## Market closed in red

The market closed in red today. The benchmark index DSEX (-0.51%) lost 36 points and closed at 6,991.55. The blue-chip index DS30 (-0.66%), the Shariah-based index DSES (-0.59%), and the large-cap index CDSET (-0.60%) closed at 2,585.15, 1,491.16, and 1,395.47 points, respectively. Most of the large-cap sectors posted negative performance today. NBFI experienced the highest loss of 3.17% followed by Fuel & Power (-0.87%), Engineering (-0.72%), Pharmaceutical (-0.55%), Food & Allied (-0.54%), Bank (-0.35%), and Telecommunication (+0.28%), respectively. Block trades contributed 0.4% of the overall market turnover. Bangladesh Export Import Company Ltd. (+0.5%) was the most traded share with a turnover of BDT 1,051 million.

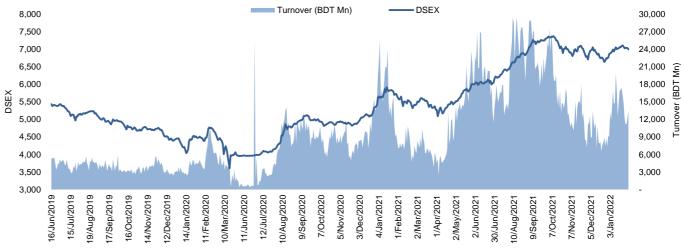
| Index | Closing  | Opening  | Point ∆ | %Δ     | YTD %∆ |
|-------|----------|----------|---------|--------|--------|
| DSEX  | 6,991.55 | 7,027.55 | -36.00  | -0.51% | +3.5%  |
| DS30  | 2,585.15 | 2,602.34 | -17.19  | -0.66% | +2.1%  |
| DSES  | 1,491.16 | 1,499.97 | -8.81   | -0.59% | +4.2%  |
| CDSET | 1,395.47 | 1,403.88 | -8.41   | -0.60% | +2.7%  |

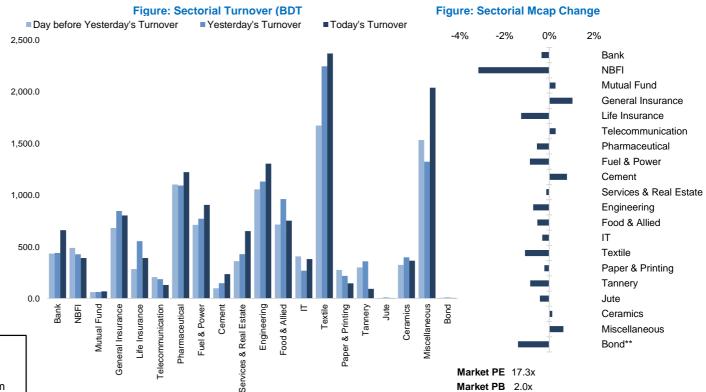
|                     | Advanced | Declined | Unchanged | Total |
|---------------------|----------|----------|-----------|-------|
| All Category        | 118      | 229      | 33        | 380   |
| A Category (Equity) | 86       | 143      | 27        | 256   |
| B Category (Equity) | 21       | 60       | 3         | 84    |
| N Category (Equity) | 5        | 6        | 0         | 11    |
| Z Category (Equity) | 6        | 20       | 3         | 29    |
| Mutual Funds        | 11       | 12       | 13        | 36    |
| Corporate Bonds     | 0        | 3        | 1         | 4     |

|             |           | Today     | Last Day  | Daily %∆ |  |
|-------------|-----------|-----------|-----------|----------|--|
| Mann        | Mn BDT    | 5,605,955 | 5,629,030 | -0.4%    |  |
| Мсар        | Mn USD    | 65,186    | 65,454    | -0.476   |  |
| Turnover    | Mn BDT    | 13,331    | 12,190    | +9.4%    |  |
| Turnover    | Mn USD    | 155       | 142       | +9.4%    |  |
| Volume      | Mn Shares | 290       | 261       | +11.2%   |  |
| No. of Trad | е         | 221,556   | 212,127   | +4.4%    |  |

| Fahim Ha  | ssan            |
|-----------|-----------------|
| Research  | Associate       |
| (880) 170 | 9636546         |
| fahim.has | san@bracepl.com |

