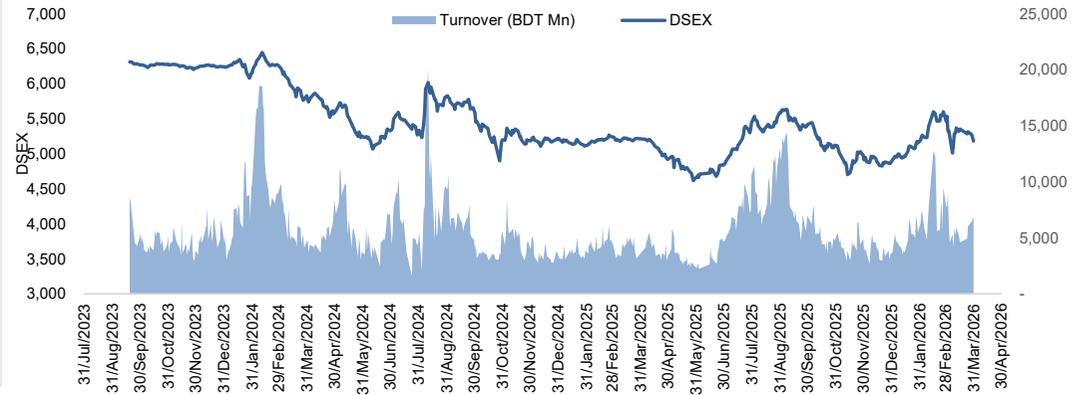


## Daily Market Update

The market closed in red today. The benchmark index DSEX (-1.00%) lost 52.46 points and closed at 5,178.31. The blue-chip index DS30 (-0.98%), the Shariah-based index DSES (-0.74%), and the large-cap index CDSET (-1.05%) closed at 1,960.03, 1,053.20, and 1,055.26 points, respectively. All the large-cap sectors posted negative performance today. NBF1 experienced the highest loss of 1.90% followed by Bank (-1.42%), Food & Allied (-1.08%), Fuel & Power (-0.86%), Pharmaceutical (-0.43%), Telecommunication (-0.34%), and Engineering (-0.27%), respectively. Block trades contributed 4.3% of the overall market turnover. BRAC Bank PLC. (-1.8%) was the most traded share with a turnover of BDT 256 million.



Index	Closing	Opening	Point Δ	%Δ	YTD %Δ
DSEX	5,178.31	5,230.77	-52.46	-1.00%	+6.4%
DS30	1,960.03	1,979.34	-19.31	-0.98%	+5.7%
DSES	1,053.20	1,061.07	-7.87	-0.74%	+5.2%
CDSET	1,055.26	1,066.50	-11.24	-1.05%	+5.0%

	Advanced	Declined	Unchanged	Total
All Category	77	278	33	388
A Category (Equity)	36	146	19	201
B Category (Equity)	21	53	5	79
N Category (Equity)	0	0	0	0
Z Category (Equity)	20	79	9	108
Mutual Funds	2	26	6	34
Corporate Bonds	0	1	1	2
Treasury Bonds	0	1	0	1

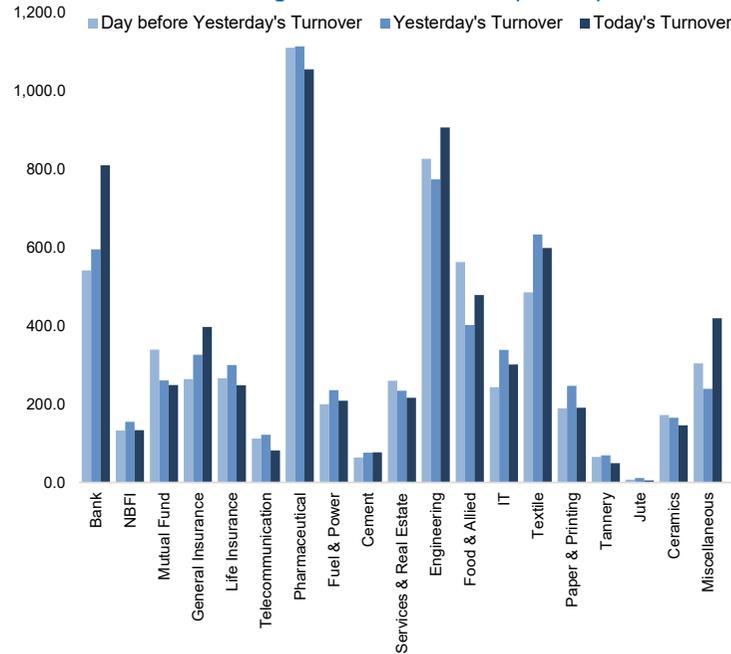
\* Based on Traded Scripts

		Today	Last Day	Daily %Δ
Mcap	Mn BDT	6,888,335	6,913,758	-0.4%
	Mn USD	56,309	56,517	
Turnover	Mn BDT	6,856	6,639	
	Mn USD	56	54	+3.3%
Volume	Mn Shares	310	304	+1.7%
No. of Trade		208,204	200,860	+3.7%

