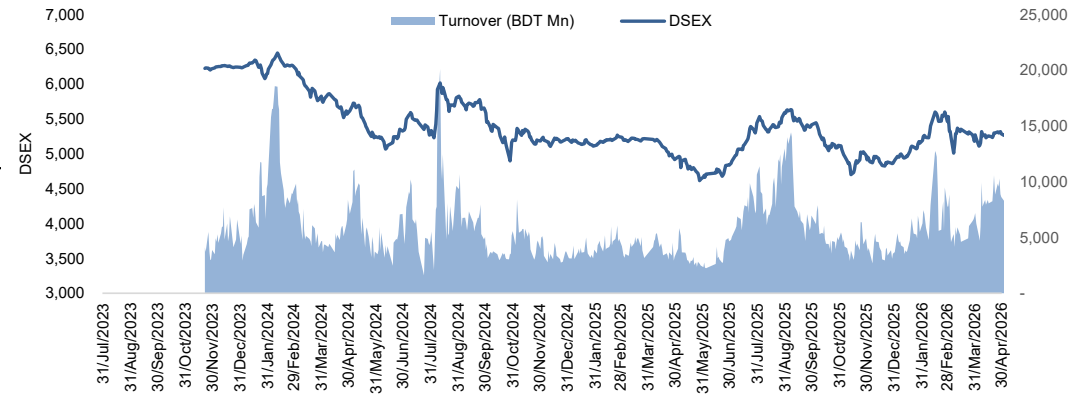


Daily Market Update

The market closed in red today. The benchmark index DSEX (-0.60%) lost 33.16 points and closed at 5,483.00. The blue-chip index DS30 (-0.86%), the Shariah-based index DSES (-0.67%), and the large-cap index CDSET (-0.75%) closed at 2,069.15, 1,108.12, and 1,093.42 points, respectively. All the large-cap sectors posted negative performance today. NBFI experienced the highest loss of 1.35% followed by Food & Allied (-1.08%), Pharmaceutical (-0.97%), Engineering (-0.51%), Fuel & Power (-0.51%), Bank (-0.36%), and Telecommunication (-0.14%), respectively. Block trades contributed 4.8% of the overall market turnover. Dominance Steel Building Systems Limited (+2.7%) was the most traded share with a turnover of BDT 265 million.



Index	Closing	Opening	Point Δ	%Δ	YTD %Δ
DSEX	5,483.00	5,516.16	-33.16	-0.60%	+12.7%
DS30	2,069.15	2,087.20	-18.05	-0.86%	+11.6%
DSES	1,108.12	1,115.55	-7.43	-0.67%	+10.7%
CDSET	1,093.42	1,101.71	-8.29	-0.75%	+8.8%

	Advanced	Declined	Unchanged	Total
All Category	102	248	43	393
A Category (Equity)	59	120	19	198
B Category (Equity)	22	49	4	75
N Category (Equity)	0	0	0	0
Z Category (Equity)	21	79	20	120
Mutual Funds	3	19	12	34
Corporate Bonds	2	1	1	4
Treasury Bonds	2	1	0	3

* Based on Traded Scripts

		Today	Last Day	Daily %Δ
Mcap	Mn BDT	6,905,749	6,921,750	-0.2%
	Mn USD	56,217	56,348	
Turnover	Mn BDT	10,725	15,291	-29.9%
	Mn USD	87	124	
Volume	Mn Shares	324	484	-32.9%
No. of Trade		274,111	358,170	-23.5%

* Average Interbank Exchange Rate is BDT 122.84 as of Jun 08, 2026

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Figure: Sectorial Turnover (BDT Mn)

