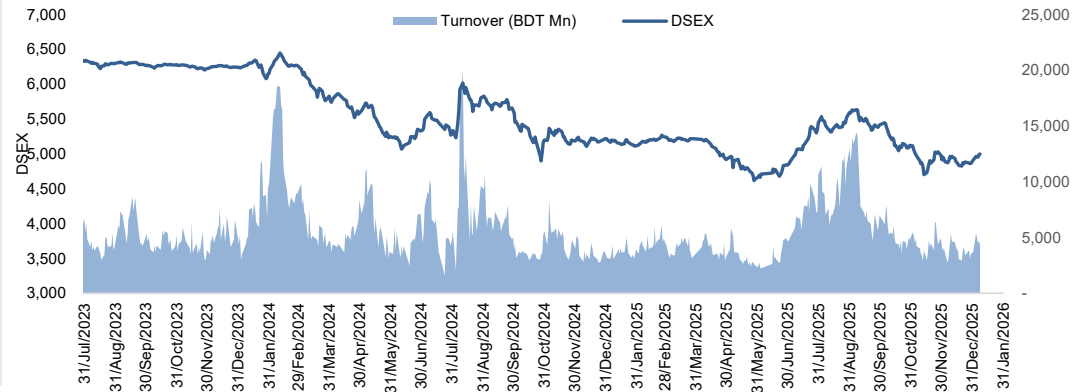


## Daily Market Update

The market closed in green today. The benchmark index DSEX (+0.12%) gained 5.85 points and closed at 4,998.55. The blue-chip index DS30 (+0.08%), the Shariah-based index DSES (+0.14%), and the large-cap index CDSET (+0.20%) closed at 1,914.94, 1,010.80, and 1,038.83 points, respectively. Large-cap sectors posted mixed performance today. Engineering booked the highest gain of 0.53%, followed by Fuel & Power (+0.44%), Food & Allied (+0.35%), Telecommunication (+0.03%), NBFI (-0.00%), Pharmaceutical (-0.08%), and Bank (-0.10%), respectively. Block trades contributed 5.6% of the overall market turnover. City Bank PLC. (-0.4%) was the most traded share with a turnover of BDT 198 million.



Index	Closing	Opening	Point Δ	%Δ	YTD %Δ
DSEX	4,998.55	4,992.70	+5.85	+0.12%	+2.7%
DS30	1,914.94	1,913.37	+1.56	+0.08%	+3.3%
DSES	1,010.80	1,009.38	+1.42	+0.14%	+1.0%
CDSET	1,038.83	1,036.74	+2.09	+0.20%	+3.4%

	Advanced	Declined	Unchanged	Total
All Category	126	183	82	391
A Category (Equity)	62	102	40	204
B Category (Equity)	30	35	17	82
N Category (Equity)	0	0	0	0
Z Category (Equity)	34	46	25	105
Mutual Funds	5	10	19	34
Corporate Bonds	1	1	0	2
Treasury Bonds	1	1	0	2

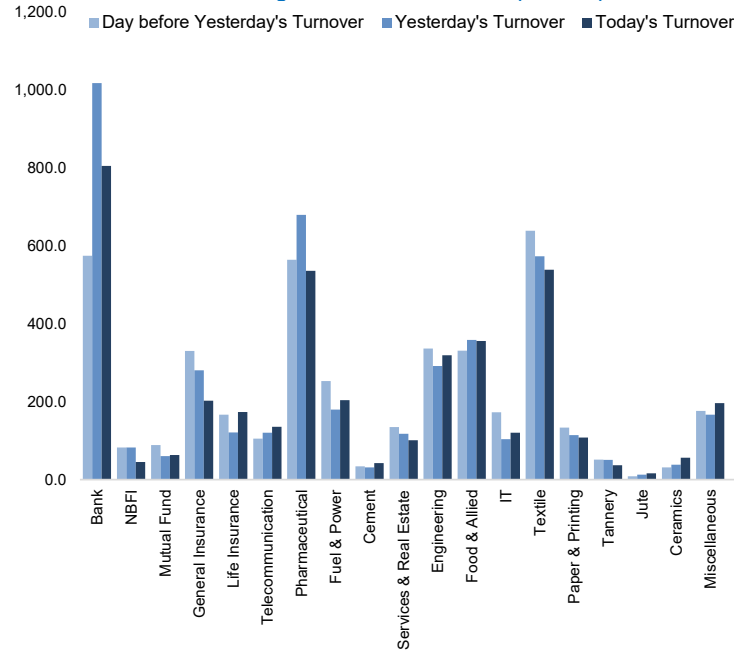
\* Based on Traded Scripts

		Today	Last Day	Daily %Δ
Mcap	Mn BDT	6,831,801	6,815,008	+0.2%
	Mn USD	55,861	55,724	
Turnover	Mn BDT	4,291	4,657	-7.9%
	Mn USD	35	38	
Volume	Mn Shares	133	157	-15.3%
No. of Trade		127,921	135,113	-5.3%

