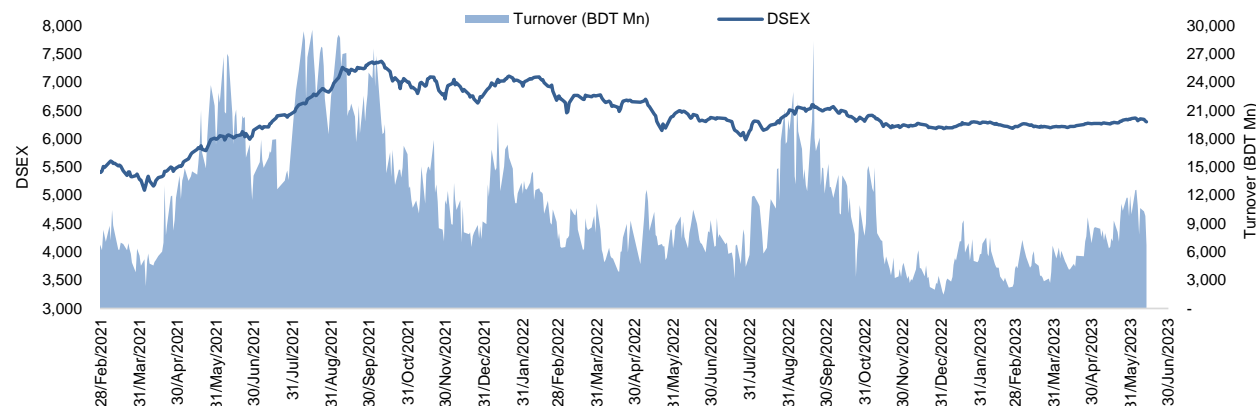


## Daily Market Update

The market closed in red today. The benchmark index DSEX (-0.19%) lost 11.68 points and closed at 6,298.92. The blue-chip index DS30 (+0.00%), the Shariah-based index DSES (-0.21%), and the large-cap index CDSET (-0.16%) closed at 2,185.50, 1,369.20, and 1,208.90 points, respectively. Large-cap sectors posted mixed performance today. Pharmaceutical booked the highest gain of 0.15% followed by Engineering (+0.01%), Telecommunication (0.00%). Bank experienced the highest loss of 0.28% followed by Food & Allied (-0.08%), Fuel & Power (-0.05%), NBFI (-0.04%). Block trades contributed 5.8% of the overall market turnover. Navana Pharmaceuticals Limited (+9.1%) was the most traded share with a turnover of BDT 422 million.



Index	Closing	Opening	Point Δ	%Δ	YTD %Δ
DSEX	6,298.92	6,310.60	-11.68	-0.19%	+1.5%
DS30	2,185.50	2,185.40	+0.11	+0.00%	-0.4%
DSES	1,369.20	1,372.07	-2.87	-0.21%	+0.8%
CDSET	1,208.90	1,210.78	-1.88	-0.16%	-0.5%

	Advanced	Declined	Unchanged	Total
All Category	45	127	167	339
A Category (Equity)	21	88	115	224
B Category (Equity)	19	31	44	94
N Category (Equity)	1	3	1	5
Z Category (Equity)	4	5	7	16
Mutual Funds	2	1	18	21
Corporate Bonds	0	0	2	2
Treasury Bonds	0	0	0	0

\* Based on Traded Scripts

	Today	Last Day	Daily %Δ
Mcap	Mn BDT 7,706,731	7,711,476	-0.1%
	Mn USD 71,204	71,248	
Turnover	Mn BDT 6,691	9,814	-31.8%
	Mn USD 62	91	
Volume	Mn Shares 114	155	-26.2%
No. of Trade	170,641	254,942	-33.1%

\* Average Interbank Exchange Rate is BDT 108.24 as of Jun 12, 2023

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Figure: Sectorial Turnover (BDT Mn)

