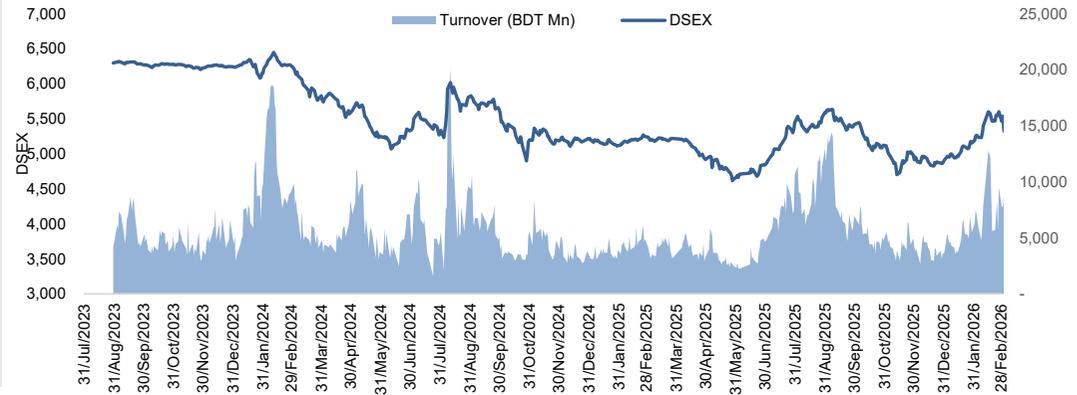


## Daily Market Update

The market closed in red today. The benchmark index DSEX (-0.04%) lost 2.03 points and closed at 5,323.03. The blue-chip index DS30 (-0.23%), the Shariah-based index DSES (-0.08%), and the large-cap index CDSET (-0.35%) closed at 2,045.38, 1,062.50, and 1,105.14 points, respectively. Large-cap sectors posted mixed performance today. Fuel & Power booked the highest gain of 0.60%, followed by Engineering (+0.28%), Bank (+0.18%), NBFi (+0.08%), Pharmaceutical (-0.01%), Food & Allied (-1.38%), and Telecommunication (-3.50%), respectively. Block trades contributed 4.9% of the overall market turnover. Orion Infusion Ltd. (+4.0%) was the most traded share with a turnover of BDT 395 million.



Index	Closing	Opening	Point Δ	%Δ	YTD %Δ
DSEX	5,323.03	5,325.07	-2.03	-0.04%	+9.4%
DS30	2,045.38	2,050.12	-4.74	-0.23%	+10.3%
DSES	1,062.50	1,063.38	-0.87	-0.08%	+6.2%
CDSET	1,105.14	1,108.99	-3.85	-0.35%	+10.0%

	Advanced	Declined	Unchanged	Total
All Category	227	112	54	393
A Category (Equity)	107	59	40	206
B Category (Equity)	44	25	9	78
N Category (Equity)	0	0	0	0
Z Category (Equity)	76	28	5	109
Mutual Funds	10	4	20	34
Corporate Bonds	2	0	3	5
Treasury Bonds	1	2	0	3

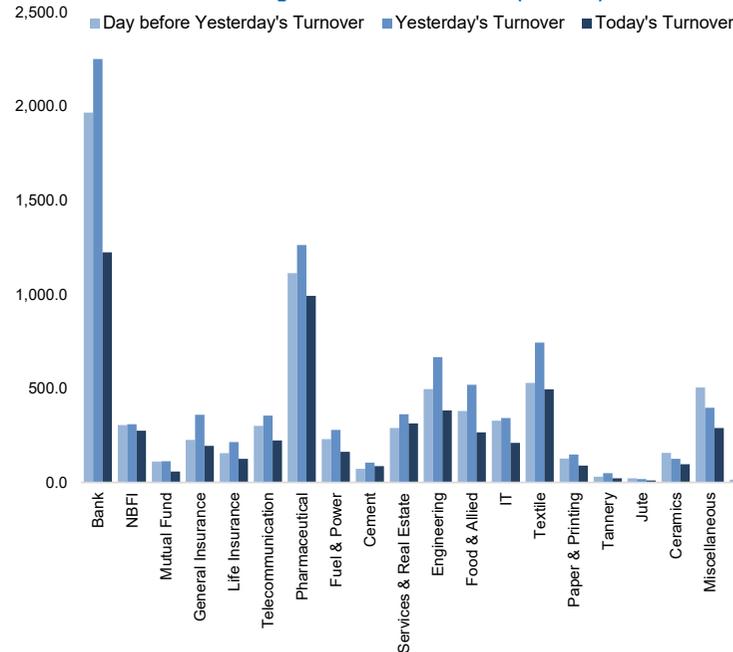
\* Based on Traded Scripts

		Today	Last Day	Daily %Δ
Mcap	Mn BDT	7,010,480	7,014,715	-0.1%
	Mn USD	57,308	57,343	
Turnover	Mn BDT	5,824	8,851	-34.2%
	Mn USD	48	72	
Volume	Mn Shares	256	399	-35.9%
No. of Trade		162,360	233,051	-30.3%

