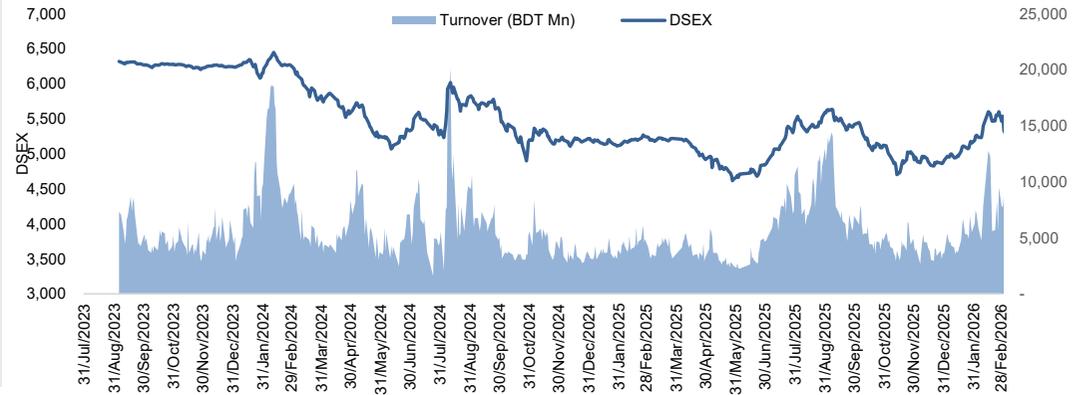


## Daily Market Update

The market closed in green today. The benchmark index DSEX (+2.88%) gained 148.28 points and closed at 5,289.69. The blue-chip index DS30 (+3.19%), the Shariah-based index DSES (+2.25%), and the large-cap index CDSET (+3.20%) closed at 2,038.84, 1,058.38, and 1,102.84 points, respectively. All the large-cap sectors posted positive performance today. Telecommunication booked the highest gain of 4.72% followed by Bank (+3.75%), Food & Allied (+3.74%), NBFi (+3.61%), Fuel & Power (+2.25%), Engineering (+2.07%), and Pharmaceutical (+1.96%), respectively. Block trades contributed 12.8% of the overall market turnover. City Bank PLC. (+3.6%) was the most traded share with a turnover of BDT 371 million.



Index	Closing	Opening	Point Δ	%Δ	YTD %Δ
DSEX	5,289.69	5,141.41	+148.28	+2.88%	+8.7%
DS30	2,038.84	1,975.86	+62.98	+3.19%	+10.0%
DSES	1,058.38	1,035.14	+23.24	+2.25%	+5.8%
CDSET	1,102.84	1,068.62	+34.22	+3.20%	+9.8%

	Advanced	Declined	Unchanged	Total
All Category	339	13	37	389
A Category (Equity)	186	1	14	201
B Category (Equity)	64	1	14	79
N Category (Equity)	0	0	0	0
Z Category (Equity)	89	11	9	109
Mutual Funds	22	0	11	33
Corporate Bonds	1	0	1	2
Treasury Bonds	1	0	0	1

\* Based on Traded Scripts

		Today	Last Day	Daily %Δ
Mcap	Mn BDT	7,019,862	6,920,562	+1.4%
	Mn USD	57,385	56,573	
Turnover	Mn BDT	5,937	4,160	+42.7%
	Mn USD	49	34	
Volume	Mn Shares	227	177	+27.9%
No. of Trade		154,024	129,478	+19.0%

\* Average Interbank Exchange Rate is BDT 122.33 as of Mar 10, 2026

<b>Fahim Hassan</b> Research Analyst (880) 1709636546 fahim.hassan@bracepl.com	<b>Tasviha Taher Trishila</b> Research Associate (880) 1730701733 tasviha.trishila@bracepl.com
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Figure: Sectorial Turnover (BDT Mn)

