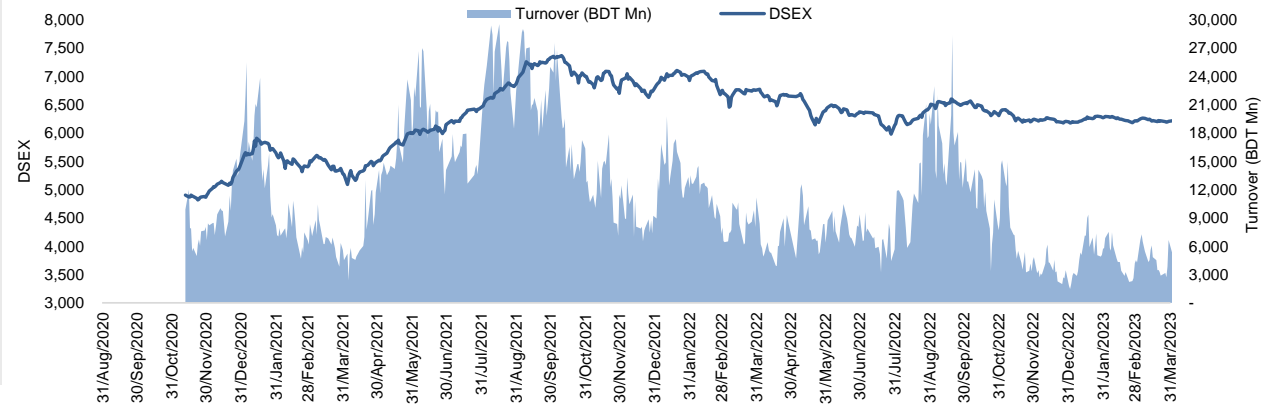


## Daily Market Update

The market closed in red today. The benchmark index DSEX (-0.03%) lost 1.61 points and closed at 6,269.16. The blue-chip index DS30 (-0.06%), the Shariah-based index DSES (-0.03%), and the large-cap index CDSET (0.00%) closed at 2,204.75, 1,367.37, and 1,212.48 points, respectively. Large-cap sectors posted mixed performance today. Food & Allied booked the highest gain of 0.14% followed by Engineering (+0.09%), Bank (+0.08%), Fuel & Power (+0.02%). Pharmaceutical experienced the highest loss of 0.1% followed by NBFi (-0.01%), Telecommunication (0.00%). Block trades contributed 17.4% of the overall market turnover. Eastern Housing Limited (-2.3%) was the most traded share with a turnover of BDT 566 million.



Index	Closing	Opening	Point Δ	%Δ	YTD %Δ
DSEX	6,269.16	6,270.77	-1.61	-0.03%	+1.0%
DS30	2,204.75	2,206.12	-1.38	-0.06%	+0.4%
DSES	1,367.37	1,367.76	-0.39	-0.03%	+0.6%
CDSET	1,212.48	1,212.49	-0.01	-0.00%	-0.2%

	Advanced	Declined	Unchanged	Total
All Category	66	68	217	351
A Category (Equity)	36	43	154	233
B Category (Equity)	24	20	52	96
N Category (Equity)	1	2	2	5
Z Category (Equity)	5	3	9	17
Mutual Funds	0	1	21	22
Corporate Bonds	0	1	4	5
Treasury Bonds	0	0	0	0

\* Based on Traded Scripts

	Today	Last Day	Daily %Δ
Mcap	Mn BDT 7,663,175	7,664,020	-0.0%
	Mn USD 71,685	71,693	
Turnover	Mn BDT 8,635	8,517	+1.4%
	Mn USD 81	80	
Volume	Mn Shares 126	124	+1.7%
No. of Trade	160,787	157,779	+1.9%

\* Average Interbank Exchange Rate is BDT 106.90 as of May 02, 2023

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Figure: Sectorial Turnover (BDT Mn)

