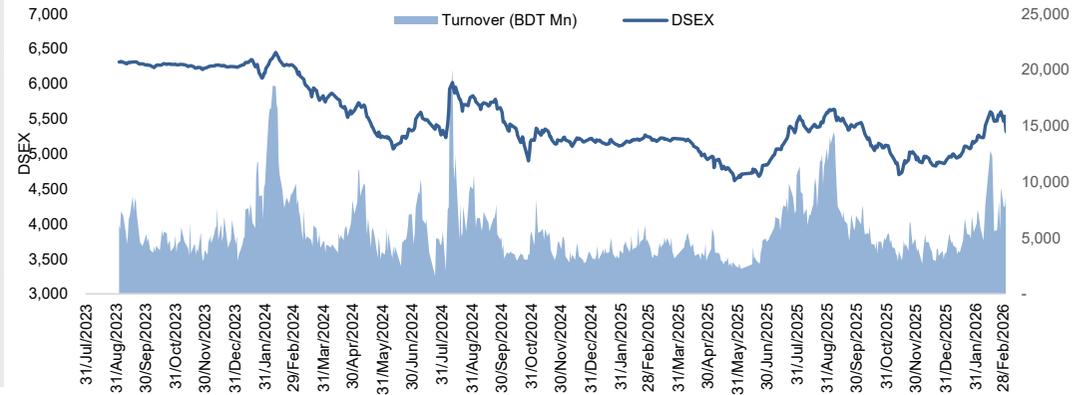


Daily Market Update

The market closed in red today. The benchmark index DSEX (-4.42%) lost 231.84 points and closed at 5,009.00. The blue-chip index DS30 (-4.55%), the Shariah-based index DSES (-3.36%), and the large-cap index CDSET (-4.38%) closed at 1,919.98, 1,013.47, and 1,038.92 points, respectively. All the large-cap sectors posted negative performance today. Bank experienced the highest loss of 6.08% followed by Food & Allied (-5.00%), NBFi (-4.81%), Fuel & Power (-3.52%), Pharmaceutical (-3.20%), Engineering (-3.03%), and Telecommunication (-2.71%), respectively. Block trades contributed 4.3% of the overall market turnover. City Bank PLC. (-7.3%) was the most traded share with a turnover of BDT 257 million.



Index	Closing	Opening	Point Δ	%Δ	YTD %Δ
DSEX	5,009.00	5,240.84	-231.84	-4.42%	+3.0%
DS30	1,919.98	2,011.51	-91.54	-4.55%	+3.6%
DSES	1,013.47	1,048.72	-35.25	-3.36%	+1.3%
CDSET	1,038.92	1,086.47	-47.55	-4.38%	+3.4%

	Advanced	Declined	Unchanged	Total
All Category	10	371	9	390
A Category (Equity)	3	192	9	204
B Category (Equity)	0	78	0	78
N Category (Equity)	0	0	0	0
Z Category (Equity)	7	101	0	108
Mutual Funds	0	25	8	33
Corporate Bonds	0	3	0	3
Treasury Bonds	0	4	0	4

* Based on Traded Scripts

		Today	Last Day	Daily %Δ
Mcap	Mn BDT	6,845,735	6,979,519	-1.9%
	Mn USD	55,961	57,055	
Turnover	Mn BDT	5,319	4,594	+15.8%
	Mn USD	43	38	
Volume	Mn Shares	239	264	-9.4%
No. of Trade		168,387	142,115	+18.5%

* Average Interbank Exchange Rate is BDT 122.33 as of Mar 08, 2026

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Figure: Sectorial Turnover (BDT Mn)

