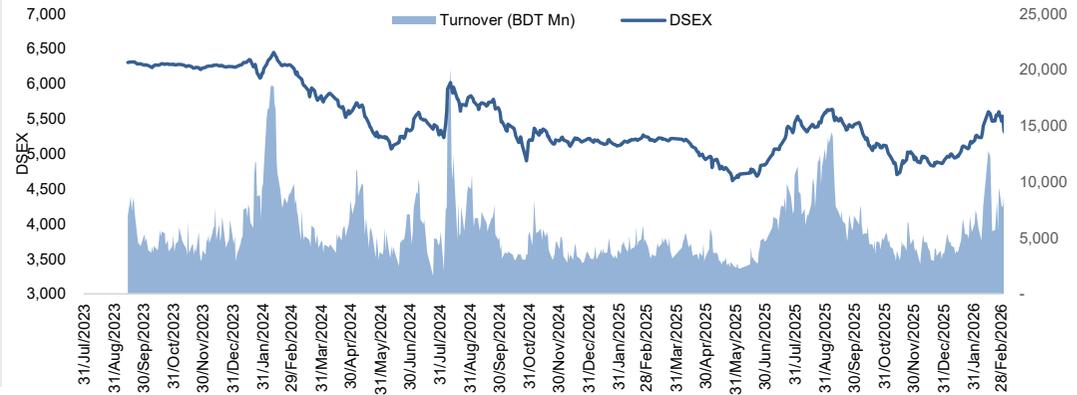


## Daily Market Update

The market closed in green today. The benchmark index DSEX (+0.59%) gained 31.27 points and closed at 5,316.25. The blue-chip index DS30 (+0.41%), the Shariah-based index DSES (+0.10%), and the large-cap index CDSET (+0.33%) closed at 2,019.71, 1,073.66, and 1,088.87 points, respectively. Most of the large-cap sectors posted positive performance today. Engineering booked the highest gain of 0.75% followed by Food & Allied (+0.55%), Bank (+0.54%), Fuel & Power (+0.36%), Pharmaceutical (+0.34%), NBFi (+0.18%), and Telecommunication (-0.71%), respectively. Block trades contributed 4.0% of the overall market turnover. ACME Pesticides Limited (+4.3%) was the most traded share with a turnover of BDT 190 million.



Index	Closing	Opening	Point Δ	%Δ	YTD %Δ
DSEX	5,316.25	5,284.97	+31.27	+0.59%	+9.3%
DS30	2,019.71	2,011.46	+8.26	+0.41%	+9.0%
DSES	1,073.66	1,072.61	+1.05	+0.10%	+7.3%
CDSET	1,088.87	1,085.27	+3.60	+0.33%	+8.4%

	Advanced	Declined	Unchanged	Total
All Category	241	102	47	390
A Category (Equity)	142	36	24	202
B Category (Equity)	60	13	7	80
N Category (Equity)	0	0	0	0
Z Category (Equity)	39	53	16	108
Mutual Funds	19	8	7	34
Corporate Bonds	0	2	1	3
Treasury Bonds	0	0	0	0

\* Based on Traded Scripts

		Today	Last Day	Daily %Δ
Mcap	Mn BDT	6,981,725	6,974,555	+0.1%
	Mn USD	57,073	57,014	
Turnover	Mn BDT	6,038	4,925	+22.6%
	Mn USD	49	40	
Volume	Mn Shares	360	279	+28.8%
No. of Trade		184,240	160,457	+14.8%

\* Average Interbank Exchange Rate is BDT 122.33 as of Mar 25, 2026

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Figure: Sectorial Turnover (BDT Mn)

