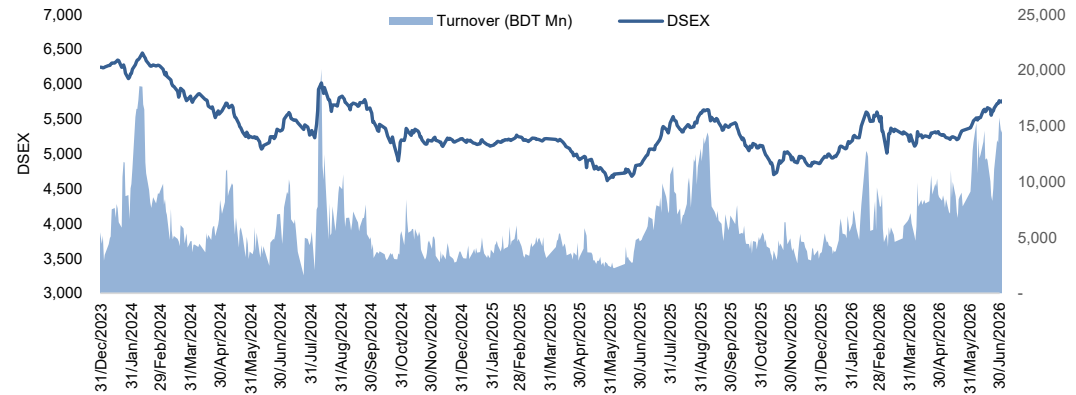


## Daily Market Update

The market closed in green today. The benchmark index DSEX (+0.76%) gained 43.55 points and closed at 5,787.41. The blue-chip index DS30 (+1.36%), the Shariah-based index DSES (+0.79%), and the large-cap index CDSET (+0.87%) closed at 2,191.33, 1,178.12, and 1,149.46 points, respectively. All the large-cap sectors posted positive performance today. NBF1 booked the highest gain of 1.92% followed by Fuel & Power (+1.50%), Engineering (+1.27%), Pharmaceutical (+0.80%), Bank (+0.26%), Food & Allied (+0.22%), and Telecommunication (+0.10%), respectively. Block trades contributed 3.2% of the overall market turnover. Malek Spinning Mills PLC. (+1.7%) was the most traded share with a turnover of BDT 534 million.



| Index | Closing  | Opening  | Point Δ | %Δ     | YTD %Δ |
|-------|----------|----------|---------|--------|--------|
| DSEX  | 5,787.41 | 5,743.86 | +43.55  | +0.76% | +19.0% |
| DS30  | 2,191.33 | 2,162.01 | +29.31  | +1.36% | +18.2% |
| DSES  | 1,178.12 | 1,168.93 | +9.19   | +0.79% | +17.7% |
| CDSET | 1,149.46 | 1,139.56 | +9.90   | +0.87% | +14.4% |

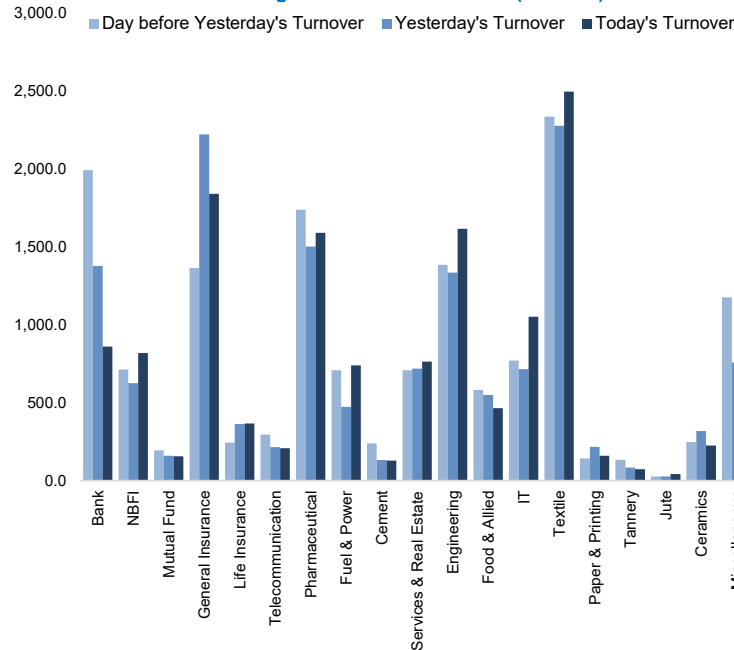
|                     | Advanced | Declined | Unchanged | Total |
|---------------------|----------|----------|-----------|-------|
| All Category        | 177      | 153      | 59        | 389   |
| A Category (Equity) | 92       | 75       | 28        | 195   |
| B Category (Equity) | 42       | 28       | 4         | 74    |
| N Category (Equity) | 0        | 0        | 0         | 0     |
| Z Category (Equity) | 43       | 50       | 27        | 120   |
| Mutual Funds        | 11       | 7        | 16        | 34    |
| Corporate Bonds     | 0        | 2        | 0         | 2     |
| Treasury Bonds      | 0        | 1        | 0         | 1     |

