Market closed in red

The market closed in red today. The benchmark index DSEX (-0.72%) lost 45.73 points and closed at 6,311.66. The blue-chip index DS30 (-0.83%), the Shariah-based index DSES (-0.66%), and the large-cap index CDSET (-0.70%) closed at 2,295.42, 1,378.91, and 1,259.61 points, respectively. All the large-cap sectors posted negative performance today. NBFI experienced the highest loss of 0.90% followed by Bank (-0.52%), Pharmaceutical (-0.48%), Engineering (-0.39%), Fuel & Power (-0.33%), Telecommunication (-0.30%), and Food & Allied (-0.25%), respectively. Block trades contributed 1.7% of the overall market turnover. Bangladesh Export Import Company Ltd. (-1.9%) was the most traded share with a turnover of BDT 385 million.

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		5/Nov/2019	4/Dec/2019	6/Jan/2020	3/Feb/2020	2/Mar/2020	3/Jun/2020	2/Jul/2020	30/Jul/2020	1/Sep/2020	29/Sep/2020	28/Oct/2020	25/Nov/2020	24/Dec/2020	24/Jan/2021	22/Feb/2021	23/Mar/2021	22/Apr/2021	24/May/2021	22/Jun/2021	28/Jul/2021	1/Sep/202	29/Sep/202	28/Oct/2021	25/Nov/2021	26/Dec/2021	23/Jan/2022	20/Feb/2022	22/Mar/2022	20/Apr/2022	25/May/2022		
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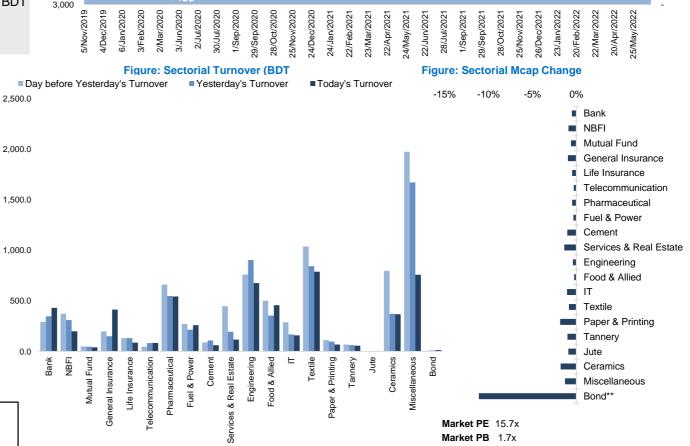
Index	Closing	Opening	Point Δ	%Δ	YTD %∆
DSEX	6,311.66	6,357.39	-45.73	-0.72%	-6.6%
DS30	2,295.42	2,314.58	-19.16	-0.83%	-9.4%
DSES	1,378.91	1,388.02	-9.11	-0.66%	-3.6%
CDSET	1,259.61	1,268.50	-8.89	-0.70%	-7.3%

	Advanced	Declined	Unchanged	Total
All Category	57	282	43	382
A Category (Equity)	30	204	29	263
B Category (Equity)	17	63	9	89
N Category (Equity)	1	6	0	7
Z Category (Equity)	9	9	5	23
Mutual Funds	1	22	12	35
Corporate Bonds	2	3	0	5

		Today	Last Day	Daily %∆	
Мсар	Mn BDT	5,124,259	5,149,752	-0.5%	
МСар	Mn USD	55,159	55,433	-0.5%	
Turnover	Mn BDT	7,259	8,224	-11.7%	
rumover	Mn USD	78	89	-11.770	
Volume	Mn Shares	256	190	+34.9%	
No. of Trade)	121,786	136,962	-11.1%	

