Market closed in green

Bank

NBFI Mutual Fund

General Insurance

Life Insurance Telecommunication

Pharmaceutical

Services & Real... Engineering

Fuel & Power Cement

Food & Allied

Paper & Printing Tannery

ΙT Textile

Jute Ceramics Miscellaneous

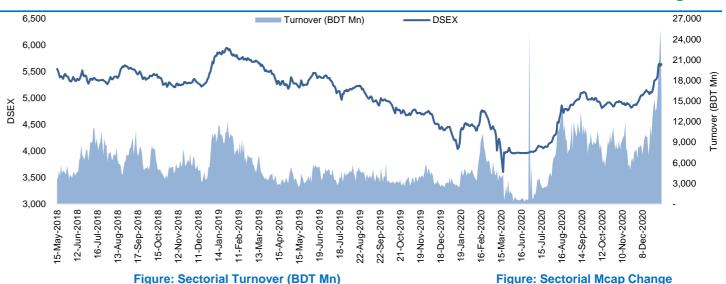
Market PE 19.8x Market PB 1.9x



BRAC EPL STOCK BROKERAGE LTD

Daily Market Update

The market closed in green today. The benchmark index DSEX (+0.54%) gained 30.49 points and closed at 5,640.19. The blue-chip index DS30 (+0.64%), the Shariah-based index DSES (+0.20%), and the large-cap index CDSET (+0.59%) closed at 2,072.04, 1,281.21, and 1,187.50 points, respectively. Large-cap sectors posted mixed performance today. NBFI booked the highest gain of 3.03% followed by Telecommunication (+1.81%), Bank Pharmaceutical (+0.64%),(+0.31%). Engineering experienced the highest loss of 1.18% followed by Food & Allied (-0.81%), Fuel & Power (-0.37%). Block trades contributed 1.9% of the overall market turnover. Bangladesh Export Import Company Ltd. (+4.7%) was the most traded share with a turnover of BDT 1,530 million.

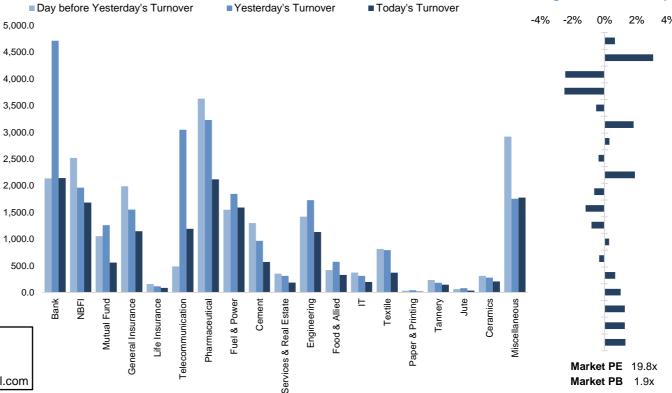


Index	Closing	Opening	Point ∆	%Δ	YTD %∆
DSEX	5,640.19	5,609.71	+30.49	+0.54%	+4.4%
DS30	2,072.04	2,058.86	+13.18	+0.64%	+5.5%
DSES	1,281.21	1,278.68	+2.53	+0.20%	+3.1%
CDSE1	1,187.50	1,180.52	+6.98	+0.59%	+5.7%

	Advanced	Declined	Unchanged	Total
All Category	120	171	70	361
A Category (Equity	r) 77	135	50	262
B Category (Equity	/) 26	20	11	57
N Category (Equity	/) 3	4	0	7
Z Category (Equity) 14	12	9	35
Mutual Funds	1	33	3	37
Corporate Bonds	1	1	0	2

		Today	Last Day	Daily %∆
Moon	Mn BDT	4,692,888	4,677,036	+0.3%
Мсар	Mn USD	55,236	55,050	TU.3 /0
Turnover	Mn BDT	15,775	25,468	-38.1%
Turriover	Mn USD	186	300	-30.170
Volume	Mn Shares	553	941	-41.2%
No. of Tra	de	252,351	356,507	-29.2%

