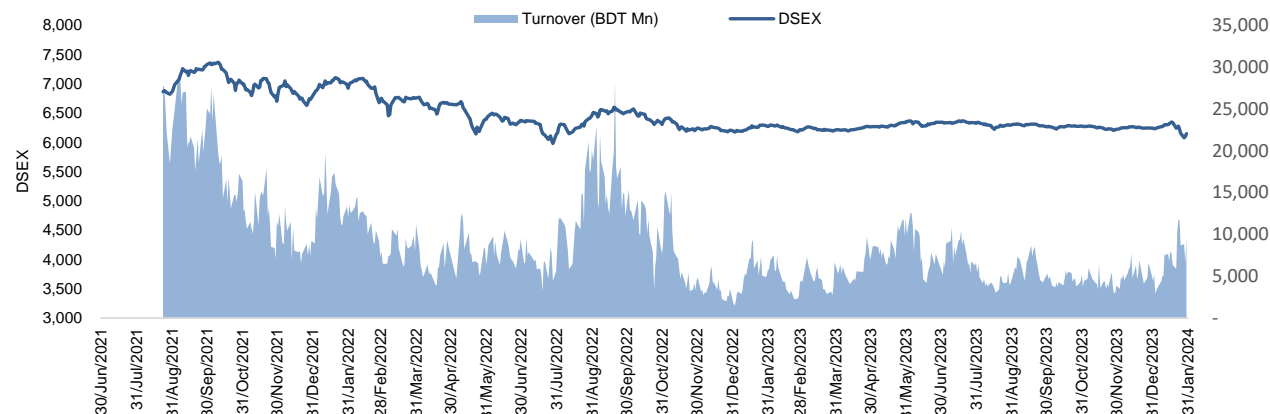


Daily Market Update

The market closed in green today. The benchmark index DSEX (+0.87%) gained 52.99 points and closed at 6,150.22. The blue-chip index DS30 (+0.37%), the Shariah-based index DSES (+0.94%), and the large-cap index CDSET (+0.73%) closed at 2,111.09, 1,354.39, and 1,181.23 points, respectively. All the large-cap sectors posted positive performance today. Engineering booked the highest gain of 5.43% followed by NBF1 (+2.21%), Fuel & Power (+1.95%), Pharmaceutical (+0.92%), Bank (+0.53%), Telecommunication (+0.16%), and Food & Allied (-0.03%), respectively. Block trades contributed 2.7% of the overall market turnover. Bd.Thai Aluminium Ltd. (-4.1%) was the most traded share with a turnover of BDT 441 million.



Index	Closing	Opening	Point Δ	%Δ	YTD %Δ
DSEX	6,150.22	6,097.23	+52.99	+0.87%	-1.5%
DS30	2,111.09	2,103.36	+7.73	+0.37%	+0.8%
DSES	1,354.39	1,341.76	+12.64	+0.94%	-0.7%
CDSET	1,181.23	1,172.66	+8.57	+0.73%	-1.8%

	Advanced	Declined	Unchanged	Total
All Category	255	92	47	394
A Category (Equity)	139	66	32	237
B Category (Equity)	97	22	11	130
N Category (Equity)	1	0	2	3
Z Category (Equity)	18	4	2	24
Mutual Funds	15	13	9	37
Corporate Bonds	0	2	3	5
Treasury Bonds	0	0	0	0

* Based on Traded Scripts

		Today	Last Day	Daily %Δ
Mcap	Mn BDT	7,529,484	7,473,354	+0.8%
	Mn USD	68,450	67,940	
Turnover	Mn BDT	9,399	6,625	+41.9%
	Mn USD	85	60	
Volume	Mn Shares	293	224	+31.0%
No. of Trade		251,847	203,944	+23.5%