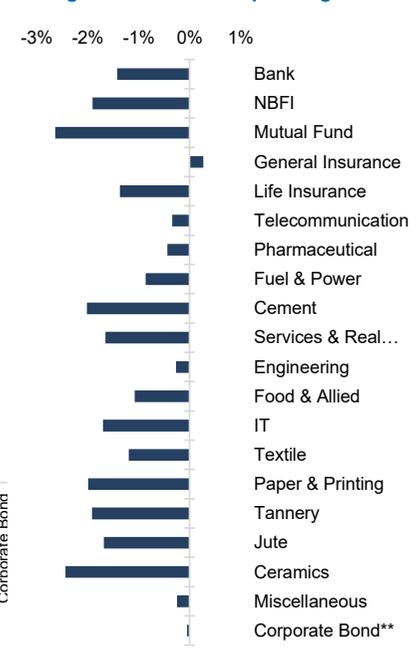
\* Average Interbank Exchange Rate is BDT 122.33 as of Mar 31, 2026

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**Figure: Sectorial Turnover (BDT Mn)**



**Figure: Sectorial Mcap Change**



**Market PE** 15.1x  
**Market PB** 1.6x

\* Market P/E and P/BV calculation excludes Mutual Fund, Life Insurance, selected NBFIs and Banks

Sector Index	Closing	Opening	Points Δ	%Δ	No. of Companies	Mcap (BDT Mn)	% of Total Mcap	Turnover (BDT Mn)	% of Total Turnover	PE	PB	Top Twenty Market Cap	Mcap (BDT Mn)	% of Total Mcap	Turnover (BDT Mn)	PE	PB
Bank	1,525	1,547	-21.96	-1.42%	36	711,829	10.3%	808.8	12.3%	9.9x	0.7x	GP	329,473	9.7%	33.8	11.1x	5.9x
NBFI	979	998	-18.97	-1.90%	23	92,380	1.3%	133.5	2.0%	NM	0.9x	SQRPHARMA	186,864	5.5%	68.2	7.2x	1.3x
Mutual Fund	531	545	-14.36	-2.63%	36	25,559	0.4%	248.2	3.8%	NM	0.5x	ROBI	151,900	4.5%	44.9	16.2x	2.2x
General Insurance	3,132	3,123	+8.48	+0.27%	43	88,411	1.3%	396.6	6.0%	14.2x	1.3x	BRACBANK	133,392	3.9%	256.5	8.5x	1.3x
Life Insurance	1,838	1,863	-25.44	-1.37%	15	48,930	0.7%	247.8	3.8%	NM	NM	WALTONHIL	125,658	3.7%	4.5	11.2x	1.1x
Telecommunication	4,371	4,386	-14.81	-0.34%	3	507,185	7.4%	81.7	1.2%	12.3x	3.5x	BATBC	119,502	3.5%	25.8	20.5x	2.2x
Pharmaceutical	2,943	2,956	-12.78	-0.43%	34	555,542	8.1%	1,053.6	16.1%	11.6x	1.5x	BEXIMCO	103,850	3.1%	0.0	NM	1.3x
Fuel & Power	1,036	1,045	-9.00	-0.86%	23	273,418	4.0%	208.3	3.2%	9.2x	0.6x	MARICO	86,052	2.5%	7.0	13.7x	29.6x
Cement	1,928	1,968	-39.59	-2.01%	7	90,720	1.3%	77.1	1.2%	17.8x	2.0x	BERGERPBL	68,252	2.0%	2.6	20.5x	3.7x
Services & Real Estate	1,020	1,037	-17.14	-1.65%	9	55,518	0.8%	216.3	3.3%	19.7x	0.4x	UPGDCL	67,592	2.0%	4.3	6.3x	1.5x
Engineering	2,414	2,421	-6.46	-0.27%	42	270,620	3.9%	905.5	13.8%	15.2x	0.8x	LHB	59,462	1.8%	47.4	11.6x	3.1x
Food & Allied	12,322	12,456	-134.20	-1.08%	21	224,945	3.3%	478.1	7.3%	32.2x	3.4x	BXPBARMA	49,965	1.5%	31.0	7.8x	1.0x
IT	1,877	1,909	-32.41	-1.70%	11	24,857	0.4%	300.7	4.6%	27.8x	1.5x	RENATA	48,540	1.4%	12.0	19.1x	1.4x
Textile	1,121	1,135	-13.53	-1.19%	58	116,640	1.7%	597.7	9.1%	NM	0.8x	PUBALIBANK	46,722	1.4%	19.8	7.5x	0.6x
Paper & Printing	4,564	4,656	-92.60	-1.99%	6	21,376	0.3%	190.4	2.9%	NM	1.3x	CITYBANK	45,180	1.3%	111.5	3.5x	0.8x
Tannery	1,897	1,934	-37.06	-1.92%	6	22,030	0.3%	49.2	0.7%	NM	1.3x	EBL	41,810	1.2%	76.3	5.3x	0.9x
Jute	10,682	10,865	-183.10	-1.69%	3	2,330	0.0%	5.3	0.1%	NM	NM	UNILEVERCL	41,311	1.2%	0.3	52.0x	18.4x
Ceramics	394	404	-9.84	-2.44%	5	17,819	0.3%	145.9	2.2%	NM	1.2x	DUTCHBANGL	40,021	1.2%	3.6	8.1x	0.8x
Miscellaneous	3,909	3,919	-9.56	-0.24%	15	212,280	3.1%	418.9	6.4%	88.3x	1.6x	PRIMEBANK	34,237	1.0%	37.9	3.9x	0.8x
Corporate Bond**	17,181	17,189	-8.47	-0.05%	16	37,911	0.6%	0.2	0.0%	NM	NM	ICB	32,089	0.9%	1.9	NM	1.1x
Treasury Bond**	2,273	2,271	+2.46	+0.11%	232	3,491,876	50.7%	0.2	0.0%	NM	NM						

