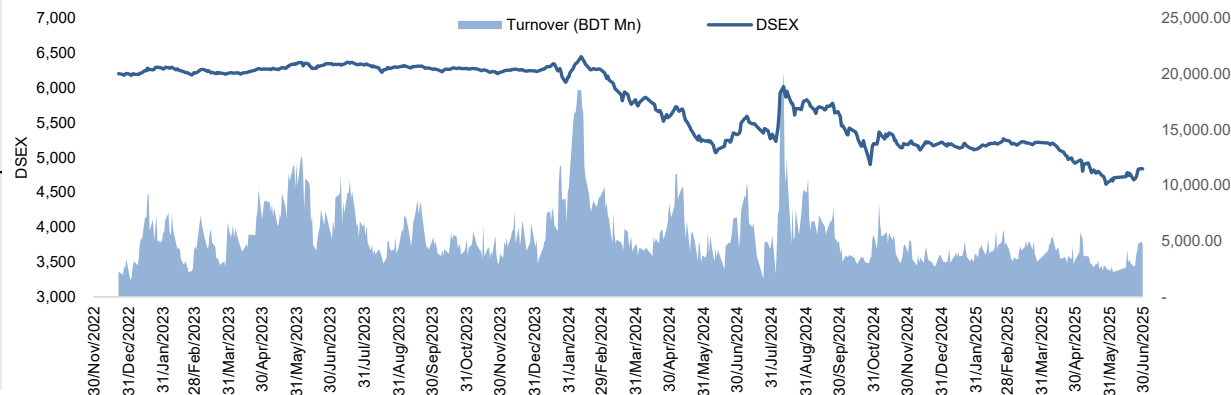


## Daily Market Update

The market closed in red today. The benchmark index DSEX (-0.03%) lost 1.39 points and closed at 4,838.39. The blue-chip index DS30 (-0.03%), the Shariah-based index DSES (-0.07%), and the large-cap index CDSET (+0.11%) closed at 1,815.96, 1,060.76, and 993.46 points, respectively. Large-cap sectors posted mixed performance today. Bank booked the highest gain of 1.30%, followed by Fuel & Power (+0.72%), Telecommunication (+0.00%), Pharmaceutical (-0.02%), NBFi (-0.21%), Food & Allied (-0.49%), and Engineering (-0.68%), respectively. Block trades contributed 4.3% of the overall market turnover. Agni Systems Ltd. (+1.1%) was the most traded share with a turnover of BDT 227 million.



| Index | Closing  | Opening  | Point Δ | %Δ     | YTD %Δ |
|-------|----------|----------|---------|--------|--------|
| DSEX  | 4,838.39 | 4,839.78 | -1.39   | -0.03% | -7.2%  |
| DS30  | 1,815.96 | 1,816.51 | -0.55   | -0.03% | -6.4%  |
| DSES  | 1,060.76 | 1,061.48 | -0.72   | -0.07% | -9.3%  |
| CDSET | 993.46   | 992.34   | +1.12   | +0.11% | -6.8%  |

|                     | Advanced | Declined | Unchanged | Total |
|---------------------|----------|----------|-----------|-------|
| All Category        | 130      | 205      | 65        | 400   |
| A Category (Equity) | 72       | 118      | 29        | 219   |
| B Category (Equity) | 33       | 42       | 9         | 84    |
| N Category (Equity) | 1        | 0        | 0         | 1     |
| Z Category (Equity) | 24       | 45       | 27        | 96    |
| Mutual Funds        | 5        | 19       | 12        | 36    |
| Corporate Bonds     | 3        | 1        | 0         | 4     |
| Treasury Bonds      | 2        | 2        | 0         | 4     |

\* Based on Traded Scrips

|              |           | Today     | Last Day  | Daily %Δ |
|--------------|-----------|-----------|-----------|----------|
| Mcap         | Mn BDT    | 6,622,711 | 6,616,435 | +0.1%    |
|              | Mn USD    | 53,916    | 53,865    |          |
| Turnover     | Mn BDT    | 4,645     | 4,943     | -6.0%    |
|              | Mn USD    | 38        | 40        |          |
| Volume       | Mn Shares | 182       | 223       | -18.3%   |
| No. of Trade |           | 143,264   | 161,447   | -11.3%   |

\* Average Interbank Exchange Rate is BDT 122.83 as of Jun 30, 2025

|   |  |
|---|--|
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|---|--|

Figure: Sectorial Turnover (BDT Mn)