Md. Mahmudul Hasan
Junior Research Associate
(880) 1708805201
mmahmudul.hasan@bracepl.com









| Sector Index          | Closing  | Opening | Points Δ | %∆     | No. of<br>Companies | Mcap (BDT<br>Mn) | % of Total<br>Mcap |         | % of Total<br>Turnover | PE    | РВ    | Top Twenty<br>Market Cap | Mcap (BDT Mn) | % of Total<br>Mcap | Turnover<br>(BDT Mn) | PE    | РВ    |
|-----------------------|----------|---------|----------|--------|---------------------|------------------|--------------------|---------|------------------------|-------|-------|--------------------------|---------------|--------------------|----------------------|-------|-------|
| Bank                  | 1,610    | 1,615   | -5.60    | -0.35% | 33                  | 745,303          | 14.9%              | 660.5   | 5.1%                   | 8.1x  | 0.9x  | GP                       | 478,006       | 9.5%               | 22.8                 | 14.0x | 9.6x  |
| NBFI                  | 2,430    | 2,509   | -79.43   | -3.17% | 23                  | 236,483          | 4.7%               | 391.6   | 3.0%                   | NM    | 4.3x  | BATBC                    | 352,890       | 7.0%               | 103.5                | 25.7x | 8.8x  |
| Mutual Fund           | 897      | 894     | +2.47    | +0.28% | 37                  | 41,303           | 0.8%               | 68.7    | 0.5%                   | NM    | 0.8x  | WALTONHIL                | 323,043       | 6.4%               | 4.9                  | 22.4x | 3.4x  |
| General Insurance     | 4,470    | 4,424   | +45.74   | +1.03% | 40                  | 130,976          | 2.6%               | 804.0   | 6.2%                   | 20.4x | 2.2x  | ROBI                     | 199,041       | 4.0%               | 33.2                 | 86.7x | 3.0x  |
| Life Insurance        | 2,874    | 2,911   | -36.71   | -1.26% | 13                  | 81,111           | 1.6%               | 391.9   | 3.0%                   | NM    | NM    | SQURPHARMA               | 196,083       | 3.9%               | 28.2                 | 11.5x | 2.0x  |
| Telecommunication     | 6,048    | 6,031   | +17.06   | +0.28% | 3                   | 714,184          | 14.2%              | 130.8   | 1.0%                   | 18.5x | 5.7x  | UPGDCL                   | 145,619       | 2.9%               | 11.0                 | 13.4x | 4.1x  |
| Pharmaceutical        | 3,951    | 3,973   | -21.94   | -0.55% | 32                  | 736,890          | 14.7%              | 1,222.9 | 9.5%                   | 18.9x | 2.7x  | RENATA                   | 142,867       | 2.8%               | 5.5                  | 26.4x | 5.3x  |
| Fuel & Power          | 1,893    | 1,909   | -16.57   | -0.87% | 23                  | 494,559          | 9.9%               | 905.0   | 7.0%                   | 12.2x | 1.2x  | BEXIMCO                  | 135,128       | 2.7%               | 1,050.7              | 10.8x | 1.8x  |
| Cement                | 2,725    | 2,704   | +21.40   | +0.79% | 7                   | 134,243          | 2.7%               | 236.9   | 1.8%                   | 19.1x | 2.8x  | ICB                      | 108,543       | 2.2%               | 79.1                 | 56.4x | 2.4x  |
| Services & Real Estat | te 1,487 | 1,489   | -2.01    | -0.13% | 8                   | 57,624           | 1.1%               | 651.7   | 5.0%                   | NM    | 1.2x  | LHBL                     | 88,729        | 1.8%               | 197.2                | 22.5x | 4.6x  |
| Engineering           | 4,728    | 4,763   | -34.27   | -0.72% | 42                  | 554,062          | 11.0%              | 1,304.6 | 10.1%                  | 18.7x | 2.0x  | BXPHARMA                 | 87,616        | 1.7%               | 82.0                 | 14.4x | 2.3x  |
| Food & Allied         | 26,271   | 26,413  | -141.48  | -0.54% | 21                  | 464,485          | 9.3%               | 753.3   | 5.8%                   | 31.3x | 9.2x  | BERGERPBL                | 83,466        | 1.7%               | 5.2                  | 27.6x | 7.5x  |
| IT                    | 3,188    | 3,198   | -10.09   | -0.32% | 11                  | 40,507           | 0.8%               | 382.0   | 3.0%                   | 34.6x | 2.9x  | BRACBANK                 | 77,405        | 1.5%               | 18.6                 | 13.5x | 1.6x  |
| Textile               | 1,622    | 1,639   | -17.76   | -1.08% | 58                  | 175,853          | 3.5%               | 2,369.6 | 18.3%                  | 34.0x | 1.1x  | MARICO                   | 74,094        | 1.5%               | 7.6                  | 21.5x | 28.7x |
| Paper & Printing      | 9,180    | 9,201   | -20.53   | -0.22% | 6                   | 33,072           | 0.7%               | 146.5   | 1.1%                   | NM    | 2.4x  | BEACONPHAR               | 53,500        | 1.1%               | 22.2                 | 45.7x | 9.5x  |
| Tannery               | 3,810    | 3,843   | -32.82   | -0.85% | 6                   | 40,350           | 0.8%               | 93.4    | 0.7%                   | NM    | 4.0x  | ISLAMIBANK               | 52,325        | 1.0%               | 4.7                  | 9.7x  | 0.8x  |
| Jute                  | 8,527    | 8,564   | -36.19   | -0.42% | 3                   | 1,978            | 0.0%               | 5.4     | 0.0%                   | NM    | 24.4x | DUTCHBANGL               | 49,209        | 1.0%               | 8.6                  | 8.4x  | 1.4x  |
| Ceramics              | 831      | 830     | +1.07    | +0.13% | 5                   | 37,191           | 0.7%               | 365.5   | 2.8%                   | 37.9x | 2.4x  | POWERGRID                | 47,824        | 1.0%               | 481.5                | 13.7x | 0.5x  |
| Miscellaneous         | 4,795    | 4,765   | +29.93   | +0.63% | 14                  | 263,698          | 5.3%               | 2,037.7 | 15.8%                  | 15.1x | 2.4x  | TITASGAS                 | 42,240        | 0.8%               | 45.3                 | 12.3x | 0.6x  |
| Bond**                | 88       | 89      | -1.25    | -1.40% | 7                   | 31,986           | 0.6%               | 6.3     | 0.0%                   | NM    | NM    | SUMITPOWER               | 41,540        | 0.8%               | 17.0                 | 7.8x  | 1.1x  |

