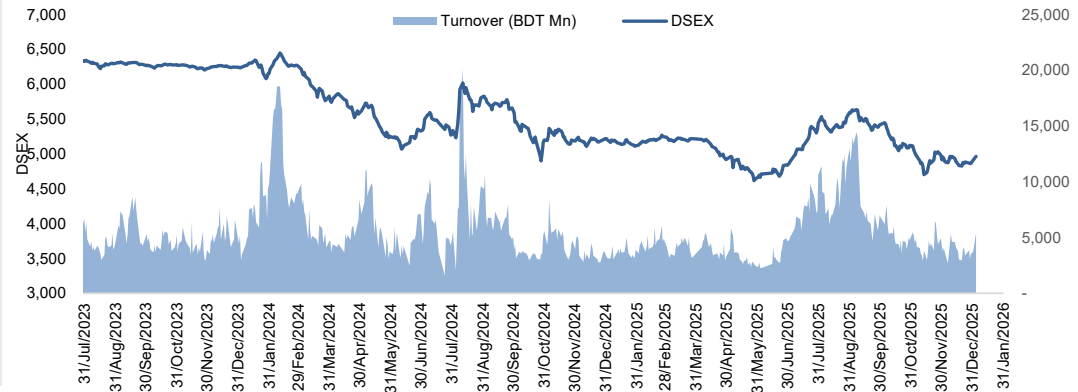


Daily Market Update

The market closed in green today. The benchmark index DSEX (+1.11%) gained 54.63 points and closed at 4,965.24. The blue-chip index DS30 (+0.99%), the Shariah-based index DSES (+0.06%), and the large-cap index CDSET (+1.28%) closed at 1,887.85, 1,006.61, and 1,026.83 points, respectively. Large-cap sectors posted mixed performance today. Bank booked the highest gain of 4.34%, followed by NBFI (+2.46%), Engineering (+0.36%), Pharmaceutical (+0.01%), Food & Allied (-0.03%), Telecommunication (-0.25%), and Fuel & Power (-0.34%), respectively. Block trades contributed 5.8% of the overall market turnover. Orion Infusion Ltd. (+7.3%) was the most traded share with a turnover of BDT 260 million.



Index	Closing	Opening	Point Δ	%Δ	YTD %Δ
DSEX	4,965.24	4,910.61	+54.63	+1.11%	+2.1%
DS30	1,887.85	1,869.42	+18.42	+0.99%	+1.9%
DSES	1,006.61	1,006.00	+0.61	+0.06%	+0.6%
CDSET	1,026.83	1,013.82	+13.01	+1.28%	+2.2%

	Advanced	Declined	Unchanged	Total
All Category	204	143	43	390
A Category (Equity)	119	58	27	204
B Category (Equity)	36	41	4	81
N Category (Equity)	0	0	0	0
Z Category (Equity)	49	44	12	105
Mutual Funds	13	3	18	34
Corporate Bonds	2	0	0	2
Treasury Bonds	0	2	0	2

* Based on Traded Scripts

		Today	Last Day	Daily %Δ
Mcap	Mn BDT	6,806,352	6,807,792	-0.0%
	Mn USD	55,652	55,664	-0.0%
Turnover	Mn BDT	5,374	3,682	+46.0%
	Mn USD	44	30	+46.0%
Volume	Mn Shares	199	118	+68.5%
No. of Trade		162,405	120,399	+34.9%

* Average Interbank Exchange Rate is BDT 122.30 as of Jan 04, 2026

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Figure: Sectorial Turnover (BDT Mn)

