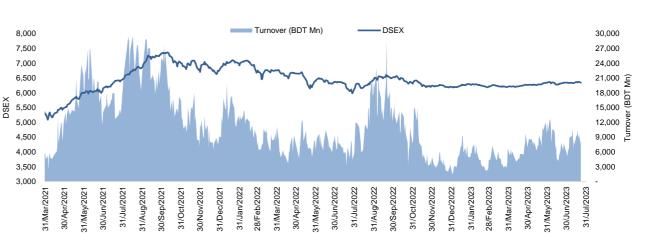


Daily Market Update

The market closed in red today. The benchmark index DSEX (-0.36%) lost 23.04 points and closed at 6,342.56. The blue-chip index DS30 (-1.13%), the Shariah-based index DSES (-0.31%), and the large-cap index CDSET (-0.11%) closed at 2,172.01, 1,378.94, and 1,212.00 points, respectively. All the large-cap sectors posted negative performance today. Bank experienced the highest loss of 0.34% followed by Food & Allied (-0.20%), Engineering (-0.20%), Pharmaceutical (-0.19%), NBFI (-0.06%), Fuel & Power (-0.06%), and Telecommunication (0.00%), respectively. Block trades contributed 4.1% of the overall market turnover. Fu Wang Food Ltd. (-7.9%) was the most traded share with a turnover of BDT 400 million.



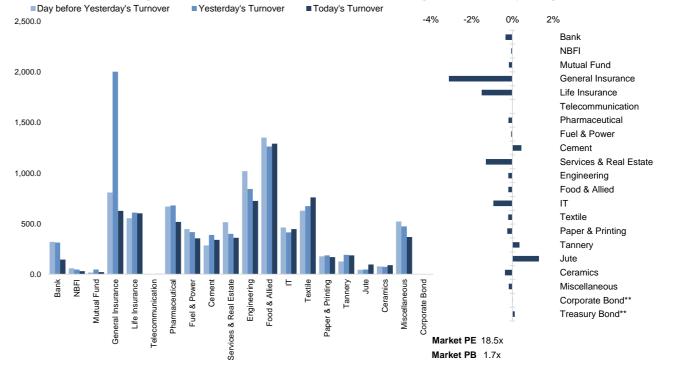
Index	Closing	Opening	Point ∆	%Δ	YTD %∆
DSEX	6,342.56	6,365.61	-23.04	-0.36%	+2.2%
DS30	2,172.01	2,196.79	-24.78	-1.13%	-1.1%
DSES	1,378.94	1,383.18	-4.24	-0.31%	+1.5%
CDSET	1,212.00	1,213.35	-1.35	-0.11%	-0.2%

		Advanced	Declined	Unchange	ed Total	
All Category		44	146	156	346	
A Category	y (Equity)	26	88	106	220	
B Category	y (Equity)	13	46	40	99	
N Category	y (Equity)	0	3	1	4	
Z Category	/ (Equity)	5	9	9	23	
Mutual Fu	nds	0	4	19	23	
Corporate	Bonds	0	0	4	4	
Treasury E	Bonds	1	0	0	1	
* Based on	Traded Scrips					
		То	oday	Last Day	Daily %/	
Moon	Mn BDT	7,629	9,407	7,637,979	-0.1%	
Мсар	Mn USD	70	0,104	70,183	-0.176	
Turnover	Mn BDT	7	7,462	9,470	-21.2%	
rumover	Mn USD		69	87	-21.2%	
Volume	Mn Shares	171		228	-25.2%	
No. of Trade		179	9,327	204,577	-12.3%	

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Figure: Sectorial Turnover (BDT Mn)

Figure: Sectorial Mcap Change



* Market P/E and P/BV calculation excludes Mutual Fund, Life Insurance, and NBL

Sunday, July 23, 2023 DSEX Index Closing 6,342.56 ↓ (-23.04, -0.36%)

