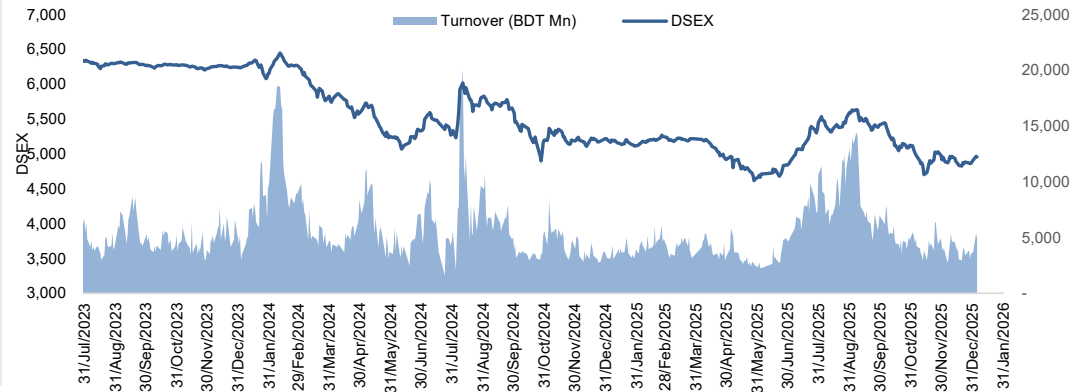


Daily Market Update

The market closed in red today. The benchmark index DSEX (-0.21%) lost 10.37 points and closed at 4,954.87. The blue-chip index DS30 (-0.06%), the Shariah-based index DSES (+0.01%), and the large-cap index CDSET (-0.21%) closed at 1,886.76, 1,006.70, and 1,024.68 points, respectively. Most of the large-cap sectors posted negative performance today. NBFIs experienced the highest loss of 0.83% followed by Bank (-0.83%), Engineering (-0.33%), Telecommunication (-0.16%), Fuel & Power (-0.02%), Food & Allied (+0.11%), and Pharmaceutical (+0.71%), respectively. Block trades contributed 5.0% of the overall market turnover. Orion Infusion Ltd. (-0.8%) was the most traded share with a turnover of BDT 228 million.



Index	Closing	Opening	Point Δ	%Δ	YTD %Δ
DSEX	4,954.87	4,965.24	-10.37	-0.21%	+1.8%
DS30	1,886.76	1,887.85	-1.09	-0.06%	+1.8%
DSES	1,006.70	1,006.61	+0.09	+0.01%	+0.6%
CDSET	1,024.68	1,026.83	-2.15	-0.21%	+2.0%

	Advanced	Declined	Unchanged	Total
All Category	143	189	57	389
A Category (Equity)	97	80	25	202
B Category (Equity)	26	45	11	82
N Category (Equity)	0	0	0	0
Z Category (Equity)	20	64	21	105
Mutual Funds	11	8	15	34
Corporate Bonds	0	1	0	1
Treasury Bonds	0	1	0	1

* Based on Traded Scripts

		Today	Last Day	Daily %Δ
Mcap	Mn BDT	6,792,020	6,806,352	-0.2%
	Mn USD	55,537	55,654	
Turnover	Mn BDT	4,858	5,374	-9.6%
	Mn USD	40	44	
Volume	Mn Shares	160	199	-19.4%
No. of Trade		154,232	162,405	-5.0%

* Average Interbank Exchange Rate is BDT 122.30 as of Jan 05, 2026

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Figure: Sectorial Turnover (BDT Mn)