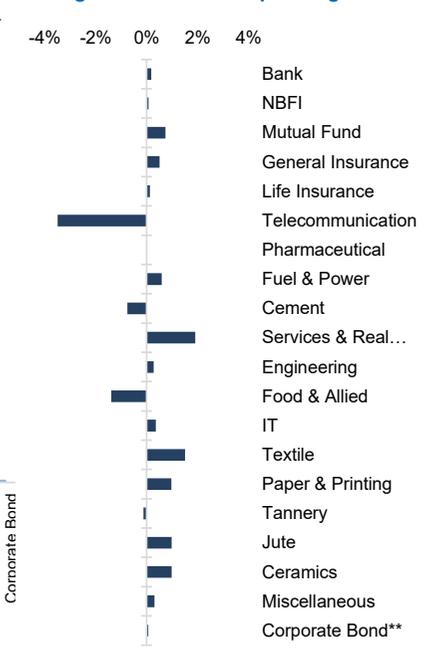
\* Average Interbank Exchange Rate is BDT 122.33 as of Mar 04, 2026

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**Figure: Sectorial Turnover (BDT Mn)**



**Figure: Sectorial Mcap Change**



Market PE 15.5x  
Market PB 1.6x

\* Market P/E and P/BV calculation excludes Mutual Fund, Life Insurance, selected NBFIs and Banks

Sector Index	Closing	Opening	Points Δ	%Δ	No. of Companies	Mcap (BDT Mn)	% of Total Mcap	Turnover (BDT Mn)	% of Total Turnover	PE	PB	Top Twenty Market Cap	Mcap (BDT Mn)	% of Total Mcap	Turnover (BDT Mn)	PE	PB
Bank	1,620	1,617	+2.98	+0.18%	36	766,305	10.9%	1,222.8	22.1%	10.6x	0.8x	GP	330,553	9.5%	98.0	11.2x	5.9x
NBFI	1,016	1,015	+0.84	+0.08%	23	96,828	1.4%	275.3	5.0%	NM	1.0x	SQURPHARMA	191,562	5.5%	86.4	7.4x	1.3x
Mutual Fund	506	502	+3.71	+0.74%	37	24,252	0.3%	57.7	1.0%	NM	0.5x	ROBI	161,852	4.7%	109.4	17.3x	2.3x
General Insurance	3,031	3,016	+15.38	+0.51%	43	86,511	1.2%	195.1	3.5%	13.8x	1.3x	BRACBANK	158,677	4.6%	127.4	10.1x	1.5x
Life Insurance	1,821	1,818	+2.38	+0.13%	15	48,422	0.7%	125.3	2.3%	NM	NM	WALTONHIL	131,722	3.8%	5.4	11.8x	1.1x
Telecommunication	4,421	4,582	-160.19	-3.50%	3	518,441	7.4%	223.1	4.0%	12.5x	3.6x	BATBC	127,062	3.7%	68.6	21.8x	2.3x
Pharmaceutical	2,989	2,990	-0.40	-0.01%	34	566,780	8.1%	991.6	17.9%	11.8x	1.5x	BEXIMCO	103,850	3.0%	0.0	NM	1.3x
Fuel & Power	1,045	1,039	+6.23	+0.60%	23	277,313	4.0%	163.5	3.0%	9.4x	0.6x	MARICO	88,254	2.5%	5.7	14.0x	30.4x
Cement	1,883	1,897	-14.33	-0.76%	7	89,725	1.3%	86.1	1.6%	22.2x	2.0x	UPGDCL	69,505	2.0%	1.9	6.5x	1.5x
Services & Real Estate	999	980	+18.75	+1.91%	9	54,930	0.8%	313.8	5.7%	19.5x	0.4x	BERGERPBL	68,960	2.0%	6.1	20.7x	3.7x
Engineering	2,407	2,400	+6.71	+0.28%	42	271,497	3.9%	382.6	6.9%	15.2x	0.8x	LHB	58,533	1.7%	50.3	14.4x	3.1x
Food & Allied	12,696	12,874	-177.98	-1.38%	21	232,717	3.3%	265.7	4.8%	33.6x	3.6x	BXPBARMA	52,730	1.5%	65.0	8.2x	1.1x
IT	1,779	1,773	+6.45	+0.36%	11	23,549	0.3%	210.8	3.8%	26.3x	1.4x	RENATA	49,675	1.4%	18.5	19.6x	1.4x
Textile	1,109	1,093	+16.51	+1.51%	58	115,895	1.7%	493.9	8.9%	NM	0.8x	PUBALIBANK	47,763	1.4%	23.4	7.7x	0.6x
Paper & Printing	4,574	4,530	+43.96	+0.97%	6	21,181	0.3%	90.2	1.6%	NM	1.2x	CITYBANK	47,462	1.4%	323.6	3.6x	0.8x
Tannery	1,860	1,862	-2.28	-0.12%	6	21,528	0.3%	22.3	0.4%	NM	1.3x	EBL	42,768	1.2%	60.7	5.4x	0.9x
Jute	11,086	10,978	+107.46	+0.98%	3	2,440	0.0%	10.6	0.2%	NM	NM	UNILEVERCL	41,636	1.2%	0.6	57.6x	20.1x
Ceramics	394	391	+3.83	+0.98%	5	17,693	0.3%	96.2	1.7%	NM	1.2x	DUTCHBANGL	39,925	1.2%	15.8	8.1x	0.8x
Miscellaneous	3,927	3,915	+12.16	+0.31%	15	213,406	3.0%	289.1	5.2%	88.8x	1.7x	PRIMEBANK	37,371	1.1%	20.1	4.3x	0.8x
Corporate Bond**	16,886	16,874	+12.14	+0.07%	16	37,280	0.5%	20.6	0.4%	NM	NM	ICB	33,910	1.0%	3.8	NM	1.2x
Treasury Bond**	2,292	2,285	+6.55	+0.29%	232	3,527,762	50.3%	3.7	0.1%	NM	NM						