* Average Interbank Exchange Rate is BDT 110.00 as of Jan 30, 2024

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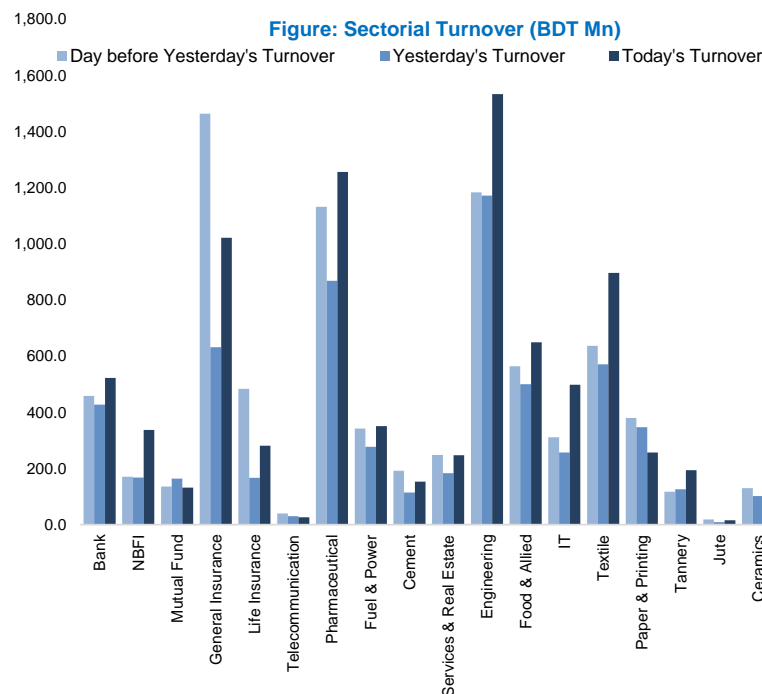
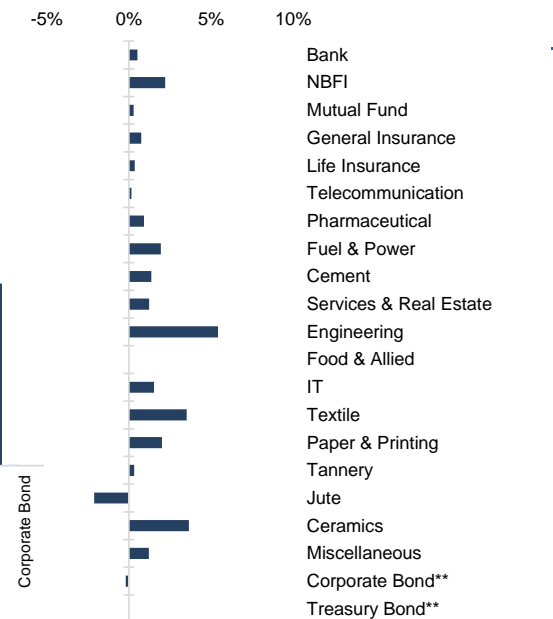