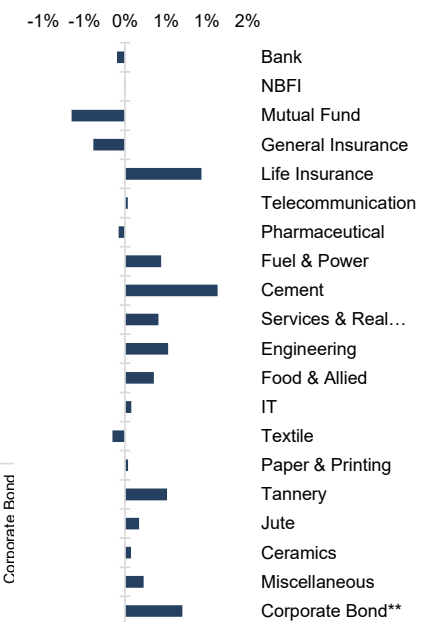
\* Average Interbank Exchange Rate is BDT 122.30 as of Jan 08, 2026

<b>Fahim Hassan</b> Research Analyst (880) 1709636546 fahim.hassan@bracepl.com	<b>Tasviha Taher Trishila</b> Research Associate (880) 1730701733 tasviha.trishila@bracepl.com
---	---

**Figure: Sectorial Turnover (BDT Mn)**



**Figure: Sectorial Mcap Change**



**Market PE** 14.0x

**Market PB** 1.5x

\* Market P/E and P/BV calculation excludes  
Mutual Fund, Life Insurance, several NBFIs and Banks

Sector Index	Closing	Opening	Points Δ	%Δ	No. of Companies	Mcap (BDT Mn)	% of Total Mcap	Turnover (BDT Mn)	% of Total Turnover	PE	PB	Top Twenty Market Cap	Mcap (BDT Mn)	% of Total Mcap	Turnover (BDT Mn)	PE	PB
Bank	1,462	1,464	-1.45	-0.10%	36	691,875	10.1%	804.1	19.8%	NM	8.1x	GP	343,111	10.3%	56.4	11.7x	6.9x
NBFI	900	900	-0.04	-0.00%	23	85,715	1.3%	45.2	1.1%	NM	NM	SQURPHARMA	180,836	5.4%	184.7	7.2x	1.2x
Mutual Fund	477	480	-3.13	-0.65%	37	22,854	0.3%	63.3	1.6%	NM	0.4x	ROBI	155,043	4.7%	73.2	16.8x	2.3x
General Insurance	2,944	2,955	-11.44	-0.39%	43	84,013	1.2%	202.1	5.0%	13.9x	1.2x	BATBC	135,648	4.1%	16.2	11.8x	2.4x
Life Insurance	1,749	1,733	+16.25	+0.94%	15	46,525	0.7%	173.2	4.3%	NM	NM	BRACBANK	133,591	4.0%	65.7	8.5x	1.3x
Telecommunication	4,456	4,455	+1.54	+0.03%	3	522,544	7.6%	135.4	3.3%	12.8x	3.9x	WALTONHIL	126,757	3.8%	8.0	11.2x	0.9x
Pharmaceutical	2,824	2,827	-2.18	-0.08%	34	535,498	7.8%	535.2	13.2%	11.5x	1.4x	BEXIMCO	103,850	3.1%	0.0	NM	1.3x
Fuel & Power	1,008	1,004	+4.44	+0.44%	23	267,034	3.9%	203.8	5.0%	8.7x	0.5x	MARICO	86,628	2.6%	4.2	14.0x	29.1x
Cement	1,772	1,752	+19.87	+1.13%	7	84,461	1.2%	42.5	1.0%	20.4x	1.8x	UPGDCL	69,737	2.1%	6.3	6.5x	1.5x
Services & Real Estate	933	930	+3.82	+0.41%	9	51,338	0.8%	100.7	2.5%	16.3x	0.4x	BERGERPBL	68,159	2.1%	5.3	21.3x	3.9x
Engineering	2,323	2,311	+12.21	+0.53%	42	261,766	3.8%	318.6	7.9%	13.7x	0.7x	LHB	55,514	1.7%	30.5	13.7x	2.9x
Food & Allied	13,047	13,001	+45.91	+0.35%	21	239,137	3.5%	355.3	8.8%	19.1x	3.6x	BXPBARMA	47,645	1.4%	24.3	7.4x	1.0x
IT	1,703	1,702	+1.29	+0.08%	11	22,467	0.3%	120.6	3.0%	23.3x	1.4x	PUBALIBANK	47,633	1.4%	56.4	7.7x	0.6x
Textile	1,061	1,063	-1.64	-0.15%	58	110,871	1.6%	538.0	13.3%	NM	0.7x	RENATA	44,009	1.3%	14.2	18.6x	1.2x
Paper & Printing	4,437	4,435	+1.59	+0.04%	6	20,045	0.3%	107.6	2.7%	NM	1.1x	UNILEVERCL	41,463	1.2%	0.3	57.4x	20.0x
Tannery	1,826	1,817	+9.37	+0.52%	6	21,141	0.3%	36.6	0.9%	NM	1.4x	EBL	40,055	1.2%	30.3	5.1x	0.8x
Jute	11,630	11,610	+19.94	+0.17%	3	2,560	0.0%	15.9	0.4%	NM	NM	DUTCHBANGL	39,345	1.2%	57.9	8.0x	0.7x
Ceramics	383	383	+0.28	+0.07%	5	17,203	0.3%	55.8	1.4%	NM	1.1x	CITYBANK	39,248	1.2%	197.9	3.0x	0.7x
Miscellaneous	3,889	3,880	+8.83	+0.23%	15	211,365	3.1%	196.0	4.8%	95.7x	1.7x	PRIMEBANK	36,094	1.1%	35.8	4.1x	0.8x
Corporate Bond**	16,735	16,618	+116.86	+0.70%	16	36,947	0.5%	0.7	0.0%	NM	NM	ICB	32,522	1.0%	1.3	NM	1.0x
Treasury Bond**	2,267	2,260	+6.77	+0.30%	232	3,498,806	51.2%	0.7	0.0%	NM	NM						

