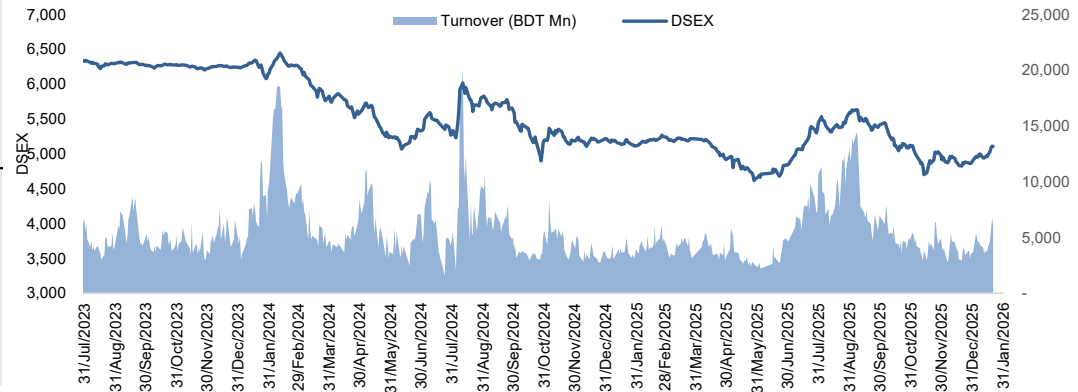


Daily Market Update

The market closed in red today. The benchmark index DSEX (-0.06%) lost 3.1 points and closed at 5,105.84. The blue-chip index DS30 (-0.31%), the Shariah-based index DSES (-0.32%), and the large-cap index CDSET (-0.36%) closed at 1,964.31, 1,027.68, and 1,061.55 points, respectively. Large-cap sectors posted mixed performance today. Fuel & Power booked the highest gain of 0.68%, followed by Engineering (+0.25%), Pharmaceutical (+0.04%), NBFI (-0.16%), Telecommunication (-0.25%), Food & Allied (-0.43%), and Bank (-0.58%), respectively. Block trades contributed 3.6% of the overall market turnover. Orion Infusion Ltd. (+1.8%) was the most traded share with a turnover of BDT 277 million.



Index	Closing	Opening	Point Δ	%Δ	YTD %Δ
DSEX	5,105.84	5,108.95	-3.10	-0.06%	+4.9%
DS30	1,964.31	1,970.48	-6.17	-0.31%	+6.0%
DSES	1,027.68	1,030.97	-3.29	-0.32%	+2.7%
CDSET	1,061.55	1,065.40	-3.85	-0.36%	+5.6%

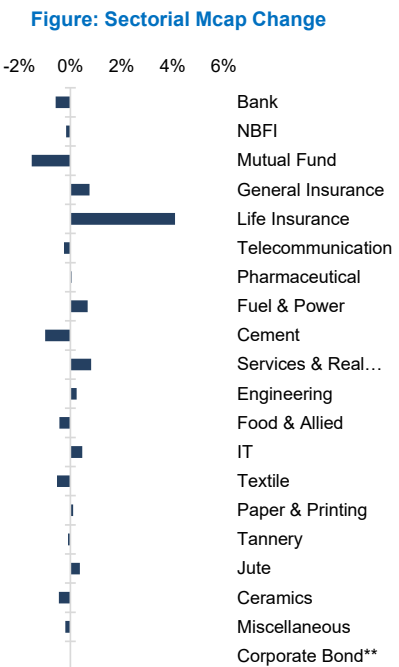
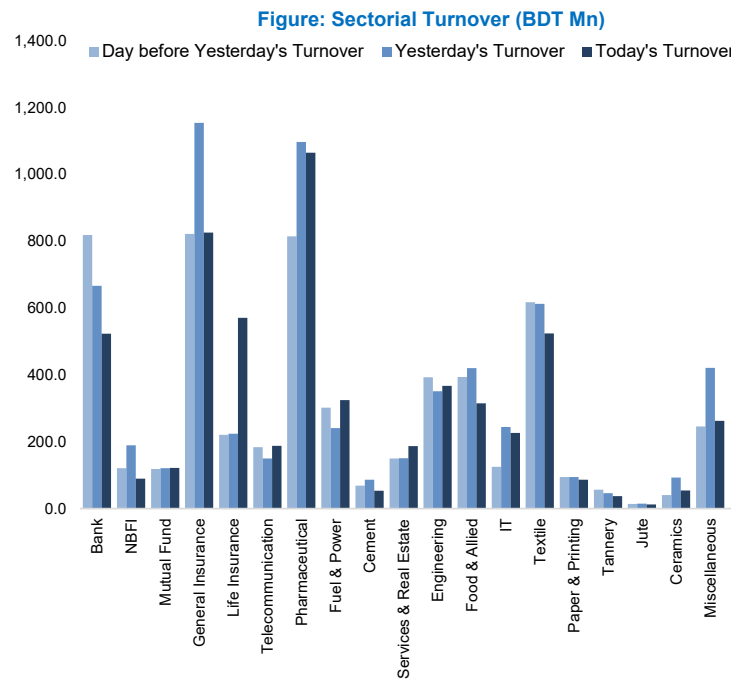
	Advanced	Declined	Unchanged	Total
All Category	136	192	61	389
A Category (Equity)	63	113	31	207
B Category (Equity)	32	36	10	78
N Category (Equity)	0	0	0	0
Z Category (Equity)	41	43	20	104
Mutual Funds	2	19	13	34
Corporate Bonds	0	0	2	2
Treasury Bonds	1	1	0	2

