

Daily Market Update

The market closed in green today. The benchmark index DSEX (+0.21%) gained 13.54 points and closed at 6,331.61. The blue-chip index DS30 (+0.30%), the Shariah-based index DSES (+0.41%), and the large-cap index CDSET (+0.05%) closed at 2,129.77, 1,382.54, and 1,211.14 points, respectively. Large-cap sectors posted mixed performance today. Pharmaceutical booked the highest gain of 0.35%, followed by Food & Allied (+0.13%), Fuel & Power (+0.12%), Telecommunication (+0.00%), Engineering (-0.02%), NBFI (-0.10%), and Bank (-0.17%), respectively. Block trades contributed 8.3% of the overall market turnover. Orion Infusion Ltd. (+1.4%) was the most traded share with a turnover of BDT 450 million.

Index	Closing	Opening	Point Δ	%Δ	YTD %Δ
DSEX	6,331.61	6,318.08	+13.54	+0.21%	+1.4%
DS30	2,129.77	2,123.33	+6.45	+0.30%	+1.7%
DSES	1,382.54	1,376.88	+5.66	+0.41%	+1.3%
CDSET	1,211.14	1,210.49	+0.65	+0.05%	+0.7%

	Advanced	Declined	Unchanged	Total
All Category	97	79	173	349
A Category (Equity)	58	50	108	216
B Category (Equity)	33	26	54	113
N Category (Equity)	0	0	0	0
Z Category (Equity)	6	3	11	20
Mutual Funds	3	8	25	36
Corporate Bonds	0	0	0	0
Treasury Bonds	0	1	0	1

* Based on Traded Scripts

		Today	Last Day	Daily %Δ
Mcap	Mn BDT	7,880,078	7,873,128	+0.1%
	Mn USD	71,637	71,574	
Turnover	Mn BDT	8,008	6,743	+18.8%
	Mn USD	73	61	
Volume	Mn Shares	196	176	+11.6%
No. of Trade		193,657	162,732	+19.0%

* Average Interbank Exchange Rate is BDT 110.00 as of Jan 16, 2024

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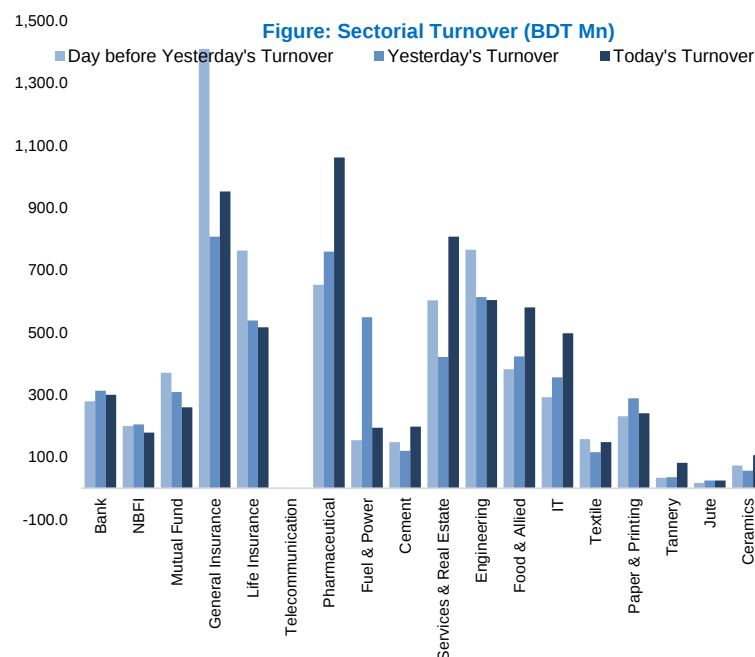
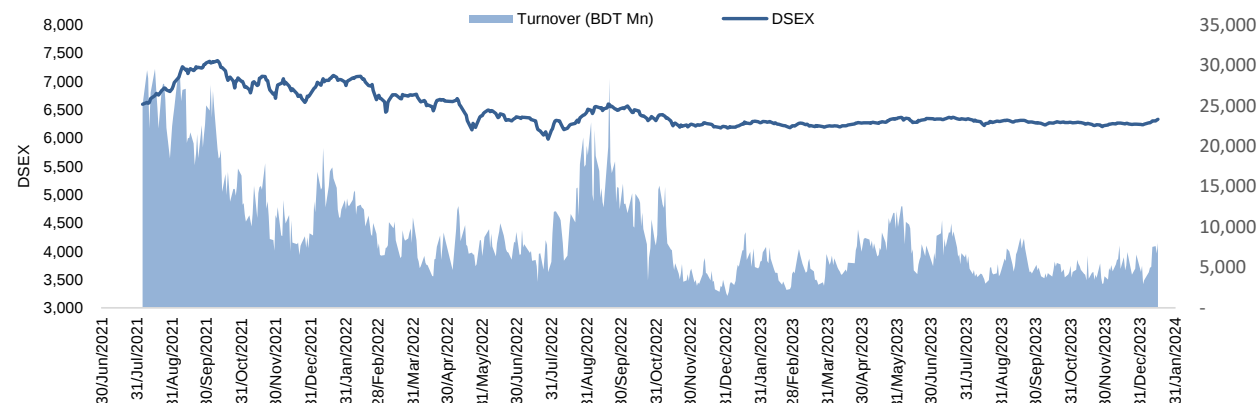
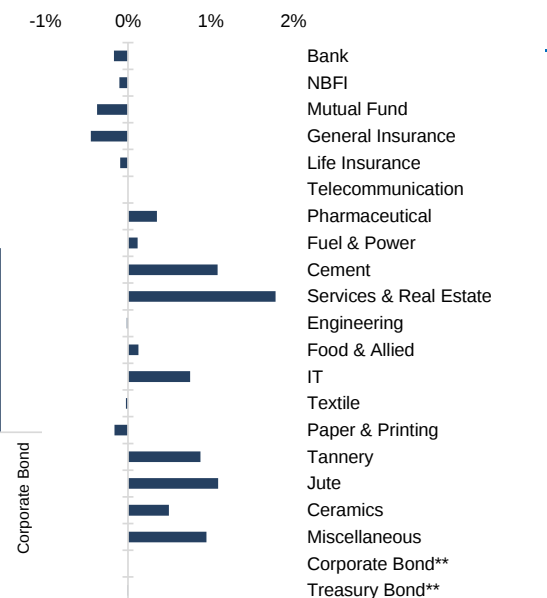


