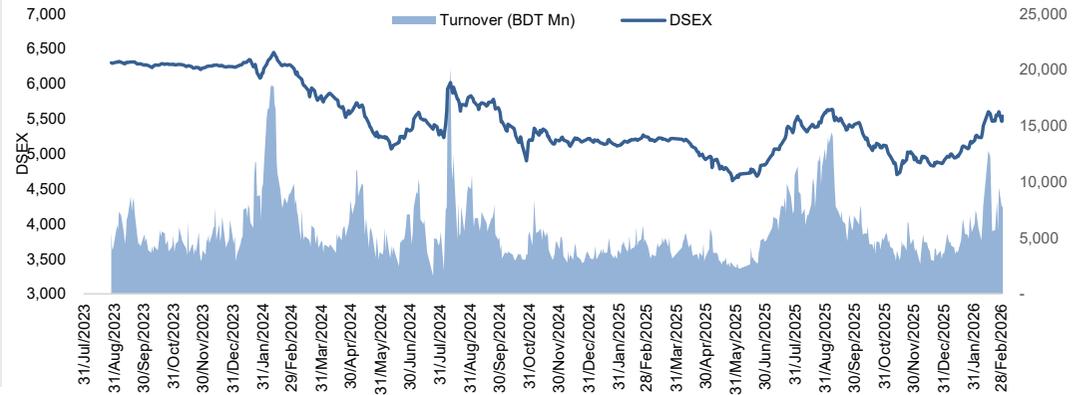


Daily Market Update

The market closed in green today. The benchmark index DSEX (+1.32%) gained 72.34 points and closed at 5,534.05. The blue-chip index DS30 (+0.87%), the Shariah-based index DSES (+0.92%), and the large-cap index CDSET (+0.70%) closed at 2,135.85, 1,099.72, and 1,155.27 points, respectively. All the large-cap sectors posted positive performance today. NBF1 booked the highest gain of 4.45% followed by Bank (+1.50%), Engineering (+1.36%), Fuel & Power (+1.06%), Pharmaceutical (+0.55%), Food & Allied (+0.26%), and Telecommunication (+0.17%), respectively. Block trades contributed 5.5% of the overall market turnover. City Bank PLC. (+4.4%) was the most traded share with a turnover of BDT 460 million.



Index	Closing	Opening	Point Δ	%Δ	YTD %Δ
DSEX	5,534.05	5,461.71	+72.34	+1.32%	+13.7%
DS30	2,135.85	2,117.37	+18.48	+0.87%	+15.2%
DSES	1,099.72	1,089.66	+10.06	+0.92%	+9.9%
CDSET	1,155.27	1,147.25	+8.02	+0.70%	+15.0%

	Advanced	Declined	Unchanged	Total
All Category	340	42	12	394
A Category (Equity)	170	28	8	206
B Category (Equity)	70	6	3	79
N Category (Equity)	0	0	0	0
Z Category (Equity)	100	8	1	109
Mutual Funds	32	2	0	34
Corporate Bonds	2	1	0	3
Treasury Bonds	0	4	0	4

* Based on Traded Scripts

		Today	Last Day	Daily %Δ
Mcap	Mn BDT	7,142,004	7,102,781	+0.6%
	Mn USD	58,383	58,062	
Turnover	Mn BDT	7,800	7,756	
	Mn USD	64	63	+0.6%
Volume	Mn Shares	318	324	-1.9%
No. of Trade		186,313	200,144	-6.9%

* Average Interbank Exchange Rate is BDT 122.33 as of Mar 02, 2026

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Figure: Sectorial Turnover (BDT Mn)