Top Ten Gainers	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB	Top Twenty Free Float Mcap	Free Float Mcap (BDT Mn)	% of Total Free Float Mcap	PE	PB	Most Traded Share	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB
TALLUSPIN	8.3	+9.2%	14.0	NM	0.6x	SQURPHARMA	99,559	7.4%	7.2x	1.2x	CITYBANK	25.8	-0.4%	197.9	3.0x	0.7x
ZAHINTEX	5.7	+7.5%	0.4	NM	0.8x	BEXIMCO	69,465	5.1%	NM	1.3x	SQURPHARMA	204.0	-0.0%	184.7	7.2x	1.2x
RSRMSTEEL	6.9	+6.2%	1.0	NM	0.2x	BRACBANK	68,804	5.1%	8.5x	1.3x	ORIONINFU	378.3	-1.3%	133.3	NM	22.8x
MEGHNAPET	19.9	+5.9%	0.1	NM	0.3x	ISLAMIBANK	53,516	4.0%	NM	0.8x	LOVELLO	71.6	+0.8%	114.4	40.8x	5.8x
OAL	5.5	+5.8%	1.0	NM	0.6x	WALTONHIL	48,012	3.6%	11.2x	0.9x	UTTARABANK	24.8	+0.8%	100.6	NM	0.8x
FINEFOODS	401.9	+5.43%	80.5	65.6x	23.3x	BATBC	35,450	2.6%	11.8x	2.4x	FINEFOODS	401.9	+5.4%	80.5	65.6x	23.3x
SONARGAON	32.3	+5.2%	38.8	NM	2x	GP	35,148	2.6%	11.7x	6.9x	JAMUNABANK	22.6	+0.4%	79.7	7.8x	0.8x
CLICL	59.7	+5.1%	24.9	NM	NM	BXPBARMA	33,975	2.5%	7.4x	1.0x	ROBI	29.6	-	73.2	16.8x	2.3x
HFL	6.3	+5.0%	0.5	NM	0.2x	PUBALIBANK	28,033	2.1%	7.7x	0.6x	ANWARGALV	90.4	-1.2%	71.7	NM	21.3x
WATACHEM	139.9	+4.6%	11.2	NM	2.3x	CITYBANK	25,421	1.9%	3.0x	0.7x	DOMINAGE	28.4	-	69.4	NM	1.7x
Top Ten Losers	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB	RENATA	22,331	1.7%	18.6x	1.2x	Block Trade	Maximum Price (BDT)	Minimum Price (BDT)	No. of Trade	Quantity ('000)	Turnover (BDT Mn)
PLFSL	0.4	-10.6%	0.5	NM	NM	PRIMEBANK	21,036	1.6%	4.1x	0.8x	FINEFOODS	385.0	355.1	19.0	243	89.66
FASFIN	0.5	-10.5%	0.1	NM	NM	LHB	20,579	1.5%	13.7x	2.9x	GQBALLPEN	510.0	480.0	5.0	66	33.38
PREMIERLEA	0.4	-9.8%	0.6	NM	NM	OLYMPIC	18,590	1.4%	14.2x	2.2x	DUTCHBANGL	42.5	40.9	12.0	552	22.78
ILFSL	0.5	-9.8%	0.6	NM	NM	ALARABANK	15,545	1.2%	37.3x	0.7x	GP	253.0	250.0	17.0	83	20.87
FAREASTFIN	0.5	-9.8%	0.2	NM	NM	UTTARABANK	14,997	1.1%	NM	0.8x	DOMINAGE	27.0	27.0	1.0	700	18.90
FIRSTFIN	2.0	-9.1%	1.3	NM	NM	ROBI	14,666	1.1%	16.8x	2.3x	CLICL	56.1	55.0	8.0	208	11.54
PRIMEFIN	1.0	-9.1%	1.3	NM	0.1x	BEACONPHAR	14,420	1.1%	21.8x	3.4x	ORIONINFU	365.4	355.2	6.0	30	10.84
FAMILYTEX	1.1	-8.3%	0.3	NM	0.1x	UCB	13,924	1.0%	4.7x	0.4x	CITYBANK	24.5	24.5	1.0	400	9.80
BIFC	1.3	-7.1%	0.1	NM	NM	BSRMLTD	12,047	0.9%	3.9x	0.5x	SIMTEX	22.4	22.4	1.0	200	4.48
GSPFINANCE	1.3	-7.1%	0.1	NM	NM	* Bank and NBFI sector PE calculation methodology has been modified. ** The base of the Bond Index starts at 100, starting from Jan 13, 2022 Similarly, Treasury Bond Index starts at 100, starting from Oct 10, 2022					BRACBANK	67.0	67.0	1.0	60	4.02

