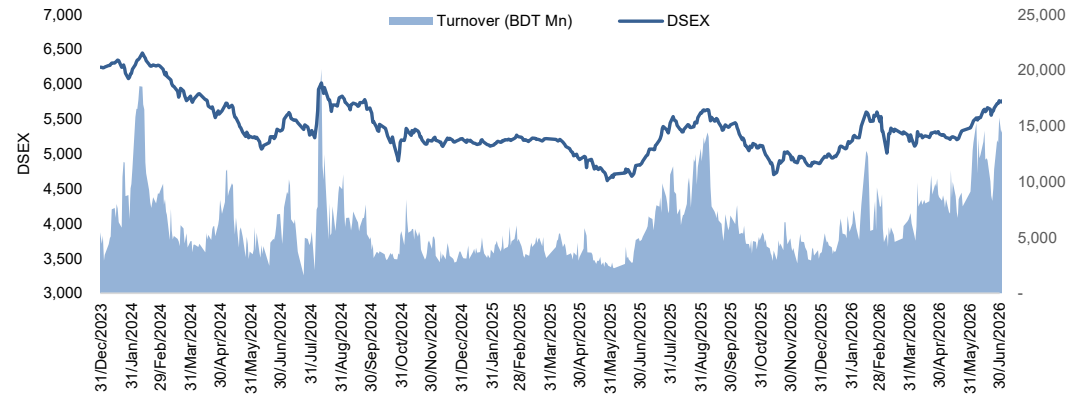


Daily Market Update

The market closed in green today. The benchmark index DSEX (+0.21%) gained 12.1 points and closed at 5,799.51. The blue-chip index DS30 (+0.05%), the Shariah-based index DSES (+0.42%), and the large-cap index CDSET (+0.21%) closed at 2,192.53, 1,183.01, and 1,151.90 points, respectively. Most of the large-cap sectors posted positive performance today. Fuel & Power booked the highest gain of 1.08% followed by Telecommunication (+0.63%), Food & Allied (+0.57%), Pharmaceutical (+0.27%), Bank (+0.14%), Engineering (+0.09%), and NBFi (-0.25%), respectively. Block trades contributed 3.2% of the overall market turnover. Malek Spinning Mills PLC. (+1.2%) was the most traded share with a turnover of BDT 373 million.



Index	Closing	Opening	Point Δ	%Δ	YTD %Δ
DSEX	5,799.51	5,787.41	+12.10	+0.21%	+19.2%
DS30	2,192.53	2,191.33	+1.20	+0.05%	+18.3%
DSES	1,183.01	1,178.12	+4.89	+0.42%	+18.2%
CDSET	1,151.90	1,149.46	+2.44	+0.21%	+14.6%

	Advanced	Declined	Unchanged	Total
All Category	166	155	71	392
A Category (Equity)	83	85	29	197
B Category (Equity)	30	35	10	75
N Category (Equity)	0	0	0	0
Z Category (Equity)	53	35	32	120
Mutual Funds	17	3	14	34
Corporate Bonds	2	2	0	4
Treasury Bonds	0	1	0	1

* Based on Traded Scripts

		Today	Last Day	Daily %Δ
Mcap	Mn BDT	7,018,326	6,996,746	+0.3%
	Mn USD	56,998	56,822	
Turnover	Mn BDT	14,166	15,301	-7.4%
	Mn USD	115	124	
Volume	Mn Shares	448	460	-2.5%
No. of Trade		324,330	336,987	-3.8%

* Average Interbank Exchange Rate is BDT 123.13 as of Jul 06, 2026

Fahim Hassan Research Analyst (880) 1709636546 fahim.hassan@bracepl.com	Tasviha Taher Trishila Research Associate (880) 1730701733 tasviha.trishila@bracepl.com
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Figure: Sectorial Turnover (BDT Mn)

