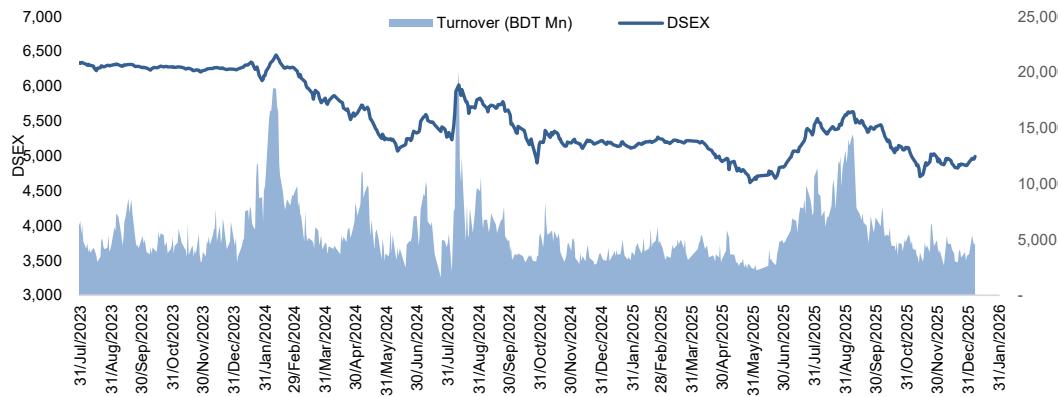


## Daily Market Update

The market closed in green today. The benchmark index DSEX (+0.79%) gained 39.09 points and closed at 4,992.70. The blue-chip index DS30 (+0.94%), the Shariah-based index DSES (+0.39%), and the large-cap index CDSET (+0.94%) closed at 1,913.37, 1,009.38, and 1,036.74 points, respectively. All the large-cap sectors posted positive performance today. Bank booked the highest gain of 1.83% followed by Telecommunication (+0.80%), Engineering (+0.56%), Food & Allied (+0.49%), NBFIs (+0.43%), Pharmaceutical (+0.43%), and Fuel & Power (+0.41%), respectively. Block trades contributed 5.6% of the overall market turnover. Orion Infusion Ltd. (+1.7%) was the most traded share with a turnover of BDT 266 million.



Index	Closing	Opening	Point Δ	%Δ	YTD %Δ
<b>DSEX</b>	4,992.70	4,953.61	+39.09	+0.79%	+2.6%
<b>DS30</b>	1,913.37	1,895.53	+17.84	+0.94%	+3.2%
<b>DSES</b>	1,009.38	1,005.47	+3.91	+0.39%	+0.9%
<b>CDSET</b>	1,036.74	1,027.08	+9.66	+0.94%	+3.2%

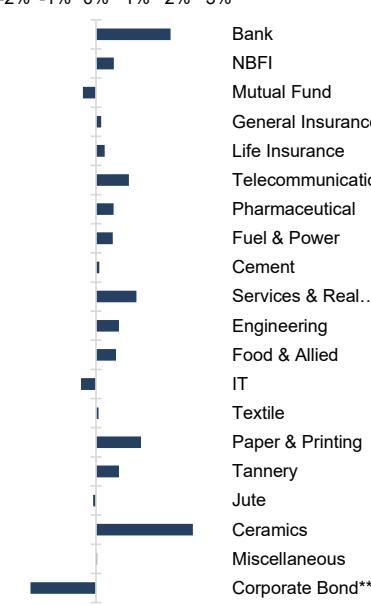
	Advanced	Declined	Unchanged	Total
<b>All Category</b>	193	131	64	388
<b>A Category (Equity)</b>	106	65	34	205
<b>B Category (Equity)</b>	41	26	13	80
<b>N Category (Equity)</b>	0	0	0	0
<b>Z Category (Equity)</b>	46	40	17	103
<b>Mutual Funds</b>	5	9	20	34
<b>Corporate Bonds</b>	0	2	1	3
<b>Treasury Bonds</b>	0	2	0	2