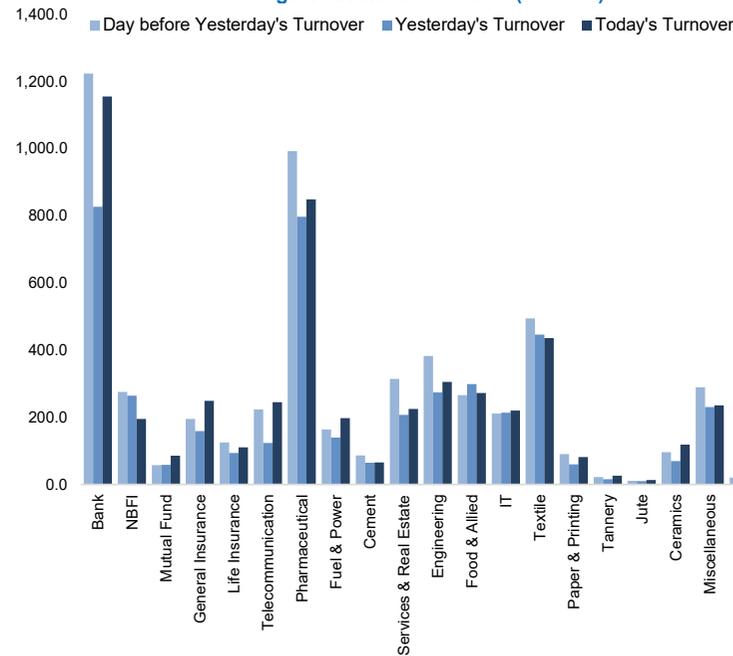
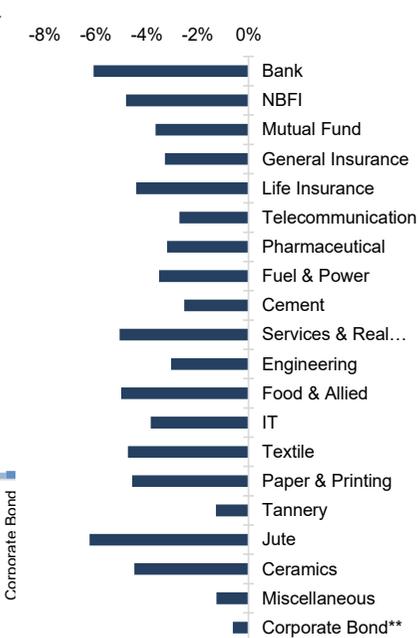


Figure: Sectorial Mcap Change



Market PE 14.7x
Market PB 1.5x

* Market P/E and P/BV calculation excludes Mutual Fund, Life Insurance, selected NBFIs and Banks

Sector Index	Closing	Opening	Points Δ	%Δ	No. of Companies	Mcap (BDT Mn)	% of Total Mcap	Turnover (BDT Mn)	% of Total Turnover	PE	PB	Top Twenty Market Cap	Mcap (BDT Mn)	% of Total Mcap	Turnover (BDT Mn)	PE	PB
Bank	1,485	1,581	-96.13	-6.08%	36	702,731	10.3%	1,154.2	22.7%	9.7x	0.7x	GP	323,937	9.8%	59.4	11.0x	5.8x
NBFI	945	992	-47.76	-4.81%	23	89,993	1.3%	194.8	3.8%	NM	0.9x	SQRPHARMA	183,761	5.6%	202.7	7.1x	1.3x
Mutual Fund	477	495	-18.05	-3.64%	37	22,864	0.3%	85.9	1.7%	NM	0.4x	ROBI	153,995	4.7%	175.3	16.4x	2.2x
General Insurance	2,898	2,996	-98.20	-3.28%	43	82,703	1.2%	248.7	4.9%	13.2x	1.2x	BRACBANK	140,758	4.3%	224.8	9.0x	1.4x
Life Insurance	1,712	1,791	-78.96	-4.41%	15	45,532	0.7%	110.7	2.2%	NM	NM	WALTONHIL	125,758	3.8%	9.5	11.3x	1.1x
Telecommunication	4,292	4,411	-119.55	-2.71%	3	503,220	7.3%	244.6	4.8%	12.2x	3.5x	BATBC	114,318	3.5%	76.5	19.6x	2.1x
Pharmaceutical	2,865	2,960	-94.70	-3.20%	34	543,204	7.9%	847.7	16.7%	11.3x	1.4x	BEXIMCO	103,850	3.2%	0.0	NM	1.3x
Fuel & Power	997	1,033	-36.31	-3.52%	23	264,353	3.9%	197.3	3.9%	8.9x	0.5x	MARICO	85,948	2.6%	8.5	13.6x	29.6x
Cement	1,792	1,839	-46.37	-2.52%	7	85,413	1.2%	65.8	1.3%	21.1x	1.9x	BERGERPBL	68,292	2.1%	5.1	20.5x	3.7x
Services & Real Estate	946	997	-50.40	-5.06%	9	52,053	0.8%	224.8	4.4%	18.5x	0.4x	UPGDCL	65,332	2.0%	7.5	6.1x	1.5x
Engineering	2,302	2,374	-72.03	-3.03%	42	259,692	3.8%	305.2	6.0%	14.6x	0.8x	LHB	56,094	1.7%	35.8	13.8x	3.0x
Food & Allied	11,768	12,387	-618.83	-5.00%	21	215,694	3.1%	272.1	5.3%	30.9x	3.3x	BXPBARMA	49,340	1.5%	50.0	7.7x	1.0x
IT	1,705	1,773	-67.96	-3.83%	11	22,569	0.3%	219.9	4.3%	25.2x	1.4x	RENATA	47,565	1.4%	20.1	18.8x	1.3x
Textile	1,043	1,095	-51.82	-4.73%	58	109,023	1.6%	435.6	8.6%	NM	0.7x	PUBALIBANK	45,160	1.4%	9.5	7.3x	0.6x
Paper & Printing	4,285	4,490	-204.94	-4.56%	6	19,841	0.3%	81.7	1.6%	NM	1.2x	CITYBANK	42,442	1.3%	256.8	3.2x	0.7x
Tannery	1,819	1,843	-23.56	-1.28%	6	21,062	0.3%	25.9	0.5%	NM	1.3x	UNILEVERCL	40,297	1.2%	1.3	50.7x	18.0x
Jute	10,116	10,789	-672.76	-6.24%	3	2,227	0.0%	13.6	0.3%	NM	NM	EBL	39,417	1.2%	79.9	5.0x	0.8x
Ceramics	372	390	-17.47	-4.48%	5	16,703	0.2%	118.5	2.3%	NM	1.1x	DUTCHBANGL	37,798	1.1%	9.5	7.7x	0.7x
Miscellaneous	3,875	3,925	-49.31	-1.26%	15	210,601	3.1%	235.3	4.6%	87.6x	1.6x	PRIMEBANK	33,193	1.0%	49.0	3.8x	0.7x
Corporate Bond**	16,793	16,896	-103.68	-0.61%	16	37,074	0.5%	0.7	0.0%	NM	NM	ICB	31,568	1.0%	1.9	NM	1.1x
Treasury Bond**	2,302	2,302	-0.27	-0.01%	232	3,543,349	51.7%	4.9	0.1%	NM	NM						

