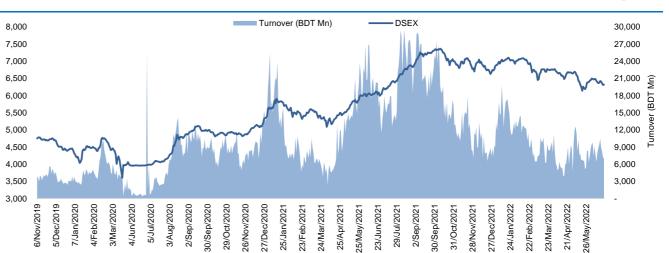


The market closed in green today. The benchmark index DSEX (+0.10%) gained 6.15 points and closed at 6,317.80. The bluechip index DS30 (-0.06%), the Shariah-based index DSES (+0.19%), and the large-cap index CDSET (-0.04%) closed at 2,293.95, 1,381.48, and 1,259.12 points, respectively. Largecap sectors posted mixed performance today. Fuel & Power DSEX booked the highest gain of 0.65% followed by Pharmaceutical (+0.17%), Bank (+0.10%), Telecommunication (+0.04%). Food & Allied experienced the highest loss of 0.21% followed by Engineering (-0.13%), NBFI (-0.09%). Block trades contributed 1.6% of the overall market turnover. Bangladesh Export Import Company Ltd. (-1.0%) was the most traded share with a turnover of BDT 447 million.



Index	Closing	Opening	Point ∆	%Δ	YTD %∆
DSEX	6,317.80	6,311.66	+6.15	+0.10%	-6.5%
DS30	2,293.95	2,295.42	-1.46	-0.06%	-9.4%
DSES	1,381.48	1,378.91	+2.57	+0.19%	-3.5%
CDSET	1,259.12	1,259.61	-0.49	-0.04%	-7.4%

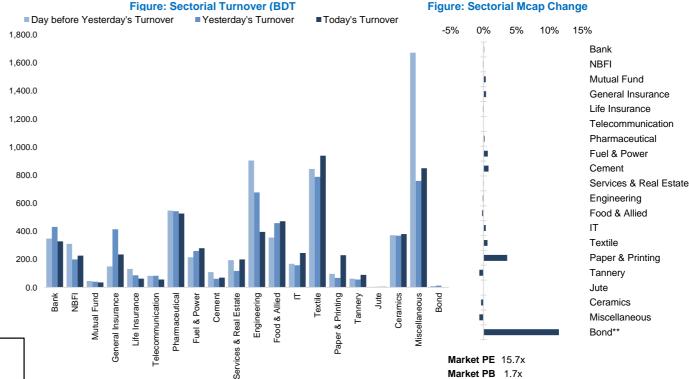
	Advanced	Declined	Unchanged	Total
All Category	193	123	66	382
A Category (Equity)	127	92	44	263
B Category (Equity)	46	28	15	89
N Category (Equity)	4	2	1	7
Z Category (Equity)	16	1	6	23
Mutual Funds	12	8	15	35
Corporate Bonds	1	2	1	4

		Today	Last Day	Daily %∆	
Мсар	Mn BDT	5,133,567	5,124,259	+0.2%	
wicap	Mn USD	55,243	55,143	+0.2%	
Turnover	Mn BDT	6,944	7,259	-4.3%	
Turnover	Mn USD	75	78	-4.370	
Volume	Mn Shares	183	256	-28.5%	
No. of Trade		131,831	121,786	+8.2%	

\* Exchange Rate is BDT 92.93 as of Jun 22, 2022

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Market PB 1.7x

Wednesday, June 22, 2022

DSEX Index Closing 6,317.80 (+6.15, +0.10%)