Figure: Sectorial Mcap Change



Market PE 19.7x

Market PB 1.7x

* Market P/E and P/BV calculation excludes Mutual Fund, Life Insurance, and NBL

Sector Index	Closing	Opening	Points Δ	%Δ	No. of Companies	Mcap (BDT Mn)	% of Total Mcap	Turnover (BDT Mn)	% of Total Turnover	PE	PB	Top Twenty Market Cap	Mcap (BDT Mn)	% of Total Mcap	Turnover (BDT Mn)	PE	PB
Bank	1,472	1,475	-2.51	-0.17%	35	694,422	8.8%	299.7	4.1%	12.7x	0.7x	GP	386,996	8.5%	0.5	12.5x	6.4x
NBFI	1,915	1,917	-1.96	-0.10%	23	186,336	2.4%	178.4	2.4%	NM	NM	WALTONHIL	317,378	6.9%	0.0	30.8x	4.2x
Mutual Fund	861	865	-3.24	-0.38%	37	40,736	0.5%	259.6	3.5%	NM	0.8x	BATBC	280,098	6.1%	0.3	15.4x	5.7x
General Insurance	3,680	3,697	-16.64	-0.45%	42	107,528	1.4%	952.6	13.0%	20.0x	1.7x	SQRPHARMA	187,662	4.1%	52.2	9.6x	1.5x
Life Insurance	2,710	2,712	-2.59	-0.10%	15	75,736	1.0%	516.4	7.0%	NM	NM	ROBI	157,138	3.4%	0.3	52.6x	2.4x
Telecommunication	4,946	4,946	-	-	3	580,232	7.4%	0.8	0.0%	16.0x	4.1x	RENATA	139,689	3.1%	0.0	66.1x	4.4x
Pharmaceutical	3,780	3,767	+13.20	+0.35%	33	730,689	9.3%	1,061.3	14.5%	19.9x	2.2x	UPGDCL	135,475	3.0%	0.0	19.6x	4.1x
Fuel & Power	1,695	1,693	+1.99	+0.12%	23	447,164	5.7%	194.5	2.6%	44.7x	1.1x	BEXIMCO	103,571	2.3%	0.1	34.2x	1.2x
Cement	2,615	2,587	+28.05	+1.08%	7	125,701	1.6%	197.6	2.7%	17.8x	2.7x	BERGERPBL	86,824	1.9%	9.4	28.1x	6.9x
Services & Real Estate	1,662	1,633	+29.18	+1.79%	8	65,668	0.8%	807.7	11.0%	21.6x	0.9x	LHBL	83,270	1.8%	88.4	13.1x	3.9x
Engineering	4,520	4,520	-0.73	-0.02%	42	530,822	6.8%	603.8	8.2%	27.1x	1.9x	ICB	72,342	1.6%	0.0	NM	1.7x
Food & Allied	21,332	21,305	+27.28	+0.13%	21	394,722	5.0%	580.1	7.9%	19.8x	6.9x	BXPHARMA	65,222	1.4%	0.0	13.8x	1.4x
IT	3,022	3,000	+22.60	+0.75%	11	39,404	0.5%	497.3	6.8%	31.1x	2.6x	BRACBANK	57,596	1.3%	0.7	7.7x	0.9x
Textile	1,657	1,657	-0.43	-0.03%	58	171,547	2.2%	148.0	2.0%	NM	1.2x	BEACONPHAR	56,595	1.2%	0.3	86.9x	9.0x
Paper & Printing	10,560	10,577	-17.32	-0.16%	6	40,687	0.5%	240.6	3.3%	61.5x	2.0x	ISLAMIBANK	52,486	1.1%	0.0	8.5x	0.7x
Tannery	3,163	3,135	+27.46	+0.88%	6	35,807	0.5%	81.6	1.1%	58.9x	3.3x	DUTCHBANGL	44,203	1.0%	0.9	8.0x	1.0x
Jute	17,006	16,822	+183.35	+1.09%	3	3,960	0.1%	24.7	0.3%	NM	NM	TITASGAS	40,459	0.9%	0.0	NM	0.6x
Ceramics	691	688	+3.40	+0.49%	5	31,973	0.4%	105.8	1.4%	53.3x	1.9x	UNILEVERCL	40,067	0.9%	11.9	40.5x	19.3x
Miscellaneous	4,476	4,434	+42.07	+0.95%	14	244,254	3.1%	590.6	8.0%	28.0x	1.9x	POWERGRID	37,347	0.8%	2.0	NM	0.3x
Corporate Bond**	4,525	4,525	-	-	13	45,374	0.6%	0.0	0.0%	NM	NM	SUMITPOWER	36,308	0.8%	0.1	12.1x	0.9x
Treasury Bond**	86	86	-0.00	-0.01%	242	3,269,534	41.6%	0.2	0.0%	NM	NM						

