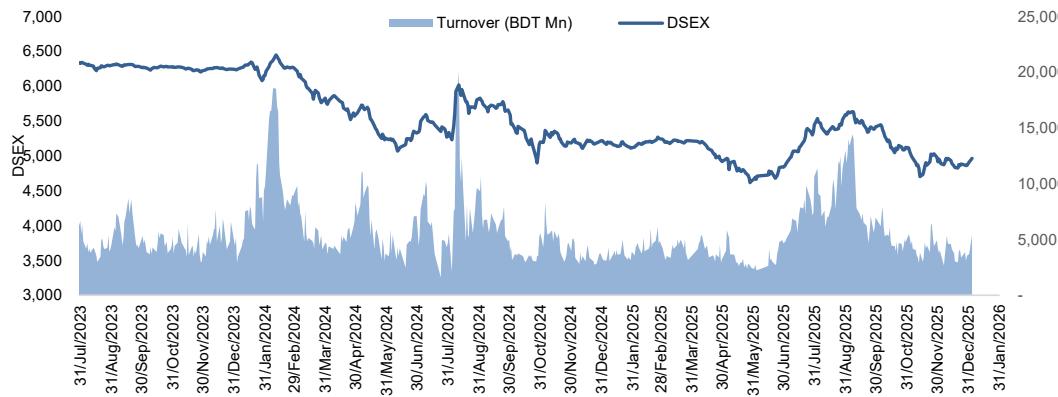


Daily Market Update

The market closed in green today. The benchmark index DSEX (+1.11%) gained 54.63 points and closed at 4,965.24. The blue-chip index DS30 (+0.99%), the Shariah-based index DSES (+0.06%), and the large-cap index CDSET (+1.28%) closed at 1,887.85, 1,006.61, and 1,026.83 points, respectively. Large-cap sectors posted mixed performance today. Bank booked the highest gain of 4.34%, followed by NBFI (+2.46%), Engineering (+0.36%), Pharmaceutical (+0.01%), Food & Allied (-0.03%), Telecommunication (-0.25%), and Fuel & Power (-0.34%), respectively. Block trades contributed 5.8% of the overall market turnover. Orion Infusion Ltd. (+7.3%) was the most traded share with a turnover of BDT 260 million.



Index	Closing	Opening	Point Δ	%Δ	YTD %Δ
DSEX	4,965.24	4,910.61	+54.63	+1.11%	+2.1%
DS30	1,887.85	1,869.42	+18.42	+0.99%	+1.9%
DSES	1,006.61	1,006.00	+0.61	+0.06%	+0.6%
CDSET	1,026.83	1,013.82	+13.01	+1.28%	+2.2%

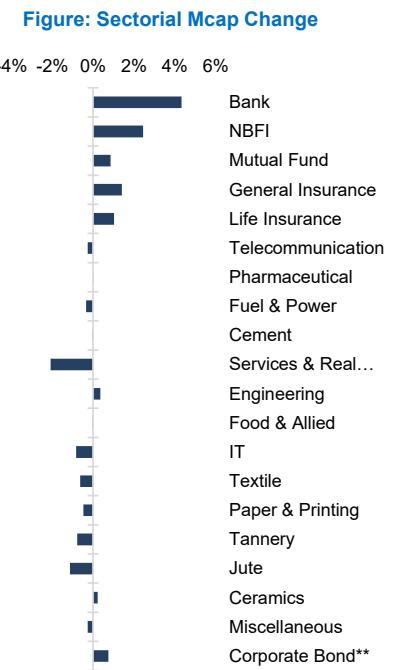
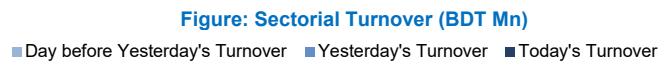
	Advanced	Declined	Unchanged	Total
All Category	204	143	43	390
A Category (Equity)	119	58	27	204
B Category (Equity)	36	41	4	81
N Category (Equity)	0	0	0	0
Z Category (Equity)	49	44	12	105
Mutual Funds	13	3	18	34
Corporate Bonds	2	0	0	2
Treasury Bonds	0	2	0	2