\* Based on Traded Scrips

	Today	Last Day	Daily %Δ
<b>Mcap</b>	Mn BDT 6,815,008	6,794,771	+0.3%
	Mn USD 55,723	55,558	
<b>Turnover</b>	Mn BDT 4,657	4,547	+2.4%
	Mn USD 38	37	
<b>Volume</b>	Mn Shares 157	161	-2.3%
<b>No. of Trade</b>	135,113	145,960	-7.4%

\* Average Interbank Exchange Rate is BDT 122.30 as of Jan 07, 2026

<b>Fahim Hassan</b> Research Analyst (880) 1709636546 fahim.hassan@bracepl.com	<b>Tasviha Taher Trishila</b> Research Associate (880) 1730701733 tasviha.trishila@bracepl.com
---	---



\* Market P/E and P/BV calculation excludes  
Mutual Fund, Life Insurance, several NBFI's and Banks

Sector Index	Closing	Opening	Points Δ	%Δ	No. of Companies	Mcap (BDT Mn)	% of Total Mcap	Turnover (BDT Mn)	% of Total Turnover	PE	PB	Top Twenty Market Cap	Mcap (BDT Mn)	% of Total Mcap	Turnover (BDT Mn)	PE	PB
Bank	1,464	1,437	+26.28	+1.83%	36	692,562	10.2%	1,016.2	23.1%	NM	8.1x	GP	342,706	10.3%	30.0	11.7x	6.9x
NBFI	900	896	+3.89	+0.43%	23	85,719	1.3%	82.1	1.9%	NM	NM	SQURPHARMA	180,925	5.5%	174.5	7.2x	1.2x
Mutual Fund	480	482	-1.53	-0.32%	37	23,004	0.3%	60.3	1.4%	NM	0.4x	ROBI	155,043	4.7%	75.0	16.8x	2.3x
General Insurance	2,955	2,951	+3.82	+0.13%	43	84,339	1.2%	279.9	6.4%	14.0x	1.2x	BATBC	135,162	4.1%	14.7	11.8x	2.4x
Life Insurance	1,733	1,729	+3.70	+0.21%	15	46,092	0.7%	120.9	2.7%	NM	NM	BRACBANK	134,587	4.1%	76.1	8.6x	1.3x
Telecommunication	4,455	4,419	+35.54	+0.80%	3	522,363	7.7%	120.3	2.7%	12.8x	3.9x	WALTONHIL	125,958	3.8%	12.8	11.1x	0.9x
Pharmaceutical	2,827	2,814	+12.19	+0.43%	34	535,911	7.9%	678.5	15.4%	11.5x	1.4x	BEXIMCO	103,850	3.1%	0.0	NM	1.3x
Fuel & Power	1,004	1,000	+4.09	+0.41%	23	265,858	3.9%	179.5	4.1%	8.7x	0.5x	MARICO	86,389	2.6%	9.0	13.9x	29.0x
Cement	1,752	1,751	+1.43	+0.08%	7	83,514	1.2%	31.0	0.7%	20.1x	1.8x	UPGDCL	68,636	2.1%	7.2	6.4x	1.5x
Services & Real Estate	930	921	+9.09	+0.99%	9	51,128	0.7%	117.8	2.7%	16.3x	0.4x	BERGERPBL	67,776	2.0%	6.4	21.2x	3.9x
Engineering	2,311	2,298	+12.90	+0.56%	42	260,390	3.8%	291.4	6.6%	13.6x	0.7x	LHB	54,701	1.7%	25.0	13.5x	2.9x
Food & Allied	13,001	12,937	+63.72	+0.49%	21	238,296	3.5%	357.8	8.1%	19.0x	3.6x	BXPHARMA	47,689	1.4%	28.3	7.4x	1.0x
IT	1,702	1,708	-6.26	-0.37%	11	22,450	0.3%	103.7	2.4%	23.3x	1.4x	PUBALIBANK	46,201	1.4%	38.2	7.4x	0.6x
Textile	1,063	1,062	+0.67	+0.06%	58	111,043	1.6%	572.2	13.0%	NM	0.7x	RENATA	44,215	1.3%	8.2	18.7x	1.2x
Paper & Printing	4,435	4,387	+48.46	+1.10%	6	20,038	0.3%	114.3	2.6%	NM	1.1x	UNILEVERCL	41,500	1.3%	0.5	57.4x	20.0x
Tannery	1,817	1,807	+10.18	+0.56%	6	21,033	0.3%	50.8	1.2%	NM	1.4x	EBL	40,214	1.2%	53.9	5.1x	0.9x
Jute	11,610	11,618	-8.20	-0.07%	3	2,556	0.0%	12.9	0.3%	NM	NM	DUTCHBANGL	39,538	1.2%	73.1	8.0x	0.7x
Ceramics	383	374	+8.89	+2.38%	5	17,190	0.3%	38.0	0.9%	NM	1.1x	CITYBANK	39,400	1.2%	199.0	3.0x	0.7x
Miscellaneous	3,880	3,879	+1.00	+0.03%	15	210,884	3.1%	166.4	3.8%	95.5x	1.6x	PRIMEBANK	35,398	1.1%	12.6	4.1x	0.8x
Corporate Bond**	16,618	16,890	-271.31	-1.61%	16	36,689	0.5%	0.9	0.0%	NM	NM	ICB	32,349	1.0%	1.5	NM	1.0x
Treasury Bond**	2,260	2,265	-4.15	-0.18%	232	3,486,429	51.1%	2.9	0.1%	NM	NM						

