

The market closed in red today. The benchmark index DSEX (-1.02%) lost 63.71 points and closed at 6,153.18. The blue-chip index DS30 (-1.01%), the Shariah-based index DSES (-0.85%), and the large-cap index CDSET (-0.79%) closed at 2,213.24, 1,348.06, and 1,219.50 points, respectively. All the large-cap sectors posted negative performance today. NBFI experienced the highest loss of 1.74% followed by Food & Allied (-1.51%), Fuel & Power (-1.35%), Telecommunication (-1.31%), Engineering (-1.31%), Pharmaceutical (-0.61%), and Bank (-0.49%), respectively. Block trades contributed 2.2% of the overall market turnover. British American Tobacco Bangladesh Company Limited (-1.4%) was the most traded share with a turnover of BDT 104 million.

Point A

2

YTD %∆

2

%Δ

0

Turnover (BDT Mn) DSEX 8,000 30,000 7.500 27.000 7.000 24,000 6.500 21,000 (uN er (BDT 6,000 18,000 DSEX 5,500 15,000 12,000 5,000 Tur 4.500 9.000 6,000 4,000 3.500 3.000 3,000 29/Jun/2020 2/Dec/2019 30/Jan/2020 27/Feb/2020 1/Jun/2020 28/Jul/2020 27/Sep/2020 25/Oct/2020 23/Nov/2020 18/Apr/2022 23/May/2022 20/Jun/2022 2/Jan/2020 27/Aug/2020 22/Dec/2020 20/May/2021 22/Dec/2021 19/Jan/2022 16/Feb/2022 20/Mar/2022 20/Jan/2021 17/Feb/2021 20/Apr/2021 26/Oct/2021 23/Nov/2021 21/Mar/2021 20/Jun/2021 26/Jul/202 29/Aug/2021 27/Sep/202

6,153.18	6,216.89	-63.71	-1.02%	-8.9%				
2,213.24	2,235.83	-22.60	-1.01%	-12.6%				
1,348.06	1,359.63	-11.58	-0.85%	-5.8%				
1,219.50	1,229.19	-9.69	-0.79%	-10.3%				
Advanced Declined Uncha								
ory	21	344	17	382				
ry (Equity)	14	240	10	264				
ry (Equity)	4	80	5	89				
ny (Equity)	0	6	0	6				
ry (⊑quity)	0	0	0	0				
ry (Equity)	3	18	2	23				
	2,213.24 1,348.06 1,219.50 ory ry (Equity) ry (Equity)	2,213.24 2,235.83 1,348.06 1,359.63 1,219.50 1,229.19 Advanced ory 21 ry (Equity) 14 ry (Equity) 4	2,213.24 2,235.83 -22.60 1,348.06 1,359.63 -11.58 1,219.50 1,229.19 -9.69 Advanced Declined ory 21 344 ry (Equity) 14 240 ry (Equity) 4 80	2,213.24 2,235.83 -22.60 -1.01% 1,348.06 1,359.63 -11.58 -0.85% 1,219.50 1,229.19 -9.69 -0.79% Advanced Declined Unchange ory 21 344 17 ry (Equity) 14 240 10				

Opening

		Today	Last Day	Daily %∆
Мсар	Mn BDT	5,040,989	5,090,131	-1.0%
	Mn USD	53,661	54,184	-1.0%
Turnover	Mn BDT	3,194	5,153	-38.0%
	Mn USD	34	55	-30.0%
Volume	Mn Shares	101	134	-24.9%
No. of Trade		76,197	115,352	-33.9%

0

* Exchange Rate is BDT 93.94 as of Jul 19, 2022

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Corporate Bonds

Index

Closing

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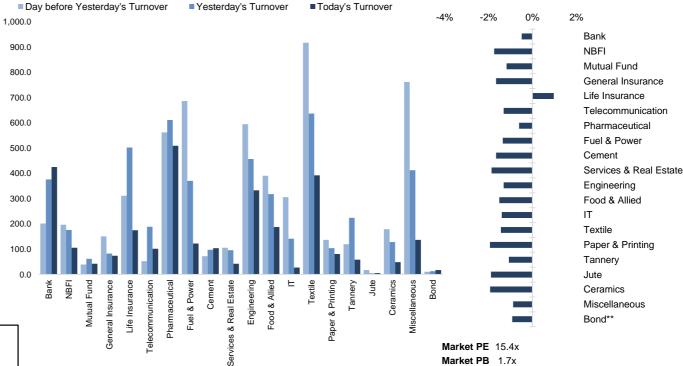