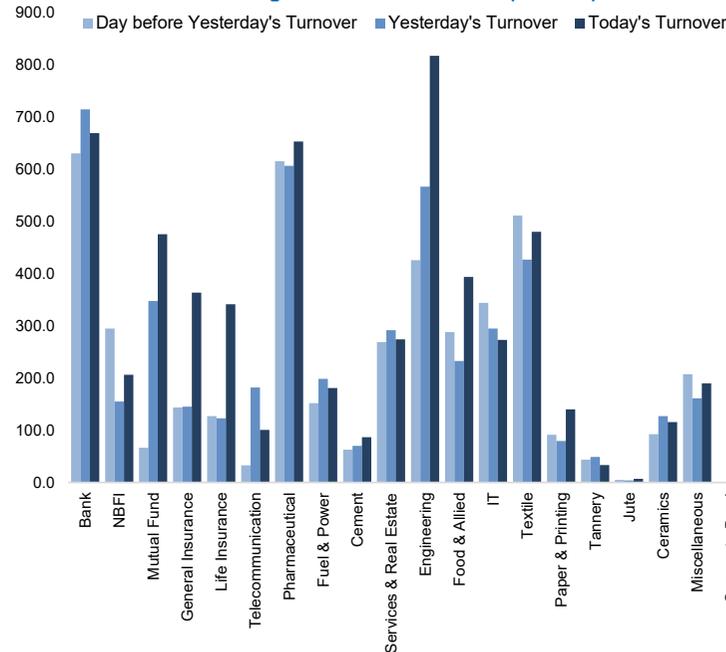
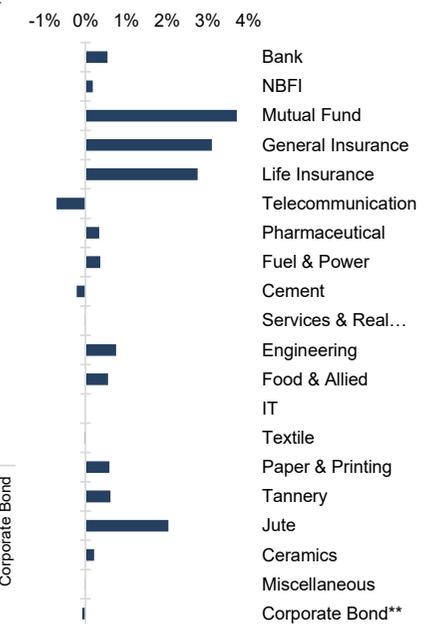


Figure: Sectorial Mcap Change



Market PE 15.4x  
Market PB 1.6x

\* Market P/E and P/BV calculation excludes Mutual Fund, Life Insurance, selected NBFIs and Banks

Sector Index	Closing	Opening	Points Δ	%Δ	No. of Companies	Mcap (BDT Mn)	% of Total Mcap	Turnover (BDT Mn)	% of Total Turnover	PE	PB	Top Twenty Market Cap	Mcap (BDT Mn)	% of Total Mcap	Turnover (BDT Mn)	PE	PB
Bank	1,570	1,562	+8.45	+0.54%	36	742,914	10.6%	668.2	11.5%	10.3x	0.8x	GP	335,144	9.7%	29.7	11.3x	6.0x
NBFI	1,012	1,010	+1.84	+0.18%	23	96,268	1.4%	205.9	3.6%	NM	1.0x	SQURPHARMA	191,473	5.5%	26.9	7.4x	1.3x
Mutual Fund	554	534	+19.85	+3.71%	36	26,559	0.4%	475.0	8.2%	NM	0.5x	ROBI	157,662	4.5%	62.8	16.8x	2.3x
General Insurance	3,133	3,038	+94.20	+3.10%	43	89,401	1.3%	363.0	6.3%	14.4x	1.3x	BRACBANK	142,152	4.1%	152.7	9.1x	1.4x
Life Insurance	1,880	1,829	+50.37	+2.75%	15	49,992	0.7%	340.9	5.9%	NM	NM	WALTONHIL	127,524	3.7%	4.1	11.4x	1.1x
Telecommunication	4,430	4,462	-31.64	-0.71%	3	519,441	7.4%	100.5	1.7%	12.6x	3.6x	BATBC	122,688	3.5%	17.5	21.0x	2.2x
Pharmaceutical	2,987	2,977	+10.01	+0.34%	34	566,313	8.1%	652.2	11.3%	11.8x	1.5x	BEXIMCO	103,850	3.0%	0.0	NM	1.3x
Fuel & Power	1,050	1,046	+3.79	+0.36%	23	278,416	4.0%	180.5	3.1%	9.4x	0.6x	MARICO	87,806	2.5%	2.3	13.9x	30.2x
Cement	1,978	1,982	-4.21	-0.21%	7	94,250	1.3%	86.3	1.5%	18.5x	2.1x	UPGDCL	69,158	2.0%	0.8	6.4x	1.5x
Services & Real Estate	1,036	1,036	-0.13	-0.01%	9	56,954	0.8%	273.9	4.7%	20.2x	0.4x	BERGERPBL	68,935	2.0%	6.2	20.7x	3.7x
Engineering	2,421	2,403	+18.06	+0.75%	42	273,067	3.9%	816.1	14.1%	15.3x	0.8x	LHB	61,553	1.8%	24.4	12.0x	3.2x
Food & Allied	12,501	12,432	+68.87	+0.55%	21	229,128	3.3%	393.3	6.8%	32.8x	3.5x	BXPBARMA	51,972	1.5%	24.3	8.1x	1.0x
IT	1,888	1,888	+0.26	+0.01%	11	24,985	0.4%	272.6	4.7%	27.9x	1.5x	RENATA	49,274	1.4%	6.7	19.4x	1.4x
Textile	1,139	1,139	-0.18	-0.02%	58	118,987	1.7%	479.6	8.3%	NM	0.8x	PUBALIBANK	48,674	1.4%	3.9	7.8x	0.6x
Paper & Printing	4,619	4,592	+27.10	+0.59%	6	21,390	0.3%	139.6	2.4%	NM	1.3x	CITYBANK	47,614	1.4%	119.8	3.6x	0.8x
Tannery	1,919	1,908	+11.77	+0.62%	6	22,219	0.3%	33.4	0.6%	NM	1.4x	EBL	43,725	1.3%	50.8	5.5x	0.9x
Jute	10,960	10,741	+218.84	+2.04%	3	2,413	0.0%	7.1	0.1%	NM	NM	UNILEVERCL	41,523	1.2%	0.6	52.3x	18.5x
Ceramics	410	409	+0.88	+0.21%	5	18,398	0.3%	115.6	2.0%	NM	1.2x	DUTCHBANGL	41,181	1.2%	2.1	8.4x	0.8x
Miscellaneous	3,923	3,924	-0.38	-0.01%	15	213,215	3.1%	189.6	3.3%	88.7x	1.7x	PRIMEBANK	34,818	1.0%	42.9	4.0x	0.8x
Corporate Bond**	17,126	17,140	-13.68	-0.08%	16	37,810	0.5%	0.3	0.0%	NM	NM	ICB	33,043	1.0%	2.0	NM	1.1x
Treasury Bond**	2,276	2,279	-3.08	-0.14%	232	3,503,631	50.2%	0.0	0.0%	NM	NM						