Market closed in red



YPL

29.1

-7.3%

148.0

NM

5.4x

Sector Index	Closing	Opening	Points ∆	%Δ	No. of Companies	Mcap (BDT Mn)	% of Total Mcap	Turnover (BDT Mn)	% of Total Turnover	PE	РВ	Top Twenty Market Cap	Mcap (BDT Mn)	% of Total Mcap	Turnover (BDT Mn)	PE	РВ
Bank	1,453	1,458	-4.94	-0.34%	35	684,921	9.2%	145.2	2.0%	11.8x	0.7x	GP	386,996	8.5%	0.7	11.9x	7.3x
NBFI	1,923	1,924	-1.13	-0.06%	23	187,107	2.5%	30.7	0.4%	NM	4.4x	WALTONHIL	317,378	7.0%	0.0	49.1x	3.2x
Mutual Fund	833	834	-1.41	-0.17%	37	37,673	0.5%	20.8	0.3%	NM	0.7x	BATBC	280,098	6.1%	1.3	15.3x	6.9x
General Insurance	3,480	3,592	-111.90	-3.12%	42	101,577	1.4%	626.8	8.8%	18.6x	1.6x	SQURPHARM/	187,041	4.1%	59.3	9.9x	1.7x
Life Insurance	2,844	2,887	-43.43	-1.50%	15	79,480	1.1%	602.6	8.4%	NM	NM	ROBI	157,138	3.4%	0.3	85.7x	2.3x
Telecommunication	4,946	4,946	-	-	3	580,232	7.8%	3.3	0.0%	15.6x	4.3x	RENATA	139,689	3.1%	0.1	38.0x	4.6x
Pharmaceutical	3,709	3,716	-7.09	-0.19%	34	719,530	9.7%	517.1	7.2%	19.4x	2.3x	UPGDCL	135,475	3.0%	0.2	16.7x	4.4x
Fuel & Power	1,700	1,701	-0.98	-0.06%	23	448,540	6.1%	354.2	5.0%	23.5x	1.1x	BEXIMCO	103,571	2.3%	0.2	12.0x	1.2x
Cement	2,617	2,606	+11.57	+0.44%	7	125,705	1.7%	340.6	4.8%	28.5x	2.7x	BERGERPBL	81,574	1.8%	3.7	27.1x	6.3x
Services & Real Es	ta 1,997	2,024	-26.31	-1.30%	8	78,914	1.1%	360.1	5.0%	26.8x	1.0x	LHBL	79,786	1.7%	82.8	13.6x	4.0x
Engineering	4,520	4,529	-8.85	-0.20%	42	530,483	7.2%	725.1	10.1%	69.4x	1.8x	ICB	74,119	1.6%	0.0	NM	1.7x
Food & Allied	21,654	21,697	-43.02	-0.20%	21	400,679	5.4%	1,291.0	18.0%	20.1x	8.2x	BXPHARMA	65,222	1.4%	1.1	14.6x	1.5x
ΙТ	3,247	3,278	-30.49	-0.93%	11	42,332	0.6%	446.7	6.2%	29.6x	3.1x	BRACBANK	57,596	1.3%	0.6	9.0x	0.9x
Textile	1,649	1,652	-3.40	-0.21%	58	172,616	2.3%	760.4	10.6%	80.5x	1.2x	BEACONPHAR	56,595	1.2%	0.0	80.9x	9.2x
Paper & Printing	10,686	10,713	-27.14	-0.25%	6	41,173	0.6%	169.1	2.4%	39.7x	2.1x	ISLAMIBANK	52,486	1.2%	0.2	8.9x	0.8x
Tannery	3,278	3,267	+11.50	+0.35%	6	34,625	0.5%	186.7	2.6%	49.9x	3.4x	DUTCHBANGL	44,203	1.0%	0.0	7.6x	1.0x
Jute	16,897	16,680	+217.42	+1.30%	3	4,134	0.1%	96.6	1.4%	NM	-1435.0x	TITASGAS	40,459	0.9%	0.9	32.0x	0.6x
Ceramics	687	690	-2.49	-0.36%	5	31,776	0.4%	89.0	1.2%	52.7x	1.9x	UNILEVERCL	39,349	0.9%	0.6	44.7x	13.1x
Miscellaneous	4,165	4,172	-7.43	-0.18%	14	226,769	3.1%	368.7	5.2%	16.1x	1.8x	POWERGRID	37,347	0.8%	0.7	NM	0.4x
Corporate Bond**	88	88	+0.01	+0.02%	10	36,590	0.5%	0.0	0.0%	NM	NM	SUMITPOWER	36,308	0.8%	0.6	12.1x	0.9x
Treasury Bond**	89	89	+0.11	+0.12%	232	2,840,455	38.4%	19.9	0.3%	NM	NM						