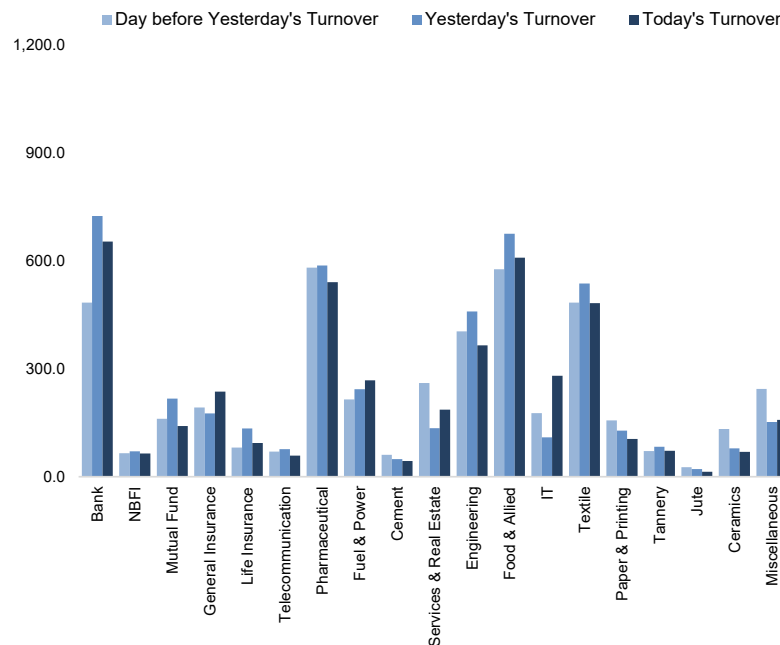
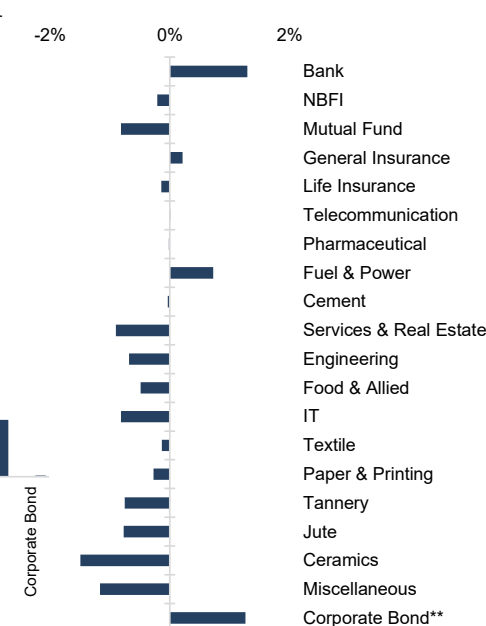


Figure: Sectorial Mcap Change



Market PE 13.2x

Market PB 1.1x

\* Market P/E and P/BV calculation excludes Mutual Fund, Life Insurance, NBFi, ABBANK, IFIC, FIRSTSBANK and NBL