| Top Ten Gainers | Close Price<br>(BDT) | $\Delta$ % | Turnover<br>(BDT Mn) | PE    | РВ    |
|-----------------|----------------------|------------|----------------------|-------|-------|
| BBS             | 24.2                 | +10.0%     | 206.5                | 45.3x | 1.6x  |
| NPOLYMER        | 57.3                 | +10.0%     | 129.5                | 17.1x | 2.0x  |
| UNIONBANK       | 13.3                 | +9.9%      | 52.1                 | 12.5x | 0.9x  |
| UNIONINS        | 28.1                 | +9.8%      | 0.1                  | 21.9x | 1.8x  |
| BDTHAIFOOD      | 16.0                 | +9.6%      | 0.0                  | 30.1x | 1.1x  |
| QUEENSOUTH      | 35.4                 | +8.6%      | 411.8                | 29.7x | 2.3x  |
| GEMINISEA       | 389.7                | +8.5%      | 96.5                 | 30.5x | 64.4x |
| PHARMAID        | 842.0                | +7.4%      | 143.9                | 48.8x | 8.6x  |
| AGNISYSL        | 27.6                 | +6.2%      | 228.8                | 32.1x | 1.9x  |
| TAMIJTEX        | 171.8                | +5.6%      | 5.4                  | 36.9x | 2.1x  |

| Top Ten Losers | Close Price<br>(BDT) | Δ%     | Turnover<br>(BDT Mn) | PE    | РВ   |
|----------------|----------------------|--------|----------------------|-------|------|
| SAMORITA       | 101.3                | -10.0% | 37.5                 | 47.3x | 2.0x |
| BENGALWTL      | 22.7                 | -8.5%  | 11.8                 | 52.6x | 0.9x |
| HFL            | 24.5                 | -8.2%  | 55.8                 | NM    | 0.6x |
| ACTIVEFINE     | 25.8                 | -7.2%  | 116.5                | NM    | 1.2x |
| MALEKSPIN      | 31.5                 | -7.1%  | 322.9                | 7.4x  | 0.7x |
| GHCL           | 33.6                 | -6.7%  | 3.0                  | NM    | 0.6x |
| ZAHINTEX       | 7.1                  | -6.6%  | 4.6                  | NM    | 0.5x |
| DSHGARME       | 171.7                | -6.5%  | 22.6                 | NM    | 8.6x |
| SINOBANGLA     | 50.5                 | -6.3%  | 11.3                 | 30.8x | 1.8x |
| BEACONPHAR     | 231.6                | -6.0%  | 22.2                 | 45.7x | 9.5x |
|                |                      |        |                      |       |      |

