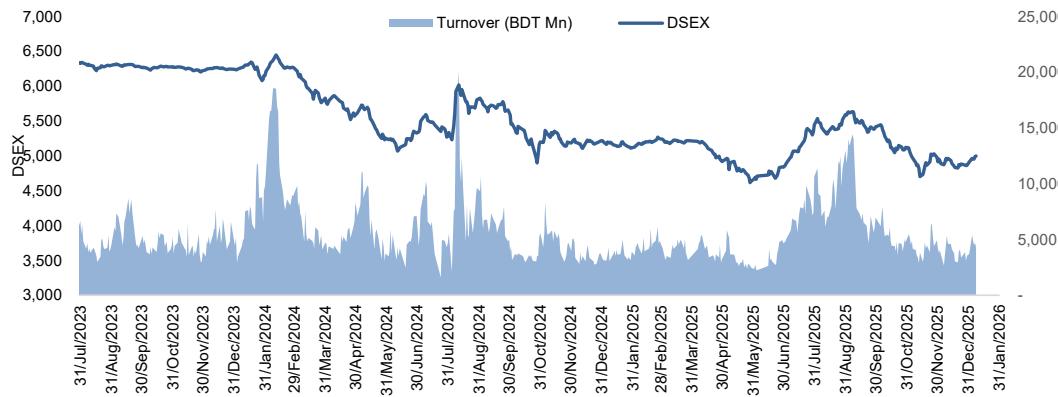


Daily Market Update

The market closed in green today. The benchmark index DSEX (+0.12%) gained 5.85 points and closed at 4,998.55. The blue-chip index DS30 (+0.08%), the Shariah-based index DSES (+0.14%), and the large-cap index CDSET (+0.20%) closed at 1,914.94, 1,010.80, and 1,038.83 points, respectively. Large-cap sectors posted mixed performance today. Engineering booked the highest gain of 0.53%, followed by Fuel & Power (+0.44%), Food & Allied (+0.35%), Telecommunication (+0.03%), NBFI (-0.00%), Pharmaceutical (-0.08%), and Bank (-0.10%), respectively. Block trades contributed 5.6% of the overall market turnover. City Bank PLC. (-0.4%) was the most traded share with a turnover of BDT 198 million.



| Index | Closing | Opening | Point Δ | %Δ | YTD %Δ |
|-------|----------|----------|---------|--------|--------|
| DSEX | 4,998.55 | 4,992.70 | +5.85 | +0.12% | +2.7% |
| DS30 | 1,914.94 | 1,913.37 | +1.56 | +0.08% | +3.3% |
| DSES | 1,010.80 | 1,009.38 | +1.42 | +0.14% | +1.0% |
| CDSET | 1,038.83 | 1,036.74 | +2.09 | +0.20% | +3.4% |

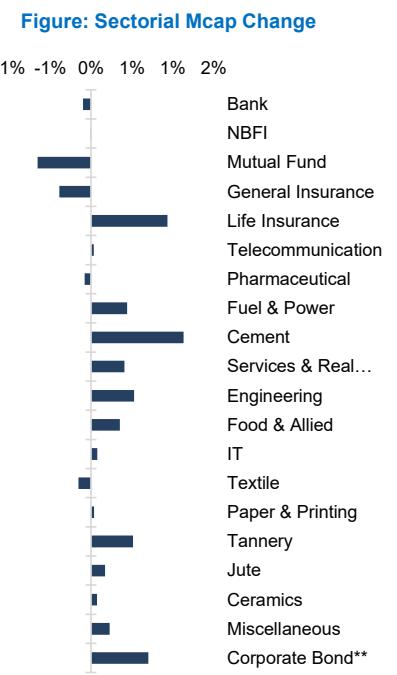
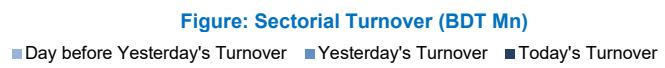
| | Advanced | Declined | Unchanged | Total |
|---------------------|----------|----------|-----------|-------|
| All Category | 126 | 183 | 82 | 391 |
| A Category (Equity) | 62 | 102 | 40 | 204 |
| B Category (Equity) | 30 | 35 | 17 | 82 |
| N Category (Equity) | 0 | 0 | 0 | 0 |
| Z Category (Equity) | 34 | 46 | 25 | 105 |
| Mutual Funds | 5 | 10 | 19 | 34 |
| Corporate Bonds | 1 | 1 | 0 | 2 |
| Treasury Bonds | 1 | 1 | 0 | 2 |

