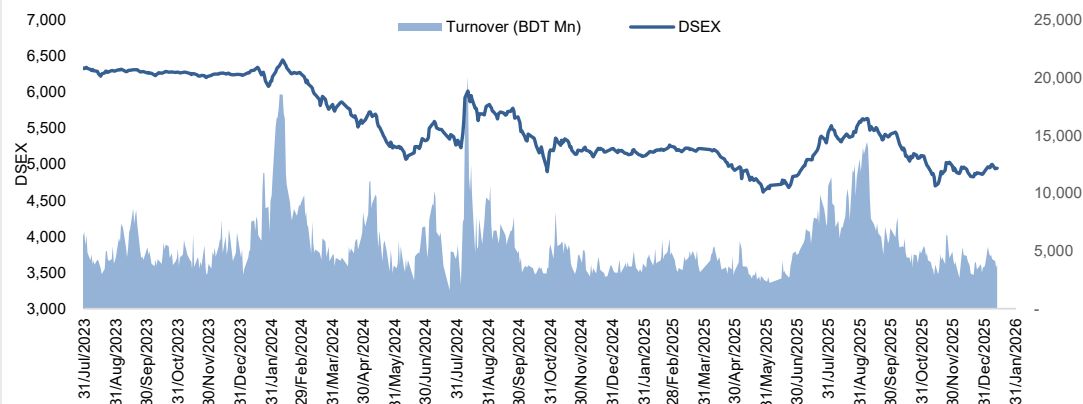


Daily Market Update

The market closed in green today. The benchmark index DSEX (+0.09%) gained 4.61 points and closed at 4,946.67. The blue-chip index DS30 (+0.07%), the Shariah-based index DSES (-0.22%), and the large-cap index CDSET (+0.09%) closed at 1,899.13, 995.70, and 1,030.72 points, respectively. Most of the large-cap sectors posted positive performance today. Pharmaceuticals booked the highest gain of +0.28%, followed by Fuel & Power (+0.21%), Food & Allied (+0.12%), Engineering (+0.09%), Telecom (+0.02%), and Bank (-0.12%), respectively. Block trades contributed 6.7% of the overall market turnover. Square Pharmaceuticals PLC. (+0.3%) was the most traded share with a turnover of BDT 122 million.



Index	Closing	Opening	Point Δ	%Δ	YTD %Δ
DSEX	4,946.67	4,942.06	+4.61	+0.09%	+1.7%
DS30	1,899.13	1,897.75	+1.38	+0.07%	+2.5%
DSES	995.70	997.91	-2.20	-0.22%	-0.5%
CDSET	1,030.72	1,029.77	+0.95	+0.09%	+2.6%

	Advanced	Declined	Unchanged	Total
All Category	159	156	75	390
A Category (Equity)	98	63	42	203
B Category (Equity)	20	47	15	82
N Category (Equity)	0	0	0	0
Z Category (Equity)	41	46	18	105
Mutual Funds	5	11	18	34
Corporate Bonds	0	0	1	1
Treasury Bonds	1	2	0	3

* Based on Traded Scripts

		Today	Last Day	Daily %Δ
Mcap	Mn BDT	6,800,793	6,809,222	-0.1%
	Mn USD	55,607	55,676	
Turnover	Mn BDT	3,863	3,525	+9.6%
	Mn USD	32	29	
Volume	Mn Shares	126	121	+4.4%
No. of Trade		132,005	121,445	+8.7%

* Average Interbank Exchange Rate is BDT 122.30 as of Jan 13, 2026

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Figure: Sectorial Turnover (BDT Mn)