| Top Twenty Free Float Mcap | Free Float<br>Mcap (BDT Mn) | % of Total Free Float Mcap | PE    | РВ   |
|----------------------------|-----------------------------|----------------------------|-------|------|
| SQURPHARMA                 | 128,297                     | 6.8%                       | 11.5x | 2.0x |
| BATBC                      | 93,339                      | 4.9%                       | 25.7x | 8.8x |
| BEXIMCO                    | 90,063                      | 4.8%                       | 10.8x | 1.8x |
| RENATA                     | 69,619                      | 3.7%                       | 26.4x | 5.3x |
| BXPHARMA                   | 61,174                      | 3.2%                       | 14.4x | 2.3x |
| GP                         | 47,801                      | 2.5%                       | 14.0x | 9.6x |
| BRACBANK                   | 41,613                      | 2.2%                       | 13.5x | 1.6x |
| BEACONPHAR                 | 37,450                      | 2.0%                       | 45.7x | 9.5x |
| LHBL                       | 31,339                      | 1.7%                       | 22.5x | 4.6x |
| EBL                        | 25,507                      | 1.4%                       | 6.7x  | 1.2x |
| ISLAMIBANK                 | 25,472                      | 1.3%                       | 9.7x  | 0.8x |
| OLYMPIC                    | 19,920                      | 1.1%                       | 16.9x | 3.3x |
| ROBI                       | 19.904                      | 1.1%                       | 86.7x | 3.0x |

| SQURPHARMA | 128,297 | 6.8% | 11.5x | 2.0x |
|------------|---------|------|-------|------|
| BATBC      | 93,339  | 4.9% | 25.7x | 8.8x |
| BEXIMCO    | 90,063  | 4.8% | 10.8x | 1.8x |
| RENATA     | 69,619  | 3.7% | 26.4x | 5.3x |
| BXPHARMA   | 61,174  | 3.2% | 14.4x | 2.3x |
| GP         | 47,801  | 2.5% | 14.0x | 9.6x |
| BRACBANK   | 41,613  | 2.2% | 13.5x | 1.6x |
| BEACONPHAR | 37,450  | 2.0% | 45.7x | 9.5x |
| LHBL       | 31,339  | 1.7% | 22.5x | 4.6x |
| EBL        | 25,507  | 1.4% | 6.7x  | 1.2x |
| ISLAMIBANK | 25,472  | 1.3% | 9.7x  | 0.8x |
| OLYMPIC    | 19,920  | 1.1% | 16.9x | 3.3x |
| ROBI       | 19,904  | 1.1% | 86.7x | 3.0x |
| CITYBANK   | 19,608  | 1.0% | 6.5x  | 0.9x |
| PUBALIBANK | 19,441  | 1.0% | 5.3x  | 0.7x |
| IFIC       | 17,566  | 0.9% | 13.9x | 1.0x |
| ORIONPHARM | 17,301  | 0.9% | 31.1x | 1.3x |
| BSRMLTD    | 17,269  | 0.9% | 5.9x  | 0.8x |
| ALARABANK  | 16,776  | 0.9% | 10.4x | 1.2x |
| NBL        | 16,580  | 0.9% | 6.3x  | 0.4x |
|            |         | •    | ,     |      |

<sup>\*\*</sup> The base of the Bond index starts at 100, starting from Jan 13, 2022

| Most Traded<br>Share | Close Price<br>(BDT) | Δ%    | Turnover<br>(BDT Mn) | PE    | РВ   |
|----------------------|----------------------|-------|----------------------|-------|------|
| BEXIMCO              | 154.2                | +0.5% | 1,050.7              | 10.8x | 1.8x |
| BSC                  | 134.2                | +2.2% | 863.2                | 15.8x | 2.1x |
| POWERGRID            | 67.1                 | -4.4% | 481.5                | 13.7x | 0.5x |
| QUEENSOUTH           | 35.4                 | +8.6% | 411.8                | 29.7x | 2.3x |
| ORIONPHARM           | 108.7                | +2.5% | 383.0                | 31.1x | 1.3x |
| SAIFPOWER            | 44.1                 | +1.6% | 331.4                | 24.6x | 2.7x |
| MAKSONSPIN           | 27.6                 | -2.8% | 331.4                | 8.3x  | 1.3x |
| MALEKSPIN            | 31.5                 | -7.1% | 322.9                | 7.4x  | 0.7x |
| RAKCERAMIC           | 59.0                 | +0.9% | 312.6                | 29.4x | 3.5x |
| MATINSPINN           | 73.4                 | -0.4% | 258.4                | 7.5x  | 1.3x |

