

Daily Market Update

The market closed in green today. The benchmark index DSEX (+0.28%) gained 17.43 points and closed at 6,285.25. The blue-chip index DS30 (+0.29%), the Shariah-based index DSES (+0.31%), and the large-cap index CDSET (+0.04%) closed at 2,108.01, 1,371.60, and 1,207.52 points, respectively. Most of the large-cap sectors posted positive performance today. NBFi booked the highest gain of 0.32% followed by Pharmaceutical (+0.22%), Food & Allied (+0.16%), Engineering (+0.08%), Fuel & Power (+0.05%), Telecommunication (0.00%), and Bank (-0.04%), respectively. Block trades contributed 7.9% of the overall market turnover. Bd.Thai Aluminium Ltd. (+3.4%) was the most traded share with a turnover of BDT 232 million.

Index	Closing	Opening	Point Δ	%Δ	YTD %Δ
DSEX	6,285.25	6,267.82	+17.43	+0.28%	+0.6%
DS30	2,108.01	2,101.90	+6.11	+0.29%	+0.7%
DSES	1,371.60	1,367.37	+4.22	+0.31%	+0.5%
CDSET	1,207.52	1,207.01	+0.51	+0.04%	+0.4%

	Advanced	Declined	Unchanged	Total
All Category	141	27	177	345
A Category (Equity)	89	13	109	211
B Category (Equity)	47	11	55	113
N Category (Equity)	0	0	0	0
Z Category (Equity)	5	3	13	21
Mutual Funds	13	0	22	35
Corporate Bonds	0	0	1	1
Treasury Bonds	1	1	0	2

* Based on Traded Scripts

		Today	Last Day	Daily %Δ
Mcap	Mn BDT	7,851,704	7,838,989	
	Mn USD	71,379	71,264	+0.2%
Turnover	Mn BDT	5,085	4,954	
	Mn USD	46	45	+2.6%
Volume	Mn Shares	179	172	+4.3%
No. of Trade		140,226	137,751	+1.8%

* Average Interbank Exchange Rate is BDT 110.00 as of Jan 10, 2024

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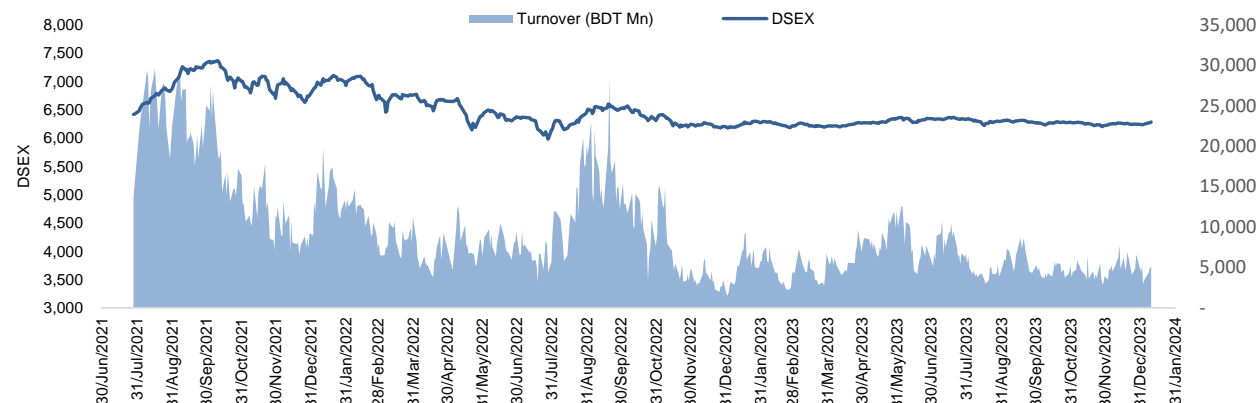


Figure: Sectorial Turnover (BDT Mn)

