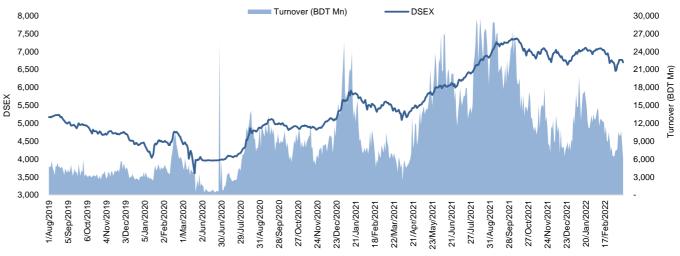
Market closed in red

The market closed in red today. The benchmark index DSEX (-1.00%) lost 67.55 points and closed at 6,698.04. The blue-chip index DS30 (-0.96%), the Shariah-based index DSES (-0.89%), and the large-cap index CDSET (-0.81%) closed at 2,434.98, 1,441.30, and 1,326.85 points, respectively. All the large-cap sectors posted negative performance today. NBFI experienced the highest loss of 1.69% followed by Food & Allied (-1.29%), Fuel & Power (-0.90%), Engineering (-0.85%), Bank (-0.78%), Pharmaceutical (-0.78%), and Telecommunication (-0.54%), respectively. Block trades contributed 0.8% of the overall market turnover. Bangladesh Export Import Company Ltd. (-0.2%) was the most traded share with a turnover of BDT 535 million.

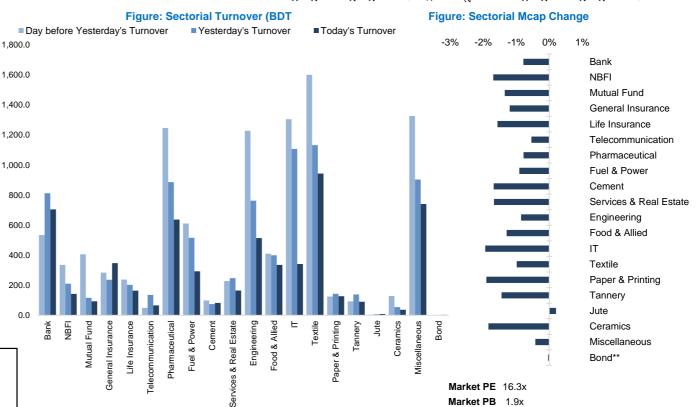


Index	Closing	Opening	Point ∆	%Δ	YTD %∆
DSEX	6,698.04	6,765.59	-67.55	-1.00%	-0.9%
DS30	2,434.98	2,458.49	-23.51	-0.96%	-3.9%
DSES	1,441.30	1,454.31	-13.01	-0.89%	+0.7%
CDSET	1,326.85	1,337.73	-10.88	-0.81%	-2.4%

	Advanced	Declined	Unchanged	Total
All Category	23	339	17	379
A Category (Equity)	17	234	12	263
B Category (Equity)	6	78	2	86
N Category (Equity)	0	6	0	6
Z Category (Equity)	0	21	3	24
Mutual Funds	2	30	2	34
Corporate Bonds	0	1	1	2

		Today	Last Day	Daily %∆
Мсар	Mn BDT	5,363,380	5,407,926	-0.8%
	Mn USD	62,365	62,883	-0.6%
Turnover	Mn BDT	6,161	8,357	-26.3%
Turriover	Mn USD	72	97	-20.376
Volume	Mn Shares	177	239	-25.8%
No. of Trade	•	114,327	159,520	-28.3%

