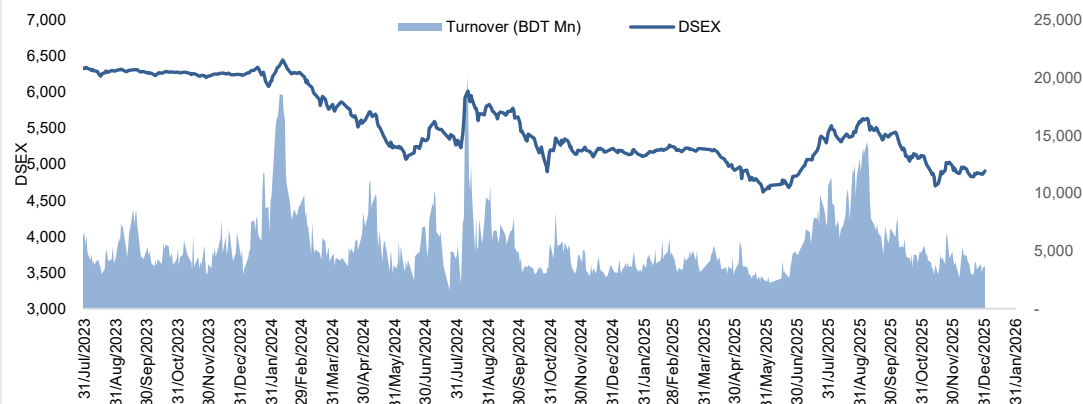


Daily Market Update

The market closed in green today. The benchmark index DSEX (+0.93%) gained 45.28 points and closed at 4,910.61. The blue-chip index DS30 (+0.86%), the Shariah-based index DSES (+0.53%), and the large-cap index CDSET (+0.90%) closed at 1,869.42, 1,006.00, and 1,013.82 points, respectively. Most of the large-cap sectors posted positive performance today. NBFi booked the highest gain of 2.07% followed by Bank (+2.05%), Fuel & Power (+0.55%), Pharmaceutical (+0.48%), Food & Allied (+0.46%), Engineering (+0.44%), and Telecommunication (-0.14%), respectively. Block trades contributed 5.4% of the overall market turnover. Orion Infusion Ltd. (+4.5%) was the most traded share with a turnover of BDT 160 million.



Index	Closing	Opening	Point Δ	%Δ	YTD %Δ
DSEX	4,910.61	4,865.34	+45.28	+0.93%	+0.9%
DS30	1,869.42	1,853.54	+15.88	+0.86%	+0.9%
DSES	1,006.00	1,000.72	+5.29	+0.53%	+0.5%
CDSET	1,013.82	1,004.81	+9.01	+0.90%	+0.9%

	Advanced	Declined	Unchanged	Total
All Category	263	66	62	391
A Category (Equity)	142	38	29	209
B Category (Equity)	59	8	18	85
N Category (Equity)	0	0	0	0
Z Category (Equity)	62	20	15	97
Mutual Funds	11	6	17	34
Corporate Bonds	1	0	1	2
Treasury Bonds	0	2	0	2

* Based on Traded Scripts

		Today	Last Day	Daily %Δ
Mcap	Mn BDT	6,807,792	6,781,828	+0.4%
	Mn USD	55,658	55,446	
Turnover	Mn BDT	3,682	3,540	+4.0%
	Mn USD	30	29	
Volume	Mn Shares	118	117	+0.6%
No. of Trade		120,399	114,801	+4.9%

* Average Interbank Exchange Rate is BDT 122.31 as of Jan 01, 2026

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Figure: Sectorial Turnover (BDT Mn)