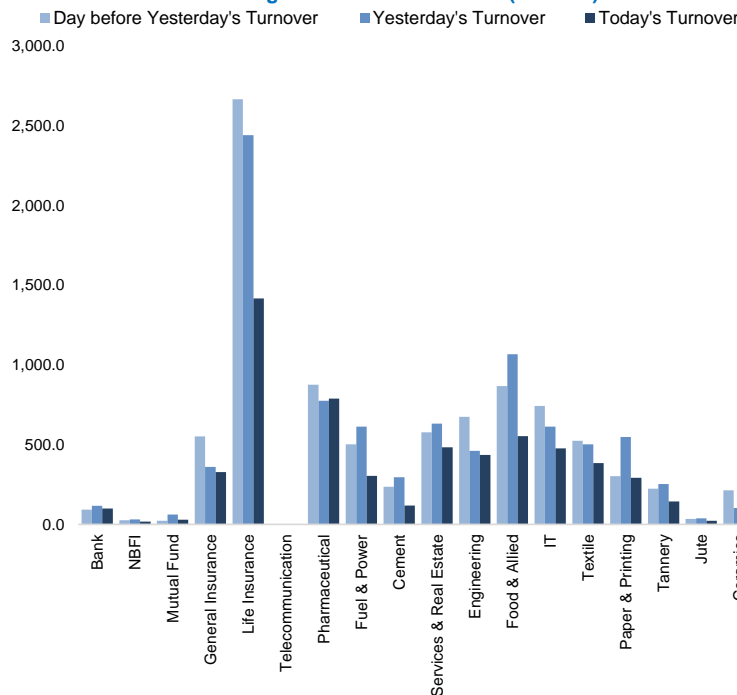
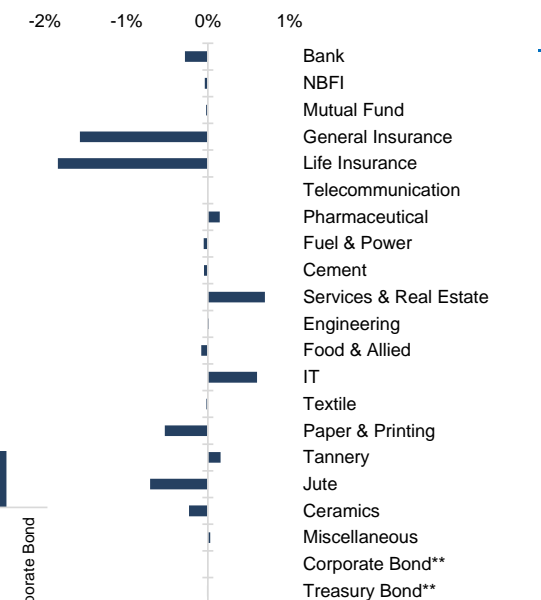