Market closed in green

<b>BRAC EPL</b>
STOCK BROKERAGE LTD

Sector Index	Closing	Opening	Points $\Delta$	%Δ	No. of Companies	Mcap (BDT Mn)	% of Total Mcap		% of Total Turnover	PE	РВ	Top Twenty Market Cap	Mcap (BDT Mn)	% of Total Mcap	Turnover (BDT Mn)	PE	РВ
Bank	1,428	1,426	+1.41	+0.10%	33	656,069	14.5%	328.4	5.8%	7.8x	0.8x	GP	410,221	9.1%	32.3	12.3x	7.1x
NBFI	1,984	1,986	-1.75	-0.09%	23	195,204	4.3%	226.7	4.0%	NM	3.6x	WALTONHIL	325,678	7.2%	2.8	22.8x	3.3x
Mutual Fund	869	866	+2.98	+0.34%	36	38,468	0.9%	34.9	0.6%	NM	0.8x	BATBC	292,788	6.5%	81.0	19.2x	8.9x
General Insurance	3,421	3,408	+12.90	+0.38%	41	100,954	2.2%	235.0	4.2%	16.1x	1.7x	SQURPHARMA	190,587	4.2%	146.6	10.3x	1.9x
Life Insurance	2,272	2,274	-2.09	-0.09%	13	63,825	1.4%	62.5	1.1%	NM	NM	ROBI	150,329	3.3%	15.8	82.0x	2.3x
Telecommunication	5,053	5,051	+2.15	+0.04%	3	595,691	13.2%	56.3	1.0%	15.9x	4.4x	UPGDCL	145,330	3.2%	11.9	11.8x	4.4x
Pharmaceutical	3,768	3,762	+6.48	+0.17%	32	707,349	15.7%	526.8	9.4%	17.4x	2.5x	RENATA	141,430	3.1%	25.8	25.5x	5.0x
Fuel & Power	1,789	1,777	+11.50	+0.65%	23	466,766	10.3%	279.1	5.0%	11.6x	1.2x	BEXIMCO	118,303	2.6%	446.9	8.2x	1.5x
Cement	2,417	2,398	+18.48	+0.77%	7	118,334	2.6%	69.9	1.2%	25.1x	2.6x	LHBL	80,251	1.8%	40.3	21.2x	4.5x
Services & Real Estat	ie 1,423	1,424	-0.84	-0.06%	8	54,101	1.2%	199.9	3.6%	88.4x	1.0x	BERGERPBL	79,237	1.8%	3.4	27.3x	7.5x
Engineering	4,637	4,643	-6.25	-0.13%	42	542,137	12.0%	395.9	7.0%	18.9x	1.9x	ICB	78,889	1.7%	1.3	44.6x	1.8x
Food & Allied	21,962	22,009	-47.16	-0.21%	21	390,439	8.6%	471.8	8.4%	23.6x	9.2x	MARICO	76,372	1.7%	13.1	21.5x	28.4x
IT	2,636	2,627	+8.76	+0.33%	11	33,359	0.7%	245.4	4.4%	27.1x	2.3x	BXPHARMA	71,378	1.6%	17.4	12.4x	1.8x
Textile	1,561	1,551	+9.54	+0.62%	58	168,634	3.7%	938.5	16.7%	25.2x	1.0x	BEACONPHAR	60,892	1.3%	9.9	65.1x	10.4x
Paper & Printing	7,334	7,081	+253.62	+3.58%	6	26,243	0.6%	229.2	4.1%	NM	1.8x	BRACBANK	57,020	1.3%	111.8	10.7x	1.1x
Tannery	3,292	3,312	-20.76	-0.63%	6	35,134	0.8%	89.8	1.6%	49.6x	3.5x	ISLAMIBANK	52,808	1.2%	13.7	10.7x	0.8x
Jute	8,286	8,281	+5.08	+0.06%	3	1,907	0.0%	4.1	0.1%	NM	26.9x	DUTCHBANGL	44,598	1.0%	2.2	7.7x	1.2x
Ceramics	793	796	-2.99	-0.38%	5	35,700	0.8%	379.7	6.8%	33.5x	2.1x	POWERGRID	40,127	0.9%	27.4	10.9x	0.4x
Miscellaneous	4,450	4,478	-28.22	-0.63%	15	247,130	5.5%	849.5	15.1%	12.2x	2.1x	SUMITPOWER	40,045	0.9%	10.7	9.5x	1.1x
Bond**	92	83	+9.49	+11.44%	9	38,460	0.9%	1.2	0.0%	NM	NM	TITASGAS	38,975	0.9%	46.4	11.7x	0.5x

