

## Daily Market Update

The market closed in green today. The benchmark index DSEX (+1.37%) gained 65.19 points and closed at 4,832.83. The blue-chip index DS30 (+1.68%), the Shariah-based index DSES (+1.25%), and the large-cap index CDSET (+1.39%) closed at 1,820.10, 1,059.10, and 991.08 points, respectively. All of the large-cap sectors posted positive performance today. Telecommunication booked the highest gain of 2.16% followed by Food & Allied (+1.89%), Pharmaceutical (+1.56%), NBFI (+1.53%), Engineering (+1.44%), Fuel & Power (+1.33%), and Bank (+1.07%), respectively. Block trades contributed 7.2% of the overall market turnover. Sea Pearl Beach Resort & Spa Limited (+5.2%) was the most traded share with a turnover of BDT 206 million.

Index	Closing	Opening	Point Δ	%Δ	YTD %Δ
DSEX	4,832.83	4,767.64	+65.19	+1.37%	-7.4%
DS30	1,820.10	1,790.09	+30.01	+1.68%	-6.2%
DSES	1,059.10	1,046.04	+13.06	+1.25%	-9.4%
CDSET	991.08	977.52	+13.56	+1.39%	-7.0%

	Advanced	Declined	Unchanged	Total
All Category	298	46	54	398
A Category (Equity)	168	29	26	223
B Category (Equity)	65	9	6	80
N Category (Equity)	0	0	0	0
Z Category (Equity)	65	8	22	95
Mutual Funds	21	4	11	36
Corporate Bonds	3	2	0	5
Treasury Bonds	3	2	0	5

\* Based on Traded Scrips

		Today	Last Day	Daily %Δ
Mcap	Mn BDT	6,615,652	6,576,861	+0.6%
	Mn USD	53,904	53,587	
Turnover	Mn BDT	4,787	4,132	+15.8%
	Mn USD	39	34	
Volume	Mn Shares	187	147	+27.7%
No. of Trade		152,594	134,535	+13.4%

\* Average Interbank Exchange Rate is BDT 122.73 as of Jun 26, 2025

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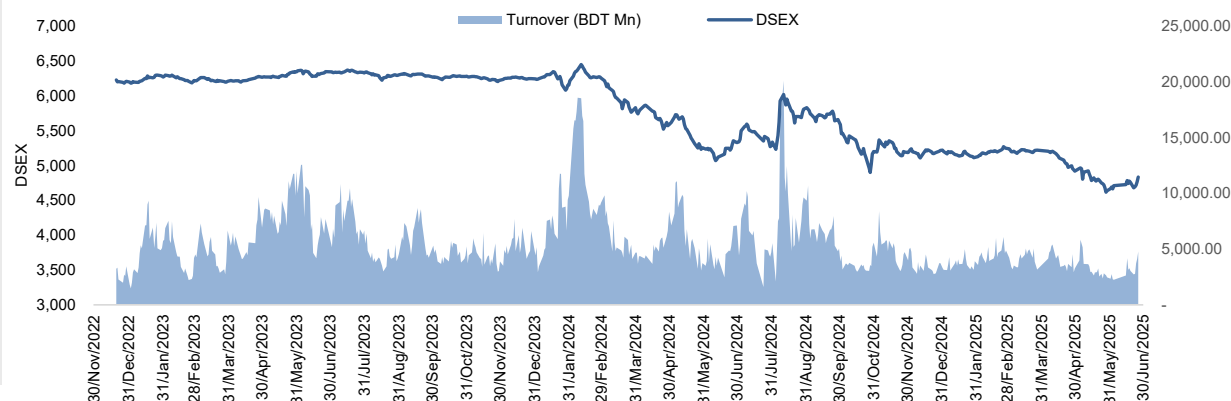


Figure: Sectorial Turnover (BDT Mn)