Top Ten Gainers	Close Price (BDT)	$\Delta \%$	Turnover (BDT Mn)	PE	РВ	Free Float	Free Float Mcap (BDT Mn)	% of Total Free Float Mcap	PE	РВ	Most Traded Share	Close Price (BDT)	$\Delta \%$		rnover DT Mn)	PE	РВ
AIL	90.3	+8.4%	262.8	56.4x	4.0x	SQURPHARMA	121,499	7.1%	9.9x	1.7x	FUWANGFOOD	33.9	-7.9%	;	399.6	NM	8.6x
PRAGATILIF	133.9	+7.6%	133.9	NM	NM	BATBC	74,086	4.3%	15.3x	6.9x	GEMINISEA	837.9	+7.5%		287.7	39.9x	33.0x
GEMINISEA	837.9	+7.5%	287.7	39.9x	33.0x	BEXIMCO	69,196	4.0%	12.0x	1.2x	AIL	90.3	+8.4%		262.8	56.4x	4.0x
HEIDELBCEM	314.1	+6.4%	136.1	55.2x	4.7x	RENATA	68,042	4.0%	38.0x	4.6x	RDFOOD	55.4	-2.8%	2	244.9	45.0x	3.5x
APEXFOODS	444.7	+4.4%	64.8	44.8x	3.5x	BXPHARMA	45,564	2.6%	14.6x	1.5x	SEAPEARL	228.7	-1.2%		241.7	33.1x	13.2x
SINGERBD	157.4	+3.6%	105.5	36.9x	4.5x	BEACONPHAR	39,617	2.3%	80.9x	9.2x	ADNTEL	147.7	+0.2%	2	240.6	38.4x	5.4x
LEGACYFOOT	130.1	+3.3%	159.0	NM	15x	GP	38,700	2.2%	11.9x	7.3x	RUPALILIFE	140.6	-10.0%		185.0	NM	NM
CVOPRL	176.6	+3.2%	38.3	NM	24.5x	BRACBANK	30,976	1.8%	9.0x	0.9x	LRBDL	35.4	-2.2%		178.5	16.2x	0.9x
BANGAS	143.3	+3.2%	33.4	NM	6.8x	LHBL	26,980	1.6%	13.6x	4.0x	ORIONINFU	371.8	-2.2%		164.4	NM	27.0x
MIRACLEIND	34.4	+3.0%	52.3	NM	1.1x	EBL	24,998	1.5%	6.9x	0.9x	LEGACYFOOT	130.1	+3.3%		159.0	NM	14.6x
						OLYMPIC	19,683	1.1%	17.8x	2.9x							
Top Ten	Close Price	Δ%	Turnover	PE	РВ	NBL	19,116	1.1%	NM	0.7x	Block Trade	Maximum Pr		Minimum	No. of	Quantity	Turnover
Losers	(BDT)	470	(BDT Mn)	• =		PUBALIBANK	18,314	1.1%	4.8x	0.6x	Blook Hudo	(BDT)	Pr	rice (BDT)	Trade	('000)	(BDT Mn)
RUPALILIFE	140.6	-10.0%	185.0	NM	NM	CITYBANK	18,211	1.1%	5.5x	0.8x	GENEXIL	86.0		85.8	2.0	594	51.12
KBPPWBIL	32.5	-10.0%	158.9	NM	Зx	SEAPEARL	16,847	1.0%	33.1x	13.2x	SIMTEX	28.4		25.0	6.0	1,358	36.34
WMSHIPYARD	13.1	-9.7%	88.9	NM	0.6x	ROBI	15,714	0.9%	85.7x	2.3x	RUPALILIFE	171.8		154.2	6.0	116	18.57
MIDLANDBNK	14.8	-8.6%	103.1	15.3x	1.1x	ALARABANK	15,220	0.9%	14.9x	1.1x	AIL	84.0		79.0	7.0	202	16.08
FARCHEM	11.1	-8.3%	37.5	NM	1.0x	PRIMEBANK	14,248	0.8%	5.1x	0.7x	ADNTEL	162.0		136.0	8.0	102	14.82
FUWANGFOOD	33.9	-7.9%	399.6	NM	8.6x	BSRMLTD	14,210	0.8%	NM	0.7x	BATBC	510.9		479.8	15.0	25	12.21
CENTRALPHL	12.9	-7.9%	33.2	NM	2.2x	UPGDCL	13,547	0.8%	16.7x	4.4x	GP	261.6		261.6	18.0	46	12.06
OAL	13.7	-7.4%	62.5	NM	1.1x						PTL	81.9		69.4	10.0	120	8.99
CONTININS	40.1	-7.4%	50.3	64.7x	1.8x		tion methodology has been m dex starts at 100. starting from		ings only.		SEAPEARL	240.0		234.0	6.0	37	8.68

