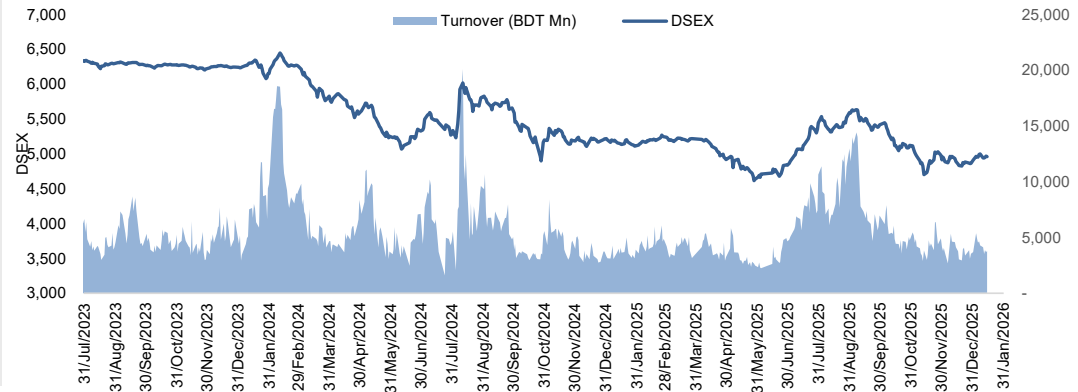


Daily Market Update

The market closed in red today. The benchmark index DSEX (-0.15%) lost 7.52 points and closed at 4,958.99. The blue-chip index DS30 (+0.24%), the Shariah-based index DSES (-0.20%), and the large-cap index CDSET (+0.10%) closed at 1,912.72, 995.93, and 1,034.84 points, respectively. Large-cap sectors posted mixed performance today. Food & Allied booked the highest gain of 0.74%, followed by Telecommunication (+0.64%), Pharmaceutical (+0.11%), Fuel & Power (+0.08%), Bank (-0.15%), NBFI (-0.39%), and Engineering (-0.42%), respectively. Block trades contributed 7.3% of the overall market turnover. Square Pharmaceuticals PLC. (+0.4%) was the most traded share with a turnover of BDT 192 million.



Index	Closing	Opening	Point Δ	%Δ	YTD %Δ
DSEX	4,958.99	4,966.51	-7.52	-0.15%	+1.9%
DS30	1,912.72	1,908.21	+4.51	+0.24%	+3.2%
DSES	995.93	997.91	-1.98	-0.20%	-0.5%
CDSET	1,034.84	1,033.85	+0.99	+0.10%	+3.0%

	Advanced	Declined	Unchanged	Total
All Category	102	220	68	390
A Category (Equity)	52	121	32	205
B Category (Equity)	14	55	11	80
N Category (Equity)	0	0	0	0
Z Category (Equity)	36	44	25	105
Mutual Funds	4	9	21	34
Corporate Bonds	1	1	0	2
Treasury Bonds	0	4	0	4

* Based on Traded Scripts

		Today	Last Day	Daily %Δ
Mcap	Mn BDT	6,844,405	6,828,461	+0.2%
	Mn USD	55,964	55,834	
Turnover	Mn BDT	3,798	3,697	+2.7%
	Mn USD	31	30	
Volume	Mn Shares	116	129	-10.3%
No. of Trade		129,495	128,378	+0.9%

* Average Interbank Exchange Rate is BDT 122.30 as of Jan 15, 2026

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Figure: Sectorial Turnover (BDT Mn)

