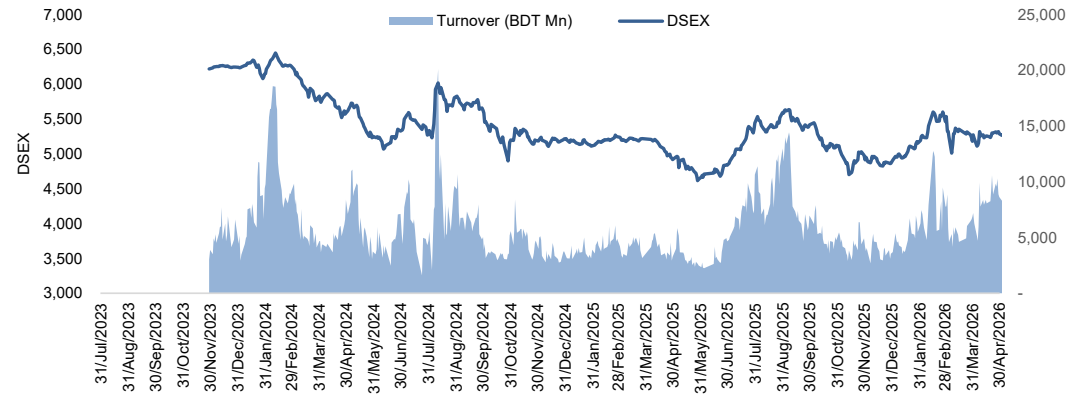


Daily Market Update

The market closed in green today. The benchmark index DSEX (+0.27%) gained 15.41 points and closed at 5,640.76. The blue-chip index DS30 (+0.39%), the Shariah-based index DSES (+0.47%), and the large-cap index CDSET (+0.60%) closed at 2,128.14, 1,134.29, and 1,123.04 points, respectively. Large-cap sectors posted mixed performance today. Bank booked the highest gain of 1.19%, followed by Fuel & Power (+0.76%), Engineering (+0.66%), Telecommunication (+0.18%), Pharmaceutical (-0.01%), NBF1 (-0.38%), and Food & Allied (-0.59%), respectively. Block trades contributed 4.3% of the overall market turnover. IPDC Finance PLC. (+4.6%) was the most traded share with a turnover of BDT 810 million.



Index	Closing	Opening	Point Δ	%Δ	YTD %Δ
DSEX	5,640.76	5,625.35	+15.41	+0.27%	+15.9%
DS30	2,128.14	2,119.81	+8.33	+0.39%	+14.8%
DSES	1,134.29	1,129.00	+5.28	+0.47%	+13.3%
CDSET	1,123.04	1,116.34	+6.70	+0.60%	+11.8%

	Advanced	Declined	Unchanged	Total
All Category	145	184	66	395
A Category (Equity)	68	99	35	202
B Category (Equity)	29	41	4	74
N Category (Equity)	0	0	0	0
Z Category (Equity)	48	44	27	119
Mutual Funds	4	6	24	34
Corporate Bonds	2	1	3	6
Treasury Bonds	1	2	1	4

* Based on Traded Scripts

		Today	Last Day	Daily %Δ
Mcap	Mn BDT	6,970,102	6,963,032	+0.1%
	Mn USD	56,696	56,639	
Turnover	Mn BDT	14,561	13,585	+7.2%
	Mn USD	118	111	
Volume	Mn Shares	492	438	+12.1%
No. of Trade		326,336	311,457	+4.8%

* Average Interbank Exchange Rate is BDT 122.94 as of Jun 15, 2026

Fahim Hassan Research Analyst (880) 1709636546 fahim.hassan@bracepl.com	Tasviha Taher Trishila Research Associate (880) 1730701733 tasviha.trishila@bracepl.com
-----------------------------------------------------------------------------------------	---------------------------------------------------------------------------------------------------------

Figure: Sectorial Turnover (BDT Mn)