Top Ten Gainers	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB	Top Twenty Free Float Mcap	Free Float Mcap (BDT Mn)	% of Total Free Float Mcap	PE	PB	Most Traded Share	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB
PDL	5.5	+10.0%	9.9	NM	0.4x	SQURPHARMA	115,180	7.4%	7.4x	1.3x	ORIONINFU	383.9	+4.0%	395.5	NM	24.1x
PLFSL	2.2	+10.0%	1.0	NM	NM	BRACBANK	87,452	5.6%	10.1x	1.5x	CITYBANK	31.2	-1.0%	323.6	3.6x	0.8x
FAREASTFIN	2.2	+10.0%	1.7	NM	NM	ISLAMIBANK	79,069	5.1%	NM	1.0x	SAPORTL	48.1	+1.1%	140.5	21.1x	1.4x
FASFIN	2.2	+10.0%	2.3	NM	NM	BEXIMCO	69,465	4.5%	NM	1.3x	KBPPWBIL	52.1	+0.8%	137.7	93.0x	4.4x
SAIFPOWER	6.8	+9.7%	11.5	9.7x	0.4x	WALTONHIL	46,398	3.0%	11.8x	1.1x	BRACBANK	79.7	+0.9%	127.4	10.1x	1.5x
LRBDL	10.4	+9.47%	13.6	NM	0.3x	BATBC	40,892	2.6%	21.8x	2.3x	SEAPEARL	37.7	+6.8%	126.9	NM	2.7x
ZAHEENSPIN	5.8	+9.4%	3.2	9.1x	2x	BXPBARMA	38,869	2.5%	8.2x	1.1x	ASIATICLAB	62.4	+3.5%	110.8	16.8x	1.1x
SHURWID	7.1	+9.2%	3.7	NM	0.6x	PUBALIBANK	37,377	2.4%	7.7x	0.6x	ROBI	30.9	+0.7%	109.4	17.3x	2.3x
REGENTTEX	4.8	+9.1%	3.8	NM	0.2x	GP	36,377	2.3%	11.2x	5.9x	DHAKABANK	13.2	-0.8%	99.8	15.1x	0.6x
TUNGHAI	3.6	+9.1%	5.2	NM	NM	CITYBANK	31,141	2.0%	3.6x	0.8x	GP	244.8	-5.7%	98.0	11.2x	5.9x
						EBL	29,869	1.9%	5.4x	0.9x						
						RENATA	26,677	1.7%	19.6x	1.4x						
						PRIMEBANK	25,086	1.6%	4.3x	0.8x						
						LHB	23,597	1.5%	14.4x	3.1x						
						OLYMPIC	21,023	1.4%	14.7x	2.3x						
						UTTARABANK	17,717	1.1%	NM	0.8x						
						ROBI	16,709	1.1%	17.3x	2.3x						
						ALARABANK	16,425	1.1%	43.6x	0.8x						
						BEACONPHAR	15,420	1.0%	19.2x	3.2x						
						UCB	14,475	0.9%	4.7x	0.4x						