* Based on Traded Scrips

	Today	Last Day	Daily %Δ
Mcap	Mn BDT 6,806,352	6,807,792	-0.0%
	Mn USD 55,652	55,664	
Turnover	Mn BDT 5,374	3,682	+46.0%
	Mn USD 44	30	
Volume	Mn Shares 199	118	+68.5%
No. of Trade	162,405	120,399	+34.9%

* Average Interbank Exchange Rate is BDT 122.30 as of Jan 04, 2026

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Market PE 13.9x

Market PB 1.5x

* Market P/E and P/BV calculation excludes
Mutual Fund, Life Insurance, several NBFI's and Banks

Sector Index	Closing	Opening	Points Δ	%Δ	No. of Companies	Mcap (BDT Mn)	% of Total Mcap	Turnover (BDT Mn)	% of Total Turnover	PE	PB	Top Twenty Market Cap	Mcap (BDT Mn)	% of Total Mcap	Turnover (BDT Mn)	PE	PB
Bank	1,456	1,395	+60.50	+4.34%	36	688,770	10.1%	1,178.7	23.3%	NM	8.1x	GP	341,896	10.4%	35.7	11.6x	6.9x
NBFI	900	878	+21.56	+2.46%	23	85,725	1.3%	108.6	2.1%	NM	NM	SQURPHARMA	175,872	5.3%	86.3	7.0x	1.2x
Mutual Fund	483	479	+4.13	+0.86%	37	23,132	0.3%	87.6	1.7%	NM	0.4x	ROBI	151,900	4.6%	84.1	16.5x	2.3x
General Insurance	2,923	2,882	+40.86	+1.42%	43	83,428	1.2%	335.6	6.6%	13.8x	1.2x	BATBC	135,540	4.1%	16.3	11.8x	2.4x
Life Insurance	1,712	1,694	+17.41	+1.03%	15	45,521	0.7%	95.0	1.9%	NM	NM	BRACBANK	132,994	4.0%	71.4	8.5x	1.3x
Telecommunication	4,414	4,425	-11.20	-0.25%	3	517,587	7.6%	124.5	2.5%	12.7x	3.9x	WALTONHIL	126,124	3.8%	12.4	11.2x	0.9x
Pharmaceutical	2,778	2,778	+0.22	+0.01%	34	526,640	7.7%	581.1	11.5%	11.3x	1.4x	BEXIMCO	103,850	3.2%	0.0	NM	1.3x
Fuel & Power	998	1,002	-3.41	-0.34%	23	264,426	3.9%	195.7	3.9%	8.6x	0.5x	MARICO	85,374	2.6%	5.6	13.8x	28.6x
Cement	1,757	1,757	-0.49	-0.03%	7	83,723	1.2%	30.3	0.6%	20.2x	1.8x	BERGERPBL	67,761	2.1%	4.3	21.2x	3.9x
Services & Real Estate	940	960	-19.88	-2.07%	9	51,701	0.8%	175.1	3.5%	16.5x	0.4x	UPGDCL	67,129	2.0%	3.1	6.3x	1.5x
Engineering	2,309	2,301	+8.27	+0.36%	42	260,196	3.8%	439.3	8.7%	13.6x	0.7x	LHB	54,817	1.7%	23.7	13.5x	2.9x
Food & Allied	12,999	13,002	-3.46	-0.03%	21	238,260	3.5%	355.4	7.0%	19.0x	3.6x	RENATA	44,904	1.4%	11.0	19.0x	1.3x
IT	1,693	1,707	-14.15	-0.83%	11	22,332	0.3%	144.8	2.9%	23.2x	1.4x	BXPHARMA	44,879	1.4%	44.1	7.0x	0.9x
Textile	1,066	1,073	-6.78	-0.63%	58	111,369	1.6%	632.6	12.5%	NM	0.7x	PUBALIBANK	44,769	1.4%	49.8	7.2x	0.6x
Paper & Printing	4,564	4,586	-21.76	-0.47%	6	20,621	0.3%	202.8	4.0%	NM	1.1x	UNILEVERCL	41,629	1.3%	0.1	57.6x	20.1x
Tannery	1,813	1,827	-14.09	-0.77%	6	20,992	0.3%	57.3	1.1%	NM	1.4x	EBL	40,853	1.2%	51.6	5.2x	0.9x
Jute	11,752	11,887	-134.51	-1.13%	3	2,587	0.0%	20.3	0.4%	NM	NM	DUTCHBANGL	38,958	1.2%	21.4	7.9x	0.7x
Ceramics	373	372	+0.87	+0.23%	5	16,738	0.2%	51.4	1.0%	NM	1.1x	CITYBANK	38,639	1.2%	185.3	3.0x	0.7x
Miscellaneous	3,878	3,888	-10.25	-0.26%	15	210,755	3.1%	244.5	4.8%	95.4x	1.6x	PRIMEBANK	35,514	1.1%	32.2	4.1x	0.8x
Corporate Bond**	17,019	16,892	+126.60	+0.75%	16	37,573	0.6%	0.1	0.0%	NM	NM	ICB	32,089	1.0%	2.9	NM	1.0x
Treasury Bond**	2,270	2,290	-20.18	-0.88%	232	3,496,831	51.4%	0.3	0.0%	NM	NM						