METROSPIN

38.1

36.5

5.0

201

7.51

* NBFI Sector PE calculation methodology has been modified to reflect positive earnings only.
** The base of the Bond index starts at 100, starting from Jan 13, 2022
Similarly, Treasury Bond Index starts at 100, starting from Oct 10, 2022



Block Trade	Maximum Price (BDT)		Turnover (BDT Mn)	Quantity ('000)	No. of Trade	
GENEXIL	86.0	85.8	51.1	594	2	
SIMTEX	28.4	25.0	36.3	1,358	6	
RUPALILIFE	171.8	154.2	18.6	116	6	
AIL	84.0	79.0	16.1	202	7	
ADNTEL	162.0	136.0	14.8	102	8	
BATBC	510.9	479.8	12.2	25	15	
GP	261.6	261.6	12.1	46	18	
PTL	81.9	69.4	9.0	120	10	
SEAPEARL	240.0	234.0	8.7	37	6	
METROSPIN	38.1	36.5	7.5	201	5	
MARICO	2,365.0	2,360.0	6.6	3	7	
NBL	8.0	8.0	6.4	800	8	
EGEN	41.0	41.0	6.2	150	1	
FAREASTLIF	72.9	67.5	5.8	85	9	
NAVANAPHAR	119.0	118.8	5.3	44	2	
INTRACO	47.5	45.7	4.5	96	2	
FORTUNE	68.2	68.2	4.4	65	3	
AL-HAJTEX	185.0	182.0	4.4	24	2	
SPCL	64.9	59.1	4.3	68	2	
ROBI	32.0	27.0	4.2	150	5	
AOL	35.1	33.4	3.9	115	7	
BEXIMCO	109.8	104.1	3.3	31	3	
Total			307.2		203	

DSE Ticker	Right	Divi	dend	Event	Date	
DSE TICKET	Share	Stock Cash		Event	Date	
EIL		0.0%	7%	Record Date	24-Jul-23	
PRIMEINSUR		0.0%	10%	Record Date	30-Jul-23	
CNATEX		0.0%	0%	Record Date	31-Jul-23	
CNATEX		0.0%	0%	Record Date	31-Jul-23	
CNATEX		0.0%	0%	Record Date	31-Jul-23	
CNATEX		0.0%	0%	Record Date	31-Jul-23	
CNATEX		0.0%	0%	Record Date	31-Jul-23	
PADMALIFE		0.0%	0%	Record Date	20-Aug-23	

y No. of Important DSE News Trade SINGERBD

(Q2 Un-audited): EPS was Tk. 4.72 for April-June 2023 as against Tk. 1.40 for April-June 2022; EPS was Tk. 5.85 for January-June 2023 as against Tk. 2.31 for January-June 2022. NOCFPS was Tk. (2.58) for January-June 2023 as against Tk. (34.05) for January-June 2022. NAV per share was Tk. 34.83 as on June 30, 2023 and Tk. 29.97 as on December 31, 2022.

