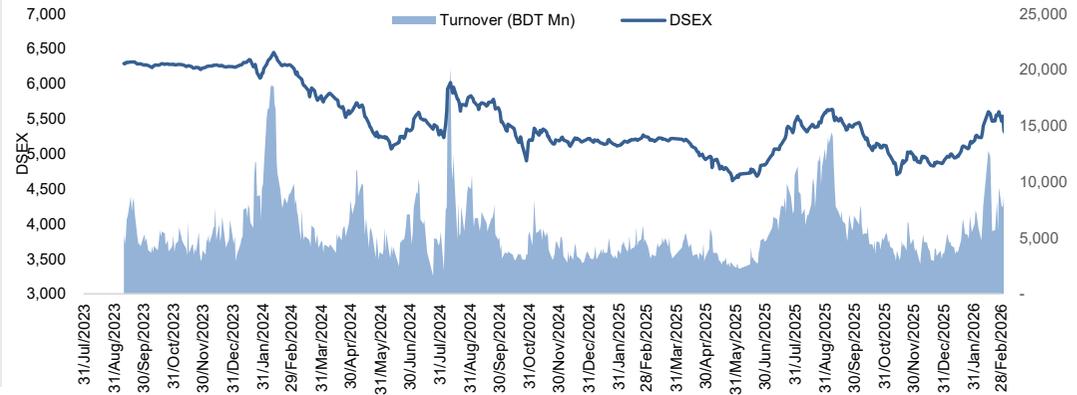


Daily Market Update

The market closed in green today. The benchmark index DSEX (+1.44%) gained 76.2 points and closed at 5,368.40. The blue-chip index DS30 (+1.38%), the Shariah-based index DSES (+1.61%), and the large-cap index CDSET (+1.25%) closed at 2,066.25, 1,079.42, and 1,112.56 points, respectively. All the large-cap sectors posted positive performance today. Fuel & Power booked the highest gain of 1.61% followed by Telecommunication (+1.36%), NBFi (+1.35%), Bank (+1.33%), Pharmaceutical (+1.07%), Food & Allied (+0.94%), and Engineering (+0.79%), respectively. Block trades contributed 7.5% of the overall market turnover. City Bank PLC. (+1.6%) was the most traded share with a turnover of BDT 279 million.



Index	Closing	Opening	Point Δ	%Δ	YTD %Δ
DSEX	5,368.40	5,292.20	+76.20	+1.44%	+10.3%
DS30	2,066.25	2,038.03	+28.22	+1.38%	+11.5%
DSES	1,079.42	1,062.29	+17.14	+1.61%	+7.9%
CDSET	1,112.56	1,098.86	+13.70	+1.25%	+10.7%

	Advanced	Declined	Unchanged	Total
All Category	308	32	50	390
A Category (Equity)	155	13	34	202
B Category (Equity)	72	4	4	80
N Category (Equity)	0	0	0	0
Z Category (Equity)	81	15	12	108
Mutual Funds	13	0	21	34
Corporate Bonds	0	0	2	2
Treasury Bonds	1	0	0	1

* Based on Traded Scripts

		Today	Last Day	Daily %Δ
Mcap	Mn BDT	7,069,126	7,014,793	+0.8%
	Mn USD	57,787	57,343	
Turnover	Mn BDT	5,916	5,236	
	Mn USD	48	43	+13.0%
Volume	Mn Shares	233	211	+10.2%
No. of Trade		162,868	149,231	+9.1%

* Average Interbank Exchange Rate is BDT 122.33 as of Mar 12, 2026

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Figure: Sectorial Turnover (BDT Mn)