| Block Trade | Maximum Price (BDT) | Price<br>(BDT) | No. of<br>Trade | Quantity<br>('000) | Turnover<br>(BDT Mn) |
|-------------|---------------------|----------------|-----------------|--------------------|----------------------|
| PTL         | 102.0               | 93.6           | 2.0             | 776                | 79.10                |
| NPOLYMER    | 57.3                | 57.3           | 2.0             | 1,000              | 57.30                |
| PROVATIINS  | 110.0               | 110.0          | 3.0             | 505                | 55.55                |
| ISLAMIBANK  | 29.3                | 29.3           | 2.0             | 1,600              | 46.88                |
| SKICL       | 78.1                | 78.1           | 4.0             | 399                | 31.16                |
| ANWARGALV   | 420.0               | 420.0          | 1.0             | 48                 | 20.16                |
| RAKCERAMIC  | 59.2                | 59.2           | 2.0             | 300                | 17.76                |
| BEACONPHAR  | 263.0               | 225.1          | 3.0             | 74                 | 17.56                |
| NEWLINE     | 40.9                | 40.9           | 1.0             | 322                | 13.17                |
| SHEPHERD    | 32.0                | 27.0           | 3.0             | 393                | 12.35                |



| Block Trade | Maximum<br>Price (BDT) | Minimum<br>Price (BDT) | Turnover<br>(BDT Mn) | Quantity<br>('000) | No. of<br>Trade |
|-------------|------------------------|------------------------|----------------------|--------------------|-----------------|
| PTL         | 102.0                  | 93.6                   | 79.1                 | 776                | 2               |
| NPOLYMER    | 57.3                   | 57.3                   | 57.3                 | 1,000              | 2               |
| PROVATIINS  | 110.0                  | 110.0                  | 55.5                 | 505                | 3               |
| ISLAMIBANK  | 29.3                   | 29.3                   | 46.9                 | 1,600              | 2               |
| SKICL       | 78.1                   | 78.1                   | 31.2                 | 399                | 4               |
| ANWARGALV   | 420.0                  | 420.0                  | 20.2                 | 48                 | 1               |
| RAKCERAMIC  | 59.2                   | 59.2                   | 17.8                 | 300                | 2               |
| BEACONPHAR  | 263.0                  | 225.1                  | 17.6                 | 74                 | 3               |
| NEWLINE     | 40.9                   | 40.9                   | 13.2                 | 322                | 1               |
| SHEPHERD    | 32.0                   | 27.0                   | 12.4                 | 393                | 3               |
| AL-HAJTEX   | 90.1                   | 90.0                   | 7.7                  | 86                 | 4               |
| YPL         | 16.2                   | 16.1                   | 5.5                  | 343                | 2               |
| BSCCL       | 234.0                  | 234.0                  | 4.4                  | 19                 | 1               |
| APSCLBOND   | 5,350.0                | 5,350.0                | 2.7                  | 1                  | 1               |
| BARKAPOWER  | 22.0                   | 22.0                   | 2.6                  | 120                | 1               |
| FAREASTLIF  | 115.0                  | 115.0                  | 2.3                  | 20                 | 1               |
| BSRMLTD     | 108.9                  | 108.9                  | 2.2                  | 20                 | 1               |
| PRIMEINSUR  | 85.0                   | 85.0                   | 2.1                  | 25                 | 1               |
| BXPHARMA    | 202.0                  | 202.0                  | 2.0                  | 10                 | 1               |
| PHARMAID    | 813.0                  | 750.0                  | 1.9                  | 2                  | 3               |
| QUEENSOUTH  | 30.5                   | 30.5                   | 1.8                  | 60                 | 1               |
| SAMORITA    | 115.0                  | 115.0                  | 1.7                  | 15                 | 1               |
| Total       |                        |                        | 403.2                |                    | 59              |

