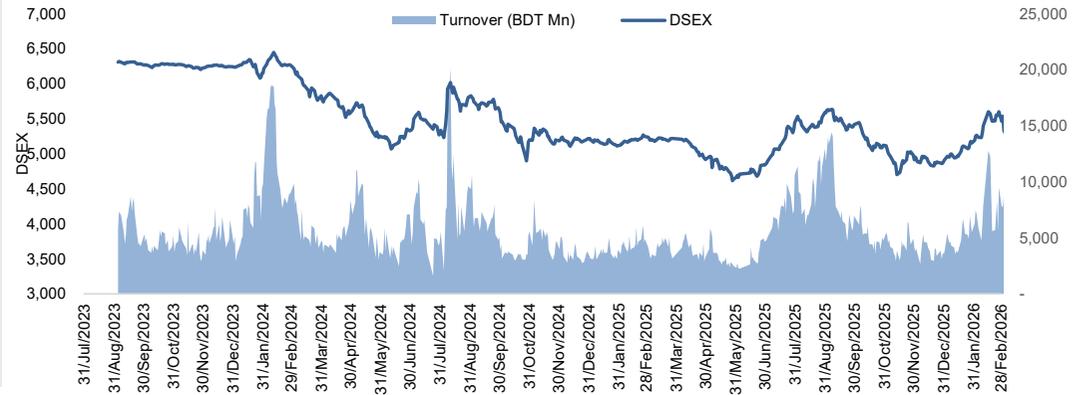


Daily Market Update

The market closed in green today. The benchmark index DSEX (+2.64%) gained 132.41 points and closed at 5,141.41. The blue-chip index DS30 (+2.91%), the Shariah-based index DSES (+2.14%), and the large-cap index CDSET (+2.86%) closed at 1,975.86, 1,035.14, and 1,068.62 points, respectively. All the large-cap sectors posted positive performance today. Bank booked the highest gain of 4.54% followed by NBF1 (+2.95%), Food & Allied (+2.07%), Pharmaceutical (+1.52%), Fuel & Power (+1.48%), Engineering (+1.45%), and Telecommunication (+0.69%), respectively. Block trades contributed 7.7% of the overall market turnover. Orion Infusion Ltd. (-0.1%) was the most traded share with a turnover of BDT 264 million.



Index	Closing	Opening	Point Δ	%Δ	YTD %Δ
DSEX	5,141.41	5,009.00	+132.41	+2.64%	+5.7%
DS30	1,975.86	1,919.98	+55.89	+2.91%	+6.6%
DSES	1,035.14	1,013.47	+21.67	+2.14%	+3.4%
CDSET	1,068.62	1,038.92	+29.70	+2.86%	+6.4%

	Advanced	Declined	Unchanged	Total
All Category	351	17	20	388
A Category (Equity)	176	13	11	200
B Category (Equity)	74	2	3	79
N Category (Equity)	0	0	0	0
Z Category (Equity)	101	2	6	109
Mutual Funds	24	4	6	34
Corporate Bonds	2	0	0	2
Treasury Bonds	0	1	0	1

* Based on Traded Scripts

		Today	Last Day	Daily %Δ
Mcap	Mn BDT	6,920,562	6,845,735	+1.1%
	Mn USD	56,573	55,961	
Turnover	Mn BDT	4,160	5,319	-21.8%
	Mn USD	34	43	
Volume	Mn Shares	177	239	-25.9%
No. of Trade		129,478	168,387	-23.1%

* Average Interbank Exchange Rate is BDT 122.33 as of Mar 09, 2026

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Figure: Sectorial Turnover (BDT Mn)