Figure: Sectorial Mcap Change



Market PE 17.8x

Market PB 1.5x

* Market P/E and P/BV calculation excludes Mutual Fund, Life Insurance, and NBL

Sector Index	Closing	Opening	Points Δ	%Δ	No. of Companies	Mcap (BDT Mn)	% of Total Mcap	Turnover (BDT Mn)	% of Total Turnover	PE	PB	Top Twenty Market Cap	Mcap (BDT Mn)	% of Total Mcap	Turnover (BDT Mn)	PE	PB
Bank	1,411	1,403	+7.44	+0.53%	35	665,558	8.9%	522.5	5.7%	12.1x	0.7x	GP	386,996	9.2%	0.1	12.5x	6.4x
NBFI	1,457	1,426	+31.53	+2.21%	23	143,196	1.9%	336.9	3.7%	NM	NM	BATBC	280,098	6.6%	0.2	15.4x	5.7x
Mutual Fund	760	757	+2.19	+0.29%	37	35,922	0.5%	131.5	1.4%	NM	0.7x	WALTONHIL	228,650	5.4%	55.8	20.6x	2.2x
General Insurance	3,610	3,583	+27.11	+0.76%	42	105,475	1.4%	1,021.8	11.2%	19.6x	1.7x	SQURPHARMA	194,576	4.6%	70.4	10.0x	1.6x
Life Insurance	2,325	2,317	+8.43	+0.36%	16	65,469	0.9%	281.2	3.1%	NM	NM	ROBI	157,138	3.7%	0.0	52.6x	2.4x
Telecommunication	4,876	4,868	+7.59	+0.16%	3	572,019	7.6%	25.9	0.3%	15.7x	4.1x	RENATA	139,689	3.3%	0.7	66.0x	4.4x
Pharmaceutical	3,682	3,649	+33.64	+0.92%	33	711,743	9.5%	1,255.6	13.7%	19.2x	2.2x	BEXIMCO	103,842	2.5%	0.0	NM	1.2x
Fuel & Power	1,409	1,382	+26.92	+1.95%	23	371,774	4.9%	351.2	3.8%	25.3x	0.9x	UPGDCL	102,780	2.4%	3.3	14.8x	3.1x
Cement	2,609	2,573	+35.23	+1.37%	7	125,872	1.7%	153.0	1.7%	16.7x	2.7x	BERGERPBL	89,259	2.1%	21.6	27.4x	6.6x
Services & Real Estate	1,465	1,447	+17.95	+1.24%	8	57,873	0.8%	247.0	2.7%	19.9x	0.8x	LHBL	84,432	2.0%	52.3	13.3x	4.0x
Engineering	3,565	3,381	+183.56	+5.43%	42	419,548	5.6%	1,533.2	16.8%	19.3x	1.4x	BRACBANK	60,814	1.4%	39.4	8.1x	0.9x
Food & Allied	21,135	21,140	-5.62	-0.03%	21	393,700	5.2%	649.3	7.1%	20.1x	7.0x	BXPHERMA	59,824	1.4%	84.1	12.2x	1.3x
IT	2,976	2,931	+44.76	+1.53%	11	38,794	0.5%	497.7	5.4%	32.5x	2.5x	ICB	59,321	1.4%	1.4	NM	1.4x
Textile	1,333	1,287	+45.30	+3.52%	58	138,019	1.8%	896.8	9.8%	NM	0.9x	BEACONPHAR	53,638	1.3%	56.2	81.2x	8.5x
Paper & Printing	9,512	9,324	+188.26	+2.02%	6	36,650	0.5%	256.8	2.8%	55.4x	1.8x	ISLAMIBANK	52,486	1.2%	0.0	8.5x	0.7x
Tannery	2,754	2,745	+9.11	+0.33%	6	31,179	0.4%	193.7	2.1%	40.5x	2.9x	DUTCHBANGL	42,333	1.0%	1.9	7.7x	1.0x
Jute	16,763	17,126	-362.58	-2.12%	3	3,903	0.1%	15.2	0.2%	NM	NM	UNILEVERCL	39,969	0.9%	8.6	40.4x	19.3x
Ceramics	557	538	+19.62	+3.65%	5	25,780	0.3%	124.1	1.4%	44.5x	1.5x	EBL	35,493	0.8%	1.1	6.3x	0.9x
Miscellaneous	4,616	4,561	+55.47	+1.22%	14	252,161	3.4%	648.3	7.1%	40.7x	2.0x	POWERGRID	32,714	0.8%	20.6	NM	0.3x
Corporate Bond**	4,288	4,296	-7.92	-0.18%	13	43,003	0.6%	0.8	0.0%	NM	NM	OLYMPIC	30,791	0.7%	29.3	18.6x	3.1x
Treasury Bond**	86	86	+0.00	+0.00%	241	3,280,271	43.6%	0.0	0.0%	NM	NM						

Top Ten Gainers	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB
BDTHAIFOOD	33.0	+16.2%	56.9	NM	2.3x
FAMILYTEX	3.3	+10.0%	4.9	NM	0.3x
JMISMDL	179.5	+10.0%	6.3	NM	2.1x
MALEKSPIN	27.6	+10.0%	30.8	12.3x	0.5x
BSRMSTEEL	63.3	+9.9%	30.4	5.4x	0.8x
GPHISPAT	31.1	+9.9%	28.5	16.0x	0.6x
SPCERAMICS	31.1	+9.9%	36.2	NM	1x
TAMIJTEX	143.3	+9.9%	5.7	21.6x	1.6x
VFSTDL	15.6	+9.9%	13.4	31.1x	0.8x
BDFINANCE	23.4	+9.9%	126.3	28.4x	1.4x