Figure: Sectorial Turnover (BDT

Market PB 1.7x

Tuesday, July 19, 2022 DSEX Index Closing 6,153.18 (-63.71, -1.02%)

Figure: Sectorial Mcap Change

Market closed in red



Sector Index	Closing	Opening	Points Δ	%Δ	No. of Companies	Mcap (BDT Mn)	% of Total Mcap		% of Total Turnover	PE	РВ	Top Twenty Market Cap	Mcap (BDT Mn)	% of Total Mcap	Turnover (BDT Mn)	PE	РВ
Bank	1,416	1,423	-6.93	-0.49%	33	653,324	14.8%	425.1	14.2%	7.7x	0.8x	GP	386,591	8.7%	77.2	11.4x	7.7x
NBFI	1,929	1,964	-34.18	-1.74%	23	190,040	4.3%	105.9	3.5%	NM	3.5x	WALTONHIL	320,650	7.2%	4.1	22.4x	3.3x
Mutual Fund	855	865	-10.20	-1.18%	36	37,660	0.9%	42.1	1.4%	NM	0.8x	BATBC	281,340	6.4%	103.9	18.4x	8.6x
General Insurance	3,125	3,178	-52.67	-1.66%	41	92,366	2.1%	74.0	2.5%	14.7x	1.5x	SQURPHARMA	188,637	4.3%	68.6	10.2x	1.9x
Life Insurance	2,337	2,314	+22.52	+0.97%	13	67,342	1.5%	175.0	5.9%	NM	NM	ROBI	167,090	3.8%	1.8	91.1x	2.5x
Telecommunication	5,006	5,072	-66.47	-1.31%	3	589,399	13.3%	101.4	3.4%	15.4x	4.6x	RENATA	139,844	3.2%	8.5	25.3x	4.9x
Pharmaceutical	3,683	3,705	-22.54	-0.61%	32	691,587	15.6%	509.1	17.0%	17.0x	2.5x	UPGDCL	139,649	3.2%	15.2	11.3x	4.3x
Fuel & Power	1,773	1,798	-24.25	-1.35%	23	462,898	10.5%	122.1	4.1%	11.6x	1.2x	BEXIMCO	106,122	2.4%	33.4	7.4x	1.4x
Cement	2,351	2,391	-39.50	-1.65%	7	113,319	2.6%	103.6	3.5%	24.0x	2.5x	BERGERPBL	81,022	1.8%	5.7	27.9x	7.7x
Services & Real Estat	e 1,352	1,378	-25.62	-1.86%	8	51,146	1.2%	42.1	1.4%	71.2x	1.0x	ICB	76,633	1.7%	5.4	43.4x	1.7x
Engineering	4,556	4,617	-60.34	-1.31%	42	533,506	12.0%	332.5	11.1%	18.5x	1.9x	LHBL	76,418	1.7%	51.5	20.2x	4.3x
Food & Allied	21,263	21,588	-325.05	-1.51%	21	377,583	8.5%	187.2	6.3%	23.1x	8.8x	MARICO	75,033	1.7%	9.5	21.1x	27.9x
IT	2,542	2,579	-36.06	-1.40%	11	32,575	0.7%	26.9	0.9%	26.5x	2.3x	BXPHARMA	64,954	1.5%	82.7	11.3x	1.6x
Textile	1,561	1,584	-22.73	-1.43%	58	168,415	3.8%	392.1	13.1%	25.3x	1.0x	BEACONPHAR	58,374	1.3%	6.6	62.4x	10.0x
Paper & Printing	7,572	7,721	-149.19	-1.93%	6	27,716	0.6%	81.0	2.7%	NM	1.9x	BRACBANK	56,870	1.3%	36.8	10.7x	1.0x
Tannery	3,091	3,124	-33.34	-1.07%	6	33,006	0.7%	58.5	2.0%	46.6x	3.3x	ISLAMIBANK	52,969	1.2%	13.3	10.8x	0.8x
Jute	8,692	8,859	-166.98	-1.88%	3	2,003	0.0%	5.1	0.2%	NM	28.3x	DUTCHBANGL	44,041	1.0%	4.7	7.6x	1.2x
Ceramics	742	757	-14.57	-1.92%	5	33,098	0.7%	48.7	1.6%	31.0x	2.0x	TITASGAS	43,625	1.0%	5.0	13.0x	0.6x
Miscellaneous	4,224	4,261	-37.52	-0.88%	15	234,216	5.3%	137.0	4.6%	11.5x	2.0x	POWERGRID	39,485	0.9%	22.2	10.8x	0.4x
Bond**	88	89	-0.82	-0.92%	9	36,512	0.8%	17.4	0.6%	NM	NM	SUMITPOWER	38,230	0.9%	8.3	9.1x	1.1x