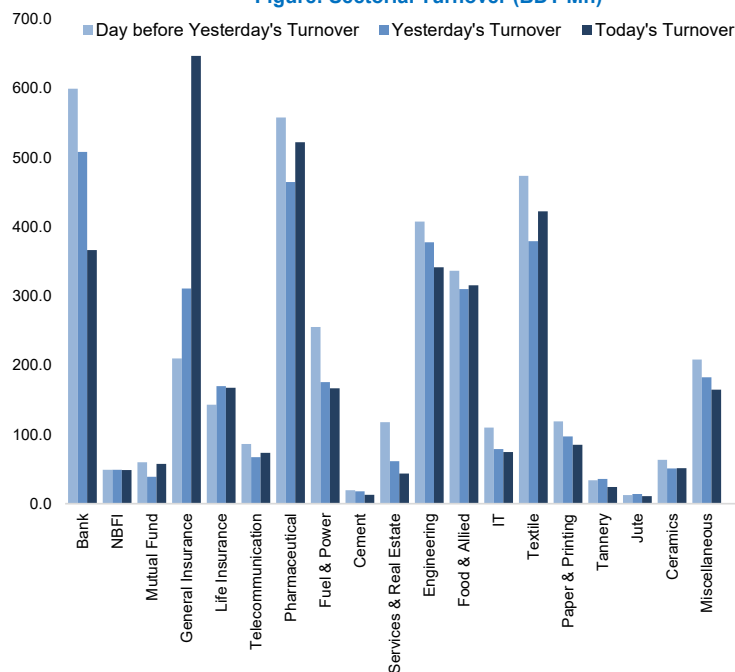
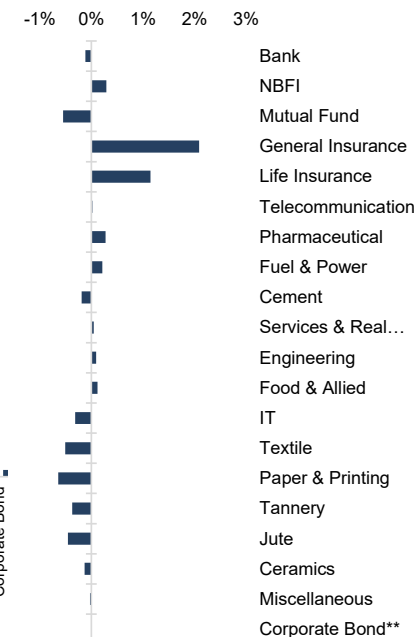


Figure: Sectorial Mcap Change



Market PE 13.9x

Market PB 1.5x

* Market P/E and P/BV calculation excludes
Mutual Fund, Life Insurance, several NBFIs and Banks

Sector Index	Closing	Opening	Points Δ	%Δ	No. of Companies	Mcap (BDT Mn)	% of Total Mcap	Turnover (BDT Mn)	% of Total Turnover	PE	PB	Top Twenty Market Cap	Mcap (BDT Mn)	% of Total Mcap	Turnover (BDT Mn)	PE	PB
Bank	1,439	1,441	-1.67	-0.12%	36	680,819	10.0%	366.1	10.2%	NM	8.0x	GP	339,195	10.3%	20.8	11.5x	6.8x
NBFI	882	879	+2.57	+0.29%	23	84,021	1.2%	48.5	1.3%	NM	NM	SQURPHARMA	181,988	5.5%	121.8	7.2x	1.2x
Mutual Fund	466	469	-2.57	-0.55%	37	22,337	0.3%	57.3	1.6%	NM	0.4x	ROBI	152,424	4.6%	44.8	16.5x	2.3x
General Insurance	2,969	2,908	+60.75	+2.09%	43	84,723	1.2%	646.4	17.9%	14.0x	1.3x	BATBC	135,810	4.1%	19.2	11.8x	2.4x
Life Insurance	1,750	1,730	+19.83	+1.15%	15	46,552	0.7%	167.5	4.6%	NM	NM	BRACBANK	132,795	4.0%	14.4	8.5x	1.3x
Telecommunication	4,399	4,398	+0.96	+0.02%	3	515,841	7.6%	73.3	2.0%	12.7x	3.8x	WALTONHIL	124,158	3.8%	20.3	11.0x	0.9x
Pharmaceutical	2,816	2,808	+7.80	+0.28%	34	533,865	7.8%	521.8	14.5%	11.4x	1.4x	BEXIMCO	103,850	3.2%	0.0	NM	1.3x
Fuel & Power	1,004	1,002	+2.12	+0.21%	23	265,917	3.9%	166.7	4.6%	8.7x	0.5x	MARICO	87,038	2.6%	4.8	14.0x	29.2x
Cement	1,750	1,753	-3.29	-0.19%	7	83,379	1.2%	12.7	0.4%	20.1x	1.8x	UPGDCL	69,274	2.1%	1.1	6.5x	1.5x
Services & Real Estate	915	914	+0.44	+0.05%	9	50,314	0.7%	43.6	1.2%	16.0x	0.4x	BERGERPBL	68,734	2.1%	8.2	21.5x	3.9x
Engineering	2,288	2,286	+2.11	+0.09%	42	257,810	3.8%	341.3	9.5%	13.4x	0.7x	LHB	54,933	1.7%	6.9	13.5x	2.9x
Food & Allied	13,046	13,030	+15.64	+0.12%	21	239,118	3.5%	315.2	8.7%	19.1x	3.6x	PUBALIBANK	48,544	1.5%	50.2	7.8x	0.6x
IT	1,658	1,663	-5.22	-0.31%	11	21,872	0.3%	74.4	2.1%	22.7x	1.3x	BXPBARMA	46,663	1.4%	21.8	7.3x	0.9x
Textile	1,041	1,046	-5.29	-0.51%	58	108,729	1.6%	422.1	11.7%	NM	0.7x	RENATA	43,998	1.3%	4.8	18.6x	1.2x
Paper & Printing	4,309	4,337	-27.88	-0.64%	6	19,467	0.3%	85.2	2.4%	NM	1.1x	UNILEVERCL	42,051	1.3%	0.1	58.2x	20.3x
Tannery	1,809	1,816	-6.77	-0.37%	6	20,940	0.3%	23.9	0.7%	NM	1.4x	EBL	39,097	1.2%	33.8	4.9x	0.8x
Jute	11,303	11,355	-51.62	-0.45%	3	2,488	0.0%	11.0	0.3%	NM	NM	CITYBANK	38,791	1.2%	88.2	3.0x	0.7x
Ceramics	376	376	-0.49	-0.13%	5	16,860	0.2%	51.1	1.4%	NM	1.1x	DUTCHBANGL	38,185	1.2%	19.4	7.7x	0.7x
Miscellaneous	3,881	3,882	-1.01	-0.03%	15	210,910	3.1%	164.6	4.6%	96.2x	1.6x	PRIMEBANK	35,746	1.1%	9.7	4.1x	0.8x
Corporate Bond**	16,710	16,710	-	-	16	36,892	0.5%	9.8	0.3%	NM	NM	ICB	31,568	1.0%	1.1	NM	1.0x
Treasury Bond**	2,267	2,275	-7.52	-0.33%	232	3,500,375	51.5%	3.4	0.1%	NM	NM						