**Upcoming Corporate Events** 

| DSE Ticker                    | Right Share | Dividend |        | Event       | Date      |  |
|-------------------------------|-------------|----------|--------|-------------|-----------|--|
| DOL TICKEI                    | Right Share |          | Cash   | Lveiit      | Date      |  |
| NLI First Mutual Fund         | -           | 0.0%     | 0.0%   | Record Date | 06-Feb-22 |  |
| Tallu Spinning Mills Ltd.     | -           | 0.0%     | 0.0%   | Record Date | 13-Feb-22 |  |
| Marico Bangladesh Limited     | -           | 0.0%     | 200.0% | Record Date | 16-Feb-22 |  |
| Singer Bangladesh Limited     | -           | 0.0%     | 60.0%  | Record Date | 16-Feb-22 |  |
| Monno Fabrics Limited         | -           | 0.0%     | 1.0%   | Record Date | 17-Feb-22 |  |
| Berger Paints Bangladesh Ltd. | -           | 0.0%     | 300.0% | Record Date | 17-Feb-22 |  |
| Grameenphone Ltd.             | -           | 0.0%     | 125.0% | Record Date | 23-Feb-22 |  |

# Important DSE News

#### **BERGERPBL**

The Board of Directors of the Company has declared 300% interim cash dividend from the Retained Earnings reported in the audited Financial Statements as on March 31, 2021. Record date for entitlement of interim cash dividend: 17.02.2022.

**(Q3 un-audited):** Consolidated EPS was Tk. 17.52 for October-December 2021 as against Tk. 19.45 for October-December 2020; Consolidated EPS was Tk. 43.18 for April-December 2021 as against Tk. 36.03 for April-December 2020. Consolidated NOCFPS was Tk. 25.89 for April-December 2021 as against Tk. 44.55 for April-December 2020. Consolidated NAV per share was Tk. 238.45 as on December 31, 2021 and Tk. 232.78 as on March 31, 2021.

## **BXPHARMA**

**(Q2 Un-audited):** Consolidated EPS was Tk. 3.84 for October-December 2021 as against Tk. 2.54 for October-December 2020; Consolidated EPS was Tk. 7.12 for July-December 2021 as against Tk. 4.95 for July-December 2020. Consolidated NOCFPS was Tk. 8.22 for July-December 2021 as against Tk. 4.91 for July-December 2020. Consolidated NAV per share was Tk. 86.65 as on December 31, 2021 and Tk. 76.45 as on December 31, 2020.

## **BEXIMCO**

(Q2 Un-audited): EPS was Tk. 4.56 for October-December 2021 as against Tk. 1.78 for October-December 2020; EPS was Tk. 8.67 for July-December 2021 as against Tk. 1.92 for July-December 2020. NOCFPS was Tk. 14.62 for July-December 2021 as against Tk. 13.55 for July-December 2020. NAV per share was Tk. 83.72 as on December 31, 2021 and Tk. 78.28 as on June 30, 2021.

#### **BEACONPHAR**

(Q2 Un-audited): EPS was Tk. 1.07 for October-December 2021 as against Tk. 1.01 for October-December 2020; EPS was Tk. 2.59 for July-December 2021 as against Tk. 1.26 for July-December 2020. NOCFPS was Tk. (0.55) for July-December 2021 as against Tk. (0.48) for July-December 2020. NAV per share was Tk. 24.27 as on December 31, 2021 and Tk. 20.71 as on December 31, 2020.

#### **POWERGRID**

(Q2 Un-audited): EPS was Tk. 0.93 for October-December 2021 as against Tk. 1.26 for October-December 2020; EPS was Tk. 2.75 for July-December 2021 as against Tk. 2.51 for July-December 2020. NOCFPS was Tk. 6.74 for July-December 2021 as against Tk. 10.24 for July-December 2020. NAV per share was Tk. 131.84 as on December 31, 2021 and Tk. 120.40 as on December 31, 2020.

#### RENATA

**(Q2 Un-audited):** Consolidated EPS was Tk. 12.72 for October-December 2021 as against Tk. 10.84 for October-December 2020; Consolidated EPS was Tk. 25.62 for July-December 2021 as against Tk. 22.39 for July-December 2020. Consolidated NOCFPS was Tk. 15.54 for July-December 2021 as against Tk. 20.63 for July-December 2020. Consolidated NAV per share was Tk. 252.36 as on December 31, 2021 and Tk. 239.86 as on June 30, 2021.

