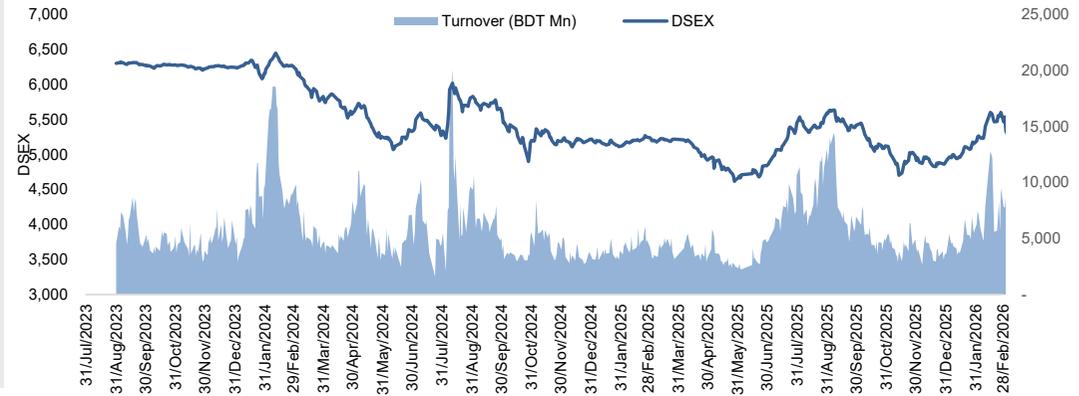


Daily Market Update

The market closed in red today. The benchmark index DSEX (-1.54%) lost 82.2 points and closed at 5,240.84. The blue-chip index DS30 (-1.66%), the Shariah-based index DSES (-1.30%), and the large-cap index CDSET (-1.69%) closed at 2,011.51, 1,048.72, and 1,086.47 points, respectively. All the large-cap sectors posted negative performance today. Food & Allied experienced the highest loss of 2.44% followed by Bank (-2.36%), NBF1 (-2.29%), Engineering (-1.36%), Fuel & Power (-1.20%), Pharmaceutical (-0.99%), and Telecommunication (-0.23%), respectively. Block trades contributed 4.7% of the overall market turnover. Orion Infusion Ltd. (-0.4%) was the most traded share with a turnover of BDT 323 million.



| Index | Closing | Opening | Point Δ | %Δ | YTD %Δ |
|-------|----------|----------|---------|--------|--------|
| DSEX | 5,240.84 | 5,323.03 | -82.20 | -1.54% | +7.7% |
| DS30 | 2,011.51 | 2,045.38 | -33.86 | -1.66% | +8.5% |
| DSES | 1,048.72 | 1,062.50 | -13.79 | -1.30% | +4.8% |
| CDSET | 1,086.47 | 1,105.14 | -18.67 | -1.69% | +8.1% |