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Sector Index	Closing	Opening	Points Δ	%∆	No. of Companies	Mcap (BDT Mn)	% of Total Mcap	Turnover (BDT Mn)	% of Total Turnover	PE	РВ	Top Twenty Market Cap	Mcap (BDT Mn)	% of Total Mcap	Turnover (BDT Mn)	PE	РВ
Bank	1,567	1,580	-12.34	-0.78%	33	725,655	15.2%	704.3	12.1%	8.0x	0.8x	GP	440,333	9.2%	11.5	12.9x	8.8x
NBFI	2,095	2,131	-36.09	-1.69%	23	204,036	4.3%	141.8	2.4%	NM	3.7x	WALTONHIL	328,162	6.9%	2.5	22.7x	3.5x
Mutual Fund	908	921	-12.43	-1.35%	36	40,475	0.8%	92.9	1.6%	NM	0.8x	BATBC	317,142	6.7%	49.4	21.2x	8.6x
General Insurance	3,900	3,948	-47.27	-1.20%	40	114,281	2.4%	346.4	5.9%	18.0x	1.9x	SQURPHARMA	191,917	4.0%	26.8	10.8x	2.0x
Life Insurance	2,562	2,602	-40.84	-1.57%	13	72,291	1.5%	163.9	2.8%	NM	NM	ROBI	179,661	3.8%	41.3	NM	2.7x
Telecommunication	5,536	5,566	-30.05	-0.54%	3	653,767	13.7%	66.1	1.1%	17.1x	5.2x	UPGDCL	144,634	3.0%	9.8	11.8x	4.9x
Pharmaceutical	3,870	3,900	-30.42	-0.78%	32	721,704	15.1%	636.2	10.9%	18.0x	2.6x	RENATA	144,400	3.0%	21.9	26.7x	5.3x
Fuel & Power	1,819	1,835	-16.61	-0.90%	23	474,674	10.0%	292.3	5.0%	11.6x	1.2x	BEXIMCO	135,654	2.8%	535.4	10.8x	1.8x
Cement	2,465	2,507	-42.17	-1.68%	7	121,524	2.5%	81.8	1.4%	18.4x	2.5x	ICB	88,559	1.9%	3.6	46.0x	2.0x
Services & Real Esta	at 1,460	1,485	-24.86	-1.67%	8	55,714	1.2%	164.7	2.8%	NM	1.1x	BERGERPBL	81,407	1.7%	1.5	26.9x	7.4x
Engineering	4,713	4,754	-40.58	-0.85%	42	551,232	11.6%	513.8	8.8%	18.7x	2.0x	BXPHARMA	79,363	1.7%	48.7	13.0x	2.1x
Food & Allied	23,780	24,091	-311.00	-1.29%	21	420,319	8.8%	335.6	5.8%	26.2x	9.0x	LHBL	79,322	1.7%	61.0	20.4x	4.0x
IT	3,347	3,413	-66.15	-1.94%	11	42,169	0.9%	340.6	5.8%	33.7x	2.9x	MARICO	74,148	1.6%	4.5	21.5x	28.7x
Textile	1,651	1,668	-16.43	-0.98%	58	178,188	3.7%	942.6	16.2%	30.3x	1.1x	BRACBANK	68,773	1.4%	19.6	12.6x	1.2x
Paper & Printing	8,673	8,842	-168.40	-1.90%	6	31,245	0.7%	126.5	2.2%	NM	2.1x	BEACONPHAR	53,130	1.1%	36.5	45.4x	9.5x
Tannery	3,556	3,608	-52.15	-1.45%	6	37,659	0.8%	89.9	1.5%	NM	3.7x	ISLAMIBANK	52,325	1.1%	3.7	9.7x	0.8x
Jute	8,650	8,632	+17.79	+0.21%	3	2,007	0.0%	8.5	0.1%	NM	24.4x	DUTCHBANGL	48,260	1.0%	7.5	8.7x	1.3x
Ceramics	685	698	-12.86	-1.84%	5	30,661	0.6%	36.7	0.6%	30.0x	1.9x	POWERGRID	43,476	0.9%	19.8	12.5x	0.5x
Miscellaneous	4,652	4,672	-19.70	-0.42%	14	255,845	5.4%	740.5	12.7%	14.3x	2.3x	SUMITPOWER	40,686	0.9%	10.5	8.5x	1.2x
Bond**	89	89	-0.03	-0.04%	7	32,413	0.7%	2.3	0.0%	NM	NM	TITASGAS	39,173	0.8%	23.2	11.5x	0.6x