\* Bank and NBFI sector PE calculation methodology has been modified.  
\*\* The base of the Bond Index starts at 100, starting from Jan 13, 2022.  
Similarly, Treasury Bond Index starts at 100, starting from Oct 10, 2022

Block Trade	Maximum Price (BDT)	Minimum Price	Turnover (BDT Mn)	Quantity ('000)	No. of Trade	Important DSE News
FINEFOODS	385.0	355.1	89.7	243	19	
GQBALLPEN	510.0	480.0	33.4	66	5	
DUTCHBANGL	42.5	40.9	22.8	552	12	
GP	253.0	250.0	20.9	83	17	
DOMINAGE	27.0	27.0	18.9	700	1	
CLICL	56.1	55.0	11.5	208	8	
ORIONINFU	365.4	355.2	10.8	30	6	
CITYBANK	24.5	24.5	9.8	400	1	
SIMTEX	22.4	22.4	4.5	200	1	
BRACBANK	67.0	67.0	4.0	60	1	
LOVELLO	66.1	66.1	3.6	55	3	
CITYGENINS	82.9	76.1	2.8	35	2	
RAHIMTEXT	222.1	222.1	1.1	5	1	
ISNLTD	74.1	74.1	1.1	15	1	
ASIATICLAB	51.7	51.7	1.0	20	1	
CENTRALINS	44.5	44.5	1.0	22	1	
KAY&QUE	380.0	380.0	0.8	2	1	
PHENIXINS	28.9	28.9	0.7	25	1	
DBH1STMF	7.0	7.0	0.6	80	1	
KDSALTD	42.8	42.8	0.6	13	1	
<b>Total</b>			<b>239.6</b>		<b>84</b>	

#### Upcoming Corporate Events

DSE Ticker	Right Share	Dividend		Event	Date
		Stock	Cash		
AL-HAJTEX		35.0%	5.0%	Record Date	15-Jan-26
KTL		0.0%	0.1%	Record Date	21-Jan-26
ARAMIT		0.0%	10.0%	Record Date	27-Jan-26

**Disclaimer:** This report has been prepared by BRAC EPL Stock Brokerage Ltd and is provided for information purposes. It is not, under any circumstances, to be used or considered as an offer to sell, or a solicitation of any offer to buy. Reasonable care has been taken to ensure that the information is not untrue and misleading. BRAC EPL Stock Brokerage Ltd makes no representation or warranty as to the accuracy or completeness of such information. All opinions and estimates included in this report constitute our judgment as of this date and are subject to change without notice.