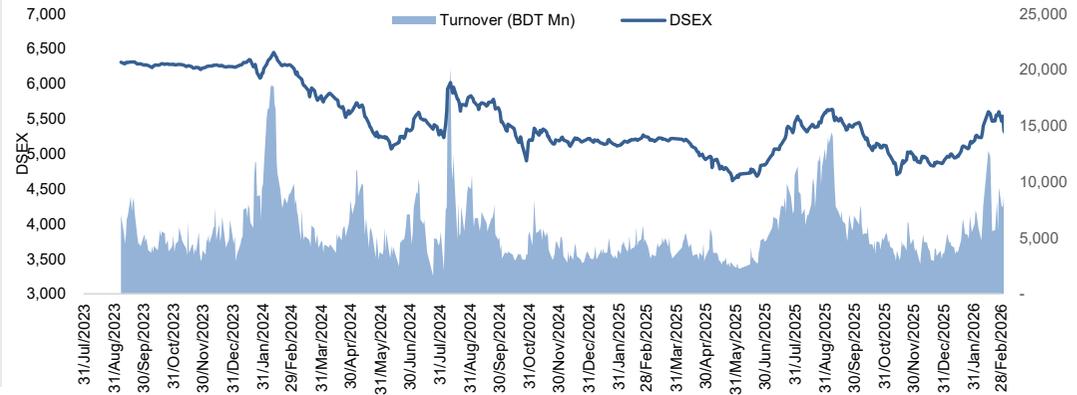


Daily Market Update

The market closed in green today. The benchmark index DSEX (+0.05%) gained 2.51 points and closed at 5,292.20. The blue-chip index DS30 (-0.04%), the Shariah-based index DSES (+0.37%), and the large-cap index CDSET (-0.36%) closed at 2,038.03, 1,062.29, and 1,098.86 points, respectively. Most of the large-cap sectors posted positive performance today. NBF1 booked the highest gain of 0.84% followed by Pharmaceutical (+0.38%), Fuel & Power (+0.06%), Engineering (+0.05%), Food & Allied (+0.05%), Telecommunication (-0.21%), and Bank (-0.95%), respectively. Block trades contributed 6.9% of the overall market turnover. Orion Infusion Ltd. (-0.2%) was the most traded share with a turnover of BDT 288 million.



Index	Closing	Opening	Point Δ	%Δ	YTD %Δ
DSEX	5,292.20	5,289.69	+2.51	+0.05%	+8.8%
DS30	2,038.03	2,038.84	-0.81	-0.04%	+10.0%
DSES	1,062.29	1,058.38	+3.90	+0.37%	+6.2%
CDSET	1,098.86	1,102.84	-3.98	-0.36%	+9.4%

	Advanced	Declined	Unchanged	Total
All Category	236	98	57	391
A Category (Equity)	108	57	39	204
B Category (Equity)	62	13	4	79
N Category (Equity)	0	0	0	0
Z Category (Equity)	66	28	14	108
Mutual Funds	14	5	15	34
Corporate Bonds	2	0	0	2
Treasury Bonds	0	3	0	3

* Based on Traded Scripts

		Today	Last Day	Daily %Δ
Mcap	Mn BDT	7,014,793	7,019,862	-0.1%
	Mn USD	57,343	57,385	
Turnover	Mn BDT	5,236	5,937	
	Mn USD	43	49	-11.8%
Volume	Mn Shares	211	227	-7.0%
No. of Trade		149,231	154,024	-3.1%

* Average Interbank Exchange Rate is BDT 122.33 as of Mar 11, 2026

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Figure: Sectorial Turnover (BDT Mn)