|              |           | Today     | Last Day  | Daily %Δ |
|--------------|-----------|-----------|-----------|----------|
| Mcap         | Mn BDT    | 6,996,746 | 6,977,391 | +0.3%    |
|              | Mn USD    | 56,942    | 56,784    |          |
| Turnover     | Mn BDT    | 15,301    | 14,395    | +6.3%    |
|              | Mn USD    | 125       | 117       |          |
| Volume       | Mn Shares | 460       | 422       | +9.0%    |
| No. of Trade |           | 336,987   | 327,405   | +2.9%    |

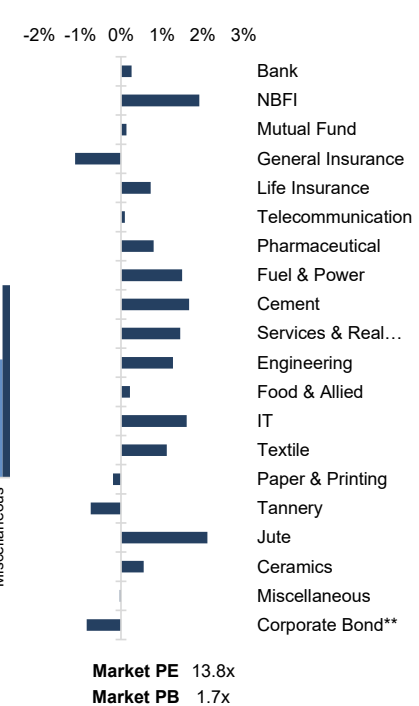
\* Average Interbank Exchange Rate is BDT 122.88 as of Jul 02, 2026

|   |   |
|---|---|
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|---|---|

**Figure: Sectorial Turnover (BDT Mn)**



**Figure: Sectorial Mcap Change**



\* Market P/E and P/BV calculation excludes Mutual Fund, Life Insurance, selected NBFIs and Banks

