

Daily Market Update

The market closed in green today. The benchmark index DSEX (+0.13%) gained 8.1 points and closed at 6,244.17. The blue-chip index DS30 (+0.10%), the Shariah-based index DSES (+0.13%), and the large-cap index CDSET (+0.07%) closed at 2,094.26, 1,362.81, and 1,204.00 points, respectively. All the large-cap sectors posted positive performance today. Bank booked the highest gain of 0.21% followed by Food & Allied (+0.20%), Pharmaceutical (+0.17%), Engineering (+0.07%), Fuel & Power (+0.03%), NBF (0.02%), and Telecommunication (0.00%), respectively. Block trades contributed 10.9% of the overall market turnover. Sea Pearl Beach Resort & Spa Limited (+3.4%) was the most traded share with a turnover of BDT 231 million.

Index	Closing	Opening	Point Δ	%Δ	YTD %Δ
DSEX	6,244.17	6,236.07	+8.10	+0.13%	-0.0%
DS30	2,094.26	2,092.13	+2.13	+0.10%	+0.0%
DSES	1,362.81	1,361.01	+1.79	+0.13%	-0.1%
CDSET	1,204.00	1,203.15	+0.85	+0.07%	+0.1%

	Advanced	Declined	Unchanged	Total
All Category	108	33	177	318
A Category (Equity)	66	21	113	200
B Category (Equity)	36	11	53	100
N Category (Equity)	0	0	0	0
Z Category (Equity)	6	1	11	18
Mutual Funds	9	2	25	36
Corporate Bonds	0	0	1	1
Treasury Bonds	0	0	0	0

* Based on Traded Scripts

		Today	Last Day	Daily %Δ
Mcap	Mn BDT	7,810,797	7,806,574	
	Mn USD	71,007	70,969	+0.1%
Turnover	Mn BDT	3,445	2,921	+17.9%
	Mn USD	31	27	
Volume	Mn Shares	110	100	+10.5%
No. of Trade		101,023	94,245	+7.2%

* Average Interbank Exchange Rate is BDT 110.00 as of Jan 04, 2024

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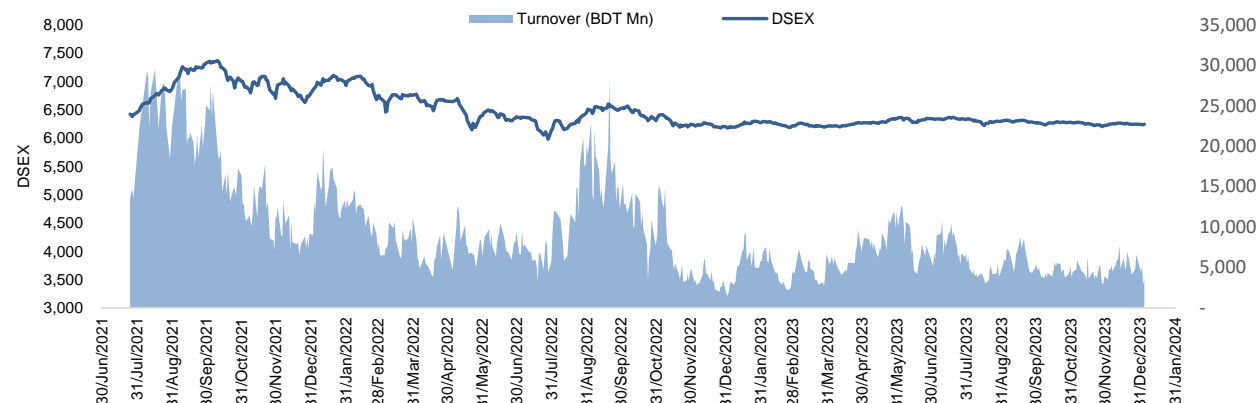


Figure: Sectorial Turnover (BDT Mn)