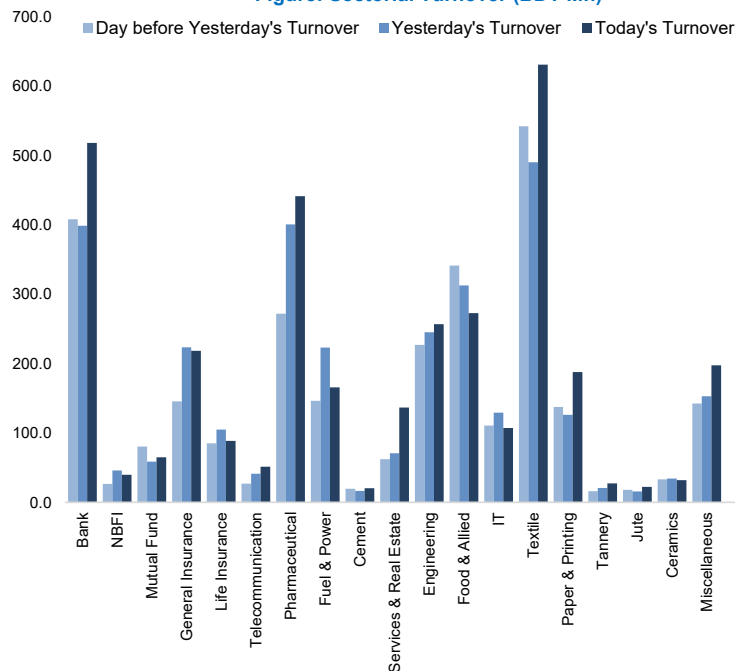
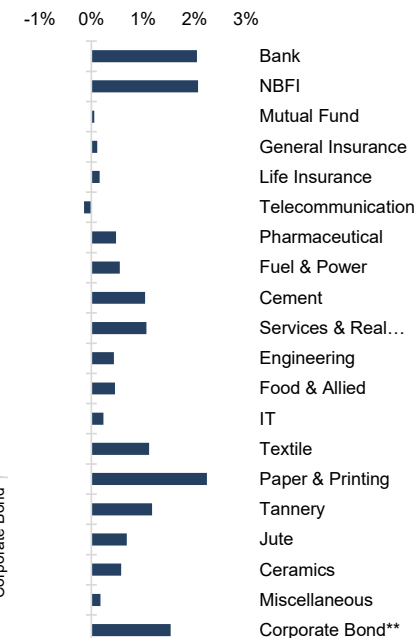


Figure: Sectorial Mcap Change



Market PE 13.8x

Market PB 1.5x

* Market P/E and P/BV calculation excludes
Mutual Fund, Life Insurance, several NBFIs and Banks

Sector Index	Closing	Opening	Points Δ	%Δ	No. of Companies	Mcap (BDT Mn)	% of Total Mcap	Turnover (BDT Mn)	% of Total Turnover	PE	PB	Top Twenty Market Cap	Mcap (BDT Mn)	% of Total Mcap	Turnover (BDT Mn)	PE	PB
Bank	1,395	1,367	+27.99	+2.05%	36	660,145	9.7%	518.1	14.9%	NM	7.7x	GP	346,352	10.6%	26.9	11.8x	7.0x
NBFI	878	860	+17.81	+2.07%	23	83,670	1.2%	39.8	1.1%	NM	NM	SQURPHARMA	175,783	5.4%	88.6	7.0x	1.2x
Mutual Fund	479	478	+0.27	+0.06%	37	22,934	0.3%	64.8	1.9%	NM	0.4x	ROBI	148,757	4.6%	22.7	16.1x	2.2x
General Insurance	2,882	2,879	+3.31	+0.11%	43	82,261	1.2%	218.4	6.3%	13.6x	1.2x	BATBC	135,000	4.1%	22.7	11.7x	2.4x
Life Insurance	1,694	1,691	+2.69	+0.16%	15	45,058	0.7%	88.5	2.5%	NM	NM	BRACBANK	128,415	3.9%	18.7	8.2x	1.2x
Telecommunication	4,425	4,432	-6.23	-0.14%	3	518,901	7.6%	51.5	1.5%	12.8x	3.9x	WALTONHIL	125,791	3.9%	2.6	11.1x	0.9x
Pharmaceutical	2,778	2,764	+13.25	+0.48%	34	526,599	7.7%	441.3	12.7%	11.3x	1.4x	BEXIMCO	103,850	3.2%	0.0	NM	1.3x
Fuel & Power	1,002	996	+5.52	+0.55%	23	265,329	3.9%	165.8	4.8%	8.6x	0.5x	MARICO	85,066	2.6%	16.7	13.7x	28.5x
Cement	1,757	1,739	+18.13	+1.04%	7	83,746	1.2%	20.3	0.6%	20.2x	1.8x	BERGERPBL	68,169	2.1%	2.8	21.3x	3.9x
Services & Real Estate	960	950	+10.13	+1.07%	9	52,794	0.8%	136.7	3.9%	16.8x	0.4x	UPGDCL	67,477	2.1%	0.9	6.3x	1.5x
Engineering	2,301	2,291	+10.08	+0.44%	42	259,264	3.8%	256.8	7.4%	13.5x	0.7x	ISLAMIBANK	53,452	1.6%	10.2	NM	0.7x
Food & Allied	13,002	12,943	+59.59	+0.46%	21	238,324	3.5%	272.8	7.8%	19.0x	3.6x	BXPHERMA	45,459	1.4%	37.1	7.1x	0.9x
IT	1,707	1,703	+4.03	+0.24%	11	22,519	0.3%	107.1	3.1%	23.4x	1.4x	RENATA	45,018	1.4%	3.0	19.0x	1.3x
Textile	1,073	1,061	+11.90	+1.12%	58	112,078	1.6%	631.1	18.1%	NM	0.7x	PUBALIBANK	41,776	1.3%	8.8	6.7x	0.6x
Paper & Printing	4,586	4,486	+100.53	+2.24%	6	20,719	0.3%	187.8	5.4%	NM	1.1x	UNILEVERCL	41,692	1.3%	0.0	57.7x	20.1x
Tannery	1,827	1,806	+21.30	+1.18%	6	21,155	0.3%	27.4	0.8%	NM	1.4x	EBL	39,895	1.2%	34.0	5.0x	0.8x
Jute	11,887	11,806	+81.11	+0.69%	3	2,617	0.0%	22.3	0.6%	NM	NM	DUTCHBANGL	37,895	1.2%	3.7	7.7x	0.7x
Ceramics	372	370	+2.13	+0.58%	5	16,700	0.2%	31.8	0.9%	NM	1.1x	CITYBANK	37,574	1.2%	97.2	2.9x	0.6x
Miscellaneous	3,888	3,882	+6.79	+0.17%	15	211,312	3.1%	197.5	5.7%	95.7x	1.7x	PRIMEBANK	34,005	1.0%	5.6	3.9x	0.8x
Corporate Bond**	16,892	16,636	+256.36	+1.54%	16	37,293	0.5%	0.3	0.0%	NM	NM	ICB	31,915	1.0%	1.1	NM	1.0x
Treasury Bond**	2,290	2,290	+0.21	+0.01%	232	3,526,969	51.8%	4.0	0.1%	NM	NM						