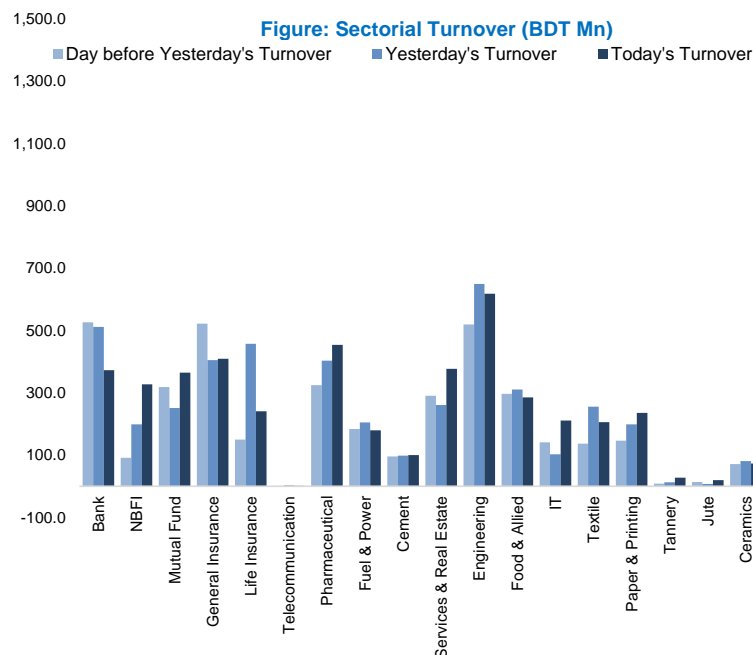
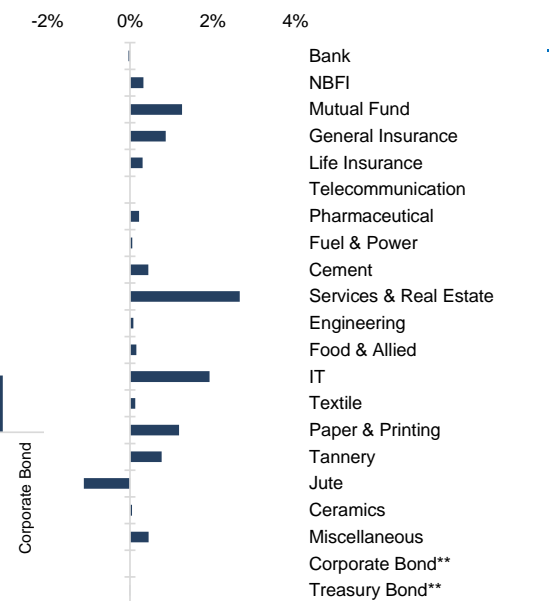