| Sector Index           | Closing | Opening | Points Δ | %Δ     | No. of Companies | Mcap (BDT Mn) | % of Total Mcap | Turnover (BDT Mn) | % of Total Turnover | PE    | PB   | Top Twenty Market Cap | Mcap (BDT Mn) | % of Total Mcap | Turnover (BDT Mn) | PE    | PB    |
|------------------------|---------|---------|----------|--------|------------------|---------------|-----------------|-------------------|---------------------|-------|------|-----------------------|---------------|-----------------|-------------------|-------|-------|
| Bank                   | 1,339   | 1,322   | +17.13   | +1.30% | 36               | 633,481       | 9.6%            | 652.9             | 14.7%               | 18.4x | 0.7x | GP                    | 409,276       | 12.4%           | 31.5              | 14.0x | 5.8x  |
| NBFI                   | 940     | 942     | -1.96    | -0.21% | 23               | 89,608        | 1.4%            | 64.4              | 1.4%                | NM    | NM   | SQURPHARMA            | 185,180       | 5.6%            | 119.8             | 7.9x  | 1.4x  |
| Mutual Fund            | 615     | 620     | -5.05    | -0.81% | 37               | 28,272        | 0.4%            | 141.1             | 3.2%                | NM    | 0.5x | BATBC                 | 151,470       | 4.6%            | 56.8              | 9.1x  | 2.9x  |
| General Insurance      | 2,443   | 2,438   | +5.20    | +0.21% | 43               | 69,727        | 1.1%            | 236.2             | 5.3%                | 11.7x | 1.0x | ROBI                  | 129,901       | 3.9%            | 22.7              | 18.0x | 1.9x  |
| Life Insurance         | 1,549   | 1,551   | -2.19    | -0.14% | 15               | 41,191        | 0.6%            | 94.0              | 2.1%                | NM    | NM   | WALTONHIL             | 123,080       | 3.7%            | 7.0               | 9.5x  | 1.1x  |
| Telecommunication      | 4,797   | 4,797   | +0.02    | +0.00% | 3                | 562,519       | 8.5%            | 58.7              | 1.3%                | 14.9x | 3.6x | BEXIMCO               | 103,850       | 3.1%            | 0.0               | NM    | 1.3x  |
| Pharmaceutical         | 2,787   | 2,787   | -0.46    | -0.02% | 34               | 528,307       | 8.0%            | 540.0             | 12.2%               | 12.2x | 1.4x | BRACBANK              | 100,940       | 3.0%            | 157.0             | 7.4x  | 1.2x  |
| Fuel & Power           | 1,072   | 1,064   | +7.69    | +0.72% | 23               | 283,858       | 4.3%            | 267.4             | 6.0%                | 17.9x | 0.6x | BERGERPBL             | 78,349        | 2.4%            | 17.5              | 22.8x | 5.4x  |
| Cement                 | 1,800   | 1,800   | -0.64    | -0.04% | 7                | 85,763        | 1.3%            | 43.3              | 1.0%                | 20.5x | 1.8x | MARICO                | 76,328        | 2.3%            | 16.2              | 12.9x | 10.1x |
| Services & Real Estate | 913     | 922     | -8.32    | -0.90% | 9                | 50,232        | 0.8%            | 186.0             | 4.2%                | 23.1x | 0.4x | UPGDCL                | 69,911        | 2.1%            | 2.9               | 6.0x  | 1.7x  |
| Engineering            | 2,253   | 2,268   | -15.42   | -0.68% | 42               | 254,138       | 3.8%            | 365.0             | 8.2%                | 11.7x | 0.8x | RENATA                | 56,018        | 1.7%            | 8.1               | 19.9x | 1.6x  |
| Food & Allied          | 14,347  | 14,418  | -70.51   | -0.49% | 21               | 262,513       | 4.0%            | 608.1             | 13.7%               | 15.2x | 4.2x | LHB                   | 55,165        | 1.7%            | 30.0              | 15.4x | 2.8x  |
| IT                     | 1,710   | 1,724   | -14.06   | -0.82% | 11               | 22,554        | 0.3%            | 280.6             | 6.3%                | 19.0x | 1.4x | UNILEVERCL            | 46,862        | 1.4%            | 1.5               | 80.6x | 18.1x |
| Textile                | 1,009   | 1,010   | -1.35    | -0.13% | 58               | 105,052       | 1.6%            | 482.0             | 10.8%               | NM    | 0.7x | ICB                   | 39,634        | 1.2%            | 6.0               | NM    | 0.9x  |
| Paper & Printing       | 3,948   | 3,959   | -10.77   | -0.27% | 6                | 17,836        | 0.3%            | 105.0             | 2.4%                | NM    | 0.8x | BXPHARMA              | 38,410        | 1.2%            | 23.9              | 6.0x  | 0.8x  |
| Tannery                | 1,864   | 1,878   | -14.11   | -0.75% | 6                | 20,769        | 0.3%            | 72.0              | 1.6%                | 63.8x | 1.5x | DUTCHBANGL            | 38,281        | 1.2%            | 6.1               | 8.8x  | 0.7x  |
| Jute                   | 10,680  | 10,763  | -83.12   | -0.77% | 3                | 2,351         | 0.0%            | 14.1              | 0.3%                | NM    | NM   | EBL                   | 36,544        | 1.1%            | 32.8              | 5.4x  | 0.7x  |
| Ceramics               | 368     | 373     | -5.57    | -1.49% | 5                | 16,495        | 0.2%            | 68.8              | 1.5%                | NM    | 1.1x | PUBALIBANK            | 33,056        | 1.0%            | 1.5               | 4.2x  | 0.6x  |
| Miscellaneous          | 4,072   | 4,120   | -48.07   | -1.17% | 15               | 221,117       | 3.3%            | 158.1             | 3.6%                | 87.1x | 1.8x | OLYMPIC               | 30,691        | 0.9%            | 24.3              | 16.6x | 2.5x  |
| Corporate Bond**       | 15,144  | 14,955  | +189.22  | +1.27% | 16               | 33,434        | 0.5%            | 3.6               | 0.1%                | NM    | NM   | CITYBANK              | 29,968        | 0.9%            | 15.6              | 3.0x  | 0.6x  |
| Treasury Bond**        | 2,055   | 2,053   | +2.02    | +0.10% | 236              | 3,292,766     | 49.7%           | 3.4               | 0.1%                | NM    | NM   |                       |               |                 |                   |       |       |