Top Ten Gainers	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB	Top Twenty Free Float Mcap	Free Float Mcap (BDT Mn)	% of Total Free Float Mcap	PE	PB	Most Traded Share	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB
FAREASTFIN	0.4	+10.8%	0.2	NM	NM	SQURPHARMA	99,559	7.4%	7.2x	1.2x	SQURPHARMA	205.3	+0.3%	121.8	7.2x	1.2x
PARAMOUNT	48.1	+9.8%	53.8	18.7x	1.7x	BEXIMCO	69,465	5.1%	NM	1.3x	ORIONINFU	355.5	+0.3%	113.3	NM	21.4x
PLFSL	0.5	+9.5%	0.9	NM	NM	BRACBANK	68,804	5.1%	8.5x	1.3x	DOMINAGE	28.6	-3.1%	103.3	NM	1.7x
FASFIN	0.5	+9.5%	0.8	NM	NM	ISLAMIBANK	53,516	4.0%	NM	0.8x	CITYBANK	25.5	+1.6%	88.2	3.0x	0.7x
BDWELDING	16.3	+9.4%	7.1	NM	1.4x	WALTONHIL	48,012	3.6%	11.0x	0.9x	FINEFOODS	427.2	+0.1%	85.5	69.7x	24.8x
GSPFINANCE	1.3	+8.33%	0.2	NM	NM	BATBC	35,450	2.6%	11.8x	2.4x	CRYSTALINS	67.7	+4.0%	85.1	20.8x	2.5x
MEGHNACEM	30.8	+7.7%	0.1	NM	NM	GP	35,148	2.6%	11.5x	6.8x	ACI	203.6	+2.8%	81.1	NM	2.2x
COPPERTECH	20.8	+7.2%	31.5	28.5x	1.4x	BXPBARMA	33,975	2.5%	7.3x	0.9x	SIMTEX	20.8	+2.5%	79.1	20.6x	0.9x
TUNGHAI	1.6	+6.7%	0.1	NM	NM	PUBALIBANK	28,033	2.1%	7.8x	0.6x	LOVELLO	71.1	-0.1%	74.9	40.5x	5.7x
BAYLEASING	3.2	+6.7%	0.4	NM	NM	CITYBANK	25,421	1.9%	3.0x	0.7x	ASIATICLAB	47.3	+5.3%	70.7	15.3x	0.9x
Top Ten Losers	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB	RENATA	22,331	1.7%	18.6x	1.2x	Block Trade	Maximum Price (BDT)	Minimum Price (BDT)	No. of Trade	Quantity ('000)	Turnover (BDT Mn)
PREMIERLEA	0.3	-11.1%	0.6	NM	NM	PRIMEBANK	21,036	1.6%	4.1x	0.8x	FINEFOODS	428.0	390.2	17.0	217	88.91
BEACHHATCH	32.4	-10.0%	37.0	6.9x	2x	LHB	20,579	1.5%	13.5x	2.9x	QGBALLPEN	529.0	525.0	10.0	110	58.05
BIFC	1.0	-8.8%	19.9	10.4x	1.2x	OLYMPIC	18,590	1.4%	14.0x	2.2x	CITYGENINS	83.5	76.2	12.0	564	45.62
AIL	28.1	-8.8%	19.9	10.4x	1.2x	ALARABANK	15,545	1.2%	36.0x	0.7x	BEXGSUKUK	55.4	55.4	2.0	348	19.28
ILFSL	0.3	-8.1%	2.0	NM	NM	UTTARABANK	14,997	1.1%	NM	0.8x	SAIHAMCOT	19.7	19.7	2.0	570	11.24
QGBALLPEN	485.0	-6.7%	35.1	NM	3.4x	ROBI	14,666	1.1%	16.5x	2.3x	BDWELDING	15.5	15.5	4.0	232	3.60
AL-HAJTEX	126.5	-5.0%	14.1	12.6x	6.8x	BEACONPHAR	14,420	1.1%	21.5x	3.3x	DOREENPWR	29.7	29.7	1.0	103	3.04
ICB3RDNRB	4.0	-4.8%	0.0	NM	0.7x	UCB	13,924	1.0%	4.6x	0.4x	MIRAKHTER	29.9	29.9	1.0	101	3.02
NCCBLMF1	4.0	-4.8%	0.0	NM	0.4x	BSRMLTD	12,047	0.9%	3.9x	0.5x	EXIM1STMF	2.8	2.8	2.0	867	2.43
ZAHEENSPIN	4.0	-4.8%	0.3	NM	1.2x	* Bank and NBFI sector PE calculation methodology has been modified. ** The base of the Bond Index starts at 100, starting from Jan 13, 2022 Similarly, Treasury Bond Index starts at 100, starting from Oct 10, 2022					DELTALIFE	74.4	74.4	1.0	30	2.23

