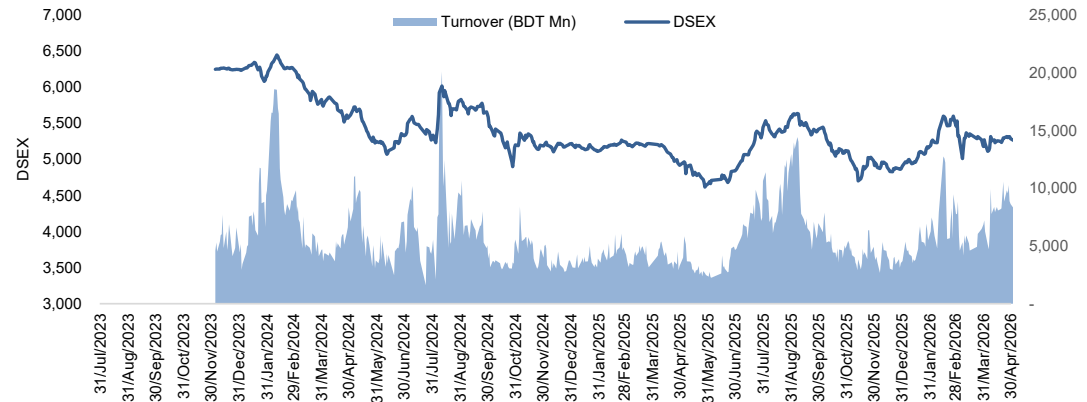


Daily Market Update

Market closed in red

The market closed in red today. The benchmark index DSEX (-0.38%) lost 21.49 points and closed at 5,639.89. The blue-chip index DS30 (+0.11%), the Shariah-based index DSES (-0.16%), and the large-cap index CDSET (+0.35%) closed at 2,145.54, 1,148.65, and 1,133.11 points, respectively. Large-cap sectors posted mixed performance today. Telecommunication booked the highest gain of 1.30%, followed by Pharmaceutical (+0.51%), Food & Allied (+0.31%), Bank (-0.24%), Engineering (-0.42%), Fuel & Power (-0.69%), and NBFIs (-1.14%), respectively. Block trades contributed 4.7% of the overall market turnover. Beximco Pharmaceuticals PLC. (+2.5%) was the most traded share with a turnover of BDT 508 million.



Index	Closing	Opening	Point Δ	%Δ	YTD %Δ
DSEX	5,639.89	5,661.38	-21.49	-0.38%	+15.9%
DS30	2,145.54	2,143.12	+2.41	+0.11%	+15.8%
DSES	1,148.65	1,150.47	-1.82	-0.16%	+14.8%
CDSET	1,133.11	1,129.18	+3.93	+0.35%	+12.8%

	Advanced	Declined	Unchanged	Total
All Category	71	298	27	396
A Category (Equity)	45	143	13	201
B Category (Equity)	15	58	2	75
N Category (Equity)	0	0	0	0
Z Category (Equity)	11	97	12	120
Mutual Funds	3	23	8	34
Corporate Bonds	1	3	0	4
Treasury Bonds	5	1	0	6

* Based on Traded Scripts

		Today	Last Day	Daily %Δ
Mcap	Mn BDT	6,928,539	6,934,408	-0.1%
	Mn USD	56,344	56,392	
Turnover	Mn BDT	10,024	11,972	-16.3%
	Mn USD	82	97	
Volume	Mn Shares	329	438	-25.0%
No. of Trade		251,939	273,343	-7.8%

* Average Interbank Exchange Rate is BDT 122.97 as of Jun 21, 2026

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Figure: Sectorial Turnover (BDT Mn)