Top Ten Gainers	Close Price (BDT)	$\Delta$ %	Turnover (BDT Mn)	PE	РВ	Top Twenty Free Float Mcap	Free Float Mcap (BDT Mn)	% of Total Free Float Mcap	PE	РВ	Most Traded Share	Close Price (BDT)	$\Delta$ %	Turnov (BDT M		PE	РВ
MEGHNAPET	33.1	+10.0%	9.9	NM	NM	SQURPHARMA	124,701	7.3%	10.3x	1.9x	BEXIMCO	135.0	-1.0%	446.9	)	8.2x	1.5x
IMAMBUTTON	117.3	+9.9%	12.7	NM	24.4x	BEXIMCO	78,849	4.6%	8.2x	1.5x	SPCERAMICS	48.5	-1.8%	259.5	;	NM	1.5x
ISNLTD	53.5	+9.9%	59.6	NM	18.4x	BATBC	77,442	4.6%	19.2x	8.9x	JHRML	85.5	-1.6%	181.9	)	28.9x	2.8x
MEGCONMILK	26.9	+9.8%	19.2	NM	NM	RENATA	68,919	4.1%	25.5x	5.0x	ALIF	14.2	+6.8%	178.8	;	25.8x	1.0x
MEGHNAINS	28.1	+9.8%	0.1	38.8x	2.0x	BXPHARMA	49,836	2.9%	12.4x	1.8x	SONALIPAPR	537.1	+8.6%	156.6	5	38.0x	2.1x
BDWELDING	21.7	+9.6%	20.8	NM	1.9x	BEACONPHAR	42,624	2.5%	65.1x	10.4x	SQURPHARMA	215.0	-0.1%	146.6	;	10.3x	1.9x
SONALIPAPR	537.1	+8.6%	156.6	38.0x	2.1x	GP	41,022	2.4%	12.3x	7.1x	IPDC	55.8	-1.8%	115.1		23.1x	3.1x
ALIF	14.2	+6.8%	178.8	25.8x	1.0x	BRACBANK	30,654	1.8%	10.7x	1.1x	BRACBANK	38.1	-1.8%	111.8	5	10.7x	1.1x
DULAMIACOT	76.5	+6.5%	5.0	NM	NM	LHBL	28,345	1.7%	21.2x	4.5x	FUWANGFOOD	23.2	-0.9%	109.8	;	NM	2.0x
FINEFOODS	47.9	+5.3%	40.5	NM	4.5x	ISLAMIBANK	25,707	1.5%	10.7x	0.8x	BSC	117.2	-0.4%	107.6	i	8.7x	1.7x
						EBL	24,200	1.4%	7.3x	1.0x							
Top Ten Losers	Close Price	Δ%	Turnover	PE	РВ	NBL	18,883	1.1%	NM	0.5x	Block Trade	Maximum P	rice Mii	nimum N	o. of	Quantity	Turnover
Top Ten Losers	(BDT)	Δ /0	(BDT Mn)	r L	FD	PUBALIBANK	17,610	1.0%	5.6x	0.6x	BIOCK TRAUE	(BDT)	Pric	e (BDT) Ti	ade	('000)	(BDT Mn)
BNICL	69.0	-2.0%	9.4	20.7x	3.0x	CITYBANK	16,232	1.0%	4.5x	0.7x	ANWARGALV	440.0	4	14.0	9.0	882	386.26
KDSALTD	59.2	-2.0%	32.4	25.7x	2.4x	ALARABANK	15,599	0.9%	11.5x	1.1x	PREMIERBAN	13.3		13.3	1.0	14,256	189.61
RDFOOD	44.5	-2.0%	36.6	29.9x	2.9x	OLYMPIC	15,598	0.9%	14.8x	2.8x	UTTARABANK	23.7	2	23.7	1.0	8,000	189.60
ILFSL	5.0	-2.0%	2.6	NM	NM	BSRMLTD	15,330	0.9%	5.3x	0.7x	EBL	31.4	:	31.4	3.0	4,910	154.17
CVOPRL	185.3	-2.0%	48.5	NM	21.5x	ROBI	15,033	0.9%	82.0x	2.3x	IPDC	58.9	!	55.7	9.0	1,467	81.95
GSPFINANCE	30.3	-1.9%	19.1	18.6x	1.6x	SUMITPOWER	14,733	0.9%	9.5x	1.1x	SAIFPOWER	36.8	:	34.0	2.0	1,186	43.16
PROGRESLIF	81.2	-1.9%	0.5	NM	NM	UPGDCL	14,533	0.9%	11.8x	4.4x	AL-HAJTEX	119.0	1	16.0 1	8.0	306	35.83
HRTEX	102.6	-1.9%	34.5	32.5x	2.4x						HRTEX	105.6	1	02.6	8.0	330	33.90
SILCOPHL	25.9	-1.9%	28.5	30.5x	1.2x						PRIMEINSUR	90.0	9	90.0	1.0	320	28.80
MERCINS	36.3	-1.9%	23.9	17.2x	1.7x	*NBFI Sector PE calculation					CITYBANK	23.0		22.7	2.0	1,100	25.00