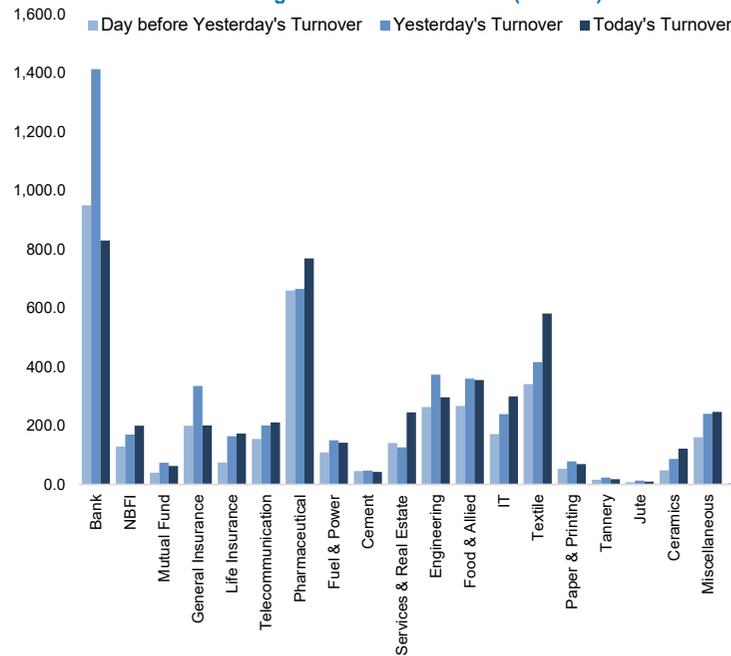
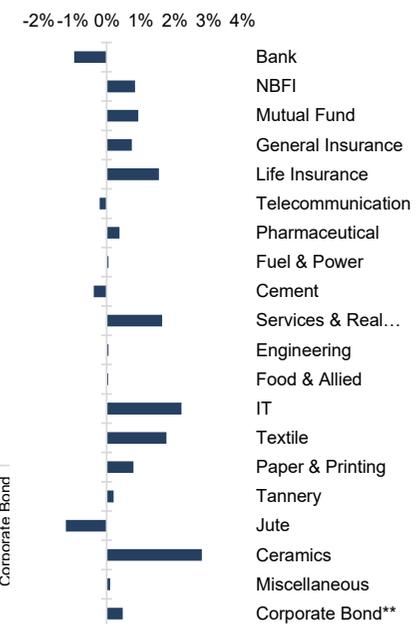


Figure: Sectorial Mcap Change



Market PE 15.5x
Market PB 1.6x

* Market P/E and P/BV calculation excludes Mutual Fund, Life Insurance, selected NBFIs and Banks

Sector Index	Closing	Opening	Points Δ	%Δ	No. of Companies	Mcap (BDT Mn)	% of Total Mcap	Turnover (BDT Mn)	% of Total Turnover	PE	PB	Top Twenty Market Cap	Mcap (BDT Mn)	% of Total Mcap	Turnover (BDT Mn)	PE	PB
Bank	1,596	1,611	-15.37	-0.95%	36	754,931	10.8%	829.0	17.0%	10.5x	0.8x	GP	337,305	9.7%	34.3	11.4x	6.0x
NBFI	1,016	1,008	+8.47	+0.84%	23	96,696	1.4%	200.2	4.1%	NM	1.0x	SQRPHARMA	191,473	5.5%	33.0	7.4x	1.3x
Mutual Fund	505	501	+4.66	+0.93%	37	24,219	0.3%	62.5	1.3%	NM	0.5x	ROBI	165,519	4.8%	163.7	17.7x	2.4x
General Insurance	3,069	3,046	+22.58	+0.74%	43	87,579	1.2%	200.6	4.1%	14.0x	1.3x	BRACBANK	153,102	4.4%	135.6	9.7x	1.5x
Life Insurance	1,855	1,827	+28.12	+1.54%	15	49,343	0.7%	173.3	3.6%	NM	NM	WALTONHIL	129,090	3.7%	7.7	11.6x	1.1x
Telecommunication	4,516	4,525	-9.37	-0.21%	3	529,533	7.5%	210.5	4.3%	12.8x	3.7x	BATBC	122,526	3.5%	33.9	21.0x	2.2x
Pharmaceutical	2,977	2,966	+11.18	+0.38%	34	564,418	8.0%	769.2	15.8%	11.8x	1.5x	BEXIMCO	103,850	3.0%	0.0	NM	1.3x
Fuel & Power	1,035	1,034	+0.60	+0.06%	23	274,462	3.9%	142.3	2.9%	9.3x	0.6x	MARICO	87,463	2.5%	2.5	13.9x	30.1x
Cement	1,883	1,890	-7.12	-0.38%	7	89,749	1.3%	42.9	0.9%	22.2x	2.0x	ISLAMIBANK	69,552	2.0%	38.7	NM	1.0x
Services & Real Estate	1,000	984	+16.05	+1.63%	9	54,973	0.8%	245.1	5.0%	19.5x	0.4x	BERGERPBL	69,038	2.0%	7.1	20.7x	3.7x
Engineering	2,385	2,384	+1.29	+0.05%	42	269,050	3.8%	296.7	6.1%	15.1x	0.8x	LHB	58,765	1.7%	20.4	14.5x	3.1x
Food & Allied	12,467	12,461	+5.96	+0.05%	21	228,516	3.3%	355.5	7.3%	32.7x	3.5x	BXPBARMA	52,418	1.5%	53.2	8.2x	1.1x
IT	1,819	1,779	+39.23	+2.20%	11	24,070	0.3%	299.0	6.1%	26.9x	1.5x	RENATA	49,354	1.4%	6.2	19.5x	1.4x
Textile	1,115	1,096	+19.35	+1.77%	58	116,545	1.7%	581.1	11.9%	NM	0.8x	PUBALIBANK	48,934	1.4%	6.7	7.9x	0.6x
Paper & Printing	4,536	4,500	+35.49	+0.79%	6	21,004	0.3%	69.7	1.4%	NM	1.2x	CITYBANK	47,766	1.4%	199.4	3.7x	0.8x
Tannery	1,864	1,860	+3.75	+0.20%	6	21,574	0.3%	17.5	0.4%	NM	1.3x	EBL	42,449	1.2%	36.5	5.4x	0.9x
Jute	10,704	10,834	-130.31	-1.20%	3	2,356	0.0%	9.5	0.2%	NM	NM	UNILEVERCL	41,226	1.2%	0.3	51.9x	18.4x
Ceramics	401	390	+10.94	+2.80%	5	18,009	0.3%	121.6	2.5%	NM	1.2x	DUTCHBANGL	39,635	1.1%	3.1	8.0x	0.7x
Miscellaneous	3,919	3,915	+4.12	+0.11%	15	212,999	3.0%	247.1	5.1%	88.6x	1.6x	PRIMEBANK	35,746	1.0%	39.3	4.1x	0.8x
Corporate Bond**	16,968	16,889	+79.72	+0.47%	16	37,462	0.5%	0.7	0.0%	NM	NM	ICB	32,956	1.0%	2.3	NM	1.1x
Treasury Bond**	2,301	2,304	-3.76	-0.16%	232	3,541,185	50.5%	1.9	0.0%	NM	NM						