Top Ten Gainers	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB
SALAMCRST	17.3	+8.8%	29.4	NM	0.9x
YPL	18.7	+8.1%	30.5	NM	3.5x
ACMEPL	21.2	+7.6%	239.9	NM	1.3x
SILVAPHL	11.0	+6.8%	21.0	NM	0.7x
BDTHAI	13.3	+6.4%	64.4	NM	0.5x
STYLECRAFT	56.0	+6.06%	7.1	NM	12.1x
DSSL	9.7	+5.4%	58.8	NM	1x
BDTHAIFOOD	19.2	+4.3%	124.8	NM	1.6x
SALVO	34.1	+4.3%	132.6	55.9x	2.1x
ECABLES	124.8	+4.0%	6.7	NM	0.4x

Top Twenty Free Float Mcap	Free Float Mcap (BDT Mn)	% of Total Free Float Mcap	PE	PB
SQRPHARMA	107,978	7.3%	7.2x	1.3x
BRACBANK	83,808	5.6%	8.5x	1.3x
ISLAMIBANK	69,909	4.7%	NM	0.9x
BEXIMCO	69,465	4.7%	NM	1.3x
WALTONHIL	42,462	2.9%	11.2x	1.1x
BXPBARMA	37,466	2.5%	7.8x	1.0x
PUBALIBANK	35,321	2.4%	7.5x	0.6x
GP	34,298	2.3%	11.1x	5.9x
CITYBANK	33,789	2.3%	3.5x	0.8x
BATBC	32,608	2.2%	20.5x	2.2x
EBL	29,322	2.0%	5.3x	0.9x
RENATA	24,247	1.6%	19.1x	1.4x
LHB	22,917	1.5%	11.6x	3.1x
PRIMEBANK	22,766	1.5%	3.9x	0.8x
OLYMPIC	20,155	1.4%	14.4x	2.3x
UTTARABANK	17,787	1.2%	NM	0.8x
ALARABANK	16,914	1.1%	42.0x	0.8x
ROBI	16,657	1.1%	16.2x	2.2x
NBL	14,501	1.0%	NM	NM
BEACONPHAR	14,379	1.0%	18.9x	3.1x

Most Traded Share	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB
BRACBANK	67.0	-1.8%	256.5	8.5x	1.3x
ACMEPL	21.2	+7.6%	239.9	NM	1.3x
TECHNODRUG	35.3	+3.8%	176.5	NM	1.1x
DOMINAGE	42.9	+3.4%	162.8	NM	2.5x
SALVO	34.1	+4.3%	132.6	55.9x	2.1x
SINOBANGLA	51.4	+3.6%	130.1	37.5x	1.9x
BDTHAIFOOD	19.2	+4.3%	124.8	NM	1.6x
KBPPWBIL	48.6	+1.9%	124.3	86.8x	4.1x
FINEFOODS	484.6	-0.0%	118.3	64.4x	26.1x
INTECH	40.5	-5.8%	116.5	NM	NM

