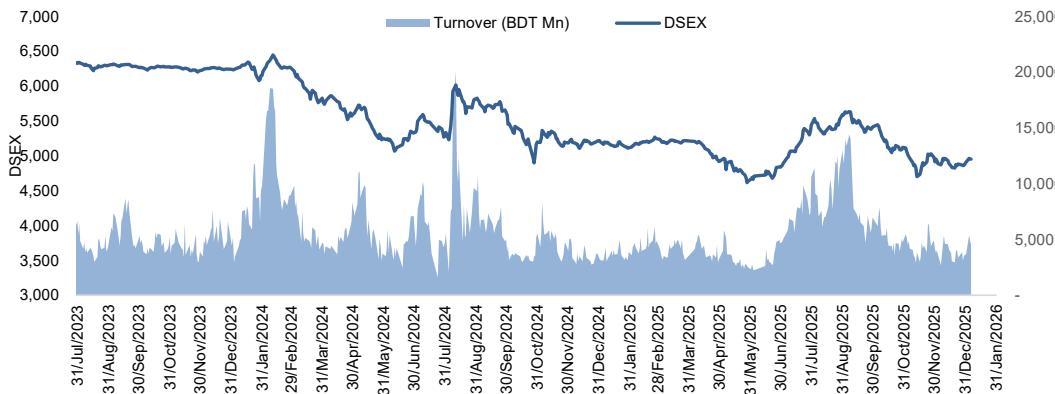


Daily Market Update

The market closed in red today. The benchmark index DSEX (-0.03%) lost 1.26 points and closed at 4,953.61. The blue-chip index DS30 (+0.46%), the Shariah-based index DSES (-0.12%), and the large-cap index CDSET (+0.23%) closed at 1,895.53, 1,005.47, and 1,027.08 points, respectively. Large-cap sectors posted mixed performance today. Pharmaceutical booked the highest gain of 0.60%, followed by NBFI (+0.40%), Telecommunication (+0.28%), Fuel & Power (+0.15%), Engineering (-0.16%), Bank (-0.43%), and Food & Allied (-0.58%), respectively. Block trades contributed 7.4% of the overall market turnover. Square Pharmaceuticals PLC. (+1.0%) was the most traded share with a turnover of BDT 143 million.



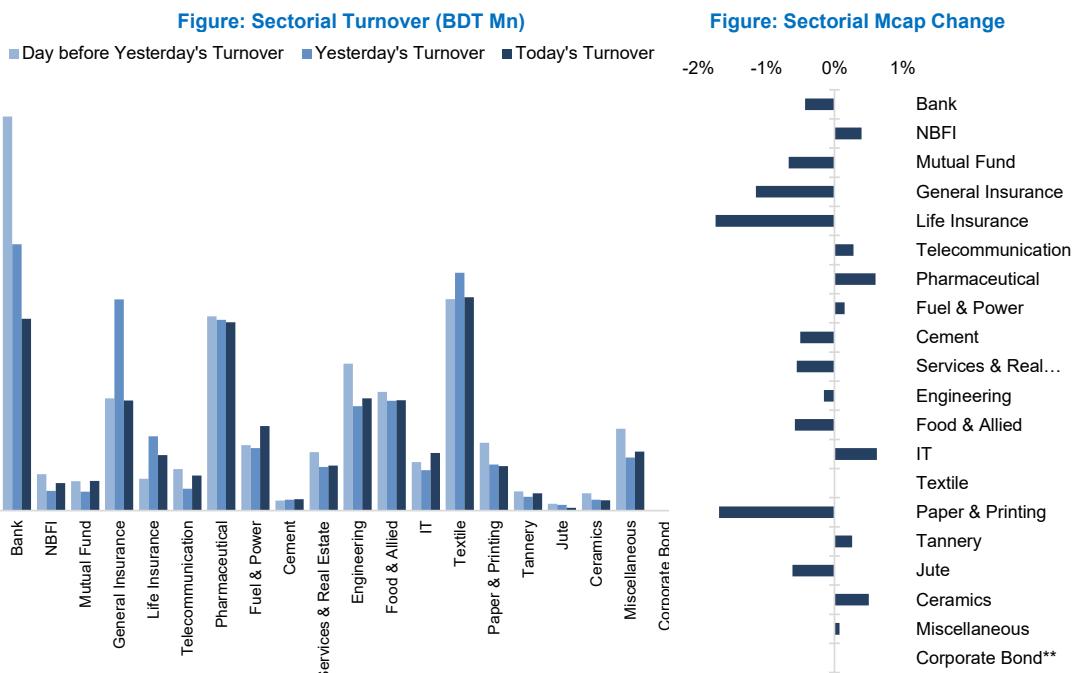
Index	Closing	Opening	Point Δ	%Δ	YTD %Δ
DSEX	4,953.61	4,954.87	-1.26	-0.03%	+1.8%
DS30	1,895.53	1,886.76	+8.77	+0.46%	+2.3%
DSES	1,005.47	1,006.70	-1.23	-0.12%	+0.5%
CDSET	1,027.08	1,024.68	+2.40	+0.23%	+2.2%