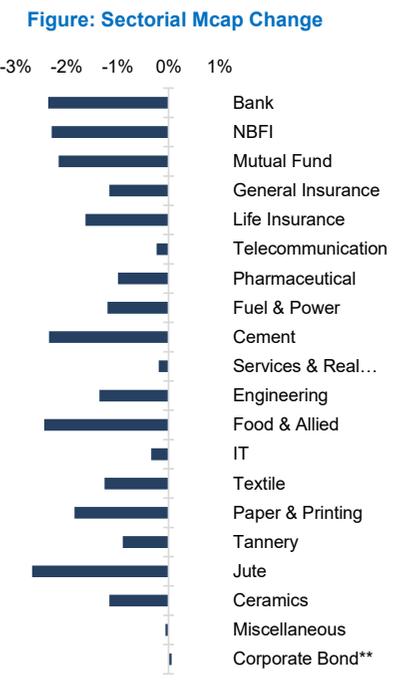
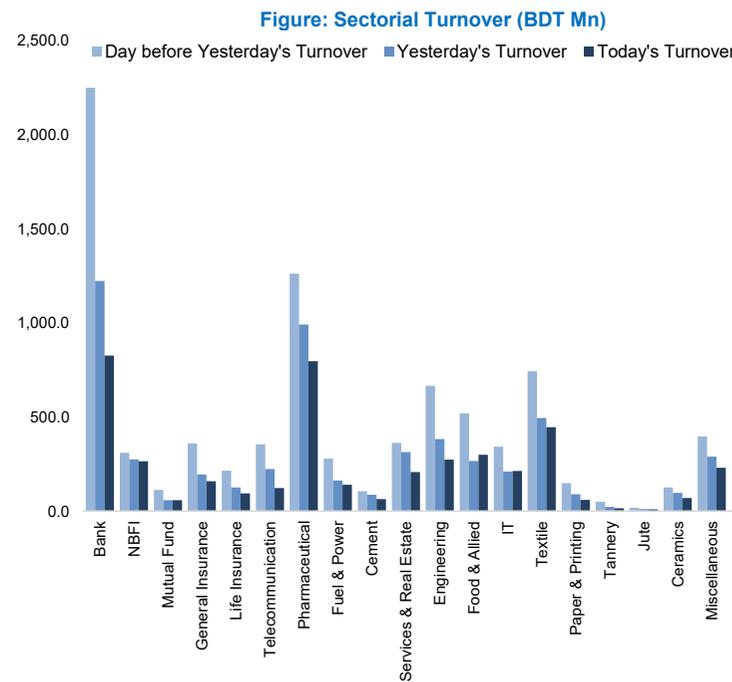
| | Advanced | Declined | Unchanged | Total |
|---------------------|----------|----------|-----------|-------|
| All Category | 52 | 308 | 33 | 393 |
| A Category (Equity) | 22 | 165 | 18 | 205 |
| B Category (Equity) | 12 | 60 | 6 | 78 |
| N Category (Equity) | 0 | 0 | 1 | 1 |
| Z Category (Equity) | 18 | 83 | 8 | 109 |
| Mutual Funds | 1 | 22 | 11 | 34 |
| Corporate Bonds | 1 | 1 | 3 | 5 |
| Treasury Bonds | 0 | 2 | 0 | 2 |

* Based on Traded Scripts

| | | Today | Last Day | Daily %Δ |
|--------------|-----------|-----------|-----------|----------|
| Mcap | Mn BDT | 6,979,519 | 7,010,480 | -0.4% |
| | Mn USD | 57,055 | 57,308 | |
| Turnover | Mn BDT | 4,594 | 5,824 | -21.1% |
| | Mn USD | 38 | 48 | |
| Volume | Mn Shares | 264 | 256 | +3.2% |
| No. of Trade | | 142,115 | 162,360 | -12.5% |

* Average Interbank Exchange Rate is BDT 122.33 as of Mar 05, 2026

| | |
|---|---|
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|---|---|



Market PE 15.3x
Market PB 1.6x

* Market P/E and P/BV calculation excludes Mutual Fund, Life Insurance, selected NBFIs and Banks