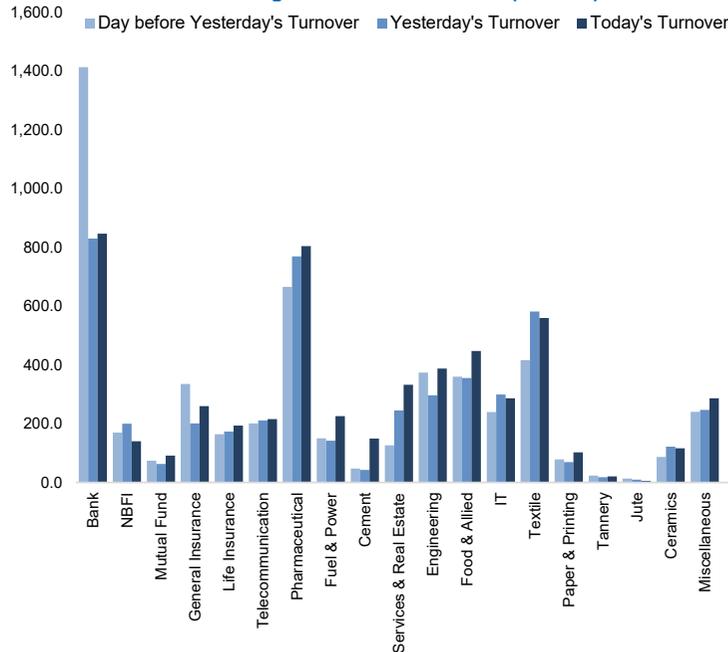
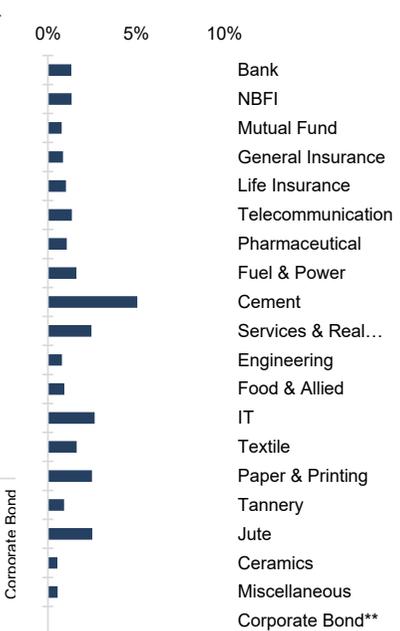


Figure: Sectorial Mcap Change



Market PE 15.6x
Market PB 1.6x

* Market P/E and P/BV calculation excludes Mutual Fund, Life Insurance, selected NBFIs and Banks

Sector Index	Closing	Opening	Points Δ	%Δ	No. of Companies	Mcap (BDT Mn)	% of Total Mcap	Turnover (BDT Mn)	% of Total Turnover	PE	PB	Top Twenty Market Cap	Mcap (BDT Mn)	% of Total Mcap	Turnover (BDT Mn)	PE	PB
Bank	1,617	1,596	+21.22	+1.33%	36	764,970	10.8%	845.8	15.5%	10.6x	0.8x	GP	342,976	9.8%	16.3	11.6x	6.1x
NBFI	1,030	1,016	+13.69	+1.35%	23	97,949	1.4%	140.0	2.6%	NM	1.0x	SQURPHARMA	193,335	5.5%	49.0	7.5x	1.3x
Mutual Fund	509	505	+3.97	+0.79%	37	24,409	0.3%	91.6	1.7%	NM	0.5x	ROBI	166,566	4.8%	187.3	17.8x	2.4x
General Insurance	3,095	3,069	+26.26	+0.86%	43	88,328	1.2%	259.3	4.7%	14.2x	1.3x	BRACBANK	155,690	4.4%	87.9	9.9x	1.5x
Life Insurance	1,874	1,855	+18.95	+1.02%	15	49,847	0.7%	193.5	3.5%	NM	NM	WALTONHIL	129,023	3.7%	16.6	11.5x	1.1x
Telecommunication	4,577	4,516	+61.29	+1.36%	3	536,719	7.6%	215.7	3.9%	13.0x	3.7x	BATBC	123,282	3.5%	30.7	21.1x	2.2x
Pharmaceutical	3,009	2,977	+31.75	+1.07%	34	570,437	8.1%	803.3	14.7%	11.9x	1.5x	BEXIMCO	103,850	3.0%	0.0	NM	1.3x
Fuel & Power	1,051	1,035	+16.71	+1.61%	23	278,894	3.9%	225.3	4.1%	9.4x	0.6x	MARICO	87,765	2.5%	1.5	13.9x	30.2x
Cement	1,979	1,883	+95.46	+5.07%	7	94,298	1.3%	149.7	2.7%	18.5x	2.1x	ISLAMIBANK	70,035	2.0%	35.5	NM	1.0x
Services & Real Estate	1,024	1,000	+24.71	+2.47%	9	56,332	0.8%	332.0	6.1%	20.0x	0.4x	BERGERPBL	69,446	2.0%	9.2	20.8x	3.7x
Engineering	2,404	2,385	+18.93	+0.79%	42	271,186	3.8%	387.7	7.1%	15.2x	0.8x	LHB	62,598	1.8%	112.7	12.3x	3.3x
Food & Allied	12,584	12,467	+116.80	+0.94%	21	230,657	3.3%	447.2	8.2%	33.0x	3.5x	BXPBARMA	53,623	1.5%	62.3	8.4x	1.1x
IT	1,867	1,819	+48.17	+2.65%	11	24,707	0.3%	286.3	5.2%	27.6x	1.5x	RENATA	49,778	1.4%	25.1	19.6x	1.4x
Textile	1,134	1,115	+18.19	+1.63%	58	118,445	1.7%	559.2	10.2%	NM	0.8x	PUBALIBANK	49,194	1.4%	5.7	7.9x	0.7x
Paper & Printing	4,649	4,536	+113.51	+2.50%	6	21,529	0.3%	102.7	1.9%	NM	1.3x	CITYBANK	48,527	1.4%	279.3	3.7x	0.8x
Tannery	1,881	1,864	+17.09	+0.92%	6	21,772	0.3%	20.7	0.4%	NM	1.3x	EBL	42,768	1.2%	42.7	5.4x	0.9x
Jute	10,973	10,704	+268.81	+2.51%	3	2,415	0.0%	4.8	0.1%	NM	NM	UNILEVERCL	41,261	1.2%	0.2	51.9x	18.4x
Ceramics	404	401	+2.17	+0.54%	5	18,107	0.3%	115.9	2.1%	NM	1.2x	DUTCHBANGL	40,505	1.2%	5.1	8.2x	0.8x
Miscellaneous	3,941	3,919	+21.65	+0.55%	15	214,175	3.0%	286.7	5.2%	89.1x	1.7x	PRIMEBANK	36,443	1.0%	21.8	4.2x	0.8x
Corporate Bond**	16,968	16,968	-	-	16	37,462	0.5%	5.7	0.1%	NM	NM	ICB	33,736	1.0%	2.0	NM	1.2x
Treasury Bond**	2,307	2,301	+6.08	+0.26%	232	3,550,549	50.2%	1.1	0.0%	NM	NM						