	Advanced	Declined	Unchanged	Total
All Category	108	227	56	391
A Category (Equity)	76	96	32	204
B Category (Equity)	22	43	16	81
N Category (Equity)	0	0	1	1
Z Category (Equity)	10	88	7	105
Mutual Funds	6	9	18	33
Corporate Bonds	0	1	2	3
Treasury Bonds	1	2	0	3

* Based on Traded Scrips

	Today	Last Day	Daily %Δ
Mcap	Mn BDT 6,794,771	6,792,020	+0.0%
	Mn USD 55,559	55,537	
Turnover	Mn BDT 4,547	4,858	-6.4%
	Mn USD 37	40	
Volume	Mn Shares 161	160	+0.4%
No. of Trade	145,960	154,232	-5.4%

* Average Interbank Exchange Rate is BDT 122.30 as of Jan 06, 2026



Market PE 13.9x
 Market PB 1.5x

* Market P/E and P/BV calculation excludes
 Mutual Fund, Life Insurance, several NBFI and Banks

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Sector Index	Closing	Opening	Points Δ	%Δ	No. of Companies	Mcap (BDT Mn)	% of Total Mcap	Turnover (BDT Mn)	% of Total Turnover	PE	PB	Top Twenty Market Cap	Mcap (BDT Mn)	% of Total Mcap	Turnover (BDT Mn)	PE	PB
Bank	1,437	1,444	-6.24	-0.43%	36	680,127	10.0%	573.9	13.6%	NM	8.0x	GP	341,626	10.4%	29.3	11.6x	6.9x
NBFI	896	892	+3.55	+0.40%	23	85,348	1.3%	82.7	2.0%	NM	NM	SQURPHARMA	179,418	5.5%	142.8	7.1x	1.2x
Mutual Fund	482	485	-3.27	-0.67%	37	23,078	0.3%	88.5	2.1%	NM	0.4x	ROBI	152,424	4.6%	66.4	16.5x	2.3x
General Insurance	2,951	2,986	-34.45	-1.15%	43	84,230	1.2%	329.5	7.8%	13.9x	1.2x	BATBC	135,000	4.1%	21.7	11.7x	2.4x
Life Insurance	1,729	1,760	-30.72	-1.75%	15	45,994	0.7%	166.3	3.9%	NM	NM	BRACBANK	131,003	4.0%	17.8	8.3x	1.3x
Telecommunication	4,419	4,407	+12.32	+0.28%	3	518,196	7.6%	105.2	2.5%	12.7x	3.9x	WALTONHIL	125,791	3.8%	4.7	11.1x	0.9x
Pharmaceutical	2,814	2,798	+16.86	+0.60%	34	533,599	7.9%	563.6	13.4%	11.4x	1.4x	BEXIMCO	103,850	3.2%	0.0	NM	1.3x
Fuel & Power	1,000	998	+1.50	+0.15%	23	264,775	3.9%	252.7	6.0%	8.6x	0.5x	MARICO	86,597	2.6%	12.6	14.0x	29.0x
Cement	1,751	1,760	-8.87	-0.50%	7	83,446	1.2%	34.0	0.8%	20.1x	1.8x	BERGERPBL	67,815	2.1%	2.4	21.2x	3.9x
Services & Real Estate	921	926	-5.14	-0.56%	9	50,629	0.7%	135.0	3.2%	16.1x	0.4x	UPGDCL	67,592	2.1%	1.8	6.3x	1.5x
Engineering	2,298	2,302	-3.60	-0.16%	42	258,936	3.8%	335.8	8.0%	13.5x	0.7x	LHB	54,701	1.7%	26.3	13.5x	2.9x
Food & Allied	12,937	13,013	-75.86	-0.58%	21	237,128	3.5%	330.4	7.8%	18.9x	3.6x	BXPHARMA	47,199	1.4%	34.5	7.4x	1.0x
IT	1,708	1,698	+10.61	+0.63%	11	22,533	0.3%	172.6	4.1%	23.4x	1.4x	PUBALIBANK	45,290	1.4%	14.7	7.3x	0.6x
Textile	1,062	1,062	-0.06	-0.01%	58	110,973	1.6%	638.2	15.2%	NM	0.7x	RENATA	44,388	1.3%	8.1	18.8x	1.2x
Paper & Printing	4,387	4,463	-75.74	-1.70%	6	19,819	0.3%	133.4	3.2%	NM	1.1x	UNILEVERCL	41,446	1.3%	0.8	57.3x	20.0x
Tannery	1,807	1,802	+4.68	+0.26%	6	20,915	0.3%	51.4	1.2%	NM	1.4x	EBL	40,055	1.2%	23.0	5.1x	0.8x
Jute	11,618	11,690	-72.00	-0.62%	3	2,557	0.0%	8.6	0.2%	NM	NM	DUTCHBANGL	38,861	1.2%	11.0	7.9x	0.7x
Ceramics	374	372	+1.87	+0.50%	5	16,792	0.2%	31.1	0.7%	NM	1.1x	CITYBANK	38,335	1.2%	75.2	2.9x	0.7x
Miscellaneous	3,879	3,877	+2.89	+0.07%	15	210,830	3.1%	176.2	4.2%	95.5x	1.6x	PRIMEBANK	34,934	1.1%	9.3	4.0x	0.8x
Corporate Bond**	16,890	16,890	-0.91	-0.01%	16	37,288	0.5%	0.3	0.0%	NM	NM	ICB	32,089	1.0%	2.7	NM	1.0x
Treasury Bond**	2,265	2,263	+2.03	+0.09%	232	3,490,236	51.3%	1.3	0.0%	NM	NM						