CNATEX

The Board of Directors has recommended No dividend for the year ended June 30, 2017. Date of AGM: 08.08.2023, Time of AGM: 12:00 PM, Venue: Factory Premises at Plot: 61, 62, 66, 67, 68, 72 and 73 BCIC Industrial Estate, Kalurghat, (Ext), Chittagong. Record Date: 31.07.2023. The Company has also reported EPS of Tk. (2.27), NAV per share of Tk. 5.66 and NOCFPS of Tk. (0.666) for the year ended June 30, 2017 as against Tk. 1.14, Tk. 15.21 and Tk. 1.278 respectively for the year ended June 30, 2016.

The Board of Directors has recommended No dividend for the year ended June 30, 2018. Date of AGM: 08.08.2023, Time of AGM: 1:00 PM, Venue: Factory Premises at Plot: 61, 62, 66, 67, 68, 72 and 73 BCIC Industrial Estate, Kalurghat, (Ext), Chittagong. Record Date: 31.07.2023. The Company has also reported EPS of Tk. (1.59), NAV per share of Tk. 3.57 and NOCFPS of Tk. 0.02 for the year ended June 30, 2018 as against Tk. (2.27), Tk. 5.66 and Tk. (0.666) respectively for the year ended June 30, 2017.

The Board of Directors has recommended No dividend for the year ended June 30, 2019. Date of AGM: 08.08.2023, Time of AGM: 2:00 PM, Venue: Factory Premises at Plot: 61, 62, 66, 67, 68, 72 and 73 BCIC Industrial Estate, Kalurghat, (Ext), Chittagong. Record Date: 31.07.2023. The Company has also reported EPS of Tk. (1.28), NAV per share of Tk. 2.28 and NOCFPS of Tk. (0.02) for the year ended June 30, 2019 as against Tk. (1.59), Tk. 3.57 and Tk. 0.02 respectively for the year ended June 30, 2018.

The Board of Directors has recommended No dividend for the year ended June 30, 2020. Date of AGM: 08.08.2023, Time of AGM: 3:00 PM, Venue: Factory Premises at Plot: 61, 62, 66, 67, 68, 72 and 73 BCIC Industrial Estate, Kalurghat, (Ext), Chittagong. Record Date: 31.07.2023. The Company has also reported EPS of Tk. (1.28), NAV per share of Tk. 1.01 and NOCFPS of Tk. 0.00 for the year ended June 30, 2020 as against Tk. (1.28), Tk. 2.28 and Tk. (0.02) respectively for the year ended June 30, 2019.

The Board of Directors has recommended No dividend for the year ended June 30, 2021. Date of AGM: 08.08.2023, Time of AGM: 4:00 PM, Venue: Factory Premises at Plot: 61, 62, 66, 67, 68, 72 and 73 BCIC Industrial Estate, Kalurghat, (Ext), Chittagong. Record Date: 31.07.2023. The Company has also reported EPS of Tk. (5.07), NAV per share of Tk. (4.06) and NOCFPS of Tk. 0.00 for the year ended June 30, 2021 as against Tk. (1.28), Tk. 1.01 and Tk. 0.00 respectively for the year ended June 30, 2020.

The board of directors has recommended cash dividend 0.40% (Tk. 0.04 per share) for each ordinary share only for the general shareholders other than sponsors/directors for the year ended June 30, 2022. The said dividend has been recommended from the sales of scrap and garments left over found in the factory during renovation process. Date of AGM: 08.08.2023, Time of AGM: 5:00 PM, Venue: Factory Premises at Plot: 61, 62, 66, 67, 68, 72 and 73 BCIC Industrial Estate, Kalurghat, (Ext), Chittagong. Record Date: 31.07.2023. The Company has also reported EPS of Tk. 0.10, NAV per share of Tk. (3.61) and NOCFPS of Tk. 0.04 for the year ended June 30, 2022 as against Tk. (5.07), Tk. (4.06) and Tk. 0.00 respectively for the year ended June 30, 2021.

(Q1 Un-audited): EPS was Tk. (0.03) for July-September 2022 as against Tk. (0.12) for July-September 2021. NOCFPS was Tk. 0.008 for July-September 2022 as against Tk. 0.00 for July-September 2021. NAV per share was Tk. (3.62) as on September 30, 2022 and Tk. (3.61) as on June 30, 2022.