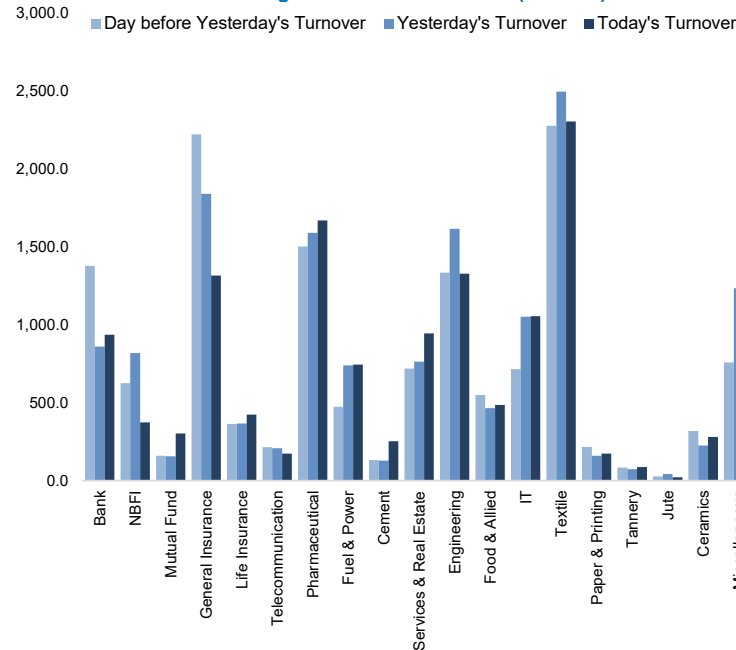
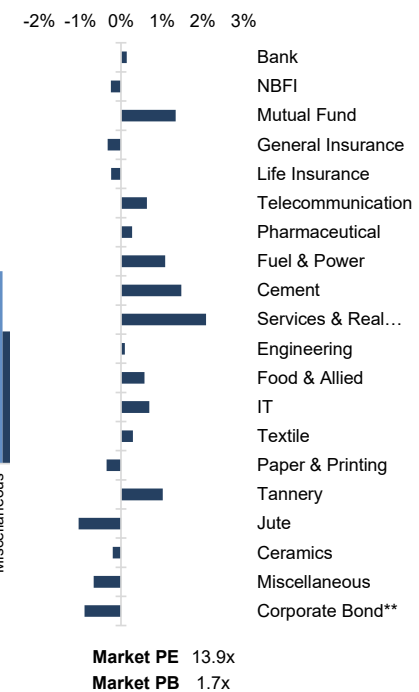


Figure: Sectorial Mcap Change



* Market P/E and P/BV calculation excludes Mutual Fund, Life Insurance, selected NBFis and Banks

Sector Index	Closing	Opening	Points Δ	%Δ	No. of Companies	Mcap (BDT Mn)	% of Total Mcap	Turnover (BDT Mn)	% of Total Turnover	PE	PB	Top Twenty Market Cap	Mcap (BDT Mn)	% of Total Mcap	Turnover (BDT Mn)	PE	PB
Bank	1,554	1,552	+2.21	+0.14%	36	740,576	10.5%	935.6	6.8%	6.9x	0.7x	GP	349,323	9.6%	34.3	11.7x	5.6x
NBFI	1,180	1,183	-2.91	-0.25%	23	112,234	1.6%	372.9	2.7%	NM	1.2x	SQURPHARMA	198,210	5.4%	118.7	7.7x	1.3x
Mutual Fund	565	557	+7.45	+1.34%	36	27,207	0.4%	302.3	2.2%	NM	0.5x	ROBI	171,280	4.7%	88.3	16.4x	2.4x
General Insurance	4,305	4,319	-14.10	-0.33%	43	121,621	1.7%	1,313.5	9.6%	19.6x	1.7x	BRACBANK	146,990	4.0%	226.3	7.4x	1.3x
Life Insurance	1,958	1,962	-4.67	-0.24%	15	55,179	0.8%	422.5	3.1%	NM	NM	WALTONHIL	133,222	3.6%	16.6	13.3x	1.1x
Telecommunication	4,744	4,714	+29.89	+0.63%	3	550,417	7.8%	172.4	1.3%	12.8x	3.6x	BATBC	118,692	3.2%	38.9	25.0x	2.1x
Pharmaceutical	3,228	3,219	+8.85	+0.27%	34	609,390	8.7%	1,667.3	12.2%	11.1x	1.5x	MARICO	86,263	2.4%	27.2	7.5x	29.8x
Fuel & Power	1,182	1,169	+12.67	+1.08%	23	312,017	4.4%	743.5	5.4%	10.0x	0.6x	UPGDCL	75,129	2.1%	25.1	8.1x	1.6x
Cement	2,178	2,146	+31.69	+1.48%	7	102,468	1.5%	253.0	1.8%	23.7x	2.2x	BERGERPBL	70,207	1.9%	25.9	18.9x	3.6x
Services & Real Estate	1,184	1,159	+24.17	+2.08%	9	64,406	0.9%	943.5	6.9%	26.2x	0.5x	BXPHARMA	66,917	1.8%	250.7	7.7x	1.1x
Engineering	2,792	2,789	+2.64	+0.09%	42	312,924	4.5%	1,326.7	9.7%	18.1x	0.9x	PUBALIBANK	57,003	1.6%	3.7	5.0x	0.8x
Food & Allied	12,575	12,503	+71.72	+0.57%	21	229,562	3.3%	484.7	3.5%	38.7x	3.5x	CITYBANK	54,756	1.5%	121.1	3.7x	0.8x
IT	2,650	2,631	+18.28	+0.69%	11	35,088	0.5%	1,053.6	7.7%	39.6x	2.1x	RENATA	53,173	1.5%	18.7	19.5x	1.4x
Textile	1,374	1,370	+4.00	+0.29%	58	142,943	2.0%	2,301.8	16.8%	NM	1.0x	ISLAMIBANK	50,554	1.4%	3.8	NM	0.7x
Paper & Printing	4,817	4,834	-17.18	-0.36%	6	22,563	0.3%	173.5	1.3%	NM	1.5x	DUTCHBANGL	46,286	1.3%	72.8	4.1x	0.7x
Tannery	2,119	2,097	+21.42	+1.02%	6	24,606	0.4%	86.5	0.6%	NM	1.5x	EBL	40,599	1.1%	58.3	4.7x	0.8x
Jute	12,902	13,038	-135.62	-1.04%	3	2,814	0.0%	21.6	0.2%	NM	1.8x	ICB	40,328	1.1%	15.3	NM	1.5x
Ceramics	507	508	-1.03	-0.20%	5	22,902	0.3%	280.7	2.0%	NM	1.5x	UNILEVERCL	39,792	1.1%	1.0	51.2x	16.8x
Miscellaneous	2,617	2,635	-17.66	-0.67%	15	142,114	2.0%	847.7	6.2%	56.0x	1.1x	PRIMEBANK	36,559	1.0%	50.9	4.0x	0.8x
Corporate Bond**	18,819	18,989	-170.05	-0.90%	16	41,635	0.6%	0.8	0.0%	NM	NM	POWERGRID	35,730	1.0%	8.5	8.8x	0.3x
Treasury Bond**	2,181	2,175	+5.72	+0.26%	232	3,349,744	47.7%	15.0	0.1%	NM	NM						

