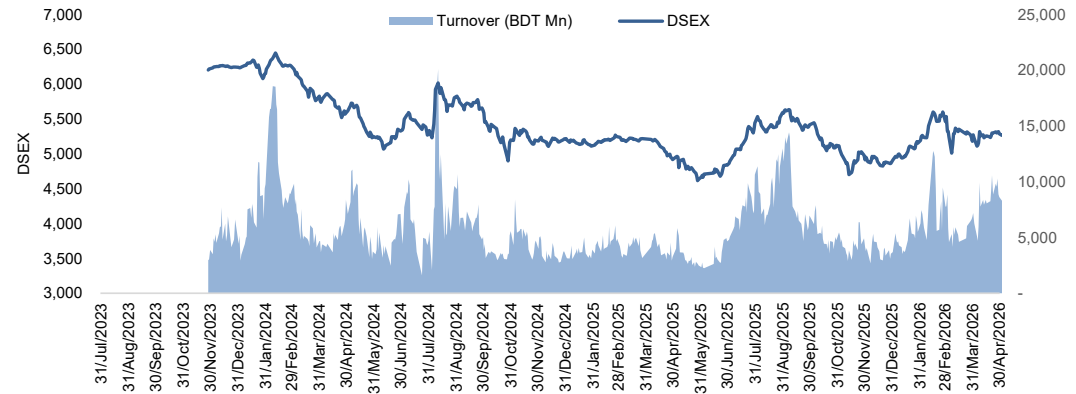


## Daily Market Update

The market closed in green today. The benchmark index DSEX (+1.90%) gained 104.95 points and closed at 5,625.35. The blue-chip index DS30 (+2.26%), the Shariah-based index DSES (+1.29%), and the large-cap index CDSET (+2.07%) closed at 2,119.81, 1,129.00, and 1,116.34 points, respectively. All the large-cap sectors posted positive performance today. NBFi booked the highest gain of 4.40% followed by Bank (+3.04%), Fuel & Power (+2.11%), Food & Allied (+1.94%), Pharmaceutical (+1.37%), Engineering (+1.08%), and Telecommunication (+0.92%), respectively. Block trades contributed 4.1% of the overall market turnover. Bd.Thai Aluminium Ltd. (+9.6%) was the most traded share with a turnover of BDT 302 million.



Index	Closing	Opening	Point Δ	%Δ	YTD %Δ
DSEX	5,625.35	5,520.40	+104.95	+1.90%	+15.6%
DS30	2,119.81	2,072.91	+46.90	+2.26%	+14.4%
DSES	1,129.00	1,114.65	+14.35	+1.29%	+12.8%
CDSET	1,116.34	1,093.71	+22.63	+2.07%	+11.1%

	Advanced	Declined	Unchanged	Total
All Category	246	96	50	392
A Category (Equity)	148	29	20	197
B Category (Equity)	41	25	9	75
N Category (Equity)	0	0	0	0
Z Category (Equity)	57	42	21	120
Mutual Funds	12	5	17	34
Corporate Bonds	1	1	1	3
Treasury Bonds	2	0	0	2

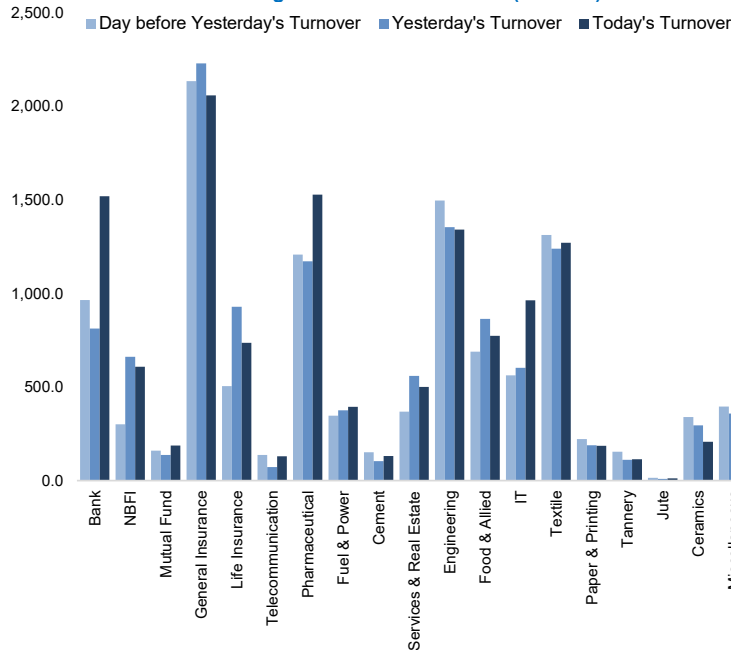
\* Based on Traded Scripts

		Today	Last Day	Daily %Δ
Mcap	Mn BDT	6,963,032	6,900,109	+0.9%
	Mn USD	56,657	56,145	
Turnover	Mn BDT	13,585	12,387	+9.7%
	Mn USD	111	101	
Volume	Mn Shares	438	396	+10.7%
No. of Trade		311,457	305,120	+2.1%