Top Ten Gainers	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB	Top Twenty Free Float Mcap	Free Float Mcap (BDT Mn)	% of Total Free Float Mcap	PE	PB	Most Traded Share	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB
FAREASTFIN	2.6	+18.2%	12.2	NM	NM	SQRPHARMA	115,180	7.4%	7.1x	1.3x	CITYBANK	27.9	-7.3%	256.8	3.2x	0.7x
ILFSL	2.4	+9.1%	3.6	NM	NM	BRACBANK	87,452	5.6%	9.0x	1.4x	BRACBANK	70.7	-8.4%	224.8	9.0x	1.4x
PLFSL	2.6	+8.3%	11.9	NM	NM	ISLAMIBANK	79,069	5.1%	NM	0.8x	ORIONINFU	363.3	-4.9%	216.6	NM	22.8x
FASFIN	2.6	+8.3%	10.4	NM	NM	BEXIMCO	69,465	4.5%	NM	1.3x	SQRPHARMA	207.3	-3.4%	202.7	7.1x	1.3x
PRIMETEX	19.6	+7.1%	18.4	NM	0.3x	WALTONHIL	46,398	3.0%	11.3x	1.1x	ROBI	29.4	-3.9%	175.3	16.4x	2.2x
CITYGENINS	95.0	+5.09%	73.8	27.9x	4.1x	BATBC	40,892	2.6%	19.6x	2.1x	KBPPWBIL	47.4	-8.7%	133.1	84.6x	4.0x
PREMIERLEA	2.7	+3.8%	7.7	NM	NM	BXPBARMA	38,869	2.5%	7.7x	1.0x	SAPORTL	46.1	-4.4%	126.6	20.2x	1.3x
MEGCONMILK	29.0	+0.7%	8.9	NM	NM	PUBALIBANK	37,377	2.4%	7.3x	0.6x	SPCERAMICS	18.4	-4.7%	90.2	NM	0.6x
BATASHOE	827.7	+0.6%	0.2	63.1x	3.8x	GP	36,377	2.3%	11.0x	5.8x	INTECH	34.5	-3.9%	81.2	NM	NM
HWAWELLTEX	42.1	+0.5%	9.2	12.5x	1.1x	CITYBANK	31,141	2.0%	3.2x	0.7x	EBL	24.7	-6.1%	79.9	5.0x	0.8x