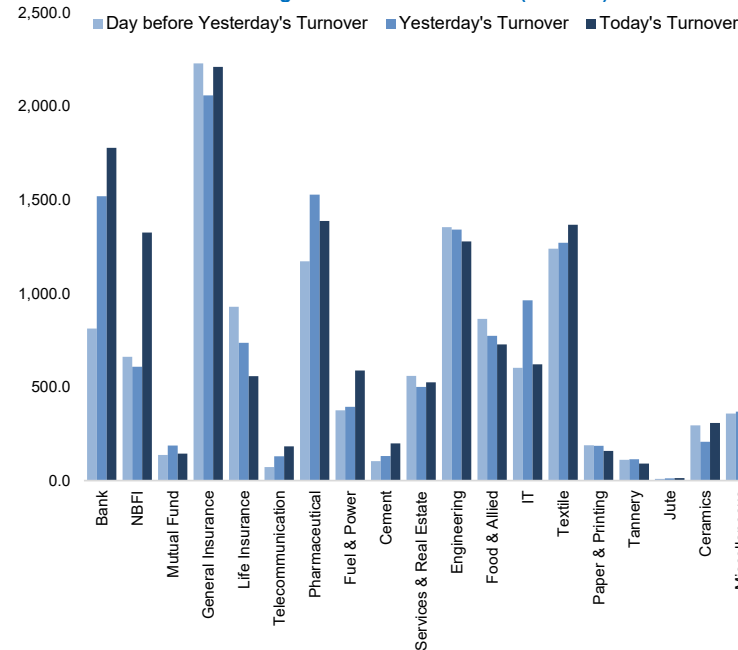
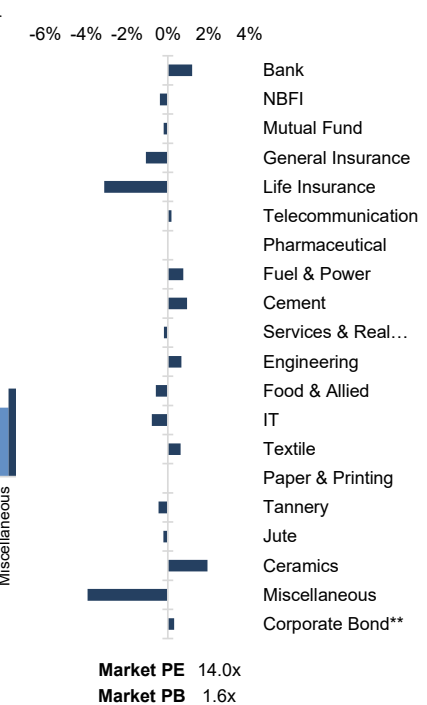


Figure: Sectorial Mcap Change



* Market P/E and P/BV calculation excludes Mutual Fund, Life Insurance, selected NBFIs and Banks

Sector Index	Closing	Opening	Points Δ	%Δ	No. of Companies	Mcap (BDT Mn)	% of Total Mcap	Turnover (BDT Mn)	% of Total Turnover	PE	PB	Top Twenty Market Cap	Mcap (BDT Mn)	% of Total Mcap	Turnover (BDT Mn)	PE	PB
Bank	1,581	1,562	+18.67	+1.19%	36	748,663	10.7%	1,777.0	12.8%	7.6x	0.7x	GP	336,900	9.4%	39.8	11.3x	5.4x
NBFI	1,111	1,115	-4.27	-0.38%	23	105,050	1.5%	1,324.4	9.5%	NM	1.1x	SQURPHARMA	192,360	5.4%	123.1	7.4x	1.3x
Mutual Fund	536	537	-1.11	-0.21%	36	25,801	0.4%	144.2	1.0%	NM	0.5x	ROBI	163,947	4.6%	107.8	15.7x	2.3x
General Insurance	4,177	4,222	-45.42	-1.08%	43	117,918	1.7%	2,210.0	15.9%	19.0x	1.7x	BRACBANK	153,859	4.3%	180.0	7.7x	1.4x
Life Insurance	1,967	2,030	-63.27	-3.12%	15	55,449	0.8%	557.1	4.0%	NM	NM	WALTONHIL	127,790	3.6%	28.9	12.7x	1.0x
Telecommunication	4,555	4,547	+8.17	+0.18%	3	528,510	7.6%	182.9	1.3%	12.3x	3.4x	BATBC	116,046	3.2%	33.2	24.4x	2.1x
Pharmaceutical	3,104	3,105	-0.42	-0.01%	34	586,016	8.4%	1,386.5	10.0%	11.1x	1.5x	MARICO	86,748	2.4%	11.5	7.6x	29.9x
Fuel & Power	1,130	1,121	+8.49	+0.76%	23	298,261	4.3%	587.6	4.2%	9.6x	0.6x	UPGDCL	73,216	2.0%	15.5	7.9x	1.5x
Cement	2,066	2,047	+19.27	+0.94%	7	97,224	1.4%	198.2	1.4%	22.5x	2.1x	BERGERPBL	70,354	2.0%	5.9	21.1x	3.8x
Services & Real Estate	1,146	1,149	-2.23	-0.19%	9	62,383	0.9%	525.2	3.8%	24.4x	0.5x	LHB	63,527	1.8%	97.8	13.1x	3.2x
Engineering	2,641	2,623	+17.34	+0.66%	42	296,013	4.2%	1,277.9	9.2%	15.2x	0.9x	BXPBARMA	58,441	1.6%	343.5	9.1x	1.2x
Food & Allied	12,376	12,449	-72.95	-0.59%	21	225,933	3.2%	727.3	5.2%	38.0x	3.4x	ISLAMIBANK	56,672	1.6%	17.3	NM	0.8x
IT	2,433	2,453	-19.28	-0.79%	11	32,224	0.5%	621.5	4.5%	37.4x	1.9x	PUBALIBANK	55,975	1.6%	21.8	5.0x	0.7x
Textile	1,258	1,251	+7.75	+0.62%	58	130,899	1.9%	1,366.6	9.8%	NM	0.9x	CITYBANK	53,882	1.5%	215.7	3.7x	0.8x
Paper & Printing	4,767	4,768	-1.32	-0.03%	6	22,327	0.3%	158.0	1.1%	NM	1.5x	RENATA	50,340	1.4%	26.1	18.4x	1.4x
Tannery	2,084	2,093	-9.63	-0.46%	6	24,197	0.3%	91.6	0.7%	NM	1.5x	DUTCHBANGL	42,342	1.2%	48.1	3.7x	0.7x
Jute	12,011	12,037	-25.94	-0.22%	3	2,620	0.0%	12.9	0.1%	NM	1.6x	EBL	41,421	1.2%	39.0	4.8x	0.8x
Ceramics	491	481	+9.38	+1.95%	5	22,175	0.3%	307.3	2.2%	NM	1.5x	UNILEVERCL	39,771	1.1%	1.5	51.2x	16.8x
Miscellaneous	3,238	3,371	-132.70	-3.94%	15	175,842	2.5%	470.4	3.4%	82.4x	1.4x	ICB	37,466	1.0%	12.1	NM	1.4x
Corporate Bond**	18,570	18,512	+58.01	+0.31%	16	40,976	0.6%	0.8	0.0%	NM	NM	PRIMEBANK	36,680	1.0%	69.6	4.1x	0.8x
Treasury Bond**	2,194	2,192	+2.38	+0.11%	232	3,370,316	48.4%	1.0	0.0%	NM	NM						