* Bank and NBFI sector PE calculation methodology has been modified.
** The base of the Bond Index starts at 100, starting from Jan 13, 2022
Similarly, Treasury Bond Index starts at 100, starting from Oct 10, 2022

Block Trade	Maximum Price (BDT)	Minimum Price	Turnover (BDT Mn)	Quantity ('000)	No. of Trade	Important DSE News
FINEFOODS	428.0	390.2	88.9	217	17	
GQBALLPEN	529.0	525.0	58.1	110	10	
CITYGENINS	83.5	76.2	45.6	564	12	
BEXGSUKUK	55.4	55.4	19.3	348	2	
SAIHAMCOT	19.7	19.7	11.2	570	2	
BDWELDING	15.5	15.5	3.6	232	4	
DOREENPWR	29.7	29.7	3.0	103	1	
MIRAKHTER	29.9	29.9	3.0	101	1	
EXIM1STMF	2.8	2.8	2.4	867	2	
DELTALIFE	74.4	74.4	2.2	30	1	
BNICL	45.0	45.0	2.1	47	1	
KBPPWBIL	46.2	46.2	1.9	41	2	
SIMTEX	21.4	21.4	1.8	85	1	
LOVELLO	66.0	66.0	1.7	25	2	
IBP	12.5	12.5	1.6	128	1	
SAPORTL	44.0	44.0	1.5	34	1	
CRYSTALINS	65.0	65.0	1.3	20	1	
ASIATICLAB	46.0	46.0	1.1	25	1	
KAY&QUE	416.9	416.9	1.0	2	1	
AFTABAUTO	34.9	34.9	0.8	24	1	
MONNOCERA	85.0	85.0	0.8	10	1	
RELIANCE1	15.3	15.3	0.8	50	1	
Total			257.5		72	

Upcoming Corporate Events

DSE Ticker	Right Share	Dividend		Event	Date
		Stock	Cash		
AL-HAJTEX		35.0%	5.0%	Record Date	15-Jan-26
KTL		0.0%	0.1%	Record Date	21-Jan-26
ARAMIT		0.0%	10.0%	Record Date	27-Jan-26

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