Top Ten Gainers	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB
ZEALBANGLA	166.5	+9.9%	10.9	NM	NM
DSSL	13.4	+9.8%	294.2	NM	0.7x
SEAPEARL	40.9	+9.7%	284.1	NM	3.0x
SHYAMPSUG	284.6	+8.7%	11.0	NM	NM
PF1STMF	10.3	+7.3%	82.2	NM	0.9x
SSSTEEL	7.5	+7.14%	33.3	NM	0.3x
ASIATICLAB	139.7	+7.0%	281.8	32.1x	2x
CONTININS	36.7	+6.7%	91.2	22.9x	1.6x
SUMITPOWER	17.2	+6.2%	102.4	44.1x	0.4x
GPHISPAT	19.3	+6.0%	188.9	NM	0.4x

Top Twenty Free Float Mcap	Free Float Mcap (BDT Mn)	% of Total Free Float Mcap	PE	PB
SQURPHARMA	110,701	7.2%	7.7x	1.3x
BRACBANK	79,125	5.1%	7.4x	1.3x
ISLAMIBANK	50,463	3.3%	NM	0.7x
BXPHARMA	46,755	3.0%	7.7x	1.1x
WALTONHIL	43,843	2.8%	13.3x	1.1x
PUBALIBANK	38,836	2.5%	5.0x	0.8x
CITYBANK	38,127	2.5%	3.7x	0.8x
GP	34,932	2.3%	11.7x	5.6x
BATBC	31,394	2.0%	25.0x	2.1x
EBL	27,835	1.8%	4.7x	0.8x
RENATA	25,901	1.7%	19.5x	1.4x
LHB	24,405	1.6%	13.8x	3.3x
PRIMEBANK	22,838	1.5%	4.0x	0.8x
OLYMPIC	19,657	1.3%	16.5x	2.4x
UTTARABANK	18,283	1.2%	NM	0.8x
BEXIMCO	17,982	1.2%	NM	0.3x
ROBI	17,128	1.1%	16.4x	2.4x
BSRMLTD	16,705	1.1%	4.9x	0.6x
BEACONPHAR	15,879	1.0%	18.1x	3.4x
ALARABANK	15,154	1.0%	18.5x	0.7x

Most Traded Share	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB
MALEKSPIN	41.3	+1.2%	372.7	7.3x	0.6x
BEXIMCO	28.5	-3.7%	303.1	NM	0.3x
SAPORTL	51.0	+4.5%	297.2	24.1x	1.4x
DSSL	13.4	+9.8%	294.2	NM	0.7x
ITC	51.2	+3.0%	285.0	15.4x	2.1x
SEAPEARL	40.9	+9.7%	284.1	NM	3.0x
ASIATICLAB	139.7	+7.0%	281.8	32.1x	2.4x
BXPHARMA	150.0	-0.4%	250.7	7.7x	1.1x
BRACBANK	64.2	+0.2%	226.3	7.4x	1.3x
GENEXIL	37.8	+2.2%	218.0	17.3x	1.6x