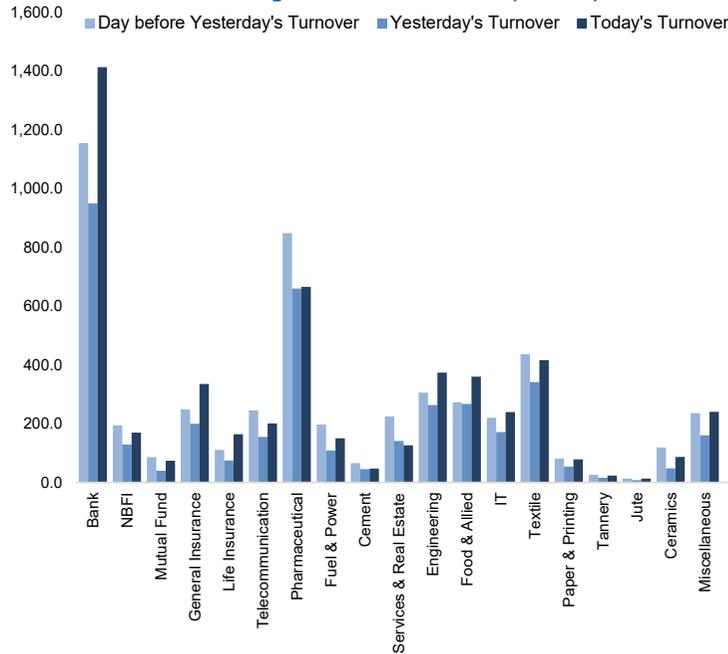
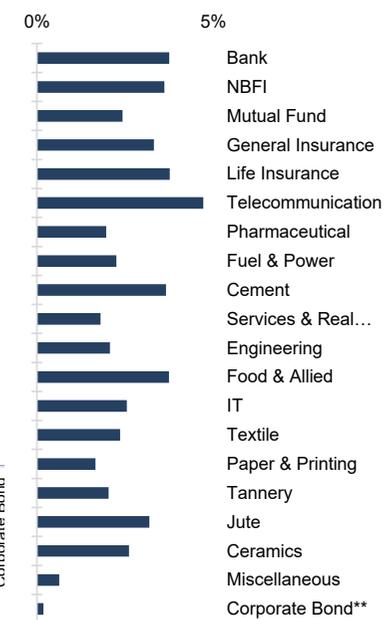


Figure: Sectorial Mcap Change



Market PE 15.5x  
Market PB 1.6x

\* Market P/E and P/BV calculation excludes Mutual Fund, Life Insurance, selected NBFIs and Banks

Sector Index	Closing	Opening	Points Δ	%Δ	No. of Companies	Mcap (BDT Mn)	% of Total Mcap	Turnover (BDT Mn)	% of Total Turnover	PE	PB	Top Twenty Market Cap	Mcap (BDT Mn)	% of Total Mcap	Turnover (BDT Mn)	PE	PB
Bank	1,611	1,553	+58.23	+3.75%	36	762,203	10.9%	1,412.6	27.3%	10.5x	0.8x	GP	338,385	9.8%	38.0	11.4x	6.0x
NBFI	1,008	973	+35.15	+3.61%	23	95,923	1.4%	169.4	3.3%	NM	1.0x	SQURPHARMA	191,207	5.5%	48.1	7.4x	1.3x
Mutual Fund	501	489	+11.86	+2.43%	37	23,996	0.3%	73.6	1.4%	NM	0.5x	ROBI	165,519	4.8%	158.0	17.7x	2.4x
General Insurance	3,046	2,948	+97.86	+3.32%	43	86,934	1.2%	334.5	6.5%	13.9x	1.3x	BRACBANK	157,084	4.5%	217.5	10.0x	1.5x
Life Insurance	1,827	1,761	+66.39	+3.77%	15	48,595	0.7%	164.2	3.2%	NM	NM	WALTONHIL	129,523	3.7%	13.2	11.6x	1.1x
Telecommunication	4,525	4,321	+204.01	+4.72%	3	530,632	7.6%	200.8	3.9%	12.8x	3.7x	BATBC	123,228	3.6%	55.7	21.1x	2.2x
Pharmaceutical	2,966	2,909	+57.12	+1.96%	34	562,299	8.0%	664.8	12.8%	11.7x	1.5x	BEXIMCO	103,850	3.0%	0.0	NM	1.3x
Fuel & Power	1,034	1,011	+22.77	+2.25%	23	274,303	3.9%	150.1	2.9%	9.3x	0.6x	MARICO	87,224	2.5%	15.0	13.8x	30.0x
Cement	1,890	1,824	+66.78	+3.66%	7	90,088	1.3%	47.4	0.9%	22.3x	2.0x	ISLAMIBANK	69,874	2.0%	84.7	NM	1.0x
Services & Real Estate	984	966	+17.47	+1.81%	9	54,090	0.8%	126.7	2.4%	19.2x	0.4x	BERGERPBL	69,171	2.0%	11.0	20.8x	3.7x
Engineering	2,384	2,336	+48.31	+2.07%	42	268,904	3.8%	374.0	7.2%	15.1x	0.8x	LHB	59,114	1.7%	20.8	14.5x	3.1x
Food & Allied	12,461	12,012	+449.47	+3.74%	21	228,407	3.3%	359.3	6.9%	32.7x	3.5x	BXPBARMA	51,481	1.5%	78.9	8.0x	1.0x
IT	1,779	1,735	+44.25	+2.55%	11	23,550	0.3%	239.1	4.6%	26.3x	1.4x	RENATA	49,342	1.4%	24.7	19.5x	1.4x
Textile	1,096	1,071	+25.31	+2.36%	58	114,523	1.6%	415.8	8.0%	NM	0.8x	PUBALIBANK	49,324	1.4%	11.5	7.9x	0.7x
Paper & Printing	4,500	4,427	+73.36	+1.66%	6	20,839	0.3%	78.8	1.5%	NM	1.2x	CITYBANK	47,614	1.4%	371.3	3.6x	0.8x
Tannery	1,860	1,823	+37.03	+2.03%	6	21,531	0.3%	23.4	0.5%	NM	1.3x	EBL	42,449	1.2%	57.9	5.4x	0.9x
Jute	10,834	10,499	+335.17	+3.19%	3	2,385	0.0%	12.9	0.3%	NM	NM	UNILEVERCL	41,016	1.2%	1.1	51.6x	18.3x
Ceramics	390	381	+9.94	+2.61%	5	17,519	0.2%	86.9	1.7%	NM	1.1x	DUTCHBANGL	39,635	1.1%	6.3	8.0x	0.7x
Miscellaneous	3,915	3,891	+24.66	+0.63%	15	212,775	3.0%	240.3	4.6%	88.5x	1.6x	PRIMEBANK	35,978	1.0%	52.8	4.1x	0.8x
Corporate Bond**	16,889	16,857	+31.25	+0.19%	16	37,286	0.5%	0.1	0.0%	NM	NM	ICB	32,869	0.9%	2.6	NM	1.1x
Treasury Bond**	2,304	2,305	-0.91	-0.04%	232	3,546,975	50.5%	2.2	0.0%	NM	NM						