* Based on Traded Scripts

		Today	Last Day	Daily %Δ
Mcap	Mn BDT	6,915,035	6,918,427	-0.0%
	Mn USD	56,530	56,558	-0.0%
Turnover	Mn BDT	6,056	6,699	-9.6%
	Mn USD	50	55	-9.6%
Volume	Mn Shares	197	204	-3.7%
No. of Trade		181,256	190,743	-5.0%

* Average Interbank Exchange Rate is BDT 122.33 as of Jan 21, 2026

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Market PE 14.3x

Market PB 1.5x

* Market P/E and P/BV calculation excludes
Mutual Fund, Life Insurance, selected NBFIs and Banks

Sector Index	Closing	Opening	Points Δ	%Δ	No. of Companies	Mcap (BDT Mn)	% of Total Mcap	Turnover (BDT Mn)	% of Total Turnover	PE	PB	Top Twenty Market Cap	Mcap (BDT Mn)	% of Total Mcap	Turnover (BDT Mn)	PE	PB
Bank	1,459	1,468	-8.49	-0.58%	36	690,509	10.0%	523.0	9.0%	9.7x	0.7x	GP	355,264	10.5%	79.4	12.1x	7.2x
NBFI	900	902	-1.48	-0.16%	23	85,781	1.2%	89.4	1.5%	NM	0.9x	SQURPHARMA	192,537	5.7%	163.9	7.6x	1.3x
Mutual Fund	476	483	-7.30	-1.51%	37	22,798	0.3%	122.0	2.1%	NM	0.4x	ROBI	158,709	4.7%	91.3	17.2x	2.4x
General Insurance	3,175	3,151	+23.62	+0.75%	43	90,614	1.3%	825.8	14.2%	15.0x	1.3x	BATBC	143,478	4.2%	33.6	12.5x	2.5x
Life Insurance	1,896	1,821	+74.58	+4.10%	15	50,418	0.7%	570.7	9.8%	NM	NM	BRACBANK	139,365	4.1%	46.3	8.9x	1.4x
Telecommunication	4,597	4,608	-11.32	-0.25%	3	538,999	7.8%	187.6	3.2%	13.2x	4.0x	WALTONHIL	127,924	3.8%	5.4	11.3x	0.9x
Pharmaceutical	2,935	2,934	+1.20	+0.04%	34	556,485	8.0%	1,064.0	18.2%	11.9x	1.5x	BEXIMCO	103,850	3.1%	0.0	NM	1.3x
Fuel & Power	1,034	1,028	+6.95	+0.68%	23	274,409	4.0%	324.4	5.6%	8.9x	0.6x	MARICO	87,624	2.6%	6.4	14.1x	29.4x
Cement	1,836	1,855	-18.36	-0.99%	7	87,515	1.3%	53.5	0.9%	21.1x	1.9x	UPGDCL	70,143	2.1%	2.1	6.6x	1.5x
Services & Real Estate	947	939	+7.65	+0.81%	9	52,074	0.8%	187.0	3.2%	16.6x	0.4x	BERGERPBL	69,347	2.0%	1.6	21.7x	4.0x
Engineering	2,349	2,343	+5.77	+0.25%	42	264,920	3.8%	367.0	6.3%	13.8x	0.7x	LHB	57,488	1.7%	33.0	14.1x	3.0x
Food & Allied	13,547	13,605	-57.84	-0.43%	21	248,317	3.6%	314.9	5.4%	19.7x	3.7x	BXPBARMA	50,277	1.5%	107.4	7.9x	1.0x
IT	1,741	1,732	+8.15	+0.47%	11	23,035	0.3%	226.6	3.9%	23.9x	1.4x	PUBALIBANK	47,502	1.4%	33.4	7.6x	0.6x
Textile	1,063	1,068	-5.55	-0.52%	58	111,030	1.6%	523.6	9.0%	NM	0.7x	RENATA	47,450	1.4%	12.7	20.0x	1.3x
Paper & Printing	4,355	4,351	+4.59	+0.11%	6	20,167	0.3%	86.3	1.5%	NM	1.1x	UNILEVERCL	42,161	1.2%	0.3	58.3x	20.4x
Tannery	1,845	1,846	-1.76	-0.10%	6	21,355	0.3%	37.4	0.6%	NM	1.4x	EBL	39,895	1.2%	41.4	5.0x	0.8x
Jute	11,417	11,374	+42.67	+0.38%	3	2,513	0.0%	12.1	0.2%	NM	NM	CITYBANK	39,248	1.2%	82.1	3.0x	0.7x
Ceramics	384	386	-1.73	-0.45%	5	17,226	0.2%	53.9	0.9%	NM	1.1x	DUTCHBANGL	38,281	1.1%	26.7	7.8x	0.7x
Miscellaneous	3,926	3,934	-7.65	-0.19%	15	213,360	3.1%	262.3	4.5%	97.3x	1.7x	PRIMEBANK	35,978	1.1%	31.2	4.1x	0.8x
Corporate Bond**	16,801	16,801	-	-	16	37,093	0.5%	1.1	0.0%	NM	NM	ICB	31,308	0.9%	5.0	NM	1.0x
Treasury Bond**	2,271	2,271	+0.51	+0.02%	232	3,510,163	50.7%	2.8	0.0%	NM	NM						