Top Ten Gainers	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB	Top Twenty Free Float Mcap	Free Float Mcap (BDT Mn)	% of Total Free Float Mcap	PE	PB	Most Traded Share	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB
ILFSL	0.6	+10.9%	0.2	NM	NM	SQURPHARMA	99,559	7.4%	7.0x	1.2x	ORIONINFU	357.1	+4.5%	160.4	NM	21.5x
PRIMEFIN	1.1	+10.0%	0.5	NM	0.2x	BEXIMCO	69,465	5.1%	NM	1.3x	UTTARABANK	23.7	+3.9%	152.0	NM	0.8x
RSRMSTEEL	6.7	+9.8%	2.0	NM	0.1x	BRACBANK	68,804	5.1%	8.2x	1.2x	SIMTEX	21.8	-2.7%	116.4	21.6x	1.0x
TALLUSPIN	6.9	+9.5%	11.4	NM	0.5x	ISLAMIBANK	53,516	4.0%	NM	0.7x	SONALIPAPR	237.2	+0.5%	99.7	28.8x	1.5x
PLFSL	0.6	+9.4%	0.3	NM	NM	WALTONHIL	48,012	3.6%	11.1x	0.9x	CITYBANK	24.7	+1.2%	97.2	2.9x	0.6x
PREMIERLEA	0.6	+9.26%	0.1	NM	NM	BATBC	35,450	2.6%	11.7x	2.4x	RAHIMAFOD	155.1	-2.3%	92.5	NM	16.3x
APEXSPINN	193.2	+8.8%	47.3	57.7x	2x	GP	35,148	2.6%	11.8x	7.0x	SAHAMCOT	19.6	+1.0%	91.7	19.6x	0.5x
FAMILYTEX	1.3	+8.3%	0.1	NM	0.1x	BXPHERMA	33,975	2.5%	7.1x	0.9x	SQURPHARMA	198.3	-0.2%	88.6	7.0x	1.2x
UNIONCAP	2.8	+7.7%	0.4	NM	NM	PUBALIBANK	28,033	2.1%	6.7x	0.6x	MALEKSPIN	29.5	+2.8%	75.7	3.9x	0.5x
BDWELDING	19.0	+7.3%	11.9	NM	1.7x	CITYBANK	25,421	1.9%	2.9x	0.6x	SAPORTL	42.9	+0.9%	72.1	16.3x	1.2x
Top Ten Losers	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB	RENATA	22,331	1.7%	19.0x	1.3x	Block Trade	Maximum Price (BDT)	Minimum Price (BDT)	No. of Trade	Quantity ('000)	Turnover (BDT Mn)
ARAMIT	174.6	-6.9%	8.5	NM	1.4x	PRIMEBANK	21,036	1.6%	3.9x	0.8x	ORIONINFU	342.0	335.0	20.0	147	49.41
TUNGHAI	1.5	-6.3%	0.2	NM	NM	LHB	20,579	1.5%	13.5x	2.9x	FINEFOODS	379.0	347.3	4.0	102	37.11
NURANI	2.0	-4.0%	1.2	NM	0.3x	OLYMPIC	18,590	1.4%	13.6x	2.1x	GP	250.4	250.0	25.0	129	32.25
IFIC1STMF	2.4	-4.0%	1.2	NM	0.3x	ALARABANK	15,545	1.2%	39.1x	0.7x	APEXSPINN	175.0	175.0	3.0	121	21.19
PHOENIXFIN	2.5	-3.8%	0.8	NM	0.0x	UTTARABANK	14,997	1.1%	NM	0.8x	GQBALLPEN	465.0	465.0	1.0	33	15.46
1JANATAMF	2.5	-3.8%	1.3	NM	0.3x	ROBI	14,666	1.1%	16.1x	2.2x	SONALILIFE	66.8	63.0	2.0	203	13.21
FBFIF	2.5	-3.8%	1.1	NM	0.3x	BEACONPHAR	14,420	1.1%	22.1x	3.4x	RELIANCE1	15.0	15.0	3.0	607	9.11
CITYGENINS	84.3	-3.4%	41.2	25.4x	3.5x	UCB	13,924	1.0%	4.5x	0.4x	BDLAMP	147.9	147.9	5.0	38	5.65
DBH1STMF	6.4	-3.0%	1.3	NM	0.7x	BSRMLTD	12,047	0.9%	3.6x	0.4x	DOMINAGE	28.1	26.1	3.0	188	4.97
BDTHAFOOD	13.9	-2.8%	29.8	NM	1.2x						ACI	199.5	199.5	2.0	14	2.70