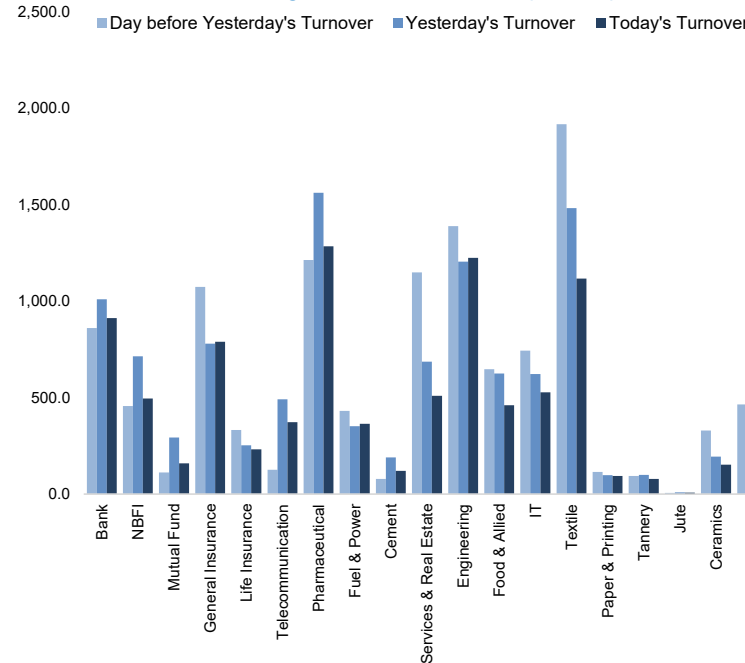
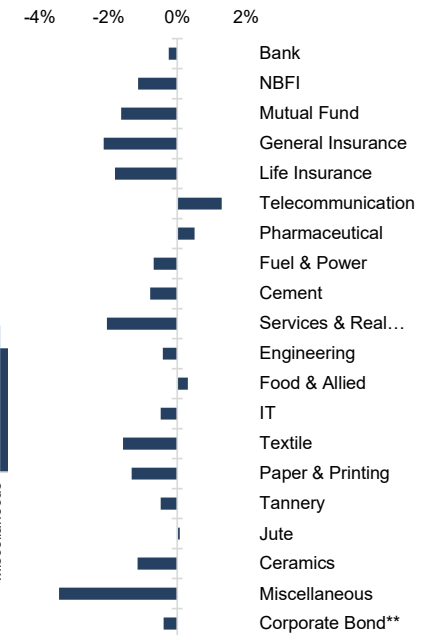


Figure: Sectorial Mcap Change



Market PE 13.8x

Market PB 1.6x

* Market P/E and P/BV calculation excludes Mutual Fund, Life Insurance, selected NBFIs and Banks

Sector Index	Closing	Opening	Points Δ	%Δ	No. of Companies	Mcap (BDT Mn)	% of Total Mcap	Turnover (BDT Mn)	% of Total Turnover	PE	PB	Top Twenty Market Cap	Mcap (BDT Mn)	% of Total Mcap	Turnover (BDT Mn)	PE	PB
Bank	1,566	1,570	-3.82	-0.24%	36	746,451	10.8%	912.3	9.5%	7.6x	0.7x	GP	347,027	9.7%	59.8	11.6x	5.5x
NBFI	1,106	1,119	-12.78	-1.14%	23	105,159	1.5%	495.7	5.2%	NM	1.1x	SQURPHARMA	197,235	5.5%	115.1	7.6x	1.3x
Mutual Fund	550	559	-9.13	-1.63%	36	26,487	0.4%	159.8	1.7%	NM	0.5x	ROBI	172,328	4.8%	273.6	16.5x	2.4x
General Insurance	4,016	4,104	-87.85	-2.14%	43	113,459	1.6%	789.0	8.3%	18.3x	1.6x	BRACBANK	151,340	4.2%	153.2	7.6x	1.4x
Life Insurance	1,890	1,924	-34.85	-1.81%	15	53,264	0.8%	231.2	2.4%	NM	NM	WALTONHIL	127,957	3.6%	24.0	12.7x	1.0x
Telecommunication	4,716	4,655	+60.34	+1.30%	3	547,186	7.9%	371.9	3.9%	12.8x	3.6x	BATBC	117,180	3.3%	41.1	24.7x	2.1x
Pharmaceutical	3,170	3,154	+16.00	+0.51%	34	598,404	8.6%	1,284.2	13.4%	11.4x	1.6x	MARICO	87,082	2.4%	10.0	7.6x	30.0x
Fuel & Power	1,116	1,123	-7.73	-0.69%	23	294,505	4.2%	364.5	3.8%	9.4x	0.6x	UPGDCL	71,592	2.0%	7.9	7.7x	1.5x
Cement	2,081	2,098	-16.47	-0.79%	7	97,918	1.4%	119.8	1.3%	22.7x	2.1x	BERGERPBL	69,446	1.9%	29.1	11.2x	3.5x
Services & Real Estate	1,127	1,151	-23.53	-2.05%	9	61,324	0.9%	509.5	5.3%	23.9x	0.5x	BXPHARMA	64,820	1.8%	507.8	10.1x	1.3x
Engineering	2,645	2,656	-11.08	-0.42%	42	296,449	4.3%	1,224.1	12.8%	15.2x	0.9x	PUBALIBANK	57,471	1.6%	5.7	5.1x	0.8x
Food & Allied	12,375	12,337	+37.98	+0.31%	21	225,904	3.3%	460.7	4.8%	38.0x	3.4x	ISLAMIBANK	55,867	1.6%	18.5	NM	0.8x
IT	2,481	2,493	-12.07	-0.48%	11	32,858	0.5%	527.9	5.5%	38.2x	2.0x	CITYBANK	53,532	1.5%	96.3	3.6x	0.8x
Textile	1,266	1,286	-20.33	-1.58%	58	131,667	1.9%	1,117.4	11.7%	NM	0.9x	RENATA	51,980	1.5%	49.6	19.0x	1.4x
Paper & Printing	4,628	4,690	-62.30	-1.33%	6	21,675	0.3%	94.3	1.0%	NM	1.4x	DUTCHBANGL	44,256	1.2%	19.7	3.9x	0.7x
Tannery	2,075	2,085	-10.11	-0.48%	6	24,092	0.3%	78.6	0.8%	NM	1.5x	EBL	41,092	1.1%	96.5	4.8x	0.8x
Jute	11,745	11,737	+8.54	+0.07%	3	2,562	0.0%	7.6	0.1%	NM	1.6x	BEXIMCO	40,465	1.1%	3.3	NM	0.5x
Ceramics	490	495	-5.73	-1.16%	5	22,125	0.3%	152.1	1.6%	NM	1.5x	UNILEVERCL	39,609	1.1%	2.2	50.9x	16.8x
Miscellaneous	2,833	2,934	-100.99	-3.44%	15	153,843	2.2%	642.0	6.7%	30.7x	1.2x	ICB	38,333	1.1%	15.9	NM	1.4x
Corporate Bond**	18,888	18,964	-75.71	-0.40%	16	41,788	0.6%	7.9	0.1%	NM	NM	PRIMEBANK	37,046	1.0%	31.8	4.1x	0.8x
Treasury Bond**	2,171	2,169	+2.75	+0.13%	232	3,335,432	48.1%	3.5	0.0%	NM	NM						