Top Ten Gainers	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB	Top Twenty Free Float Mcap	Free Float Mcap (BDT Mn)	% of Total Free Float Mcap	PE	PB	Most Traded Share	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB
SHYAMPSUG	206.4	+10.0%	13.2	NM	NM	SQRPHARMA	121,499	7.0%	9.6x	1.5x	ORIONINFU	447.5	+1.4%	449.9	NM	30.0x
SAMORITA	94.0	+9.9%	109.9	NM	1.9x	BATBC	74,086	4.3%	15.4x	5.7x	SEAPEARL	118.0	-0.7%	383.7	19.2x	6.4x
BEACHHATCH	55.2	+9.3%	211.2	52.1x	5.0x	BEXIMCO	69,196	4.0%	34.2x	1.2x	BSC	124.0	+4.7%	285.7	7.7x	1.4x
ISNLTD	59.8	+8.9%	71.2	NM	19.8x	RENATA	68,042	3.9%	66.1x	4.4x	BEACHHATCH	55.2	+9.3%	211.2	52.1x	5.0x
KBPPWBIL	148.2	+7.5%	110.7	NM	12.5x	BXPHARMA	45,564	2.6%	13.8x	1.4x	SANDHANINS	35.1	+5.4%	175.0	NM	NM
KAY&QUE	255.0	+6.4%	34.3	NM	3.3x	BEACONPHAR	39,617	2.3%	86.9x	9.0x	ADVENT	25.8	+4.9%	174.8	25.8x	1.7x
KOHINOOR	472.9	+6.0%	79.0	46.2x	16x	GP	38,700	2.2%	12.5x	6.4x	KARNAPHULI	42.9	-2.1%	156.2	25.4x	2.0x
SAMATALETH	63.3	+5.9%	7.6	NM	4.4x	BRACBANK	30,964	1.8%	7.7x	0.9x	MEGHNALIFE	89.9	-1.7%	151.6	NM	NM
SANDHANINS	35.1	+5.4%	175.0	NM	NM	ISLAMIBANK	29,927	1.7%	8.5x	0.7x	UNIQUEHRL	62.9	+5.2%	136.8	10.0x	0.7x
UNIQUEHRL	62.9	+5.2%	136.8	10.0x	0.7x	LHBL	28,562	1.6%	13.1x	3.9x	RUPALIBANK	37.8	-2.3%	136.2	28.1x	1.0x
Top Ten Losers	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB	PUBALIBANK	19,162	1.1%	4.3x	0.6x	Block Trade	Maximum Price (BDT)	Minimum Price (BDT)	No. of Trade	Quantity ('000)	Turnover (BDT Mn)
PREMIERLEA	6.8	-5.6%	6.8	NM	NM	NBL	19,116	1.1%	NM	0.9x	WALTONHIL	982.3	982.3	1.0	100	98.23
KPPL	24.6	-5.0%	88.2	NM	NM	CITYBANK	18,190	1.0%	5.2x	0.7x	SEAPEARL	130.5	107.5	10.0	714	78.95
FASFIN	5.8	-4.9%	21.0	NM	NM	OLYMPIC	16,066	0.9%	18.9x	3.0x	BEXIMCO	106.0	104.1	7.0	670	70.89
BENGALWTL	23.4	-4.9%	44.2	46.8x	0.9x	ROBI	15,714	0.9%	52.6x	2.4x	ACMEPL	31.9	31.9	16.0	1,516	48.36
MIDASFIN	12.5	-4.6%	10.1	NM	1.6x	ALARABANK	14,357	0.8%	12.6x	1.1x	ACMELAB	78.1	76.6	22.0	622	47.82
RSRMSTEEL	22.5	-3.8%	10.1	NM	0.5x	BSRMLTD	14,210	0.8%	5.2x	0.6x	ORIONPHARM	85.0	71.7	29.0	435	33.12
MIDLANDBNK	15.0	-3.8%	74.7	11.8x	1.1x	SEAPEARL	13,733	0.8%	19.2x	6.4x	KBPPWBIL	133.0	130.0	11.0	223	29.34
BDTHAI	25.5	-3.8%	125.5	NM	0.9x	UPGDCL	13,547	0.8%	19.6x	4.1x	PRIMEBANK	22.8	22.8	2.0	890	20.29
CRYSTALINS	99.5	-3.2%	23.8	32.5x	3.9x	PRIMEBANK	13,491	0.8%	5.3x	0.7x	SONALIPAPR	630.0	569.0	6.0	30	17.12
DESHBANDHU	42.4	-3.2%	112.6	70.7x	2.2x						BEACHHATCH	54.3	49.5	7.0	334	16.88