| Sector Index | Closing | Opening | Points Δ | %Δ | No. of Companies | Mcap (BDT Mn) | % of Total Mcap | Turnover (BDT Mn) | % of Total Turnover | PE | PB | Top Twenty Market Cap | Mcap (BDT Mn) | % of Total Mcap | Turnover (BDT Mn) | PE | PB |
|------------------------|---------|---------|----------|--------|------------------|---------------|-----------------|-------------------|---------------------|-------|------|-----------------------|---------------|-----------------|-------------------|-------|-------|
| Bank | 1,581 | 1,620 | -38.23 | -2.36% | 36 | 748,216 | 10.7% | 826.6 | 18.9% | 10.3x | 0.8x | GP | 330,959 | 9.7% | 31.6 | 11.2x | 5.9x |
| NBFI | 993 | 1,016 | -23.31 | -2.29% | 23 | 94,575 | 1.4% | 264.2 | 6.0% | NM | 1.0x | SQURPHARMA | 190,144 | 5.6% | 71.7 | 7.3x | 1.3x |
| Mutual Fund | 495 | 506 | -10.91 | -2.16% | 37 | 23,729 | 0.3% | 58.5 | 1.3% | NM | 0.5x | ROBI | 160,281 | 4.7% | 85.2 | 17.1x | 2.3x |
| General Insurance | 2,996 | 3,031 | -35.22 | -1.16% | 43 | 85,505 | 1.2% | 159.0 | 3.6% | 13.7x | 1.3x | BRACBANK | 153,700 | 4.5% | 36.7 | 9.8x | 1.5x |
| Life Insurance | 1,791 | 1,821 | -29.68 | -1.63% | 15 | 47,633 | 0.7% | 94.0 | 2.1% | NM | NM | WALTONHIL | 129,790 | 3.8% | 6.6 | 11.6x | 1.1x |
| Telecommunication | 4,411 | 4,421 | -10.27 | -0.23% | 3 | 517,238 | 7.4% | 123.1 | 2.8% | 12.5x | 3.6x | BATBC | 122,472 | 3.6% | 70.3 | 21.0x | 2.2x |
| Pharmaceutical | 2,960 | 2,989 | -29.65 | -0.99% | 34 | 561,159 | 8.0% | 796.6 | 18.2% | 11.7x | 1.5x | BEXIMCO | 103,850 | 3.0% | 0.0 | NM | 1.3x |
| Fuel & Power | 1,033 | 1,045 | -12.55 | -1.20% | 23 | 273,985 | 3.9% | 139.4 | 3.2% | 9.2x | 0.6x | MARICO | 87,576 | 2.6% | 35.2 | 13.9x | 30.1x |
| Cement | 1,839 | 1,883 | -44.12 | -2.34% | 7 | 87,622 | 1.3% | 64.3 | 1.5% | 21.7x | 1.9x | BERGERPBL | 69,146 | 2.0% | 10.1 | 20.7x | 3.7x |
| Services & Real Estate | 997 | 999 | -1.92 | -0.19% | 9 | 54,825 | 0.8% | 206.9 | 4.7% | 19.5x | 0.4x | UPGDCL | 68,056 | 2.0% | 1.3 | 6.3x | 1.5x |
| Engineering | 2,374 | 2,407 | -32.62 | -1.36% | 42 | 267,818 | 3.8% | 274.1 | 6.3% | 15.0x | 0.8x | LHB | 56,791 | 1.7% | 48.8 | 14.0x | 3.0x |
| Food & Allied | 12,387 | 12,696 | -309.89 | -2.44% | 21 | 227,037 | 3.3% | 298.8 | 6.8% | 32.8x | 3.5x | BXPBARMA | 51,214 | 1.5% | 66.3 | 8.0x | 1.0x |
| IT | 1,773 | 1,779 | -6.06 | -0.34% | 11 | 23,469 | 0.3% | 213.4 | 4.9% | 26.2x | 1.4x | RENATA | 49,228 | 1.4% | 11.3 | 19.4x | 1.4x |
| Textile | 1,095 | 1,109 | -13.95 | -1.26% | 58 | 114,437 | 1.6% | 445.5 | 10.2% | NM | 0.8x | PUBALIBANK | 47,763 | 1.4% | 6.0 | 7.7x | 0.6x |
| Paper & Printing | 4,490 | 4,574 | -84.42 | -1.85% | 6 | 20,790 | 0.3% | 59.8 | 1.4% | NM | 1.2x | CITYBANK | 45,789 | 1.3% | 252.2 | 3.5x | 0.8x |
| Tannery | 1,843 | 1,860 | -16.66 | -0.90% | 6 | 21,335 | 0.3% | 15.3 | 0.3% | NM | 1.3x | EBL | 41,970 | 1.2% | 31.4 | 5.3x | 0.9x |
| Jute | 10,789 | 11,086 | -296.77 | -2.68% | 3 | 2,375 | 0.0% | 9.7 | 0.2% | NM | NM | UNILEVERCL | 41,498 | 1.2% | 0.1 | 57.4x | 20.0x |
| Ceramics | 390 | 394 | -4.59 | -1.16% | 5 | 17,487 | 0.3% | 69.1 | 1.6% | NM | 1.1x | DUTCHBANGL | 39,151 | 1.1% | 10.6 | 7.9x | 0.7x |
| Miscellaneous | 3,925 | 3,927 | -2.30 | -0.06% | 15 | 213,281 | 3.1% | 230.0 | 5.3% | 88.7x | 1.7x | PRIMEBANK | 36,675 | 1.1% | 18.7 | 4.2x | 0.8x |
| Corporate Bond** | 16,896 | 16,886 | +10.37 | +0.06% | 16 | 37,303 | 0.5% | 25.1 | 0.6% | NM | NM | ICB | 32,696 | 1.0% | 1.5 | NM | 1.1x |
| Treasury Bond** | 2,302 | 2,292 | +10.40 | +0.45% | 232 | 3,543,766 | 50.7% | 0.7 | 0.0% | NM | NM | | | | | | |

