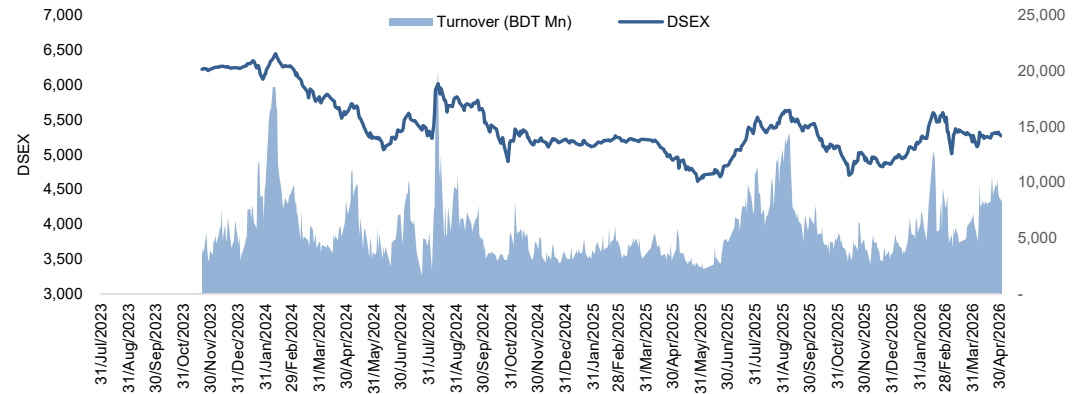


## Daily Market Update

The market closed in green today. The benchmark index DSEX (+0.75%) gained 41.16 points and closed at 5,516.16. The blue-chip index DS30 (+0.91%), the Shariah-based index DSES (+0.59%), and the large-cap index CDSET (+1.01%) closed at 2,087.20, 1,115.55, and 1,101.71 points, respectively. All the large-cap sectors posted positive performance today. Food & Allied booked the highest gain of 3.02% followed by NBF1 (+2.34%), Fuel & Power (+1.69%), Telecommunication (+1.31%), Pharmaceutical (+0.66%), Engineering (+0.62%), and Bank (+0.09%), respectively. Block trades contributed 3.3% of the overall market turnover. Dominance Steel Building Systems Limited (+5.4%) was the most traded share with a turnover of BDT 396 million.



Index	Closing	Opening	Point Δ	%Δ	YTD %Δ
DSEX	5,516.16	5,475.00	+41.16	+0.75%	+13.4%
DS30	2,087.20	2,068.34	+18.86	+0.91%	+12.6%
DSES	1,115.55	1,108.98	+6.57	+0.59%	+11.5%
CDSET	1,101.71	1,090.69	+11.02	+1.01%	+9.6%

	Advanced	Declined	Unchanged	Total
All Category	184	160	49	393
A Category (Equity)	120	54	23	197
B Category (Equity)	21	51	3	75
N Category (Equity)	1	0	0	1
Z Category (Equity)	42	55	23	120
Mutual Funds	15	4	15	34
Corporate Bonds	2	2	0	4
Treasury Bonds	2	3	0	5

\* Based on Traded Scripts

		Today	Last Day	Daily %Δ
Mcap	Mn BDT	6,921,750	6,929,762	-0.1%
	Mn USD	56,322	56,387	
Turnover	Mn BDT	15,291	13,516	+13.1%
	Mn USD	124	110	
Volume	Mn Shares	484	431	+12.1%
No. of Trade		358,170	327,629	+9.3%

\* Average Interbank Exchange Rate is BDT 122.90 as of Jun 07, 2026

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Figure: Sectorial Turnover (BDT Mn)