^{*} Exchange Rate is BDT 92.90 as of Jun 21, 2022

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Sector Index	Closing	Opening	Points Δ	%∆	No. of Companies	Mcap (BDT Mn)	% of Total Mcap		% of Total Turnover	PE	РВ	Top Twenty Market Cap	Mcap (BDT Mn)	% of Total Mcap	Turnover (BDT Mn)	PE	РВ
Bank	1,426	1,434	-7.40	-0.52%	33	655,419	14.5%	430.9	7.7%	7.8x	0.8x	GP	410,491	9.1%	40.0	12.3x	7.1x
NBFI	1,986	2,004	-17.98	-0.90%	23	195,376	4.3%	199.5	3.6%	NM	3.6x	WALTONHIL	326,405	7.2%	3.2	22.8x	3.4x
Mutual Fund	866	871	-5.32	-0.61%	36	38,336	0.9%	41.0	0.7%	NM	0.8x	BATBC	293,166	6.5%	39.7	19.2x	8.9x
General Insurance	3,408	3,441	-32.80	-0.95%	41	100,574	2.2%	414.0	7.4%	16.0x	1.7x	SQURPHARMA	190,853	4.2%	52.8	10.3x	1.9x
Life Insurance	2,274	2,285	-10.88	-0.48%	13	63,884	1.4%	86.6	1.6%	NM	NM	ROBI	149,805	3.3%	22.2	81.7x	2.2x
Telecommunication	5,051	5,066	-15.26	-0.30%	3	595,437	13.2%	83.3	1.5%	15.9x	4.4x	UPGDCL	144,866	3.2%	8.6	11.7x	4.4x
Pharmaceutical	3,762	3,780	-18.14	-0.48%	32	706,133	15.7%	543.0	9.7%	17.4x	2.5x	RENATA	141,698	3.1%	64.8	25.6x	5.0x
Fuel & Power	1,777	1,783	-5.85	-0.33%	23	463,764	10.3%	260.0	4.7%	11.5x	1.2x	BEXIMCO	119,530	2.7%	384.7	8.3x	1.5x
Cement	2,398	2,423	-24.88	-1.03%	7	117,430	2.6%	61.3	1.1%	24.9x	2.5x	LHBL	80,019	1.8%	41.0	21.1x	4.5x
Services & Real Estat	te 1,424	1,444	-19.72	-1.37%	8	54,133	1.2%	117.2	2.1%	88.5x	1.0x	BERGERPBL	79,501	1.8%	4.6	27.3x	7.5x
Engineering	4,643	4,661	-18.15	-0.39%	42	542,867	12.0%	676.7	12.1%	18.9x	1.9x	ICB	78,567	1.7%	1.5	44.5x	1.7x
Food & Allied	22,009	22,064	-54.93	-0.25%	21	391,278	8.7%	457.7	8.2%	23.7x	9.2x	MARICO	75,830	1.7%	6.9	21.3x	28.2x
IT	2,627	2,655	-28.10	-1.06%	11	33,248	0.7%	158.0	2.8%	27.0x	2.3x	BXPHARMA	71,289	1.6%	21.2	12.4x	1.8x
Textile	1,551	1,564	-13.13	-0.84%	58	167,603	3.7%	788.0	14.1%	25.0x	1.0x	BEACONPHAR	60,545	1.3%	9.8	64.7x	10.4x
Paper & Printing	7,081	7,214	-132.92	-1.84%	6	25,336	0.6%	67.7	1.2%	NM	1.7x	BRACBANK	58,068	1.3%	97.5	10.9x	1.1x
Tannery	3,312	3,346	-33.83	-1.01%	6	35,356	0.8%	55.8	1.0%	49.9x	3.5x	ISLAMIBANK	52,325	1.2%	23.1	10.6x	0.8x
Jute	8,281	8,357	-75.46	-0.90%	3	1,906	0.0%	3.9	0.1%	NM	26.9x	DUTCHBANGL	44,250	1.0%	2.4	7.7x	1.2x
Ceramics	796	810	-14.54	-1.79%	5	35,835	0.8%	368.1	6.6%	33.6x	2.1x	SUMITPOWER	39,832	0.9%	8.3	9.5x	1.1x
Miscellaneous	4,478	4,536	-58.11	-1.28%	15	248,697	5.5%	758.9	13.6%	12.2x	2.1x	POWERGRID	39,343	0.9%	59.9	10.7x	0.4x
Bond**	83	93	-10.34	-11.09%	9	34,512	0.8%	12.8	0.2%	NM	NM	TITASGAS	37,986	0.8%	15.6	11.4x	0.5x

Most Traded

ANWARGALV

SPCERAMICS

RAKCERAMIC

IMAMBUTTON

FUWANGFOOL

Share

BEXIMCO

JHRML

NBL

HRTEX

Close Price

(BDT)