Day before Yesterday's Turnover Yesterday's Turnover Today's Turnover

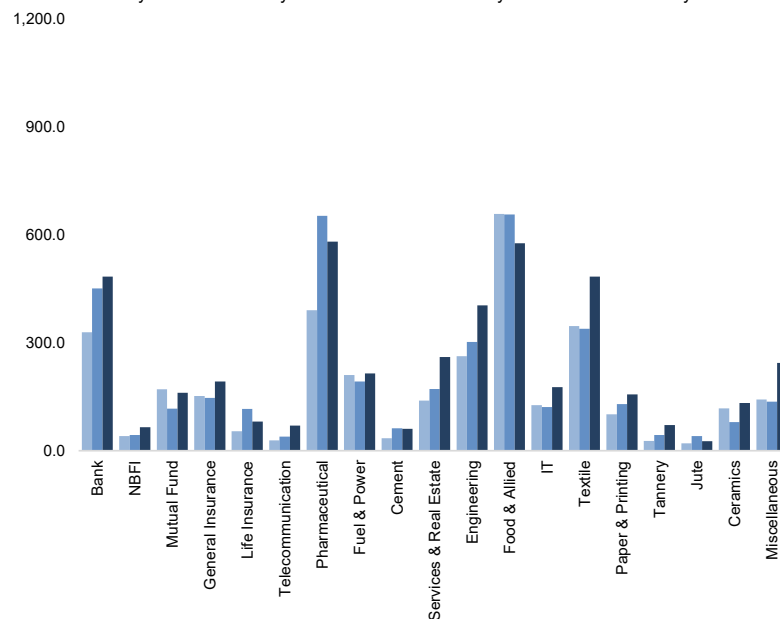
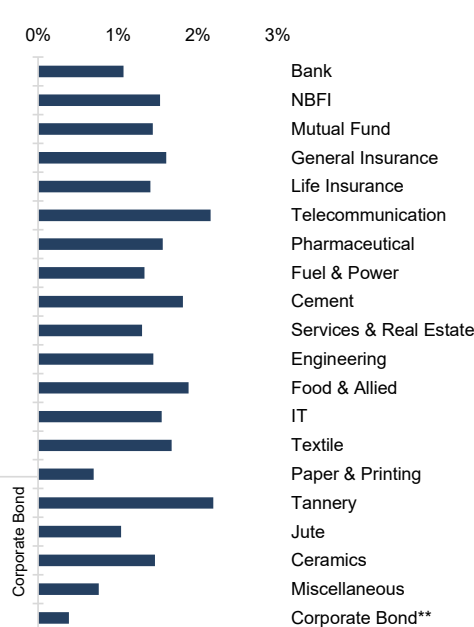


Figure: Sectorial Mcap Change



Market PE 13.1x

Market PB 1.1x

\* Market P/E and P/BV calculation excludes Mutual Fund, Life Insurance, NBFI, ABBANK, IFIC, FIRSTSBANK and NBL