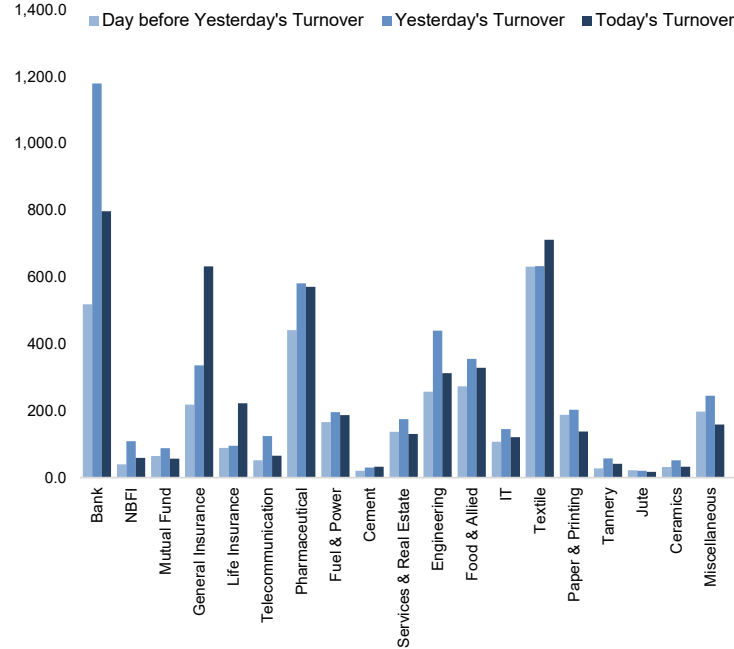
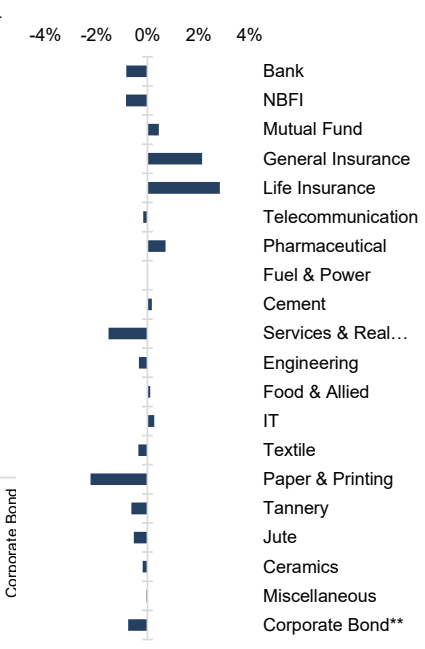


Figure: Sectorial Mcap Change



Market PE 13.9x

Market PB 1.5x

* Market P/E and P/BV calculation excludes
Mutual Fund, Life Insurance, several NBFIs and Banks

Sector Index	Closing	Opening	Points Δ	%Δ	No. of Companies	Mcap (BDT Mn)	% of Total Mcap	Turnover (BDT Mn)	% of Total Turnover	PE	PB	Top Twenty Market Cap	Mcap (BDT Mn)	% of Total Mcap	Turnover (BDT Mn)	PE	PB
Bank	1,444	1,456	-12.03	-0.83%	36	683,078	10.1%	796.7	17.3%	NM	8.0x	GP	341,491	10.4%	19.2	11.6x	6.9x
NBFI	892	900	-7.49	-0.83%	23	85,011	1.3%	59.1	1.3%	NM	NM	SQURPHARMA	177,645	5.4%	125.6	7.0x	1.2x
Mutual Fund	485	483	+2.14	+0.44%	37	23,234	0.3%	56.2	1.2%	NM	0.4x	ROBI	151,376	4.6%	41.2	16.4x	2.3x
General Insurance	2,986	2,923	+62.57	+2.14%	43	85,213	1.3%	631.5	13.7%	14.1x	1.3x	BATBC	135,486	4.1%	18.0	11.8x	2.4x
Life Insurance	1,760	1,712	+48.52	+2.83%	15	46,811	0.7%	222.1	4.8%	NM	NM	BRACBANK	130,007	3.9%	65.4	8.3x	1.3x
Telecommunication	4,407	4,414	-7.12	-0.16%	3	516,752	7.6%	65.8	1.4%	12.7x	3.9x	WALTONHIL	125,958	3.8%	6.8	11.1x	0.9x
Pharmaceutical	2,798	2,778	+19.84	+0.71%	34	530,402	7.8%	570.5	12.4%	11.4x	1.4x	BEXIMCO	103,850	3.2%	0.0	NM	1.3x
Fuel & Power	998	998	-0.18	-0.02%	23	264,378	3.9%	186.9	4.0%	8.6x	0.5x	MARICO	86,228	2.6%	25.3	13.9x	28.9x
Cement	1,760	1,757	+3.07	+0.17%	7	83,869	1.2%	32.1	0.7%	20.2x	1.8x	BERGERPBL	67,752	2.1%	2.3	21.2x	3.9x
Services & Real Estate	926	940	-14.36	-1.53%	9	50,911	0.7%	130.3	2.8%	16.2x	0.4x	UPGDCL	67,419	2.0%	2.4	6.3x	1.5x
Engineering	2,302	2,309	-7.58	-0.33%	42	259,342	3.8%	312.6	6.8%	13.5x	0.7x	LHB	55,049	1.7%	26.8	13.5x	2.9x
Food & Allied	13,013	12,999	+14.08	+0.11%	21	238,518	3.5%	328.4	7.1%	19.0x	3.6x	BXPBARMA	46,173	1.4%	28.7	7.2x	0.9x
IT	1,698	1,693	+4.61	+0.27%	11	22,393	0.3%	121.2	2.6%	23.2x	1.4x	PUBALIBANK	45,160	1.4%	38.1	7.3x	0.6x
Textile	1,062	1,066	-3.74	-0.35%	58	110,979	1.6%	711.3	15.4%	NM	0.7x	RENATA	44,778	1.4%	5.6	18.9x	1.3x
Paper & Printing	4,463	4,564	-101.75	-2.23%	6	20,161	0.3%	137.8	3.0%	NM	1.1x	UNILEVERCL	41,575	1.3%	0.3	57.5x	20.1x
Tannery	1,802	1,813	-11.34	-0.63%	6	20,861	0.3%	41.4	0.9%	NM	1.4x	EBL	39,895	1.2%	39.3	5.0x	0.8x
Jute	11,690	11,752	-62.26	-0.53%	3	2,573	0.0%	16.9	0.4%	NM	NM	DUTCHBANGL	38,958	1.2%	14.5	7.9x	0.7x
Ceramics	372	373	-0.69	-0.18%	5	16,708	0.2%	32.9	0.7%	NM	1.1x	CITYBANK	38,183	1.2%	134.3	2.9x	0.7x
Miscellaneous	3,877	3,878	-1.50	-0.04%	15	210,673	3.1%	158.7	3.4%	95.4x	1.6x	PRIMEBANK	34,818	1.1%	16.6	4.0x	0.8x
Corporate Bond**	16,890	17,019	-128.18	-0.75%	16	37,290	0.5%	0.5	0.0%	NM	NM	ICB	31,742	1.0%	1.2	NM	1.0x
Treasury Bond**	2,263	2,270	-7.71	-0.34%	232	3,485,338	51.3%	2.8	0.1%	NM	NM						