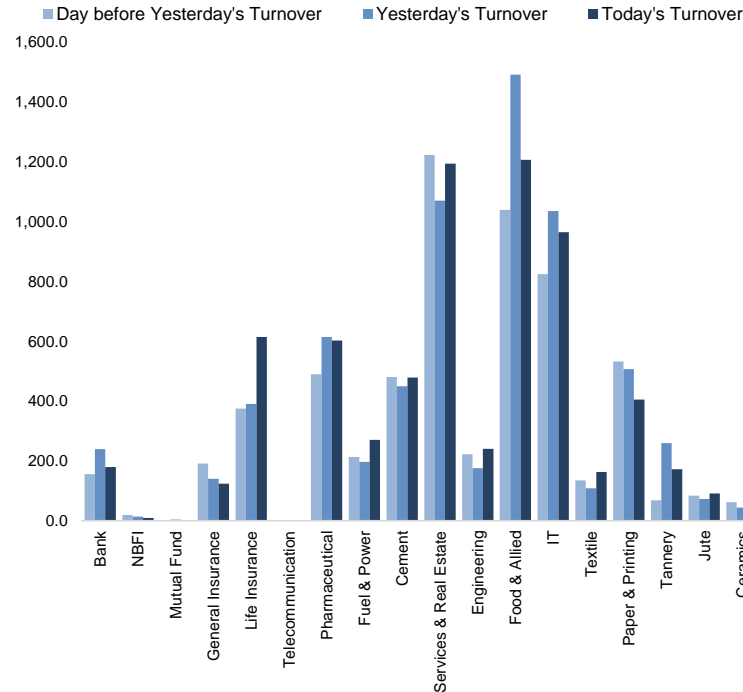
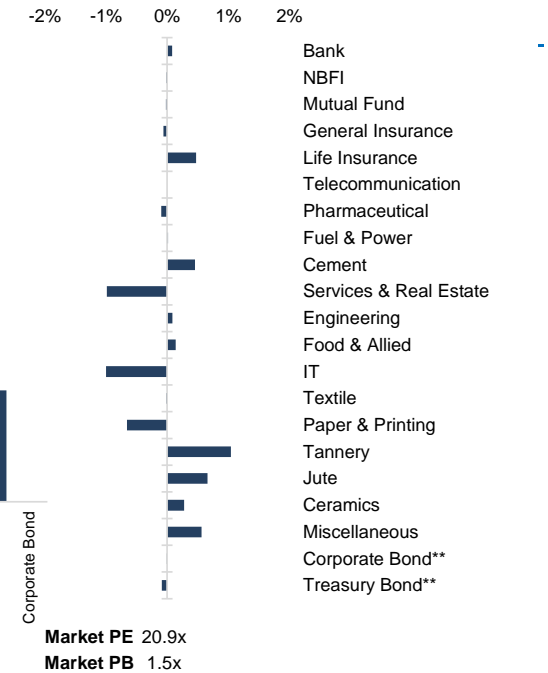