Figure: Sectorial Mcap Change



Market PE 18.3x

Market PB 1.5x

\* Market P/E calculation excludes NBL

Sector Index	Closing	Opening	Points Δ	%Δ	No. of Companies	Mcap (BDT Mn)	% of Total Mcap	Turnover (BDT Mn)	% of Total Turnover	PE	PB	Top Twenty Market Cap	Mcap (BDT Mn)	% of Total Mcap	Turnover (BDT Mn)	PE	PB
Bank	1,439	1,443	-4.04	-0.28%	35	678,247	9.0%	98.7	1.6%	11.8x	0.7x	GP	386,996	8.5%	0.7	13.0x	7.2x
NBFI	1,919	1,920	-0.71	-0.04%	23	186,727	2.5%	17.3	0.3%	NM	4.4x	WALTONHIL	317,378	7.0%	0.0	49.1x	3.2x
Mutual Fund	831	832	-0.18	-0.02%	37	37,595	0.5%	29.4	0.5%	NM	0.7x	BATBC	280,098	6.2%	0.7	15.3x	6.9x
General Insurance	3,273	3,326	-52.20	-1.57%	42	95,538	1.3%	327.6	5.2%	17.5x	1.5x	SQURPHARMA	185,977	4.1%	2.3	9.9x	1.7x
Life Insurance	3,043	3,100	-57.01	-1.84%	15	85,061	1.1%	1,415.9	22.5%	NM	NM	ROBI	157,138	3.5%	0.2	85.7x	2.3x
Telecommunication	4,946	4,946	-	-	3	580,232	7.7%	0.9	0.0%	16.9x	4.3x	RENATA	139,689	3.1%	0.3	38.0x	4.6x
Pharmaceutical	3,705	3,700	+5.40	+0.15%	34	718,744	9.6%	788.5	12.5%	19.4x	2.3x	UPGDCL	135,475	3.0%	0.0	16.7x	4.4x
Fuel & Power	1,704	1,705	-0.86	-0.05%	23	449,576	6.0%	304.8	4.8%	23.6x	1.1x	BEXIMCO	103,571	2.3%	0.0	12.0x	1.2x
Cement	2,506	2,507	-1.22	-0.05%	7	120,355	1.6%	118.3	1.9%	30.6x	2.6x	BERGERPBL	82,093	1.8%	1.0	27.3x	6.3x
Services & Real Esta	2,005	1,991	+13.91	+0.70%	8	79,217	1.1%	483.4	7.7%	28.7x	1.0x	LHBL	77,580	1.7%	72.8	14.3x	3.9x
Engineering	4,508	4,508	+0.52	+0.01%	42	529,115	7.0%	435.9	6.9%	72.4x	1.8x	ICB	74,119	1.6%	0.0	NM	1.7x
Food & Allied	21,483	21,500	-17.70	-0.08%	21	397,510	5.3%	552.5	8.8%	20.0x	8.1x	BXPHARMA	65,222	1.4%	0.4	14.6x	1.5x
IT	3,224	3,205	+19.32	+0.60%	11	42,035	0.6%	476.4	7.6%	29.4x	3.0x	BRACBANK	57,596	1.3%	0.3	9.0x	0.9x
Textile	1,623	1,623	-0.29	-0.02%	58	169,929	2.3%	384.6	6.1%	83.7x	1.1x	BEACONPHAR	56,595	1.2%	0.0	80.9x	9.2x
Paper & Printing	10,824	10,882	-57.57	-0.53%	6	41,705	0.6%	292.1	4.6%	40.2x	2.1x	ISLAMIBANK	52,486	1.2%	0.2	8.9x	0.8x
Tannery	3,260	3,255	+5.06	+0.16%	6	34,431	0.5%	143.0	2.3%	49.6x	3.4x	DUTCHBANGL	44,203	1.0%	0.0	7.6x	1.0x
Jute	14,325	14,427	-101.97	-0.71%	3	3,504	0.0%	22.2	0.4%	NM	-1216.5x	TITASGAS	40,459	0.9%	0.1	32.0x	0.6x
Ceramics	695	697	-1.60	-0.23%	5	32,144	0.4%	56.0	0.9%	49.2x	1.9x	UNILEVERCL	39,507	0.9%	5.2	44.9x	13.1x
Miscellaneous	4,144	4,143	+1.22	+0.03%	14	225,649	3.0%	354.4	5.6%	16.0x	1.8x	POWERGRID	37,347	0.8%	0.0	NM	0.4x
Corporate Bond**	88	88	-	-	9	36,380	0.5%	1.7	0.0%	NM	NM	SUMITPOWER	36,308	0.8%	0.0	12.1x	0.9x
Treasury Bond**	93	93	-0.01	-0.01%	252	2,979,847	39.6%	0.0	0.0%	NM	NM						

Top Ten Gainers	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB
NAVANAPHAR	118.2	+9.1%	422.1	26.8x	2.9x
ADNTEL	133.9	+7.0%	102.7	34.8x	4.9x
YPL	25.9	+7.0%	154.2	NM	4.8x
BANGAS	167.2	+7.0%	118.4	NM	8.0x
KAY&QUE	240.2	+6.5%	29.1	NM	3.2x
KPPL	10.3	+6.2%	19.0	NM	NM
IMAMBUTTON	104.6	+5.7%	8.3	NM	22x
GQBALLPEN	131.1	+5.6%	64.8	NM	1.1x
SEAPEARL	223.0	+4.9%	307.1	32.3x	12.9x
STYLECRAFT	103.8	+4.5%	31.5	NM	6.5x

