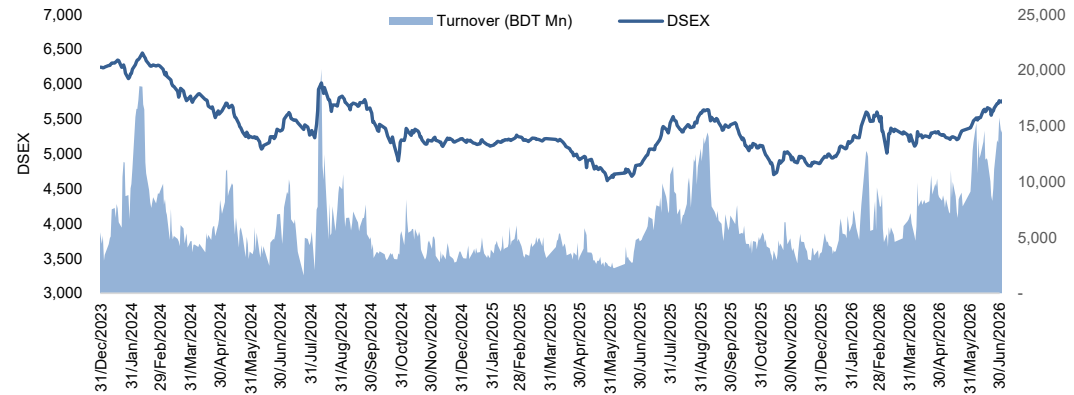


Daily Market Update

The market closed in green today. The benchmark index DSEX (+0.78%) gained 45.15 points and closed at 5,849.22. The blue-chip index DS30 (+1.06%), the Shariah-based index DSES (+0.28%), and the large-cap index CDSET (+1.03%) closed at 2,200.74, 1,192.48, and 1,153.90 points, respectively. Most of the large-cap sectors posted positive performance today. Engineering booked the highest gain of 1.80% followed by Fuel & Power (+1.70%), Bank (+1.09%), Food & Allied (+0.97%), NBFI (+0.90%), Telecommunication (+0.82%), and Pharmaceutical (-0.03%), respectively. Block trades contributed 2.1% of the overall market turnover. Taufika Foods and Lovello Ice-cream PLC (+7.8%) was the most traded share with a turnover of BDT 697 million.



Index	Closing	Opening	Point Δ	%Δ	YTD %Δ
DSEX	5,849.22	5,804.06	+45.15	+0.78%	+20.2%
DS30	2,200.74	2,177.76	+22.98	+1.06%	+18.7%
DSES	1,192.48	1,189.11	+3.37	+0.28%	+19.2%
CDSET	1,153.90	1,142.10	+11.80	+1.03%	+14.8%

	Advanced	Declined	Unchanged	Total
All Category	199	156	37	392
A Category (Equity)	147	41	9	197
B Category (Equity)	28	39	7	74
N Category (Equity)	0	0	0	0
Z Category (Equity)	24	76	21	121
Mutual Funds	32	1	1	34
Corporate Bonds	3	2	0	5
Treasury Bonds	0	0	0	0

* Based on Traded Scripts

		Today	Last Day	Daily %Δ
Mcap	Mn BDT	7,059,629	7,038,344	+0.3%
	Mn USD	57,164	56,992	
Turnover	Mn BDT	16,696	14,285	+16.9%
	Mn USD	135	116	
Volume	Mn Shares	527	428	+23.0%
No. of Trade		382,533	324,776	+17.8%

* Average Interbank Exchange Rate is BDT 123.50 as of Jul 12, 2026

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Figure: Sectorial Turnover (BDT Mn)