| Sector Index           | Closing | Opening | Points Δ | %Δ     | No. of Companies | Mcap (BDT Mn) | % of Total Mcap | Turnover (BDT Mn) | % of Total Turnover | PE    | PB   | Top Twenty Market Cap | Mcap (BDT Mn) | % of Total Mcap | Turnover (BDT Mn) | PE    | PB    |
|------------------------|---------|---------|----------|--------|------------------|---------------|-----------------|-------------------|---------------------|-------|------|-----------------------|---------------|-----------------|-------------------|-------|-------|
| Bank                   | 1,552   | 1,548   | +3.96    | +0.26% | 36               | 739,521       | 10.6%           | 859.0             | 5.8%                | 6.9x  | 0.7x | GP                    | 347,837       | 9.5%            | 31.2              | 11.7x | 5.6x  |
| NBFI                   | 1,183   | 1,161   | +22.24   | +1.92% | 23               | 112,511       | 1.6%            | 817.2             | 5.5%                | NM    | 1.2x | SQURPHARMA            | 197,058       | 5.4%            | 93.2              | 7.6x  | 1.3x  |
| Mutual Fund            | 557     | 557     | +0.74    | +0.13% | 36               | 26,849        | 0.4%            | 156.0             | 1.1%                | NM    | 0.5x | ROBI                  | 169,185       | 4.6%            | 101.5             | 16.2x | 2.3x  |
| General Insurance      | 4,319   | 4,368   | -49.19   | -1.13% | 43               | 122,019       | 1.7%            | 1,837.0           | 12.4%               | 19.6x | 1.7x | BRACBANK              | 146,761       | 4.0%            | 147.3             | 7.4x  | 1.3x  |
| Life Insurance         | 1,962   | 1,948   | +14.15   | +0.73% | 15               | 55,311        | 0.8%            | 366.0             | 2.5%                | NM    | NM   | WALTONHIL             | 132,156       | 3.6%            | 17.5              | 13.2x | 1.1x  |
| Telecommunication      | 4,714   | 4,709   | +4.59    | +0.10% | 3                | 546,949       | 7.8%            | 207.7             | 1.4%                | 12.7x | 3.6x | BATBC                 | 117,774       | 3.2%            | 20.0              | 24.8x | 2.1x  |
| Pharmaceutical         | 3,219   | 3,194   | +25.50   | +0.80% | 34               | 607,719       | 8.7%            | 1,587.1           | 10.7%               | 11.0x | 1.5x | MARICO                | 86,568        | 2.4%            | 9.3               | 7.5x  | 29.9x |
| Fuel & Power           | 1,169   | 1,152   | +17.27   | +1.50% | 23               | 308,672       | 4.4%            | 739.1             | 5.0%                | 9.9x  | 0.6x | UPGDCL                | 73,042        | 2.0%            | 27.3              | 7.9x  | 1.5x  |
| Cement                 | 2,146   | 2,111   | +35.22   | +1.67% | 7                | 100,977       | 1.4%            | 127.7             | 0.9%                | 23.4x | 2.2x | BERGERPBL             | 69,819        | 1.9%            | 20.7              | 18.8x | 3.6x  |
| Services & Real Estate | 1,159   | 1,143   | +16.60   | +1.45% | 9                | 63,091        | 0.9%            | 762.7             | 5.1%                | 25.7x | 0.5x | BXPHERMA              | 67,184        | 1.8%            | 412.7             | 7.8x  | 1.1x  |
| Engineering            | 2,789   | 2,754   | +35.08   | +1.27% | 42               | 312,629       | 4.5%            | 1,613.2           | 10.9%               | 18.1x | 0.9x | PUBALIBANK            | 57,003        | 1.6%            | 5.8               | 5.0x  | 0.8x  |
| Food & Allied          | 12,503  | 12,476  | +27.36   | +0.22% | 21               | 228,253       | 3.3%            | 464.3             | 3.1%                | 38.5x | 3.4x | CITYBANK              | 55,106        | 1.5%            | 85.8              | 3.7x  | 0.8x  |
| IT                     | 2,631   | 2,590   | +41.60   | +1.61% | 11               | 34,846        | 0.5%            | 1,050.7           | 7.1%                | 39.4x | 2.1x | RENATA                | 53,150        | 1.5%            | 26.1              | 19.5x | 1.4x  |
| Textile                | 1,370   | 1,355   | +15.18   | +1.12% | 58               | 142,528       | 2.0%            | 2,491.9           | 16.8%               | NM    | 1.0x | ISLAMIBANK            | 49,910        | 1.4%            | 10.1              | NM    | 0.7x  |
| Paper & Printing       | 4,834   | 4,844   | -9.49    | -0.20% | 6                | 22,644        | 0.3%            | 160.0             | 1.1%                | NM    | 1.5x | DUTCHBANGL            | 45,169        | 1.2%            | 24.3              | 4.0x  | 0.7x  |
| Tannery                | 2,097   | 2,113   | -15.71   | -0.74% | 6                | 24,357        | 0.3%            | 73.6              | 0.5%                | NM    | 1.5x | EBL                   | 40,763        | 1.1%            | 47.7              | 4.8x  | 0.8x  |
| Jute                   | 13,038  | 12,768  | +270.01  | +2.11% | 3                | 2,844         | 0.0%            | 42.1              | 0.3%                | NM    | 1.8x | UNILEVERCL            | 39,846        | 1.1%            | 0.8               | 51.2x | 16.9x |
| Ceramics               | 508     | 505     | +2.81    | +0.56% | 5                | 22,949        | 0.3%            | 224.4             | 1.5%                | NM    | 1.5x | ICB                   | 39,374        | 1.1%            | 11.0              | NM    | 1.5x  |
| Miscellaneous          | 2,635   | 2,636   | -0.84    | -0.03% | 15               | 143,073       | 2.0%            | 1,232.5           | 8.3%                | 56.4x | 1.1x | PRIMEBANK             | 36,559        | 1.0%            | 52.4              | 4.0x  | 0.8x  |
| Corporate Bond**       | 18,989  | 19,149  | -160.45  | -0.84% | 16               | 42,011        | 0.6%            | 1.1               | 0.0%                | NM    | NM   | POWERGRID             | 35,913        | 1.0%            | 5.8               | 8.9x  | 0.3x  |
| Treasury Bond**        | 2,175   | 2,177   | -1.68    | -0.08% | 232              | 3,340,965     | 47.7%           | 3.0               | 0.0%                | NM    | NM   |                       |               |                 |                   |       |       |