9.0 +	·8.2%	8.8			Float Mcap	Mcap (BDT Mn)	Float Mcap	PE	PB	Share	(BDT)	Δ %	(BDT Mn)	PE	PB
		0.0	NM	NM	SQURPHARMA	123,425	7.4%	10.2x	1.9x	BATBC	521.0	-1.4%	103.9	18.4x	8.6x
	7.8%	0.4	NM	NM	BATBC	74,414	4.5%	18.4x	8.6x	KDSALTD	67.3	+4.0%	101.9	29.2x	2.7x
9.5 +	6.6%	15.4	NM	6.1x	BEXIMCO	70,730	4.3%	7.4x	1.4x	BXPHARMA	145.6	+0.2%	82.7	11.3x	1.6x
4.2 +	5.9%	32.0	NM	1.6x	RENATA	68,146	4.1%	25.3x	4.9x	GP	286.3	-1.1%	77.2	11.4x	7.7x
6.7 +4	4.7%	0.0	27.8x	1.3x	BXPHARMA	45,351	2.7%	11.3x	1.6x	SUNLIFEINS	55.9	+0.7%	76.2	NM	NM
6.2 +4	4.5%	74.6	33.7x	2.5x	BEACONPHAR	40,862	2.5%	62.4x	10.0x	HRTEX	106.2	+4.5%	74.6	33.7x	2.5x
7.3 +4	4.0%	101.9	29.2x	2.7x	GP	38,659	2.3%	11.4x	7.7x	NBL	8.2	-	73.2	NM	0.5x
5.7 +	3.9%	7.8	NM	3652.9x	BRACBANK	30,573	1.8%	10.7x	1.0x	SONALIPAPR	616.2	-2.0%	68.8	43.5x	2.5x
8.0 +2	2.6%	0.0	91.9x	5.1x	LHBL	26,991	1.6%	20.2x	4.3x	SQURPHARMA	212.8	-0.2%	68.6	10.2x	1.9x
9.3 +	1.6%	10.3	NM	1.6x	ISLAMIBANK	25,785	1.6%	10.8x	0.8x	ORIONINFU	98.4	-1.8%	60.3	58.4x	7.3x
					EBL	24,125	1.5%	7.2x	1.0x						
Price	A 0/	Turnover	DE	DD	NBL	18,883	1.1%	NM	0.5x	Block Trade	Maximum Prie	ce Minimum	No. of	Quantity	Turnover
DT)	Δ /0	(BDT Mn)	FE	FD	PUBALIBANK	17,962	1.1%	5.7x	0.6x	BIOCK HAUE	(BDT)	Price (BDT) Trade	('000)	(BDT Mn)
)7.8 -2	2.0%	1.1	NM	0.8x	CITYBANK	17,857	1.1%	5.0x	0.8x	FORTUNE	92.8	83.3	13.0	571	51.79
64.6 -2	2.0%	18.8	33.5x	2.9x	ROBI	16,709	1.0%	91.1x	2.5x	PRIMEINSUR	93.0	93.0	5.0	541	50.31
54.9 - <mark>2</mark>	2.0%	3.1	NM	27.8x	OLYMPIC	15,122	0.9%	16.4x	2.6x	SUNLIFEINS	55.0	55.0	3.0	290	15.95
0.2 -2	2.0%	1.9	NM	3.2x	ALARABANK	14,857	0.9%	11.0x	1.1x	HRTEX	103.9	102.0	10.0	153	15.73
7.2 -2	2.0%	56.1	NM	NM	BSRMLTD	14,706	0.9%	5.1x	0.7x	IPDC	60.0	60.0	1.0	200	12.00
97.6 -2	2.0%	1.4	NM	13.1x	SUMITPOWER	14,065	0.8%	9.1x	1.1x	LOVELLO	39.9	39.0	4.0	240	9.45
32.0 -2	2.0%	24.2	NM	0.8x	UPGDCL	13,965	0.8%	11.3x	4.3x	KDSALTD	65.0	65.0	1.0	100	6.50
4.2 -2	2.0%	10.4	92.5x	3.8x						BSC	106.9	106.9	2.0	55	5.88
4.1 -2	2.0%	0.4	10.7x	1.0x						BEACONPHAR	253.0	253.0	1.0	17	4.23
4.6 -2	2.0%	2.0	8.6x	1.1x	*NBFI Sector PE calculation r	nethodology has been modif	ied to reflect positive earnings	only.		BEXIMCO	135.8	134.0	2.0	26	3.52