#### **GPHISPAT**

(Q2 Un-audited): EPS was Tk. 1.14 for October-December 2021 as against Tk. 0.97 for October-December 2020; EPS was Tk. 2.17 for July-December 2021 as against Tk. 1.59 for July-December 2020. NOCFPS was Tk. 0.86 for July-December 2021 as against Tk. 3.64 for July-December 2020. NAV per share was Tk. 27.52 as on December 31, 2021 and Tk. 29.86 as on June 30, 2021.

## ICB

**(Q2 Un-audited):** Consolidated EPS was Tk. 1.03 for October-December 2021 as against Tk. 0.39 for October-December 2020; Consolidated EPS was Tk. 1.74 for July-December 2021 as against Tk. 0.77 for July-December 2020; Consolidated NOCFPS was Tk. (8.31) for July-December 2021 as against Tk. (6.25) for July-December 2020. Consolidated NAV per share was Tk. 55.59 as on December 31, 2021 and Tk. 54.98 as on June 30, 2021.

**Disclaimer:** This report has been prepared by BRAC EPL Stock Brokerage Ltd and is provided for information purposes. It is not, under any circumstances, to be used or considered as an offer to sell, or a solicitation of any offer to buy. Reasonable care has been taken to ensure that the information is not untrue and misleading. BRAC EPL Stock Brokerage Ltd makes no representation or warranty as to the accuracy or completeness of such information. All opinions and estimates included in this report constitute our judgment as of this date and are subject to change without notice.



#### **ANWARGALV**

**(Q2 Un-audited):** EPS was Tk. 2.50 for October-December 2021 as against Tk. 0.70 for October-December 2020; EPS was Tk. 7.63 for July-December 2021 as against Tk. 1.59 for July-December 2020. NOCFPS was Tk. (0.19) for July-December 2021 as against Tk. 2.09 for July-December 2020. NAV per share was Tk. 20.94 as on December 31, 2021 and Tk. 13.31 as on June 30, 2021.

#### EHL

(Q2 Un-audited): EPS was Tk. 1.89 for October-December 2021 as against Tk. 1.11 for October-December 2020; EPS was Tk. 2.64 for July-December 2021 as against Tk. 1.98 for July-December 2020. NOCFPS was Tk. 17.24 for July-December 2021 as against Tk. 4.31 for July-December 2020. NAV per share was Tk. 71.46 as on December 31, 2021 and Tk. 70.33 as on June 30, 2021.

## **ACMELAB**

**(Q2 Un-audited):** EPS was Tk. 2.40 for October-December, 2021 as against Tk. 1.78 for October-December, 2020; EPS was Tk. 5.17 for July-December, 2021 as against 3.74 for July-December, 2020. NOCFPS was Tk. 7.19 for July-December, 2021 as against Tk. 5.75 for July-December, 2020. NAV per share was Tk. 97.71 as on December 31, 2021 and Tk. 95.04 as on June 30, 2021.

#### **ACTIVEFINE**

(Q2 Un-audited): EPS was Tk. (0.06) for October-December 2021 as against Tk. 0.12 for October-December 2020; EPS was Tk. 0.21 for July-December 2021 as against Tk. 0.15 for July-December, 2020. NOCFPS was Tk. 0.98 for July-December 2021 as against Tk. 0.86 for July-December, 2020. NAV per share was Tk. 22.17 as on December 31, 2021 and Tk. 22.01 as on June 30, 2021.

#### NAVANACNG

**(Q2 Un-audited):** Consolidated EPS was Tk. 0.05 for October-December, 2021 as against Tk. 0.06 for October-December, 2020; Consolidated EPS was Tk. 0.11 for July-December, 2021 as against Tk. 0.17 for July-December, 2020. Consolidated NOCFPS was Tk. 0.02 for July-December, 2021 as against Tk. 1.55 for July-December, 2020. Consolidated NAV per share was Tk. 34.61 as on December 31, 2021 and Tk. 35.28 as on June 30, 2021.

#### **ASTRNLUB**

**(Q2 Un-audited):** EPS was Tk. 1.22 for October-December 2021 as against Tk. 2.94 for October-December 2020; EPS was Tk. 2.96 for July-December 2021 as against Tk. 5.80 for July-December 2020. NOCFPS was Tk. (10.09) for July-December 2021 as against Tk. 21.15 for July-December 2020. NAV per share was Tk. 230.58 as on December 31, 2021 and Tk. 227.63 as on June 30, 2021.