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Sector Index	Closing	Opening	Points Δ	%∆	No. of Companies	Mcap (BDT Mn)	% of Total Mcap	Turnover (BDT Mn)	% of Total Turnover	PE	РВ	Top Twenty Market Cap	Mcap (BDT Mn)	% of Total Mcap	Turnover (BDT Mn)	PE	РВ
Bank	1,473	1,463	+9.42	+0.64%	30	612,862	14.9%	2,141.7	13.8%	8.4x	0.8x	GP	501,231	12.2%	169.3	14.1x	11.9x
NBFI	2,255	2,189	+66.23	+3.03%	23	210,993	5.1%	1,681.7	10.9%	NM	3.5x	WALTONHIL	320,256	7.8%	105.1	47.2x	4.0x
Mutual Fund	1,028	1,054	-25.76	-2.44%	37	44,926	1.1%	559.7	3.6%	NM	0.9x	ROBI	226,803	5.5%	888.1	NM	3.5x
General Insurance	3,819	3,917	-97.92	-2.50%	37	94,320	2.3%	1,145.9	7.4%	19.9x	1.8x	BATBC	215,730	5.2%	143.9	18.8x	5.8x
Life Insurance	2,150	2,162	-11.29	-0.52%	12	58,202	1.4%	86.4	0.6%	NM	NM	SQURPHARMA	198,920	4.8%	239.8	14.3x	2.4x
Telecommunication	6,328	6,216	+112.44	+1.81%	3	755,392	18.3%	1,191.3	7.7%	20.4x	6.6x	UPGDCL	155,068	3.8%	54.1	21.9x	4.7x
Pharmaceutical	3,340	3,330	+10.20	+0.31%	31	610,062	14.8%	2,115.8	13.7%	21.4x	2.6x	RENATA	109,512	2.7%	7.7	25.9x	5.0x
Fuel & Power	1,701	1,707	-6.28	-0.37%	20	442,044	10.7%	1,590.3	10.3%	13.6x	1.4x	ICB	90,493	2.2%	58.7	40.7x	2.1x
Cement	1,586	1,557	+29.51	+1.90%	7	99,571	2.4%	570.7	3.7%	39.0x	2.5x	BXPHARMA	84,583	2.1%	993.2	22.7x	2.6x
Services & Real Esta	te 1,108	1,115	-7.16	-0.64%	9	45,482	1.1%	183.1	1.2%	96.6x	0.9x	MARICO	66,777	1.6%	22.9	22.9x	41.9x
Engineering	3,867	3,913	-46.25	-1.18%	41	489,697	11.9%	1,129.8	7.3%	40.0x	2.1x	BERGERPBL	66,654	1.6%	6.0	29.8x	7.5x
Food & Allied	15,033	15,156	-122.43	-0.81%	19	312,343	7.6%	327.0	2.1%	24.7x	6.8x	LHBL	65,037	1.6%	412.5	31.5x	3.9x
IT	2,285	2,278	+6.44	+0.28%	10	25,270	0.6%	195.3	1.3%	24.7x	2.1x	BRACBANK	62,051	1.5%	52.9	14.6x	1.4x
Textile	1,089	1,093	-3.67	-0.34%	56	112,027	2.7%	369.3	2.4%	292.2x	0.8x	BEXIMCO	56,610	1.4%	1,530.1	NM	0.9x
Paper & Printing	5,397	5,361	+35.92	+0.67%	4	15,301	0.4%	16.3	0.1%	63.0x	1.1x	SUMITPOWER	45,064	1.1%	104.6	8.3x	1.3x
Tannery	1,783	1,765	+17.70	+1.00%	6	19,361	0.5%	145.3	0.9%	NM	1.9x	ISLAMIBANK	44,758	1.1%	38.6	7.9x	0.7x
Jute	11,426	11,284	+142.20	+1.26%	3	2,688	0.1%	33.3	0.2%	NM	13.9x	OLYMPIC	41,267	1.0%	12.3	20.3x	5.0x
Ceramics	492	486	+6.16	+1.27%	5	25,377	0.6%	207.0	1.3%	66.2x	1.7x	DUTCHBANGL	37,730	0.9%	21.8	8.2x	1.3x
Miscellaneous	2,669	2,635	+34.45	+1.31%	13	148,935	3.6%	1,776.6	11.5%	48.4x	1.6x	UNILEVERCL	34,211	0.8%	18.7	37.1x	24.2x
												TITASGAS	33,634	0.8%	25.7	9.5x	0.5x

Top Ten Gainers	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	РВ
AFCAGRO	18.8	+9.9%	26.5	NM	1.0x
ROBI	43.3	+9.9%	888.1	NM	3.5x
FUWANGCER	13.4	+9.8%	67.1	29.1x	1.2x
GBBPOWER	21.3	+9.8%	391.2	18.6x	1.1x
¹ KBPPWBIL	11.3	+9.7%	21.4	NM	0.9x
ACTIVEFINE	22.9	+9.6%	377.3	14.5x	1.0x
APOLOISPAT	6.9	+9.5%	38.8	NM	0.4x
LANKABAFIN	38.1	+9.5%	941.1	28.9x	2.1x
SSSTEEL	22.0	+7.8%	216.3	14.1x	1.4x
JMISMDL	399.7	+7.1%	69.5	84.2x	3.3x