4 6 7 5 5 8 9 9 7 5 4 10 7 5 4 10 7 5 4 10 7 17 9 10 7 17 10 10 10 10 10 10 10 10 10 10 10 10 10	2 + 7 + 6.2 + 3 + 5.7 + 3 + 3 + Price - DT - 7.8 - 4.6 - 0.2 - 7.2 - 97.6 - 2 - .1 -	$\begin{array}{cccccc}2 & +5.9\% \\ .7 & +4.7\% \\ .5.7 & +4.7\% \\ .3 & +4.0\% \\ .3 & +4.0\% \\ .5.7 & +3.9\% \\ .0 & +2.6\% \\ .3 & +1.6\% \\ \end{array}$.2 $+5.9\%$ 32.0 .7 $+4.7\%$ 0.0 5.7 $+4.5\%$ 74.6 .3 $+4.0\%$ 101.9 5.7 $+3.9\%$ 7.8 .0 $+2.6\%$ 0.0 .3 $+1.6\%$ 10.3 Turnover (BDT Mn) 7.8 -2.0% 1.1 4.6 -2.0% 1.1 4.6 -2.0% 1.9 7.2 -2.0% 1.4 2.0 24.2 2.0% 2.0 1.4 2.0% 2.0 10.4 1.4	$.2$ $+5.9\%$ 32.0 NM $.7$ $+4.7\%$ 0.0 $27.8x$ $.6.2$ $+4.5\%$ 74.6 $33.7x$ $.3$ $+4.0\%$ 101.9 $29.2x$ $.3$ $+4.0\%$ 101.9 $29.2x$ $.5.7$ $+3.9\%$ 7.8 NM $.0$ $+2.6\%$ 0.0 $91.9x$ $.3$ $+1.6\%$ 10.3 NM Price $\Delta \%$ Turnover (BDT Mn) PE 7.8 -2.0% 7.8 -2.0% 1.1 NM 4.6 -2.0% $1.8.8$ $33.5x$ 4.9 -2.0% 1.9 NM 7.2 -2.0% 1.4 NM 2.0 -2.0% 1.4 NM 2.0 -2.0% 10.4 $92.5x$ $.1$ -2.0% 0.4 $10.7x$	$.2$ +5.9% 32.0 NM $1.6x$ $.7$ +4.7% 0.0 $27.8x$ $1.3x$ 5.2 +4.5% 74.6 $33.7x$ $2.5x$ $.3$ +4.0% 101.9 $29.2x$ $2.7x$ $.3$ +4.0% 101.9 $29.2x$ $2.7x$ $.5.7$ +3.9% 7.8 NM $3652.9x$ $.0$ +2.6% 0.0 $91.9x$ $5.1x$ $.3$ +1.6% 10.3 NM $1.6x$ Price DT Δ % Turnover (BDT Mn) PE PB Pine Pice Pice PB Pice A % C A % Turnover (BDT Mn) PE PB PB PB Pice PB PB	.2 +5.9% 32.0 NM 1.6x RENATA .7 +4.7% 0.0 27.8x 1.3x BXPHARMA 5.2 +4.5% 74.6 33.7x 2.5x BEACONPHAR .3 +4.0% 101.9 29.2x 2.7x GP 5.7 +3.9% 7.8 NM 3652.9x BRACBANK .0 +2.6% 0.0 91.9x 5.1x LHBL .3 +1.6% 10.3 NM 1.6x ISLAMIBANK .3 +1.6% 10.3 NM 0.8x EBL Price Δ% Turnover (BDT Mn) PE PB PB 0T) Δ% Turnover (BDT Mn) PE PB PUBALIBANK CITYBANK 33.5x 2.9x ROBI PUBALIBANK 0.2 -2.0% 3.1 NM 27.8x OLYMPIC 0.2 -2.0% 1.4 NM 13.1x SUMITPOWER 2.0 -2.0% 1.4 NM 13.1x UPGDCL 2.2 -2.0% 10.4	.2 +5.9% 32.0 NM 1.6x RENATA 68,146 .7 +4.7% 0.0 27.8x 1.3x BXPHARMA 45,351 5.2 +4.5% 74.6 33.7x 2.5x BEACONPHAR 40,862 .3 +4.0% 101.9 29.2x 2.7x GP 38,659 5.7 +3.9% 7.8 NM 3652.9x BRACBANK 30,573 .0 +2.6% 0.0 91.9x 5.1x LHBL 26,991 .3 +1.6% 10.3 NM 1.6x ISLAMIBANK 25,785 EBL 24,125 NBL 18,883 