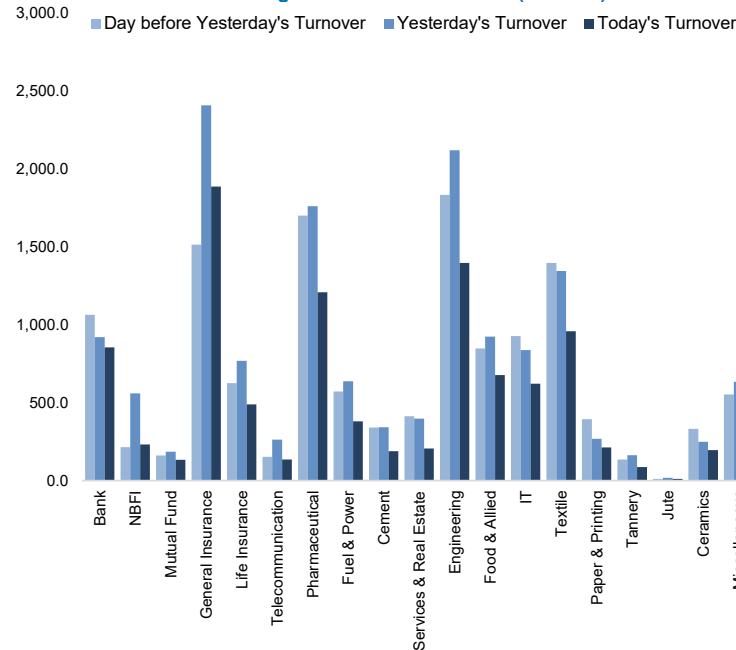
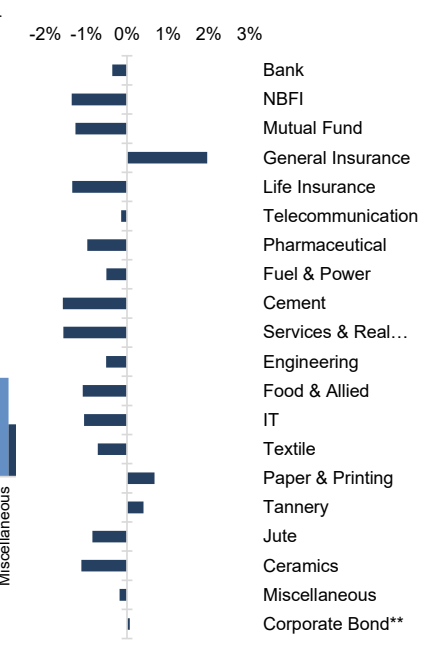


Figure: Sectorial Mcap Change



Market PE 13.9x
Market PB 1.6x

* Market P/E and P/BV calculation excludes Mutual Fund, Life Insurance, selected NBFIs and Banks

Sector Index	Closing	Opening	Points Δ	%Δ	No. of Companies	Mcap (BDT Mn)	% of Total Mcap	Turnover (BDT Mn)	% of Total Turnover	PE	PB	Top Twenty Market Cap	Mcap (BDT Mn)	% of Total Mcap	Turnover (BDT Mn)	PE	PB
Bank	1,518	1,524	-5.51	-0.36%	36	718,890	10.4%	854.1	8.4%	7.3x	0.7x	GP	333,119	9.4%	40.2	11.2x	5.3x
NBFI	1,032	1,047	-14.15	-1.35%	23	97,646	1.4%	231.5	2.3%	NM	1.0x	SQURPHARMA	188,903	5.3%	170.1	7.3x	1.3x
Mutual Fund	532	539	-6.81	-1.26%	36	25,636	0.4%	133.9	1.3%	NM	0.5x	ROBI	160,281	4.5%	84.9	15.4x	2.2x
General Insurance	4,109	4,030	+79.26	+1.97%	43	115,996	1.7%	1,884.8	18.5%	18.8x	1.6x	BRACBANK	153,859	4.3%	71.9	7.7x	1.4x
Life Insurance	1,895	1,921	-25.80	-1.34%	15	53,427	0.8%	488.8	4.8%	NM	NM	WALTONHIL	124,758	3.5%	13.9	12.4x	1.0x
Telecommunication	4,484	4,490	-6.27	-0.14%	3	520,315	7.5%	134.3	1.3%	12.1x	3.4x	BATBC	118,152	3.3%	34.2	24.9x	2.1x
Pharmaceutical	3,046	3,076	-29.88	-0.97%	34	575,045	8.3%	1,206.8	11.8%	10.9x	1.5x	BEXIMCO	103,850	2.9%	0.2	NM	1.3x
Fuel & Power	1,100	1,105	-5.61	-0.51%	23	290,326	4.2%	379.4	3.7%	9.3x	0.6x	MARICO	86,565	2.4%	7.6	7.5x	29.9x
Cement	2,070	2,103	-33.08	-1.57%	7	97,397	1.4%	188.3	1.8%	22.6x	2.1x	UPGDCL	70,143	2.0%	6.1	7.5x	1.5x
Services & Real Estate	1,081	1,098	-17.15	-1.56%	9	58,839	0.9%	206.6	2.0%	23.0x	0.4x	BERGERPBL	68,542	1.9%	11.7	20.6x	3.7x
Engineering	2,594	2,607	-13.27	-0.51%	42	290,770	4.2%	1,394.6	13.7%	14.9x	0.9x	BXPBARMA	55,541	1.6%	124.8	8.7x	1.1x
Food & Allied	12,481	12,618	-136.60	-1.08%	21	227,847	3.3%	675.4	6.6%	38.3x	3.4x	ISLAMIBANK	52,486	1.5%	0.7	NM	0.8x
IT	2,300	2,325	-24.47	-1.05%	11	30,463	0.4%	620.7	6.1%	35.4x	1.8x	PUBALIBANK	51,934	1.5%	2.8	4.6x	0.7x
Textile	1,221	1,229	-8.82	-0.72%	58	126,962	1.8%	957.6	9.4%	NM	0.9x	CITYBANK	50,908	1.4%	88.5	3.5x	0.8x
Paper & Printing	4,767	4,735	+31.85	+0.67%	6	22,329	0.3%	211.8	2.1%	NM	1.5x	RENATA	48,700	1.4%	19.0	17.8x	1.3x
Tannery	2,067	2,058	+8.28	+0.40%	6	23,999	0.3%	87.5	0.9%	NM	1.5x	EBL	40,763	1.2%	71.9	4.8x	0.8x
Jute	11,921	12,023	-101.79	-0.85%	3	2,600	0.0%	10.3	0.1%	NM	1.6x	UNILEVERCL	40,089	1.1%	1.2	51.6x	17.0x
Ceramics	445	450	-5.02	-1.12%	5	20,121	0.3%	195.0	1.9%	NM	1.3x	DUTCHBANGL	38,281	1.1%	13.0	3.4x	0.6x
Miscellaneous	3,978	3,985	-7.17	-0.18%	15	216,017	3.1%	335.2	3.3%	NM	1.7x	ICB	36,772	1.0%	7.8	NM	1.4x
Corporate Bond**	18,325	18,313	+12.28	+0.07%	16	40,436	0.6%	0.4	0.0%	NM	NM	PRIMEBANK	35,827	1.0%	23.2	4.0x	0.7x
Treasury Bond**	2,181	2,179	+1.88	+0.09%	232	3,350,412	48.5%	15.7	0.2%	NM	NM						