Top Ten Losers	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB
ICICL	33.1	-8.1%	21.2	36.6x	2.1x
ALARABANK	23.7	-7.9%	2.1	14.8x	1x
TILIL	76.8	-6.9%	211.6	NM	NM
SUNLIFEINS	53.2	-5.3%	37.3	NM	NM
NORTHERN	265.3	-4.5%	9.0	NM	3.2x
SONARBAINS	50.5	-4.4%	17.0	25.8x	2.3x
EIL	26.7	-4.3%	10.6	24.7x	1.5x
NTC	418.4	-4.0%	6.9	NM	207.1x
PRIMELIFE	71.3	-3.9%	37.9	NM	NM
BGIC	52.0	-3.9%	0.8	34.0x	2.7x

Top Twenty Free Float Mcap	Free Float Mcap (BDT Mn)	% of Total Free Float Mcap	PE	PB
SQURPHARMA	121,499	7.1%	9.9x	1.7x
BATBC	74,086	4.3%	15.3x	6.9x
BEXIMCO	69,196	4.0%	12.0x	1.2x
RENATA	68,042	4.0%	38.0x	4.6x
BXPHARMA	45,564	2.6%	14.6x	1.5x
BEACONPHAR	39,617	2.3%	80.9x	9.2x
GP	38,700	2.2%	13.0x	7.2x
BRACBANK	30,976	1.8%	9.0x	0.9x
LHBL	26,980	1.6%	14.3x	3.9x
EBL	24,998	1.5%	6.9x	0.9x
OLYMPIC	19,683	1.1%	18.4x	3.0x
NBL	19,116	1.1%	NM	0.7x
PUBALIBANK	18,314	1.1%	4.6x	0.6x
CITYBANK	18,211	1.1%	5.5x	0.8x
SEAPEARL	16,847	1.0%	32.3x	12.9x
ROBI	15,714	0.9%	85.7x	2.3x
ALARABANK	15,220	0.9%	14.8x	1.1x
PRIMEBANK	14,248	0.8%	5.5x	0.7x
BSRMLTD	14,210	0.8%	NM	0.7x
UPGDCL	13,547	0.8%	16.7x	4.4x

\* NBFI Sector PE calculation methodology has been modified to reflect positive earnings only.  
\*\* The base of the Bond Index starts at 100, starting from Jan 13, 2022  
Similarly, Treasury Bond Index starts at 100, starting from Oct 10, 2022

Most Traded Share	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB
NAVANAPHAR	118.2	+9.1%	422.1	26.8x	2.9x
SEAPEARL	223.0	+4.9%	307.1	32.3x	12.9x
MEGHNALIFE	105.4	-1.2%	301.0	NM	NM
TILIL	76.8	-6.9%	211.6	NM	NM
SONALILIFE	105.8	-0.3%	206.4	NM	NM
BSC	122.7	-0.2%	194.8	7.8x	1.5x
RUPALILIFE	200.9	+0.7%	162.6	NM	NM
YPL	25.9	+7.0%	154.2	NM	4.8x
FAREASTLIF	84.3	-3.8%	153.0	NM	NM
INTRACO	47.0	+2.8%	146.0	31.2x	3.7x

Block Trade	Maximum Price (BDT)	Minimum Price (BDT)	No. of Trade	Quantity ('000)	Turnover (BDT Mn)
CNATEX	9.3	9.3	26.0	9,608	89.35
ANWARGALV	213.2	194.7	7.0	203	39.93
SQURPHARMA	205.7	204.5	20.0	156	31.94
SONALIPAPR	659.0	569.0	8.0	25	15.38
AL-HAJTEX	162.0	154.0	8.0	75	11.88
SALVOCHEM	61.8	61.8	3.0	185	11.41
SIMTEX	22.7	22.7	3.0	410	9.31
BXPHARMA	145.2	138.0	10.0	64	9.25
DSSL	15.3	15.3	5.0	600	9.18
PTL	76.9	71.0	7.0	107	8.03