* NBFJ Sector PE calculation methodology has been modified to reflect positive earnings only.

** The base of the Bond Index starts at 100, starting from Jan 13, 2022

Similarly, Treasury Bond Index starts at 100, starting from Oct 10, 2022

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** The base of the Bond Index starts at 100, starting from Jan 13, 2022. Similarly, Treasury Bond Index starts at 100, starting from Oct 10, 2022

Block Trade	Maximum Price (BDT)	Minimum Price (BDT)	Turnover (BDT Mn)	Quantity ('000)	No. of Trade
WALTONHIL	982.3	982.3	98.2	100	1
SEAPEARL	130.5	107.5	78.9	714	10
BEXIMCO	106.0	104.1	70.9	670	7
ACMEPL	31.9	31.9	48.4	1,516	16
ACMELAB	78.1	76.6	47.8	622	22
ORIONPHARM	85.0	71.7	33.1	435	29
KBPPWBIL	133.0	130.0	29.3	223	11
PRIMEBANK	22.8	22.8	20.3	890	2
SONALIPAPR	630.0	569.0	17.1	30	6
BEACHHATCH	54.3	49.5	16.9	334	7
BSC	113.0	113.0	12.1	107	1
AIL	79.5	75.0	11.1	146	5
ORIONINFU	480.1	450.0	9.9	21	2
FAREASTLIF	73.0	67.5	9.7	137	3
NBL	9.0	7.9	9.7	1,090	2
BRACBANK	35.1	35.0	9.5	270	13
EGEN	40.7	40.7	8.1	200	1
BBSCABLES	48.0	45.0	6.9	154	5
UNIQUEHRL	65.5	55.2	6.9	122	3
RELIANCE1	12.7	12.5	6.7	532	4
DESHBANDHU	43.0	42.7	6.1	143	2
MTB	17.0	15.1	5.2	322	2
Total			667.1		271

Important DSE News

BENGALWTL

The company has informed that the Factory of the Company has been closed from 10:00 p.m. on January 15, 2024, until further notice.

Upcoming Corporate Events

DSE Ticker	Right Share	Dividend		Event	Date
		Stock	Cash		

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