| Top Ten Gainers | Close Price (BDT) | Δ% | Turnover (BDT Mn) | PE | PB | Top Twenty Free Float Mcap | Free Float Mcap (BDT Mn) | % of Total Free Float Mcap | PE | PB | Most Traded Share | Close Price (BDT) | Δ% | Turnover (BDT Mn) | PE | PB |
|-----------------|-------------------|--------|-------------------|-------|------|----------------------------|--------------------------|----------------------------|-------|------|-------------------|-------------------|-------|-------------------|-------|-------|
| FAREASTFIN | 2.4 | +20.0% | 10.8 | NM | NM | SQURPHARMA | 115,180 | 7.4% | 7.3x | 1.3x | ORIONINFU | 382.2 | -0.4% | 322.7 | NM | 24.0x |
| ILFSL | 2.2 | +10.0% | 25.9 | NM | NM | BRACBANK | 87,452 | 5.6% | 9.8x | 1.5x | CITYBANK | 30.1 | -3.5% | 252.2 | 3.5x | 0.8x |
| PLFSL | 2.4 | +9.1% | 34.5 | NM | NM | ISLAMIBANK | 79,069 | 5.1% | NM | 0.9x | KBPWBIL | 51.9 | -0.4% | 126.6 | 92.7x | 4.4x |
| FASFIN | 2.4 | +9.1% | 13.3 | NM | NM | BEXIMCO | 69,465 | 4.5% | NM | 1.3x | SAPORTL | 48.2 | +0.2% | 95.2 | 21.1x | 1.4x |
| METROSPIN | 9.7 | +9.0% | 6.8 | NM | 2.4x | WALTONHIL | 46,398 | 3.0% | 11.6x | 1.1x | INTECH | 35.9 | +4.7% | 87.2 | NM | NM |
| PREMIERLEA | 2.6 | +8.33% | 21.1 | NM | NM | BATBC | 40,892 | 2.6% | 21.0x | 2.2x | ROBI | 30.6 | -1.0% | 85.2 | 17.1x | 2.3x |
| SAIFPOWER | 7.2 | +5.9% | 17.0 | 10.3x | 0x | BXPBARMA | 38,869 | 2.5% | 8.0x | 1.0x | ASIATICLAB | 63.3 | +1.4% | 76.0 | 17.1x | 1.1x |
| INTECH | 35.9 | +4.7% | 87.2 | NM | NM | PUBALIBANK | 37,377 | 2.4% | 7.7x | 0.6x | SEAPEARL | 37.8 | +0.3% | 72.5 | NM | 2.7x |
| ESQUIRENIT | 21.3 | +4.4% | 18.5 | NM | 0.3x | GP | 36,377 | 2.3% | 11.2x | 5.9x | SQURPHARMA | 214.5 | -0.7% | 71.7 | 7.3x | 1.3x |
| BDTHAIFOOD | 16.7 | +3.1% | 47.6 | NM | 1.4x | CITYBANK | 31,141 | 2.0% | 3.5x | 0.8x | BATBC | 226.8 | -3.6% | 70.3 | 21.0x | 2.2x |

| Top Ten Losers | Close Price (BDT) | Δ% | Turnover (BDT Mn) | PE | PB | Top Twenty Free Float Mcap | Free Float Mcap (BDT Mn) | % of Total Free Float Mcap | PE | PB | Block Trade | Maximum Price (BDT) | Minimum Price (BDT) | No. of Trade | Quantity ('000) | Turnover (BDT Mn) |
|----------------|-------------------|--------|-------------------|------|------|----------------------------|--------------------------|----------------------------|-------|------|-------------|---------------------|---------------------|--------------|-----------------|-------------------|
| FIRSTFIN | 5.4 | -10.0% | 6.2 | NM | NM | RENATA | 26,677 | 1.7% | 19.4x | 1.4x | ORIONINFU | 366.1 | 361.0 | 12.0 | 132 | 47.87 |
| PRIMEFIN | 4.6 | -8.0% | 30.6 | NM | 1x | PRIMEBANK | 25,086 | 1.6% | 4.2x | 0.8x | ALARABANK | 17.0 | 17.0 | 1.0 | 2,000 | 34.00 |
| ICBIBANK | 3.5 | -7.7% | 10.8 | NM | 0.2x | LHB | 23,597 | 1.5% | 14.0x | 3.0x | SHAHJABANK | 18.6 | 18.6 | 1.0 | 1,382 | 25.71 |
| APOLOISPAT | 3.6 | -7.7% | 10.8 | NM | 0.2x | OLYMPIC | 21,023 | 1.4% | 14.4x | 2.2x | NCCBANK | 13.0 | 13.0 | 1.0 | 1,529 | 19.88 |
| NBL | 5.4 | -6.9% | 43.7 | NM | NM | UTTARABANK | 17,717 | 1.1% | NM | 0.8x | CENTRALINS | 40.5 | 40.1 | 3.0 | 455 | 18.42 |
| FBFIF | 2.7 | -6.9% | 0.8 | NM | 0.3x | ROBI | 16,709 | 1.1% | 17.1x | 2.3x | MARICO | 2,790.0 | 2,790.0 | 3.0 | 6 | 15.35 |
| PHOENIXFIN | 4.4 | -6.4% | 6.7 | NM | 0.0x | ALARABANK | 16,425 | 1.1% | 44.1x | 0.8x | CITYGENINS | 98.9 | 83.4 | 6.0 | 108 | 9.73 |
| STANDBANKL | 6.1 | -6.2% | 24.8 | 8.0x | 0.4x | BEACONPHAR | 15,420 | 1.0% | 19.0x | 3.2x | ASIATICLAB | 67.0 | 59.5 | 2.0 | 133 | 8.16 |
| FAREASTLIF | 21.5 | -6.1% | 1.2 | NM | NM | UCB | 14,475 | 0.9% | 4.6x | 0.4x | CITYBANK | 30.1 | 30.1 | 3.0 | 250 | 7.53 |
| ARAMITCEM | 11.0 | -6.0% | 0.3 | NM | NM | | | | | | AL-HAJTEX | 137.6 | 121.0 | 2.0 | 23 | 2.97 |