Top Ten Losers	Close Price (BDT)	Δ %	Turnover (BDT Mn)	PE	РВ
GREENDELMF	8.6	-8.5%	70.2	NM	1.0x
NITOLINS	56.0	-6.8%	44.1	9.7x	2.1x
PEOPLESINS	45.7	-6.7%	63.8	18.3x	1.6x
ALLTEX	8.7	-6.5%	2.5	NM	0.6x
TAKAFULINS	49.9	-5.8%	16.9	27.4x	2.7x
ISLAMIINS	45.3	-5.8%	23.8	24.6x	3.0x
GLOBALINS	33.8	-5.6%	19.3	24.6x	2.7x
NORTHRNINS	41.9	-5.0%	34.7	25.0x	2.0x
REPUBLIC	49.5	-4.4%	51.4	22.2x	3.2x
PADMALIFE	19.4	-4.4%	0.7	NM	NM

Top Twenty Free	Free Float	% of Total Free	PE	РВ
Float Mcap	Mcap (BDT Mn)	Float Mcap	FE	ГВ
SQURPHARMA	130,153	8.7%	14.3x	2.4x
BXPHARMA	73,426	4.9%	22.7x	2.6x
BATBC	57,061	3.8%	18.8x	5.8x
RENATA	53,464	3.6%	25.9x	5.0x
GP	50,123	3.3%	14.1x	11.9x
BEXIMCO	39,316	2.6%	NM	0.9x
BRACBANK	34,569	2.3%	14.6x	1.4x
OLYMPIC	29,824	2.0%	20.3x	5.0x
LHBL	22,971	1.5%	31.5x	3.9x
ROBI	22,680	1.5%	NM	3.5x
ISLAMIBANK	21,788	1.5%	7.9x	0.7x
EBL	21,482	1.4%	6.6x	1.1x
CITYBANK	20,074	1.3%	9.0x	1.0x
NBL	18,622	1.2%	7.5x	0.5x
PUBALIBANK	17,542	1.2%	10.7x	0.8x
IFIC	16,876	1.1%	14.3x	1.0x
SUMITPOWER	16,579	1.1%	8.3x	1.3x
UPGDCL	15,507	1.0%	21.9x	4.7x
ALARABANK	14,173	0.9%	6.7x	1.1x
LANKABAFIN	13,640	0.9%	28.9x	2.1x

Most Traded Share	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	РВ
BEXIMCO	64.6	+4.7%	1,530.1	NM	0.9x
BXPHARMA	189.6	+0.7%	993.2	22.7x	2.6x
LANKABAFIN	38.1	+9.5%	941.1	28.9x	2.1x
ROBI	43.3	+9.9%	888.1	NM	3.5x
IFIC	16.5	-0.6%	721.8	14.3x	1.0x
POWERGRID	52.3	+1.9%	459.9	11.6x	0.5x
LHBL	56.0	+3.1%	412.5	31.5x	3.9x
GBBPOWER	21.3	+9.8%	391.2	18.6x	1.1x
ACTIVEFINE	22.9	+9.6%	377.3	14.5x	1.0x
NBL	8.8	-	265.0	7.5x	0.5x

Block Trade	Maximum Price (BDT)	Minimum Price (BDT)	Turnover (BDT Mn)	Quantity ('000)	No. of
ACTIVEFINE	21	21	0.7	35	1
BATBC	1137.5	1137.5	1.1	1	1
BDTHAI	27.9	27.9	2.8	100	1
BEXIMCO	66.3	66.3	2.6	39	1
BXPHARMA	202	185	28.3	153	2
DBH	86	84.5	12.0	141	13
FINEFOODS	53	53	0.5	10	1
GBBPOWER	21.3	19.5	64.8	3,046	3
GRAMEENS2	17.8	17.8	0.9	50	1
GREENDELMF	9.3	9.3	12.6	1,350	2
·		·	·	·	