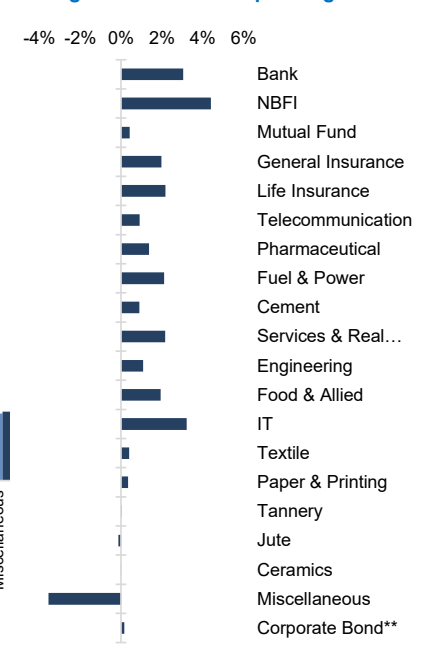
\* Average Interbank Exchange Rate is BDT 122.90 as of Jun 14, 2026

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**Figure: Sectorial Turnover (BDT Mn)**



**Figure: Sectorial Mcap Change**



Market PE 14.0x  
Market PB 1.6x

\* Market P/E and P/BV calculation excludes Mutual Fund, Life Insurance, selected NBFis and Banks

Sector Index	Closing	Opening	Points Δ	%Δ	No. of Companies	Mcap (BDT Mn)	% of Total Mcap	Turnover (BDT Mn)	% of Total Turnover	PE	PB	Top Twenty Market Cap	Mcap (BDT Mn)	% of Total Mcap	Turnover (BDT Mn)	PE	PB
Bank	1,562	1,516	+46.14	+3.04%	36	739,822	10.6%	1,519.2	11.7%	7.5x	0.7x	GP	336,495	9.4%	23.6	11.3x	5.4x
NBFI	1,115	1,068	+46.99	+4.40%	23	105,454	1.5%	608.4	4.7%	NM	1.1x	SQURPHARMA	192,892	5.4%	74.3	7.5x	1.3x
Mutual Fund	537	535	+2.25	+0.42%	36	25,854	0.4%	187.4	1.4%	NM	0.5x	ROBI	163,424	4.6%	81.8	15.7x	2.3x
General Insurance	4,222	4,140	+81.97	+1.98%	43	119,201	1.7%	2,057.0	15.8%	19.2x	1.7x	BRACBANK	154,317	4.3%	211.7	7.7x	1.4x
Life Insurance	2,030	1,987	+43.26	+2.18%	15	57,232	0.8%	735.3	5.6%	NM	NM	WALTONHIL	126,591	3.5%	20.5	12.6x	1.0x
Telecommunication	4,547	4,505	+41.28	+0.92%	3	527,563	7.6%	129.8	1.0%	12.3x	3.4x	BATBC	117,126	3.3%	34.1	24.6x	2.1x
Pharmaceutical	3,105	3,063	+41.92	+1.37%	34	586,095	8.4%	1,527.4	11.7%	11.1x	1.5x	MARICO	86,836	2.4%	32.5	7.6x	30.0x
Fuel & Power	1,121	1,098	+23.16	+2.11%	23	296,019	4.3%	393.9	3.0%	9.5x	0.6x	UPGDCL	72,056	2.0%	6.3	7.8x	1.5x
Cement	2,047	2,029	+18.18	+0.90%	7	96,317	1.4%	131.7	1.0%	22.3x	2.1x	BERGERPBL	70,673	2.0%	10.1	21.2x	3.8x
Services & Real Estate	1,149	1,124	+24.40	+2.17%	9	62,504	0.9%	500.9	3.8%	24.4x	0.5x	BEXIMCO	68,196	1.9%	0.1	NM	0.9x
Engineering	2,623	2,595	+28.06	+1.08%	42	294,069	4.2%	1,341.2	10.3%	15.1x	0.9x	BXPBARMA	56,344	1.6%	177.0	8.8x	1.1x
Food & Allied	12,449	12,212	+236.60	+1.94%	21	227,264	3.3%	773.2	5.9%	38.2x	3.4x	PUBALIBANK	54,927	1.5%	27.3	4.9x	0.7x
IT	2,453	2,376	+76.57	+3.22%	11	32,479	0.5%	963.3	7.4%	37.7x	2.0x	CITYBANK	53,707	1.5%	249.7	3.6x	0.8x
Textile	1,251	1,246	+4.96	+0.40%	58	130,093	1.9%	1,269.7	9.7%	NM	0.9x	ISLAMIBANK	51,520	1.4%	8.5	NM	0.8x
Paper & Printing	4,768	4,752	+16.43	+0.35%	6	22,333	0.3%	186.3	1.4%	NM	1.5x	RENATA	50,696	1.4%	93.8	18.6x	1.4x
Tannery	2,093	2,093	+0.74	+0.04%	6	24,309	0.3%	114.1	0.9%	NM	1.5x	DUTCHBANGL	41,858	1.2%	42.4	3.7x	0.7x
Jute	12,037	12,052	-15.18	-0.13%	3	2,626	0.0%	11.4	0.1%	NM	1.6x	EBL	41,257	1.2%	66.0	4.8x	0.8x
Ceramics	481	481	-0.03	-0.01%	5	21,752	0.3%	207.4	1.6%	NM	1.4x	UNILEVERCL	39,792	1.1%	2.4	51.2x	16.8x
Miscellaneous	3,371	3,495	-123.92	-3.55%	15	183,048	2.6%	368.9	2.8%	85.7x	1.4x	ICB	38,420	1.1%	18.8	NM	1.4x
Corporate Bond**	18,512	18,481	+30.77	+0.17%	16	40,848	0.6%	1.1	0.0%	NM	NM	PRIMEBANK	36,559	1.0%	56.1	4.0x	0.8x
Treasury Bond**	2,192	2,186	+5.63	+0.26%	232	3,366,657	48.4%	4.2	0.0%	NM	NM						