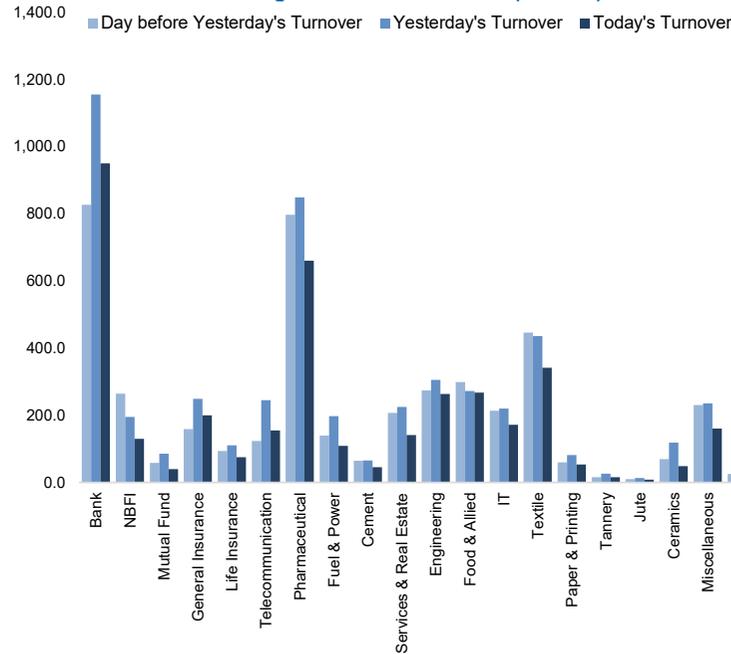
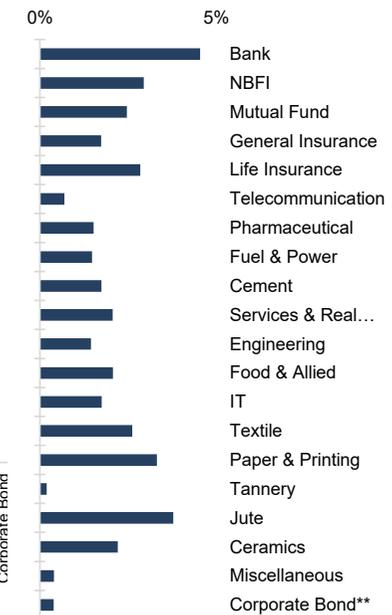


Figure: Sectorial Mcap Change



Market PE 15.0x
Market PB 1.5x

* Market P/E and P/BV calculation excludes Mutual Fund, Life Insurance, selected NBFIs and Banks

Sector Index	Closing	Opening	Points Δ	%Δ	No. of Companies	Mcap (BDT Mn)	% of Total Mcap	Turnover (BDT Mn)	% of Total Turnover	PE	PB	Top Twenty Market Cap	Mcap (BDT Mn)	% of Total Mcap	Turnover (BDT Mn)	PE	PB
Bank	1,553	1,485	+67.46	+4.54%	36	734,651	10.6%	949.1	24.7%	10.1x	0.7x	GP	323,667	9.6%	38.4	10.9x	5.8x
NBFI	973	945	+27.83	+2.95%	23	92,610	1.3%	129.4	3.4%	NM	0.9x	SQRPHARMA	185,977	5.5%	98.6	7.2x	1.3x
Mutual Fund	489	477	+11.75	+2.46%	37	23,428	0.3%	40.1	1.0%	NM	0.4x	ROBI	157,138	4.7%	110.6	16.8x	2.2x
General Insurance	2,948	2,898	+50.41	+1.74%	43	84,141	1.2%	199.9	5.2%	13.5x	1.2x	BRACBANK	147,926	4.4%	137.7	9.4x	1.4x
Life Insurance	1,761	1,712	+48.75	+2.85%	15	46,829	0.7%	75.2	2.0%	NM	NM	WALTONHIL	127,124	3.8%	5.5	11.4x	1.1x
Telecommunication	4,321	4,292	+29.76	+0.69%	3	506,710	7.3%	155.0	4.0%	12.3x	3.5x	BATBC	117,072	3.5%	43.4	20.1x	2.1x
Pharmaceutical	2,909	2,865	+43.59	+1.52%	34	551,469	8.0%	659.6	17.2%	11.5x	1.5x	BEXIMCO	103,850	3.1%	0.0	NM	1.3x
Fuel & Power	1,011	997	+14.74	+1.48%	23	268,262	3.9%	108.9	2.8%	9.1x	0.5x	MARICO	86,008	2.6%	20.4	13.7x	29.6x
Cement	1,824	1,792	+31.33	+1.75%	7	86,906	1.3%	45.7	1.2%	21.5x	1.9x	BERGERPBL	68,459	2.0%	6.3	20.5x	3.7x
Services & Real Estate	966	946	+19.57	+2.07%	9	53,129	0.8%	141.1	3.7%	18.9x	0.4x	ISLAMIBANK	66,171	2.0%	30.6	NM	0.9x
Engineering	2,336	2,302	+33.35	+1.45%	42	263,454	3.8%	263.1	6.9%	14.8x	0.8x	LHB	57,256	1.7%	32.1	14.1x	3.0x
Food & Allied	12,012	11,768	+244.14	+2.07%	21	220,169	3.2%	267.1	7.0%	31.5x	3.4x	BXPBARMA	51,258	1.5%	41.1	8.0x	1.0x
IT	1,735	1,705	+29.90	+1.75%	11	22,965	0.3%	171.4	4.5%	25.7x	1.4x	RENATA	48,310	1.4%	5.9	19.1x	1.3x
Textile	1,071	1,043	+27.33	+2.62%	58	111,879	1.6%	341.4	8.9%	NM	0.8x	PUBALIBANK	47,633	1.4%	12.2	7.7x	0.6x
Paper & Printing	4,427	4,285	+142.17	+3.32%	6	20,500	0.3%	53.6	1.4%	NM	1.2x	CITYBANK	45,941	1.4%	219.3	3.5x	0.8x
Tannery	1,823	1,819	+3.47	+0.19%	6	21,102	0.3%	15.9	0.4%	NM	1.3x	EBL	40,853	1.2%	76.5	5.2x	0.9x
Jute	10,499	10,116	+382.65	+3.78%	3	2,311	0.0%	8.1	0.2%	NM	NM	UNILEVERCL	40,416	1.2%	0.9	50.9x	18.0x
Ceramics	381	372	+8.23	+2.21%	5	17,073	0.2%	48.6	1.3%	NM	1.1x	DUTCHBANGL	38,861	1.2%	8.1	7.9x	0.7x
Miscellaneous	3,891	3,875	+15.34	+0.40%	15	211,435	3.1%	160.2	4.2%	88.0x	1.6x	PRIMEBANK	34,121	1.0%	25.7	3.9x	0.8x
Corporate Bond**	16,857	16,793	+64.95	+0.39%	16	37,217	0.5%	5.3	0.1%	NM	NM	ICB	32,002	1.0%	2.2	NM	1.1x
Treasury Bond**	2,305	2,302	+3.27	+0.14%	232	3,548,379	51.2%	1.1	0.0%	NM	NM						