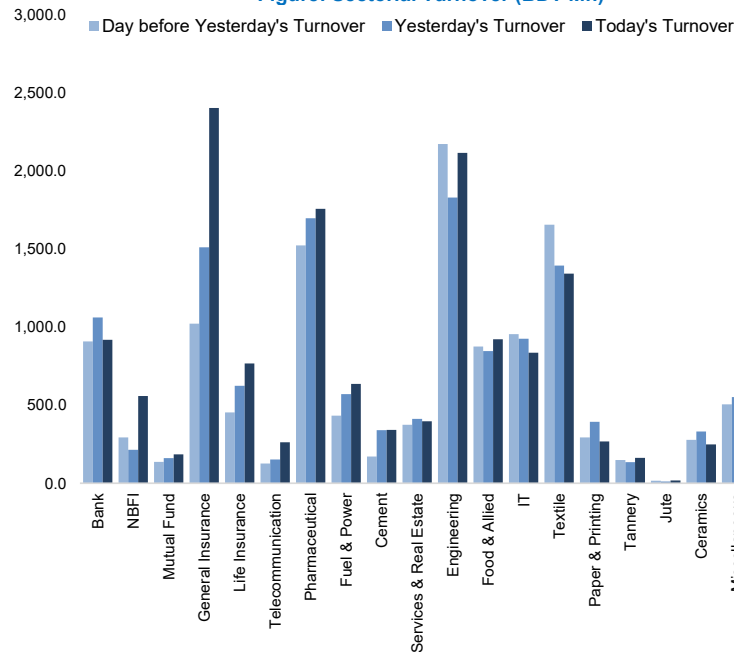
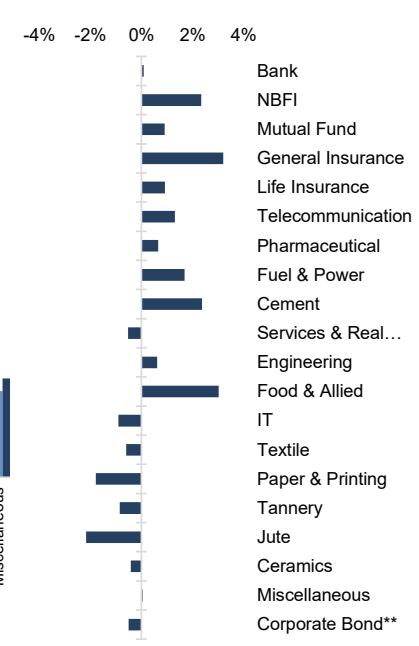


Figure: Sectorial Mcap Change



Market PE 14.0x  
Market PB 1.6x

\* Market P/E and P/BV calculation excludes Mutual Fund, Life Insurance, selected NBFIs and Banks

Sector Index	Closing	Opening	Points Δ	%Δ	No. of Companies	Mcap (BDT Mn)	% of Total Mcap	Turnover (BDT Mn)	% of Total Turnover	PE	PB	Top Twenty Market Cap	Mcap (BDT Mn)	% of Total Mcap	Turnover (BDT Mn)	PE	PB
Bank	1,524	1,522	+1.41	+0.09%	36	721,498	10.4%	919.6	6.2%	7.4x	0.7x	GP	332,444	9.3%	61.2	11.1x	5.3x
NBFI	1,047	1,023	+23.97	+2.34%	23	98,984	1.4%	559.8	3.8%	NM	1.0x	SQRPHARMA	190,587	5.4%	63.6	7.4x	1.3x
Mutual Fund	539	534	+4.88	+0.91%	36	25,964	0.4%	184.4	1.2%	NM	0.5x	ROBI	161,328	4.5%	176.2	15.5x	2.2x
General Insurance	4,033	3,908	+125.14	+3.20%	43	113,864	1.6%	2,404.9	16.3%	18.4x	1.6x	BRACBANK	155,233	4.4%	88.5	7.8x	1.4x
Life Insurance	1,921	1,904	+17.56	+0.92%	15	54,154	0.8%	767.3	5.2%	NM	NM	WALTONHIL	125,125	3.5%	30.6	12.5x	1.0x
Telecommunication	4,490	4,432	+57.99	+1.31%	3	521,042	7.5%	262.9	1.8%	12.1x	3.4x	BATBC	119,880	3.4%	89.2	25.2x	2.1x
Pharmaceutical	3,076	3,056	+20.19	+0.66%	34	580,685	8.4%	1,758.3	11.9%	11.0x	1.5x	BEXIMCO	103,850	2.9%	0.0	NM	1.3x
Fuel & Power	1,105	1,087	+18.32	+1.69%	23	291,806	4.2%	637.4	4.3%	9.4x	0.6x	MARICO	86,612	2.4%	7.1	7.6x	29.9x
Cement	2,103	2,054	+48.88	+2.38%	7	98,953	1.4%	341.9	2.3%	22.9x	2.1x	UPGDCL	71,245	2.0%	7.6	7.7x	1.5x
Services & Real Estate	1,098	1,104	-5.79	-0.52%	9	59,772	0.9%	396.8	2.7%	23.3x	0.4x	BERGERPBL	68,586	1.9%	16.9	20.6x	3.7x
Engineering	2,607	2,591	+15.96	+0.62%	42	292,257	4.2%	2,117.3	14.3%	15.0x	0.9x	BXPHARMA	56,656	1.6%	155.7	8.9x	1.1x
Food & Allied	12,618	12,247	+370.35	+3.02%	21	230,340	3.3%	923.1	6.2%	38.8x	3.5x	ISLAMIBANK	52,486	1.5%	0.1	NM	0.8x
IT	2,325	2,346	-21.24	-0.91%	11	30,787	0.4%	837.2	5.7%	35.7x	1.9x	PUBALIBANK	51,934	1.5%	19.4	4.6x	0.7x
Textile	1,229	1,237	-7.40	-0.60%	58	127,880	1.8%	1,343.0	9.1%	NM	0.9x	CITYBANK	50,908	1.4%	162.0	3.5x	0.8x
Paper & Printing	4,735	4,822	-86.27	-1.79%	6	22,180	0.3%	267.5	1.8%	NM	1.5x	RENATA	48,907	1.4%	90.1	17.9x	1.3x
Tannery	2,058	2,076	-17.60	-0.85%	6	23,903	0.3%	163.4	1.1%	NM	1.5x	EBL	40,763	1.1%	76.7	4.8x	0.8x
Jute	12,023	12,289	-266.58	-2.17%	3	2,622	0.0%	17.5	0.1%	NM	1.6x	UNILEVERCL	40,547	1.1%	4.3	52.1x	17.2x
Ceramics	450	452	-1.89	-0.42%	5	20,347	0.3%	249.6	1.7%	NM	1.3x	DUTCHBANGL	38,571	1.1%	22.0	3.4x	0.6x
Miscellaneous	3,985	3,984	+1.76	+0.04%	15	216,407	3.1%	632.5	4.3%	NM	1.7x	ICB	37,119	1.0%	17.1	NM	1.4x
Corporate Bond**	18,313	18,406	-92.95	-0.50%	16	40,409	0.6%	1.6	0.0%	NM	NM	PRIMEBANK	36,071	1.0%	26.5	4.0x	0.7x
Treasury Bond**	2,179	2,205	-26.15	-1.19%	232	3,347,532	48.4%	1.8	0.0%	NM	NM						