Top Ten Losers	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB
BIFC	4.3	-8.5%	0.7	NM	NM
PREMIERLEA	2.4	-7.7%	2.7	NM	NM
GSPFINANCE	3.7	-7.1%	0.7	NM	NM
FAREASTFIN	1.3	-7.1%	0.7	NM	NM
ILFSL	1.3	-7.1%	1.1	NM	NM
FIRSTFIN	4.2	-6.7%	1.9	NM	NM
RAHIMAFOOD	85.7	-6.1%	21.9	NM	9.4x
PRIMEFIN	3.4	-5.6%	2.8	NM	NM
NFML	20.5	-5.1%	108.4	NM	1.9x
BEXIMCO	28.5	-3.7%	303.1	NM	0.3x

Block Trade	Maximum Price (BDT)	Minimum Price (BDT)	No. of Trade	Quantity ('000)	Turnover (BDT Mn)
MALEKSPIN	39.8	38.5	15.0	1,978	77.22
ENVOYTEX	60.8	60.8	1.0	1,218	74.07
MEGHNA PET	79.0	75.9	24.0	559	43.21
ASIATICLAB	131.7	125.0	4.0	323	42.29
DOMINAGE	76.0	75.0	11.0	371	27.97
FINEFOODS	507.0	480.0	3.0	55	27.59
MARICO	2,730.0	2,730.0	2.0	10	27.30
SUNLIFEINS	70.0	70.0	1.0	300	21.00
DAFODILCOM	162.0	160.0	7.0	125	20.31
TECHNODRUG	44.6	44.6	1.0	300	13.37

* Bank and NBFI sector PE calculation methodology has been modified.
 ** The base of the Bond Index starts at 100, starting from Jan 13, 2022.
 Similarly, Treasury Bond Index starts at 100, starting from Oct 10, 2022

Block Trade	Maximum Price (BDT)	Minimum Price	Turnover (BDT Mn)	Quantity ('000)	No. of Trade	Important DSE News
MALEKSPIN	39.8	38.5	77.2	1,978	15	
ENVOYTEX	60.8	60.8	74.1	1,218	1	
MEGHNAPEP	79.0	75.9	43.2	559	24	
ASIATICLAB	131.7	125.0	42.3	323	4	
DOMINAGE	76.0	75.0	28.0	371	11	
FINEFOODS	507.0	480.0	27.6	55	3	
MARICO	2,730.0	2,730.0	27.3	10	2	
SUNLIFEINS	70.0	70.0	21.0	300	1	
DAFODILCOM	162.0	160.0	20.3	125	7	
TECHNODRUG	44.6	44.6	13.4	300	1	
CITYGENINS	107.4	105.0	12.8	122	2	
ISLAMIINS	66.0	62.9	11.4	175	2	
RUPALIINS	30.6	30.6	6.3	207	4	
SAMORITA	90.5	87.0	4.8	54	5	
SONARGAON	102.0	93.0	4.2	44	3	
MERCINS	46.0	46.0	4.1	88	1	
RELIANCINS	125.0	125.0	2.9	23	1	
AGNISYSL	32.0	29.9	2.2	73	2	
QUEENSOUTH	17.8	17.8	1.8	100	1	
CENTRALINS	44.7	44.7	1.8	40	2	
BBSCABLES	25.5	25.5	1.7	66	2	
GHAIL	15.8	15.8	1.6	100	1	
Total			446.4		117	

Upcoming Corporate Events

DSE Ticker	Right Share	Dividend		Event	Date
		Stock	Cash		
DGIC		0.0%	2.0%	Record Date	7-Jul-26
BERGERPBL		0.0%	525.0%	Record Date	7-Jul-26
SKTRIMS		0.0%	0.0%	Record Date	9-Jul-26
PRAGATILIF		10.0%	15.0%	Record Date	14-Jul-26
PRIMELIFE		0.0%	0.3%	Record Date	16-Jul-26
GLOBALINS		0.0%	10.0%	Record Date	20-Jul-26
ISLAMIINS		0.0%	16.0%	Record Date	20-Jul-26
POPULARLIF		0.0%	20.0%	Record Date	20-Jul-26
CLICL		0.0%	4.0%	Record Date	22-Jul-26
FIRSTFIN		0.0%	0.0%	Record Date	22-Jul-26
SICL		0.0%	10.0%	Record Date	23-Jul-26
NHFIL		0.0%	10.0%	Record Date	23-Jul-26
MEGHNALIFE		0.0%	15.0%	Record Date	23-Jul-26
PHOENIXFIN		0.0%	0.0%	Record Date	23-Jul-26
PLFSL		0.0%	0.0%	Record Date	26-Jul-26
BIFC		0.0%	0.0%	Record Date	30-Jul-26
FASFIN		0.0%	0.0%	Record Date	30-Jul-26

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