Top Twenty Free Float Mcap	Free Float Mcap (BDT Mn)	% of Total Free Float Mcap	PE	PB
SQURPHARMA	121,789	7.1%	10.0x	1.6x
BATBC	74,086	4.3%	15.4x	5.7x
BEXIMCO	69,196	4.0%	NM	1.2x
RENATA	68,042	4.0%	66.0x	4.4x
BXPHERMA	45,564	2.7%	12.2x	1.3x
GP	38,700	2.3%	12.5x	6.4x
BEACONPHAR	34,036	2.0%	81.2x	8.5x
ISLAMIBANK	33,649	2.0%	8.5x	0.7x
BRACBANK	30,964	1.8%	8.1x	0.9x
LHBL	28,853	1.7%	13.3x	4.0x
NBL	19,116	1.1%	NM	0.8x
PUBALIBANK	18,457	1.1%	4.4x	0.6x
CITYBANK	18,190	1.1%	4.8x	0.7x
OLYMPIC	16,818	1.0%	18.6x	3.1x
ROBI	15,714	0.9%	52.6x	2.4x
BSRMLTD	14,210	0.8%	4.5x	0.6x
PRIMEBANK	13,962	0.8%	5.6x	0.8x
UPGDCL	13,547	0.8%	14.8x	3.1x
SUMITPOWER	13,369	0.8%	9.4x	0.7x
ALARABANK	13,112	0.8%	12.5x	1.1x

Most Traded Share	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB
BDTHAI	30.7	-4.1%	441.4	NM	1.1x
BSC	125.1	+8.7%	338.6	8.7x	1.4x
ORIONINFU	506.3	-2.5%	316.5	NM	33.9x
FUWANGFOOD	30.8	-4.6%	292.2	NM	11.8x
ETL	15.2	+2.7%	263.6	31.7x	1.2x
ITC	43.6	+7.4%	237.6	16.8x	2.2x
KARNAPHULI	55.7	+3.7%	183.4	33.0x	2.6x
RUPALIBANK	40.9	+4.3%	168.0	30.4x	1.1x
FORTUNE	52.8	+2.7%	164.9	50.6x	3.4x
CRYSTALINS	111.9	+8.1%	163.4	36.6x	4.4x

Top Ten Losers	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB
GBBPOWER	15.1	-7.4%	39.0	27.5x	0.7x
PRAGATILIF	101.9	-4.7%	14.6	NM	NM
RENWICKJA	662.0	-4.7%	0.6	NM	NM
FUWANGFOOD	30.8	-4.6%	292.2	NM	11.8x
KOHINOOR	498.1	-4.2%	44.1	46.9x	9.0x
EMERALDOIL	71.6	-4.1%	78.3	55.3x	NM
BDTHAI	30.7	-4.1%	441.4	NM	1.1x
LIBRAINFU	872.1	-3.9%	27.1	NM	1.0x
SEAPPEARL	98.4	-3.8%	84.9	16.0x	5.4x
IMAMBUTTON	196.9	-3.6%	15.5	NM	94.8x

* NBFI Sector PE calculation methodology has been modified to reflect positive earnings only.

** The base of the Bond Index starts at 100, starting from Jan 13, 2022. Similarly, Treasury Bond Index starts at 100, starting from Oct 10, 2022.

Block Trade	Maximum Price (BDT)	Minimum Price (BDT)	No. of Trade	Quantity ('000)	Turnover (BDT Mn)
CITYGENINS	53.0	49.7	5.0	1,140	57.74
BEXIMCO	113.9	104.1	15.0	282	29.60
BEACHHATCH	62.6	55.5	3.0	500	27.90
KARNAPHULI	53.8	51.5	5.0	440	23.51
KBPPWBIL	211.1	200.0	7.0	104	21.08
CRYSTALINS	106.5	99.0	3.0	172	18.00
GP	261.6	261.6	5.0	50	13.08
KPPL	41.4	39.0	2.0	213	8.32
ADNTEL	120.0	120.0	2.0	67	8.01
SIMTEX	23.3	19.3	4.0	252	5.60