| Top Ten Gainers | Close Price (BDT) | Δ%                  | Turnover (BDT Mn)   | PE           | PB              | Top Twenty Free Float Mcap  | Free Float Mcap (BDT Mn) | % of Total Free Float Mcap | PE    | PB   | Most Traded Share | Close Price (BDT) | Δ%    | Turnover (BDT Mn) | PE    | PB    |
|-----------------|-------------------|---------------------|---------------------|--------------|-----------------|---|--------------------------|----------------------------|-------|------|-------------------|-------------------|-------|-------------------|-------|-------|
| MEGHNA PET      | 24.4              | +9.9%               | 3.2                 | NM           | 0.3x            | SQURPHARMA  | 108,958                  | 7.7%                       | 7.9x  | 1.4x | AGNISYS           | 27.1              | +1.1% | 227.5             | 20.4x | 1.6x  |
| MEGCONMILK      | 19.1              | +9.8%               | 1.5                 | NM           | NM              | ISLAMIBANK  | 74,730                   | 5.3%                       | 14.0x | 0.9x | LOVELLO           | 98.6              | -5.2% | 199.5             | 44.4x | 7.8x  |
| ISLAMIBANK      | 40.5              | +9.8%               | 64.5                | 14.0x        | 0.9x            | BEXIMCO   | 69,463                   | 4.9%                       | NM    | 1.3x | MIDLANDBNK        | 25.4              | +6.7% | 177.0             | 20.0x | 1.7x  |
| MIDLANDBNK      | 25.4              | +6.7%               | 177.0               | 20.0x        | 1.7x            | BATBC   | 50,233                   | 3.6%                       | 9.1x  | 2.9x | BRACBANK          | 50.7              | +0.8% | 157.0             | 7.4x  | 1.2x  |
| FAREASTFIN      | 3.7               | +5.7%               | 0.4                 | NM           | NM              | WALTONHIL   | 46,773                   | 3.3%                       | 9.5x  | 1.1x | SEAPEARL          | 54.2              | +0.7% | 150.5             | NM    | 3.3x  |
| DESHBANDHU      | 19.1              | +5.52%              | 43.1                | NM           | 1.2x            | BRACBANK  | 46,489                   | 3.3%                       | 7.4x  | 1.2x | BEACHHATCH        | 48.3              | +1.5% | 131.7             | 10.3x | 2.9x  |
| RELIANCINS      | 53.4              | +5.3%               | 4.8                 | 5.7x         | 1x              | GP  | 44,708                   | 3.2%                       | 14.0x | 5.8x | SQURPHARMA        | 208.9             | -0.1% | 119.8             | 7.9x  | 1.4x  |
| EASTRNLUB       | 2,666.2           | +5.0%               | 90.6                | 63.6x        | 13.9x           | RENATA  | 32,968                   | 2.3%                       | 19.9x | 1.6x | ASIATICLAB        | 38.8              | +4.9% | 115.2             | 16.1x | 0.7x  |
| UNIONCAP        | 4.3               | +4.9%               | 2.7                 | NM           | NM              | BXPHARMA  | 23,409                   | 1.7%                       | 6.0x  | 0.8x | CENTRALINS        | 39.0              | -2.3% | 92.7              | 22.4x | 0.8x  |
| ASIATICLAB      | 38.8              | +4.9%               | 115.2               | 16.1x        | 0.7x            | PUBALIBANK  | 22,905                   | 1.6%                       | 4.2x  | 0.6x | EASTRNLUB         | 2,666.2           | +5.0% | 90.6              | 63.6x | 13.9x |
|                 |                   |                     |                     |              |                 | CITYBANK  | 21,020                   | 1.5%                       | 3.0x  | 0.6x |                   |                   |       |                   |       |       |
|                 |                   |                     |                     |              |                 | LHB   | 20,953                   | 1.5%                       | 15.4x | 2.8x |                   |                   |       |                   |       |       |
|                 |                   |                     |                     |              |                 | OLYMPIC   | 20,496                   | 1.5%                       | 16.6x | 2.5x |                   |                   |       |                   |       |       |
|                 |                   |                     |                     |              |                 | ALARABANK   | 18,282                   | 1.3%                       | 35.6x | 0.8x |                   |                   |       |                   |       |       |
|                 |                   |                     |                     |              |                 | BEACONPHAR  | 17,838                   | 1.3%                       | 28.5x | 3.8x |                   |                   |       |                   |       |       |
|                 |                   |                     |                     |              |                 | PRIMEBANK   | 16,142                   | 1.1%                       | 3.2x  | 0.7x |                   |                   |       |                   |       |       |
|                 |                   |                     |                     |              |                 | ROBI  | 14,876                   | 1.1%                       | 18.0x | 1.9x |                   |                   |       |                   |       |       |
|                 |                   |                     |                     |              |                 | UTTARABANK  | 13,699                   | 1.0%                       | NM    | 0.6x |                   |                   |       |                   |       |       |
|                 |                   |                     |                     |              |                 | NBL   | 13,055                   | 0.9%                       | NM    | 7.8x |                   |                   |       |                   |       |       |
|                 |                   |                     |                     |              |                 | BSRMLTD   | 12,852                   | 0.9%                       | 4.4x  | 0.5x |                   |                   |       |                   |       |       |
|                 |                   |                     |                     |              |                 | * NBFI Sector PE calculation methodology has been modified to reflect positive earnings only. |                          |                            |       |      |                   |                   |       |                   |       |       |
|                 |                   |                     |                     |              |                 | ** The base of the Bond Index starts at 100, starting from Jan 13, 2022                       |                          |                            |       |      |                   |                   |       |                   |       |       |