Top Ten Gainers	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB
ISLAMIBANK	35.2	+10.0%	17.3	NM	0.8x
SONARGAON	87.5	+9.9%	76.5	NM	4.8x
EMERALDOIL	23.6	+9.8%	19.6	NM	NM
SAIFPOWER	8.1	+9.5%	14.9	23.1x	0.5x
DULAMIACOT	183.1	+9.1%	16.6	NM	NM
ABBANK	5.1	+8.51%	8.7	NM	NM
PLFSL	1.3	+8.3%	3.2	NM	NM
FAREASTFIN	1.3	+8.3%	1.0	NM	NM
MEGCONMILK	38.2	+7.9%	12.3	NM	NM
FASFIN	1.4	+7.7%	1.3	NM	NM

Top Twenty Free Float Mcap	Free Float Mcap (BDT Mn)	% of Total Free Float Mcap	PE	PB
SQURPHARMA	107,433	7.1%	7.4x	1.3x
BRACBANK	82,822	5.4%	7.7x	1.4x
ISLAMIBANK	56,570	3.7%	NM	0.8x
WALTONHIL	42,056	2.8%	12.7x	1.0x
BEXIMCO	41,074	2.7%	NM	0.8x
BXPBARMA	40,833	2.7%	9.1x	1.2x
PUBALIBANK	40,190	2.6%	5.0x	0.7x
CITYBANK	37,518	2.5%	3.7x	0.8x
GP	33,690	2.2%	11.3x	5.4x
BATBC	30,694	2.0%	24.4x	2.1x
EBL	28,398	1.9%	4.8x	0.8x
RENATA	24,521	1.6%	18.4x	1.4x
LHB	23,257	1.5%	13.1x	3.2x
PRIMEBANK	22,914	1.5%	4.1x	0.8x
UTTARABANK	19,182	1.3%	22.7x	0.8x
OLYMPIC	18,905	1.2%	15.9x	2.3x
ROBI	16,395	1.1%	15.7x	2.3x
BEACONPHAR	15,434	1.0%	17.6x	3.3x
BSRMLTD	14,652	1.0%	4.3x	0.5x
ALARABANK	14,078	0.9%	17.1x	0.7x

Most Traded Share	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB
IPDC	27.2	+4.6%	810.0	23.0x	1.5x
NCCBANK	16.8	+1.2%	542.5	8.5x	0.6x
BXPBARMA	131.0	+3.7%	343.5	9.1x	1.2x
SAPORTL	56.9	-2.4%	324.7	26.8x	1.6x
CITYBANK	30.8	+0.3%	215.7	3.7x	0.8x
GENEXIL	35.7	-3.8%	194.6	16.3x	1.5x
LOVELLO	72.8	-0.1%	192.1	23.8x	5.4x
PEOPLESINS	61.2	-2.1%	182.6	20.7x	1.6x
BRACBANK	67.2	-0.3%	180.0	7.7x	1.4x
BDTHAIFOOD	28.8	-1.4%	177.1	NM	2.5x