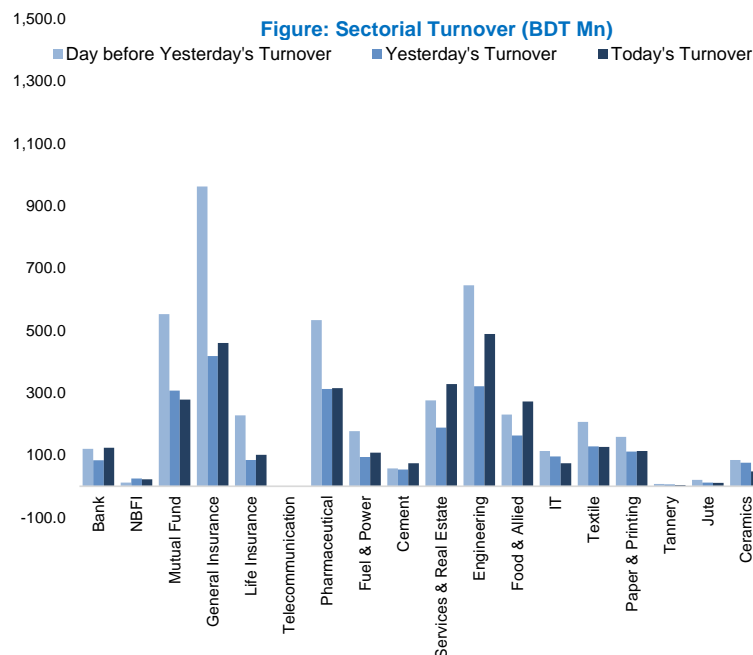


Figure: Sectorial Mcap Change



Market PE 19.4x

Market PB 1.6x

* Market P/E and P/BV calculation excludes Mutual Fund, Life Insurance, and NBL

Sector Index	Closing	Opening	Points Δ	%Δ	No. of Companies	Mcap (BDT Mn)	% of Total Mcap	Turnover (BDT Mn)	% of Total Turnover	PE	PB	Top Twenty Market Cap	Mcap (BDT Mn)	% of Total Mcap	Turnover (BDT Mn)	PE	PB
Bank	1,456	1,453	+3.07	+0.21%	35	686,932	8.8%	123.4	4.0%	12.5x	0.7x	GP	386,996	8.6%	0.2	12.5x	6.4x
NBFI	1,904	1,903	+0.30	+0.02%	23	185,244	2.4%	22.4	0.7%	NM	NM	WALTONHIL	317,378	7.0%	0.0	30.8x	4.2x
Mutual Fund	861	856	+4.18	+0.49%	37	40,704	0.5%	278.5	9.1%	NM	0.8x	BATBC	280,098	6.2%	0.6	15.4x	5.7x
General Insurance	3,569	3,536	+32.76	+0.93%	42	104,279	1.3%	460.3	15.0%	19.4x	1.6x	SQRPHARMA	186,332	4.1%	46.5	9.6x	1.5x
Life Insurance	2,616	2,612	+3.64	+0.14%	15	73,112	0.9%	101.2	3.3%	NM	NM	ROBI	157,138	3.5%	0.1	52.6x	2.4x
Telecommunication	4,946	4,946	-	-	3	580,232	7.4%	0.3	0.0%	16.0x	4.1x	RENATA	139,689	3.1%	0.0	66.1x	4.4x
Pharmaceutical	3,730	3,724	+6.34	+0.17%	33	720,974	9.2%	314.5	10.2%	19.6x	2.2x	UPGDCL	135,475	3.0%	0.0	19.6x	4.1x
Fuel & Power	1,692	1,691	+0.45	+0.03%	23	446,201	5.7%	108.2	3.5%	44.5x	1.1x	BEXIMCO	103,571	2.3%	0.0	34.2x	1.2x
Cement	2,505	2,508	-2.90	-0.12%	7	120,427	1.5%	73.5	2.4%	17.0x	2.6x	BERGERPBL	83,995	1.9%	4.9	27.2x	6.7x
Services & Real Estate	1,521	1,511	+10.06	+0.67%	8	60,111	0.8%	328.1	10.7%	19.8x	0.8x	LHBL	80,367	1.8%	53.9	12.7x	3.8x
Engineering	4,514	4,511	+3.09	+0.07%	42	530,200	6.8%	488.7	15.9%	27.0x	1.9x	ICB	72,342	1.6%	0.0	NM	1.7x
Food & Allied	21,202	21,160	+42.13	+0.20%	21	392,313	5.0%	272.3	8.9%	19.7x	6.9x	BXPBARMA	65,222	1.4%	0.1	13.8x	1.4x
IT	2,865	2,863	+2.76	+0.10%	11	37,357	0.5%	74.0	2.4%	29.5x	2.4x	BRACBANK	57,596	1.3%	1.5	7.7x	0.9x
Textile	1,653	1,652	+1.16	+0.07%	58	171,163	2.2%	126.2	4.1%	NM	1.2x	BEACONPHAR	56,595	1.3%	0.0	86.9x	9.0x
Paper & Printing	9,959	9,988	-29.51	-0.30%	6	38,371	0.5%	113.2	3.7%	58.0x	1.9x	ISLAMIBANK	52,486	1.2%	0.0	8.5x	0.7x
Tannery	3,103	3,093	+10.25	+0.33%	6	35,129	0.5%	4.2	0.1%	57.8x	3.3x	DUTCHBANGL	44,203	1.0%	0.1	8.0x	1.0x
Jute	17,545	17,723	-177.90	-1.00%	3	4,086	0.1%	10.9	0.4%	NM	NM	TITASGAS	40,459	0.9%	0.0	NM	0.6x
Ceramics	689	688	+1.80	+0.26%	5	31,886	0.4%	48.0	1.6%	53.2x	1.9x	UNILEVERCL	38,763	0.9%	3.2	39.2x	18.7x
Miscellaneous	4,308	4,336	-27.53	-0.64%	14	234,571	3.0%	121.7	4.0%	26.9x	1.9x	POWERGRID	37,347	0.8%	0.0	NM	0.3x
Corporate Bond**	4,525	4,525	-	-	13	45,374	0.6%	0.0	0.0%	NM	NM	SUMITPOWER	36,308	0.8%	0.0	12.1x	0.9x
Treasury Bond**	86	86	-	-	242	3,257,264	41.8%	0.0	0.0%	NM	NM						