Block Trade	Maximum Price (BDT)	Minimum Price (BDT)	Turnover (BDT Mn)	Quantity ('000)	No. of Trade
CNATEX	9.3	9.3	89.4	9,608	26
ANWARGALV	213.2	194.7	39.9	203	7
SQURPHARMA	205.7	204.5	31.9	156	20
SONALIPAPR	659.0	569.0	15.4	25	8
AL-HAJTEX	162.0	154.0	11.9	75	8
SALVOCHEM	61.8	61.8	11.4	185	3
SIMTEX	22.7	22.7	9.3	410	3
BXPHERMA	145.2	138.0	9.3	64	10
DSSL	15.3	15.3	9.2	600	5
PTL	76.9	71.0	8.0	107	7
MARICO	2,361.0	2,360.0	7.6	3	4
SEMLLECMF	9.1	9.1	7.2	790	1
IFIC	11.0	11.0	7.2	650	1
MONNOAGML	1,089.2	1,089.2	6.6	6	1
AAMRANET	74.7	70.0	6.3	87	4
EBL	28.8	28.7	6.2	217	8
ORIONPHARM	80.0	71.7	6.0	83	7
BSCCL	204.5	199.8	5.6	28	5
AIL	75.7	75.7	5.6	74	3
ADNTEL	137.6	136.4	5.0	37	2
SEAPEARL	209.9	205.0	5.0	24	3
GENNEXT	6.2	6.2	5.0	800	1
<b>Total</b>			<b>388.0</b>		<b>225</b>

#### Upcoming Corporate Events

DSE Ticker	Right Share	Dividend		Event	Date
		Stock	Cash		
PROVATIINS		0.0%	12%	Record Date	19-Jun-23
BGIC		0.0%	12%	Record Date	20-Jun-23
DHAKAINS		0.0%	20%	Record Date	22-Jun-23
BERGERPBL		0.0%	400%	Record Date	26-Jun-23
EMERALDOIL		0.0%	2%	Record Date	26-Jun-23
ILFSL		0.0%	0%	Record Date	26-Jun-23
EMERALDOIL		0.0%	5%	Record Date	26-Jun-23
DGIC		0.0%	5%	Record Date	3-Jul-23
PURABIGEN		3.0%	7%	Record Date	10-Jul-23
EIL		0.0%	7%	Record Date	24-Jul-23

#### Important DSE News

##### EIL

The Board of Directors has recommended 7% cash dividend for the year ended December 31, 2022. Date of AGM: 28.08.2023, Time: 11:00 AM, Venue: Digital Platform. Record Date: 24.07.2023. The Company has also reported EPS of Tk. 1.33, NAV per share of Tk. 17.93 and NOCFPS of Tk. 2.66 for the year ended December 31, 2022 as against Tk. 1.86, Tk. 17.09 and Tk. 3.17 respectively for the year ended December 31, 2021.

**(Q1 Un-audited):** EPS was Tk. 0.40 for January-March 2023 as against Tk. 0.65 for January-March 2022. NOCFPS was Tk. 0.17 for January-March 2023 as against Tk. 1.39 for January-March 2022. NAV per share was Tk. 18.28 as on March 31, 2023 and Tk. 17.93 as on December 31, 2022.

##### PARAMOUNT

The company has informed that the Board of Directors has appointed Mr. Sib Sankar Saha as Independent Director of the company with immediate effect.

##### PTL

Dhaka Stock Exchange Limited (DSE) has approved the proposed name change of the Company. Accordingly, the name of the Company will be 'Paramount Textile PLC.' instead of 'Paramount Textile Limited' with effect from June 14, 2023. Other things (except name) will remain unchanged.

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