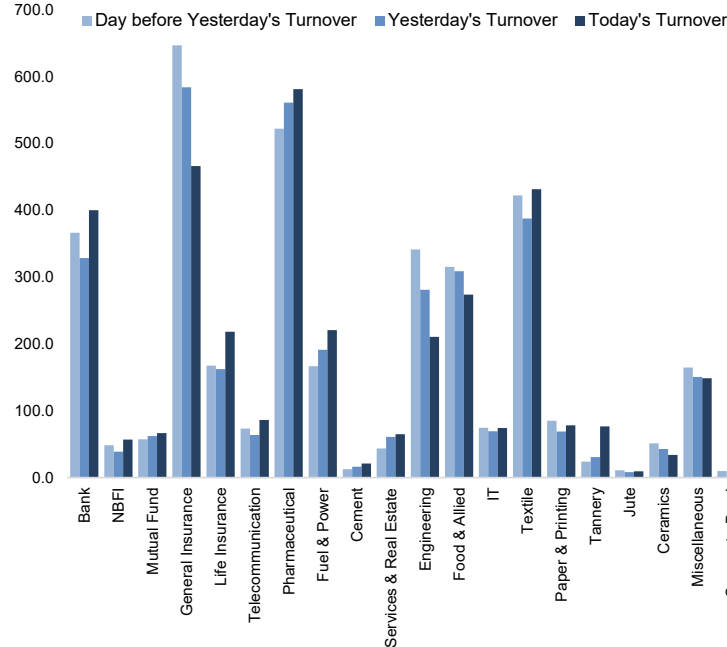
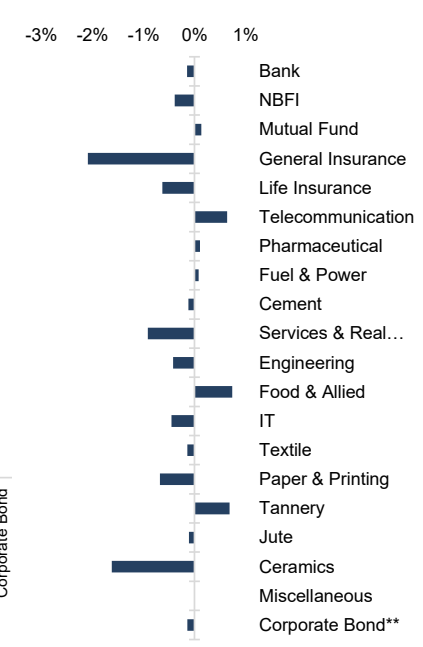


Figure: Sectorial Mcap Change



Market PE 13.9x

Market PB 1.5x

* Market P/E and P/BV calculation excludes
Mutual Fund, Life Insurance, several NBFIs and Banks

Sector Index	Closing	Opening	Points Δ	%Δ	No. of Companies	Mcap (BDT Mn)	% of Total Mcap	Turnover (BDT Mn)	% of Total Turnover	PE	PB	Top Twenty Market Cap	Mcap (BDT Mn)	% of Total Mcap	Turnover (BDT Mn)	PE	PB
Bank	1,434	1,436	-2.09	-0.15%	36	678,602	9.9%	399.8	11.4%	NM	8.0x	GP	344,732	10.4%	45.9	11.7x	7.0x
NBFI	877	881	-3.42	-0.39%	23	83,601	1.2%	56.9	1.6%	NM	NM	SQURPHARMA	185,977	5.6%	191.8	7.4x	1.3x
Mutual Fund	467	466	+0.62	+0.13%	37	22,362	0.3%	66.5	1.9%	NM	0.4x	ROBI	153,995	4.7%	31.1	16.7x	2.3x
General Insurance	2,966	3,029	-63.32	-2.09%	43	84,644	1.2%	465.7	13.2%	14.0x	1.2x	BATBC	138,186	4.2%	34.6	12.0x	2.4x
Life Insurance	1,754	1,765	-11.13	-0.63%	15	46,659	0.7%	218.1	6.2%	NM	NM	BRACBANK	133,193	4.0%	22.2	8.5x	1.3x
Telecommunication	4,461	4,433	+28.30	+0.64%	3	523,079	7.6%	86.1	2.4%	12.9x	3.9x	WALTONHIL	123,525	3.7%	14.3	10.9x	0.9x
Pharmaceutical	2,847	2,844	+3.13	+0.11%	34	539,737	7.9%	580.7	16.5%	11.6x	1.4x	BEXIMCO	103,850	3.1%	0.0	NM	1.3x
Fuel & Power	1,010	1,010	+0.80	+0.08%	23	267,670	3.9%	220.7	6.3%	8.7x	0.5x	MARICO	87,293	2.6%	7.3	14.1x	29.3x
Cement	1,746	1,748	-2.04	-0.12%	7	83,215	1.2%	21.1	0.6%	20.1x	1.8x	UPGDCL	68,984	2.1%	1.7	6.4x	1.5x
Services & Real Estate	906	914	-8.37	-0.92%	9	49,816	0.7%	65.0	1.8%	15.9x	0.4x	BERGERPBL	68,753	2.1%	3.0	21.5x	3.9x
Engineering	2,278	2,287	-9.56	-0.42%	42	256,656	3.7%	210.7	6.0%	13.4x	0.7x	LHB	54,817	1.7%	14.9	13.5x	2.9x
Food & Allied	13,157	13,061	+96.40	+0.74%	21	241,163	3.5%	273.8	7.8%	19.3x	3.6x	PUBALIBANK	48,804	1.5%	24.5	7.8x	0.6x
IT	1,648	1,655	-7.49	-0.45%	11	21,734	0.3%	74.3	2.1%	22.6x	1.3x	BXPHARMA	46,842	1.4%	26.7	7.3x	0.9x
Textile	1,038	1,040	-1.43	-0.14%	58	108,489	1.6%	431.3	12.2%	NM	0.7x	RENATA	44,686	1.4%	15.4	18.9x	1.2x
Paper & Printing	4,282	4,311	-29.22	-0.68%	6	19,344	0.3%	78.4	2.2%	NM	1.1x	UNILEVERCL	41,737	1.3%	0.3	57.7x	20.2x
Tannery	1,835	1,823	+12.49	+0.69%	6	21,244	0.3%	76.7	2.2%	NM	1.4x	EBL	39,417	1.2%	34.6	5.0x	0.8x
Jute	11,276	11,288	-11.99	-0.11%	3	2,482	0.0%	9.4	0.3%	NM	NM	CITYBANK	38,639	1.2%	112.3	3.0x	0.7x
Ceramics	376	382	-6.19	-1.62%	5	16,871	0.2%	33.9	1.0%	NM	1.1x	DUTCHBANGL	38,185	1.2%	12.7	7.7x	0.7x
Miscellaneous	3,886	3,886	+0.07	+0.00%	15	211,195	3.1%	148.5	4.2%	96.3x	1.6x	PRIMEBANK	35,630	1.1%	13.4	4.1x	0.8x
Corporate Bond**	16,766	16,789	-23.32	-0.14%	16	37,015	0.5%	0.6	0.0%	NM	NM	ICB	31,135	0.9%	2.8	NM	1.0x
Treasury Bond**	2,287	2,277	+9.60	+0.42%	232	3,531,484	51.6%	2.8	0.1%	NM	NM						