Top Ten Gainers	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB	Top Twenty Free Float Mcap	Free Float Mcap (BDT Mn)	% of Total Free Float Mcap	PE	PB	Most Traded Share	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB
ANWARGALV	119.0	+10.0%	219.9	NM	22.2x	SQURPHARMA	105,502	7.0%	7.3x	1.3x	DOMINAGE	82.5	+2.7%	265.2	NM	4.9x
SHYAMPUSUG	195.1	+10.0%	20.2	NM	NM	BRACBANK	82,822	5.5%	7.7x	1.4x	GENEXIL	35.1	+3.2%	255.8	16.0x	1.5x
ZALBANGLA	138.3	+9.9%	7.2	NM	NM	BEXIMCO	69,465	4.6%	NM	1.3x	NCCBANK	16.1	+3.2%	251.9	8.2x	0.6x
SIPLC	96.3	+9.9%	119.6	18.8x	3.2x	ISLAMIBANK	52,391	3.5%	NM	0.8x	ANWARGALV	119.0	+10.0%	219.9	NM	22.2x
SONARGAON	78.9	+9.9%	148.9	NM	4.3x	WALTONHIL	41,058	2.7%	12.4x	1.0x	SUNLIFEINS	83.0	+5.3%	179.5	NM	NM
BEACHHATCH	33.7	+9.77%	70.5	7.2x	2.0x	BXPBARMA	38,806	2.6%	8.7x	1.1x	SQURPHARMA	213.1	-0.9%	170.1	7.3x	1.3x
SKTRIMS	14.7	+9.7%	11.9	NM	1x	PUBALIBANK	37,288	2.5%	4.6x	0.7x	SONARGAON	78.9	+9.9%	148.9	NM	4.3x
PARAMOUNT	63.2	+9.5%	107.1	28.5x	2.1x	CITYBANK	35,447	2.3%	3.5x	0.8x	NAVANAPHAR	70.7	-2.5%	138.1	12.1x	1.4x
ASIAINS	42.6	+7.3%	65.5	19.4x	1.4x	GP	33,312	2.2%	11.2x	5.3x	ASIATICLAB	129.3	-0.1%	138.1	29.7x	2.3x
APEXSPINN	309.7	+6.5%	30.4	98.3x	3.7x	BATBC	31,251	2.1%	24.9x	2.1x	BNICL	114.6	+3.3%	135.0	21.4x	3.5x