Figure: Sectorial Mcap Change



Market PE 20.9x

Market PB 1.5x

Sector Index	Closing	Opening	Points Δ	%Δ	No. of Companies	Mcap (BDT Mn)	% of Total Mcap	Turnover (BDT Mn)	% of Total Turnover	PE	PB	Top Twenty Market Cap	Mcap (BDT Mn)	% of Total Mcap	Turnover (BDT Mn)	PE	PB
Bank	1,442	1,441	+1.21	+0.08%	35	680,509	9.0%	179.5	2.5%	11.3x	0.7x	GP	386,996	8.5%	0.6	12.9x	7.2x
NBFI	1,918	1,918	-0.27	-0.01%	23	187,331	2.5%	9.4	0.1%	NM	4.3x	WALTONHIL	317,378	7.0%	0.0	40.4x	3.2x
Mutual Fund	826	826	-0.15	-0.02%	37	37,331	0.5%	1.7	0.0%	NM	0.7x	BATBC	280,098	6.2%	0.4	15.7x	6.8x
General Insurance	3,073	3,075	-1.88	-0.06%	42	89,735	1.2%	123.6	1.7%	15.7x	1.4x	SQURPHARM	185,977	4.1%	2.6	9.7x	1.7x
Life Insurance	2,576	2,564	+12.15	+0.47%	14	72,234	1.0%	614.2	8.6%	NM	NM	ROBI	157,138	3.5%	0.8	85.7x	2.4x
Telecommunication	4,946	4,946	-	-	3	580,232	7.7%	1.6	0.0%	16.8x	4.4x	RENATA	139,689	3.1%	0.2	31.1x	4.6x
Pharmaceutical	3,685	3,688	-3.59	-0.10%	34	714,733	9.5%	603.0	8.5%	18.5x	2.3x	UPGDCL	135,475	3.0%	0.0	15.4x	4.4x
Fuel & Power	1,698	1,698	+0.26	+0.02%	23	447,913	6.0%	270.2	3.8%	18.0x	1.1x	BEXIMCO	103,571	2.3%	0.0	9.0x	1.2x
Cement	2,565	2,554	+11.69	+0.46%	7	123,207	1.6%	478.6	6.7%	61.4x	2.8x	BERGERPBL	82,311	1.8%	5.9	27.9x	6.9x
Services & Real Esta	2,251	2,273	-22.35	-0.98%	8	88,934	1.2%	1,194.0	16.7%	42.4x	1.2x	LHBL	78,044	1.7%	265.1	17.5x	4.4x
Engineering	4,480	4,476	+3.95	+0.09%	42	525,822	7.0%	240.8	3.4%	56.2x	1.8x	ICB	74,119	1.6%	0.1	NM	1.7x
Food & Allied	21,692	21,661	+30.79	+0.14%	21	401,369	5.3%	1,206.9	16.9%	20.8x	8.4x	BXPHARMA	65,222	1.4%	0.2	14.1x	1.5x
IT	3,423	3,458	-34.55	-1.00%	11	44,626	0.6%	964.5	13.5%	33.2x	3.2x	BRACBANK	57,619	1.3%	1.3	9.6x	0.9x
Textile	1,590	1,590	-0.22	-0.01%	58	167,518	2.2%	162.7	2.3%	44.7x	1.1x	BEACONPHAR	56,595	1.2%	0.3	60.3x	9.2x
Paper & Printing	10,886	10,958	-71.81	-0.66%	6	41,944	0.6%	404.8	5.7%	41.4x	2.1x	ISLAMIBANK	52,647	1.2%	1.0	8.5x	0.8x
Tannery	3,226	3,193	+33.35	+1.04%	6	34,070	0.5%	172.0	2.4%	45.6x	3.4x	DUTCHBANGL	43,554	1.0%	1.5	7.7x	1.0x
Jute	15,592	15,490	+102.67	+0.66%	3	3,814	0.1%	91.7	1.3%	NM	6.1x	UNILEVERCL	41,139	0.9%	8.9	56.3x	24.5x
Ceramics	685	683	+1.91	+0.28%	5	31,683	0.4%	37.1	0.5%	41.5x	1.9x	TITASGAS	40,459	0.9%	0.0	13.2x	0.6x
Miscellaneous	4,138	4,115	+23.26	+0.57%	14	225,324	3.0%	372.4	5.2%	13.3x	1.8x	POWERGRID	37,347	0.8%	0.0	NM	0.4x
Corporate Bond**	88	88	-0.01	-0.01%	9	36,380	0.5%	0.2	0.0%	NM	NM	SUMITPOWER	36,308	0.8%	0.4	10.7x	0.9x
Treasury Bond**	94	94	-0.08	-0.09%	252	2,991,195	39.7%	0.0	0.0%	NM	NM						