PUBALIBANK 17,962 CITYBANK 17,857 ROBI 16,709 0LYMPIC 15,122 0.2 -2.0% 1.1 NM 0.8x OLYMPIC 15,122 0.2 -2.0% 1.4 NM 13.1x SUMITPOWER 14,065 0.2 -2.0% 1.4 NM 13.1x SUMITPOWER 14,065 2.0 -2.0% 1.4 NM 3.8x	.2 +5.9% 32.0 NM 1.6x RENATA 68,146 4.1% .7 +4.7% 0.0 27.8x 1.3x BXPHARMA 45,351 2.7% .6.2 +4.5% 74.6 33.7x 2.5x BEACONPHAR 40,862 2.5% .3 +4.0% 101.9 29.2x 2.7x GP 38,659 2.3% .5.7 +3.9% 7.8 NM 3652.9x BRACBANK 30,573 1.8% .0 +2.6% 0.0 91.9x 5.1x LHBL 26,991 1.6% .3.3 +1.6% 10.3 NM 1.6x ISLAMIBANK 25,785 1.6% .3.3 +1.6% 10.3 NM 1.6x ISLAMIBANK 17,962 1.1% Price Δ% Turnover (BDT Mn) PE PB PB NBL 18,883 1.1% PUBALIBANK 17,962 1.1% NM 0.8x CITYBANK 17,857 1.1% 9.2 -2.0% 3.1 NM 2.2x ALARABANK 14,857 0.	.2 +5.9% 32.0 NM 1.6x RENATA 68,146 4.1% 25.3x .7 +4.7% 0.0 27.8x 1.3x BXPHARMA 45,351 2.7% 11.3x 5.2 +4.5% 74.6 33.7x 2.5x BEACONPHAR 40,862 2.5% 62.4x 3 +4.0% 101.9 29.2x 2.7x GP 38,659 2.3% 11.4x 5.7 +3.9% 7.8 NM 3652.9x BRACBANK 30,573 1.8% 10.7x 1.0 +1.6% 10.3 NM 1.6x ISLAMIBANK 25,785 1.6% 10.8x Frice - - - PE PB PB NBL 18,883 1.1% NM 7.8 -2.0% 1.1 NM 0.8x CITYBANK 17,857 1.1% 5.0x 7.2 -2.0% 1.9 NM 3.2x ALARABANK 14,857 0.9% 11.0x 0.2 -2.0% 1.4 NM 13.1x UPGDCL 15,122 0.9%	.2 +5.9% 32.0 NM 1.6x RENATA 68,146 4.1% 25.3x 4.9x .7 +4.7% 0.0 27.8x 1.3x BXPHARMA 45,351 2.7% 11.3x 1.6x 5.2 +4.5% 74.6 33.7x 2.5x BEACONPHAR 40,862 2.5% 62.4x 10.0x 3.3 +4.0% 101.9 29.2x 2.7x GP 38,659 2.3% 11.4x 7.7x 5.7 +3.9% 7.8 NM 3652.9x BRACBANK 30,573 1.8% 10.7x 1.0x 1.0 +2.6% 0.0 91.9x 5.1x LHBL 26,991 1.6% 20.2x 4.3x 1.3 +1.6% 10.3 NM 1.6x ISLAMIBANK 25,785 1.6% 10.8x 0.8x File PB PB PB PB NBL 18,883 1.1% NM 0.5x 0.2 -2.0% 1.1 NM 0.8x CITYBANK 17,857 1.1% 5.0x 0.8x 0.2	.2 +5.9% 32.0 NM 1.6x RENATA 68,146 4.1% 25.3x 4.9x GP .7 +4.7% 0.0 27.8x 1.3x BXPHARMA 45,351 2.7% 11.3x 1.6x SUNLIFEINS 5.2 +4.5% 74.6 33.7x 2.5x BEACONPHAR 40,862 2.5% 62.4x 10.0x HRTEX 3.3 +4.0% 101.9 29.2x 2.7x GP 38,659 2.3% 11.4x 7.7x NBL 5.7 +3.9% 7.8 NM 3652.9x BRACBANK 30,573 1.8% 10.7x 1.0x SONALIPAPR 0.0 +2.6% 0.0 91.9x 5.1x LHBL 26,991 1.6% 20.2x 4.3x SQURPHARMA .3 +1.6% 10.3 NM 1.6x ISLAMIBANK 25,785 1.6% 10.8x 0.8x ORIONIFU