Top Ten Gainers	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB	Top Twenty Free Float Mcap	Free Float Mcap (BDT Mn)	% of Total Free Float Mcap	PE	PB	Most Traded Share	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB
PREMIERLEA	0.4	+11.4%	1.1	NM	NM	SQURPHARMA	99,559	7.4%	7.4x	1.3x	SQURPHARMA	209.8	+0.4%	191.8	7.4x	1.3x
FAREASTFIN	0.5	+11.1%	0.1	NM	NM	BEXIMCO	69,465	5.1%	NM	1.3x	CITYBANK	25.4	-	112.3	3.0x	0.7x
ILFSL	0.4	+10.8%	0.0	NM	NM	BRACBANK	68,804	5.1%	8.5x	1.3x	APEXSPINN	203.1	+10.0%	69.0	60.6x	2.4x
BIFC	1.0	+10.0%	0.5	NM	NM	ISLAMIBANK	53,516	4.0%	NM	0.8x	ORIONINFU	356.3	+0.4%	65.2	NM	21.5x
APEXSPINN	203.1	+10.0%	69.0	60.6x	2.4x	WALTONHIL	48,012	3.6%	10.9x	0.9x	MALEKSPIN	29.1	-0.7%	64.4	3.8x	0.5x
APEXTANRY	65.5	+9.90%	11.0	NM	2.6x	BATBC	35,450	2.6%	12.0x	2.4x	CRYSTALINS	68.8	-0.7%	59.0	21.2x	2.5x
PLFSL	0.6	+9.8%	0.4	NM	NM	GP	35,148	2.6%	11.7x	7.0x	SIMTEX	20.2	-1.5%	58.9	20.0x	0.9x
FASFIN	0.6	+9.8%	0.2	NM	NM	BXPHARMA	33,975	2.5%	7.3x	0.9x	ACI	211.6	-0.2%	56.5	NM	2.3x
PRIMEFIN	1.0	+8.9%	1.2	NM	0.1x	PUBALIBANK	28,033	2.1%	7.8x	0.6x	LOVELLO	71.2	-0.1%	55.0	40.6x	5.7x
PHOENIXFIN	2.6	+8.3%	0.5	NM	0.0x	CITYBANK	25,421	1.9%	3.0x	0.7x	KBPPWBIL	44.3	+0.7%	53.3	NM	3.6x
Top Ten Losers	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB	RENATA	22,331	1.7%	18.9x	1.2x	Block Trade	Maximum Price (BDT)	Minimum Price (BDT)	No. of Trade	Quantity ('000)	Turnover (BDT Mn)
SHURWID	3.8	-7.3%	0.7	NM	0.3x	PRIMEBANK	21,036	1.6%	4.1x	0.8x	GP	251.0	250.0	46.0	305	76.36
BEACHHATCH	29.2	-7.0%	15.2	6.2x	2x	LHB	20,579	1.5%	13.5x	2.9x	APEXSPINN	195.0	175.0	24.0	406	74.71
TUNGHAI	1.5	-5.9%	1.5	NM	0.1x	OLYMPIC	18,590	1.4%	14.1x	2.2x	CITYGENINS	82.5	77.5	2.0	323	26.53
APOLOISPAT	1.6	-5.9%	1.5	NM	0.1x	ALARABANK	15,545	1.2%	34.1x	0.6x	BEXGSUKUK	55.4	55.4	2.0	347	19.23
ZAHINTEX	5.7	-5.0%	1.5	NM	0.8x	UTTARABANK	14,997	1.1%	NM	0.8x	SAPORTL	43.8	42.8	6.0	341	14.86
OIMEX	12.0	-4.8%	3.4	38.7x	4.0x	ROBI	14,666	1.1%	16.7x	2.3x	FINEFOODS	410.1	389.0	5.0	36	14.30
BDTHAI	10.8	-4.4%	7.6	NM	0.4x	BEACONPHAR	14,420	1.1%	21.4x	3.3x	SAIHAMCOT	19.9	19.7	2.0	393	7.79
ALARABANK	13.0	-4.4%	1.8	34.1x	0.6x	UCB	13,924	1.0%	4.5x	0.4x	BNICL	57.0	57.0	2.0	135	7.68
RSRMSTEEL	6.7	-4.3%	0.3	NM	0.1x	BSRMLTD	12,047	0.9%	3.9x	0.5x	LOVELLO	70.0	70.0	2.0	87	6.09
DHAKAINS	36.2	-4.2%	5.0	18.0x	1.0x						JAMUNABANK	22.2	21.5	4.0	260	5.71