Top Ten Gainers	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB	Top Twenty Free Float Mcap	Free Float Mcap (BDT Mn)	% of Total Free Float Mcap	PE	PB	Most Traded Share	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB
EBLNRBMF	3.3	+10.0%	36.6	NM	0.4x	SQURPHARMA	107,978	7.3%	7.4x	1.3x	ACMEPL	19.2	+4.3%	189.7	NM	1.2x
POPULAR1MF	3.3	+10.0%	31.8	NM	0.4x	BRACBANK	83,808	5.6%	9.1x	1.4x	ORIONINFU	359.6	+1.6%	161.2	NM	22.6x
PHPMF1	3.3	+10.0%	27.6	NM	0.4x	ISLAMIBANK	69,909	4.7%	NM	0.9x	BRACBANK	71.4	+1.0%	152.7	9.1x	1.4x
MEGCONMILK	34.2	+10.0%	15.1	NM	NM	BEXIMCO	69,465	4.7%	NM	1.3x	SUNLIFEINS	56.0	+7.5%	141.4	NM	NM
MEGHNAPEP	28.7	+10.0%	2.7	NM	0.4x	WALTONHIL	42,462	2.9%	11.4x	1.1x	LOVELLO	70.8	+2.8%	134.8	30.3x	5.7x
HFL	11.2	+9.80%	15.0	NM	0.4x	BXPBARMA	37,466	2.5%	8.1x	1.0x	SAPORTL	48.7	-1.8%	133.2	21.4x	1.4x
BDTHAI	12.4	+9.7%	59.0	NM	0x	PUBALIBANK	35,321	2.4%	7.8x	0.6x	INTECH	40.4	-4.0%	128.1	NM	NM
NORTHERN	126.9	+9.7%	3.2	NM	1.6x	GP	34,298	2.3%	11.3x	6.0x	CITYBANK	31.3	+0.3%	119.8	3.6x	0.8x
1JANATAMF	3.4	+9.7%	27.0	NM	0.4x	CITYBANK	33,789	2.3%	3.6x	0.8x	DOMINAGE	41.6	+5.9%	116.2	NM	2.4x
TRUSTB1MF	3.4	+9.7%	18.3	NM	0.4x	BATBC	32,608	2.2%	21.0x	2.2x	RUNNERAUTO	40.4	+7.7%	111.2	26.4x	0.6x
						EBL	29,322	2.0%	5.5x	0.9x						
						RENATA	24,247	1.6%	19.4x	1.4x						
						LHB	22,917	1.5%	12.0x	3.2x	<b>Block Trade</b>	<b>Maximum Price (BDT)</b>	<b>Minimum Price (BDT)</b>	<b>No. of Trade</b>	<b>Quantity ('000)</b>	<b>Turnover (BDT Mn)</b>
FAREASTFIN	3.3	-10.8%	9.3	NM	NM	PRIMEBANK	22,766	1.5%	4.0x	0.8x	ASIATICLAB	70.6	67.0	7.0	1,040	72.42
GENNEXT	3.9	-9.3%	25.1	NM	0x	OLYMPIC	20,155	1.4%	14.7x	2.3x	ORIONINFU	384.9	335.0	6.0	118	39.69
CNATEX	4.1	-8.9%	22.5	NM	0.2x	UTTARABANK	17,787	1.2%	NM	0.9x	CLICL	60.0	59.1	11.0	584	34.92
APOLOISPAT	4.1	-8.9%	22.5	NM	0.2x	ALARABANK	16,914	1.1%	45.4x	0.8x	SUNLIFEINS	56.0	54.0	7.0	487	26.68
TUNGHAI	3.7	-7.5%	5.1	NM	NM	ROBI	16,657	1.1%	16.8x	2.3x	FINEFOODS	469.0	427.0	5.0	40	17.88
NEWLINE	6.2	-7.5%	6.0	NM	0.3x	NBL	14,501	1.0%	NM	NM	LOVELLO	69.2	65.0	8.0	254	17.00
FAMILYTEX	3.8	-7.3%	37.4	NM	0.3x	BEACONPHAR	14,379	1.0%	19.1x	3.2x	MEGCONMILK	29.9	29.9	5.0	308	9.21
REGENTTEX	4.6	-6.1%	2.9	NM	0.2x						GQBALLPEN	500.0	500.0	1.0	10	5.00
FASFIN	3.2	-5.9%	13.0	NM	NM						SAPORTL	49.4	46.0	3.0	97	4.63
MAKSONSPIN	6.5	-5.8%	2.8	NM	2.3x						DOMINAGE	40.2	37.7	6.0	103	3.97