* Based on Traded Scrips

| | Today | Last Day | Daily %Δ |
|--------------|------------------|-----------|----------|
| Mcap | Mn BDT 6,831,801 | 6,815,008 | +0.2% |
| | Mn USD 55,861 | 55,724 | |
| Turnover | Mn BDT 4,291 | 4,657 | -7.9% |
| | Mn USD 35 | 38 | |
| Volume | Mn Shares 133 | 157 | -15.3% |
| No. of Trade | 127,921 | 135,113 | -5.3% |

* Average Interbank Exchange Rate is BDT 122.30 as of Jan 08, 2026

| | |
|---|---|
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|---|---|



Market PE 14.0x
Market PB 1.5x

* Market P/E and P/BV calculation excludes

Mutual Fund, Life Insurance, several NBFI's and Banks

| Sector Index | Closing | Opening | Points Δ | %Δ | No. of Companies | Mcap (BDT Mn) | % of Total Mcap | Turnover (BDT Mn) | % of Total Turnover | PE | PB | Top Twenty Market Cap | Mcap (BDT Mn) | % of Total Mcap | Turnover (BDT Mn) | PE | PB |
|------------------------|---------|---------|----------|--------|------------------|---------------|-----------------|-------------------|---------------------|-------|------|-----------------------|---------------|-----------------|-------------------|-------|-------|
| Bank | 1,462 | 1,464 | -1.45 | -0.10% | 36 | 691,875 | 10.1% | 804.1 | 19.8% | NM | 8.1x | GP | 343,111 | 10.3% | 56.4 | 11.7x | 6.9x |
| NBFI | 900 | 900 | -0.04 | -0.00% | 23 | 85,715 | 1.3% | 45.2 | 1.1% | NM | NM | SQURPHARMA | 180,836 | 5.4% | 184.7 | 7.2x | 1.2x |
| Mutual Fund | 477 | 480 | -3.13 | -0.65% | 37 | 22,854 | 0.3% | 63.3 | 1.6% | NM | 0.4x | ROBI | 155,043 | 4.7% | 73.2 | 16.8x | 2.3x |
| General Insurance | 2,944 | 2,955 | -11.44 | -0.39% | 43 | 84,013 | 1.2% | 202.1 | 5.0% | 13.9x | 1.2x | BATBC | 135,648 | 4.1% | 16.2 | 11.8x | 2.4x |
| Life Insurance | 1,749 | 1,733 | +16.25 | +0.94% | 15 | 46,525 | 0.7% | 173.2 | 4.3% | NM | NM | BRACBANK | 133,591 | 4.0% | 65.7 | 8.5x | 1.3x |
| Telecommunication | 4,456 | 4,455 | +1.54 | +0.03% | 3 | 522,544 | 7.6% | 135.4 | 3.3% | 12.8x | 3.9x | WALTONHIL | 126,757 | 3.8% | 8.0 | 11.2x | 0.9x |