Top Ten Gainers	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB	Top Twenty Free Float Mcap	Free Float Mcap (BDT Mn)	% of Total Free Float Mcap	PE	PB	Most Traded Share	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB
FAREASTFIN	3.3	+17.9%	1.3	NM	NM	SQRPHARMA	115,180	7.4%	7.4x	1.3x	ORIONINFU	369.4	-0.2%	287.9	NM	23.2x
PLFSL	3.3	+10.0%	5.2	NM	NM	BRACBANK	87,452	5.6%	9.7x	1.5x	CITYBANK	31.4	+0.3%	199.4	3.7x	0.8x
FASFIN	3.3	+10.0%	2.3	NM	NM	ISLAMIBANK	79,069	5.1%	NM	1.0x	ROBI	31.6	-	163.7	17.7x	2.4x
HRTEX	21.1	+9.9%	7.7	NM	7.1x	BEXIMCO	69,465	4.5%	NM	1.3x	KBPPWBIL	50.9	+2.8%	157.6	90.9x	4.3x
ANLIMAYARN	20.3	+9.7%	5.2	NM	5.0x	WALTONHIL	46,398	3.0%	11.6x	1.1x	ASIATICLAB	69.3	+3.7%	148.5	18.7x	1.2x
FAMILYTEX	3.4	+9.68%	27.8	NM	0.3x	BATBC	40,892	2.6%	21.0x	2.2x	BRACBANK	76.9	-2.5%	135.6	9.7x	1.5x
PREMIERLEA	3.4	+9.7%	2.2	NM	NM	BXPBARMA	38,869	2.5%	8.2x	1.1x	SEAPEARL	39.1	+8.0%	133.9	NM	2.8x
VAMLRBBF	5.8	+9.4%	0.3	NM	0.5x	PUBALIBANK	37,377	2.4%	7.9x	0.6x	INTECH	38.1	+3.3%	125.2	NM	NM
SAFKOSPINN	15.2	+9.4%	10.1	NM	NM	GP	36,377	2.3%	11.4x	6.0x	SIMTEX	24.8	+8.3%	120.4	22.8x	1.1x
SUNLIFEINS	55.8	+9.2%	34.8	NM	NM	CITYBANK	31,141	2.0%	3.7x	0.8x	LOVELLO	71.2	+3.8%	112.2	30.5x	5.7x