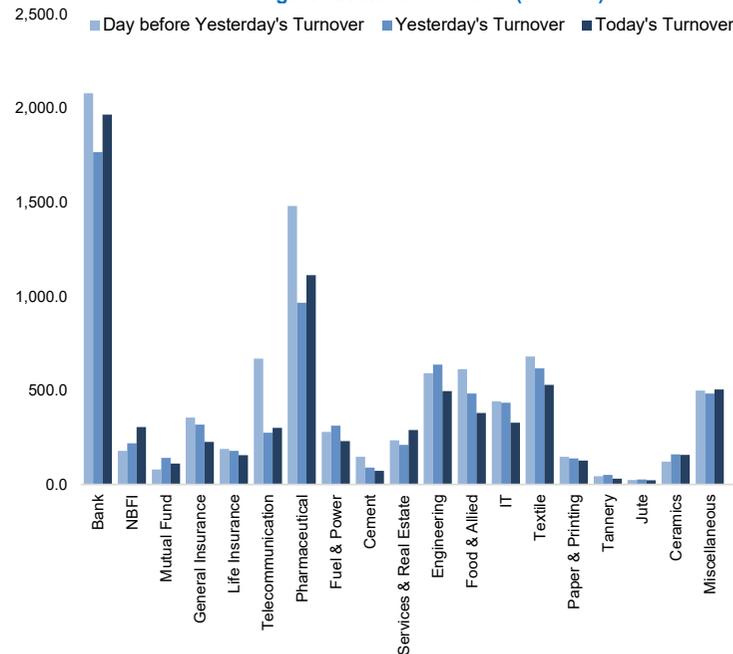
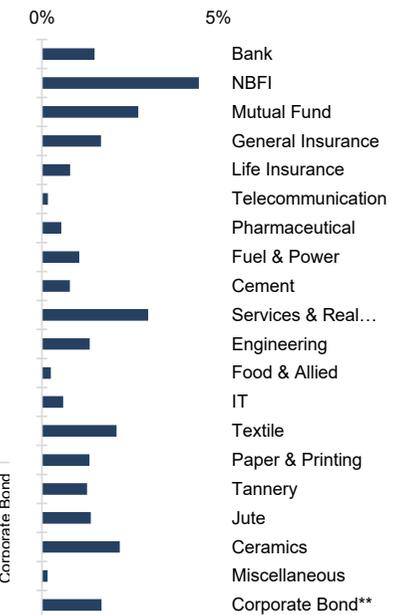


Figure: Sectorial Mcap Change



Market PE 15.7x
Market PB 1.7x

* Market P/E and P/BV calculation excludes Mutual Fund, Life Insurance, selected NBFIs and Banks

Sector Index	Closing	Opening	Points Δ	%Δ	No. of Companies	Mcap (BDT Mn)	% of Total Mcap	Turnover (BDT Mn)	% of Total Turnover	PE	PB	Top Twenty Market Cap	Mcap (BDT Mn)	% of Total Mcap	Turnover (BDT Mn)	PE	PB
Bank	1,687	1,662	+24.85	+1.50%	36	798,048	11.2%	1,965.2	26.7%	11.0x	0.8x	GP	350,403	9.7%	116.5	11.8x	6.3x
NBFI	1,049	1,005	+44.72	+4.45%	23	99,998	1.4%	304.6	4.1%	NM	1.0x	SQRPHARMA	197,679	5.5%	70.0	7.6x	1.4x
Mutual Fund	517	504	+13.77	+2.73%	37	24,795	0.3%	111.9	1.5%	NM	0.5x	ROBI	169,185	4.7%	152.0	18.0x	2.4x
General Insurance	3,149	3,098	+51.80	+1.67%	43	89,880	1.3%	226.6	3.1%	14.4x	1.3x	BRACBANK	164,650	4.6%	331.2	10.5x	1.6x
Life Insurance	1,926	1,911	+15.26	+0.80%	15	51,229	0.7%	155.2	2.1%	NM	NM	BATBC	143,694	4.0%	33.6	12.5x	2.5x
Telecommunication	4,663	4,655	+7.73	+0.17%	3	546,802	7.7%	300.3	4.1%	13.2x	3.8x	WALTONHIL	134,921	3.7%	15.3	12.1x	1.1x
Pharmaceutical	3,079	3,063	+16.75	+0.55%	34	583,840	8.2%	1,111.9	15.1%	12.2x	1.6x	BEXIMCO	103,850	2.9%	0.0	NM	1.3x
Fuel & Power	1,073	1,062	+11.24	+1.06%	23	284,638	4.0%	231.0	3.1%	9.6x	0.6x	MARICO	89,536	2.5%	5.6	14.2x	30.8x
Cement	1,983	1,967	+15.68	+0.80%	7	94,501	1.3%	71.7	1.0%	23.4x	2.1x	UPGDCL	71,824	2.0%	1.8	6.7x	1.6x
Services & Real Estate	1,013	983	+29.68	+3.02%	9	55,717	0.8%	289.6	3.9%	19.8x	0.4x	ISLAMIBANK	71,484	2.0%	40.2	NM	1.0x
Engineering	2,481	2,447	+33.26	+1.36%	42	279,808	3.9%	496.6	6.7%	15.7x	0.8x	LHB	62,366	1.7%	35.8	15.3x	3.3x
Food & Allied	13,746	13,710	+35.23	+0.26%	21	251,950	3.5%	379.1	5.1%	20.0x	3.8x	BXPBARMA	56,656	1.6%	145.0	8.9x	1.1x
IT	1,879	1,867	+11.33	+0.61%	11	24,865	0.3%	328.2	4.5%	27.8x	1.5x	RENATA	51,453	1.4%	10.2	20.3x	1.4x
Textile	1,127	1,104	+23.37	+2.12%	58	117,745	1.6%	529.2	7.2%	NM	0.8x	CITYBANK	50,657	1.4%	460.2	3.9x	0.9x
Paper & Printing	4,783	4,719	+63.57	+1.35%	6	22,146	0.3%	127.5	1.7%	NM	1.3x	PUBALIBANK	50,235	1.4%	17.9	8.1x	0.7x
Tannery	1,920	1,896	+24.30	+1.28%	6	22,230	0.3%	31.0	0.4%	NM	1.4x	EBL	45,162	1.3%	106.3	5.7x	1.0x
Jute	11,600	11,441	+158.93	+1.39%	3	2,553	0.0%	22.1	0.3%	NM	NM	UNILEVERCL	42,149	1.2%	2.4	58.3x	20.4x
Ceramics	410	401	+8.87	+2.21%	5	18,407	0.3%	157.5	2.1%	NM	1.2x	DUTCHBANGL	41,568	1.2%	19.3	8.4x	0.8x
Miscellaneous	3,972	3,965	+6.56	+0.17%	15	215,854	3.0%	504.4	6.8%	89.8x	1.7x	PRIMEBANK	39,228	1.1%	44.2	4.5x	0.9x
Corporate Bond**	16,896	16,615	+281.02	+1.69%	16	37,302	0.5%	15.5	0.2%	NM	NM	ICB	35,297	1.0%	5.9	NM	1.2x
Treasury Bond**	2,289	2,288	+1.38	+0.06%	232	3,523,373	49.3%	7.8	0.1%	NM	NM						