Top Ten Losers	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB
BEXIMCO	65.1	-10.0%	1.7	NM	0.8x
ICBEPMF1S1	6.0	-7.7%	7.8	NM	0x
SHYAMPSUG	202.0	-6.4%	1.0	NM	NM
BIFC	4.4	-6.4%	1.0	NM	NM
RELIANCINS	107.8	-5.9%	32.7	11.9x	1.3x
TILIL	53.5	-5.1%	90.6	19.8x	NM
PF1STMF	8.5	-4.5%	27.9	NM	0.7x
DACCADYE	17.0	-4.0%	7.3	NM	NM
MERCINS	39.1	-3.9%	12.7	24.9x	1.8x
USMANIAGL	44.1	-3.9%	2.2	NM	0.7x

Block Trade	Maximum Price (BDT)	Minimum Price (BDT)	No. of Trade	Quantity ('000)	Turnover (BDT Mn)
BRACBANK	66.5	66.5	5.0	1,440	95.76
APEXSPINN	373.5	325.0	21.0	244	83.85
GP	246.0	246.0	21.0	331	81.50
CITYGENINS	106.9	106.5	2.0	639	68.09
NCCBANK	17.5	17.0	2.0	2,300	39.60
DAFODILCOM	147.4	138.0	19.0	262	37.82
DOMINAGE	76.0	73.0	3.0	432	31.92
ASIATICLAB	140.0	115.1	3.0	164	21.61
SHYAMPSUG	199.0	199.0	16.0	90	17.81
STANDBANKL	4.2	4.2	1.0	3,867	16.24

* Bank and NBFI sector PE calculation methodology has been modified.
 ** The base of the Bond Index starts at 100, starting from Jan 13, 2022.
 Similarly, Treasury Bond Index starts at 100, starting from Oct 10, 2022

Block Trade	Maximum Price (BDT)	Minimum Price	Turnover (BDT Mn)	Quantity ('000)	No. of Trade	Important DSE News
						SICL
BRACBANK	66.5	66.5	95.8	1,440	5	(Q1 Un-audited): EPS was Tk. 0.86 for January-March 2026 as against Tk. 0.21 for January-March 2025. NOCFPS was Tk. 0.09 for January-March 2026 as against Tk. 0.18 for January-March 2025. NAV per share was Tk. 15.86 as on March 31, 2026 and Tk. 14.15 as on December 31, 2025.
APEXSPINN	373.5	325.0	83.9	244	21	
GP	246.0	246.0	81.5	331	21	
CITYGENINS	106.9	106.5	68.1	639	2	
NCCBANK	17.5	17.0	39.6	2,300	2	
DAFODILCOM	147.4	138.0	37.8	262	19	
DOMINAGE	76.0	73.0	31.9	432	3	
ASIATICLAB	140.0	115.1	21.6	164	3	
SHYAMPSUG	199.0	199.0	17.8	90	16	
STANDBANKL	4.2	4.2	16.2	3,867	1	
ISLAMIINS	61.5	50.6	15.6	305	3	
SHASHADNIM	22.5	22.5	12.4	552	8	
ICBAGRANI1	7.3	7.3	9.5	1,300	1	
MARICO	2,740.0	2,740.0	9.2	3	6	
LOVELLO	71.0	70.0	8.4	119	3	
UNIQUEHRL	38.6	36.8	6.2	169	3	
DULAMIACOT	170.3	165.0	5.6	34	5	
RELIANCINS	108.1	107.0	5.0	46	2	
UNITEDINS	40.3	40.3	3.6	89	1	
SONALIPAPR	213.0	213.0	3.5	16	2	
BDTHAI	17.3	16.4	3.0	179	3	
GPHISPAT	16.2	16.2	2.8	174	1	
Total			632.7		187	

Upcoming Corporate Events

DSE Ticker	Right Share	Dividend		Event	Date
		Stock	Cash		

Disclaimer: This report has been prepared by BRAC EPL Stock Brokerage Ltd and is provided for information purposes. It is not, under any circumstances, to be used or considered as an offer to sell, or a solicitation of any offer to buy. Reasonable care has been taken to ensure that the information is not untrue and misleading. BRAC EPL Stock Brokerage Ltd makes no representation or warranty as to the accuracy or completeness of such information. All opinions and estimates included in this report constitute our judgment as of this date and are subject to change without notice.