Top Ten Gainers	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB	Top Twenty Free Float Mcap	Free Float Mcap (BDT Mn)	% of Total Free Float Mcap	PE	PB	Most Traded Share	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB
PROVATIINS	55.1	+10.0%	139.8	91.8x	2.4x	SQURPHARMA	107,730	7.1%	7.5x	1.3x	BDTHAI	18.2	+9.6%	301.8	NM	0.7x
ISLAMIBANK	32.0	+10.0%	8.5	NM	0.8x	BRACBANK	83,069	5.5%	7.7x	1.4x	SAPORTL	58.3	-0.9%	299.0	27.5x	1.6x
LANKABAFIN	16.8	+9.8%	165.9	42.0x	0.9x	ISLAMIBANK	51,427	3.4%	NM	0.8x	GENEXIL	37.1	+5.7%	258.9	16.9x	1.5x
IPDC	26.0	+9.7%	140.2	22.0x	1.4x	BEXIMCO	45,616	3.0%	NM	0.9x	CITYBANK	30.7	+4.4%	249.7	3.6x	0.8x
UTTARAFIN	14.7	+9.7%	6.9	NM	0.2x	WALTONHIL	41,661	2.7%	12.6x	1.0x	NCCBANK	16.6	+1.8%	220.0	8.4x	0.6x
KARNAPHULI	39.7	+9.67%	146.4	18.1x	1.6x	PUBALIBANK	39,438	2.6%	4.9x	0.7x	ASIATICLAB	127.8	+2.4%	217.8	29.4x	2.2x
BDTHAI	18.2	+9.6%	301.8	NM	1x	BXPBARMA	39,368	2.6%	8.8x	1.1x	BRACBANK	67.4	+0.9%	211.7	7.7x	1.4x
UNITEDFIN	16.0	+9.6%	63.1	15.1x	0.9x	CITYBANK	37,396	2.5%	3.6x	0.8x	BDTHAIFOOD	29.2	+2.5%	199.4	NM	2.5x
SSSTEEL	5.9	+9.3%	13.8	NM	0.2x	GP	33,649	2.2%	11.3x	5.4x	SONARGAON	79.6	+0.5%	195.4	NM	4.4x
MTB	14.2	+9.2%	128.6	7.8x	0.5x	BATBC	30,980	2.0%	24.6x	2.1x	PEOPLESINS	62.5	+2.3%	194.1	21.1x	1.6x