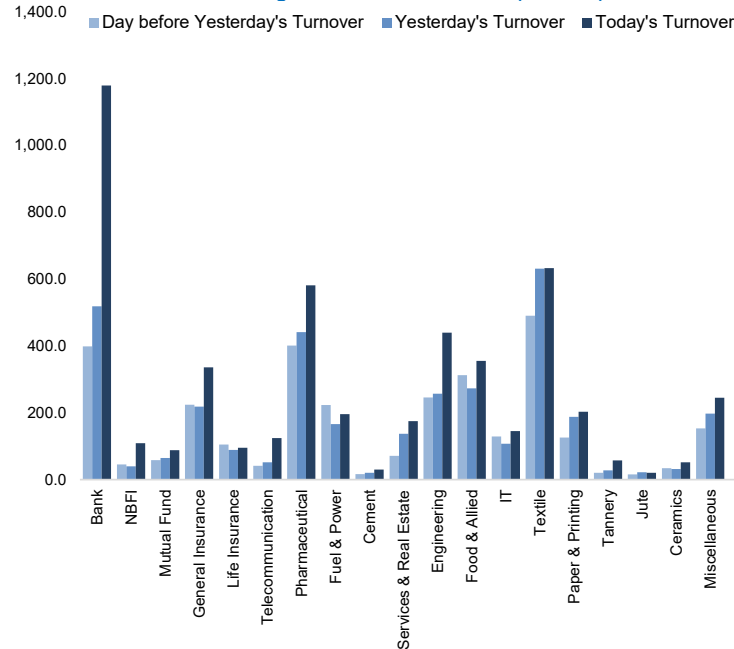
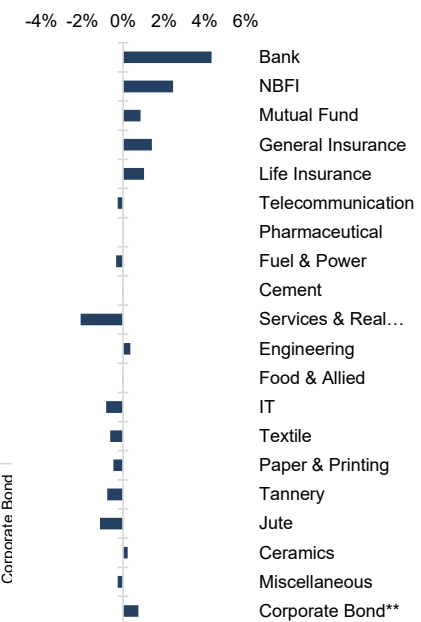


Figure: Sectorial Mcap Change



Market PE 13.9x

Market PB 1.5x

* Market P/E and P/BV calculation excludes
Mutual Fund, Life Insurance, several NBFIs and Banks

Sector Index	Closing	Opening	Points Δ	%Δ	No. of Companies	Mcap (BDT Mn)	% of Total Mcap	Turnover (BDT Mn)	% of Total Turnover	PE	PB	Top Twenty Market Cap	Mcap (BDT Mn)	% of Total Mcap	Turnover (BDT Mn)	PE	PB
Bank	1,456	1,395	+60.50	+4.34%	36	688,770	10.1%	1,178.7	23.3%	NM	8.1x	GP	341,896	10.4%	35.7	11.6x	6.9x
NBFI	900	878	+21.56	+2.46%	23	85,725	1.3%	108.6	2.1%	NM	NM	SQURPHARMA	175,872	5.3%	86.3	7.0x	1.2x
Mutual Fund	483	479	+4.13	+0.86%	37	23,132	0.3%	87.6	1.7%	NM	0.4x	ROBI	151,900	4.6%	84.1	16.5x	2.3x
General Insurance	2,923	2,882	+40.86	+1.42%	43	83,428	1.2%	335.6	6.6%	13.8x	1.2x	BATBC	135,540	4.1%	16.3	11.8x	2.4x
Life Insurance	1,712	1,694	+17.41	+1.03%	15	45,521	0.7%	95.0	1.9%	NM	NM	BRACBANK	132,994	4.0%	71.4	8.5x	1.3x
Telecommunication	4,414	4,425	-11.20	-0.25%	3	517,587	7.6%	124.5	2.5%	12.7x	3.9x	WALTONHIL	126,124	3.8%	12.4	11.2x	0.9x
Pharmaceutical	2,778	2,778	+0.22	+0.01%	34	526,640	7.7%	581.1	11.5%	11.3x	1.4x	BEXIMCO	103,850	3.2%	0.0	NM	1.3x
Fuel & Power	998	1,002	-3.41	-0.34%	23	264,426	3.9%	195.7	3.9%	8.6x	0.5x	MARICO	85,374	2.6%	5.6	13.8x	28.6x
Cement	1,757	1,757	-0.49	-0.03%	7	83,723	1.2%	30.3	0.6%	20.2x	1.8x	BERGERPBL	67,761	2.1%	4.3	21.2x	3.9x
Services & Real Estate	940	960	-19.88	-2.07%	9	51,701	0.8%	175.1	3.5%	16.5x	0.4x	UPGDCL	67,129	2.0%	3.1	6.3x	1.5x
Engineering	2,309	2,301	+8.27	+0.36%	42	260,196	3.8%	439.3	8.7%	13.6x	0.7x	LHB	54,817	1.7%	23.7	13.5x	2.9x
Food & Allied	12,999	13,002	-3.46	-0.03%	21	238,260	3.5%	355.4	7.0%	19.0x	3.6x	RENATA	44,904	1.4%	11.0	19.0x	1.3x
IT	1,693	1,707	-14.15	-0.83%	11	22,332	0.3%	144.8	2.9%	23.2x	1.4x	BXPHARMA	44,879	1.4%	44.1	7.0x	0.9x
Textile	1,066	1,073	-6.78	-0.63%	58	111,369	1.6%	632.6	12.5%	NM	0.7x	PUBALIBANK	44,769	1.4%	49.8	7.2x	0.6x
Paper & Printing	4,564	4,586	-21.76	-0.47%	6	20,621	0.3%	202.8	4.0%	NM	1.1x	UNILEVERCL	41,629	1.3%	0.1	57.6x	20.1x
Tannery	1,813	1,827	-14.09	-0.77%	6	20,992	0.3%	57.3	1.1%	NM	1.4x	EBL	40,853	1.2%	51.6	5.2x	0.9x
Jute	11,752	11,887	-134.51	-1.13%	3	2,587	0.0%	20.3	0.4%	NM	NM	DUTCHBANGL	38,958	1.2%	21.4	7.9x	0.7x
Ceramics	373	372	+0.87	+0.23%	5	16,738	0.2%	51.4	1.0%	NM	1.1x	CITYBANK	38,639	1.2%	185.3	3.0x	0.7x
Miscellaneous	3,878	3,888	-10.25	-0.26%	15	210,755	3.1%	244.5	4.8%	95.4x	1.6x	PRIMEBANK	35,514	1.1%	32.2	4.1x	0.8x
Corporate Bond**	17,019	16,892	+126.60	+0.75%	16	37,573	0.6%	0.1	0.0%	NM	NM	ICB	32,089	1.0%	2.9	NM	1.0x
Treasury Bond**	2,270	2,290	-20.18	-0.88%	232	3,496,831	51.4%	0.3	0.0%	NM	NM						