Top Ten Gainers	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB
REGENTTEX	4.4	+10.0%	2.0	NM	0.2x
ISLAMIBANK	36.5	+9.9%	38.5	NM	0.8x
MITHUNKNIT	16.7	+9.9%	2.4	NM	5.3x
ABBANK	4.5	+9.8%	16.4	NM	NM
RUPALIBANK	20.3	+9.7%	26.0	NM	0.6x
NRBBANK	6.8	+9.68%	7.3	NM	0.6x
PRIMEFIN	1.2	+9.1%	1.1	NM	0x
RSRMSTEEL	7.3	+9.0%	1.6	NM	0.2x
MBL1STMF	3.7	+8.8%	1.3	NM	0.4x
TALLUSPIN	7.5	+8.7%	14.0	NM	0.6x

Top Twenty Free Float Mcap	Free Float Mcap (BDT Mn)	% of Total Free Float Mcap	PE	PB
SQURPHARMA	99,559	7.4%	7.0x	1.2x
BEXIMCO	69,465	5.1%	NM	1.3x
BRACBANK	68,804	5.1%	8.5x	1.3x
ISLAMIBANK	53,516	4.0%	NM	0.8x
WALTONHIL	48,012	3.6%	11.2x	0.9x
BATBC	35,450	2.6%	11.8x	2.4x
GP	35,148	2.6%	11.6x	6.9x
BXPHARMA	33,975	2.5%	7.0x	0.9x
PUBALIBANK	28,033	2.1%	7.2x	0.6x
CITYBANK	25,421	1.9%	3.0x	0.7x
RENATA	22,331	1.7%	19.0x	1.3x
PRIMEBANK	21,036	1.6%	4.1x	0.8x
LHB	20,579	1.5%	13.5x	2.9x
OLYMPIC	18,590	1.4%	13.8x	2.1x
ALARABANK	15,545	1.2%	40.7x	0.7x
UTTARABANK	14,997	1.1%	NM	0.8x
ROBI	14,666	1.1%	16.5x	2.3x
BEACONPHAR	14,420	1.1%	22.0x	3.4x
UCB	13,924	1.0%	4.6x	0.4x
BSRMLTD	12,047	0.9%	3.6x	0.4x

Most Traded Share	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB
ORIONINFU	383.1	+7.3%	260.4	NM	23.1x
CITYBANK	25.4	+2.8%	185.3	3.0x	0.7x
UTTARABANK	24.2	+2.1%	155.9	NM	0.8x
SAIHAMCOT	19.9	+1.5%	129.5	19.9x	0.5x
ANWARGALV	91.0	+4.6%	104.0	NM	21.5x
SAPORTL	44.2	+3.0%	101.1	16.7x	1.2x
BSC	109.4	-1.6%	95.0	5.7x	1.0x
SONALIPAPR	236.2	-0.4%	93.3	28.7x	1.5x
JAMUNABANK	22.1	+4.2%	89.5	7.6x	0.7x
SQURPHARMA	198.4	+0.1%	86.3	7.0x	1.2x