Top Ten Gainers	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB
RUPALIBANK	31.9	+7.4%	35.8	23.7x	0.9x
FUWANGFOOD	26.9	+7.2%	48.7	NM	10.3x
YPL	28.7	+7.1%	108.5	NM	5.4x
RUPALIINS	31.9	+6.7%	46.4	51.5x	1.5x
EMERALDOIL	73.3	+6.2%	87.3	37.0x	NM
BDTHAI	28.6	+4.8%	126.3	NM	1.0x
MIDLANDBNK	14.1	+4.4%	36.1	11.1x	1x
NCCBLMF1	7.5	+4.2%	5.6	NM	0.8x
1STPRIMFMF	31.0	+4.0%	37.2	NM	2.9x
GLDNJMF	13.8	+3.8%	48.9	NM	1.4x

Top Twenty Free Float Mcap	Free Float Mcap (BDT Mn)	% of Total Free Float Mcap	PE	PB
SQRPHARMA	121,499	7.0%	9.6x	1.5x
BATBC	74,086	4.3%	15.4x	5.7x
BEXIMCO	69,196	4.0%	34.2x	1.2x
RENATA	68,042	3.9%	66.1x	4.4x
BXPBARMA	45,564	2.6%	13.8x	1.4x
BEACONPHAR	39,617	2.3%	86.9x	9.0x
GP	38,700	2.2%	12.5x	6.4x
BRACBANK	30,964	1.8%	7.7x	0.9x
ISLAMIBANK	29,927	1.7%	8.5x	0.7x
LHBL	28,562	1.6%	12.7x	3.8x
PUBALIBANK	19,162	1.1%	4.1x	0.6x
NBL	19,116	1.1%	NM	0.9x
CITYBANK	18,190	1.0%	5.2x	0.7x
OLYMPIC	16,066	0.9%	18.9x	3.0x
ROBI	15,714	0.9%	52.6x	2.4x
ALARABANK	14,357	0.8%	12.5x	1.1x
BSRMLTD	14,210	0.8%	5.2x	0.6x
SEAPPEARL	13,733	0.8%	16.7x	5.6x
UPGDCL	13,547	0.8%	19.6x	4.1x
PRIMEBANK	13,491	0.8%	5.2x	0.7x

Most Traded Share	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB
SEAPPEARL	103.0	+3.4%	231.3	16.7x	5.6x
BDTHAI	28.6	+4.8%	126.3	NM	1.0x
OAL	15.8	-2.5%	122.3	NM	1.4x
YPL	28.7	+7.1%	108.5	NM	5.4x
ORIONINFU	363.3	+1.2%	105.1	NM	24.3x
INTRACO	40.3	+1.0%	93.3	36.6x	3.2x
EMERALDOIL	73.3	+6.2%	87.3	37.0x	NM
STANDARINS	59.9	+0.3%	76.2	25.0x	2.8x
KPPL	26.3	-2.2%	72.8	NM	NM
OLYMPIC	156.3	+1.3%	71.5	18.9x	3.0x