Top Ten Gainers	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB	Top Twenty Free Float Mcap	Free Float Mcap (BDT Mn)	% of Total Free Float Mcap	PE	PB	Most Traded Share	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB
KBPPWBIL	12.1	+10.0%	24.2	NM	1.0x	SQURPHARMA	121,499	7.1%	9.7x	1.7x	EHL	121.0	-2.3%	566.0	19.0x	1.6x
MIDLANDBNK	13.6	+9.7%	78.0	13.7x	1.0x	BATBC	74,086	4.3%	15.7x	6.8x	UNIQUEHRL	81.6	-2.5%	350.6	18.2x	0.9x
BDWELDING	28.4	+9.7%	51.8	NM	2.5x	BEXIMCO	69,196	4.1%	9.0x	1.2x	OLYMPIC	173.5	+0.1%	315.3	22.6x	3.5x
PRAGATILIF	116.2	+9.4%	63.1	NM	NM	RENATA	68,042	4.0%	31.1x	4.6x	NAVANAPHAR	88.4	+2.7%	306.5	22.4x	2.2x
HEIDELBCEM	321.6	+8.7%	119.2	NM	5.4x	BEACONPHAR	48,413	2.8%	60.3x	9.2x	LHBL	67.2	-0.6%	265.1	17.5x	4.4x
DESHBANDHU	17.8	+6.6%	27.5	57.4x	1.0x	BXPHARMA	45,564	2.7%	14.1x	1.5x	RUPALILIFE	98.1	-3.0%	249.5	NM	NM
BDTHAI	14.6	+5.8%	14.9	NM	1x	GP	38,700	2.3%	12.9x	7.2x	GEMINISEA	870.5	+5.2%	232.7	62.1x	34.3x
GEMINISEA	870.5	+5.2%	232.7	62.1x	34.3x	BRACBANK	30,976	1.8%	9.6x	0.9x	GENEXIL	95.4	-1.5%	225.3	28.8x	5.0x
NFML	18.4	+5.1%	35.3	NM	1.6x	LHBL	26,980	1.6%	17.5x	4.4x	BSC	127.2	+0.3%	220.5	8.5x	1.6x
ARAMITCEM	23.7	+4.9%	5.6	NM	24.4x	ISLAMIBANK	24,166	1.4%	8.5x	0.8x	AAMRANET	84.5	+0.2%	218.7	26.5x	2.2x
Top Ten Losers	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB						Block Trade	Maximum Price (BDT)	Minimum Price (BDT)	No. of Trade	Quantity ('000)	Turnover (BDT Mn)
RAHIMAFOOD	272.6	-5.2%	97.6	NM	26.2x	PUBALIBANK	18,525	1.1%	4.7x	0.6x	BEXIMCO	108.5	104.1	35.0	9,623	1,010.28
BDAUTOCA	141.5	-4.8%	17.8	NM	19x	CITYBANK	18,211	1.1%	5.5x	0.8x	SQURPHARMA	206.2	200.6	88.0	352	71.28
ORIONINFU	326.1	-4.7%	110.1	NM	23.7x	SEAPEARL	18,067	1.1%	60.8x	14.5x	GEMINISEA	815.0	768.0	7.0	49	38.86
KOHINOOR	461.8	-4.1%	55.8	40.8x	8.1x	OLYMPIC	17,642	1.0%	22.6x	3.5x	BEACONPHAR	227.0	227.0	1.0	168	38.02
CONFIDCEM	89.7	-3.7%	30.6	NM	1.2x	ROBI	15,714	0.9%	85.7x	2.4x	SUNLIFEINS	66.2	66.2	1.0	568	37.60
MONOSPOOL	310.9	-3.1%	67.4	41.7x	6.4x	ALARABANK	14,483	0.9%	12.8x	1.1x	SILVAPHL	21.6	19.5	3.0	1,480	31.59
RUPALILIFE	98.1	-3.0%	249.5	NM	NM	BSRMLTD	14,210	0.8%	NM	0.7x	MALEKSPIN	27.1	24.5	3.0	1,059	28.63
MIDASFIN	10.2	-2.9%	1.7	7.7x	1.1x	PRIMEBANK	13,766	0.8%	5.3x	0.6x	AAMRANET	92.0	82.0	11.0	245	20.32
SHYAMPSUG	81.7	-2.9%	1.3	NM	NM	UPGDCL	13,547	0.8%	15.4x	4.4x	GP	261.6	261.6	8.0	64	16.78
ADNTEL	137.8	-2.7%	110.7	40.9x	5.0x						AOL	36.5	32.9	7.0	472	15.86

\* NBFI Sector PE calculation methodology has been modified to reflect positive earnings only.