Top Ten Gainers	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB	Top Twenty Free Float Mcap	Free Float Mcap (BDT Mn)	% of Total Free Float Mcap	PE	PB	Most Traded Share	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB
1STPRIMFMF	22.6	+7.6%	50.9	NM	1.5x	SQURPHARMA	110,156	7.3%	7.6x	1.3x	BXPHARMA	145.3	+2.5%	507.8	10.1x	1.3x
SIMTEX	27.8	+5.7%	176.5	24.8x	1.2x	BRACBANK	81,466	5.4%	7.6x	1.4x	SAPORTL	54.4	-5.2%	397.1	25.7x	1.5x
KDSALTD	51.8	+4.6%	161.8	24.0x	1.8x	ISLAMIBANK	55,766	3.7%	NM	0.8x	IPDC	29.0	-2.0%	356.0	25.7x	1.7x
ICBAGRANI1	7.3	+4.3%	1.0	NM	0.6x	BXPHARMA	45,290	3.0%	10.1x	1.3x	ROBI	32.9	+0.3%	273.6	16.5x	2.4x
GHAIL	15.8	+3.9%	60.4	NM	1.3x	WALTONHIL	42,111	2.8%	12.7x	1.0x	NCCBANK	16.0	-1.2%	221.6	8.3x	0.6x
MTB	12.9	+3.94%	55.9	7.9x	0.5x	PUBALIBANK	41,264	2.7%	5.1x	0.8x	DOMINAGE	79.5	-1.2%	194.5	NM	4.7x
SICL	39.8	+3.9%	55.9	NM	3x	CITYBANK	37,274	2.5%	3.6x	0.8x	KBPPWBIL	43.0	-7.1%	179.2	62.3x	3.6x
NFML	22.0	+3.8%	149.2	NM	2.0x	GP	34,703	2.3%	11.6x	5.5x	SIMTEX	27.8	+5.7%	176.5	24.8x	1.2x
JMISMDL	134.8	+3.3%	7.6	NM	1.6x	BATBC	30,994	2.1%	24.7x	2.1x	BDTHAI	21.2	+1.9%	163.6	NM	0.8x
AAMRANET	19.9	+3.1%	15.5	NM	0.8x	EBL	28,173	1.9%	4.8x	0.8x	KDSALTD	51.8	+4.6%	161.8	24.0x	1.8x