Top Ten Gainers	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB	Top Twenty Free Float Mcap	Free Float Mcap (BDT Mn)	% of Total Free Float Mcap	PE	PB	Most Traded Share	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB
NEWLINE	5.5	+10.0%	2.9	NM	0.2x	SQRPHARMA	115,180	7.4%	7.6x	1.4x	CITYBANK	33.3	+4.4%	460.2	3.9x	0.9x
UNIONCAP	6.6	+10.0%	12.9	NM	NM	BRACBANK	87,452	5.6%	10.5x	1.6x	ORIONINFU	383.8	+2.0%	442.1	NM	24.1x
BIFC	6.6	+10.0%	1.2	NM	NM	ISLAMIBANK	79,069	5.1%	NM	1.0x	BRACBANK	82.7	-1.5%	331.2	10.5x	1.6x
LANKABAFIN	16.5	+10.0%	70.6	41.3x	0.9x	BEXIMCO	69,465	4.5%	NM	1.3x	KBPWBIL	55.2	+0.2%	303.4	98.6x	4.7x
OAL	6.6	+10.0%	5.1	NM	0.7x	WALTONHIL	46,398	3.0%	12.1x	1.1x	BANKASIA	23.7	+3.5%	174.2	5.8x	0.8x
REGENTTEX	4.4	+10.00%	2.7	NM	0.2x	BATBC	40,892	2.6%	12.5x	2.5x	ROBI	32.3	+0.9%	152.0	18.0x	2.4x
SEAPPEARL	36.4	+10.0%	101.0	NM	3x	BXPBARMA	38,869	2.5%	8.9x	1.1x	SAPORTL	48.2	+3.4%	147.1	21.1x	1.4x
ATLASBANG	59.1	+9.9%	2.0	NM	0.5x	PUBALIBANK	37,377	2.4%	8.1x	0.7x	BXPBARMA	127.0	-1.3%	145.0	8.9x	1.1x
UTTARAFIN	14.5	+9.8%	5.3	NM	0.2x	GP	36,377	2.3%	11.8x	6.3x	GP	259.5	-0.3%	116.5	11.8x	6.3x
FIRSTFIN	5.6	+9.8%	5.6	NM	NM	CITYBANK	31,141	2.0%	3.9x	0.9x	INTECH	36.0	-2.7%	115.8	NM	NM