\*\* The base of the Bond Index starts at 100, starting from Jan 13, 2022

Similarly, Treasury Bond Index starts at 100, starting from Oct 10, 2022

\* NBFI Sector PE calculation methodology has been modified to reflect positive earnings only.

\*\* The base of the Bond Index starts at 100, starting from Jan 13, 2022

Similarly, Treasury Bond Index starts at 100, starting from Oct 10, 2022

Block Trade	Maximum Price (BDT)	Minimum Price (BDT)	Turnover (BDT Mn)	Quantity ('000)	No. of Trade	Important DSE News GP
BEXIMCO	108.5	104.1	1,010.3	9,623	35	<b>(Q1 Un-audited):</b> EPS was Tk. 5.77 for January-March 2023 as against Tk. 6.00 for January-March 2022; NOCFPS was Tk. 12.97 for January-March 2023 as against Tk. 12.52 for January-March 2022. NAV per share was Tk. 40.00 as on March 31, 2023 and Tk. 42.94 as on March 31, 2022.
SQURPHARMA	206.2	200.6	71.3	352	88	
GEMINISEA	815.0	768.0	38.9	49	7	
BEACONPHAR	227.0	227.0	38.0	168	1	
SUNLIFEINS	66.2	66.2	37.6	568	1	
SILVAPHL	21.6	19.5	31.6	1,480	3	
MALEKSPIN	27.1	24.5	28.6	1,059	3	
AAMRANET	92.0	82.0	20.3	245	11	
GP	261.6	261.6	16.8	64	8	
AOL	36.5	32.9	15.9	472	7	
KDSALTD	82.0	72.0	12.7	170	17	
PTL	74.1	71.0	12.5	173	11	
PRAGATILIF	111.0	107.0	11.9	110	4	
ACMELAB	83.9	82.5	10.9	131	15	
CITYBANK	21.5	21.5	10.8	500	2	
MARICO	2,340.0	2,310.0	10.5	5	6	
EMERALDOIL	58.7	58.5	9.8	168	2	
IPDC	56.0	56.0	9.3	166	1	
HRTEX	115.5	106.0	8.6	78	10	
ADNTEL	150.5	150.5	8.4	56	1	
UCB	13.0	13.0	7.5	578	1	
FINEFOODS	74.0	72.0	5.8	80	2	
<b>Total</b>			<b>1,506.0</b>		<b>328</b>	

#### Upcoming Corporate Events

DSE Ticker	Right Share	Dividend		Event	Date
		Stock	Cash		
BRACBANK		7.5%	8%	Record Date	9-May-23
PRAGATIINS		5.0%	25%	Record Date	10-May-23
CITYBANK		2.0%	10%	Record Date	10-May-23
RINGSHINE		0.0%	0%	Record Date	10-May-23
ICBIBANK		0.0%	0%	Record Date	11-May-23
PUBALIBANK		0.0%	13%	Record Date	11-May-23
EASTLAND		0.0%	10%	Record Date	14-May-23
CRYSTALINS		0.0%	10%	Record Date	14-May-23
ISLAMIINS		0.0%	13%	Record Date	15-May-23
NHFIL		0.0%	15%	Record Date	15-May-23
JANATAINS		0.0%	11%	Record Date	16-May-23
EXIMBANK		0.0%	10%	Record Date	16-May-23
NITOLINS		0.0%	11%	Record Date	17-May-23
DUTCHBANGL		7.5%	18%	Record Date	17-May-23
ASIAINS		0.0%	11%	Record Date	18-May-23
BATASHOE		0.0%	365%	Record Date	18-May-23
TAKAFULINS		0.0%	12%	Record Date	18-May-23

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