Block Trade	Maximum Price (BDT)	Minimum Price (BDT)	Turnover (BDT Mn)	Quantity ('000)	No. of Trade
KPPL	15.9	15.9	0.5	32	1
LHBL	59	54	8.2	147	2
LINDEBD	1203	1203	1.8	2	1
MLDYEING	48.9	48.9	0.5	10	1
NAHEEACP	45	45	8.0	18	1
NAVANACNG	38.2	38.2	8.0	20	1
NCCBANK	13.2	13.2	2.8	214	1
NEWLINE	17.6	17.6	7.6	430	3
PEOPLESINS	53	53	2.1	40	1
PRAGATILIF	88.3	79.5	1.6	19	3
PROGRESLIF	105	102	2.6	25	2
RENATA	1049.2	1049.2	3.5	3	1
ROBI	43.3	43.3	4.0	91	3
SQURPHARMA	235	235	2.4	10	1
SSSTEEL	22	19.5	141.4	6,838	18
UCB	14.5	14.5	0.9	60	1
Total			307.6		67

Important DSE News EXCH

Commencement of electronic subscription of eGeneration Limited through electronic subscription system under fixed price method: The subscription for shares of eGeneration Limited by the eligible investors through electronic subscription system under fixed price method of the stock exchanges will be started from 10:00 a.m. of January 12, 2021 and continued till 5:30 p.m. of January 18, 2021. Each Eligible Investor (EI) who intends to submit application through the Electronic Subscription System (ESS) of the exchange(s) shall maintain a minimum investment of BDT 50,00,000 (fifty lakh only) for approved pension funds, recognized provident funds and approved gratuity funds and other EIs of BDT 1,00,00,000 (one crore only) at market price in listed securities as on January 04, 2021 (day-end) as per Rule 2(1)(e) of the Bangladesh Securities and Exchange Commission (Public Issue) Rules, 2015; which is in accordance with the BSEC consent letter to eGeneration Limited Ref: BSEC/CI/IPO-291/2018/292 dated December 10, 2020. The Central Depository Bangladesh Limited (CDBL) shall send a report to the exchange regarding the holding of EIs in the listed securities and the exchange shall ensure the compliance in this regard. Participating EIs will be required to pay full subscription amount (100%) and subscription fee BDT 3,000.00 (three thousand only) through Social Islami Bank Limited (A/C Name: Dhaka Stock Exchange Limited, A/C No.:0021360003343) in between 10:00 a.m. of January 12, 2021 to 2:00 p.m. of January 18, 2021 (during banking hour). Please visit the following website for subscription related updates: https://www.essbangladesh.com.

PROGRESLIF

The Company has informed that the Board of Directors has elected Mr. Nasir Ali Shah FCMA as the Chairman and Mr. Gulam Mostafa Ahmed as the Vice Chairman of the Company.

BARKAPOWER

Refer to their earlier news disseminated by DSE on 01.10.2020 regarding Approval to float IPO shares of Subsidiary Company, the Company has further informed that BSEC has given approval to Baraka Patenga Power Limited (a subsidiary of Baraka Power Limited) for conducting electronic bidding to determine Cut-off Price for its Initial Public Offering (IPO) under Book Building Method for raising BDT 225,00,00,000.00 from the capital market. Floating of IPO shares by Baraka Patenga Power Limited was also approved by the shareholders of Baraka Power Limited on November 19, 2020 in the EGM.

MHSML

(Revised News): The Company has informed that the Board of Directors has decided to declare that after compilation of all required construction, Machine setup, Trial run of the BMRE Ring Unit are ready for Commercial operation. The commercial operation of the ring unit will be started from 5th January 2021. The installed capacity of the unit is 20,000 KG/Day.

SEMLFBSLGF

Padma Bank Securities Limited, one of the Corporate Sponsors of the Fund, has expressed its intention to sell 50,00,000 units out of its total holding of 1,55,00,000 units of the Fund at prevailing market price (In the Public Market) through Stock Exchange (DSE) within next 30 working days.

Upcoming Corporate Events

DSE Ticker	Right Share	Div	idend	Event	Date
DSE TICKEI	Right Share	Stock	Cash	Eveni	Date
BEACHHATCH	-	0.0%	0.0%	Record Date	18-Jan-21
PADMAOIL	-	0.0%	125.0%	Record Date	18-Jan-21
MPETROLEUM	-	0.0%	150.0%	Record Date	21-Jan-21

Upcoming IPOs

Company Name	Event	Opening Date	Closing Date
Taufika Foods and Agro	Subscription	03-01-21	07-01-21
eGeneration Limited	Subscription	12-01-21	18-01-21
Lub-rref (Bangladesh)	Subscription	26-01-21	01-02-21

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