\* Bank and NBFI sector PE calculation methodology has been modified.  
 \*\* The base of the Bond Index starts at 100, starting from Jan 13, 2022.  
 Similarly, Treasury Bond Index starts at 100, starting from Oct 10, 2022

Block Trade	Maximum Price (BDT)	Minimum Price	Turnover (BDT Mn)	Quantity ('000)	No. of Trade	Important DSE News
ASIATICLAB	70.6	67.0	72.4	1,040	7	
ORIONINFU	384.9	335.0	39.7	118	6	
CLICL	60.0	59.1	34.9	584	11	
SUNLIFEINS	56.0	54.0	26.7	487	7	
FINEFOODS	469.0	427.0	17.9	40	5	
LOVELLO	69.2	65.0	17.0	254	8	
MEGCONMILK	29.9	29.9	9.2	308	5	
GQBALLPEN	500.0	500.0	5.0	10	1	
SAPORTL	49.4	46.0	4.6	97	3	
DOMINAGE	40.2	37.7	4.0	103	6	
MTB	11.7	11.7	2.3	200	2	
AMANFEED	23.0	23.0	2.0	85	1	
CITYGENINS	99.1	88.8	1.9	20	2	
BDAUTOCA	175.0	175.0	1.8	10	1	
SAIHAMCOT	19.0	19.0	1.5	79	1	
BATBC	216.0	216.0	0.7	3	1	
ICBEPMF1S1	5.4	5.4	0.7	130	1	
MONNOFABR	24.3	24.3	0.6	26	1	
NAVANACNG	22.0	22.0	0.6	27	1	
HAKKANIPUL	67.7	67.7	0.6	8	1	
SALVO	30.0	30.0	0.5	17	1	
<b>Total</b>			<b>244.5</b>		<b>72</b>	

**Upcoming Corporate Events**

DSE Ticker	Right Share	Dividend		Event	Date
		Stock	Cash		
RELIANCINS		0.0%	30.0%	Record Date	31-Mar-26
BATBC		0.0%	30.0%	Record Date	1-Apr-26
PIONEERINS		5.0%	25.0%	Record Date	5-Apr-26
UNILEVERCL		0.0%	420.0%	Record Date	6-Apr-26
LHB		0.0%	22.0%	Record Date	9-Apr-26
AGRANINS		0.0%	0.0%	Record Date	15-Apr-26
IDLC		5.0%	15.0%	Record Date	19-Apr-26
PARAMOUNT		0.0%	10.0%	Record Date	21-Apr-26

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