Figure: Sectorial Mcap Change



Market PE 19.5x

Market PB 1.6x

* Market P/E and P/BV calculation excludes Mutual Fund, Life Insurance, and NBL

Sector Index	Closing	Opening	Points Δ	%Δ	No. of Companies	Mcap (BDT Mn)	% of Total Mcap	Turnover (BDT Mn)	% of Total Turnover	PE	PB	Top Twenty Market Cap	Mcap (BDT Mn)	% of Total Mcap	Turnover (BDT Mn)	PE	PB
Bank	1,472	1,473	-0.52	-0.04%	35	694,396	8.9%	372.3	7.9%	12.7x	0.7x	GP	386,996	8.5%	0.9	12.5x	6.4x
NBFI	1,918	1,912	+6.17	+0.32%	23	186,613	2.4%	327.2	7.0%	NM	NM	WALTONHIL	317,378	7.0%	0.0	30.8x	4.2x
Mutual Fund	871	860	+10.82	+1.26%	37	41,178	0.5%	365.0	7.8%	NM	0.8x	BATBC	280,098	6.2%	0.2	15.4x	5.7x
General Insurance	3,566	3,536	+30.49	+0.86%	42	104,209	1.3%	409.3	8.7%	19.4x	1.6x	SQURPHARMA	186,775	4.1%	46.4	9.6x	1.5x
Life Insurance	2,653	2,645	+8.17	+0.31%	15	74,157	0.9%	240.3	5.1%	NM	NM	ROBI	157,138	3.5%	0.5	52.6x	2.4x
Telecommunication	4,946	4,946	-	-	3	580,232	7.4%	1.5	0.0%	16.0x	4.1x	RENATA	139,689	3.1%	0.0	66.1x	4.4x
Pharmaceutical	3,745	3,737	+8.12	+0.22%	33	723,887	9.3%	453.4	9.7%	19.7x	2.2x	UPGDCL	135,475	3.0%	0.0	19.6x	4.1x
Fuel & Power	1,693	1,692	+0.91	+0.05%	23	446,606	5.7%	179.6	3.8%	44.7x	1.1x	BEXIMCO	103,571	2.3%	0.0	34.2x	1.2x
Cement	2,546	2,535	+11.26	+0.44%	7	122,401	1.6%	100.0	2.1%	17.3x	2.6x	BERGERPBL	84,612	1.9%	1.7	27.4x	6.7x
Services & Real Estate	1,576	1,535	+40.74	+2.65%	8	62,249	0.8%	377.1	8.0%	20.5x	0.8x	LHBL	81,645	1.8%	55.9	12.9x	3.8x
Engineering	4,523	4,519	+3.65	+0.08%	42	531,217	6.8%	617.9	13.2%	27.1x	1.9x	ICB	72,342	1.6%	0.0	NM	1.7x
Food & Allied	21,228	21,194	+33.31	+0.16%	21	392,793	5.0%	285.1	6.1%	19.7x	6.9x	BXPBARMA	65,222	1.4%	0.0	13.8x	1.4x
IT	2,927	2,872	+55.32	+1.93%	11	38,161	0.5%	211.0	4.5%	30.2x	2.5x	BRACBANK	57,596	1.3%	0.8	7.7x	0.9x
Textile	1,659	1,657	+2.14	+0.13%	58	171,835	2.2%	205.7	4.4%	NM	1.2x	BEACONPHAR	56,595	1.2%	0.0	86.9x	9.0x
Paper & Printing	10,204	10,084	+119.74	+1.19%	6	39,316	0.5%	235.5	5.0%	59.4x	1.9x	ISLAMIBANK	52,486	1.2%	0.0	8.5x	0.7x
Tannery	3,120	3,097	+23.72	+0.77%	6	35,328	0.5%	27.6	0.6%	58.2x	3.3x	DUTCHBANGL	44,502	1.0%	7.1	8.1x	1.0x
Jute	17,742	17,942	-200.83	-1.12%	3	4,079	0.1%	19.6	0.4%	NM	NM	TITASGAS	40,459	0.9%	0.0	NM	0.6x
Ceramics	691	690	+0.34	+0.05%	5	31,939	0.4%	73.3	1.6%	53.3x	1.9x	UNILEVERCL	39,013	0.9%	5.4	39.4x	18.8x
Miscellaneous	4,359	4,339	+19.62	+0.45%	14	237,927	3.0%	182.5	3.9%	27.2x	1.9x	POWERGRID	37,347	0.8%	0.0	NM	0.3x
Corporate Bond**	4,525	4,525	-	-	13	45,374	0.6%	0.2	0.0%	NM	NM	SUMITPOWER	36,308	0.8%	0.3	12.1x	0.9x
Treasury Bond**	86	86	-0.00	-0.00%	242	3,257,697	41.7%	1.6	0.0%	NM	NM						

Top Ten Gainers	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB
EMERALDOIL	79.2	+10.0%	100.3	40.0x	NM
ILFSL	6.7	+9.8%	36.3	NM	NM
RSRMSTEEL	21.7	+9.6%	9.2	NM	0.5x
PREMIERLEA	7.4	+8.8%	15.7	NM	NM
FASFIN	6.2	+8.8%	54.1	NM	NM
UNIONCAP	11.9	+8.2%	96.4	NM	NM
KBPPWBIL	132.8	+8.0%	56.9	NM	11x
AIBL1STIMF	8.4	+7.7%	25.0	NM	0.9x
FIRSTFIN	5.9	+7.3%	6.0	NM	NM
SEAPPEARL	108.7	+6.7%	189.6	17.6x	5.9x

Top Twenty Free Float Mcap	Free Float Mcap (BDT Mn)	% of Total Free Float Mcap	PE	PB
SQURPHARMA	121,499	7.0%	9.6x	1.5x
BATBC	74,086	4.3%	15.4x	5.7x
BEXIMCO	69,196	4.0%	34.2x	1.2x
RENATA	68,042	3.9%	66.1x	4.4x
BXPBARMA	45,564	2.6%	13.8x	1.4x
BEACONPHAR	39,617	2.3%	86.9x	9.0x
GP	38,700	2.2%	12.5x	6.4x
BRACBANK	30,964	1.8%	7.7x	0.9x
ISLAMIBANK	29,927	1.7%	8.5x	0.7x
LHBL	28,562	1.6%	12.9x	3.8x
PUBALIBANK	19,162	1.1%	4.3x	0.6x
NBL	19,116	1.1%	NM	0.9x
CITYBANK	18,190	1.0%	5.2x	0.7x
OLYMPIC	16,066	0.9%	18.8x	2.9x
ROBI	15,714	0.9%	52.6x	2.4x
ALARABANK	14,357	0.8%	12.8x	1.1x
BSRMLTD	14,210	0.8%	5.2x	0.6x
SEAPPEARL	13,733	0.8%	17.6x	5.9x
UPGDCL	13,547	0.8%	19.6x	4.1x
PRIMEBANK	13,491	0.8%	5.3x	0.7x