Top Ten Gainers	Close Price (BDT)	Δ %	Turnover (BDT Mn)	PE	РВ
TAKAFULINS	74.1	+6.6%	18.6	33.1x	3.9x
HWAWELLTEX	48.1	+3.7%	1.6	11.8x	1.5x
PEOPLESINS	62.6	+3.6%	119.9	24.0x	2.1x
HRTEX	71.9	+3.6%	27.8	23.2x	1.5x
APEXSPINN	159.3	+2.1%	35.8	53.3x	2.8x
BANKASIA	21.0	+1.9%	5.1	9.0x	0.9x
SEMLLECMF	10.7	+1.9%	15.1	NM	1.2x
DSSL	22.0	+1.9%	275.9	17.5x	1.1x
PRIMEBANK	22.2	+1.4%	10.7	7.5x	0.9x
ICBEPMF1S1	7.8	+1.3%	3.7	NM	1.4x

Top Ten Losers	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	РВ	
IFIC	14.5	-7.6%	136.6	9.7x	0.8x	
SHAHJABANK	22.6	-2.2%	5.8	9.0x	1.2x	
BDCOM	44.1	-2.0%	114.1	31.7x	2.9x	
BDTHAIFOOD	44.1	-2.0%	2.4	82.9x	3.1x	
CONTININS	39.2	-2.0%	3.3	25.3x	1.9x	
NRBCBANK	24.5	-2.0%	43.7	9.5x	1.5x	
AAMRANET	49.0	-2.0%	36.9	27.8x	1.3x	
ATLASBANG	112.8	-2.0%	1.8	NM	0.9x	
RELIANCINS	68.7	-2.0%	2.6	12.3x	1.1x	
GENEXIL	127.7	-2.0%	26.2	33.5x	6.4x	

Top Twenty Free Float Mcap	Free Float Mcap (BDT Mn)	% of Total Free Float Mcap	PE	РВ
SQURPHARMA	125,571	6.9%	10.8x	2.0x
BEXIMCO	90,413	5.0%	10.8x	1.8x
BATBC	83,884	4.6%	21.2x	8.6x
RENATA	70,366	3.9%	26.7x	5.3x
BXPHARMA	55,411	3.1%	13.0x	2.1x
GP	44,033	2.4%	12.9x	8.8x
BEACONPHAR	37,191	2.1%	45.4x	9.5x
BRACBANK	36,973	2.0%	12.6x	1.2x
LHBL	28,016	1.5%	20.4x	4.0x
EBL	25,641	1.4%	6.8x	1.2x
ISLAMIBANK	25,472	1.4%	9.7x	0.8x
PUBALIBANK	21,202	1.2%	5.8x	0.7x
CITYBANK	18,961	1.0%	6.3x	0.9x
ROBI	17,966	1.0%	NM	2.7x
NBL	17,271	1.0%	6.6x	0.4x
OLYMPIC	17,251	1.0%	16.4x	3.1x
BSRMLTD	16,740	0.9%	5.7x	0.8x
ALARABANK	16,528	0.9%	10.3x	1.2x
ORIONPHARM	15,964	0.9%	25.1x	1.2x
PRIMEBANK	15,326	0.8%	7.5x	0.9x

Most Traded Share	Close Price (BDT)	Δ%	Tι (Β
BEXIMCO	154.8	-0.2	2%
DSSL	22.0	+1.9	9%
ORIONPHARM	100.3	-1.5	5%
IFIC	14.5	-7.6	5%
BSC	105.8	-1.9	1%
PEOPLESINS	62.6	+3.6	5%
BDCOM	44.1	-2.0	1%
NAHEEACP	62.6	-1.7	' %
AAMRATECH	40.2	-2.0	1%
SAIFPOWER	38.1	-1.8	8%
Block Trade	Maximum	Price	Minimum
Diook Hade	(BDT)	1	Price (BDT)
ENVOYTEX	49.0		49.0
BGIC	49.0		49.0
DSSL	21.6		21.3
SAIFPOWER	41.0		41.0
SHEPHERD	30.5		30.5
GSPFINANCE	28.0		28.0