Top Ten Losers	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB	Top Twenty Free Float Mcap	Free Float Mcap (BDT Mn)	% of Total Free Float Mcap	PE	PB	Block Trade	Maximum Price (BDT)	Minimum Price (BDT)	No. of Trade	Quantity ('000)	Turnover (BDT Mn)
AFCAGRO	7.2	-6.5%	3.0	NM	0.4x	RENATA	23,722	1.6%	17.8x	1.3x	CITYGENINS	105.5	104.5	8.0	1,179	123.77
PHPMF1	3.0	-6.3%	3.9	NM	0x	LHB	22,832	1.5%	12.9x	3.1x	ASIATICLAB	129.1	127.0	3.0	681	86.64
NAHEEACP	38.6	-5.9%	0.7	NM	NM	PRIMEBANK	22,381	1.5%	4.0x	0.7x	BNICL	113.0	100.0	2.0	365	41.19
FAREASTFIN	1.6	-5.9%	0.7	NM	NM	OLYMPIC	18,480	1.2%	15.6x	2.2x	MEGHNAPE	90.0	88.0	4.0	451	40.55
UTTARAFIN	13.0	-5.8%	1.5	NM	0.2x	UTTARABANK	18,223	1.2%	21.7x	0.8x	EBL	25.0	25.0	2.0	1,500	37.50
SSSTEEL	5.2	-5.5%	2.7	NM	0.2x	ROBI	16,028	1.1%	15.4x	2.2x	SONARGAON	72.9	70.9	4.0	390	27.80
DAFODILCOM	129.5	-5.3%	34.5	NM	9.8x	BEACONPHAR	14,462	1.0%	16.5x	3.1x	SHYAMPUSUG	174.1	172.0	17.0	101	17.45
MITHUNKNIT	15.3	-5.0%	2.4	NM	4.8x	BSRMLTD	14,321	0.9%	4.2x	0.5x	FEKDL	16.7	13.7	5.0	1,117	16.52
MIDASFIN	5.8	-4.9%	0.2	NM	580.0x	ALARABANK	14,176	0.9%	17.3x	0.7x	SHAHJABANK	18.1	18.1	2.0	903	16.34
SILVAPHL	12.6	-4.5%	13.7	NM	0.9x						SUNLIFEINS	78.0	77.0	3.0	209	16.19

* Bank and NBFI sector PE calculation methodology has been modified.
 ** The base of the Bond Index starts at 100, starting from Jan 13, 2022.
 Similarly, Treasury Bond Index starts at 100, starting from Oct 10, 2022

Block Trade	Maximum Price (BDT)	Minimum Price	Turnover (BDT Mn)	Quantity ('000)	No. of Trade	Important DSE News
CITYGENINS	105.5	104.5	123.8	1,179	8	
ASIATICLAB	129.1	127.0	86.6	681	3	
BNICL	113.0	100.0	41.2	365	2	
MEGHNA PET	90.0	88.0	40.5	451	4	
EBL	25.0	25.0	37.5	1,500	2	
SONARGAON	72.9	70.9	27.8	390	4	
SHYAMPSUG	174.1	172.0	17.4	101	17	
FEKDIL	16.7	13.7	16.5	1,117	5	
SHAHJABANK	18.1	18.1	16.3	903	2	
SUNLIFEINS	78.0	77.0	16.2	209	3	
PRIMELIFE	48.5	48.5	14.6	300	2	
GQBALLPEN	729.5	653.0	11.3	17	5	
DSHGARME	145.0	145.0	9.4	65	1	
DOMINAGE	76.0	73.0	5.3	72	3	
FINEFOODS	580.0	525.0	4.6	8	3	
NAHEEACP	37.0	37.0	4.4	118	2	
EHL	87.8	87.8	4.2	48	1	
LOVELLO	67.1	67.1	3.4	50	2	
DULAMIACOT	156.5	156.5	3.3	21	1	
DOREENPWR	30.5	30.5	3.1	100	1	
ROBI	33.8	27.8	2.6	86	2	
PRAGATIINS	72.1	72.1	2.2	30	1	
Total			511.9		98	

Upcoming Corporate Events

DSE Ticker	Right Share	Dividend		Event	Date
		Stock	Cash		

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