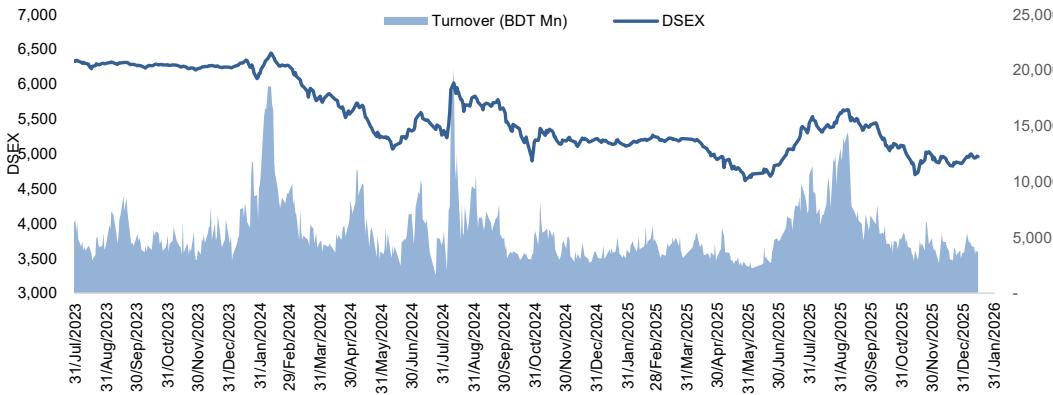


## Daily Market Update

The market closed in red today. The benchmark index DSEX (-0.15%) lost 7.52 points and closed at 4,958.99. The blue-chip index DS30 (+0.24%), the Shariah-based index DSES (-0.20%), and the large-cap index CDSET (+0.10%) closed at 1,912.72, 995.93, and 1,034.84 points, respectively. Large-cap sectors posted mixed performance today. Food & Allied booked the highest gain of 0.74%, followed by Telecommunication (+0.64%), Pharmaceutical (+0.11%), Fuel & Power (+0.08%), Bank (-0.15%), NBFI (-0.39%), and Engineering (-0.42%), respectively. Block trades contributed 7.3% of the overall market turnover. Square Pharmaceuticals PLC. (+0.4%) was the most traded share with a turnover of BDT 192 million.



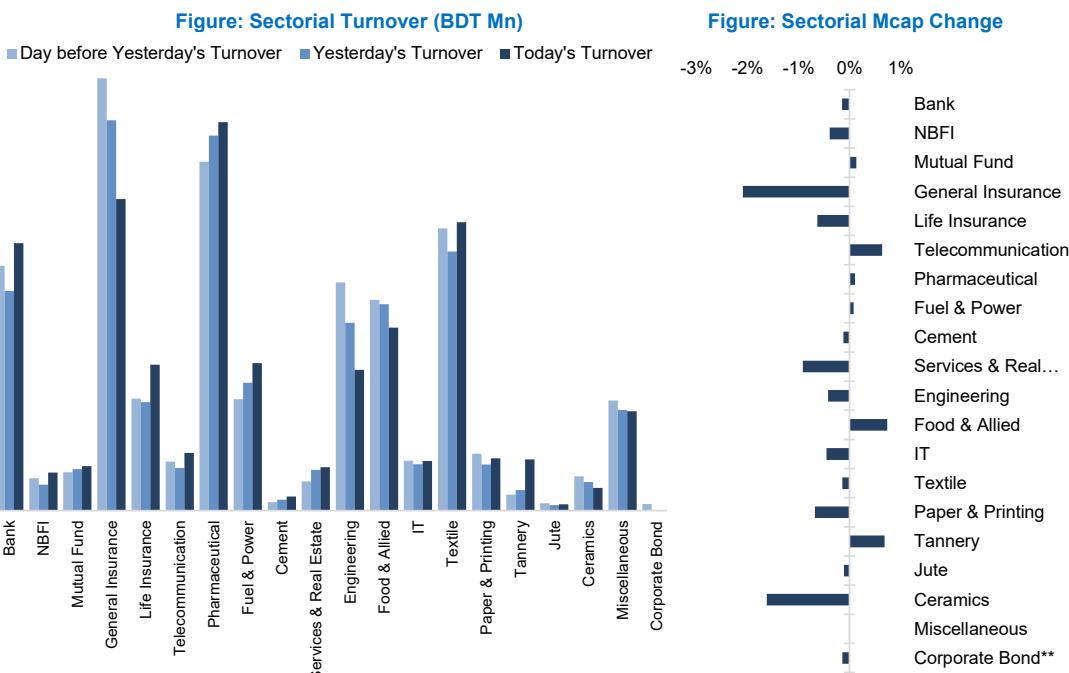
Index	Closing	Opening	Point Δ	%Δ	YTD %Δ
DSEX	4,958.99	4,966.51	-7.52	-0.15%	+1.9%
DS30	1,912.72	1,908.21	+4.51	+0.24%	+3.2%
DSES	995.93	997.91	-1.98	-0.20%	-0.5%
CDSET	1,034.84	1,033.85	+0.99	+0.10%	+3.0%