DIOCK Trade	(BDT)	Price (BDT)	Trade	('000)	(BDT Mn)
ENVOYTEX	49.0	49.0	1.0	3,365	164.87
BGIC	49.0	49.0	4.0	818	40.09
DSSL	21.6	21.3	3.0	1,750	37.61
SAIFPOWER	41.0	41.0	2.0	400	16.40
SHEPHERD	30.5	30.5	1.0	309	9.42
GSPFINANCE	28.0	28.0	1.0	267	7.49
DELTALIFE	155.6	155.6	3.0	40	6.22
SALVOCHEM	60.0	56.5	2.0	101	5.88
RDFOOD	56.1	56.1	1.0	100	5.61
NPOLYMER	55.0	55.0	1.0	85	4.68

Turnover

(BDT Mn)

535.4

275.9

172.5

136.6

120.8

119.9

114.1

105.4

103.4

100.9

No. of

PΕ

10.8x

17.5x

25.1x

9.7x

9.3x

24.0x

31.7x

27.9x

21.9x

18.6x

Quantity

РΒ

1.8x

1.1x

1.2x

0.8x

1.5x

2.1x

2.9x

3.6x

1.7x

2.2x

Turnover

^{*}NBFI Sector PE calculation methodology has been modified to reflect positive earnings only.

^{**} The base of the Bond index starts at 100, starting from Jan 13, 2022



Block Trade	Maximum Price (BDT)	Minimum Price (BDT)	Turnover (BDT Mn)	Quantity ('000)	No. of Trade
ENVOYTEX	49.0	49.0	164.9	3,365	1
BGIC	49.0	49.0	40.1	818	4
DSSL	21.6	21.3	37.6	1,750	3
SAIFPOWER	41.0	41.0	16.4	400	2
SHEPHERD	30.5	30.5	9.4	309	1
GSPFINANCE	28.0	28.0	7.5	267	1
DELTALIFE	155.6	155.6	6.2	40	3
SALVOCHEM	60.0	56.5	5.9	101	2
RDFOOD	56.1	56.1	5.6	100	1
NPOLYMER	55.0	55.0	4.7	85	1
RAKCERAMIC	49.0	49.0	2.9	60	1
NFML	20.5	20.5	2.9	142	3
PHOENIXFIN	23.4	23.3	2.8	121	2
KEYACOSMET	8.3	8.3	2.5	300	1
CVOPRL	218.0	218.0	2.4	11	1
VFSTDL	25.5	25.5	2.3	92	2
PAPERPROC	261.0	261.0	2.2	8	1
CITYGENINS	38.0	38.0	2.2	57	1
DELTASPINN	10.5	10.5	2.1	200	1
IBP	19.9	19.9	2.0	100	1
DOREENPWR	75.0	75.0	1.4	19	1
BANKASIA	17.5	17.5	1.2	70	1
Total			334.0		47

Upcoming Corporate Events

DSE Ticker	Right	Div	idend	Event	Date	
DSE TICKEI	Share	Stock	Cash	Event	Date	
City General Insurance Co. Ltd.	-	0.0%	10.0%	Record Date	22-Mar-22	
IPDC Finance Limited	-	0.0%	12.0%	Record Date	22-Mar-22	
Delta Brac Housing Finance Corp. Ltd.	-	10.0%	15.0%	Record Date	22-Mar-22	
Unilever Consumer Care Limited	-	0.0%	440.0%	Record Date	23-Mar-22	
Dutch-Bangla Bank Ltd.	-	10.0%	17.5%	Record Date	28-Mar-22	
Linde Bangladesh Limited	-	0.0%	550.0%	Record Date	31-Mar-22	
United Insurance Ltd.	-	0.0%	10.0%	Record Date	3-Apr-22	
Reckitt Benckiser(Bd.)Ltd.	-	0.0%	1650.0%	Record Date	3-Apr-22	
Robi Axiata Limited	-	0.0%	2.0%	Record Date	6-Apr-22	
Uttara Bank Limited	-	14.0%	14.0%	Record Date	6-Apr-22	
BRAC Bank Ltd.	-	7.5%	7.5%	Record Date	6-Apr-22	
Mercantile Bank Ltd.	-	5.0%	12.5%	Record Date	6-Apr-22	
Bank Asia Ltd.	-	0.0%	15.0%	Record Date	6-Apr-22	
Shahjalal Islami Bank Ltd.	-	5.0%	10.0%	Record Date	6-Apr-22	
IFIC Bank Ltd.	-	5.0%	0.0%	Record Date	12-Apr-22	