| Pharmaceutical | 2,824 | 2,827 | -2.18 | -0.08% | 34 | 535,498 | 7.8% | 535.2 | 13.2% | 11.5x | 1.4x | BEXIMCO | 103,850 | 3.1% | 0.0 | NM | 1.3x |
| Fuel & Power | 1,008 | 1,004 | +4.44 | +0.44% | 23 | 267,034 | 3.9% | 203.8 | 5.0% | 8.7x | 0.5x | MARICO | 86,628 | 2.6% | 4.2 | 14.0x | 29.1x |
| Cement | 1,772 | 1,752 | +19.87 | +1.13% | 7 | 84,461 | 1.2% | 42.5 | 1.0% | 20.4x | 1.8x | UPGDCL | 69,737 | 2.1% | 6.3 | 6.5x | 1.5x |
| Services & Real Estate | 933 | 930 | +3.82 | +0.41% | 9 | 51,338 | 0.8% | 100.7 | 2.5% | 16.3x | 0.4x | BERGERPBL | 68,159 | 2.1% | 5.3 | 21.3x | 3.9x |
| Engineering | 2,323 | 2,311 | +12.21 | +0.53% | 42 | 261,766 | 3.8% | 318.6 | 7.9% | 13.7x | 0.7x | LHB | 55,514 | 1.7% | 30.5 | 13.7x | 2.9x |
| Food & Allied | 13,047 | 13,001 | +45.91 | +0.35% | 21 | 239,137 | 3.5% | 355.3 | 8.8% | 19.1x | 3.6x | BXPHARMA | 47,645 | 1.4% | 24.3 | 7.4x | 1.0x |
| IT | 1,703 | 1,702 | +1.29 | +0.08% | 11 | 22,467 | 0.3% | 120.6 | 3.0% | 23.3x | 1.4x | PUBALIBANK | 47,633 | 1.4% | 56.4 | 7.7x | 0.6x |
| Textile | 1,061 | 1,063 | -1.64 | -0.15% | 58 | 110,871 | 1.6% | 538.0 | 13.3% | NM | 0.7x | RENATA | 44,009 | 1.3% | 14.2 | 18.6x | 1.2x |
| Paper & Printing | 4,437 | 4,435 | +1.59 | +0.04% | 6 | 20,045 | 0.3% | 107.6 | 2.7% | NM | 1.1x | UNILEVERCL | 41,463 | 1.2% | 0.3 | 57.4x | 20.0x |
| Tannery | 1,826 | 1,817 | +9.37 | +0.52% | 6 | 21,141 | 0.3% | 36.6 | 0.9% | NM | 1.4x | EBL | 40,055 | 1.2% | 30.3 | 5.1x | 0.8x |
| Jute | 11,630 | 11,610 | +19.94 | +0.17% | 3 | 2,560 | 0.0% | 15.9 | 0.4% | NM | NM | DUTCHBANGL | 39,345 | 1.2% | 57.9 | 8.0x | 0.7x |
| Ceramics | 383 | 383 | +0.28 | +0.07% | 5 | 17,203 | 0.3% | 55.8 | 1.4% | NM | 1.1x | CITYBANK | 39,248 | 1.2% | 197.9 | 3.0x | 0.7x |
| Miscellaneous | 3,889 | 3,880 | +8.83 | +0.23% | 15 | 211,365 | 3.1% | 196.0 | 4.8% | 95.7x | 1.7x | PRIMEBANK | 36,094 | 1.1% | 35.8 | 4.1x | 0.8x |
| Corporate Bond** | 16,735 | 16,618 | +116.86 | +0.70% | 16 | 36,947 | 0.5% | 0.7 | 0.0% | NM | NM | ICB | 32,522 | 1.0% | 1.3 | NM | 1.0x |
| Treasury Bond** | 2,267 | 2,260 | +6.77 | +0.30% | 232 | 3,498,806 | 51.2% | 0.7 | 0.0% | NM | NM | | | | | | |