Top Ten Gainers	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB	Top Twenty Free Float Mcap	Free Float Mcap (BDT Mn)	% of Total Free Float Mcap	PE	PB	Most Traded Share	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB
FAREASTFIN	2.8	+16.7%	1.9	NM	NM	SQRPHARMA	115,180	7.4%	7.2x	1.3x	ORIONINFU	362.9	-0.1%	263.7	NM	22.8x
BAYLEASING	5.5	+10.0%	2.7	NM	NM	BRACBANK	87,452	5.6%	9.4x	1.4x	CITYBANK	30.2	+8.2%	219.3	3.5x	0.8x
ISLAMIBANK	41.1	+9.9%	30.6	NM	0.9x	ISLAMIBANK	79,069	5.1%	NM	0.9x	BRACBANK	74.3	+5.1%	137.7	9.4x	1.4x
TUNGHAI	3.4	+9.7%	2.1	NM	NM	BEXIMCO	69,465	4.5%	NM	1.3x	ROBI	30.0	+2.0%	110.6	16.8x	2.2x
PHOENIXFIN	4.6	+9.5%	6.6	NM	0.0x	WALTONHIL	46,398	3.0%	11.4x	1.1x	SQRPHARMA	209.8	+1.2%	98.6	7.2x	1.3x
SHURWID	7.0	+9.38%	3.9	NM	0.5x	BATBC	40,892	2.6%	20.1x	2.1x	KBPPWBIL	48.8	+3.0%	91.5	87.1x	4.1x
ICBIBANK	3.5	+9.4%	2.5	NM	NM	BXPBARMA	38,869	2.5%	8.0x	1.0x	ASIATICLAB	65.3	+3.8%	84.1	17.6x	1.2x
PRIMEFIN	4.7	+9.3%	12.1	NM	0.7x	PUBALIBANK	37,377	2.4%	7.7x	0.6x	EBL	25.6	+3.6%	76.5	5.2x	0.9x
UNIONCAP	5.9	+9.3%	5.1	NM	NM	GP	36,377	2.3%	10.9x	5.8x	SAPORTL	47.3	+2.6%	74.2	20.7x	1.4x
PRIMETEX	21.4	+9.2%	11.4	NM	0.3x	CITYBANK	31,141	2.0%	3.5x	0.8x	FINEFOODS	463.4	+0.3%	72.3	61.5x	25.0x