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(Q2 Un-audited): EPS was Tk. (0.03) for October-December 2022 as against Tk. (0.11) for October-December 2021; EPS was Tk. (0.06) for July-December 2022 as against Tk. (0.23) for July-December 2021. NOCFPS was Tk. 0.012 for July-December 2022 as against Tk. 0.00 for July-December 2021. NAV per share was Tk. (3.63) as on December 31, 2022 and Tk. (3.61) as on June 30, 2022.

(Q3 Un-audited): EPS was Tk. 0.52 for January-March 2023 as against Tk. (0.10) for January-March 2022; EPS was Tk. 0.46 for July 2022-March 2023 as against Tk. (0.33) for July 2021-March 2022. NOCFPS was Tk. 0.007 for July 2022-March 2023 as against Tk. 0.04 for July 2021-March 2022. NAV per share was Tk. (3.08) as on March 31, 2023 and Tk. (3.61) as on June 30, 2022.

UNITEDINS

(Q2 Un-audited): EPS was Tk. 0.81 for April-June 2023 as against Tk. 0.88 for April-June 2022; EPS was Tk. 1.03 for January-June 2023 as against Tk. 1.19 for January-June 2022. NOCFPS was Tk. 0.89 for January-June 2023 as against Tk. 0.79 for January-June 2022. NAV per share was Tk. 32.69 as on June 30, 2023 and 32.68 as on December 31, 2022.

CENTRALINS

(Q2 Un-audited): EPS was Tk. 0.54 for April-June 2023 as against Tk. 0.57 for April-June 2022; EPS was Tk. 1.05 for January-June 2023 as against Tk. 1.25 for January-June 2022. NOCFPS was Tk. 1.09 for January-June 2023 as against Tk. 1.58 for January-June 2022. NAV per share (with revaluation) was Tk. 49.02 as on June 30, 2023 and Tk. 49.48 as on December 31, 2022 and NAV per share (without revaluation) was Tk. 18.85 as on June 30, 2023 and Tk. 19.31 as on December 31, 2022.

IBNSINA

The company has informed that the Board of Directors of the company has decided to subscribe Tk.10.00 (Ten) Crore to The IBN SINA API Industry Ltd. (100% own subsidiary Company) as part of Capital Investment in order to purchasing the capital machineries and the matters ancillary thereto.

The company has informed that for setting up sales depots on its own land in Chattogram and Barishal the company has approved to purchase 42.90 decimal (shotansho) in Panchlaish Mauza under Chattogram Bayezid Bostami Thana and 34 decimal (shotansho) land in Ichhakati Mauza under Airport Police Station in Barishal City Corporation which is worth BDT 2,60,00,000.00 and BDT 2,98,00,000.00 excluding registration fee and other additional expenses respectively.

AIL

The company has informed that the Board of Directors of the company has approved the scheme of amalgamation of C&A Textiles Ltd (Transferor Company) with Alif Industries Limited (Transferee Company) and Alif Industries Limited shall be the surviving entity. The above approval by the Board of Directors is subject to requisite approval by the banks, creditors, shareholders and other stakeholders and sanction of the scheme of amalgamation by the Honorable High Court Division of Supreme Court of Bangladesh.

SOUTHEASTB

Mrs. Rehana Kashem, one of the Sponsors of the company, has expressed her intention to sell 20,00,000 shares out of her holding of 87,53,873 shares of the Company at prevailing market price (In the Public/Block Market) through Dhaka Stock Exchange Limited (DSE) within next 30 working days.

IPDC

The company has informed that the Bangladesh Securities and Exchange Commission (BSEC) has extended the validity of the its consent letter ref. no. BSEC/U/DS-176/2021/1084, dated December 07, 2022 for issuance of Non-Convertible Fully-redeemable Unsecured Floating Rate Subordinated Bonds of the company amounting to 1500 Million through Private Placement for another 6 months up to December 07, 2023 for the last time. All other conditions of the consent letter shall remain unchanged.

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