Top Ten Losers	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB	Top Twenty Free Float Mcap	Free Float Mcap (BDT Mn)	% of Total Free Float Mcap	PE	PB	Block Trade	Maximum Price (BDT)	Minimum Price (BDT)	No. of Trade	Quantity ('000)	Turnover (BDT Mn)
RAHIMAFOOD	126.2	-7.0%	43.5	NM	13.6x	RENATA	26,677	1.7%	20.3x	1.4x	ORIONINFU	370.0	360.0	13.0	309	112.34
AZIZPIPES	51.6	-3.4%	3.3	NM	NM	PRIMEBANK	25,086	1.6%	4.5x	0.9x	RENATA	447.0	444.6	4.0	185	82.34
ISNLTD	82.7	-2.7%	115.8	NM	NM	LHB	23,597	1.5%	15.3x	3.3x	OLYMPIC	21,023	220.0	7.0	302	66.43
INTECH	36.0	-2.7%	115.8	NM	NM	UTTARABANK	17,717	1.1%	NM	0.9x	UTTARABANK	17,717	220.0	7.0	302	66.43
RENWICKJA	580.8	-2.1%	0.4	NM	NM	ROBI	16,709	1.1%	18.0x	2.4x	ALARABANK	16.4	16.4	1.0	2,600	42.64
ICBEPMF1S1	4.8	-2.0%	2.6	NM	0.9x	ALARABANK	16,425	1.1%	44.4x	0.8x	SHAHJABANK	18.5	18.5	1.0	1,591	29.44
GRAMEENS2	12.7	-1.6%	1.0	NM	0.8x	BEACONPHAR	15,420	1.0%	19.7x	3.3x	FINEFOODS	475.0	440.0	5.0	56	25.35
BRACBANK	82.7	-1.5%	331.2	10.5x	1.6x	UCB	14,475	0.9%	4.9x	0.4x	NCCBANK	13.5	13.5	1.0	819	11.06
SHYAMPSUG	164.4	-1.5%	19.1	NM	NM						SAPORTL	51.0	42.2	3.0	231	9.88
BXPBARMA	127.0	-1.3%	145.0	8.9x	1.1x						LOVELLO	66.5	66.5	4.0	100	6.66
											MLDYING	8.6	8.6	1.0	645	5.55

* Bank and NBFI sector PE calculation methodology has been modified.
 ** The base of the Bond Index starts at 100, starting from Jan 13, 2022.
 Similarly, Treasury Bond Index starts at 100, starting from Oct 10, 2022

Block Trade	Maximum	Minimum	Turnover	Quantity	No. of	Important DSE News
	Price (BDT)	Price	(BDT Mn)	('000)	Trade	
ORIONINFU	370.0	360.0	112.3	309	13	
RENATA	447.0	444.6	82.3	185	4	
APEXSPINN	220.0	220.0	66.4	302	7	
ALARABANK	16.4	16.4	42.6	2,600	1	
SHAHJABANK	18.5	18.5	29.4	1,591	1	
FINEFOODS	475.0	440.0	25.3	56	5	
NCCBANK	13.5	13.5	11.1	819	1	
SAPORTL	51.0	42.2	9.9	231	3	
LOVELLO	66.5	66.5	6.7	100	4	
MLDYEING	8.6	8.6	5.5	645	1	
LHB	58.0	58.0	4.1	71	1	
MERCANBANK	9.5	9.5	3.9	411	1	
PTL	51.0	50.9	3.5	69	2	
SOUTHEASTB	9.5	9.5	3.3	350	1	
SIMTEX	25.5	25.0	3.2	128	3	
SAIHAMCOT	21.1	21.1	2.5	120	1	
TRUSTBANK	18.9	18.9	1.9	100	1	
SIPLC	65.5	65.5	1.7	25	1	
CLICL	60.0	60.0	1.6	27	1	
PRIMELIFE	38.0	31.5	1.6	47	2	
CITYGENINS	83.1	82.0	1.5	18	2	
MEGHNAINS	28.0	28.0	1.4	50	1	
Total			432.8		73	

Upcoming Corporate Events

DSE Ticker	Right Share	Dividend		Event	Date
		Stock	Cash		
GP		0.0%	105.0%	Record Date	3-Mar-26
CITYGENINS		0.0%	10.0%	Record Date	4-Mar-26
RELIANCINS		0.0%	30.0%	Record Date	31-Mar-26

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