Top Ten Gainers	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB	Top Twenty Free Float Mcap	Free Float Mcap (BDT Mn)	% of Total Free Float Mcap	PE	PB	Most Traded Share	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB
FAREASTFIN	3.0	+15.4%	2.3	NM	NM	SQURPHARMA	115,180	7.4%	7.4x	1.3x	CITYBANK	31.3	+3.6%	371.3	3.6x	0.8x
MEGCONMILK	31.9	+10.0%	18.8	NM	NM	BRACBANK	87,452	5.6%	10.0x	1.5x	BRACBANK	78.9	+6.2%	217.5	10.0x	1.5x
PRAGATILIF	210.3	+10.0%	68.2	NM	NM	ISLAMIBANK	79,069	5.1%	NM	1.0x	ORIONINFU	370.2	+2.0%	205.8	NM	23.3x
GSPFINANCE	5.8	+9.4%	6.9	NM	NM	BEXIMCO	69,465	4.5%	NM	1.3x	ROBI	31.6	+5.3%	158.0	17.7x	2.4x
FIRSTFIN	5.8	+9.4%	5.5	NM	NM	WALTONHIL	46,398	3.0%	11.6x	1.1x	KBPPWBIL	49.5	+1.4%	127.0	88.4x	4.2x
BIFC	7.0	+9.38%	3.8	NM	NM	BATBC	40,892	2.6%	21.1x	2.2x	JAMUNABANK	23.7	+3.0%	97.3	8.2x	0.8x
MIDASFIN	7.1	+9.2%	1.8	NM	710x	BXPBARMA	38,869	2.5%	8.0x	1.0x	INTECH	36.9	+5.7%	92.8	NM	NM
NURANI	3.6	+9.1%	2.5	NM	0.4x	PUBALIBANK	37,377	2.4%	7.9x	0.7x	BANKASIA	22.4	+3.2%	91.8	5.5x	0.8x
BAYLEASING	6.0	+9.1%	5.0	NM	NM	GP	36,377	2.3%	11.4x	6.0x	LOVELLO	68.6	+1.9%	87.9	29.4x	5.5x
TUNGHAI	3.7	+8.8%	4.3	NM	NM	CITYBANK	31,141	2.0%	3.6x	0.8x	UTTARABANK	25.3	+4.1%	86.1	NM	0.9x