* Bank and NBFI sector PE calculation methodology has been modified.

** The base of the Bond index starts at 100, starting from Jan 13, 2022

Similarly, Treasury Bond Index starts at 100, starting from Oct 10, 2022

* Bank and NBFI sector PE calculation methodology has been modified.

** The base of the Bond Index starts at 100, starting from Jan 13, 2022.

Similarly, Treasury Bond Index starts at 100, starting from Oct 10, 2022

Block Trade	Maximum Price (BDT)	Minimum Price	Turnover (BDT Mn)	Quantity ('000)	No. of Trade	Important DSE News
GP	251.0	250.0	76.4	305	46	
APEXSPINN	195.0	175.0	74.7	406	24	
CITYGENINS	82.5	77.5	26.5	323	2	
BEXGSUKUK	55.4	55.4	19.2	347	2	
SAPORTL	43.8	42.8	14.9	341	6	
FINEFOODS	410.1	389.0	14.3	36	5	
SAIHAMCOT	19.9	19.7	7.8	393	2	
BNICL	57.0	57.0	7.7	135	2	
LOVELLO	70.0	70.0	6.1	87	2	
JAMUNABANK	22.2	21.5	5.7	260	4	
GQBALLPEN	465.0	465.0	5.0	11	1	
CRYSTALINS	68.0	68.0	3.2	47	1	
MARICO	2,770.0	2,770.0	3.0	1	1	
PEOPLESINS	39.0	39.0	2.1	55	1	
MBL1STMF	4.1	3.5	2.1	562	2	
GREENDELT	52.6	52.6	1.9	37	3	
NITOLINS	27.0	27.0	1.6	61	2	
ASIATICLAB	50.0	50.0	1.0	20	1	
SPCL	52.0	52.0	0.9	17	1	
TECHNODRUG	30.7	30.7	0.8	25	1	
DBH1STMF	6.3	6.3	0.6	100	1	
EXIM1STMF	3.1	3.1	0.6	200	1	
Total			277.3		113	

Upcoming Corporate Events

DSE Ticker	Right Share	Dividend		Event	Date
		Stock	Cash		
KTL		0.0%	0.1%	Record Date	21-Jan-26
ARAMIT		0.0%	10.0%	Record Date	27-Jan-26

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