	Advanced	Declined	Unchanged	Total
All Category	102	220	68	390
A Category (Equity)	52	121	32	205
B Category (Equity)	14	55	11	80
N Category (Equity)	0	0	0	0
Z Category (Equity)	36	44	25	105
Mutual Funds	4	9	21	34
Corporate Bonds	1	1	0	2
Treasury Bonds	0	4	0	4

\* Based on Traded Scrips

	Today	Last Day	Daily %Δ
Mcap	Mn BDT 6,844,405	6,828,461	+0.2%
	Mn USD 55,964	55,834	
Turnover	Mn BDT 3,798	3,697	+2.7%
	Mn USD 31	30	
Volume	Mn Shares 116	129	-10.3%
No. of Trade	129,495	128,378	+0.9%

\* Average Interbank Exchange Rate is BDT 122.30 as of Jan 15, 2026



Market PE 13.9x  
 Market PB 1.5x

\* Market P/E and P/BV calculation excludes  
 Mutual Fund, Life Insurance, several NBFI's and Banks

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Sector Index	Closing	Opening	Points Δ	%Δ	No. of Companies	Mcap (BDT Mn)	% of Total Mcap	Turnover (BDT Mn)	% of Total Turnover	PE	PB	Top Twenty Market Cap	Mcap (BDT Mn)	% of Total Mcap	Turnover (BDT Mn)	PE	PB
Bank	1,434	1,436	-2.09	-0.15%	36	678,602	9.9%	399.8	11.4%	NM	8.0x	GP	344,732	10.4%	45.9	11.7x	7.0x
NBFI	877	881	-3.42	-0.39%	23	83,601	1.2%	56.9	1.6%	NM	NM	SQURPHARMA	185,977	5.6%	191.8	7.4x	1.3x
Mutual Fund	467	466	+0.62	+0.13%	37	22,362	0.3%	66.5	1.9%	NM	0.4x	ROBI	153,995	4.7%	31.1	16.7x	2.3x
General Insurance	2,966	3,029	-63.32	-2.09%	43	84,644	1.2%	465.7	13.2%	14.0x	1.2x	BATBC	138,186	4.2%	34.6	12.0x	2.4x
Life Insurance	1,754	1,765	-11.13	-0.63%	15	46,659	0.7%	218.1	6.2%	NM	NM	BRACBANK	133,193	4.0%	22.2	8.5x	1.3x
Telecommunication	4,461	4,433	+28.30	+0.64%	3	523,079	7.6%	86.1	2.4%	12.9x	3.9x	WALTONHIL	123,525	3.7%	14.3	10.9x	0.9x
Pharmaceutical	2,847	2,844	+3.13	+0.11%	34	539,737	7.9%	580.7	16.5%	11.6x	1.4x	BEXIMCO	103,850	3.1%	0.0	NM	1.3x
Fuel & Power	1,010	1,010	+0.80	+0.08%	23	267,670	3.9%	220.7	6.3%	8.7x	0.5x	MARICO	87,293	2.6%	7.3	14.1x	29.3x
Cement	1,746	1,748	-2.04	-0.12%	7	83,215	1.2%	21.1	0.6%	20.1x	1.8x	UPGDCL	68,984	2.1%	1.7	6.4x	1.5x
Services & Real Estate	906	914	-8.37	-0.92%	9	49,816	0.7%	65.0	1.8%	15.9x	0.4x	BERGERPBL	68,753	2.1%	3.0	21.5x	3.9x
Engineering	2,278	2,287	-9.56	-0.42%	42	256,656	3.7%	210.7	6.0%	13.4x	0.7x	LHB	54,817	1.7%	14.9	13.5x	2.9x
Food & Allied	13,157	13,061	+96.40	+0.74%	21	241,163	3.5%	273.8	7.8%	19.3x	3.6x	PUBALIBANK	48,804	1.5%	24.5	7.8x	0.6x
IT	1,648	1,655	-7.49	-0.45%	11	21,734	0.3%	74.3	2.1%	22.6x	1.3x	BXPHARMA	46,842	1.4%	26.7	7.3x	0.9x
Textile	1,038	1,040	-1.43	-0.14%	58	108,489	1.6%	431.3	12.2%	NM	0.7x	RENATA	44,686	1.4%	15.4	18.9x	1.2x
Paper & Printing	4,282	4,311	-29.22	-0.68%	6	19,344	0.3%	78.4	2.2%	NM	1.1x	UNILEVERCL	41,737	1.3%	0.3	57.7x	20.2x
Tannery	1,835	1,823	+12.49	+0.69%	6	21,244	0.3%	76.7	2.2%	NM	1.4x	EBL	39,417	1.2%	34.6	5.0x	0.8x
Jute	11,276	11,288	-11.99	-0.11%	3	2,482	0.0%	9.4	0.3%	NM	NM	CITYBANK	38,639	1.2%	112.3	3.0x	0.7x
Ceramics	376	382	-6.19	-1.62%	5	16,871	0.2%	33.9	1.0%	NM	1.1x	DUTCHBANGL	38,185	1.2%	12.7	7.7x	0.7x
Miscellaneous	3,886	3,886	+0.07	+0.00%	15	211,195	3.1%	148.5	4.2%	96.3x	1.6x	PRIMEBANK	35,630	1.1%	13.4	4.1x	0.8x
Corporate Bond**	16,766	16,789	-23.32	-0.14%	16	37,015	0.5%	0.6	0.0%	NM	NM	ICB	31,135	0.9%	2.8	NM	1.0x
Treasury Bond**	2,287	2,277	+9.60	+0.42%	232	3,531,484	51.6%	2.8	0.1%	NM	NM						