* Bank and NBFI sector PE calculation methodology has been modified.
** The base of the Bond index starts at 100, starting from Jan 13, 2022
Similarly, Treasury Bond Index starts at 100, starting from Oct 10, 2022

Block Trade	Maximum Price (BDT)	Minimum Price	Turnover (BDT Mn)	Quantity ('000)	No. of Trade
ORIONINFU	342.0	335.0	49.4	147	20
FINEFOODS	379.0	347.3	37.1	102	4
GP	250.4	250.0	32.2	129	25
APEXSPINN	175.0	175.0	21.2	121	3
GQBALLPEN	465.0	465.0	15.5	33	1
SONALILIFE	66.8	63.0	13.2	203	2
RELIANCE1	15.0	15.0	9.1	607	3
BDLAMPS	147.9	147.9	5.7	38	5
DOMINAGE	28.1	26.1	5.0	188	3
ACI	199.5	199.5	2.7	14	2
LOVELLO	65.0	64.0	2.6	41	2
SAIHAMCOT	21.0	19.4	1.9	95	2
DBH1STMF	6.5	6.5	0.7	100	1
CRYSTALINS	57.9	57.9	0.6	11	1
RAHIMTEXT	210.0	210.0	0.5	2	1

Total	197.3	75
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Upcoming Corporate Events

DSE Ticker	Right Share	Dividend		Event	Date
		Stock	Cash		
ALLTEX		0.0%	0.0%	Record Date	07-Jan-26
MAKSONSPIN		0.0%	0.0%	Record Date	07-Jan-26
AL-HAJTEX		35.0%	5.0%	Record Date	15-Jan-26
KTL		0.0%	0.1%	Record Date	21-Jan-26
ARAMIT		0.0%	10.0%	Record Date	27-Jan-26

Important DSE News

ALLTEX

(Q1 Un-audited): EPS was Tk. 0.01 for July-September 2025 as against Tk. (0.01) for July-September 2024; NOCFPS was Tk. 0.24 for July-September 2025 as against Tk. (0.09) for July-September 2024. NAV per share was Tk. 24.78 as on September 30, 2025 and Tk. 24.77 as on June 30, 2025.

ARAMIT

The Board of Directors has recommended 10% Cash Dividend for the year ended June 30, 2025. Date of AGM: 04.03.2026, Time: 10:30 AM, Venue/Mode: Digital Platform. Record Date: 27.01.2026. The Company has also reported EPS of Tk. 1.75, NAV per share of Tk. 128.67 and NOCFPS of Tk. 18.95 for the year ended June 30, 2025 as against Tk. 2.09, Tk. 136.10 and Tk. (3.65) respectively for the year ended June 30, 2024.

(Q1 Un-audited): EPS was Tk. (1.19) for July-September 2025 as against Tk. 0.44 for July-September 2024. NOCFPS was Tk. 6.35 for July-September 2025 as against Tk. (0.71) for July-September 2024. NAV per share was Tk. 125.86 as on September 30, 2025 and Tk. 128.67 as on June 30, 2025

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