Top Ten Gainers	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB	Top Twenty Free Float Mcap	Free Float Mcap (BDT Mn)	% of Total Free Float Mcap	PE	PB	Most Traded Share	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB
REGENTTEX	4.4	+10.0%	2.0	NM	0.2x	SQURPHARMA	99,559	7.4%	7.0x	1.2x	ORIONINFU	383.1	+7.3%	260.4	NM	23.1x
ISLAMIBANK	36.5	+9.9%	38.5	NM	0.8x	BEXIMCO	69,465	5.1%	NM	1.3x	CITYBANK	25.4	+2.8%	185.3	3.0x	0.7x
MITHUNKNIT	16.7	+9.9%	2.4	NM	5.3x	BRACBANK	68,804	5.1%	8.5x	1.3x	UTTARABANK	24.2	+2.1%	155.9	NM	0.8x
ABBANK	4.5	+9.8%	16.4	NM	NM	ISLAMIBANK	53,516	4.0%	NM	0.8x	SAIHAMCOT	19.9	+1.5%	129.5	19.9x	0.5x
RUPALIBANK	20.3	+9.7%	26.0	NM	0.6x	WALTONHIL	48,012	3.6%	11.2x	0.9x	ANWARGALV	91.0	+4.6%	104.0	NM	21.5x
NRBBANK	6.8	+9.68%	7.3	NM	0.6x	BATBC	35,450	2.6%	11.8x	2.4x	SAPORTL	44.2	+3.0%	101.1	16.7x	1.2x
PRIMEFIN	1.2	+9.1%	1.1	NM	0x	GP	35,148	2.6%	11.6x	6.9x	BSC	109.4	-1.6%	95.0	5.7x	1.0x
RSRMSTEEL	7.3	+9.0%	1.6	NM	0.2x	BXPHARMA	33,975	2.5%	7.0x	0.9x	SONALIPAPR	236.2	-0.4%	93.3	28.7x	1.5x
MBL1STMF	3.7	+8.8%	1.3	NM	0.4x	PUBALIBANK	28,033	2.1%	7.2x	0.6x	JAMUNABANK	22.1	+4.2%	89.5	7.6x	0.7x
TALLUSPIN	7.5	+8.7%	14.0	NM	0.6x	CITYBANK	25,421	1.9%	3.0x	0.7x	SQURPHARMA	198.4	+0.1%	86.3	7.0x	1.2x
Top Ten Losers	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB	RENATA	22,331	1.7%	19.0x	1.3x	Block Trade	Maximum Price (BDT)	Minimum Price (BDT)	No. of Trade	Quantity ('000)	Turnover (BDT Mn)
GEMINISEA	124.5	-10.0%	6.3	NM	10.1x	PRIMEBANK	21,036	1.6%	4.1x	0.8x	SQURPHARMA	198.0	198.0	1.0	400	79.20
AIL	37.0	-10.0%	4.2	13.7x	2x	LHB	20,579	1.5%	13.5x	2.9x	RENATA	392.5	392.5	2.0	100	39.25
BEACHHATCH	42.5	-9.8%	7.1	NM	4.4x	OLYMPIC	18,590	1.4%	13.8x	2.1x	TRUSTBANK	18.1	17.8	10.0	1,989	35.59
FUWANGFOOD	10.1	-9.8%	7.1	NM	4.4x	ALARABANK	15,545	1.2%	40.7x	0.7x	ORIONINFU	363.1	350.0	6.0	93	32.94
BESTHLDNG	12.1	-9.7%	17.2	19.4x	0.2x	UTTARABANK	14,997	1.1%	NM	0.8x	PUBALIBANK	32.3	32.3	1.0	785	25.36
OIMEX	14.0	-9.7%	6.1	45.2x	4.7x	ROBI	14,666	1.1%	16.5x	2.3x	FINEFOODS	413.6	355.0	3.0	64	23.93
KTL	10.5	-9.5%	6.1	NM	0.7x	BEACONPHAR	14,420	1.1%	22.0x	3.4x	GQBALLPEN	469.0	430.0	2.0	34	14.46
SALAMCRST	13.5	-9.4%	3.1	84.4x	0.7x	UCB	13,924	1.0%	4.6x	0.4x	RELANCE1	15.2	15.2	5.0	821	12.48
FAMILYTEX	1.2	-7.7%	0.5	NM	0.1x	BSRMLTD	12,047	0.9%	3.6x	0.4x	SONALILIFE	66.9	66.9	1.0	134	8.97
ICBAMCL2ND	5.2	-7.1%	0.5	NM	0.8x						JAMUNABANK	21.3	21.3	2.0	368	7.83