Block Trade	Maximum Price (BDT)	Minimum Price	Turnover (BDT Mn)	Quantity ('000)	No. of Trade
CITYGENINS	53.0	49.7	57.7	1,140	5
BEXIMCO	113.9	104.1	29.6	282	15
BEACHHATCH	62.6	55.5	27.9	500	3
KARNAPHULI	53.8	51.5	23.5	440	5
KBPPWBIL	211.1	200.0	21.1	104	7
CRYSTALINS	106.5	99.0	18.0	172	3
GP	261.6	261.6	13.1	50	5
KPPL	41.4	39.0	8.3	213	2
ADNTEL	120.0	120.0	8.0	67	2
SIMTEX	23.3	19.3	5.6	252	4
SPCL	62.0	59.0	4.8	81	8
BATBC	479.9	479.8	4.5	9	4
SAIFPOWER	20.1	20.1	4.0	200	2
1JANATAMF	5.0	5.0	2.9	589	1
AFTABAUTO	39.1	38.8	2.2	56	3
DUTCHBANGL	51.0	51.0	2.1	41	2
NHFIL	39.3	39.3	2.0	50	1
NLTUBES	64.0	64.0	1.9	30	1
DSHGARME	82.0	82.0	1.6	20	1
SONALIANSH	577.0	550.0	1.6	3	2
PREMIERBAN	13.5	13.5	1.4	100	1
LHBL	72.0	72.0	1.2	17	2
Total			256.2		98

Upcoming Corporate Events

DSE Ticker	Right Share	Dividend		Event	Date
		Stock	Cash		
ENVOYTEX		0.0%	15%	Record Date	15-Feb-24

Important DSE News
SPCERAMICS

(Q2 Un-audited): EPS was Tk. 0.01 for October-December 2023 as against Tk. 0.15 for October-December 2022; EPS was Tk. 0.02 for July-December 2023 as against Tk. 0.25 for July-December 2022. NOCFPS was Tk. 0.54 for July-December 2023 as against Tk. 1.17 for July-December 2022. NAV per share was Tk. 31.09 as on December 31, 2023 and Tk. 31.21 as on December 31, 2022.

NLTUBES

(Q2 Un-audited): EPS was Tk. 0.51 for October-December 2023 as against Tk. 0.31 for October-December 2022; EPS was Tk. 0.41 for July-December 2023 as against Tk. (0.13) for July-December 2022. NOCFPS was Tk. (6.17) for July-December 2023 as against Tk. (2.30) for July-December 2022. NAV per share was Tk. 150.41 as on December 31, 2023 and Tk. 150.01 as on June 30, 2023.

GENEXIL

(Q2 Un-audited): Consolidated EPS was Tk. 0.81 for October-December 2023 as against Tk. 1.20 for October-December 2022. Consolidated EPS was Tk. 1.66 for July-December 2023 as against Tk. 2.56 for July-December 2022. Consolidated NOCFPS was Tk. 2.48 for July-December 2023 as against Tk. 3.11 for July-December 2022. Consolidated NAV per share was Tk. 19.75 as on December 31, 2023 and Tk. 19.24 as on June 30, 2023.

BEXIMCO

(Q2 Un-audited): EPS was Tk. 0.82 for October-December 2023 as against Tk. 3.60 for October-December 2022; EPS was Tk. 0.03 for July-December 2023 as against Tk. 7.35 for July-December 2022. NOCFPS was Tk. 1.44 for July-December 2023 as against Tk. 4.57 for July-December 2022. NAV per share was Tk. 93.98 as on December 31, 2023 and Tk. 94.76 as on December 31, 2022.

BPPL

(Q2 Un-audited): Consolidated EPS was Tk. 0.52 for October-December 2023 as against Tk. 0.70 for October-December 2022; Consolidated EPS was Tk. 0.47 for July-December 2023 as against Tk. (1.57) for July-December 2022. Consolidated NOCFPS was Tk. (17.49) for July-December 2023 as against Tk. 16.92 for July-December 2022. Consolidated NAV per share was Tk. 26.78 as on December 31, 2023 and Tk. 26.81 as on June 30, 2023.