Important DSE News

BANKASIA

The Board of Directors has recommended 15% cash dividend for the year ended December 31, 2021. Date of AGM: 28.04.2022, Time: 11:00 AM. Venue: Digital Platform. Record Date: 06.04.2022. The Company has also reported Consolidated EPS of Tk. 2.34, Consolidated NAV per share of Tk. 23.33 and Consolidated NOCFPS of Tk. 15.23 for the year ended December 31, 2021 as against Tk. 1.74, Tk. 23.34 and Tk. 34.94 respectively for the same period of the previous year.

SHAHJABANK

The Board of Directors has recommended 10% Cash and 5% stock dividend for the year ended December 31, 2021. Date of AGM: 28.04.2022, Time: 11:00 AM, Venue: Digital Platform. Record date: 06.04.2022. The Company has also reported Consolidated EPS of Tk. 2.52, Consolidated NAV per share of Tk. 19.27 and Consolidated NOCFPS of Tk. 1.01 for the year ended December 31, 2021 as against Tk. 1.86, Tk. 17.46 and Tk. 16.37 respectively for the same period of the previous year. Reasons for declaration of stock dividend: a) The retained amount of declared stock dividend will be used to strengthen the capital base of the Company which helps to increase business capacity of the Company (b) The stock dividend is declared out of accumulated profit of the Company and (c) The stock dividend is not declared from capital reserve or revaluation reserve or any unrealized gain or out of profit earned prior to incorporation of the Company or through reducing paid up capital or through doing anything so that the post-dividend retained earnings become negative or a debit balance.

IFIC

The Board of Directors has recommended 5% stock dividend for the year ended on December 31, 2021. Date of AGM: 12.05.2022, Time: 11:00 AM, Venue: Digital Platform. Record Date: 12.04.2022. The Company has also reported Consolidated EPS of Tk. 1.49, Consolidated NAV per share of Tk. 17.78 and Consolidated NOCFPS of Tk. (0.19) for the year ended on December 31, 2021 as against Tk. 0.67, Tk. 16.35 and Tk. 4.93 respectively for the same period of the previous year. The Company also informed that i) Stock Dividend has been recommended to meet regulatory requirements for strengthening the capital base of the company to support business growth. ii) Stock Dividend is declared out of current year?s profit of the company. iii) Stock Dividend is not declared from capital reserve or revaluation reserve or any unrealized gain or out of profit earned prior to incorporation of the Company or through reducing paid up capital or through doing anything so that the post dividend retained earnings become negative or a debit balance.

BDTHAIFOOD

The Company has informed that the Board of Directors has decided to hold an EGM for changes of use of IPO proceeds. As per prospectus approved by the Bangladesh Securities & Exchange Commission a tunnel oven worth BDT 2,84,75,000.00 was included in the use of IPO proceeds. As per decision of the Board total amount BDT 2,84,75,000.00 will be utilized as under: i) One rotary oven and packing machine solution worth BDT 84,57,498.00 from Shanghai Megahoo International Trade Co. Ltd., China and another rotary oven worth BDT 18,57,600.00 will be imported from C S Aerotherm Pvt. Ltd., India instead of one tunnel oven from Shanghai Yixun Machinery Manufacturing Co. Ltd., China. ii. Two sets of mold parts worth BDT 51,77,200.00 from Guangzhou Huayan Precision Machinery Co. Ltd., China and other one set of mold parts worth BDT 8,60,000.00 from Taizhou Hongyan Sica Mold Co. Ltd., China will be procured for neck conversion of Injection Molding Machine molds for shorter neck of the beverage bottles 250ml, 500ml and 1 liter which will lead to huge cost saving. iii. Rest of the amount of BDT 1,21,22,702.00 will be utilized for procuring different machineries like 250 KVA diesel generator, 500 kg boiler etc. and for construction purpose. Date of EGM: 09.05.2022, time: 3:30 PM, venue: Digital Platform. Record Date for EGM: 10.04.2022.

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