Top Ten Gainers	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB
GQBALLPEN	487.5	+7.4%	18.3	NM	3.5x
TECHNODRUG	31.1	+6.5%	61.6	NM	1.0x
BARKAPOWER	7.4	+5.7%	17.8	7.0x	0.3x
FORTUNE	14.0	+5.3%	8.5	NM	1.0x
ENVOYTEX	51.5	+4.5%	38.2	5.6x	0.9x
FUWANGFOOD	9.7	+4.30%	3.5	NM	4.2x
1JANATAMF	2.6	+4.0%	0.9	NM	0x
SPCERAMICS	13.5	+3.8%	4.8	NM	0.5x
1STPRIMFMF	20.7	+3.5%	27.9	NM	2.0x
MATINSPINN	47.3	+3.3%	5.8	9.9x	0.7x

Top Twenty Free Float Mcap	Free Float Mcap (BDT Mn)	% of Total Free Float Mcap	PE	PB
SQURPHARMA	99,559	7.4%	7.1x	1.2x
BEXIMCO	69,465	5.1%	NM	1.3x
BRACBANK	68,804	5.1%	8.3x	1.3x
ISLAMIBANK	53,516	4.0%	NM	0.8x
WALTONHIL	48,012	3.6%	11.1x	0.9x
BATBC	35,450	2.6%	11.7x	2.4x
GP	35,148	2.6%	11.6x	6.9x
BXPHARMA	33,975	2.5%	7.4x	1.0x
PUBALIBANK	28,033	2.1%	7.3x	0.6x
CITYBANK	25,421	1.9%	2.9x	0.7x
RENATA	22,331	1.7%	18.8x	1.2x
PRIMEBANK	21,036	1.6%	4.0x	0.8x
LHB	20,579	1.5%	13.5x	2.9x
OLYMPIC	18,590	1.4%	13.9x	2.1x
ALARABANK	15,545	1.2%	38.3x	0.7x
UTTARABANK	14,997	1.1%	NM	0.8x
ROBI	14,666	1.1%	16.5x	2.3x
BEACONPHAR	14,420	1.1%	22.0x	3.4x
UCB	13,924	1.0%	4.6x	0.4x
BSRMLTD	12,047	0.9%	3.7x	0.5x