Top Ten Gainers	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB	Top Twenty Free Float Mcap	Free Float Mcap (BDT Mn)	% of Total Free Float Mcap	PE	PB	Most Traded Share	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB
PRAGATILIF	159.9	+8.4%	46.8	NM	NM	SQURPHARMA	99,559	7.4%	7.0x	1.2x	ORIONINFU	380.1	-0.8%	227.9	NM	22.9x
PRIMEFIN	1.3	+8.3%	1.9	NM	0.2x	BEXIMCO	69,465	5.1%	NM	1.3x	UTTARABANK	24.0	-0.8%	172.7	NM	0.8x
SAIHAMTEX	20.5	+6.8%	107.8	37.3x	0.5x	BRACBANK	68,804	5.1%	8.3x	1.3x	MALEKSPIN	30.3	+1.3%	139.2	4.0x	0.5x
BNICL	49.4	+6.7%	46.9	10.7x	1.6x	ISLAMIBANK	53,516	4.0%	NM	0.9x	CENTRALINS	44.3	+5.0%	136.8	25.0x	0.9x
UNIONCAP	3.2	+6.7%	2.2	NM	NM	WALTONHIL	48,012	3.6%	11.1x	0.9x	CITYBANK	25.1	-1.2%	134.3	2.9x	0.7x
NORTHRNINS	29.7	+5.69%	1.4	17.5x	1.2x	BATBC	35,450	2.6%	11.8x	2.4x	SQURPHARMA	200.4	+1.0%	125.6	7.0x	1.2x
CRYSTALINS	61.4	+5.5%	83.0	18.9x	2x	GP	35,148	2.6%	11.6x	6.9x	SAIHAMTEX	20.5	+6.8%	107.8	37.3x	0.5x
RSRMSTEEL	7.7	+5.5%	3.1	NM	0.2x	BXPBARMA	33,975	2.5%	7.2x	0.9x	SAIHAMCOT	19.8	-0.5%	94.1	19.8x	0.5x
APOLOISPAT	2.0	+5.3%	0.5	NM	0.1x	PUBALIBANK	28,033	2.1%	7.3x	0.6x	CRYSTALINS	61.4	+5.5%	83.0	18.9x	2.3x
ISLAMIBANK	38.4	+5.2%	57.5	NM	0.9x	CITYBANK	25,421	1.9%	2.9x	0.7x	RAHIMAFOOD	154.9	+3.4%	81.1	NM	16.3x
Top Ten Losers	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB	RENATA	22,331	1.7%	18.9x	1.3x	Block Trade	Maximum Price (BDT)	Minimum Price (BDT)	No. of Trade	Quantity ('000)	Turnover (BDT Mn)
AIL	33.3	-10.0%	7.1	12.3x	1.4x	PRIMEBANK	21,036	1.6%	4.0x	0.8x	SQURPHARMA	199.8	198.0	3.0	495	98.18
BEACHHATCH	38.3	-9.9%	6.4	8.2x	2x	LHB	20,579	1.5%	13.5x	2.9x	FINEFOODS	382.0	349.0	6.0	122	45.67
SALAMCRST	12.2	-9.5%	11.2	NM	0.6x	OLYMPIC	18,590	1.4%	14.0x	2.2x	MEGHNAINS	30.3	30.3	1.0	1,035	31.35
KTL	9.5	-9.5%	11.2	NM	0.6x	ALARABANK	15,545	1.2%	39.4x	0.7x	GQBALLPEN	430.0	414.0	2.0	51	21.41
BDWELDING	16.6	-9.3%	9.4	NM	1.4x	UTTARABANK	14,997	1.1%	NM	0.8x	CENTRALINS	44.1	44.1	1.0	164	7.23
REGENTTEX	4.0	-9.1%	3.5	NM	0.2x	ROBI	14,666	1.1%	16.4x	2.3x	APEXSPINN	192.5	192.5	1.0	28	5.39
FUWANGFOOD	9.3	-7.9%	10.9	NM	4.0x	BEACONPHAR	14,420	1.1%	21.9x	3.4x	DOMINAGE	29.5	29.1	2.0	176	5.18
GSPFINANCE	1.6	-5.9%	0.2	NM	NM	UCB	13,924	1.0%	4.6x	0.4x	LOVELLO	67.0	65.5	2.0	43	2.80
BIFC	1.6	-5.9%	0.1	NM	NM	BSRMLTD	12,047	0.9%	3.6x	0.4x	ISNLTD	67.0	67.0	1.0	40	2.68
OIMEX	13.2	-5.7%	7.4	42.6x	4.4x	** The base of the Bond Index starts at 100, starting from Jan 13, 2022					IDLC	42.3	42.1	2.0	60	2.53