|                 |                   |                     |                     |              |                 | Similarly, Treasury Bond Index starts at 100, starting from Oct 10, 2022                      |                          |                            |       |      |                   |                   |       |                   |       |       |
| Top Ten Losers  | Close Price (BDT) | Δ%                  | Turnover (BDT Mn)   | PE           | PB              |   |                          |                            |       |      |                   |                   |       |                   |       |       |
| BIFC            | 6.1               | -7.6%               | 0.0                 | NM           | NM              |   |                          |                            |       |      |                   |                   |       |                   |       |       |
| DSHGARME        | 105.0             | -6.3%               | 26.2                | NM           | 6x              |   |                          |                            |       |      |                   |                   |       |                   |       |       |
| UTTARAFIN       | 9.7               | -5.8%               | 0.2                 | NM           | 0.1x            |   |                          |                            |       |      |                   |                   |       |                   |       |       |
| LOVELLO         | 98.6              | -5.2%               | 199.5               | 44.4x        | 7.8x            |   |                          |                            |       |      |                   |                   |       |                   |       |       |
| PLFSL           | 1.9               | -5.0%               | 0.6                 | NM           | NM              |   |                          |                            |       |      |                   |                   |       |                   |       |       |
| ARAMITCEM       | 12.1              | -4.7%               | 0.4                 | NM           | NM              |   |                          |                            |       |      |                   |                   |       |                   |       |       |
| METROSPIN       | 10.3              | -4.6%               | 0.4                 | NM           | 2.2x            |   |                          |                            |       |      |                   |                   |       |                   |       |       |
| NFML            | 10.3              | -4.6%               | 0.9                 | NM           | 1.0x            |   |                          |                            |       |      |                   |                   |       |                   |       |       |
| PHENIXINS       | 23.6              | -4.5%               | 0.2                 | 16.6x        | 0.7x            |   |                          |                            |       |      |                   |                   |       |                   |       |       |
| RAHIMAFOOD      | 85.4              | -4.4%               | 34.5                | NM           | 9.3x            |   |                          |                            |       |      |                   |                   |       |                   |       |       |
|                 |                   |                     |                     |              |                 |   |                          |                            |       |      |                   |                   |       |                   |       |       |
| Block Trade     |                   | Maximum Price (BDT) | Minimum Price (BDT) | No. of Trade | Quantity ('000) | Turnover (BDT Mn)   |                          |                            |       |      |                   |                   |       |                   |       |       |
| LOVELLO         |                   | 110.0               | 100.2               | 13.0         | 433             | 44.60   |                          |                            |       |      |                   |                   |       |                   |       |       |
| MIDLANDBNK      |                   | 25.0                | 24.1                | 3.0          | 739             | 18.32   |                          |                            |       |      |                   |                   |       |                   |       |       |
| BEACONPHAR      |                   | 105.0               | 105.0               | 1.0          | 130             | 13.62   |                          |                            |       |      |                   |                   |       |                   |       |       |
| ASIATICLAB      |                   | 33.5                | 33.5                | 3.0          | 350             | 11.73   |                          |                            |       |      |                   |                   |       |                   |       |       |
| SEMLLECMF       |                   | 11.5                | 10.5                | 3.0          | 1,095           | 11.60   |                          |                            |       |      |                   |                   |       |                   |       |       |
| NBL             |                   | 3.4                 | 3.4                 | 4.0          | 3,000           | 10.20   |                          |                            |       |      |                   |                   |       |                   |       |       |
| NTLTUBES        |                   | 87.9                | 85.0                | 4.0          | 105             | 9.04  |                          |                            |       |      |                   |                   |       |                   |       |       |
| AIL             |                   | 49.8                | 42.1                | 2.0          | 186             | 8.47  |                          |                            |       |      |                   |                   |       |                   |       |       |
| EASTRNLUB       |                   | 2,657.7             | 2,560.0             | 6.0          | 3               | 7.78  |                          |                            |       |      |                   |                   |       |                   |       |       |
| QUASEMIND       |                   | 29.5                | 29.0                | 2.0          | 246             | 7.25  |                          |                            |       |      |                   |                   |       |                   |       |       |