Top Ten Losers	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB	Block Trade	Maximum Price (BDT)	Minimum Price (BDT)	No. of Trade	Quantity ('000)	Turnover (BDT Mn)
ALIF	4.5	-10.0%	2.8	16.1x	0.3x	ALARABANK	16.5	16.5	4.0	3,561	58.76
DULAMIACOT	118.3	-10.0%	4.3	NM	NM	ASIATICLAB	60.4	60.4	4.0	701	42.34
SSSTEEL	4.6	-9.5%	2.3	NM	1.4x	CENTRALINS	42.0	40.3	4.0	556	23.10
NORTHERN	113.8	-9.5%	2.3	NM	1.4x	SIMTEX	23.6	23.6	2.0	880	20.77
PRIMEBANK	28.6	-9.5%	49.0	3.8x	0.7x	ORIONINFU	375.0	360.0	4.0	51	18.59
PDL	4.8	-9.4%	4.8	NM	0.4x	FINEFOODS	450.0	430.0	6.0	29	12.98
SHARPIND	14.6	-9.3%	0.9	NM	1.7x	BANKASIA	23.3	23.3	1.0	428	9.96
FIRSTFIN	4.9	-9.3%	3.8	NM	NM	SHYAMPSUG	167.0	167.0	5.0	56	9.35
NBL	4.9	-9.3%	37.1	NM	NM	FEKDIL	15.4	12.6	2.0	665	9.09
GSPFINANCE	4.9	-9.3%	9.6	NM	NM	CITYGENINS	99.3	81.4	3.0	53	4.56

*. Bank and NBFI sector PE calculation methodology has been modified.
 ** The base of the Bond Index starts at 100, starting from Jan 13, 2022.
 Similarly, Treasury Bond Index starts at 100, starting from Oct 10, 2022

Block Trade	Maximum Price (BDT)	Minimum Price	Turnover (BDT Mn)	Quantity ('000)	No. of Trade
ALARABANK	16.5	16.5	58.8	3,561	4
ASIATICLAB	60.4	60.4	42.3	701	4
CENTRALINS	42.0	40.3	23.1	556	4
SIMTEX	23.6	23.6	20.8	880	2
ORIONINFU	375.0	360.0	18.6	51	4
FINEFOODS	450.0	430.0	13.0	29	6
BANKASIA	23.3	23.3	10.0	428	1
SHYAMPSUG	167.0	167.0	9.4	56	5
FEKDIL	15.4	12.6	9.1	665	2
CITYGENINS	99.3	81.4	4.6	53	3
SEMLFBSLGF	5.5	5.5	3.0	550	2
STANDARINS	40.5	40.5	2.8	70	1
SAPORTL	52.8	52.8	2.1	40	1
CAPMBDBLMF	10.7	9.8	1.8	180	3
MTB	13.8	13.8	1.3	95	2
PRAGATIINS	75.3	72.9	1.2	16	2
ANWARGALV	95.0	95.0	1.0	10	1
CAPMIBBLMF	7.8	7.8	0.9	112	1
RUNNERAUTO	33.2	33.2	0.8	25	1
NAVANAPHAR	61.5	61.5	0.8	13	1
TECHNODRUG	30.5	30.5	0.7	24	1
PRIMEBANK	34.7	34.7	0.7	20	1
Total			231.0		60

Important DSE News
UNILEVERCL

The Board of Directors has recommended 420% Cash Dividend for the year ended December 31, 2025. Date of AGM: 18.05.2026, Time: 11:00 AM, Venue: Details will be shared through the AGM notice. Record Date: 06.04.2026. The Company has also reported EPS of Tk. 41.21, NAV per share of Tk. 116.30 and NOCFPS of Tk. (21.54) for the year ended December 31, 2025 as against Tk. 34.62, Tk. 126.83 and Tk. 25.62 respectively for the year ended December 31, 2024.

Upcoming Corporate Events

DSE Ticker	Right Share	Dividend		Event	Date
		Stock	Cash		
BATBC		0.0%	30.0%	Record Date	1-Apr-26
PIONEERINS		5.0%	25.0%	Record Date	5-Apr-26

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