136.4

422.2

23.4

86.9

49.4

49.7

8.3

104.6

97.0

Top Ten Gainers	Close Price (BDT)	Δ %	Turnover (BDT Mn)	PE	РВ
IMAMBUTTON	106.7	+10.0%	10.2	NM	22.2x
MEGHNAINS	25.6	+9.9%	0.1	35.4x	1.8x
EMERALDOIL	41.2	+4.6%	37.9	NM	2.6x
FUWANGFOOD	23.4	+4.5%	236.8	NM	2.0x
VAMLBDMF1	7.7	+4.1%	0.0	NM	0.7x
PROGRESLIF	82.8	+3.8%	0.0	NM	NM
DAFODILCOM	71.8	+3.5%	0.0	97.0x	5.4x
AL-HAJTEX	118.3	+3.2%	81.1	NM	13.3x
DULAMIACOT	71.8	+3.0%	3.2	NM	NM
MEGHNAPET	30.1	+2.7%	2.8	NM	NM

Top Ten Losers	Close Price (BDT)	Δ %	Turnover (BDT Mn)	PE	РВ
TALLUSPIN	9.8	-2.0%	3.1	NM	0.4x
BSC	117.7	-2.0%	99.5	8.7x	1.7x
EASTRNLUB	1,913.0	-2.0%	9.2	NM	10.5x
PARAMOUNT	54.0	-2.0%	7.9	18.2x	2.1x
EASTLAND	29.5	-2.0%	5.7	19.4x	1.4x
GENEXIL	78.7	-2.0%	57.1	23.2x	4.2x
APEXTANRY	152.9	-2.0%	8.8	NM	2.4x
NTC	671.1	-2.0%	4.6	NM	12.9x
SPCERAMICS	49.4	-2.0%	159.0	NM	1.6x
IFADAUTOS	49.4	-2.0%	23.4	33.3x	1.2x

Top Twenty Free Float Mcap	Free Float Mcap (BDT Mn)	% of Total Free Float Mcap	PE	РВ
SQURPHARMA	124,875	7.4%	10.3x	1.9x
BEXIMCO	79,667	4.7%	8.3x	1.5x
BATBC	77,542	4.6%	19.2x	8.9x
RENATA	69,050	4.1%	25.6x	5.0x
BXPHARMA	49,774	2.9%	12.4x	1.8x
BEACONPHAR	42,382	2.5%	64.7x	10.4
GP	41,049	2.4%	12.3x	7.1x
BRACBANK	31,217	1.8%	10.9x	1.1>
LHBL	28,263	1.7%	21.1x	4.5
ISLAMIBANK	25,472	1.5%	10.6x	0.8
EBL	23,976	1.4%	7.2x	1.0
NBL	19,113	1.1%	NM	0.5
PUBALIBANK	17,821	1.1%	5.7x	0.6
CITYBANK	16,304	1.0%	4.5x	0.7
OLYMPIC	15,710	0.9%	14.9x	2.8
ALARABANK	15,599	0.9%	11.5x	1.1>
BSRMLTD	15,362	0.9%	5.3x	0.7
ROBI	14,980	0.9%	81.7x	2.2>
SUMITPOWER	14,654	0.9%	9.5x	1.1x
UPGDCL	14,487	0.9%	11.7x	4.4>

PRIMEINSUR	91.1 -1.	.9%	122.4	41.6x	4.7x
BSC	117.7 -2.	.0%	99.5	8.7x	1.7x
Block Trade	Maximum Price (BDT)	Minimum Price (BDT)	No. of Trade	Quantity ('000)	Turnover (BDT Mn)
NBL	8.4	8.4	10.0	80,000	672.00
ORIONPHARM	94.8	91.5	2.0	2,565	235.01
PREMIERBAN	13.3	13.3	1.0	17,000	226.10
RENATA	1,335.1	1,322.0	3.0	132	174.37
EBL	31.9	31.9	1.0	3,000	95.70
PRIMEINSUR	94.5	94.5	3.0	473	44.70
ANWARGALV	425.0	425.0	3.0	82	34.85
AL-HAJTEX	114.5	112.4	16.0	248	28.28
HRTEX	102.5	102.0	8.0	164	16.73

95.1

Turnover

(BDT Mn)

384.7

279.8

236.8

190.8

159.0

137.2

130.2

123.6

7.0

 Δ %

-1.9%

+1.0%

+4.5%

-1.9%

-2.0%

-1.8%

+1.2%

+1.8%

PΕ

8.3x

38.9x

NM

29.3x

NM

22.7x

NM

33.2x

153

РΒ

1.5x

25.1x

2.0x

2.8x

1.6x

3.0x

0.5x

2.5x

14.65

^{*}NBFI Sector PE calculation methodology has been modified to reflect positive earnings only.