** Bank and NBFI sector PE calculation methodology has been modified.

** The base of the Bond index starts at 100, starting from Jan 13, 2022

Similarly, Treasury Bond Index starts at 100, starting from Oct 10, 2022

* Bank and NBFI sector PE calculation methodology has been modified.
** The base of the Bond Index starts at 100, starting from Jan 13, 2022.
Similarly, Treasury Bond Index starts at 100, starting from Oct 10, 2022

Block Trade	Maximum Price (BDT)	Minimum Price	Turnover (BDT Mn)	Quantity ('000)	No. of Trade
SQURPHARMA	198.0	198.0	79.2	400	1
RENATA	392.5	392.5	39.3	100	2
TRUSTBANK	18.1	17.8	35.6	1,989	10
ORIONINFU	363.1	350.0	32.9	93	6
PUBALIBANK	32.3	32.3	25.4	785	1
FINEFOODS	413.6	355.0	23.9	64	3
GQBALLPEN	469.0	430.0	14.5	34	2
RELIANCE1	15.2	15.2	12.5	821	5
SONALILIFE	66.9	66.9	9.0	134	1
JAMUNABANK	21.3	21.3	7.8	368	2
ACI	199.5	195.1	7.3	37	2
AL-HAJTEX	150.9	137.0	6.5	47	3
LOVELLO	66.0	64.5	4.2	65	2
ACMEPL	16.3	16.3	2.8	170	1
GP	252.0	252.0	2.5	10	1
MTB	11.4	11.4	2.3	200	1
MONNOFABR	22.0	22.0	1.5	67	1
DULAMIACOT	147.1	147.1	1.5	10	1
CITYBANK	25.0	25.0	1.3	50	1
DBH1STMF	6.4	5.8	1.2	200	2
EXIM1STMF	3.3	3.3	1.2	368	2
SALVO	31.0	31.0	0.5	17	1
Total			313.3		52

Upcoming Corporate Events

DSE Ticker	Right Share	Dividend		Event	Date
		Stock	Cash		
ALLTEX		0.0%	0.0%	Record Date	7-Jan-26
MAKSONSPIN		0.0%	0.0%	Record Date	7-Jan-26
AL-HAJTEX		35.0%	5.0%	Record Date	15-Jan-26
KTL		0.0%	0.1%	Record Date	21-Jan-26
ARAMIT		0.0%	10.0%	Record Date	27-Jan-26

Important DSE News

FUWANGFOOD

The Company has been placed in 'Z' category from existing 'B' category with effect from today i.e., January 04, 2026 according to provision 1(b) of BSEC Directive No. BSEC/CMRRCD/2009-193/77 dated May 20, 2024 regarding non holding of Annual General Meeting (AGM) within the stipulated time frame. The Stock Brokers and Merchant Bankers are requested to abstain from providing loan facilities to purchase securities of Fu Wang Food Ltd. with effect from today i.e., January 04, 2026 as per BSEC Directive No. BSEC/CMRRCD/2009-193/32 dated December 26, 2021.