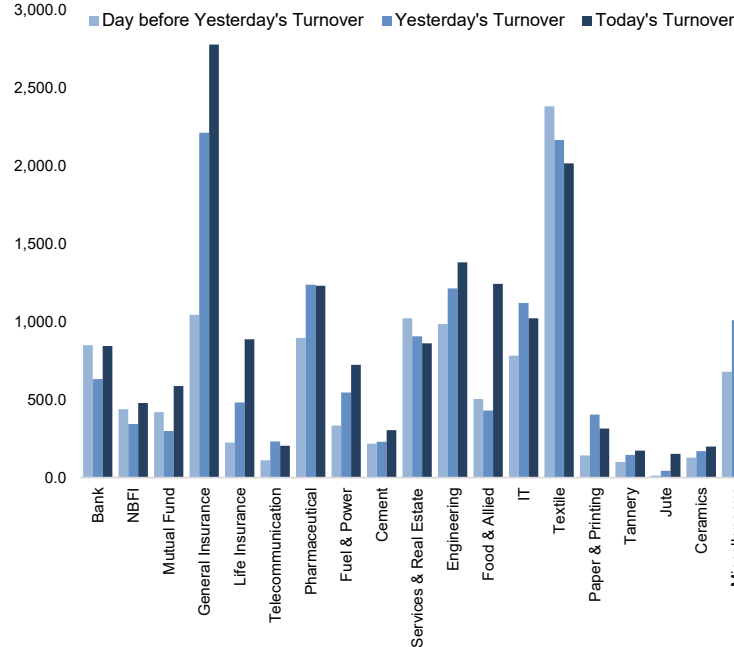
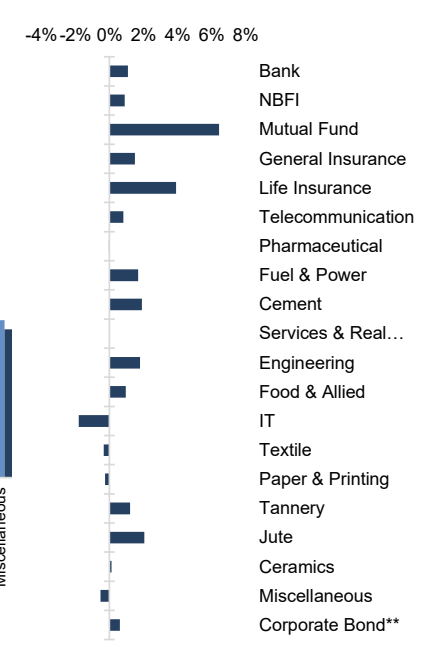


Figure: Sectorial Mcap Change



Market PE 14.0x

Market PB 1.7x

* Market P/E and P/BV calculation excludes
Mutual Fund, Life Insurance, selected NBFIs and Banks

Sector Index	Closing	Opening	Points Δ	%Δ	No. of Companies	Mcap (BDT Mn)	% of Total Mcap	Turnover (BDT Mn)	% of Total Turnover	PE	PB	Top Twenty Market Cap	Mcap (BDT Mn)	% of Total Mcap	Turnover (BDT Mn)	PE	PB
Bank	1,554	1,537	+16.79	+1.09%	36	740,521	10.5%	843.8	5.2%	6.9x	0.7x	GP	349,863	9.5%	43.3	11.7x	5.6x
NBFI	1,182	1,172	+10.50	+0.90%	23	112,415	1.6%	478.5	2.9%	NM	1.2x	SQURPHARMA	196,172	5.3%	66.2	7.6x	1.3x
Mutual Fund	626	588	+37.88	+6.44%	36	30,136	0.4%	586.2	3.6%	NM	0.5x	ROBI	170,233	4.6%	77.6	16.3x	2.4x
General Insurance	4,497	4,431	+66.50	+1.50%	43	127,059	1.8%	2,776.0	17.0%	20.4x	1.8x	BRACBANK	144,929	3.9%	171.8	7.3x	1.3x
Life Insurance	2,067	1,989	+78.06	+3.93%	15	58,261	0.8%	886.6	5.4%	NM	NM	WALTONHIL	136,721	3.7%	33.9	13.6x	1.1x
Telecommunication	4,748	4,710	+38.41	+0.82%	3	550,976	7.8%	204.1	1.2%	12.8x	3.6x	BATBC	119,016	3.2%	25.6	25.0x	2.1x
Pharmaceutical	3,228	3,229	-1.02	-0.03%	34	609,366	8.6%	1,229.6	7.5%	11.1x	1.5x	MARICO	86,023	2.3%	8.8	7.5x	29.7x
Fuel & Power	1,198	1,178	+19.97	+1.70%	23	316,119	4.5%	722.8	4.4%	10.2x	0.6x	UPGDCL	75,071	2.0%	21.2	8.1x	1.6x
Cement	2,177	2,136	+40.85	+1.91%	7	102,427	1.5%	304.0	1.9%	23.7x	2.2x	BERGERPBL	68,532	1.9%	14.2	18.4x	3.5x
Services & Real Estate	1,232	1,232	+0.19	+0.02%	9	67,050	0.9%	861.5	5.3%	27.3x	0.5x	BXPHERMA	67,229	1.8%	225.7	7.8x	1.1x
Engineering	2,836	2,786	+50.17	+1.80%	42	317,889	4.5%	1,380.3	8.4%	18.4x	0.9x	PUBALIBANK	57,784	1.6%	14.6	5.1x	0.8x
Food & Allied	12,713	12,591	+122.12	+0.97%	21	232,078	3.3%	1,241.3	7.6%	39.1x	3.5x	CITYBANK	54,407	1.5%	134.4	3.7x	0.8x
IT	2,675	2,724	-48.98	-1.80%	11	35,428	0.5%	1,021.7	6.3%	40.0x	2.1x	RENATA	53,208	1.4%	14.1	19.5x	1.4x
Textile	1,406	1,411	-4.74	-0.34%	58	146,254	2.1%	2,014.5	12.3%	NM	1.0x	ISLAMIBANK	51,037	1.4%	6.5	NM	0.7x
Paper & Printing	5,022	5,035	-13.02	-0.26%	6	23,524	0.3%	314.1	1.9%	NM	1.6x	DUTCHBANGL	47,504	1.3%	48.0	4.2x	0.8x
Tannery	2,159	2,133	+25.86	+1.21%	6	25,070	0.4%	173.5	1.1%	NM	1.5x	ICB	40,674	1.1%	14.3	NM	1.5x
Jute	13,855	13,577	+278.10	+2.05%	3	3,022	0.0%	151.8	0.9%	NM	1.9x	EBL	40,435	1.1%	42.5	4.7x	0.8x
Ceramics	507	506	+0.63	+0.13%	5	22,907	0.3%	199.0	1.2%	NM	1.5x	UNILEVERCL	39,838	1.1%	1.6	51.2x	16.9x
Miscellaneous	2,590	2,603	-13.75	-0.53%	15	140,617	2.0%	951.1	5.8%	55.4x	1.1x	PRIMEBANK	36,559	1.0%	28.9	4.0x	0.8x
Corporate Bond**	18,853	18,738	+115.37	+0.62%	16	41,711	0.6%	0.8	0.0%	NM	NM	POWERGRID	36,552	1.0%	10.1	9.0x	0.3x
Treasury Bond**	2,188	2,196	-7.62	-0.35%	232	3,360,894	47.6%	0.0	0.0%	NM	NM						