Most Traded Share	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB
BDTHAI	30.7	+3.4%	232.0	NM	1.1x
SEAPPEARL	108.7	+6.7%	189.6	17.6x	5.9x
ORIONINFU	372.4	+5.6%	169.4	NM	24.9x
INTRACO	43.5	+3.3%	155.1	39.5x	3.5x
RUPALIBANK	37.6	+0.3%	137.2	28.0x	1.0x
KPPL	28.9	-0.3%	133.3	NM	NM
OAL	16.1	-0.6%	117.0	NM	1.5x
EHL	93.4	+5.1%	115.7	12.4x	1.1x
MEGHNALIFE	85.1	+1.4%	114.2	NM	NM
EMERALDOIL	79.2	+10.0%	100.3	40.0x	NM

Top Ten Losers	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB
SINOBANGLA	51.5	-14.6%	20.5	45.1x	2.7x
STANCERAM	137.5	-2.4%	25.4	NM	NM
JUTESPINN	304.4	-2.0%	0.3	NM	NM
PUBALIBANK	27.0	-1.8%	1.1	4.3x	0.6x
IMAMBUTTON	163.2	-1.6%	2.1	NM	59.6x
WMSHIPYARD	12.8	-1.5%	26.4	NM	0.7x
PDL	13.4	-1.5%	49.5	NM	1.0x
SONALIANSH	579.9	-1.1%	19.3	76.8x	4.7x
SHAHJABANK	18.3	-1.1%	3.4	5.5x	0.8x
ZAHEENSPIN	9.9	-1.0%	9.0	NM	2.0x

Block Trade	Maximum Price (BDT)	Minimum Price (BDT)	No. of Trade	Quantity ('000)	Turnover (BDT Mn)
SEAPPEARL	111.9	92.1	13.0	955	89.82
BSC	107.0	106.9	3.0	390	41.70
GP	261.7	261.6	7.0	112	29.22
BEXIMCO	106.0	104.1	5.0	160	16.92
SILVAPHL	21.6	19.6	4.0	767	15.77
ACMELAB	77.9	76.5	14.0	181	13.88
ISLAMICFIN	18.6	17.8	14.0	753	13.45
EGEN	40.7	40.7	1.0	300	12.21
EMERALDOIL	79.1	64.9	3.0	157	11.50
ACMEPL	35.4	31.9	6.0	325	11.01

* NBFI Sector PE calculation methodology has been modified to reflect positive earnings only.

** The base of the Bond Index starts at 100, starting from Jan 13, 2022.

Similarly, Treasury Bond Index starts at 100, starting from Oct 10, 2022

Block Trade	Maximum Price (BDT)	Minimum Price (BDT)	Turnover (BDT Mn)	Quantity ('000)	No. of Trade
SEAPEARL	111.9	92.1	89.8	955	13
BSC	107.0	106.9	41.7	390	3
GP	261.7	261.6	29.2	112	7
BEXIMCO	106.0	104.1	16.9	160	5
SILVAPHL	21.6	19.6	15.8	767	4
ACMELAB	77.9	76.5	13.9	181	14
ISLAMICFIN	18.6	17.8	13.4	753	14
EGEN	40.7	40.7	12.2	300	1
EMERALDOIL	79.1	64.9	11.5	157	3
ACMEPL	35.4	31.9	11.0	325	6
BEACONPHAR	230.0	223.6	9.6	42	6
BRACBANK	34.8	34.6	9.1	260	13
NBL	9.0	9.0	9.0	1,000	1
BBSCABLES	49.8	45.0	8.2	182	5
FINEFOODS	132.9	132.5	8.0	60	2
IFIC	11.8	10.1	7.9	756	12
POWERGRID	51.4	47.2	7.2	150	13
DBH	51.5	51.1	6.7	130	4
DSSL	17.0	17.0	5.0	293	1
SONALIPAPR	661.1	611.0	4.9	8	4
UNIONBANK	8.2	8.1	4.2	515	2
ORIONINFU	383.0	380.0	4.2	11	2
Total			399.2		204

Upcoming Corporate Events

DSE Ticker	Right Share	Dividend		Event	Date
		Stock	Cash		

Important DSE News
CONFIDCEM

Refer to their earlier news disseminated by DSE on 19.11.2023 and 06.12.2023, the Company has further informed that they have received consent from the Bangladesh Securities and Exchange Commission for issuance of 5% stock dividend (bonus shares) for the year ended June 30, 2023. The Board of Directors of the Company has fixed the Record Date for the entitlement of stock Dividend on January 16, 2024.

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