Price Turnover (BDT Mn) PE PB NBL 18,883 1.1% NM 0.5x 0.6x ORIONIFU	1.2 +5.9% 32.0 NM 1.6x RENATA 68,146 4.1% 25.3x 4.9x GP 286.3 1.7 +4.7% 0.0 27.8x 1.3x BXPHARMA 45,351 2.7% 11.3x 1.6x SUNLIFEINS 55.9 3.2 +4.5% 74.6 33.7x 2.5x BEACONPHAR 40,862 2.5% 62.4x 10.0x HRTEX 106.2 3.3 +4.0% 101.9 29.2x 2.7x GP 38,659 2.3% 11.4x 7.7x NBL 8.2 5.7 +3.9% 7.8 NM 3652.9x BRACBANK 30,573 1.8% 10.7x 1.0x SOUNALIPAPR 616.2 1.0 +2.6% 0.0 91.9x 5.1x LHBL 26,991 1.6% 10.8x 0.8x ORIONINFU 98.4 Price Maximum Price (BDT) 0.8 X1.1x NM 0.8x CITYBANK 17,962 1.1% 5.0x 0.8x PRIMEINSUR 93.0 1.4 -2.0% 1.8 <td< td=""><td>1.2 +5.9% 32.0 NM 1.6x RENATA 68,146 4.1% 25.3x 4.9x GP 286.3 -1.1% 1.7 +4.7% 0.0 27.8x 1.3x BXPHARMA 45,351 2.7% 11.3x 1.6x SUNLIFEINS 55.9 +0.7% 3.2 +4.0% 101.9 29.2x 2.7x GP 38,659 2.3% 11.4x 7.7x NBL 8.2 - 3.3 +4.0% 101.9 29.2x 2.7x GP 38,659 2.3% 11.4x 7.7x NBL 8.2 - 3.0 +2.6% 0.0 91.9x 5.1x LHBL 26,991 1.6% 20.2x 4.3x SQURPHARMA 212.8 -0.2% 3.3 +1.6% 10.3 NM 1.6x 25.785 1.6% 10.8x 0.8x ORIONIFU 98.4 -1.8% 7.8 -2.0% 1.1 NM 0.8x CITYBANK 17,857 1.1% 5.0x 0.8x PRIMEINSUR 93.0 93.0 7.2 -2.0% 1.</td><td>1.2 +5.9% 32.0 NM 1.6x RENATA 68,146 4.1% 25.3x 4.9x GP 286.3 -1.1% 77.2 1.7 +4.7% 0.0 27.8x 1.3x BXPHARMA 45,351 2.7% 11.3x 1.6x SUNLIFEINS 55.9 +0.7% 76.2 3.2 +4.0% 71.6 33.7x 2.5x BEACONPHAR 40,862 2.5% 62.4x 10.0x HREX 106.2 +4.5% 74.6 3.3 +4.0% 10.19 29.2x 2.7x GP 38,659 2.3% 11.4x 7.x NBL 8.2 - 73.2 0.0 +2.6% 0.0 91.9x 5.1x LHBL 26,991 1.6% 20.2x 4.3x SQURPHARMA 212.8 -0.2% 68.6 0.3 H1.6% 10.3 NM 1.6x 1.6% 10.8x 0.8x SQURPHARMA 212.8 -0.2% 68.6 0.1 H1.6% 1.3 NM 1.6x 1.6% 1.6% 1.8x 0.8x -0.2% 68.6 <td>2 +5.9% 32.0 NM 1.6x RENATA 68,146 4.1% 25.3x 4.9x GP 286.3 -1.1% 77.2 11.4x 7.7 +4.7% 0.0 27.8x 1.3x BXPHARMA 45,351 2.7% 11.3x 1.6x SUNLIFEINS 55.9 +0.7% 76.2 NM 3.2 +4.5% 74.6 33.7x 2.5x BEACONPHAR 40,862 2.5% 62.4x 10.0x HRTEX 106.2 +4.5% 74.6 33.7x 3.7x 3.7x 3.7x 3.44.0% 101.9 29.2x 7.7x BEACONPHAR 40,862 2.3% 11.4x 7.7x NBL 8.2 - 73.2 NM 5.7 +3.9% 7.8 NM 3652.9x BRACBANK 30,573 1.8% 10.7x 1.0x SONALIPAPR 616.2 -2.0% 68.8 43.5x 3.3 +1.6% 10.3 NM 1.6x SONALIPAPR 616.2 -2.0% 68.6 10.2x 