Top Ten Losers	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB	Block Trade	Maximum Price (BDT)	Minimum Price (BDT)	No. of Trade	Quantity ('000)	Turnover (BDT Mn)
MEGHNA PET	66.6	-9.9%	20.3	NM	1.0x	CITYGENINS	116.0	105.9	6.0	1,103	117.15
BEXIMCO	42.9	-9.9%	3.3	NM	1x	BANKASIA	16.7	16.7	1.0	4,109	68.62
REGENTTEX	5.6	-9.4%	1.2	NM	NM	APEXSPINN	350.5	350.0	5.0	135	47.25
TUNGHAI	2.9	-9.4%	1.2	NM	NM	BEXIMCO	43.0	42.9	3.0	839	35.99
USMANIAGL	39.8	-9.3%	2.4	NM	0.7x	GP	274.3	274.3	1.0	66	18.20
PLFSL	1.2	-7.7%	1.0	NM	NM	DOMINAGE	80.6	75.9	4.0	210	16.24
ILFSL	1.2	-7.7%	1.6	NM	NM	SHAHJABANK	18.8	18.8	2.0	861	16.18
FAREASTFIN	1.2	-7.7%	0.8	NM	NM	STANDBANKL	5.1	5.1	1.0	3,100	15.81
MEGCONMILK	34.8	-7.4%	7.3	NM	NM	ISLAMIINS	54.5	54.1	2.0	250	13.56
SAIFPOWER	8.8	-7.4%	15.2	25.1x	0.5x	IPDC	29.0	29.0	2.0	285	8.27

* Bank and NBFI sector PE calculation methodology has been modified.
 ** The base of the Bond Index starts at 100, starting from Jan 13, 2022
 Similarly, Treasury Bond Index starts at 100, starting from Oct 10, 2022

Block Trade	Maximum Price (BDT)	Minimum Price	Turnover (BDT Mn)	Quantity ('000)	No. of Trade	Important DSE News
CITYGENIS	116.0	105.9	117.2	1,103	6	
BANKASIA	16.7	16.7	68.6	4,109	1	
APEXSPINN	350.5	350.0	47.3	135	5	
BEXIMCO	43.0	42.9	36.0	839	3	
GP	274.3	274.3	18.2	66	1	
DOMINAGE	80.6	75.9	16.2	210	4	
SHAHJABANK	18.8	18.8	16.2	861	2	
STANDBANKL	5.1	5.1	15.8	3,100	1	
ISLAMIINS	54.5	54.1	13.6	250	2	
IPDC	29.0	29.0	8.3	285	2	
COPPERTECH	26.0	26.0	7.8	300	1	
VFSTDL	17.6	17.6	7.7	435	1	
FINEFOODS	516.6	504.8	6.7	13	4	
MALEKSPIN	31.8	31.8	6.0	190	1	
MARICO	2,612.4	2,612.4	5.5	2	1	
SONARBAINS	46.6	46.6	5.0	107	1	
DAFODILCOM	175.0	166.0	4.7	28	2	
SQURPHARMA	222.5	201.3	4.5	21	2	
KOHINOOR	501.5	501.5	4.4	9	2	
ALARABANK	14.7	14.7	4.3	290	3	
POPULARLIF	64.0	64.0	4.0	63	2	
MERCINS	43.0	42.9	3.8	88	2	
Total			470.4		93	

Upcoming Corporate Events

DSE Ticker	Right Share	Dividend		Event	Date
		Stock	Cash		
JANATAINS		0.0%	10.0%	Record Date	22-Jun-26
UNIONCAP		0.0%	0.0%	Record Date	22-Jun-26
UNIONINS		0.0%	10.0%	Record Date	25-Jun-26
PURABIGEN		0.0%	10.0%	Record Date	25-Jun-26
NORTHRNINS		5.0%	5.0%	Record Date	28-Jun-26
SUNLIFEINS		0.0%	0.0%	Record Date	5-Jul-26
DGIC		0.0%	2.0%	Record Date	7-Jul-26
BERGERPBL		0.0%	525.0%	Record Date	7-Jul-26
PRIMELIFE		0.0%	0.3%	Record Date	16-Jul-26
GLOBALINS		0.0%	10.0%	Record Date	20-Jul-26
SICL		0.0%	10.0%	Record Date	23-Jul-26

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