BARKAPOW

(Q2 Un-audited): Consolidated EPS was Tk. 0.51 for October-December 2023 as against Tk. 0.56 for October-December 2022; Consolidated EPS was Tk. 0.73 for July-December 2023 as against Tk. (0.38) for July-December 2022. Consolidated NOCFPS was Tk. 0.69 for July-December 2023 as against Tk. 0.75 for July-December 2022. Consolidated NAV per share was Tk. 22.22 as on December 31, 2023 and Tk. 21.99 as on June 30, 2023.

GHCL

(Q2 Un-audited): EPS was Tk. (2.00) for October-December 2023 as against Tk. (0.45) for October-December 2022; EPS was Tk. (4.00) for July-December 2023 as against Tk. (0.90) for July-December 2022. NOCFPS was Tk. 2.16 for July-December 2023 as against Tk. 0.0029 for July-December 2022. NAV per share was Tk. 43.86 as on December 31, 2023 and Tk. 47.85 as on June 30, 2023.

SIMTEX

(Q2 Un-audited): EPS was Tk. 0.22 for October-December 2023 as against Tk. 0.21 for October-December 2022; EPS was Tk. 0.43 for July-December 2023 as against Tk. 0.45 for July-December 2022. NOCFPS was Tk. 2.46 for July-December 2023 as against Tk. 2.55 for July-December 2022. NAV per share was Tk. 21.97 as on December 31, 2023 and Tk. 22.41 as on June 30, 2023.

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SAVAREFR

(Q2 Un-audited): EPS was Tk. (1.14) for October-December 2023 as against Tk. (0.71) for October-December 2022; EPS was Tk. (3.01) for July-December 2023 as against Tk. (1.60) for July-December 2022. NOCFPS was Tk. (1.01) for July-December 2023 as against Tk. 1.59 for July-December 2022. NAV per share was Tk. 76.01 as on December 31, 2023 and Tk. 90.66 as on June 30, 2023.

QUASEMIND

(Q2 Un-audited): EPS was Tk. 0.21 for October-December 2023 as against Tk. (0.26) for October-December 2022; EPS was Tk. 0.34 for July-December 2023 as against Tk. (0.20) for July-December 2022. NOCFPS was Tk. 0.52 for July-December 2023 as against Tk. 0.05 for July-December 2022. NAV per share was Tk. 27.96 as on December 31, 2023 and Tk. 27.74 as on June 30, 2023.

BXPHERMA

(Q2 Un-audited): Consolidated EPS was Tk. 3.21 for October-December 2023 as against Tk. 2.77 for October-December 2022; Consolidated EPS was Tk. 6.69 for July-December 2023 as against Tk. 6.02 for July-December 2022. Consolidated NOCFPS was Tk. 10.01 for July-December 2023 as against Tk. 5.33 for July-December 2022. Consolidated NAV per share was Tk. 101.11 as on December 31, 2023 and Tk. 93.52 as on December 31, 2022.

SINOBANGLA

(Q2 Un-audited): EPS was Tk. 0.18 for October-December 2023 as against Tk. 0.27 for October-December 2022. EPS was Tk. 0.49 for July-December 2023 as against Tk. 0.60 for July-December 2022. NOCFPS was Tk. 7.66 for July-December 2023 as against Tk. (0.64) for July-December 2022. NAV per share was Tk. 28.82 as on December 31, 2023 and Tk. 28.34 as on June 30, 2023. (cont.)

MJLBD

(Q2 Un-audited): Consolidated EPS was Tk. 2.31 for October-December 2023 as against Tk. 2.05 for October-December 2022; Consolidated EPS was Tk. 5.01 for July-December 2023 as against Tk. 4.16 for July-December 2022. Consolidated NOCFPS was Tk. 6.87 for July-December 2023 as against Tk. 1.73 for July-December 2022. Consolidated NAV per share was Tk. 44.32 as on December 31, 2023 and Tk. 44.27 as on June 30, 2023.

SAPORTL

(Q2 Un-audited): Consolidated EPS was Tk. 0.56 for October-December 2023 as against Tk. 0.42 for October-December 2022; Consolidated EPS was Tk. 0.92 for July-December 2023 as against Tk. 0.88 for July-December 2022. Consolidated NOCFPS was Tk. 1.27 for July-December 2023 as against Tk. 1.28 for July-December 2022. Consolidated NAV per share was Tk. 32.81 as on December 31, 2023 and Tk. 33.11 as on June 30, 2023.