Top Ten Gainers	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB
PREMIERLEA	0.4	+11.4%	1.1	NM	NM
FAREASTFIN	0.5	+11.1%	0.1	NM	NM
ILFSL	0.4	+10.8%	0.0	NM	NM
BIFC	1.0	+10.0%	0.5	NM	NM
APEXSPINN	203.1	+10.0%	69.0	60.6x	2.4x
APEXTANRY	65.5	+9.90%	11.0	NM	2.6x
PLFSL	0.6	+9.8%	0.4	NM	NM
FASFIN	0.6	+9.8%	0.2	NM	NM
PRIMEFIN	1.0	+8.9%	1.2	NM	0.1x
PHOENIXFIN	2.6	+8.3%	0.5	NM	0.0x

Top Twenty Free Float Mcap	Free Float Mcap (BDT Mn)	% of Total Free Float Mcap	PE	PB
SQURPHARMA	99,559	7.4%	7.4x	1.3x
BEXIMCO	69,465	5.1%	NM	1.3x
BRACBANK	68,804	5.1%	8.5x	1.3x
ISLAMIBANK	53,516	4.0%	NM	0.8x
WALTONHIL	48,012	3.6%	10.9x	0.9x
BATBC	35,450	2.6%	12.0x	2.4x
GP	35,148	2.6%	11.7x	7.0x
BXPHARMA	33,975	2.5%	7.3x	0.9x
PUBALIBANK	28,033	2.1%	7.8x	0.6x
CITYBANK	25,421	1.9%	3.0x	0.7x
RENATA	22,331	1.7%	18.9x	1.2x
PRIMEBANK	21,036	1.6%	4.1x	0.8x
LHB	20,579	1.5%	13.5x	2.9x
OLYMPIC	18,590	1.4%	14.1x	2.2x
ALARABANK	15,545	1.2%	34.1x	0.6x
UTTARABANK	14,997	1.1%	NM	0.8x
ROBI	14,666	1.1%	16.7x	2.3x
BEACONPHAR	14,420	1.1%	21.4x	3.3x
UCB	13,924	1.0%	4.5x	0.4x
BSRMLTD	12,047	0.9%	3.9x	0.5x