Top Ten Gainers	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB	Top Twenty Free Float Mcap	Free Float Mcap (BDT Mn)	% of Total Free Float Mcap	PE	PB	Most Traded Share	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB
CROWNCEMNT	57.2	+10.0%	6.8	21.4x	0.9x	SQRPHARMA	106,443	7.0%	7.4x	1.3x	DOMINAGE	80.3	+5.4%	395.9	NM	4.7x
SONARGAON	71.8	+10.0%	91.2	NM	4.0x	BRACBANK	83,562	5.5%	7.8x	1.4x	IPDC	21.2	+9.8%	267.8	17.9x	1.2x
PARAMOUNT	57.7	+9.9%	56.3	26.0x	2.0x	BEXIMCO	69,465	4.6%	NM	1.3x	GENEXIL	34.0	-0.3%	217.2	15.5x	1.4x
IPDC	21.2	+9.8%	267.8	17.9x	1.2x	ISLAMIBANK	52,391	3.5%	NM	0.8x	SUNLIFEINS	78.8	+4.0%	204.6	NM	NM
MERCINS	33.5	+9.8%	55.4	21.3x	1.5x	WALTONHIL	41,178	2.7%	12.5x	1.0x	GQBALLPEN	701.5	-1.2%	203.0	NM	5.0x
PREMIERCEM	51.6	+9.79%	172.7	19.8x	0.8x	BXPHARMA	39,586	2.6%	8.9x	1.1x	ANWARGALV	108.2	-1.4%	191.9	NM	20.1x
FAREASTLIF	23.1	+9.5%	7.9	NM	NM	PUBALIBANK	37,288	2.5%	4.6x	0.7x	NAVANAPHAR	72.5	-3.8%	191.4	12.4x	1.5x
MIDASFIN	6.1	+8.9%	1.3	NM	610.0x	CITYBANK	35,447	2.3%	3.5x	0.8x	MIRAKHTER	43.3	-4.8%	182.1	32.1x	0.8x
SILCOPHL	20.9	+8.9%	108.7	63.3x	0.9x	GP	33,244	2.2%	11.1x	5.3x	LOVELLO	74.2	-1.1%	179.8	24.3x	5.5x
DGIC	26.3	+8.7%	67.1	NM	2.3x	BATBC	31,708	2.1%	25.2x	2.1x	AGNISYSL	30.1	+1.7%	179.1	54.7x	1.7x