Top Ten Gainers	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB	Top Twenty Free Float Mcap	Free Float Mcap (BDT Mn)	% of Total Free Float Mcap	PE	PB	Most Traded Share	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB
PRIMEFIN	1.4	+27.3%	5.7	NM	0.2x	SQURPHARMA	104,910	7.7%	7.6x	1.3x	ORIONINFU	387.8	+1.8%	276.6	NM	23.4x
FAREASTFIN	0.7	+10.4%	0.7	NM	NM	BRACBANK	71,698	5.3%	8.9x	1.4x	SQURPHARMA	217.2	+0.9%	163.9	7.6x	1.3x
DAFODILCOM	45.1	+10.0%	19.8	NM	3.5x	BEXIMCO	69,465	5.1%	NM	1.3x	ASIATICLAB	53.6	-1.5%	136.5	17.3x	1.0x
PRAGATILIF	179.5	+10.0%	113.0	NM	NM	ISLAMIBANK	57,212	4.2%	NM	0.8x	PRAGATIINS	77.9	+5.3%	125.9	14.2x	1.4x
PREMIERLEA	0.6	+9.8%	0.2	NM	NM	WALTONHIL	48,064	3.5%	11.3x	0.9x	RUPALILIFE	88.5	+6.0%	121.7	NM	NM
PLFSL	0.8	+9.72%	3.5	NM	NM	BATBC	36,550	2.7%	12.5x	2.5x	CLICL	60.9	+7.2%	120.3	NM	NM
FASFIN	0.8	+9.7%	0.7	NM	NM	GP	34,473	2.5%	12.1x	7.2x	PRAGATILIF	179.5	+10.0%	113.0	NM	NM
ILFSL	0.6	+9.3%	0.7	NM	NM	PUBALIBANK	33,435	2.5%	7.6x	0.6x	BXPBARMA	112.7	-1.3%	107.4	7.9x	1.0x
WMSHIPYARD	8.3	+9.2%	6.9	NM	0.5x	BXPBARMA	32,728	2.4%	7.9x	1.0x	KBPPWBIL	49.2	-4.1%	102.8	NM	4.0x
MIDASFIN	5.3	+8.2%	0.8	NM	530.0x	EBL	27,328	2.0%	5.0x	0.8x	SAPORTL	43.8	+2.3%	101.6	16.6x	1.2x
						RENATA	21,766	1.6%	20.0x	1.3x						
						PRIMEBANK	21,253	1.6%	4.1x	0.8x						
						LHB	19,701	1.4%	14.1x	3.0x	Block Trade	Maximum Price (BDT)	Minimum Price (BDT)	No. of Trade	Quantity ('000)	Turnover (BDT Mn)
						OLYMPIC	19,225	1.4%	14.5x	2.3x	CLICL	57.7	57.0	7.0	1,108	63.18
						UTTARABANK	16,028	1.2%	NM	0.8x	JAMUNABANK	20.9	20.9	1.0	1,300	27.17
						ROBI	15,400	1.1%	17.2x	2.4x	CITYGENINS	86.0	75.3	8.0	288	22.79
						BEACONPHAR	14,267	1.0%	21.7x	3.3x	LOVELLO	67.9	66.0	3.0	275	18.60
						UCB	13,510	1.0%	4.6x	0.4x	FINEFOODS	433.0	410.0	8.0	38	15.74
						BSRMLTD	12,884	0.9%	4.0x	0.5x	MTB	13.8	13.6	7.0	1,125	15.37
						ALARABANK	12,710	0.9%	33.9x	0.6x	APEXSPINN	206.0	200.0	6.0	47	9.72
											GQBALLPEN	550.0	490.0	2.0	18	8.70
											BEACONPHAR	101.0	101.0	1.0	60	6.06
											RUPALIINS	24.5	24.5	1.0	150	3.68