\* NBFI Sector PE calculation methodology has been modified to reflect positive earnings only.

\*\* The base of the Bond index starts at 100, starting from Jan 13, 2022

Similarly, Treasury Bond Index starts at 100, starting from Oct 10, 2022

| Block Trade  | Maximum Price (BDT) | Minimum Price | Turnover (BDT Mn) | Quantity ('000) | No. of Trade |
|--------------|---------------------|---------------|-------------------|-----------------|--------------|
| LOVELLO      | 110.0               | 100.2         | 44.6              | 433             | 13           |
| MIDLANDBNK   | 25.0                | 24.1          | 18.3              | 739             | 3            |
| BEACONPHAR   | 105.0               | 105.0         | 13.6              | 130             | 1            |
| ASIATICLAB   | 33.5                | 33.5          | 11.7              | 350             | 3            |
| SEMLLECMF    | 11.5                | 10.5          | 11.6              | 1,095           | 3            |
| NBL          | 3.4                 | 3.4           | 10.2              | 3,000           | 4            |
| NLTUBES      | 87.9                | 85.0          | 9.0               | 105             | 4            |
| AIL          | 49.8                | 42.1          | 8.5               | 186             | 2            |
| EASTRNLU     | 2,657.7             | 2,560.0       | 7.8               | 3               | 6            |
| QUASEMIND    | 29.5                | 29.0          | 7.3               | 246             | 2            |
| ISNLTD       | 44.2                | 41.8          | 6.6               | 154             | 3            |
| PIONEERINS   | 42.5                | 42.5          | 6.4               | 151             | 2            |
| SHEPHERD     | 18.0                | 17.5          | 5.9               | 333             | 4            |
| SQURPHARMA   | 209.0               | 209.0         | 5.2               | 25              | 1            |
| CENTRALINS   | 39.0                | 39.0          | 4.3               | 110             | 1            |
| FINEFOODS    | 234.6               | 216.0         | 4.0               | 18              | 3            |
| BATBC        | 273.0               | 273.0         | 3.3               | 12              | 1            |
| DBH1STMF     | 4.8                 | 4.6           | 2.4               | 524             | 2            |
| EIL          | 48.7                | 48.6          | 2.2               | 45              | 2            |
| BEXIMCO      | 108.0               | 99.9          | 1.9               | 18              | 2            |
| CAPMBDBLMF   | 9.5                 | 9.5           | 1.7               | 177             | 1            |
| ICBSONAL11   | 6.0                 | 6.0           | 1.6               | 260             | 1            |
| <b>Total</b> |                     |               | <b>200.7</b>      |                 | <b>79</b>    |

**Upcoming Corporate Events**

| DSE Ticker | Right Share | Dividend |       | Event       | Date      |
|------------|-------------|----------|-------|-------------|-----------|
|            |             | Stock    | Cash  |             |           |
| PREMIERBAN |             | 0.0%     | 0.0%  | Record Date | 3-Jul-25  |
| EXIMBANK   |             | 0.0%     | 0.0%  | Record Date | 10-Jul-25 |
| DHAKAINS   |             | 0.0%     | 10.0% | Record Date | 10-Jul-25 |
| UNIONINS   |             | 0.0%     | 10.0% | Record Date | 15-Jul-25 |
| RUPALIBANK |             | 0.0%     | 0.0%  | Record Date | 15-Jul-25 |
| BIFC       |             | 0.0%     | 0.0%  | Record Date | 15-Jul-25 |
| TAKAFULINS |             | 0.0%     | 10.0% | Record Date | 16-Jul-25 |
| DGIC       |             | 0.0%     | 1.0%  | Record Date | 17-Jul-25 |
| IFIC       |             | 0.0%     | 0.0%  | Record Date | 17-Jul-25 |
| FIRSTSBANK |             | 0.0%     | 0.0%  | Record Date | 20-Jul-25 |
| SOUTHEASTB |             | 0.0%     | 0.0%  | Record Date | 20-Jul-25 |
| NRBBANK    |             | 0.0%     | 0.0%  | Record Date | 21-Jul-25 |
| SONARBAINS |             | 0.0%     | 10.0% | Record Date | 21-Jul-25 |
| BAYLEASING |             | 0.0%     | 0.0%  | Record Date | 21-Jul-25 |
| FIRSTFIN   |             | 0.0%     | 0.0%  | Record Date | 22-Jul-25 |