Top Ten Losers	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB	Top Twenty Free Float Mcap	Free Float Mcap (BDT Mn)	% of Total Free Float Mcap	PE	PB	Block Trade	Maximum Price (BDT)	Minimum Price (BDT)	No. of Trade	Quantity ('000)	Turnover (BDT Mn)
NBL	5.1	-5.6%	39.0	NM	NM	RENATA	26,677	1.7%	19.5x	1.4x	ORIONINFU	360.0	349.7	18.0	404	142.42
TUNGHAI	3.5	-5.4%	2.0	NM	NM	PRIMEBANK	25,086	1.6%	4.1x	0.8x	ASIATICLAB	65.2	65.0	6.0	801	52.12
EBLNRBMF	2.6	-3.5%	0.1	NM	0.9x	LHB	23,597	1.5%	14.5x	3.1x	LOVELLO	67.8	65.0	3.0	759	51.36
ICBAMCL2ND	5.5	-3.5%	0.1	NM	0.9x	OLYMPIC	21,023	1.4%	14.9x	2.3x	LOVELLO	67.8	65.0	3.0	759	51.36
JUTESPINN	214.9	-3.2%	0.4	NM	NM	UTTARABANK	17,717	1.1%	NM	0.9x	BRACBANK	76.5	76.5	1.0	225	17.21
PRIMETEX	21.3	-3.2%	22.1	NM	0.3x	ROBI	16,709	1.1%	17.7x	2.4x	CITYGENINS	99.8	87.3	11.0	182	16.76
METROSPIN	9.2	-3.2%	2.8	NM	2.3x	ALARABANK	16,425	1.1%	45.9x	0.8x	FINEFOODS	460.0	460.0	1.0	20	9.02
AB BANK	6.4	-3.0%	20.5	NM	NM	BEACONPHAR	15,420	1.0%	18.9x	3.1x	SUNLIFEINS	53.5	53.1	2.0	166	8.83
RENWICKJA	507.2	-3.0%	0.4	NM	NM	UCB	14,475	0.9%	4.8x	0.4x	SAPORTL	51.6	50.0	3.0	171	8.69
OAL	6.6	-2.9%	2.2	NM	0.7x						SIMTEX	24.8	24.8	1.0	340	8.43
											SHYAMPSUG	167.0	166.9	4.0	40	6.68

* Bank and NBFI sector PE calculation methodology has been modified.
 ** The base of the Bond Index starts at 100, starting from Jan 13, 2022.
 Similarly, Treasury Bond Index starts at 100, starting from Oct 10, 2022

Block Trade	Maximum Price (BDT)	Minimum Price	Turnover (BDT Mn)	Quantity ('000)	No. of Trade
ORIONINFU	360.0	349.7	142.4	404	18
ASIATICLAB	65.2	65.0	52.1	801	6
LOVELLO	67.8	65.0	51.4	759	3
BRACBANK	76.5	76.5	17.2	225	1
CITYGENINS	99.8	87.3	16.8	182	11
FINEFOODS	460.0	460.0	9.0	20	1
SUNLIFEINS	53.5	53.1	8.8	166	2
SAPORTL	51.6	50.0	8.7	171	3
SIMTEX	24.8	24.8	8.4	340	1
SHYAMPSUG	167.0	166.9	6.7	40	4
CENTRALINS	42.9	41.4	6.3	149	3
KBPPWBIL	47.4	47.4	4.7	100	1
GQBALLPEN	526.0	490.0	3.9	8	2
PRIMEBANK	30.6	30.6	3.7	120	1
DAFODILCOM	61.2	60.4	3.1	52	3
PTL	53.0	53.0	2.5	47	3
AGRANINS	19.7	19.7	2.1	106	1
AL-HAJTEX	124.0	124.0	2.0	16	2
MALEKSPIN	29.0	29.0	2.0	70	1
UCB	9.7	9.7	1.9	200	1
RAHIMAFOD	126.0	126.0	1.3	10	2
MHSML	17.1	17.1	0.9	55	1
Total			359.9		77

Important DSE News
PARAMOUNT

The Board of Directors has recommended 10% Cash Dividend for the year ended December 31, 2025. Date of AGM: 18.05.2026, Time: 11:00 AM, Venue: Virtual Platform. Link of AGM: <https://agmbd.live/paramount2026>. Record Date: 21.04.2026. The Company has also reported EPS of Tk. 2.19, NAV per share of Tk. 28.16 and NOCFPS of Tk. 1.79 for the year ended December 31, 2025, as against Tk. 2.23, Tk. 27.26 and Tk. 2.91 respectively for the year ended December 31, 2024.

Upcoming Corporate Events

DSE Ticker	Right Share	Dividend		Event	Date
		Stock	Cash		
BATBC		0.0%	30.0%	Record Date	1-Apr-26
PIONEERINS		5.0%	25.0%	Record Date	5-Apr-26

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