3.3 +1.6% 1.3 N NLBL 1.6% 7.7x<</td></td></td<>	1.2 +5.9% 32.0 NM 1.6x RENATA 68,146 4.1% 25.3x 4.9x GP 286.3 -1.1% 1.7 +4.7% 0.0 27.8x 1.3x BXPHARMA 45,351 2.7% 11.3x 1.6x SUNLIFEINS 55.9 +0.7% 3.2 +4.0% 101.9 29.2x 2.7x GP 38,659 2.3% 11.4x 7.7x NBL 8.2 - 3.3 +4.0% 101.9 29.2x 2.7x GP 38,659 2.3% 11.4x 7.7x NBL 8.2 - 3.0 +2.6% 0.0 91.9x 5.1x LHBL 26,991 1.6% 20.2x 4.3x SQURPHARMA 212.8 -0.2% 3.3 +1.6% 10.3 NM 1.6x 25.785 1.6% 10.8x 0.8x ORIONIFU 98.4 -1.8% 7.8 -2.0% 1.1 NM 0.8x CITYBANK 17,857 1.1% 5.0x 0.8x PRIMEINSUR 93.0 93.0 7.2 -2.0% 1.	1.2 +5.9% 32.0 NM 1.6x RENATA 68,146 4.1% 25.3x 4.9x GP 286.3 -1.1% 77.2 1.7 +4.7% 0.0 27.8x 1.3x BXPHARMA 45,351 2.7% 11.3x 1.6x SUNLIFEINS 55.9 +0.7% 76.2 3.2 +4.0% 71.6 33.7x 2.5x BEACONPHAR 40,862 2.5% 62.4x 10.0x HREX 106.2 +4.5% 74.6 3.3 +4.0% 10.19 29.2x 2.7x GP 38,659 2.3% 11.4x 7.x NBL 8.2 - 73.2 0.0 +2.6% 0.0 91.9x 5.1x LHBL 26,991 1.6% 20.2x 4.3x SQURPHARMA 212.8 -0.2% 68.6 0.3 H1.6% 10.3 NM 1.6x 1.6% 10.8x 0.8x SQURPHARMA 212.8 -0.2% 68.6 0.1 H1.6% 1.3 NM 1.6x 1.6% 1.6% 1.8x 0.8x -0.2% 68.6 <td>2 +5.9% 32.0 NM 1.6x RENATA 68,146 4.1% 25.3x 4.9x GP 286.3 -1.1% 77.2 11.4x 7.7 +4.7% 0.0 27.8x 1.3x BXPHARMA 45,351 2.7% 11.3x 1.6x SUNLIFEINS 55.9 +0.7% 76.2 NM 3.2 +4.5% 74.6 33.7x 2.5x BEACONPHAR 40,862 2.5% 62.4x 10.0x HRTEX 106.2 +4.5% 74.6 33.7x 3.7x 3.7x 3.7x 3.44.0% 101.9 29.2x 7.7x BEACONPHAR 40,862 2.3% 11.4x 7.7x NBL 8.2 - 73.2 NM 5.7 +3.9% 7.8 NM 3652.9x BRACBANK 30,573 1.8% 10.7x 1.0x SONALIPAPR 616.2 -2.0% 68.8 43.5x 3.3 +1.6% 10.3 NM 1.6x SONALIPAPR 616.2 -2.0% 68.6 10.2x 3.3 +1.6% 1.3 N NLBL 1.6% 7.7x<</td>	2 +5.9% 32.0 NM 1.6x RENATA 68,146 4.1% 25.3x 4.9x GP 286.3 -1.1% 77.2 11.4x 7.7 +4.7% 0.0 27.8x 1.3x BXPHARMA 45,351 2.7% 11.3x 1.6x SUNLIFEINS 55.9 +0.7% 76.2 NM 3.2 +4.5% 74.6 33.7x 2.5x BEACONPHAR 40,862 2.5% 62.4x 10.0x HRTEX 106.2 +4.5% 74.6 33.7x 3.7x 3.7x 3.7x 3.44.0% 101.9 29.2x 7.7x BEACONPHAR 40,862 2.3% 11.4x 7.7x NBL 8.2 - 73.2 NM 5.7 +3.9% 7.8 NM 3652.9x BRACBANK 30,573 1.8% 10.7x 1.0x SONALIPAPR 616.2 -2.0% 68.8 43.5x 3.3 +1.6% 10.3 NM 1.6x SONALIPAPR 616.2 -2.0% 68.6 10.2x 3.3 +1.6% 1.3 N NLBL 1.6% 7.7x<