^{**} The base of the Bond index starts at 100, starting from Jan 13, 2022



Block Trade	Maximum Price (BDT)	Minimum Price (BDT)	Turnover (BDT Mn)	Quantity ('000)	No. of Trade
NBL	8.4	8.4	672.0	80,000	10
ORIONPHARM	94.8	91.5	235.0	2,565	2
PREMIERBAN	13.3	13.3	226.1	17,000	1
RENATA	1,335.1	1,322.0	174.4	132	3
EBL	31.9	31.9	95.7	3,000	1
PRIMEINSUR	94.5	94.5	44.7	473	3
ANWARGALV	425.0	425.0	34.9	82	3
AL-HAJTEX	114.5	112.4	28.3	248	16
HRTEX	102.5	102.0	16.7	164	8
IMAMBUTTON	97.0	95.1	14.7	153	7
IPDC	56.8	56.8	13.1	231	3
BRACBANK	41.0	38.7	12.9	325	5
FORTUNE	107.8	100.0	12.2	121	2
SPCERAMICS	51.0	49.4	10.7	213	7
NATLIFEINS	183.0	183.0	7.1	39	1
BPPL	31.9	31.9	6.3	197	1
PADMALIFE	50.0	49.3	6.2	125	6
BEACHHATCH	48.4	44.2	5.4	112	4
BEXIMCO	139.5	139.5	5.3	38	1
AGNISYSL	24.0	24.0	5.1	212	2
DELTALIFE	126.0	126.0	4.9	39	3
BDCOM	36.0	35.0	4.8	135	5
Total			1,674.6		127

Upcoming Corporate Events

DSE Ticker	Right	Divi	dend	Event	Date
DOL TICKEI	Share	Stock	Cash	LVeiit	Date
Beximco Green Sukuk Al Istisna'a	-	0.0%	5.8%	Record Date	22-Jun-22
Marico Bangladesh Limited	-	0.0%	450.0%	Record Date	23-Jun-22
Berger Paints Bangladesh Ltd.	-	0.0%	100.0%	Record Date	26-Jun-22
Premier Bank Perpetual Bond	-	0.0%	10.0%	Record Date	26-Jun-22
MIDAS Financing Ltd.	-	1.0%	1.0%	Record Date	29-Jun-22
APSCL Non-Convertible and Fully Redeemable Coupor	Be: -	0.0%	5.3%	Record Date	4-Jul-22
Janata Insurance Company Ltd.	-	5.0%	6.0%	Record Date	7-Jul-22
Bangladesh General Insurance Company Ltd.	-	0.0%	12.5%	Record Date	7-Jul-22
Pragati Life Insurance Ltd.	-	6.0%	11.0%	Record Date	7-Jul-22
Prime Insurance Company Ltd.	-	0.0%	15.0%	Record Date	12-Jul-22
Union Insurance Company Limited	-	0.0%	5.0%	Record Date	20-Jul-22
Express Insurance Limited	-	0.0%	10.0%	Record Date	21-Jul-22
Purabi Gen. Insurance Company Ltd.	-	0.0%	10.0%	Record Date	25-Jul-22
Bangladesh Industrial Fin. Co. Ltd.	-	0.0%	0.0%	Record Date	25-Jul-22
National Life Insurance Company Ltd.	-	0.0%	35.0%	Record Date	28-Jul-22
Kay & Que (Bangladesh) Ltd.	-	0.0%	5.0%	Record Date	Notify later

Important DSE News FUWANGCER

(Q3 Un-audited): EPS was Tk. 0.06 for January-March 2022 as against Tk. 0.06 for January-March 2021; EPS was Tk. 0.23 for July 2021-March 2022 as against Tk. 0.28 for July 2020-March 2021. NOCFPS was Tk. (1.65) for July 2021-March 2022 as against Tk. 0.61 for July 2020-March 2021. NAV per share was Tk. 11.78 as on March 31, 2022 and Tk. 11.70 as on June 30, 2021.

NCCBANK

Mr. Nisar Kader, one of the Sponsors of the Company, has expressed his intention to sell 81,000 shares out of his holdings of 20,45,103 shares of the Company at prevailing market price (in the Public Market) through Dhaka Stock Exchange within next 30 working days.

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