**Important DSE News**
**CLICL**

The Board of Directors has recommended No Dividend for the year ended December 31, 2024. Date of AGM: 25.08.2025, Time: 10:30 AM, Venue: Hybrid (Online and Physical Platform in Gulshan Shooting Club). Record Date: 24.07.2025. The Company has also reported EPS of Tk. (0.11), NAV per share of Tk. 8.94 and NOCFPS of Tk. 2.16 for the year ended December 31, 2024 as against Tk. 0.16, Tk. 13.60 and Tk. 2.60 respectively for the year ended December 31, 2023. □

As per life revenue account of the company for January to March, 2025, excess of total income over total expenses including claims (surplus) was BDT 28.51 million as against excess of total expenses including claims over total income (deficit) of BDT 6.09 million in the corresponding previous period of 2024. Balance of Life Insurance Fund was BDT 666.48 million as on March 31, 2025 as against BDT 579.06 million as on March 31, 2024 resulting a net increase of BDT 87.42 million.

**NHFIL**

The Board of Directors has recommended 10.00% Cash Dividend (i.e., Tk. 1.00 for every share held) for the year ended December 31, 2024, subject to NOC from Bangladesh Bank. Date of AGM: 21.09.2025, Time: 12:00 PM, Venue/ Mode: Through Virtual Platform (Digitally). Record Date: 30.07.2025. The Company has also reported EPS of Tk. 0.03, NAV per share of Tk. 17.95 and NOCFPS of Tk. (21.67) for the year ended December 31, 2024 as against Tk. 1.03, Tk. 18.93 and Tk. 25.20 respectively for the year ended December 31, 2023.

**(Q1 Un-audited):** EPS was Tk. 0.24 for January-March 2025 as against Tk. 0.30 for January-March 2024. NOCFPS was Tk. 9.48 for January-March 2025 as against Tk. (7.85) for January-March 2024. NAV per share was Tk. 18.19 as on March 31, 2025 and Tk. 17.95 as on December 31, 2024. Reason for deviation in NOCFPS: NOCFPS has increased due to increase of customer deposit during this period.

**UNIONCAP**

The Board of Directors has recommended No Dividend for the year ended December 31, 2024. Date of AGM: 23.09.2025, Time and Medium/Venue of the AGM will be notified through AGM notice. Record Date: 30.07.2025. The Company has also reported Consolidated EPS of Tk. (11.99), Consolidated NAV per share of Tk. (63.02) and Consolidated NOCFPS of Tk. 3.03 for the year ended December 31, 2024 as against Tk. (35.17), Tk. (51.03) and Tk. 2.19 respectively for the year ended December 31, 2023.

**(Q1 Un-audited):** Consolidated EPS was Tk. (0.07) for January-March 2025 as against Tk. (1.20) for January-March 2024. Consolidated NOCFPS was Tk. 0.70 for January-March 2025 as against Tk. 1.05 for January-March 2024. Consolidated NAV per share was Tk. (63.09) as on March 31, 2025 and Tk. (63.02) as on December 31, 2024.

**FIRSTFIN**

The Board of Directors has recommended No dividend for the year ended December 31, 2024. Date of AGM: 11.09.2025, Time: 3:00 PM, Venue: Hybrid system meeting by using digital platform and physical presence. Physical meeting will be held at Trading Corporation of Bangladesh (TCB) Auditorium, 1 Karwanbazar (1st Floor), Dhaka-1215. Record Date: 22.07.2025. The Company has also reported EPS of Tk. (5.88), NAV per share of Tk. (37.86) and NOCFPS of Tk. (0.69) for the year ended December 31, 2024 as against Tk. (3.44), Tk. (31.71) and Tk. 0.41 respectively for the year ended December 31, 2023.