CROWNCEMNT

(Q2 Un-audited): EPS was Tk. 2.44 for October-December 2023 as against Tk. 0.99 for October-December 2022; EPS was Tk. 4.76 for July-December 2023 as against Tk. 0.63 for July-December 2022. NOCFPS was Tk. 3.97 for July-December 2023 as against Tk. 2.31 for July-December 2022. NAV per share was Tk. 54.99 as on December 31, 2023 and Tk. 52.22 as on June 30, 2023.

BSRMSTEEL

(Q2 Un-audited): EPS was Tk. 2.90 for October-December 2023 as against Tk. 1.17 for October-December 2022; EPS was Tk. 4.11 for July-December 2023 as against Tk. 0.24 for July-December 2022. NOCFPS was Tk. 12.86 for July-December 2023 as against Tk. 15.82 for July-December 2022. NAV per share was Tk. 74.94 as on December 31, 2023 and Tk. 73.32 as on June 30, 2023.

BSRMLTD

(Q2 Un-audited): Consolidated EPS was Tk. 4.45 for October-December 2023 as against Tk. 1.82 for October-December 2022; Consolidated EPS was Tk. 6.25 for July-December 2023 as against Tk. (3.69) for July-December 2022. Consolidated NOCFPS was Tk. 16.11 for July-December 2023 as against Tk. 5.21 for July-December 2022. Consolidated NAV per share was Tk. 144.22 as on December 31, 2023 and Tk. 140.46 as on June 30, 2023. NOCFPS has been increased due to increase in receiving cash from customers.

OLYMPIC

(Q2 Un-audited): EPS was Tk. 2.96 for October-December 2023 as against Tk. 2.93 for October-December 2022; EPS was Tk. 5.76 for July-December 2023 as against Tk. 5.26 for July-December 2022. NOCFPS was Tk. 4.40 for July-December 2023 as against Tk. 4.49 for July-December 2022. NAV per share was Tk. 49.88 as on December 31, 2023 and Tk. 47.60 as on December 31, 2022.

DESHBANDHU

(Q2 Un-audited): EPS was Tk. 0.08 for October-December 2023 as against Tk. 0.10 for October-December 2022; EPS was Tk. 0.17 for July-December 2023 as against Tk. 0.18 for July-December 2022. NOCFPS was Tk. 0.32 for July-December 2023 as against Tk. (0.10) for July-December 2022. NAV per share was Tk. 31.41 as on December 31, 2023 and Tk. 19.20 as on June 30, 2023.

MALEKSPIN

(Q2 Un-audited): Consolidated EPS was Tk. 2.16 for October-December 2023 as against Tk. (0.54) for October-December 2022; Consolidated EPS was Tk. 4.06 for July-December 2023 as against Tk. 0.67 for July-December 2022. Consolidated NOCFPS was Tk. 6.46 for July-December 2023 as against Tk. 4.30 for July-December 2022. Consolidated NAV per share was Tk. 50.83 as on December 31, 2023 and Tk. 46.77 as on June 30, 2023.

RAHIMTEXT

(Q2 Un-audited): EPS was Tk. 0.13 for October-December 2023 as against Tk. (2.71) for October-December 2022; EPS was Tk. 0.25 for July-December 2023 as against Tk. (4.71) for July-December 2022. NOCFPS was Tk. (9.32) for July-December 2023 as against Tk. (13.32) for July-December 2022. NAV per share was Tk. 24.04 as on December 31, 2023 and Tk. 23.79 as on June 30, 2023.

POWERGRID

(Q2 Un-audited): Diluted EPS was Tk. 0.89 for October-December 2023 as against Tk. (4.30) for October-December 2022; Diluted EPS was Tk. (0.21) for July-December 2023 as against Tk. (3.08) for July-December 2022. NOCFPS was Tk. 13.02 for July-December 2023 as against Tk. 10.21 for July-December 2022. NAV per share was Tk. 165.75 as on December 31, 2023 and Tk. 159.47 as on June 30, 2023.

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