| Top Ten Gainers | Close Price (BDT) | Δ% | Turnover (BDT Mn) | PE | PB | Top Twenty Free Float Mcap | Free Float Mcap (BDT Mn) | % of Total Free Float Mcap | PE | PB | Most Traded Share | Close Price (BDT) | Δ% | Turnover (BDT Mn) | PE | PB |
|-----------------|-------------------|--------|-------------------|-------|-------|----------------------------|--------------------------|----------------------------|-------|------|-------------------|-------------------|-------|-------------------|-------|-------|
| TALLUSPIN | 8.3 | +9.2% | 14.0 | NM | 0.6x | SQURPHARMA | 99,559 | 7.4% | 7.2x | 1.2x | CITYBANK | 25.8 | -0.4% | 197.9 | 3.0x | 0.7x |
| ZAHINTEX | 5.7 | +7.5% | 0.4 | NM | 0.8x | BEXIMCO | 69,465 | 5.1% | NM | 1.3x | SQURPHARMA | 204.0 | -0.0% | 184.7 | 7.2x | 1.2x |
| RSRMSTEEL | 6.9 | +6.2% | 1.0 | NM | 0.2x | BRACBANK | 68,804 | 5.1% | 8.5x | 1.3x | ORIONINFU | 378.3 | -1.3% | 133.3 | NM | 22.8x |
| MEGHNAPET | 19.9 | +5.9% | 0.1 | NM | 0.3x | ISLAMIBANK | 53,516 | 4.0% | NM | 0.8x | LOVELLO | 71.6 | +0.8% | 114.4 | 40.8x | 5.8x |
| OAL | 5.5 | +5.8% | 1.0 | NM | 0.6x | WALTONHIL | 48,012 | 3.6% | 11.2x | 0.9x | UTTARABANK | 24.8 | +0.8% | 100.6 | NM | 0.8x |
| FINEFOODS | 401.9 | +5.43% | 80.5 | 65.6x | 23.3x | BATBC | 35,450 | 2.6% | 11.8x | 2.4x | FINEFOODS | 401.9 | +5.4% | 80.5 | 65.6x | 23.3x |
| SONARGAON | 32.3 | +5.2% | 38.8 | NM | 2x | GP | 35,148 | 2.6% | 11.7x | 6.9x | JAMUNABANK | 22.6 | +0.4% | 79.7 | 7.8x | 0.8x |
| CLICL | 59.7 | +5.1% | 24.9 | NM | NM | BXPHARMA | 33,975 | 2.5% | 7.4x | 1.0x | ROBI | 29.6 | - | 73.2 | 16.8x | 2.3x |
| HFL | 6.3 | +5.0% | 0.5 | NM | 0.2x | PUBALIBANK | 28,033 | 2.1% | 7.7x | 0.6x | ANWARGALV | 90.4 | -1.2% | 71.7 | NM | 21.3x |
| WATACHEM | 139.9 | +4.6% | 11.2 | NM | 2.3x | CITYBANK | 25,421 | 1.9% | 3.0x | 0.7x | DOMINAGE | 28.4 | - | 69.4 | NM | 1.7x |

| Top Ten Losers | Close Price (BDT) | Δ% | Turnover (BDT Mn) | PE | PB | Block Trade | Maximum Price (BDT) | Minimum Price (BDT) | No. of Trade | Quantity ('000) | Turnover (BDT Mn) | | | | | |
|----------------|-------------------|--------|-------------------|----|------|-------------|---------------------|---------------------|--------------|-----------------|-------------------|-------|-------|-----|------|-------|
| PLFSL | 0.4 | -10.6% | 0.5 | NM | NM | FINEFOODS | 385.0 | 355.1 | 19.0 | 243 | 89.66 | | | | | |
| FASFIN | 0.5 | -10.5% | 0.1 | NM | NM | GQBALLPEN | 510.0 | 480.0 | 5.0 | 66 | 33.38 | | | | | |
| PREMIERLEA | 0.4 | -9.8% | 0.6 | NM | NM | DUTCHBANGL | 42.5 | 40.9 | 12.0 | 552 | 22.78 | | | | | |
| ILFSL | 0.5 | -9.8% | 0.6 | NM | NM | GP | 253.0 | 250.0 | 17.0 | 83 | 20.87 | | | | | |
| FAREASTFIN | 0.5 | -9.8% | 0.2 | NM | NM | BEACONPHAR | 14,420 | 1.1% | 21.8x | 3.4x | DOMINAGE | 27.0 | 27.0 | 1.0 | 700 | 18.90 |
| FIRSTFIN | 2.0 | -9.1% | 1.3 | NM | NM | UCB | 13,924 | 1.0% | 4.7x | 0.4x | CLICL | 56.1 | 55.0 | 8.0 | 208 | 11.54 |
| PRIMEFIN | 1.0 | -9.1% | 1.3 | NM | 0.1x | BSRMLTD | 12,047 | 0.9% | 3.9x | 0.5x | ORIONINFU | 365.4 | 355.2 | 6.0 | 30 | 10.84 |
| FAMILYTEX | 1.1 | -8.3% | 0.3 | NM | 0.1x | | | | | CITYBANK | 24.5 | 24.5 | 1.0 | 400 | 9.80 | |
| BIFC | 1.3 | -7.1% | 0.1 | NM | NM | | | | | SIMTEX | 22.4 | 22.4 | 1.0 | 200 | 4.48 | |
| GSPFINANCE | 1.3 | -7.1% | 0.1 | NM | NM | | | | | BRACBANK | 67.0 | 67.0 | 1.0 | 60 | 4.02 | |