## ADNTEL

**(Q2 Un-audited):** EPS was Tk. 0.60 for October-December 2021 as against Tk. 0.59 for October-December 2020; EPS was Tk. 1.23 for July-December 2021 as against Tk. 1.20 for July-December 2020. NOCFPS was Tk. (0.44) for July-December 2021 as against Tk. 0.39 for July-December 2020. NAV per share was Tk. 26.19 as on December 31, 2021 and Tk. 24.97 as on June 30, 2021.

#### **SPCERAMICS**

**(Q2 Un-audited):** EPS was Tk. 0.08 for October-December 2021 as against Tk. 0.05 for October-December 2020; EPS was Tk. 0.10 for July-December 2021 as against Tk. 0.10 for July-December 2020. NOCFPS was Tk. 0.23 for July-December 2021 as against Tk. 0.12 for July-December 2020. NAV per share was Tk. 31.58 as on December 31, 2021 and Tk. 30.63 as on December 31, 2020. NOCFPS has increased due to increase of revenue collection.

#### **ECABLES**

**(Q2 Un-audited):** EPS was Tk. (0.80) for October-December 2021 as against Tk. (2.06) for October-December 2020; EPS was Tk. (1.81) for July-December 2021 as against Tk. (3.29) for July-December 2020. NOCFPS was Tk. 0.002 for July-December 2021 as against Tk. 7.81 for July-December 2020. NAV per share was Tk. 8.62 as on December 31, 2021 and Tk. 10.42 as on June 30, 2021.

#### **PADMAOIL**

(Q2 Un-audited): EPS was Tk. 5.92 for October-December 2021 as against Tk. 4.80 for October-December 2020; EPS was Tk. 11.67 for July-December 2021 as against Tk. 11.20 for July-December 2020. NOCFPS was Tk. 13.61 for July-December 2021 as against Tk. (46.70) for July-December 2020. NAV per share was Tk. 180.08 as on December 31, 2021 and Tk. 168.41 as on June 30, 2021.

#### **MEGCONMILK**

**(Q2 Un-audited):** EPS was Tk. (1.74) for October-December 2021 as against Tk. (1.95) for October-December 2020; EPS was Tk. (3.70) for July-December 2021 as against Tk. (3.98) for July-December 2020. NOCFPS was Tk. 2.67 for July-December 2021 as against Tk. 1.65 for July-December 2020. NAV per share was Tk. (71.50) as on December 31, 2021 and Tk. (63.53) as on December 31, 2020.

#### **MEGHNAPET**

**(Q2 Un-audited):** EPS was Tk. (0.06) for October-December 2021 as against Tk. (0.07) for October-December 2020; EPS was Tk. (0.125) for July-December 2021 as against Tk. (0.14) for July-December 2020. NOCFPS was Tk. 0.00 for July-December 2021 as against Tk. 0.00 for July-December 2020. NAV per share was Tk. (4.67) as on December 31, 2021 and Tk. (4.35) as on December 31, 2020.

#### **PRIMEINSUR**

Alpha Credit Rating Limited (AlphaRating) has rated the Company as "AA" in the long term and "ST-2" in the short term along with a stable outlook based on audited financial statements of the Company as on December 31, 2020 and relevant qualitative information till January 26, 2022.

## INTRACO

Intraco Properties Ltd., a Placement holder of the Company (where Mr. H.M Hakim Ali and Mr. Mohammed Riyadh Ali are the directors (Chairman & Sponsor Director) of Intraco Refueling Station Limited and they are also the chairman and Managing Director of Intraco Properties Ltd.), has expressed its intention to sell of 3,00,000 shares out of its total holding of 11,22,036 shares of the Company at prevailing market price (in the Public market) through Dhaka Stock Exchange.

**Disclaimer:** This report has been prepared by BRAC EPL Stock Brokerage Ltd and is provided for information purposes. It is not, under any circumstances, to be used or considered as an offer to sell, or a solicitation of any offer to buy. Reasonable care has been taken to ensure that the information is not untrue and misleading. BRAC EPL Stock Brokerage Ltd makes no representation or warranty as to the accuracy or completeness of such information. All opinions and estimates included in this report constitute our judgment as of this date and are subject to change without notice.