| Top Ten Gainers | Close Price (BDT) | Δ%     | Turnover (BDT Mn) | PE    | PB     | Top Twenty Free Float Mcap | Free Float Mcap (BDT Mn) | % of Total Free Float Mcap | PE    | PB   | Most Traded Share | Close Price (BDT)   | Δ%                  | Turnover (BDT Mn) | PE              | PB                |
|-----------------|-------------------|--------|-------------------|-------|--------|----------------------------|--------------------------|----------------------------|-------|------|-------------------|---------------------|---------------------|-------------------|-----------------|-------------------|
| ATLASBANG       | 78.6              | +9.9%  | 5.1               | NM    | 0.7x   | SQURPHARMA                 | 110,057                  | 7.2%                       | 7.6x  | 1.3x | MALEKSPIN         | 40.8                | +1.7%               | 534.1             | 7.2x            | 0.6x              |
| UNIQUEHRL       | 46.5              | +9.9%  | 182.1             | 9.3x  | 0.5x   | BRACBANK                   | 79,002                   | 5.1%                       | 7.4x  | 1.3x | BXPHERMA          | 150.6               | +3.6%               | 412.7             | 7.8x            | 1.1x              |
| DSSL            | 12.2              | +9.9%  | 125.7             | NM    | 0.7x   | ISLAMIBANK                 | 49,820                   | 3.2%                       | NM    | 0.7x | BEXIMCO           | 29.6                | -3.0%               | 410.7             | NM              | 0.4x              |
| USMANIAGL       | 55.6              | +9.9%  | 5.2               | NM    | 0.9x   | BXPHERMA                   | 46,942                   | 3.1%                       | 7.8x  | 1.1x | IPDC              | 35.2                | +5.1%               | 398.8             | 31.2x           | 2.1x              |
| PRIMEFIN        | 3.6               | +9.1%  | 10.0              | NM    | NM     | WALTONHIL                  | 43,492                   | 2.8%                       | 13.2x | 1.1x | BSC               | 119.1               | +6.1%               | 387.7             | 6.3x            | 1.0x              |
| PF1STMF         | 9.6               | +9.09% | 15.6              | NM    | 0.8x   | PUBALIBANK                 | 38,836                   | 2.5%                       | 5.0x  | 0.8x | SAPORTL           | 48.8                | -3.4%               | 342.6             | 23.0x           | 1.4x              |
| GSPFINANCE      | 4.0               | +8.1%  | 7.6               | NM    | NM     | CITYBANK                   | 38,370                   | 2.5%                       | 3.7x  | 0.8x | ITC               | 49.7                | -                   | 338.1             | 14.9x           | 2.0x              |
| FAREASTFIN      | 1.4               | +7.7%  | 0.4               | NM    | NM     | GP                         | 34,784                   | 2.3%                       | 11.7x | 5.6x | FEKDIL            | 20.8                | +3.0%               | 289.9             | NM              | 1.1x              |
| ILFSL           | 1.4               | +7.7%  | 2.1               | NM    | NM     | BATBC                      | 31,151                   | 2.0%                       | 24.8x | 2.1x | SPCL              | 58.8                | +5.2%               | 282.7             | 11.6x           | 1.4x              |
| 1STPRIMFMF      | 24.9              | +6.9%  | 33.3              | NM    | 1.7x   | EBL                        | 27,947                   | 1.8%                       | 4.8x  | 0.8x | BSRMSTEEL         | 90.9                | +4.7%               | 238.3             | 5.6x            | 0.9x              |
|                 |                   |        |                   |       |        | RENATA                     | 25,890                   | 1.7%                       | 19.5x | 1.4x |                   |                     |                     |                   |                 |                   |
|                 |                   |        |                   |       |        | LHB                        | 23,980                   | 1.6%                       | 13.5x | 3.3x |                   |                     |                     |                   |                 |                   |
|                 |                   |        |                   |       |        | PRIMEBANK                  | 22,838                   | 1.5%                       | 4.0x  | 0.8x |                   |                     |                     |                   |                 |                   |
|                 |                   |        |                   |       |        | OLYMPIC                    | 19,519                   | 1.3%                       | 16.4x | 2.3x |                   |                     |                     |                   |                 |                   |
|                 |                   |        |                   |       |        | BEXIMCO                    | 18,676                   | 1.2%                       | NM    | 0.4x |                   |                     |                     |                   |                 |                   |