Top Ten Gainers	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB	Top Twenty Free Float Mcap	Free Float Mcap (BDT Mn)	% of Total Free Float Mcap	PE	PB	Most Traded Share	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB
MEGHNAINS	41.5	+9.8%	203.7	28.8x	2.8x	SQURPHARMA	109,562	7.0%	7.6x	1.3x	LOVELLO	76.4	+7.8%	697.4	25.0x	5.7x
SANDHANINS	28.6	+9.6%	95.0	NM	NM	BRACBANK	78,016	5.0%	7.3x	1.3x	BSC	124.2	+2.1%	449.3	6.6x	1.1x
MBL1STMF	4.6	+9.5%	14.1	NM	0.5x	ISLAMIBANK	50,945	3.3%	NM	0.7x	MALEKSPIN	44.2	+1.1%	365.2	7.8x	0.7x
EBL1STMF	4.6	+9.5%	8.4	NM	0.5x	BXPHARMA	46,973	3.0%	7.8x	1.1x	EHL	103.0	+2.0%	288.5	11.5x	1.1x
AIBL1STIMF	5.8	+9.4%	36.9	NM	0.6x	WALTONHIL	44,995	2.9%	13.6x	1.1x	ITC	51.5	-1.3%	267.7	15.5x	2.1x
PRIME1ICBA	5.8	+9.43%	4.1	NM	0.5x	PUBALIBANK	39,368	2.5%	5.1x	0.8x	GENEXIL	41.4	-	257.2	18.9x	1.7x
AGRANINS	31.5	+9.4%	53.7	NM	2x	CITYBANK	37,883	2.4%	3.7x	0.8x	BXPHARMA	150.7	-2.0%	225.7	7.8x	1.1x
FBFIF	3.5	+9.4%	8.2	NM	0.4x	GP	34,986	2.2%	11.7x	5.6x	IPDC	33.3	-4.0%	225.4	29.5x	1.9x
EBLNRBMF	3.5	+9.4%	15.9	NM	0.4x	BATBC	31,480	2.0%	25.0x	2.1x	SAPORTL	50.5	+2.0%	222.2	23.8x	1.4x
TRUSTB1MF	3.5	+9.4%	18.9	NM	0.4x	EBL	27,722	1.8%	4.7x	0.8x	MEGHNAINS	41.5	+9.8%	203.7	28.8x	2.8x
						RENATA	25,917	1.7%	19.5x	1.4x						
Top Ten Losers	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB	LHB	24,023	1.5%	13.5x	3.3x	Block Trade	Maximum Price (BDT)	Minimum Price (BDT)	No. of Trade	Quantity ('000)	Turnover (BDT Mn)
APOLOISPAT	2.9	-9.4%	8.2	NM	0.1x	PRIMEBANK	22,838	1.5%	4.0x	0.8x	DOMINAGE	77.2	74.0	15.0	763	57.96
ZAHINTEX	8.7	-9.4%	5.7	NM	1x	OLYMPIC	20,170	1.3%	17.0x	2.4x	FINEFOODS	500.0	500.0	2.0	97	48.50
INTECH	26.3	-9.0%	1.5	NM	0.5x	UTTARABANK	18,115	1.2%	NM	0.8x	IPDC	35.0	35.0	1.0	1,000	35.00
SHURWID	6.1	-9.0%	1.5	NM	0.5x	BEXIMCO	17,288	1.1%	NM	0.3x	ASIATICLAB	144.0	129.9	6.0	214	28.05
AFCAGRO	7.2	-8.9%	5.6	NM	0.4x	ROBI	17,023	1.1%	16.3x	2.4x	LOVELLO	73.0	68.5	8.0	322	23.07
SHYAMPSUG	294.3	-8.7%	17.4	NM	NM	BSRMLTD	16,626	1.1%	4.8x	0.6x	APEXSPINN	395.0	395.0	3.0	48	19.15
EMERALDOIL	26.3	-8.7%	65.5	NM	NM	BEACONPHAR	15,754	1.0%	18.0x	3.4x	PRAGATILIF	190.5	190.5	1.0	100	19.08
ILFSL	1.1	-8.3%	0.5	NM	NM	ALARABANK	15,643	1.0%	19.0x	0.8x	DAFODILCOM	169.0	169.0	1.0	113	19.06
FAMILYTEX	2.3	-8.0%	3.3	NM	0.2x						TAKAFULINS	53.3	53.3	2.0	310	16.53
MEGHNAPE	82.5	-7.9%	23.4	NM	1.2x						SUNLIFEINS	80.0	80.0	2.0	200	16.00