Top Ten Losers	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB	Top Twenty Free Float Mcap	Free Float Mcap (BDT Mn)	% of Total Free Float Mcap	PE	PB	Block Trade	Maximum Price (BDT)	Minimum Price (BDT)	No. of Trade	Quantity ('000)	Turnover (BDT Mn)
METROSPIN	9.5	-2.1%	2.3	NM	2.4x	LHB	23,597	1.5%	14.5x	3.1x	OLYMPIC	140.0	140.0	1.0	3,500	490.00
PREMIERCEM	36.3	-1.9%	4.3	32.7x	1x	OLYMPIC	21,023	1.4%	14.8x	2.3x	ORIONINFU	360.4	351.0	21.0	192	68.04
NEWLINE	5.6	-1.7%	2.3	NM	0.5x	UTTARABANK	17,717	1.1%	NM	0.9x	FINEFOODS	493.0	460.0	3.0	77	35.83
DELTASPINN	5.7	-1.7%	2.3	NM	0.5x	ROBI	16,709	1.1%	17.7x	2.4x	GQBALLPEN	490.0	490.0	3.0	56	27.20
ZAHINTEX	7.0	-1.4%	1.6	NM	0.9x	ALARABANK	16,425	1.1%	46.2x	0.8x	LOVELLO	65.1	63.5	11.0	404	25.90
WMSHIPYARD	8.1	-1.2%	4.7	NM	0.5x	BEACONPHAR	15,420	1.0%	19.0x	3.2x	ASIATICLAB	62.0	62.0	3.0	382	23.69
BPML	27.3	-1.1%	1.2	NM	0.6x	UCB	14,475	0.9%	4.8x	0.4x	AL-HAJTEX	135.5	123.0	5.0	103	13.71
ARAMITCEM	11.0	-0.9%	0.1	NM	NM						CITYGENINS	94.7	91.5	9.0	140	13.02
PROGRESLIF	41.8	-0.7%	1.4	NM	NM						FEKDIL	14.9	12.3	2.0	905	12.19
NFML	14.5	-0.7%	6.0	53.7x	1.3x						SIPLC	58.0	58.0	3.0	180	10.42

\* Bank and NBFI sector PE calculation methodology has been modified.  
 \*\* The base of the Bond Index starts at 100, starting from Jan 13, 2022.  
 Similarly, Treasury Bond Index starts at 100, starting from Oct 10, 2022

Block Trade	Maximum Price (BDT)	Minimum Price	Turnover (BDT Mn)	Quantity ('000)	No. of Trade
OLYMPIC	140.0	140.0	490.0	3,500	1
ORIONINFU	360.4	351.0	68.0	192	21
FINEFOODS	493.0	460.0	35.8	77	3
GQBALLPEN	490.0	490.0	27.2	56	3
LOVELLO	65.1	63.5	25.9	404	11
ASIATICLAB	62.0	62.0	23.7	382	3
AL-HAJTEX	135.5	123.0	13.7	103	5
CITYGENINS	94.7	91.5	13.0	140	9
FEKDIL	14.9	12.3	12.2	905	2
SIPLC	58.0	58.0	10.4	180	3
SHYAMPSUG	167.0	167.0	9.9	59	8
BANKASIA	23.7	23.7	5.7	241	2
SIMTEX	24.4	22.0	3.7	160	2
CAPMBDBLMF	11.0	9.8	3.0	295	3
JAMUNABANK	23.6	23.6	2.7	115	1
EBL	26.9	26.9	2.4	90	1
ICBEPMF1S1	5.0	4.6	2.1	432	3
PTL	53.7	48.0	2.1	41	2
PADMAOIL	182.0	182.0	1.2	7	1
BEXIMCO	99.1	99.1	1.1	11	2
SONALIPAPR	248.8	248.8	0.9	4	1
MHSML	16.6	16.6	0.8	50	1
<b>Total</b>			<b>760.4</b>		<b>97</b>

**Important DSE News**
**TOSRIFA**

The company has informed that Mr. Naim Hassan, Sponsor Director of the company, has transferred 463,687 shares of the company to his brother Mr. Mohim Hassan (Sponsor Director of the company), by way of gift outside the trading system of the Exchange as per news disseminated by DSE on February 25, 2026.

**RDFOOD**

Mr. S. M. Fakhar-Uz-Zaman, one of the Sponsors of the company, has expressed his intention to sell the entire holding of 1,05,060 shares of the company at prevailing market price (in the Public Market) through Dhaka Stock Exchange (DSE) within next 30 working days.

**Upcoming Corporate Events**

DSE Ticker	Right Share	Dividend		Event	Date
		Stock	Cash		
BATBC		0.0%	30.0%	Record Date	1-Apr-26
PIONEERINS		5.0%	25.0%	Record Date	5-Apr-26

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