* Bank and NBFI sector PE calculation methodology has been modified.
** The base of the Bond Index starts at 100, starting from Jan 13, 2022.
Similarly, Treasury Bond Index starts at 100, starting from Oct 10, 2022

Block Trade	Maximum Price (BDT)	Minimum Price	Turnover (BDT Mn)	Quantity ('000)	No. of Trade	Important DSE News
SQURPHARMA	199.8	198.0	98.2	495	3	
FINEFOODS	382.0	349.0	45.7	122	6	
MEGHNAINS	30.3	30.3	31.3	1,035	1	
GQBALLPEN	430.0	414.0	21.4	51	2	
CENTRALINS	44.1	44.1	7.2	164	1	
APEXSPINN	192.5	192.5	5.4	28	1	
DOMINAGE	29.5	29.1	5.2	176	2	
LOVELLO	67.0	65.5	2.8	43	2	
ISNLTD	67.0	67.0	2.7	40	1	
IDLC	42.3	42.1	2.5	60	2	
GP	252.0	252.0	2.5	10	1	
MJLBD	89.8	89.8	2.4	27	2	
AIL	40.5	40.5	2.0	50	1	
ORIONINFU	368.0	368.0	2.0	5	1	
EXIM1STMF	3.3	3.3	1.7	509	2	
SAIHAMCOT	21.2	21.2	1.3	60	1	
CITYGENINS	75.0	75.0	1.1	15	1	
SALVO	31.2	31.1	1.1	35	2	
ASIATICLAB	48.0	48.0	1.0	20	1	
KDSALTD	42.5	42.5	0.9	20	1	
BPML	22.5	22.5	0.8	37	1	
MONNOCERA	81.0	81.0	0.8	10	1	
Total			242.4		40	

Upcoming Corporate Events

DSE Ticker	Right Share	Dividend		Event	Date
		Stock	Cash		
ALLTEX		0.0%	0.0%	Record Date	7-Jan-26
MAKSONSPIN		0.0%	0.0%	Record Date	7-Jan-26
AL-HAJTEX		35.0%	5.0%	Record Date	15-Jan-26
KTL		0.0%	0.1%	Record Date	21-Jan-26
ARAMIT		0.0%	10.0%	Record Date	27-Jan-26

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