Top Ten Losers	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB	Block Trade	Maximum Price (BDT)	Minimum Price (BDT)	No. of Trade	Quantity ('000)	Turnover (BDT Mn)
GSPFINANCE	5.6	-9.7%	13.4	NM	NM	ORIONINFU	370.0	355.0	18.0	391	139.88
UNIONCAP	6.2	-8.8%	19.5	NM	NM	GP	282.0	275.0	4.0	108	29.65
SONARGAON	38.8	-5.7%	98.0	11.2x	5.9x	NBL	6.6	6.6	2.0	3,190	21.05
GP	244.8	-5.7%	98.0	11.2x	5.9x	CENTRALINS	41.5	41.5	4.0	426	17.69
BIFC	6.8	-5.6%	10.1	NM	NM	SONARGAON	42.2	40.5	7.0	357	14.68
ICBIBANK	3.8	-5.0%	6.7	NM	NM	MARICO	2,805.0	2,805.0	1.0	5	14.03
RENWICKJA	548.8	-4.5%	0.0	NM	NM	ASIATICLAB	65.0	60.0	3.0	211	13.44
PHOENIXFIN	4.7	-4.1%	7.5	NM	0.0x	LOVELLO	66.0	65.0	4.0	75	4.93
ICBEPMF1S1	4.7	-4.1%	0.6	NM	0.8x	SAIHAMCOT	20.8	20.8	3.0	109	2.27
PRIMEFIN	5.0	-3.8%	42.3	NM	0.7x	EGEN	22.4	22.4	1.0	100	2.24

\* Bank and NBFI sector PE calculation methodology has been modified.  
 \*\* The base of the Bond Index starts at 100, starting from Jan 13, 2022.  
 Similarly, Treasury Bond Index starts at 100, starting from Oct 10, 2022

Block Trade	Maximum	Minimum	Turnover	Quantity	No. of	Important DSE News
	Price (BDT)	Price	(BDT Mn)	('000)	Trade	
ORIONINFU	370.0	355.0	139.9	391	18	
GP	282.0	275.0	29.6	108	4	
NBL	6.6	6.6	21.1	3,190	2	
CENTRALINS	41.5	41.5	17.7	426	4	
SONARGAON	42.2	40.5	14.7	357	7	
MARICO	2,805.0	2,805.0	14.0	5	1	
ASIATICLAB	65.0	60.0	13.4	211	3	
LOVELLO	66.0	65.0	4.9	75	4	
SAIHAMCOT	20.8	20.8	2.3	109	3	
EGEN	22.4	22.4	2.2	100	1	
ROBI	32.9	32.9	1.6	50	1	
MERCANBANK	8.0	8.0	1.6	200	1	
TAMIJTEX	124.8	124.8	1.5	12	2	
CVOPRL	167.8	164.0	1.4	8	2	
DULAMACOT	141.0	141.0	1.2	9	1	
PADMAOIL	196.0	196.0	1.2	6	1	
MEGHNAINS	29.7	29.7	1.2	40	1	
MTB	11.6	11.6	1.1	95	1	
SUNLIFEINS	55.1	55.1	1.1	20	1	
SALVO	33.0	33.0	1.0	31	1	
SIMTEX	24.2	24.2	1.0	42	2	
ACMELAB	81.0	81.0	1.0	12	1	
<b>Total</b>			<b>283.7</b>		<b>77</b>	

**Upcoming Corporate Events**

DSE Ticker	Right Share	Dividend		Event	Date
		Stock	Cash		
BATBC		0.0%	30.0%	Record Date	1-Apr-26
PIONEERINS		5.0%	25.0%	Record Date	5-Apr-26

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