Top Ten Losers	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB
GEMINISEA	124.5	-10.0%	6.3	NM	10.1x
AIL	37.0	-10.0%	4.2	13.7x	2x
BEACHHATCH	42.5	-9.8%	7.1	NM	4.4x
FUWANGFOOD	10.1	-9.8%	7.1	NM	4.4x
BESTHLDNG	12.1	-9.7%	17.2	19.4x	0.2x
OIMEX	14.0	-9.7%	6.1	45.2x	4.7x
KTL	10.5	-9.5%	6.1	NM	0.7x
SALAMCRST	13.5	-9.4%	3.1	84.4x	0.7x
FAMILYTEX	1.2	-7.7%	0.5	NM	0.1x
ICBAMCL2ND	5.2	-7.1%	0.5	NM	0.8x

Block Trade	Maximum Price (BDT)	Minimum Price (BDT)	No. of Trade	Quantity ('000)	Turnover (BDT Mn)
SQURPHARMA	198.0	198.0	1.0	400	79.20
RENATA	392.5	392.5	2.0	100	39.25
TRUSTBANK	18.1	17.8	10.0	1,989	35.59
ORIONINFU	363.1	350.0	6.0	93	32.94
PUBALIBANK	32.3	32.3	1.0	785	25.36
FINEFOODS	413.6	355.0	3.0	64	23.93
GQBALLPEN	469.0	430.0	2.0	34	14.46
RELIANCE1	15.2	15.2	5.0	821	12.48
SONALILIFE	66.9	66.9	1.0	134	8.97
JAMUNABANK	21.3	21.3	2.0	368	7.83

* Bank and NBFI sector PE calculation methodology has been modified.

** The base of the Bond Index starts at 100, starting from Jan 13, 2022.

Similarly, Treasury Bond Index starts at 100, starting from Oct 10, 2022.

Block Trade	Maximum Price (BDT)	Minimum Price	Turnover (BDT Mn)	Quantity ('000)	No. of Trade
SQURPHARMA	198.0	198.0	79.2	400	1
RENATA	392.5	392.5	39.3	100	2
TRUSTBANK	18.1	17.8	35.6	1,989	10
ORIONINFU	363.1	350.0	32.9	93	6
PUBLIBANK	32.3	32.3	25.4	785	1
FINEFOODS	413.6	355.0	23.9	64	3
GQBALLPEN	469.0	430.0	14.5	34	2
RELIANCE1	15.2	15.2	12.5	821	5
SONALILIFE	66.9	66.9	9.0	134	1
JAMUNABANK	21.3	21.3	7.8	368	2
ACI	199.5	195.1	7.3	37	2
AL-HAJTEX	150.9	137.0	6.5	47	3
LOVELLO	66.0	64.5	4.2	65	2
ACMEPL	16.3	16.3	2.8	170	1
GP	252.0	252.0	2.5	10	1
MTB	11.4	11.4	2.3	200	1
MONNOFABR	22.0	22.0	1.5	67	1
DULAMIAcot	147.1	147.1	1.5	10	1
CITYBANK	25.0	25.0	1.3	50	1
DBH1STMF	6.4	5.8	1.2	200	2
EXIM1STMF	3.3	3.3	1.2	368	2
SALVO	31.0	31.0	0.5	17	1
Total			313.3		52

Upcoming Corporate Events

DSE Ticker	Right Share	Dividend		Event	Date
		Stock	Cash		
ALLTEX		0.0%	0.0%	Record Date	7-Jan-26
MAKSONSPIN		0.0%	0.0%	Record Date	7-Jan-26
AL-HAJTEX		35.0%	5.0%	Record Date	15-Jan-26
KTL		0.0%	0.1%	Record Date	21-Jan-26
ARAMIT		0.0%	10.0%	Record Date	27-Jan-26

Important DSE News
FUWANGFOOD

The Company has been placed in 'Z' category from existing 'B' category with effect from today i.e., January 04, 2026 according to provision 1(b) of BSEC Directive No. BSEC/CMRRCD/2009-193/77 dated May 20, 2024 regarding non holding of Annual General Meeting (AGM) within the stipulated time frame. The Stock Brokers and Merchant Bankers are requested to abstain from providing loan facilities to purchase securities of Fu Wang Food Ltd. with effect from today i.e., January 04, 2026 as per BSEC Directive No. BSEC/CMRRCD/2009-193/32 dated December 26, 2021.