Top Ten Gainers	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB
FAREASTFIN	3.6	+20.0%	1.7	NM	NM
ILFSL	3.3	+10.0%	0.6	NM	NM
AAMRATECH	13.3	+9.9%	7.5	NM	0.6x
STYLECRAFT	52.5	+9.8%	3.5	NM	11.3x
PLFSL	3.6	+9.1%	6.7	NM	NM
FASFIN	3.6	+9.09%	1.0	NM	NM
BARKAPOWER	8.5	+9.0%	20.8	7.9x	0x
FAMILYTEX	3.7	+8.8%	42.3	NM	0.3x
PREMIERLEA	3.7	+8.8%	1.7	NM	NM
ARAMITCEM	12.0	+8.1%	1.2	NM	NM

Top Twenty Free Float Mcap	Free Float Mcap (BDT Mn)	% of Total Free Float Mcap	PE	PB
SQURPHARMA	115,180	7.4%	7.5x	1.3x
BRACBANK	87,452	5.6%	9.9x	1.5x
ISLAMIBANK	79,069	5.1%	NM	1.0x
BEXIMCO	69,465	4.5%	NM	1.3x
WALTONHIL	46,398	3.0%	11.5x	1.1x
BATBC	40,892	2.6%	21.1x	2.2x
BXPBARMA	38,869	2.5%	8.4x	1.1x
PUBALIBANK	37,377	2.4%	7.9x	0.7x
GP	36,377	2.3%	11.6x	6.1x
CITYBANK	31,141	2.0%	3.7x	0.8x
EBL	29,869	1.9%	5.4x	0.9x
RENATA	26,677	1.7%	19.6x	1.4x
PRIMEBANK	25,086	1.6%	4.2x	0.8x
LHB	23,597	1.5%	12.3x	3.3x
OLYMPIC	21,023	1.4%	15.1x	2.4x
UTTARABANK	17,717	1.1%	NM	0.9x
ROBI	16,709	1.1%	17.8x	2.4x
ALARABANK	16,425	1.1%	45.4x	0.8x
BEACONPHAR	15,420	1.0%	19.3x	3.2x
UCB	14,475	0.9%	4.8x	0.4x

Most Traded Share	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB
CITYBANK	31.9	+1.6%	279.3	3.7x	0.8x
LOVELLO	73.4	+3.1%	218.1	31.4x	5.9x
ROBI	31.8	+0.6%	187.3	17.8x	2.4x
ASIATICLAB	70.0	+1.0%	167.3	18.9x	1.2x
SAPORTL	49.5	+3.3%	164.6	21.7x	1.4x
ORIONINFU	364.0	-1.5%	164.5	NM	22.9x
KBPPWBIL	51.4	+1.0%	136.6	91.8x	4.4x
SEAPEARL	39.9	+2.0%	129.1	NM	2.8x
ACMEPL	17.3	+3.6%	116.3	NM	1.1x
LHB	53.9	+6.5%	112.7	12.3x	3.3x