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**BAYLEASING**

**(Q1 Un-audited):** Consolidated EPS was Tk. (1.77) for January-March 2025 as against Tk. (0.44) for January-March 2024. Consolidated NOCFPS was Tk. (0.95) for January-March 2025 as against Tk. 1.60 for January-March 2024. Consolidated NAV per share was Tk. (26.97) as on March 31, 2025 and Tk. (25.20) as on December 31, 2024.

**RUPALIBANK**

The company has informed that the Board of Directors in its meeting held on 29 June 2025 has decided to hold 10th Extraordinary General Meeting (EGM) using a hybrid system to consider the following resolution subject to approval of the shareholders: To issue 45,33,30,253 (Forty Five Crore Thirty Three Lac Thirty Thousand Two Hundred Fifty Three) ordinary shares at a price of Tk. 15.00 (Taka Fifteen) (Face value of Tk. 10.00 (Taka Ten) each, along with a premium of Tk. 5.00 (Taka Five) per share) against Government Equity of Tk. 679,99,53,800.00, in favour of the Secretary, Finance Division (On behalf of the Government of Bangladesh) subject to approval of the Bangladesh Securities and Exchange Commission. Date and Time of EGM: 27.08.2025, 10:30 AM, Record Date: 21.07.2025. Venue: Rupali Bank Auditorium (3rd Floor), 34, Dilkusha C/A, Dhaka (for physical presence) and Digital Platform.

**DHAKABANK**

Refer to their earlier news disseminated by DSE on 24.06.2025 regarding stock dividend for the year ended December 31, 2024, the company has further informed that Bangladesh Securities and Exchange Commission (BSEC) has accorded its consent for declaring 5% Stock Dividend (Bonus Shares) for the year ended on 31st December 2024. The Record Date for the entitlement of 5% Stock Dividend (Bonus Shares) will be on July 08, 2025.

**SUNLIFEINS**

The Board of Directors has recommended 0.10% Cash Dividend for the year ended December 31, 2024. Date of AGM: 29.09.2025, Time: 11:00 AM, Mode: Hybrid Platform. Venue: Eagle Hall, RAOVA Convention Hall, RAOVA Complex, Mohakhali, Dhaka 1212. Record Date: 31.07.2025. The Company has also reported NOCFPS of Tk. (3.37) for the year ended December 31, 2024 as against Tk. 1.03, for the year ended December 31, 2023. NOCFPS has decreased due to decrease in premium income during FY2024.

**(Q1 Un-audited):** The company has reported Gross Premium of Tk. 6.47 Crore as on March 31, 2025 and Tk. 10.98 Crore as on March 31, 2024. Life Fund was Tk. 57.27 Crore as on March 31, 2025 and Tk. 51.54 Crore as on March 31, 2024. NOCFPS was Tk. (1.89) for January-March 2025 as against Tk. (0.51) for January-March 2024. NOCFPS decreased due to decreased premium income in Q1-2025 compared to Q1-2024.

**FASFIN**

The Board of Directors has recommended No Dividend for the year ended December 31, 2024. Date and Time of AGM: Will be notified through AGM notice. Venue: Through Hybrid System (Will be notified through AGM notice). Record Date: 10.08.2025. The Company has also reported consolidated EPS of Tk. (21.37), consolidated NAV per share of Tk. (125.55) and consolidated NOCFPS of Tk. (1.21) for the year ended December 31, 2024 as against Tk. (19.37), Tk. (105.42) and Tk. (3.64) respectively for the year ended December 31, 2023.

**CONFIDCEM**

The company has informed that the Bangladesh Securities and Exchange Commission (BSEC) has informed the Company vide its letter dated: 29 June 2025 that the Commission is not in a position to accord consent to Confidence Cement PLC for raising of capital of Tk. 1,006,294,205 (Taka One hundred crore sixty-two lac ninety-four thousand two hundred five) only through issuance of Rights shares under Rule 10(4) of the Securities and Exchange Commission (Rights Issue) Rules, 2006.

**FIRSTFIN**

**(Q1 Un-audited):** EPS was Tk. (1.27) for January-March 2025 as against Tk. (1.94) for January-March 2024. NOCFPS was Tk. (0.09) for January-March 2025 as against Tk. (0.24) for January-March 2024. NAV per share was Tk. (39.13) as on March 31, 2025 and Tk. (33.64) as on March 31, 2024.

**STANDBANKL**

Mr. Ferdous Ali Khan, a Sponsor Director of the Company, has further informed that he has completed his buying of 20,00,000 shares of the Company at prevailing market price through Dhaka Stock Exchange PLC. (DSE) as per declaration disseminated by DSE on 15.06.2025.

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