* Bank and NBFI sector PE calculation methodology has been modified.
 ** The base of the Bond index starts at 100, starting from Jan 13, 2022.
 Similarly, Treasury Bond Index starts at 100, starting from Oct 10, 2022

| Block Trade | Maximum Price (BDT) | Minimum Price | Turnover (BDT Mn) | Quantity ('000) | No. of Trade | Important DSE News |
|--------------|---------------------|---------------|-------------------|-----------------|--------------|--------------------|
| ORIONINFU | 366.1 | 361.0 | 47.9 | 132 | 12 | |
| ALARABANK | 17.0 | 17.0 | 34.0 | 2,000 | 1 | |
| SHAHJABANK | 18.6 | 18.6 | 25.7 | 1,382 | 1 | |
| NCCBANK | 13.0 | 13.0 | 19.9 | 1,529 | 1 | |
| CENTRALINS | 40.5 | 40.1 | 18.4 | 455 | 3 | |
| MARICO | 2,790.0 | 2,790.0 | 15.3 | 6 | 3 | |
| CITYGENINS | 98.9 | 83.4 | 9.7 | 108 | 6 | |
| ASIATICLAB | 67.0 | 59.5 | 8.2 | 133 | 2 | |
| CITYBANK | 30.1 | 30.1 | 7.5 | 250 | 3 | |
| AL-HAJTEX | 137.6 | 121.0 | 3.0 | 23 | 2 | |
| SAIHAMCOT | 20.7 | 20.7 | 2.7 | 132 | 1 | |
| CAPMBDBLMF | 10.0 | 9.8 | 2.5 | 250 | 3 | |
| PRAGATILIF | 225.0 | 224.9 | 2.2 | 10 | 2 | |
| BATBC | 255.8 | 255.8 | 2.2 | 8 | 1 | |
| LOVELLO | 65.5 | 65.5 | 2.0 | 30 | 2 | |
| DOMINAGE | 34.0 | 34.0 | 1.7 | 50 | 1 | |
| GRAMEENS2 | 13.8 | 13.8 | 1.5 | 108 | 1 | |
| MLDYEING | 8.7 | 8.7 | 1.5 | 170 | 1 | |
| APEXSPINN | 209.0 | 209.0 | 1.2 | 6 | 1 | |
| PRAGATIINS | 76.0 | 76.0 | 1.1 | 15 | 1 | |
| UTTARABANK | 25.0 | 25.0 | 1.1 | 45 | 1 | |
| ISLAMICFIN | 10.8 | 10.8 | 1.1 | 100 | 1 | |
| Total | | | 218.0 | | 62 | |

Upcoming Corporate Events

| DSE Ticker | Right Share | Dividend | | Event | Date |
|------------|-------------|----------|-------|-------------|----------|
| | | Stock | Cash | | |
| BATBC | | 0.0% | 30.0% | Record Date | 1-Apr-26 |
| PIONEERINS | | 5.0% | 25.0% | Record Date | 5-Apr-26 |

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