* Bank and NBFI sector PE calculation methodology has been modified.

** The base of the Bond Index starts at 100, starting from Jan 13, 2022

Similarly, Treasury Bond Index starts at 100, starting from Oct 10, 2022

* Bank and NBFI sector PE calculation methodology has been modified.

** The base of the Bond Index starts at 100, starting from Jan 13, 2022.

Similarly, Treasury Bond Index starts at 100, starting from Oct 10, 2022

Block Trade	Maximum Price (BDT)	Minimum Price	Turnover (BDT Mn)	Quantity ('000)	No. of Trade	Important DSE News
DOMINAGE	77.2	74.0	58.0	763	15	
FINEFOODS	500.0	500.0	48.5	97	2	
IPDC	35.0	35.0	35.0	1,000	1	
ASIATICLAB	144.0	129.9	28.1	214	6	
LOVELLO	73.0	68.5	23.1	322	8	
APEXSPINN	395.0	395.0	19.2	48	3	
PRAGATILIF	190.5	190.5	19.1	100	1	
DAFODILCOM	169.0	169.0	19.1	113	1	
TAKAFULINS	53.3	53.3	16.5	310	2	
SUNLIFEINS	80.0	80.0	16.0	200	2	
STANDARINS	54.0	52.3	11.4	213	5	
BSC	126.5	126.5	8.7	69	2	
GQBALLPEN	671.9	580.0	8.6	14	3	
DUTCHBANGL	47.0	47.0	6.1	130	1	
KARNAPHULI	41.0	41.0	4.3	105	2	
NAHEEACP	38.5	38.5	3.5	91	2	
ISLAMIINS	62.5	62.5	1.9	30	1	
DELTALIFE	91.8	91.8	1.8	20	1	
GLOBALINS	45.0	44.9	1.8	40	2	
ALIF	6.2	6.2	1.7	278	1	
PRIMEINSUR	48.9	47.0	1.7	35	2	
BBSCABLES	25.2	25.2	1.7	66	2	
Total			355.2		89	

Upcoming Corporate Events

DSE Ticker	Right Share	Dividend		Event	Date
		Stock	Cash		
PRAGATILIF		10.0%	15.0%	Record Date	14-Jul-26
PRIMELIFE		0.0%	0.3%	Record Date	16-Jul-26
GLOBALINS		0.0%	10.0%	Record Date	20-Jul-26
ISLAMIINS		0.0%	16.0%	Record Date	20-Jul-26
POPULARLIF		0.0%	20.0%	Record Date	20-Jul-26
CLICL		0.0%	4.0%	Record Date	22-Jul-26
FIRSTFIN		0.0%	0.0%	Record Date	22-Jul-26
SICL		0.0%	10.0%	Record Date	23-Jul-26
NHFIL		0.0%	10.0%	Record Date	23-Jul-26
MEGHNALIFE		0.0%	15.0%	Record Date	23-Jul-26
PHOENIXFIN		0.0%	0.0%	Record Date	23-Jul-26
PLFSL		0.0%	0.0%	Record Date	26-Jul-26
ICBIBANK		0.0%	0.0%	Record Date	28-Jul-26
BIFC		0.0%	0.0%	Record Date	30-Jul-26
FASFIN		0.0%	0.0%	Record Date	30-Jul-26
BXPHERMA		0.0%	47.5%	Record Date	2-Aug-26
ISLAMICFIN		0.0%	0.0%	Record Date	9-Aug-26

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