Most Traded Share	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB
SQURPHARMA	209.8	+0.4%	191.8	7.4x	1.3x
CITYBANK	25.4	-	112.3	3.0x	0.7x
APEXSPINN	203.1	+10.0%	69.0	60.6x	2.4x
ORIONINFU	356.3	+0.4%	65.2	NM	21.5x
MALEKSPIN	29.1	-0.7%	64.4	3.8x	0.5x
CRYSTALINS	68.8	-0.7%	59.0	21.2x	2.5x
SIMTEX	20.2	-1.5%	58.9	20.0x	0.9x
ACI	211.6	-0.2%	56.5	NM	2.3x
LOVELLO	71.2	-0.1%	55.0	40.6x	5.7x
KBPPWBIL	44.3	+0.7%	53.3	NM	3.6x

Top Ten Losers	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB
SHURWID	3.8	-7.3%	0.7	NM	0.3x
BEACHHATCH	29.2	-7.0%	15.2	6.2x	2x
TUNGHAI	1.5	-5.9%	1.5	NM	0.1x
APOLOISPAT	1.6	-5.9%	1.5	NM	0.1x
ZAHINTEX	5.7	-5.0%	1.5	NM	0.8x
OIMEX	12.0	-4.8%	3.4	38.7x	4.0x
BDTHAI	10.8	-4.4%	7.6	NM	0.4x
ALARABANK	13.0	-4.4%	1.8	34.1x	0.6x
RSRMSTEEL	6.7	-4.3%	0.3	NM	0.1x
DHAKAINS	36.2	-4.2%	5.0	18.0x	1.0x

Block Trade	Maximum Price (BDT)	Minimum Price (BDT)	No. of Trade	Quantity ('000)	Turnover (BDT Mn)
GP	251.0	250.0	46.0	305	76.36
APEXSPINN	195.0	175.0	24.0	406	74.71
CITYGENINS	82.5	77.5	2.0	323	26.53
BEXGSUKUK	55.4	55.4	2.0	347	19.23
SAPORTL	43.8	42.8	6.0	341	14.86
FINEFOODS	410.1	389.0	5.0	36	14.30
SAIHAMCOT	19.9	19.7	2.0	393	7.79
BNICL	57.0	57.0	2.0	135	7.68
LOVELLO	70.0	70.0	2.0	87	6.09
JAMUNABANK	22.2	21.5	4.0	260	5.71

\* Bank and NBFI sector PE calculation methodology has been modified.

\*\* The base of the Bond Index starts at 100, starting from Jan 13, 2022.

Similarly, Treasury Bond Index starts at 100, starting from Oct 10, 2022.

Block Trade	Maximum Price (BDT)	Minimum Price	Turnover (BDT Mn)	Quantity ('000)	No. of Trade	Important DSE News
GP	251.0	250.0	76.4	305	46	
APEXSPINN	195.0	175.0	74.7	406	24	
CITYGENINS	82.5	77.5	26.5	323	2	
BEXGSUKUK	55.4	55.4	19.2	347	2	
SAPORTL	43.8	42.8	14.9	341	6	
FINEFOODS	410.1	389.0	14.3	36	5	
SAIHAMCOT	19.9	19.7	7.8	393	2	
BNICL	57.0	57.0	7.7	135	2	
LOVELLO	70.0	70.0	6.1	87	2	
JAMUNABANK	22.2	21.5	5.7	260	4	
GQBALLPEN	465.0	465.0	5.0	11	1	
CRYSTALINS	68.0	68.0	3.2	47	1	
MARICO	2,770.0	2,770.0	3.0	1	1	
PEOPLESINS	39.0	39.0	2.1	55	1	
MBL1STMF	4.1	3.5	2.1	562	2	
GREENDELT	52.6	52.6	1.9	37	3	
NITOLINS	27.0	27.0	1.6	61	2	
ASIATICLAB	50.0	50.0	1.0	20	1	
SPCL	52.0	52.0	0.9	17	1	
TECHNODRUG	30.7	30.7	0.8	25	1	
DBH1STMF	6.3	6.3	0.6	100	1	
EXIM1STMF	3.1	3.1	0.6	200	1	
<b>Total</b>			<b>277.3</b>		<b>113</b>	

Upcoming Corporate Events

DSE Ticker	Right Share	Dividend		Event	Date
		Stock	Cash		
KTL		0.0%	0.1%	Record Date	21-Jan-26
ARAMIT		0.0%	10.0%	Record Date	27-Jan-26

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