BEACHHATCH

The Company has been placed in 'Z' category from existing 'A' category with effect from today i.e., January 04, 2026 according to provision 1(b) of BSEC Directive No. BSEC/CMRRCD/2009-193/77 dated May 20, 2024 regarding non holding of Annual General Meeting (AGM) within the stipulated time frame. The Stock Brokers and Merchant Bankers are requested to abstain from providing loan facilities to purchase securities of Beach Hatchery Ltd. with effect from today i.e., January 04, 2026 as per BSEC Directive No. BSEC/CMRRCD/2009-193/32 dated December 26, 2021.

FIRSTSBANK

The Company has been placed in 'Z' category from existing 'A' category with effect from today i.e., January 04, 2026 according to provision 1(b) of BSEC Directive No. BSEC/CMRRCD/2009-193/77 dated May 20, 2024 regarding non holding of Annual General Meeting (AGM) within the stipulated time frame.

KTL

The Company has been placed in 'Z' category from existing 'B' category with effect from today i.e., January 04, 2026 according to provision 1(b) of BSEC Directive No. BSEC/CMRRCD/2009-193/77 dated May 20, 2024 regarding non holding of Annual General Meeting (AGM) within the stipulated time frame. The Stock Brokers and Merchant Bankers are requested to abstain from providing loan facilities to purchase securities of Kattali Textile Limited with effect from today i.e., January 04, 2026 as per BSEC Directive No. BSEC/CMRRCD/2009-193/32 dated December 26, 2021.

OIMEX

The Company has been placed in 'Z' category from existing 'B' category with effect from today i.e., January 04, 2026 according to provision 1(b) of BSEC Directive No. BSEC/CMRRCD/2009-193/77 dated May 20, 2024 regarding non holding of Annual General Meeting (AGM) within the stipulated time frame. The Stock Brokers and Merchant Bankers are requested to abstain from providing loan facilities to purchase securities of Oimex Electrode Limited with effect from today i.e., January 04, 2026 as per BSEC Directive No. BSEC/CMRRCD/2009-193/32 dated December 26, 2021.

AIL

The Company has been placed in 'Z' category from existing 'A' category with effect from today i.e., January 04, 2026 according to provision 1(b) of BSEC Directive No. BSEC/CMRRCD/2009-193/77 dated May 20, 2024 regarding non holding of Annual General Meeting (AGM) within the stipulated time frame. The Stock Brokers and Merchant Bankers are requested to abstain from providing loan facilities to purchase securities of Alif Industries Limited with effect from today i.e., January 04, 2026 as per BSEC Directive No. BSEC/CMRRCD/2009-193/32 dated December 26, 2021.

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SALAMCRST

The Company has been placed in 'Z' category from existing 'B' category with effect from today i.e., January 04, 2026 according to provision 1(b) of BSEC Directive No. BSEC/CMRRCD/2009-193/77 dated May 20, 2024 regarding non holding of Annual General Meeting (AGM) within the stipulated time frame. The Stock Brokers and Merchant Bankers are requested to abstain from providing loan facilities to purchase securities of S. Alam Cold Rolled Steels Ltd. with effect from today i.e., January 04, 2026 as per BSEC Directive No. BSEC/CMRRCD/2009-193/32 dated December 26, 2021.

GEMINISEA

The Company has been placed in 'Z' category from existing 'A' category with effect from today i.e., January 04, 2026 according to provision 1(b) of BSEC Directive No. BSEC/CMRRCD/2009-193/77 dated May 20, 2024 regarding non holding of Annual General Meeting (AGM) within the stipulated time frame. The Stock Brokers and Merchant Bankers are requested to abstain from providing loan facilities to purchase securities of Gemini Sea Food PLC with effect from today i.e., January 04, 2026 as per BSEC Directive No. BSEC/CMRRCD/2009-193/32 dated December 26, 2021.

BESTHLDNG

The Company has been placed in 'Z' category from existing 'A' category with effect from today i.e., January 04, 2026 according to provision 1(b) of BSEC Directive No. BSEC/CMRRCD/2009-193/77 dated May 20, 2024 regarding non holding of Annual General Meeting (AGM) within the stipulated time frame. The Stock Brokers and Merchant Bankers are requested to abstain from providing loan facilities to purchase securities of Best Holdings PLC. with effect from today i.e., January 04, 2026 as per BSEC Directive No. BSEC/CMRRCD/2009-193/32 dated December 26, 2021.

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