\*\* The base of the Bond index starts at 100, starting from Jan 13, 2022

# BRAC EPL STOCK BROKERAGE LTD

Block Trade	Maximum Price (BDT)	Minimum Price (BDT)	Turnover (BDT Mn)	Quantity ('000)	No. of Trade
ANWARGALV	440.0	414.0	386.3	882	9
PREMIERBAN	13.3	13.3	189.6	14,256	1
UTTARABANK	23.7	23.7	189.6	8,000	1
EBL	31.4	31.4	154.2	4,910	3
IPDC	58.9	55.7	82.0	1,467	9
SAIFPOWER	36.8	34.0	43.2	1,186	2
AL-HAJTEX	119.0	116.0	35.8	306	18
HRTEX	105.6	102.6	33.9	330	8
PRIMEINSUR	90.0	90.0	28.8	320	1
CITYBANK	23.0	22.7	25.0	1,100	2
APSCLBOND	5,350.0	5,350.0	11.8	2	1
BSCCL	231.5	231.5	11.6	50	1
BRACBANK	40.0	38.1	10.7	274	6
FAREASTLIF	89.9	89.9	8.5	95	1
SPCERAMICS	52.5	51.0	8.5	164	4
FORTUNE	107.0	107.0	7.9	74	1
PTL	78.4	78.4	7.8	100	1
ALARABANK	25.2	25.2	6.3	251	1
JAMUNABANK	21.5	21.0	6.3	300	2
SPCL	73.5	73.3	5.6	76	3
SQURPHARMA	216.0	216.0	5.4	25	1
GENEXIL	85.0	85.0	5.1	60	1
Total			1,319.0		109
Upcoming Corporate Events					

DSE Ticker	Right	Div	idend	Event	Date	
DSE TICKET	Share		Cash	Event	Date	
Marico Bangladesh Limited	-	0.0%	450.0%	Record Date	23-Jun-22	
Berger Paints Bangladesh Ltd.	-	0.0%	100.0%	Record Date	26-Jun-22	
Premier Bank Perpetual Bond	-	0.0%	10.0%	Record Date	26-Jun-22	
MIDAS Financing Ltd.	-	1.0%	1.0%	Record Date	29-Jun-22	
APSCL Non-Convertible and Fully Redeemable Coupo	n Bea -	0.0%	5.3%	Record Date	4-Jul-22	
Janata Insurance Company Ltd.	-	5.0%	6.0%	Record Date	7-Jul-22	
Bangladesh General Insurance Company Ltd.	-	0.0%	12.5%	Record Date	7-Jul-22	
Pragati Life Insurance Ltd.	-	6.0%	11.0%	Record Date	7-Jul-22	
Prime Insurance Company Ltd.	-	0.0%	15.0%	Record Date	12-Jul-22	
Union Insurance Company Limited	-	0.0%	5.0%	Record Date	20-Jul-22	
Express Insurance Limited	-	0.0%	10.0%	Record Date	21-Jul-22	
Purabi Gen. Insurance Company Ltd.	-	0.0%	10.0%	Record Date	25-Jul-22	
Bangladesh Industrial Fin. Co. Ltd.	-	0.0%	0.0%	Record Date	25-Jul-22	
National Life Insurance Company Ltd.	-	0.0%	35.0%	Record Date	28-Jul-22	
Kay & Que (Bangladesh) Ltd.	-	0.0%	5.0%	Record Date	Notify later	

#### Important DSE News UNITEDFIN

Emerging Credit Rating Limited (ECRL) has assigned the rating of the Company as "AA-" in the long term and "ST-2" in the short term along with a stable outlook based on audited financial statements of the Company up to December 31, 2021 and other relevant quantitative as well as qualitative information up to the date of rating.

## DGIC

Alpha Credit Rating Limited (AlphaRating) has rated the Company as "AA" in the long term and "ST-2" in the short term along with a stable outlook based on audited financial statements of the Company as on December 31, 2021 and relevant qualitative information till June 20, 2022.

## MONOSPOOL

Referring to the BSEC letter No. SEC/SRMIC/94-22/179 dated April 28, 2022, Pearl Paper and Board Mills Ltd., one of the Sponsors of the Company, has expressed its intention to sell 55,000 shares out of its holding 2,18,526 shares of the company at prevailing market price (in the Public Market) through Dhaka Stock Exchange within next 30 working days.

## ONEBANKLTD

Refer to earlier news disseminated by DSE on 27.04.2022 regarding issuance of Subordinate Bond, the Company has informed that BSEC has given consent to the company for issuance of Unsecured, Non-convertible, Fully Redeemable, Floating Rate, Subordinated Bond. The details of the Bond are: Issue Size: BDT 400.00 (four hundred) Crore, Tenor: 7 Years, Use of Proceeds: The proceeds will be treated as Capital and it will help the Bank grow its investments and Loan Portfolio. Unit Price: BDT 1.00 (one) Crore.

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