Top Ten Losers	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB	RENATA <th>PRIMEBANK <th>LHB <th>OLYMPIC <th>UTTARABANK <th>ROBI <th>ALARABANK <th>BEACONPHAR <th>UCB <th>Block Trade</th> <th>Maximum Price (BDT)</th> <th>Minimum Price (BDT)</th> <th>No. of Trade</th> <th>Quantity ('000)</th> <th>Turnover (BDT Mn)</th> </th></th></th></th></th></th></th></th>	PRIMEBANK <th>LHB <th>OLYMPIC <th>UTTARABANK <th>ROBI <th>ALARABANK <th>BEACONPHAR <th>UCB <th>Block Trade</th> <th>Maximum Price (BDT)</th> <th>Minimum Price (BDT)</th> <th>No. of Trade</th> <th>Quantity ('000)</th> <th>Turnover (BDT Mn)</th> </th></th></th></th></th></th></th>	LHB <th>OLYMPIC <th>UTTARABANK <th>ROBI <th>ALARABANK <th>BEACONPHAR <th>UCB <th>Block Trade</th> <th>Maximum Price (BDT)</th> <th>Minimum Price (BDT)</th> <th>No. of Trade</th> <th>Quantity ('000)</th> <th>Turnover (BDT Mn)</th> </th></th></th></th></th></th>	OLYMPIC <th>UTTARABANK <th>ROBI <th>ALARABANK <th>BEACONPHAR <th>UCB <th>Block Trade</th> <th>Maximum Price (BDT)</th> <th>Minimum Price (BDT)</th> <th>No. of Trade</th> <th>Quantity ('000)</th> <th>Turnover (BDT Mn)</th> </th></th></th></th></th>	UTTARABANK <th>ROBI <th>ALARABANK <th>BEACONPHAR <th>UCB <th>Block Trade</th> <th>Maximum Price (BDT)</th> <th>Minimum Price (BDT)</th> <th>No. of Trade</th> <th>Quantity ('000)</th> <th>Turnover (BDT Mn)</th> </th></th></th></th>	ROBI <th>ALARABANK <th>BEACONPHAR <th>UCB <th>Block Trade</th> <th>Maximum Price (BDT)</th> <th>Minimum Price (BDT)</th> <th>No. of Trade</th> <th>Quantity ('000)</th> <th>Turnover (BDT Mn)</th> </th></th></th>	ALARABANK <th>BEACONPHAR <th>UCB <th>Block Trade</th> <th>Maximum Price (BDT)</th> <th>Minimum Price (BDT)</th> <th>No. of Trade</th> <th>Quantity ('000)</th> <th>Turnover (BDT Mn)</th> </th></th>	BEACONPHAR <th>UCB <th>Block Trade</th> <th>Maximum Price (BDT)</th> <th>Minimum Price (BDT)</th> <th>No. of Trade</th> <th>Quantity ('000)</th> <th>Turnover (BDT Mn)</th> </th>	UCB <th>Block Trade</th> <th>Maximum Price (BDT)</th> <th>Minimum Price (BDT)</th> <th>No. of Trade</th> <th>Quantity ('000)</th> <th>Turnover (BDT Mn)</th>	Block Trade	Maximum Price (BDT)	Minimum Price (BDT)	No. of Trade	Quantity ('000)	Turnover (BDT Mn)
GREENDELTA	52.3	-7.1%	9.8	5.8x	0.7x	26,677	25,086	23,597	21,023	17,717	16,709	16,425	15,420	14,475	ALARABANK	18.0	18.0	6.0	4,390	79.03
VAMLRBBF	5.3	-5.4%	0.2	NM	0x	1.7%	1.6%	1.5%	1.4%	1.1%	1.1%	1.1%	1.0%	0.9%	ASIATICLAB	62.5	61.0	11.0	1,160	71.52
DULAMIACOT	112.0	-1.9%	0.0	NM	NM	19.1x	3.9x	14.1x	14.4x	NM	16.8x	45.4x	18.7x	4.6x	ORIONINFU	370.0	350.0	12.0	181	63.54
RENWICKJA	521.8	-1.9%	0.0	NM	NM	5.2x	5.2x	14.1x	14.4x	NM	16.8x	45.4x	18.7x	4.6x	CITYBANK	27.1	26.9	2.0	1,117	30.11
GLDNJMF	5.8	-1.7%	0.7	NM	0.6x	19.1x	3.9x	14.1x	14.4x	NM	16.8x	45.4x	18.7x	4.6x	PTL	46.0	46.0	1.0	337	15.51
ICBAGRANI1	6.3	-1.6%	0.2	NM	0.8x	1.7%	1.6%	1.5%	1.4%	1.1%	1.1%	1.1%	1.0%	0.9%	CENTRALINS	41.6	41.6	2.0	313	13.04
CROWNCEMNT	46.0	-1.3%	0.1	12.1x	0.7x	1.7%	1.6%	1.5%	1.4%	1.1%	1.1%	1.1%	1.0%	0.9%	SIMTEX	22.8	22.8	1.0	400	9.12
MERCANBANK	8.3	-1.2%	16.1	NM	0.3x	1.7%	1.6%	1.5%	1.4%	1.1%	1.1%	1.1%	1.0%	0.9%	ACMEPL	17.2	17.2	2.0	400	6.88
SICL	18.8	-1.1%	4.6	NM	1.8x	1.7%	1.6%	1.5%	1.4%	1.1%	1.1%	1.1%	1.0%	0.9%	FINEFOODS	460.0	422.0	6.0	15	6.72
GRAMEENS2	12.3	-0.8%	0.5	NM	0.8x	1.7%	1.6%	1.5%	1.4%	1.1%	1.1%	1.1%	1.0%	0.9%	CITYGENINS	103.5	86.0	9.0	61	5.65