Top Ten Losers	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB	RENATA	LHB	PRIMEBANK	OLYMPIC	UTTARABANK	ROBI	BEACONPHAR	BSRMLTD	ALARABANK	Block Trade	Maximum Price (BDT)	Minimum Price (BDT)	No. of Trade	Quantity ('000)	Turnover (BDT Mn)
MEGHNAPET	81.9	-9.9%	25.7	NM	1.2x	23,822	23,342	22,534	18,793	18,397	16,133	14,656	14,542	13,981	CITYGENINS	110.0	95.0	8.0	918	95.70
MEGCONMILK	42.2	-9.8%	20.6	NM	NM	1.6%	1.5%	1.5%	1.2%	1.2%	1.1%	1.0%	1.0%	0.9%	DOMINAGE	76.2	74.0	9.0	1,199	88.77
SAFKOSPINN	20.7	-8.2%	8.7	NM	1.0x	17.9x	13.2x	4.0x	15.8x	21.4x	15.5x	16.7x	4.2x	17.0x	SONARGAON	69.5	59.5	11.0	768	52.15
SKTRIMS	13.4	-8.2%	8.7	NM	1.0x	1.3x	3.2x	0.7x	2.2x	0.8x	2.2x	3.1x	0.5x	0.7x	IFIC	4.5	4.5	1.0	11,301	50.85
APEXSPINN	290.8	-7.9%	49.5	92.3x	3.5x	1.3x	3.2x	0.7x	2.2x	0.8x	2.2x	3.1x	0.5x	0.7x	ABBANK	4.4	4.4	1.0	5,723	25.18
ANLIMAYARN	29.5	-7.8%	8.8	NM	10.4x	1.3x	3.2x	0.7x	2.2x	0.8x	2.2x	3.1x	0.5x	0.7x	MERCANBANK	7.1	7.1	1.0	3,545	25.17
VFSTDL	15.1	-6.8%	97.7	NM	0.7x	1.3x	3.2x	0.7x	2.2x	0.8x	2.2x	3.1x	0.5x	0.7x	GQBALLPEN	670.0	670.0	1.0	30	20.10
SOUTHEASTB	9.7	-6.7%	37.8	4.8x	0.4x	1.3x	3.2x	0.7x	2.2x	0.8x	2.2x	3.1x	0.5x	0.7x	SHYAMPSUG	172.0	165.1	14.0	72	12.22
BIFC	4.4	-6.4%	0.5	NM	NM	1.3x	3.2x	0.7x	2.2x	0.8x	2.2x	3.1x	0.5x	0.7x	BDTHAIFOOD	30.0	26.5	3.0	415	11.33
HRTEX	20.9	-6.3%	7.4	NM	7.0x	1.3x	3.2x	0.7x	2.2x	0.8x	2.2x	3.1x	0.5x	0.7x	PEOPLESINS	54.9	54.9	2.0	164	9.03

\* Bank and NBFI sector PE calculation methodology has been modified.  
 \*\* The base of the Bond Index starts at 100, starting from Jan 13, 2022.  
 Similarly, Treasury Bond Index starts at 100, starting from Oct 10, 2022

Block Trade	Maximum Price (BDT)	Minimum Price	Turnover (BDT Mn)	Quantity ('000)	No. of Trade	Important DSE News
CITYGENINS	110.0	95.0	95.7	918	8	
DOMINAGE	76.2	74.0	88.8	1,199	9	
SONARGAON	69.5	59.5	52.2	768	11	
IFIC	4.5	4.5	50.9	11,301	1	
ABBANK	4.4	4.4	25.2	5,723	1	
MERCANBANK	7.1	7.1	25.2	3,545	1	
GQBALLPEN	670.0	670.0	20.1	30	1	
SHYAMPSUG	172.0	165.1	12.2	72	14	
BDTHAIFOOD	30.0	26.5	11.3	415	3	
PEOPLESINS	54.9	54.9	9.0	164	2	
BNICL	110.0	105.2	8.5	78	2	
SAIHAMCOT	19.4	19.4	8.5	439	1	
RDFOOD	31.9	31.8	8.3	261	5	
SUNLIFEINS	74.1	74.1	7.4	99	2	
NCCBANK	14.0	14.0	5.7	410	1	
LOVELLO	67.6	67.6	5.5	82	1	
MONNOFABR	26.1	25.8	4.4	170	2	
INDEXAGRO	78.9	74.1	4.4	59	2	
DBH	42.5	42.5	4.3	100	1	
SIMTEX	26.0	25.5	4.0	154	3	
SIPLC	78.5	78.5	3.9	50	1	
BDFINANCE	12.7	12.7	3.3	261	1	
<b>Total</b>			<b>502.6</b>		<b>108</b>	

#### Upcoming Corporate Events

DSE Ticker	Right Share	Dividend		Event	Date
		Stock	Cash		

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