BEACHHATCH

The Company has been placed in 'Z' category from existing 'A' category with effect from today i.e., January 04, 2026 according to provision 1(b) of BSEC Directive No. BSEC/CMRRCD/2009-193/77 dated May 20, 2024 regarding non holding of Annual General Meeting (AGM) within the stipulated time frame. The Stock Brokers and Merchant Bankers are requested to abstain from providing loan facilities to purchase securities of Beach Hatchery Ltd. with effect from today i.e., January 04, 2026 as per BSEC Directive No. BSEC/CMRRCD/2009-193/32 dated December 26, 2021.

FIRSTSBANK

The Company has been placed in 'Z' category from existing 'A' category with effect from today i.e., January 04, 2026 according to provision 1(b) of BSEC Directive No. BSEC/CMRRCD/2009-193/77 dated May 20, 2024 regarding non holding of Annual General Meeting (AGM) within the stipulated time frame.

KTL

The Company has been placed in 'Z' category from existing 'B' category with effect from today i.e., January 04, 2026 according to provision 1(b) of BSEC Directive No. BSEC/CMRRCD/2009-193/77 dated May 20, 2024 regarding non holding of Annual General Meeting (AGM) within the stipulated time frame. The Stock Brokers and Merchant Bankers are requested to abstain from providing loan facilities to purchase securities of Kattali Textile Limited with effect from today i.e., January 04, 2026 as per BSEC Directive No. BSEC/CMRRCD/2009-193/32 dated December 26, 2021.

OIMEX

The Company has been placed in 'Z' category from existing 'B' category with effect from today i.e., January 04, 2026 according to provision 1(b) of BSEC Directive No. BSEC/CMRRCD/2009-193/77 dated May 20, 2024 regarding non holding of Annual General Meeting (AGM) within the stipulated time frame. The Stock Brokers and Merchant Bankers are requested to abstain from providing loan facilities to purchase securities of Oimex Electrode Limited with effect from today i.e., January 04, 2026 as per BSEC Directive No. BSEC/CMRRCD/2009-193/32 dated December 26, 2021.

AIL

The Company has been placed in 'Z' category from existing 'A' category with effect from today i.e., January 04, 2026 according to provision 1(b) of BSEC Directive No. BSEC/CMRRCD/2009-193/77 dated May 20, 2024 regarding non holding of Annual General Meeting (AGM) within the stipulated time frame. The Stock Brokers and Merchant Bankers are requested to abstain from providing loan facilities to purchase securities of Alif Industries Limited with effect from today i.e., January 04, 2026 as per BSEC Directive No. BSEC/CMRRCD/2009-193/32 dated December 26, 2021.

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SALAMCRST

The Company has been placed in 'Z' category from existing 'B' category with effect from today i.e., January 04, 2026 according to provision 1(b) of BSEC Directive No. BSEC/CMRRCD/2009-193/77 dated May 20, 2024 regarding non holding of Annual General Meeting (AGM) within the stipulated time frame. The Stock Brokers and Merchant Bankers are requested to abstain from providing loan facilities to purchase securities of S. Alam Cold Rolled Steels Ltd. with effect from today i.e., January 04, 2026 as per BSEC Directive No. BSEC/CMRRCD/2009-193/32 dated December 26, 2021.

GEMINISEA

The Company has been placed in 'Z' category from existing 'A' category with effect from today i.e., January 04, 2026 according to provision 1(b) of BSEC Directive No. BSEC/CMRRCD/2009-193/77 dated May 20, 2024 regarding non holding of Annual General Meeting (AGM) within the stipulated time frame. The Stock Brokers and Merchant Bankers are requested to abstain from providing loan facilities to purchase securities of Gemini Sea Food PLC with effect from today i.e., January 04, 2026 as per BSEC Directive No. BSEC/CMRRCD/2009-193/32 dated December 26, 2021.

BESTHLDNG

The Company has been placed in 'Z' category from existing 'A' category with effect from today i.e., January 04, 2026 according to provision 1(b) of BSEC Directive No. BSEC/CMRRCD/2009-193/77 dated May 20, 2024 regarding non holding of Annual General Meeting (AGM) within the stipulated time frame. The Stock Brokers and Merchant Bankers are requested to abstain from providing loan facilities to purchase securities of Best Holdings PLC. with effect from today i.e., January 04, 2026 as per BSEC Directive No. BSEC/CMRRCD/2009-193/32 dated December 26, 2021.

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