Top Ten Losers	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB
DESHBANDHU	36.8	-3.2%	35.9	61.3x	1.9x
OAL	15.8	-2.5%	122.3	NM	1x
KBPPWBIL	112.1	-2.4%	43.8	NM	9.4x
NORTHNRINS	43.2	-2.3%	3.2	23.6x	1.8x
KPPL	26.3	-2.2%	72.8	NM	NM
ISNLTD	51.1	-2.1%	3.4	NM	16.9x
SINOBANGLA	59.3	-2.0%	16.8	34.6x	2.1x
SAMORITA	81.9	-1.7%	18.1	NM	1.6x
SONALIANSH	579.2	-1.7%	9.4	76.7x	4.7x
CENTRALPHL	18.5	-1.6%	70.6	NM	3.3x

* NBFI Sector PE calculation methodology has been modified to reflect positive earnings only.
 ** The base of the Bond Index starts at 100, starting from Jan 13, 2022.
 Similarly, Treasury Bond Index starts at 100, starting from Oct 10, 2022

Block Trade	Maximum Price (BDT)	Minimum Price (BDT)	No. of Trade	Quantity ('000)	Turnover (BDT Mn)
POWERGRID	57.3	47.2	49.0	2,121	100.45
DBH	56.3	56.3	1.0	1,000	56.30
BSRMLTD	90.0	90.0	1.0	277	24.93
EGEN	40.7	40.7	4.0	500	20.35
SEAPPEARL	94.0	94.0	1.0	174	16.36
BEXIMCO	106.0	105.0	6.0	120	12.76
BATBC	480.0	479.8	11.0	24	11.48
BSC	107.0	107.0	1.0	100	10.70
JAMUNABANK	20.9	18.9	2.0	400	7.96
DELTALIFE	136.5	136.0	2.0	58	7.82

Block Trade	Maximum Price (BDT)	Minimum Price (BDT)	Turnover (BDT Mn)	Quantity ('000)	No. of Trade
POWERGRID	57.3	47.2	100.5	2,121	49
DBH	56.3	56.3	56.3	1,000	1
BSRMLTD	90.0	90.0	24.9	277	1
EGEN	40.7	40.7	20.4	500	4
SEAPEARL	94.0	94.0	16.4	174	1
BEXIMCO	106.0	105.0	12.8	120	6
BATBC	480.0	479.8	11.5	24	11
BSC	107.0	107.0	10.7	100	1
JAMUNABANK	20.9	18.9	8.0	400	2
DELTALIFE	136.5	136.0	7.8	58	2
ACMELAB	79.6	77.3	7.7	99	12
ACMEPL	35.2	31.9	7.4	231	7
EMERALDOIL	75.5	63.0	7.1	100	3
GP	261.6	261.6	6.5	25	4
BSCCL	200.0	199.8	6.4	32	5
YPL	27.2	27.1	6.4	234	2
IFIC	11.0	10.1	5.9	544	3
SQURPHARMA	210.0	210.0	4.2	20	2
BXPHARMA	150.9	131.6	3.6	25	2
BEACONPHAR	225.0	223.6	3.6	16	5
FIRSTSBANK	8.8	8.1	3.1	370	6
RUPALIINS	30.0	30.0	3.0	100	1
Total			375.0		174

Upcoming Corporate Events

DSE Ticker	Right Share	Dividend		Event	Date
		Stock	Cash		

Important DSE News
YPL

Refer to the earlier news of the Company disseminated by DSE on 29.05.2023, the company has informed that BSEC has issued final consent on transferring sponsors group shares of Yeakin Polymer Limited to Kapita Packaging Solutions Limited, Mr. Chaklader Rezaunul Alam, Mr. Mohammad Harunor Rashid and Mr. Didarul Alam. The company has also added that they are working for execution of the transfer according to BSEC consent & other applicable rules & regulations.

OIMEX

Refer to the earlier news of the Company disseminated by DSE on 05.10.2023, the Company has further informed that as per BSEC consent letter ref-BSEC/CI/CPLC-(Pub)-1062/2023/1417 dated October 03, 2023, it has credited 6,000,000 shares to the respective shareholders on January 02, 2024.

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