Most Traded Share	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB
SQURPHARMA	202.4	+1.0%	142.8	7.1x	1.2x
UTTARABANK	24.2	+0.8%	132.1	NM	0.8x
ORIONINFU	376.6	-0.9%	126.0	NM	22.7x
SAIHAMCOT	20.1	+1.5%	110.3	20.1x	0.5x
SAPORTL	43.6	-0.5%	89.7	16.5x	1.2x
SPCL	48.5	+1.7%	84.0	13.5x	1.2x
CITYBANK	25.2	+0.4%	75.2	2.9x	0.7x
RAHIMAFOOD	148.1	-4.4%	70.6	NM	15.6x
SIMTEX	21.4	-0.5%	66.5	21.2x	0.9x
ROBI	29.1	+0.7%	66.4	16.5x	2.3x

Top Ten Losers	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB
PLFSL	0.5	-10.5%	1.8	NM	NM
PREMIERLEA	0.5	-10.0%	0.1	NM	NM
APOLOISPAT	1.8	-10.0%	1.7	NM	0.1x
REGENTTEX	3.6	-10.0%	1.7	NM	0.1x
FASFIN	0.6	-10.0%	0.6	NM	NM
SHYAMPSUG	120.8	-10.0%	7.7	NM	NM
STANCERAM	64.5	-9.9%	3.0	NM	NM
KPPL	13.1	-9.7%	14.9	NM	NM
BDWELDING	15.0	-9.6%	17.6	NM	1.3x
FAREASTFIN	0.6	-9.5%	0.1	NM	NM

Block Trade	Maximum Price (BDT)	Minimum Price (BDT)	No. of Trade	Quantity ('000)	Turnover (BDT Mn)
FINEFOODS	375.0	350.0	7.0	222	80.10
GP	253.0	250.0	21.0	158	39.42
RENATA	390.4	390.4	3.0	100	39.04
GQBALLPEN	460.1	430.1	7.0	79	34.43
ORIONINFU	360.0	350.0	13.0	87	30.97
SQURPHARMA	202.0	201.0	2.0	125	25.15
JAMUNABANK	21.5	21.5	9.0	629	13.52
DUTCHBANGL	40.4	40.3	10.0	304	12.25
CITYBANK	26.5	26.5	1.0	400	10.60
EASTRNLUB	1,662.0	1,662.0	2.0	6	9.97

* Bank and NBFI sector PE calculation methodology has been modified.

** The base of the Bond Index starts at 100, starting from Jan 13, 2022.

Similarly, Treasury Bond Index starts at 100, starting from Oct 10, 2022.

Block Trade	Maximum Price (BDT)	Minimum Price	Turnover (BDT Mn)	Quantity ('000)	No. of Trade
FINEFOODS	375.0	350.0	80.1	222	7
GP	253.0	250.0	39.4	158	21
RENATA	390.4	390.4	39.0	100	3
GQBALLPEN	460.1	430.1	34.4	79	7
ORIONINFU	360.0	350.0	31.0	87	13
SQURPHARMA	202.0	201.0	25.2	125	2
JAMUNABANK	21.5	21.5	13.5	629	9
DUTCHBANGL	40.4	40.3	12.2	304	10
CITYBANK	26.5	26.5	10.6	400	1
EASTRNLUB	1,662.0	1,662.0	10.0	6	2
DOMINAGE	25.5	25.5	7.7	300	2
CITYGENINS	82.5	81.5	6.9	84	4
LOVELLO	66.9	65.0	5.4	82	4
SONALILIFE	69.5	69.5	3.4	48	1
UTTARABANK	26.0	26.0	2.6	100	1
ASIATICLAB	51.3	50.4	2.0	40	2
AL-HAJTEX	132.0	132.0	1.7	13	2
DBH1STMF	7.0	6.4	1.6	242	2
SALAMCRST	13.4	13.4	1.3	100	1
RELIANCE1	14.7	14.7	1.3	90	1
KDSALTD	43.2	43.2	0.9	20	1
PIONEERINS	53.0	53.0	0.8	16	1
Total			336.3		105

Important DSE News
CENTRALINS

Dhaka Stock Exchange PLC. (DSE) has approved the proposed name change of the Company. Accordingly, the name of the Company will be 'Central Insurance PLC.' instead of 'Central Insurance Company Limited' with effect from January 07, 2026. Other information (except name) will remain unchanged.

Upcoming Corporate Events

DSE Ticker	Right Share	Dividend		Event	Date
		Stock	Cash		
ALLTEX		0.0%	0.0%	Record Date	7-Jan-26
MAKSONSPIN		0.0%	0.0%	Record Date	7-Jan-26
AL-HAJTEX		35.0%	5.0%	Record Date	15-Jan-26
KTL		0.0%	0.1%	Record Date	21-Jan-26
ARAMIT		0.0%	10.0%	Record Date	27-Jan-26

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