Top Ten Losers	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB	Top Twenty Free Float Mcap	Free Float Mcap (BDT Mn)	% of Total Free Float Mcap	PE	PB	Block Trade	Maximum Price (BDT)	Minimum Price (BDT)	No. of Trade	Quantity ('000)	Turnover (BDT Mn)
BEXIMCO	72.3	-10.0%	0.1	NM	0.9x	LHB	22,832	1.5%	12.9x	3.1x	DOMINAGE	88.7	73.0	23.0	1,328	103.32
MEGCONMILK	35.4	-9.9%	16.0	NM	NM	OLYMPIC	19,018	1.3%	16.0x	2.3x	BRACBANK	66.2	60.2	6.0	1,414	93.33
SHYAMPUSUG	218.0	-7.7%	2.4	NM	NM	UTTARABANK	18,659	1.2%	22.0x	0.8x	MARICO	2,759.9	2,740.0	13.0	24	64.88
PLFSL	1.2	-7.7%	2.4	NM	NM	ROBI	16,342	1.1%	15.7x	2.3x	BDTHAI	17.6	16.6	14.0	3,341	57.83
FAREASTFIN	1.2	-7.7%	1.5	NM	NM	BEACONPHAR	15,657	1.0%	17.9x	3.4x	FINEFOODS	601.6	540.0	5.0	75	42.08
MEGHNAPEP	75.3	-7.4%	28.0	NM	1.1x	BSRMLTD	14,368	0.9%	4.2x	0.5x	LOVELLO	70.1	70.0	8.0	365	25.56
FASFIN	1.3	-7.1%	2.8	NM	NM	ALARABANK	14,078	0.9%	17.1x	0.7x	SQURPHARMA	216.2	215.7	2.0	104	22.48
ILFSL	1.3	-7.1%	0.5	NM	NM						APEXSPINN	340.0	330.0	8.0	66	22.23
ZEALBANGLA	127.9	-6.8%	2.3	NM	NM						RAHIMTEXT	197.8	178.7	2.0	61	10.90
SKTRIMS	13.7	-4.9%	5.2	NM	1.0x						PURABIGEN	36.4	36.4	2.0	298	10.85

\* Bank and NBFI sector PE calculation methodology has been modified.  
 \*\* The base of the Bond Index starts at 100, starting from Jan 13, 2022.  
 Similarly, Treasury Bond Index starts at 100, starting from Oct 10, 2022

Block Trade	Maximum Price (BDT)	Minimum Price	Turnover (BDT Mn)	Quantity ('000)	No. of Trade
DOMINAGE	88.7	73.0	103.3	1,328	23
BRACBANK	66.2	60.2	93.3	1,414	6
MARICO	2,759.9	2,740.0	64.9	24	13
BDTHAI	17.6	16.6	57.8	3,341	14
FINEFOODS	601.6	540.0	42.1	75	5
LOVELLO	70.1	70.0	25.6	365	8
SQURPHARMA	216.2	215.7	22.5	104	2
APEXSPINN	340.0	330.0	22.2	66	8
RAHIMTEXT	197.8	178.7	10.9	61	2
PURABIGEN	36.4	36.4	10.8	298	2
GQBALLPEN	720.2	672.0	10.3	15	4
SONARGAON	76.0	76.0	9.9	130	4
CITYGENINS	114.9	95.7	9.7	94	4
SAIHAMCOT	21.2	21.1	7.7	366	2
BDTHAIFOOD	26.5	26.5	5.4	204	5
BNICL	104.0	101.0	4.6	45	2
DAFODILCOM	142.1	142.1	4.3	30	2
MAKSONSPIN	5.6	5.6	4.1	725	3
ISLAMIINS	61.0	61.0	4.0	65	1
IFIC	4.7	4.4	3.5	769	2
PIONEERINS	72.5	72.5	3.2	44	1
MLDYEING	9.8	9.8	2.3	237	1
<b>Total</b>			<b>552.9</b>		<b>148</b>

**Important DSE News**

**GLOBALINS**

(Q1 Un-audited): EPS was Tk. 0.77 for January-March 2026 as against Tk. 0.42 for January-March 2025; NOCFPS was Tk. 0.06 for January-March 2026 as against Tk. 0.64 for January-March 2025. NAV per share was Tk. 15.60 as on March 31, 2026 and Tk. 14.96 as on March 31, 2025.

**Upcoming Corporate Events**

DSE Ticker	Right Share	Dividend		Event	Date
		Stock	Cash		

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