* Bank and NBFI sector PE calculation methodology has been modified.

** The base of the Bond Index starts at 100, starting from Jan 13, 2022.

Similarly, Treasury Bond Index starts at 100, starting from Oct 10, 2022.

| Block Trade | Maximum Price (BDT) | Minimum Price | Turnover (BDT Mn) | Quantity ('000) | No. of Trade | Important DSE News |
|-------------|---------------------|---------------|-------------------|-----------------|--------------|--------------------|
| FINEFOODS | 385.0 | 355.1 | 89.7 | 243 | 19 | |
| GQBALLPEN | 510.0 | 480.0 | 33.4 | 66 | 5 | |
| DUTCHBANGL | 42.5 | 40.9 | 22.8 | 552 | 12 | |
| GP | 253.0 | 250.0 | 20.9 | 83 | 17 | |
| DOMINAGE | 27.0 | 27.0 | 18.9 | 700 | 1 | |
| CLICL | 56.1 | 55.0 | 11.5 | 208 | 8 | |
| ORIONINFU | 365.4 | 355.2 | 10.8 | 30 | 6 | |
| CITYBANK | 24.5 | 24.5 | 9.8 | 400 | 1 | |
| SIMTEX | 22.4 | 22.4 | 4.5 | 200 | 1 | |
| BRACBANK | 67.0 | 67.0 | 4.0 | 60 | 1 | |
| LOVELLO | 66.1 | 66.1 | 3.6 | 55 | 3 | |
| CITYGENINS | 82.9 | 76.1 | 2.8 | 35 | 2 | |
| RAHIMTEXT | 222.1 | 222.1 | 1.1 | 5 | 1 | |
| ISNLTD | 74.1 | 74.1 | 1.1 | 15 | 1 | |
| ASIATICLAB | 51.7 | 51.7 | 1.0 | 20 | 1 | |
| CENTRALINS | 44.5 | 44.5 | 1.0 | 22 | 1 | |
| KAY&QUE | 380.0 | 380.0 | 0.8 | 2 | 1 | |
| PHENIXINS | 28.9 | 28.9 | 0.7 | 25 | 1 | |
| DBH1STMF | 7.0 | 7.0 | 0.6 | 80 | 1 | |
| KDSALTD | 42.8 | 42.8 | 0.6 | 13 | 1 | |

| | | |
|--------------|--------------|-----------|
| Total | 239.6 | 84 |
|--------------|--------------|-----------|

Upcoming Corporate Events

| DSE Ticker | Right Share | Dividend | | Event | Date |
|------------|-------------|----------|-------|-------------|-----------|
| | | Stock | Cash | | |
| AL-HAJTEX | | 35.0% | 5.0% | Record Date | 15-Jan-26 |
| KTL | | 0.0% | 0.1% | Record Date | 21-Jan-26 |
| ARAMIT | | 0.0% | 10.0% | Record Date | 27-Jan-26 |

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