Sector Index	Closing	Opening	Points Δ	%Δ	No. of Companies	Mcap (BDT Mn)	% of Total Mcap	Turnover (BDT Mn)	% of Total Turnover	PE	PB	Top Twenty Market Cap	Mcap (BDT Mn)	% of Total Mcap	Turnover (BDT Mn)	PE	PB
Bank	1,309	1,295	+13.87	+1.07%	36	619,358	9.4%	483.3	10.9%	18.0x	0.6x	GP	408,736	12.4%	37.2	14.0x	5.8x
NBFI	930	916	+14.01	+1.53%	23	88,658	1.3%	65.6	1.5%	NM	NM	SQURPHARMA	186,243	5.6%	176.2	7.9x	1.4x
Mutual Fund	610	601	+8.63	+1.44%	37	28,022	0.4%	160.8	3.6%	NM	0.5x	BATBC	151,362	4.6%	83.2	9.1x	2.9x
General Insurance	2,430	2,392	+38.40	+1.61%	43	69,355	1.1%	192.4	4.3%	11.6x	1.0x	ROBI	128,853	3.9%	28.9	17.8x	1.8x
Life Insurance	1,561	1,539	+21.64	+1.41%	15	41,514	0.6%	80.8	1.8%	NM	NM	WALTONHIL	124,564	3.8%	5.1	9.7x	1.1x
Telecommunication	4,775	4,674	+100.99	+2.16%	3	559,884	8.5%	69.4	1.6%	14.8x	3.6x	BEXIMCO	103,850	3.1%	0.0	NM	1.3x
Pharmaceutical	2,794	2,751	+43.00	+1.56%	34	529,767	8.1%	580.2	13.1%	12.2x	1.4x	BRACBANK	101,736	3.1%	170.9	7.5x	1.2x
Fuel & Power	1,064	1,050	+14.02	+1.33%	23	281,951	4.3%	214.3	4.8%	17.8x	0.6x	BERGERPBL	80,540	2.4%	63.3	23.5x	5.6x
Cement	1,800	1,768	+32.10	+1.82%	7	85,785	1.3%	61.1	1.4%	20.5x	1.8x	MARICO	75,748	2.3%	11.2	12.8x	10.1x
Services & Real Estate	922	911	+11.87	+1.30%	9	50,733	0.8%	260.1	5.9%	23.3x	0.4x	UPGDCL	69,447	2.1%	2.8	6.0x	1.7x
Engineering	2,260	2,228	+32.15	+1.44%	42	254,912	3.9%	403.4	9.1%	11.7x	0.8x	LHB	55,049	1.7%	30.2	15.3x	2.7x
Food & Allied	14,234	13,970	+263.39	+1.89%	21	260,441	4.0%	576.3	13.0%	15.1x	4.1x	ISLAMIBANK	54,096	1.6%	6.3	11.6x	0.7x
IT	1,731	1,705	+26.38	+1.55%	11	22,831	0.3%	176.5	4.0%	19.2x	1.4x	UNILEVERCL	45,006	1.4%	0.1	77.4x	17.4x
Textile	1,008	991	+16.60	+1.67%	58	104,978	1.6%	483.2	10.9%	NM	0.7x	ICB	39,374	1.2%	13.9	NM	0.9x
Paper & Printing	3,979	3,951	+27.49	+0.70%	6	17,975	0.3%	156.8	3.5%	NM	0.9x	BXPHARMA	39,035	1.2%	48.4	6.1x	0.8x
Tannery	1,871	1,831	+40.22	+2.20%	6	20,845	0.3%	71.1	1.6%	64.1x	1.5x	DUTCHBANGL	38,281	1.2%	1.6	8.8x	0.7x
Jute	10,865	10,753	+111.90	+1.04%	3	2,392	0.0%	26.3	0.6%	NM	NM	EBL	36,385	1.1%	15.0	5.4x	0.7x
Ceramics	373	367	+5.38	+1.46%	5	16,723	0.3%	132.7	3.0%	NM	1.1x	PUBALIBANK	32,666	1.0%	6.5	4.2x	0.6x
Miscellaneous	4,118	4,087	+31.11	+0.76%	15	223,643	3.4%	243.7	5.5%	88.1x	1.8x	CITYBANK	29,968	0.9%	72.8	3.0x	0.6x
Corporate Bond**	14,942	14,885	+57.57	+0.39%	16	32,989	0.5%	0.2	0.0%	NM	NM	OLYMPIC	29,931	0.9%	12.0	16.2x	2.5x
Treasury Bond**	2,036	2,043	-6.69	-0.33%	235	3,262,512	49.6%	6.0	0.1%	NM	NM						