|                 |                   |        |                   |       |        | UTTARABANK                 | 18,368                   | 1.2%                       | NM    | 0.8x |                   |                     |                     |                   |                 |                   |
|                 |                   |        |                   |       |        | BSRMLTD                    | 17,242                   | 1.1%                       | 5.0x  | 0.6x |                   |                     |                     |                   |                 |                   |
|                 |                   |        |                   |       |        | ROBI                       | 16,919                   | 1.1%                       | 16.2x | 2.3x |                   |                     |                     |                   |                 |                   |
|                 |                   |        |                   |       |        | BEACONPHAR                 | 15,962                   | 1.0%                       | 18.2x | 3.4x |                   |                     |                     |                   |                 |                   |
|                 |                   |        |                   |       |        | ALARABANK                  | 15,154                   | 1.0%                       | 18.5x | 0.7x |                   |                     |                     |                   |                 |                   |
|                 |                   |        |                   |       |        |                            |                          |                            |       |      |                   |                     |                     |                   |                 |                   |
| Top Ten Losers  | Close Price (BDT) | Δ%     | Turnover (BDT Mn) | PE    | PB     |                            |                          |                            |       |      | Block Trade       | Maximum Price (BDT) | Minimum Price (BDT) | No. of Trade      | Quantity ('000) | Turnover (BDT Mn) |
| FAMILYTEX       | 2.4               | -7.7%  | 4.9               | NM    | 0.2x   |                            |                          |                            |       |      | DOMINAGE          | 81.9                | 74.0                | 22.0              | 1,091           | 82.46             |
| KBPPWBIL        | 38.2              | -5.9%  | 99.0              | 55.4x | 3x     |                            |                          |                            |       |      | ENVOYTEX          | 57.5                | 57.5                | 1.0               | 1,285           | 73.89             |
| ZEALBANGLA      | 151.5             | -4.8%  | 13.9              | NM    | NM     |                            |                          |                            |       |      | FINEFOODS         | 508.0               | 477.0               | 5.0               | 140             | 70.66             |
| DULAMIACOT      | 192.4             | -4.8%  | 13.9              | NM    | NM     |                            |                          |                            |       |      | APEXSPINN         | 405.0               | 366.0               | 4.0               | 95              | 35.10             |
| SAIFPOWER       | 10.2              | -4.7%  | 13.2              | 29.1x | 0.6x   |                            |                          |                            |       |      | GQBALLPEN         | 600.0               | 600.0               | 1.0               | 50              | 29.88             |
| MIDASFIN        | 6.2               | -4.6%  | 0.6               | NM    | 620.0x |                            |                          |                            |       |      | MEGHNAPE          | 76.0                | 75.0                | 5.0               | 289             | 21.84             |
| SHARPIND        | 21.9              | -3.9%  | 19.3              | NM    | 2.8x   |                            |                          |                            |       |      | IPDC              | 33.0                | 32.8                | 4.0               | 644             | 21.13             |
| SPCERAMICS      | 24.7              | -3.9%  | 70.5              | NM    | 0.8x   |                            |                          |                            |       |      | ASIATICLAB        | 129.0               | 121.0               | 3.0               | 149             | 19.18             |
| PRIMEINSUR      | 45.4              | -3.8%  | 23.4              | 21.0x | 1.9x   |                            |                          |                            |       |      | NCCBANK           | 17.0                | 16.0                | 4.0               | 1,068           | 17.14             |
| PRIMETEX        | 17.8              | -3.8%  | 1.5               | NM    | 0.3x   |                            |                          |                            |       |      | ITC               | 52.0                | 51.9                | 2.0               | 311             | 16.16             |