* Bank and NBFI sector PE calculation methodology has been modified.

** The base of the Bond Index starts at 100, starting from Jan 13, 2022.

Similarly, Treasury Bond Index starts at 100, starting from Oct 10, 2022

Block Trade	Maximum Price (BDT)	Minimum Price	Turnover (BDT Mn)	Quantity ('000)	No. of Trade
CLICL	57.7	57.0	63.2	1,108	7
JAMUNABANK	20.9	20.9	27.2	1,300	1
CITYGENINS	86.0	75.3	22.8	288	8
LOVELLO	67.9	66.0	18.6	275	3
FINEFOODS	433.0	410.0	15.7	38	8
MTB	13.8	13.6	15.4	1,125	7
APEXSPINN	206.0	200.0	9.7	47	6
GQBALLPEN	550.0	490.0	8.7	18	2
BEACONPHAR	101.0	101.0	6.1	60	1
RUPALIINS	24.5	24.5	3.7	150	1
GP	260.0	259.0	3.4	13	2
DELTALIFE	81.5	81.5	2.2	27	1
IPDC	20.4	20.4	2.0	100	1
SAIHAMCOT	20.1	20.1	2.0	100	1
AL-HAJTEX	129.5	127.0	1.9	15	2
DOMINAGE	28.0	28.0	1.7	60	2
SAIHAMTEX	21.9	21.9	1.6	75	1
RELIANCE1	16.0	15.8	1.6	100	2
RAHIMTEXT	240.1	240.1	1.4	6	1
DHAKABANK	12.7	12.7	1.3	100	1
SALAMCRST	12.9	12.9	1.3	97	2
PTL	52.1	52.1	1.1	22	1
Total			220.6		73

Important DSE News
PRIMEFIN

The Board of Directors has recommended No Dividend for the year ended December 31, 2023. The company has informed that they received an order (Company Matter No. 1521 of 2025) from the honorable High Court division of Supreme Court of Bangladesh to call, conduct and hold the Annual General Meetings of the Company for the calendar year 2023. Date of AGM: 3 March 2026, Time: 10:00 a.m. Venue: Hybrid System at EON Convention Center, (9th Floor), 304, Tejgaon I/A, Dhaka- 1208. (cont.) Record date: 10 February 2026. The Company has also reported consolidated EPS of Tk. (5.53), consolidated NAV per share of Tk. 1.46 & consolidated NOCFPS of Tk. (0.11) for the year ended December 31, 2023 as against Tk. (3.02), Tk. 6.99 & Tk. (0.34) respectively for the year ended December 31, 2022. (end)

Upcoming Corporate Events

DSE Ticker	Right Share	Dividend		Event	Date
		Stock	Cash		
ARAMIT		0.0%	10.0%	Record Date	27-Jan-26
PRIMEFIN		0.0%	0.0%	Record Date	10-Feb-26

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