Top Ten Losers	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB
FAREASTFIN	3.0	-16.7%	4.2	NM	NM
CNATEX	3.8	-9.5%	10.5	NM	NM
FASFIN	2.9	-9.1%	10.5	NM	NM
PLFSL	3.0	-9.1%	10.5	NM	NM
FBFIF	3.1	-8.8%	5.8	NM	0.3x
BIFC	5.2	-8.8%	1.3	NM	NM
ILFSL	3.2	-8.6%	12.8	NM	NM
PREMIERLEA	3.3	-8.3%	7.7	NM	NM
PRIMEFIN	4.5	-8.2%	7.4	NM	0.7x
FAMILYTEX	3.4	-8.1%	14.5	NM	0.3x

Block Trade	Maximum Price (BDT)	Minimum Price (BDT)	No. of Trade	Quantity ('000)	Turnover (BDT Mn)
CITYGENINS	99.2	96.5	9.0	961	94.91
FINEFOODS	484.0	443.0	3.0	101	46.85
GQBALLPEN	525.0	502.4	3.0	67	35.05
NBL	5.3	5.3	2.0	2,974	15.76
CENTRALINS	41.2	40.6	4.0	310	12.72
LOVELLO	67.2	67.2	2.0	185	12.43
ORIONINFU	367.5	340.5	4.0	26	9.23
BRACBANK	75.0	67.0	3.0	125	8.46
PTL	52.0	49.1	3.0	133	6.76
SUNLIFEINS	58.0	58.0	1.0	100	5.80

\* Bank and NBFI sector PE calculation methodology has been modified.  
 \*\* The base of the Bond Index starts at 100, starting from Jan 13, 2022.  
 Similarly, Treasury Bond Index starts at 100, starting from Oct 10, 2022

Block Trade	Maximum Price (BDT)	Minimum Price	Turnover (BDT Mn)	Quantity ('000)	No. of Trade
CITYGENINS	99.2	96.5	94.9	961	9
FINEFOODS	484.0	443.0	46.9	101	3
GQBALLPEN	525.0	502.4	35.0	67	3
NBL	5.3	5.3	15.8	2,974	2
CENTRALINS	41.2	40.6	12.7	310	4
LOVELLO	67.2	67.2	12.4	185	2
ORIONINFU	367.5	340.5	9.2	26	4
BRACBANK	75.0	67.0	8.5	125	3
PTL	52.0	49.1	6.8	133	3
SUNLIFEINS	58.0	58.0	5.8	100	1
GP	241.0	241.0	4.8	20	1
PEOPLESINS	40.0	40.0	4.0	100	1
MALEKSPIN	26.7	26.7	3.5	130	1
DOMINAGE	41.0	40.0	3.3	82	2
SAIHAMCOT	19.9	19.7	3.0	153	2
SIPLC	61.5	61.5	2.8	45	1
ASIATICLAB	73.3	73.0	2.7	36	3
AMANFEED	23.4	23.4	2.1	88	1
CLICL	60.9	60.9	1.9	31	1
CAPMBDBLMF	11.7	10.6	1.6	150	3
INTECH	47.3	47.3	1.6	33	1
CITYBANK	30.3	30.3	1.5	50	1
<b>Total</b>			<b>292.0</b>		<b>67</b>

**Important DSE News**

**OLYMPIC**

Mr. Aziz Mohammad Bhai, a Sponsor Director and Chairman of the company, has completed his buying of 10,000,000 shares of the company at prevailing market price through Dhaka Stock Exchange PLC. as per declaration disseminated on 19.02.2026.

**AL-HAJTEX**

The Company has been placed in 'B' category from existing 'Z' category with effect from today i.e., March 31, 2026 as the Company has reported disbursement of 5% Cash Dividend for the year ended June 30, 2024.

**Upcoming Corporate Events**

DSE Ticker	Right Share	Dividend		Event	Date
		Stock	Cash		
BATBC		0.0%	30.0%	Record Date	1-Apr-26
PIONEERINS		5.0%	25.0%	Record Date	5-Apr-26
UNILEVERCL		0.0%	420.0%	Record Date	6-Apr-26
LHB		0.0%	22.0%	Record Date	9-Apr-26
AGRANINS		0.0%	0.0%	Record Date	15-Apr-26
IDLC		5.0%	15.0%	Record Date	19-Apr-26
PARAMOUNT		0.0%	10.0%	Record Date	21-Apr-26

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