Top Ten Gainers	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB	Top Twenty Free Float Mcap	Free Float Mcap (BDT Mn)	% of Total Free Float Mcap	PE	PB	Most Traded Share	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB
ZEALBANGLA	129.9	+10.0%	3.7	NM	NM	SQURPHARMA	99,559	7.4%	7.2x	1.2x	ORIONINFU	383.1	+1.7%	265.5	NM	23.1x
SHYAMPSUG	132.8	+9.9%	4.3	NM	NM	BEXIMCO	69,465	5.1%	NM	1.3x	CITYBANK	25.9	+2.8%	199.0	3.0x	0.7x
FAMILYTEX	1.2	+9.1%	0.7	NM	0.1x	BRACBANK	68,804	5.1%	8.6x	1.3x	SQURPHARMA	204.1	+0.8%	174.5	7.2x	1.2x
REGENTTEX	3.9	+8.3%	1.9	NM	0.1x	ISLAMIBANK	53,516	4.0%	NM	0.8x	UTTARABANK	24.6	+1.7%	154.0	NM	0.8x
NRBCBANK	5.7	+7.5%	4.3	NM	0.3x	WALTONHIL	48,012	3.6%	11.1x	0.9x	MALEKSPIN	30.2	-1.3%	129.6	4.0x	0.5x
TALLUSPIN	7.6	+7.04%	12.7	NM	0.6x	BATBC	35,450	2.6%	11.8x	2.4x	LOVELLO	71.0	+4.3%	104.7	40.5x	5.7x
NURANI	2.0	+5.3%	0.4	NM	0x	GP	35,148	2.6%	11.7x	6.9x	JAMUNABANK	22.5	+2.3%	93.2	7.8x	0.8x
AIL	33.9	+5.0%	8.9	12.5x	1.4x	BXPHARMA	33,975	2.5%	7.4x	1.0x	DHAKABANK	12.6	+2.4%	79.5	14.4x	0.5x
ANWARGALV	91.5	+4.9%	52.7	NM	21.6x	PUBALIBANK	28,033	2.1%	7.4x	0.6x	BRACBANK	67.6	+2.7%	76.1	8.6x	1.3x
SBACBANK	6.5	+4.8%	1.8	4.9x	0.5x	CITYBANK	25,421	1.9%	3.0x	0.7x	ROBI	29.6	+1.7%	75.0	16.8x	2.3x