* Bank and NBFI sector PE calculation methodology has been modified.
 ** The base of the Bond Index starts at 100, starting from Jan 13, 2022.
 Similarly, Treasury Bond Index starts at 100, starting from Oct 10, 2022

Block Trade	Maximum	Minimum	Turnover	Quantity	No. of	Important DSE News
	Price (BDT)	Price	(BDT Mn)	('000)	Trade	
ALARABANK	18.0	18.0	79.0	4,390	6	ISLAMIBANK The company has informed that the Board of Directors of the company in its 395th Meeting held on 08th March, 2026 took the following Price Sensitive decisions: The Board of Directors of Islami Bank Bangladesh PLC. (IBBPLC) has approved the proposal for onboarding B100 Holdings LLC, USA, as a Strategic Investor in mCash Ltd., a subsidiary company of Islami Bank Bangladesh PLC formed for operating Mobile Financial Services (MFS), subject to compliance with applicable legal and regulatory requirements.
ASIATICLAB	62.5	61.0	71.5	1,160	11	
ORIONINFU	370.0	350.0	63.5	181	12	
CITYBANK	27.1	26.9	30.1	1,117	2	
PTL	46.0	46.0	15.5	337	1	
CENTRALINS	41.6	41.6	13.0	313	2	
SIMTEX	22.8	22.8	9.1	400	1	
ACMEPL	17.2	17.2	6.9	400	2	
FINEFOODS	460.0	422.0	6.7	15	6	
CITYGENINS	103.5	86.0	5.7	61	9	
SAPORTL	45.8	45.8	4.1	91	1	
AL-HAJTEX	130.0	121.0	2.6	21	3	
PRAGATILIF	197.5	197.4	2.6	13	2	
LANKABAFIN	15.8	15.8	2.4	150	1	
UTTARABANK	21.4	21.4	2.1	100	1	
CAPMBDBLMF	9.9	9.8	1.9	195	2	
HAMI	150.4	150.3	1.2	8	2	
IPDC	16.6	16.6	0.7	45	1	
SEAPEARL	38.1	38.1	0.7	18	1	
ESQUIRENIT	22.0	22.0	0.5	24	1	
KAY&QUE	405.0	405.0	0.5	1	1	
Total			320.6		68	

Upcoming Corporate Events

DSE Ticker	Right Share	Dividend		Event	Date
		Stock	Cash		
BATBC		0.0%	30.0%	Record Date	1-Apr-26
PIONEERINS		5.0%	25.0%	Record Date	5-Apr-26

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