** The base of the Bond index starts at 100, starting from Jan 13, 2022

BRAC EPL STOCK BROKERAGE LTD

Block Trade	Maximum Price (BDT)	Minimum Price (BDT)	Turnover (BDT Mn)	Quantity ('000)	No. of Trade
FORTUNE	92.8	83.3	51.8	571	13
PRIMEINSUR	93.0	93.0	50.3	541	5
SUNLIFEINS	55.0	55.0	16.0	290	3
HRTEX	103.9	102.0	15.7	153	10
IPDC	60.0	60.0	12.0	200	1
LOVELLO	39.9	39.0	9.4	240	4
KDSALTD	65.0	65.0	6.5	100	1
BSC	106.9	106.9	5.9	55	2
BEACONPHAR	253.0	253.0	4.2	17	1
BEXIMCO	135.8	134.0	3.5	26	2
BATBC	521.2	521.2	3.4	6	1
ADNTEL	64.9	64.9	2.9	45	1
DELTALIFE	147.3	147.3	2.8	19	1
BXPHARMA	142.9	142.9	2.3	16	1
FAREASTLIF	84.4	77.7	2.1	26	3
BDFINANCE	47.1	47.1	1.7	36	1
GSPFINANCE	32.0	31.7	1.5	48	2
TITASGAS	44.1	44.1	1.3	30	1
BDCOM	33.1	32.5	1.2	37	2
POPULARLIF	64.8	64.8	1.2	19	1
SONALILIFE	56.0	56.0	1.1	20	1
BDTHAI	19.2	19.2	1.1	55	1
Total			206.7		70
Upcoming Corporate Events					

DSE Ticker	Right	Div	idend	Event	Date
DSETICKEI	Share	Stock	Cash	Event	Date
Union Insurance Company Limited	-	0.0%	5.0%	Record Date	20-Jul-22
Express Insurance Limited	-	0.0%	10.0%	Record Date	21-Jul-22
Purabi Gen. Insurance Company Ltd.	-	0.0%	10.0%	Record Date	25-Jul-22
Bangladesh Industrial Fin. Co. Ltd.	-	0.0%	0.0%	Record Date	25-Jul-22
National Life Insurance Company Ltd.	-	0.0%	35.0%	Record Date	28-Jul-22
Grameenphone Ltd.	-	0.0%	125.0%	Record Date	10-Aug-22
Rupali Life Insurance Company Limited	-	0.0%	18.0%	Record Date	17-Aug-22

Important DSE News PADMALIFE

(Q2 Un-audited): Decrease in life revenue account for Apr-June, 2022 was Tk. 7.76 million with total life insurance fund of Tk. 123.95 million as against decrease in Tk. 16.75 million and Tk. 124.78 million respectively for the same period of the previous year. Decrease in life revenue account for Jan-June, 2022 was Tk. 0.68 million with total life insurance fund of Tk. 123.95 million as against decrease in Tk. 6.63 million and Tk. 124.78 million respectively for the same period of the previous year.

PAPERPROC

Referring to the BSEC letter No. SEC/SRMIC/94-31/181 dated April 28, 2022, Bangladesh Development Group Ltd., one of the Corporate Directors of the Company, has expressed its intention to sell 4,36,000 shares out of its holding 9,90,970 shares of the company at prevailing market price (in the Public Market) through Dhaka Stock Exchange within next 30 working days.

MONOSPOOL

Referring to the BSEC letter No. SEC/SRMIC/94-22/179 dated April 28, 2022, Magura Group Ltd., one of the Corporate Directors of the Company, has expressed its intention to sell 2,09,410 shares out of its holding 8,09,372 shares of the company at prevailing market price (in the Public Market) through Dhaka Stock Exchange within next 30 working days.

OLYMPIC

Referring to the BSEC letter No. SEC/SRMIC/94-109/part-VI/280 dated November 14, 2021, the company has informed that Mrs. Safinaz Bhai, one of the Directors of the company passed away on 05.01.2020. Her total holding of 25,24,070 shares will be transmitted among her successors according to the Succession Certificate issued by the Honorable Court.

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