Top Ten Losers	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB	Block Trade	Maximum Price (BDT)	Minimum Price (BDT)	No. of Trade	Quantity ('000)	Turnover (BDT Mn)
FAREASTFIN	0.5	-10.5%	0.0	NM	NM	SQURPHARMA	203.8	184.7	5.0	503	102.45
ILFSL	0.5	-10.5%	0.1	NM	NM	ORIONINFU	359.1	351.1	6.0	155	55.00
FASFIN	0.6	-9.3%	0.1	NM	NM	GP	250.0	250.0	12.0	88	22.03
PREMIERLEA	0.5	-9.3%	0.1	NM	NM	SAIHAMCOT	20.2	20.2	5.0	600	12.11
PRIMEFIN	1.1	-8.3%	0.1	NM	0.2x	MALEKSPIN	33.5	33.5	1.0	300	10.05
PLFSL	0.5	-7.8%	0.6	NM	NM	DUTCHBANGL	40.4	40.2	9.0	215	8.66
RSRMSTEEL	6.5	-7.1%	0.8	NM	0.1x	RELIANCE1	14.5	14.5	1.0	500	7.25
BIFC	1.4	-6.7%	0.1	NM	NM	GQBALLPEN	482.1	464.0	2.0	15	6.95
GSPFINANCE	1.4	-6.7%	0.5	NM	NM	LOVELLO	67.0	65.5	2.0	102	6.80
EBL1STMF	3.1	-6.1%	0.4	NM	0.3x	DOMINAGE	27.0	25.7	2.0	162	4.19

\* Bank and NBFI sector PE calculation methodology has been modified.

\*\* The base of the Bond Index starts at 100, starting from Jan 13, 2022.

Similarly, Treasury Bond Index starts at 100, starting from Oct 10, 2022.

Block Trade	Maximum Price (BDT)	Minimum Price	Turnover (BDT Mn)	Quantity ('000)	No. of Trade
SQURPHARMA	203.8	184.7	102.5	503	5
ORIONINFU	359.1	351.1	55.0	155	6
GP	250.0	250.0	22.0	88	12
SAIHAMCOT	20.2	20.2	12.1	600	5
MALEKSPIN	33.5	33.5	10.1	300	1
DUTCHBANGL	40.4	40.2	8.7	215	9
RELIANCE1	14.5	14.5	7.3	500	1
GQBALLPEN	482.1	464.0	7.0	15	2
LOVELLO	67.0	65.5	6.8	102	2
DOMINAGE	27.0	25.7	4.2	162	2
BRACBANK	67.3	67.2	3.4	50	2
AL-HAJTEX	134.0	134.0	3.4	25	4
SAMORITA	70.0	70.0	2.4	34	2
UTTARABANK	21.8	21.8	2.2	100	1
NITOLINS	30.3	30.3	2.1	70	2
EXIM1STMF	2.7	2.7	1.9	718	2
JAMUNABANK	21.6	20.6	1.6	75	2
PTL	46.1	46.1	1.5	33	1
SAPORTL	44.5	44.5	1.2	26	1
KDSALTD	43.0	42.8	1.1	26	2
SALVO	31.5	31.4	1.0	32	2
PRAGATILIF	168.0	168.0	0.8	5	1
<b>Total</b>			<b>259.0</b>		<b>69</b>

**Important DSE News**
**ACI**

Ms. Shusmita Anis, a Director of the Company, has completed her buying of 1,60,000 shares of the Company at prevailing market price through Dhaka Stock Exchange PLC. as per declaration disseminated on 24.12.2025.

**Upcoming Corporate Events**

DSE Ticker	Right Share	Dividend		Event	Date
		Stock	Cash		
AL-HAJTEX		35.0%	5.0%	Record Date	15-Jan-26
KTL		0.0%	0.1%	Record Date	21-Jan-26
ARAMIT		0.0%	10.0%	Record Date	27-Jan-26

**Disclaimer:** This report has been prepared by BRAC EPL Stock Brokerage Ltd and is provided for information purposes. It is not, under any circumstances, to be used or considered as an offer to sell, or a solicitation of any offer to buy. Reasonable care has been taken to ensure that the information is not untrue and misleading. BRAC EPL Stock Brokerage Ltd makes no representation or warranty as to the accuracy or completeness of such information. All opinions and estimates included in this report constitute our judgment as of this date and are subject to change without notice.