Top Ten Gainers	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB	Top Twenty Free Float Mcap	Free Float Mcap (BDT Mn)	% of Total Free Float Mcap	PE	PB	Most Traded Share	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB
SKTRIMS	9.9	+10.0%	1.5	NM	0.7x	SQURPHARMA	108,958	7.7%	7.9x	1.4x	SEAPEARL	54.9	+5.2%	205.6	NM	3.3x
DSSL	9.9	+10.0%	58.1	34.1x	0.5x	ISLAMIBANK	74,730	5.3%	11.6x	0.7x	SQURPHARMA	210.1	+2.4%	176.2	7.9x	1.4x
LEGACYFOOT	58.6	+9.9%	47.1	NM	5.3x	BEXIMCO	69,463	4.9%	NM	1.3x	BRACBANK	51.1	+2.4%	170.9	7.5x	1.2x
DSHGARME	108.4	+9.9%	30.0	NM	5.9x	BATBC	50,233	3.6%	9.1x	2.9x	LOVELLO	105.4	-1.3%	168.7	47.5x	8.3x
BDFINANCE	7.9	+9.7%	3.6	NM	NM	WALTONHIL	46,773	3.3%	9.7x	1.1x	BEACHHATCH	46.3	+2.2%	129.6	9.9x	2.8x
YPL	13.6	+9.68%	14.9	NM	2.5x	BRACBANK	46,489	3.3%	7.5x	1.2x	AGNISYSL	27.1	-0.4%	86.3	20.4x	1.6x
PDL	5.7	+9.6%	4.0	NM	0x	GP	44,708	3.2%	14.0x	5.8x	BATBC	280.3	+2.8%	83.2	9.1x	2.9x
ATLASBANG	57.2	+9.6%	0.5	NM	0.5x	RENATA	32,968	2.3%	20.0x	1.6x	KBPPWBIL	113.1	-0.8%	75.2	NM	9.5x
DBH1STMF	4.7	+9.3%	10.7	NM	0.5x	BXPHARMA	23,409	1.7%	6.1x	0.8x	CITYBANK	19.7	-	72.8	3.0x	0.6x
WMSHIPYARD	8.5	+9.0%	12.4	NM	0.5x	PUBALIBANK	22,905	1.6%	4.2x	0.6x	SPCERAMICS	21.5	+1.4%	72.4	NM	0.7x
						CITYBANK	21,020	1.5%	3.0x	0.6x						
						LHB	20,953	1.5%	15.3x	2.7x						
						OLYMPIC	20,496	1.5%	16.2x	2.5x						
						ALARABANK	18,282	1.3%	34.9x	0.8x						
						BEACONPHAR	17,838	1.3%	29.1x	3.9x						
						PRIMEBANK	16,142	1.1%	3.3x	0.7x						
						ROBI	14,876	1.1%	17.8x	1.8x						
						UTTARABANK	13,699	1.0%	NM	0.6x						
						NBL	13,055	0.9%	NM	7.6x						
						BSRMLTD	12,852	0.9%	4.4x	0.5x						
						* NBFI Sector PE calculation methodology has been modified to reflect positive earnings only.										
						** The base of the Bond Index starts at 100, starting from Jan 13, 2022										
						Similarly, Treasury Bond Index starts at 100, starting from Oct 10, 2022										
Top Ten Losers	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB											
FASFIN	2.8	-6.7%	1.1	NM	NM											
FAREASTFIN	3.4	-5.6%	0.6	NM	NM											
FAMILYTEX	2.3	-4.2%	0.2	NM	0.2x											
DHAKABANK	10.2	-3.8%	13.0	7.6x	0.4x											
EBL1STMF	4.2	-2.3%	6.2	NM	0.5x											
KPPL	17.4	-2.2%	6.6	NM	NM											
VAMLBDMF1	6.6	-1.5%	0.1	NM	0.6x											
NORTHERN	93.1	-1.5%	0.3	NM	1.1x											
ICBAGRANI1	6.8	-1.4%	0.0	NM	0.9x											
SILCOPHL	14.8	-1.3%	16.5	32.9x	0.6x											

\* NBFI Sector PE calculation methodology has been modified to reflect positive earnings only.

\*\* The base of the Bond index starts at 100, starting from Jan 13, 2022

Similarly, Treasury Bond Index starts at 100, starting from Oct 10, 2022

Block Trade	Maximum Price (BDT)	Minimum Price	Turnover (BDT Mn)	Quantity ('000)	No. of Trade
LOVELLO	107.9	98.0	110.3	1,073	15
BRACBANK	50.6	49.9	90.9	1,800	3
FINEFOODS	234.0	231.0	28.8	124	6
CENTRALINS	35.0	33.0	16.6	483	6
AIL	48.6	42.8	10.3	226	3
SHEPHERD	17.5	17.0	9.4	541	5
RELIANCE1	17.3	17.3	9.3	537	4
DBH	33.9	33.9	8.5	250	2
UTTARABANK	19.0	19.0	8.3	439	1
DELTALIFE	65.1	65.1	6.1	93	1
BARKAPOWERT	11.3	11.3	5.1	450	2
CAPMBDBLMF	10.6	9.3	4.9	480	3
AL-HAJTEX	123.0	121.0	4.2	34	4
ICBSONAL11	5.6	5.6	2.3	410	1
TILIL	43.5	43.4	2.2	50	2
AMANFEED	23.8	23.8	1.9	80	1
SEAPEARL	52.0	52.0	1.9	37	2
GPHISPAT	17.8	17.8	1.8	100	1
MONNOCERA	84.2	82.4	1.6	20	2
IFIC	5.7	5.7	1.4	250	1
NPOLYMER	27.2	27.2	1.4	50	1
TECHNODRUG	30.5	30.5	1.3	41	1
<b>Total</b>			<b>342.6</b>		<b>85</b>