\* Bank and NBFI sector PE calculation methodology has been modified.  
 \*\* The base of the Bond Index starts at 100, starting from Jan 13, 2022.  
 Similarly, Treasury Bond Index starts at 100, starting from Oct 10, 2022

| Block Trade  | Maximum Price (BDT) | Minimum Price | Turnover (BDT Mn) | Quantity ('000) | No. of Trade | Important DSE News |
|--------------|---------------------|---------------|-------------------|-----------------|--------------|--------------------|
| DOMINAGE     | 81.9                | 74.0          | 82.5              | 1,091           | 22           |                    |
| ENVOYTEX     | 57.5                | 57.5          | 73.9              | 1,285           | 1            |                    |
| FINEFOODS    | 508.0               | 477.0         | 70.7              | 140             | 5            |                    |
| APEXSPINN    | 405.0               | 366.0         | 35.1              | 95              | 4            |                    |
| GQBALLPEN    | 600.0               | 600.0         | 29.9              | 50              | 1            |                    |
| MEGHNAPET    | 76.0                | 75.0          | 21.8              | 289             | 5            |                    |
| IPDC         | 33.0                | 32.8          | 21.1              | 644             | 4            |                    |
| ASIATICLAB   | 129.0               | 121.0         | 19.2              | 149             | 3            |                    |
| NCCBANK      | 17.0                | 16.0          | 17.1              | 1,068           | 4            |                    |
| ITC          | 52.0                | 51.9          | 16.2              | 311             | 2            |                    |
| JAMUNABANK   | 24.1                | 24.1          | 9.6               | 400             | 2            |                    |
| NITOLINS     | 34.0                | 34.0          | 8.5               | 251             | 1            |                    |
| PTL          | 74.9                | 62.7          | 8.3               | 128             | 4            |                    |
| BDCOM        | 36.5                | 36.5          | 7.3               | 200             | 1            |                    |
| BATBC        | 217.5               | 217.5         | 4.5               | 21              | 1            |                    |
| ISLAMIINS    | 66.2                | 63.0          | 4.2               | 66              | 2            |                    |
| SAMORITA     | 90.0                | 90.0          | 3.9               | 44              | 5            |                    |
| KAY&QUE      | 472.0               | 472.0         | 3.4               | 7               | 1            |                    |
| PF1STMF      | 8.8                 | 8.6           | 3.2               | 372             | 5            |                    |
| SHYAMPSUG    | 252.5               | 252.1         | 3.1               | 12              | 2            |                    |
| SHASHADNIM   | 25.3                | 25.1          | 3.0               | 120             | 2            |                    |
| MALEKSPIN    | 38.8                | 36.1          | 2.9               | 77              | 3            |                    |
| <b>Total</b> |                     |               | <b>484.2</b>      |                 | <b>115</b>   |                    |

**Upcoming Corporate Events**

| DSE Ticker | Right Share | Dividend |        | Event       | Date      |
|------------|-------------|----------|--------|-------------|-----------|
|            |             | Stock    | Cash   |             |           |
| DGIC       |             | 0.0%     | 2.0%   | Record Date | 7-Jul-26  |
| BERGERPBL  |             | 0.0%     | 525.0% | Record Date | 7-Jul-26  |
| SKTRIMS    |             | 0.0%     | 0.0%   | Record Date | 9-Jul-26  |
| PRAGATILIF |             | 10.0%    | 15.0%  | Record Date | 14-Jul-26 |
| PRIMELIFE  |             | 0.0%     | 0.3%   | Record Date | 16-Jul-26 |
| GLOBALINS  |             | 0.0%     | 10.0%  | Record Date | 20-Jul-26 |
| ISLAMIINS  |             | 0.0%     | 16.0%  | Record Date | 20-Jul-26 |
| POPULARLIF |             | 0.0%     | 20.0%  | Record Date | 20-Jul-26 |
| CLICL      |             | 0.0%     | 4.0%   | Record Date | 22-Jul-26 |
| FIRSTFIN   |             | 0.0%     | 0.0%   | Record Date | 22-Jul-26 |
| SICL       |             | 0.0%     | 10.0%  | Record Date | 23-Jul-26 |
| NHFIL      |             | 0.0%     | 10.0%  | Record Date | 23-Jul-26 |
| MEGHNALIFE |             | 0.0%     | 15.0%  | Record Date | 23-Jul-26 |
| PHOENIXFIN |             | 0.0%     | 0.0%   | Record Date | 23-Jul-26 |
| PLFSL      |             | 0.0%     | 0.0%   | Record Date | 26-Jul-26 |
| BIFC       |             | 0.0%     | 0.0%   | Record Date | 30-Jul-26 |
| FASFIN     |             | 0.0%     | 0.0%   | Record Date | 30-Jul-26 |

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