Top Ten Losers	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB
BIFC	6.8	-5.6%	2.5	NM	NM
UNIONCAP	6.2	-4.6%	9.3	NM	NM
MIDASFIN	7.1	-2.7%	3.2	NM	0.4x
NURANI	3.6	-2.7%	3.2	NM	0.4x
HWAWELLTEX	44.4	-2.0%	9.9	13.2x	1.1x
ANLIMAYARN	19.9	-2.0%	3.7	NM	4.9x
PHOENIXFIN	5.0	-2.0%	2.9	NM	0.0x
PRIMEFIN	5.4	-1.8%	17.8	NM	0.8x
GSPFINANCE	5.7	-1.7%	7.0	NM	NM
BAYLEASING	6.0	-1.6%	4.0	NM	NM

Block Trade	Maximum Price (BDT)	Minimum Price (BDT)	No. of Trade	Quantity ('000)	Turnover (BDT Mn)
OLYMPIC	140.0	140.0	1.0	1,500	210.00
SUNLIFEINS	59.9	59.9	1.0	1,561	93.50
UTTARABANK	22.8	22.8	1.0	944	21.53
ASIATICLAB	65.1	65.0	4.0	320	20.85
CITYGENINS	96.0	90.1	5.0	160	15.21
FEKDIL	15.2	12.6	3.0	1,088	15.00
LOVELLO	72.0	67.0	8.0	184	12.59
PIONEERINS	56.5	56.5	1.0	121	6.86
PADMAOIL	182.5	182.5	1.0	33	6.02
PTL	52.0	52.0	2.0	115	5.99

* Bank and NBFI sector PE calculation methodology has been modified.
 ** The base of the Bond Index starts at 100, starting from Jan 13, 2022.
 Similarly, Treasury Bond Index starts at 100, starting from Oct 10, 2022

Block Trade	Maximum Price (BDT)	Minimum Price	Turnover (BDT Mn)	Quantity ('000)	No. of Trade
OLYMPIC	140.0	140.0	210.0	1,500	1
SUNLIFEINS	59.9	59.9	93.5	1,561	1
UTTARABANK	22.8	22.8	21.5	944	1
ASIATICLAB	65.1	65.0	20.8	320	4
CITYGENINS	96.0	90.1	15.2	160	5
FEKDIL	15.2	12.6	15.0	1,088	3
LOVELLO	72.0	67.0	12.6	184	8
PIONEERINS	56.5	56.5	6.9	121	1
PADMAOIL	182.5	182.5	6.0	33	1
PTL	52.0	52.0	6.0	115	2
FINEFOODS	461.0	435.0	4.1	9	2
GQBALLPEN	500.0	500.0	4.0	8	1
SAIHAMCOT	21.6	20.5	3.8	176	3
BXPHARMA	129.2	129.2	3.7	29	1
ORIONINFU	350.0	350.0	3.5	10	2
MTB	11.7	11.7	2.9	250	1
MEGCONMILK	32.9	29.8	2.1	67	3
CLICL	52.0	51.8	2.1	40	2
BEXIMCO	99.3	99.1	1.6	16	2
SHYAMPSUG	169.6	169.6	1.5	9	1
PRAGATILIF	237.0	237.0	1.2	5	1
CAPMBDBLMF	10.3	10.3	0.9	90	1
Total			441.7		51

Important DSE News
LHB

The Board of Directors has recommended 40% Final Cash Dividend (including 18% interim cash dividend which has already been paid in December 2025) for the year ended December 31, 2025. Date of AGM: 13.05.2026, Time: 3:00 PM, Mode/Venue: Digital Platform (link to be communicated later). Record Date: 09.04.2026. The Company has also reported Consolidated EPS of Tk. 4.40, Consolidated NAV per share of Tk. 16.41 and Consolidated NOCFPS of Tk. 7.31 for the year ended December 31, 2025 as against Tk. 3.29, Tk. 16.01 and Tk. 6.82 respectively for the year ended December 31, 2024.

Upcoming Corporate Events

DSE Ticker	Right Share	Dividend		Event	Date
		Stock	Cash		
BATBC		0.0%	30.0%	Record Date	1-Apr-26
PIONEERINS		5.0%	25.0%	Record Date	5-Apr-26
UNILEVERCL		0.0%	420.0%	Record Date	6-Apr-26
LHB		0.0%	22.0%	Record Date	9-Apr-26
PARAMOUNT		0.0%	10.0%	Record Date	21-Apr-26

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