#### Upcoming Corporate Events

DSE Ticker	Right Share	Dividend		Event	Date
		Stock	Cash		
SICL		0.0%	5.0%	Record Date	26-Jun-25
PHOENIXFIN		0.0%	0.0%	Record Date	26-Jun-25
SBACBANK		0.0%	0.0%	Record Date	26-Jun-25
NRBCBANK		0.0%	0.0%	Record Date	26-Jun-25
ABBANK		0.0%	0.0%	Record Date	26-Jun-25
PURABIGEN		0.0%	10.0%	Record Date	29-Jun-25
ALARABANK		0.0%	0.0%	Record Date	29-Jun-25
STANDBANKL		0.0%	0.0%	Record Date	29-Jun-25
MERCANBANK		0.0%	0.0%	Record Date	29-Jun-25
UCB		0.0%	0.0%	Record Date	29-Jun-25
DELTALIFE		0.0%	30.0%	Record Date	30-Jun-25
PREMIERBAN		0.0%	0.0%	Record Date	3-Jul-25
EXIMBANK		0.0%	0.0%	Record Date	10-Jul-25
DHAKAINS		0.0%	10.0%	Record Date	10-Jul-25
UNIONINS		0.0%	10.0%	Record Date	15-Jul-25

#### Important DSE News

##### BATBC

The Board of Directors of the company in its meeting dated 25th June 2025 approved the investment of BDT 297 Crore (equivalent to approximately GBP 20 million) to increase the current capacity of its Savar factory in response to its Dhaka factory closure. The investment will be funded from internal sources and bank financing based on the cash flow of the Company.

##### JANATAINS

The Board of Directors has recommended 6% Cash and 4% Stock Dividend for the year ended December 31, 2024. Date of AGM: 26.08.2025, Time: 11:00 AM, Venue/ Mode: Digital Platform. Record Date: 31.07.2025. The Company has also reported EPS of Tk. 1.31, NAV per share of Tk. 14.96 and NOCFPS of Tk. 0.96 for the year ended December 31, 2024 as against Tk. 1.24, Tk. 14.69 and Tk. 2.69 respectively for the year ended December 31, 2023.

**(Q1 Un-audited):** EPS was Tk. 0.27 for January-March 2025 as against Tk. 0.38 for January-March 2024. NOCFPS was Tk. 0.50 for January-March 2025 as against Tk. 0.63 for January-March 2024. NAV per share was Tk. 15.23 as on March 31, 2025 and Tk. 14.96 as on December 31, 2024.

##### ONEBANKPLC

The company has informed that the Board of Directors in its meeting held on June 25, 2025 has approved the followings: Issuance of ONE Bank Subordinated Bond VI (at Floating Rate) for Tier-II Capital subject to approval of the concerned Regulatory Authorities as under: Issue Size: BDT 600.00 Crore under private placement. Tenure: 7 Years. Use of Proceeds: The proceeds will be raised as Tier-II Capital through issuance of ONE Bank Subordinated Bond VI in order to strengthen its Capital base in accordance with Bangladesh Bank's Guidelines on Risk Based Capital Adequacy (Revised Regulatory Capital Framework in line with Basel III)

##### LEGACYFOOT

The company has informed that it has signed a business agreement with Wenzhou Honshengda Industry Co. Ltd. (HSD), China, for a period of five (5) years to enhance export orders, secure high-quality raw materials, and improve production efficiency. Key highlights of the agreement: 1) HSD will procure export orders for Legacy Footwear PLC targeting 300,000 pairs of shoes per year, which equates to approximately 25,000 pairs per month. 2) HSD will assist in sourcing raw materials that meet agreed quality standards and will provide technical support and skilled technicians to ensure high-quality production. 3) This collaboration is expected to contribute an estimated additional annual revenue of BDT 36.6 crore and result in an incremental net profit increase of approximately 12% to 14% per annum for the Company.

##### BANKASIA

Dhaka Stock Exchange PLC. (DSE) has approved the transfer of 7,000,000 shares of Bank Asia PLC. of Mr. Mir Shahjahan, a sponsor of the company, to IPDC Finance PLC. (the transferee) within next 30 working days with effect from June 26, 2025 other than by way of gift under Regulation 47(1)(d) of the Dhaka Stock Exchange (Listing) Regulations, 2015 as well as other applicable laws.

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