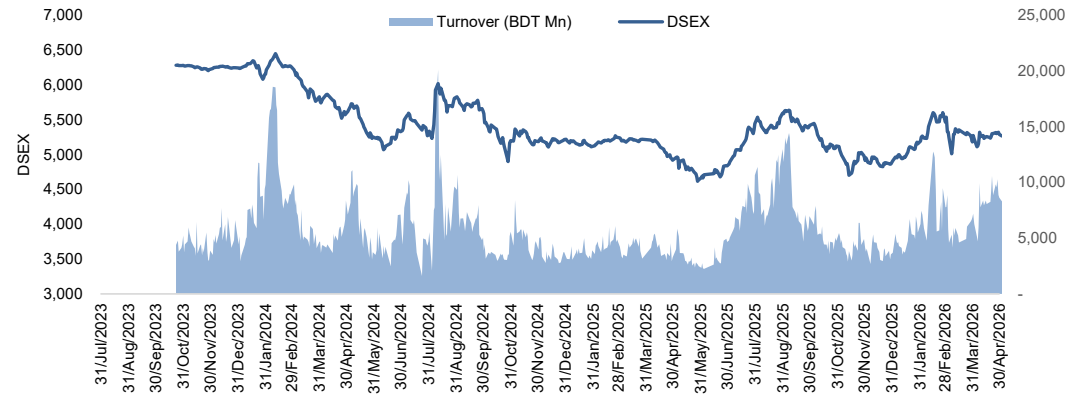


**Daily Market Update**

Market closed in green

The market closed in green today. The benchmark index DSEX (+0.24%) gained 12.41 points and closed at 5,277.81. The blue-chip index DS30 (+0.21%), the Shariah-based index DSES (+0.43%), and the large-cap index CDSET (+0.04%) closed at 2,023.04, 1,054.81, and 1,069.79 points, respectively. Large-cap sectors posted mixed performance today. NBFi booked the highest gain of 0.68%, followed by Pharmaceutical (+0.47%), Telecommunication (+0.39%), Engineering (-0.08%), Bank (-0.09%), Fuel & Power (-0.14%), and Food & Allied (-0.22%), respectively. Block trades contributed 4.5% of the overall market turnover. National Credit and Commerce Bank PLC. (+6.2%) was the most traded share with a turnover of BDT 397 million.



Index	Closing	Opening	Point Δ	%Δ	YTD %Δ
DSEX	5,277.81	5,265.39	+12.41	+0.24%	+8.5%
DS30	2,023.04	2,018.89	+4.15	+0.21%	+9.1%
DSES	1,054.81	1,050.34	+4.47	+0.43%	+5.4%
CDSET	1,069.79	1,069.37	+0.42	+0.04%	+6.5%

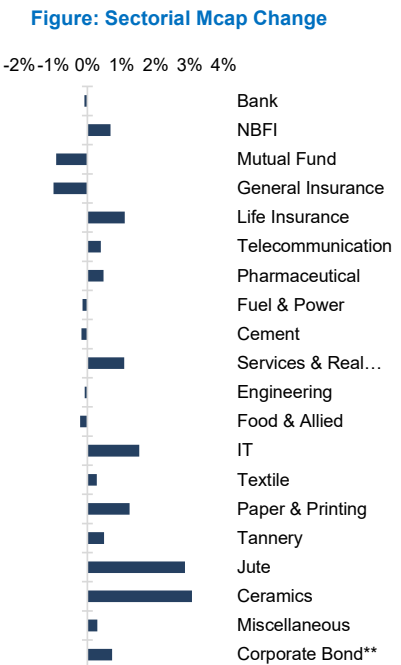
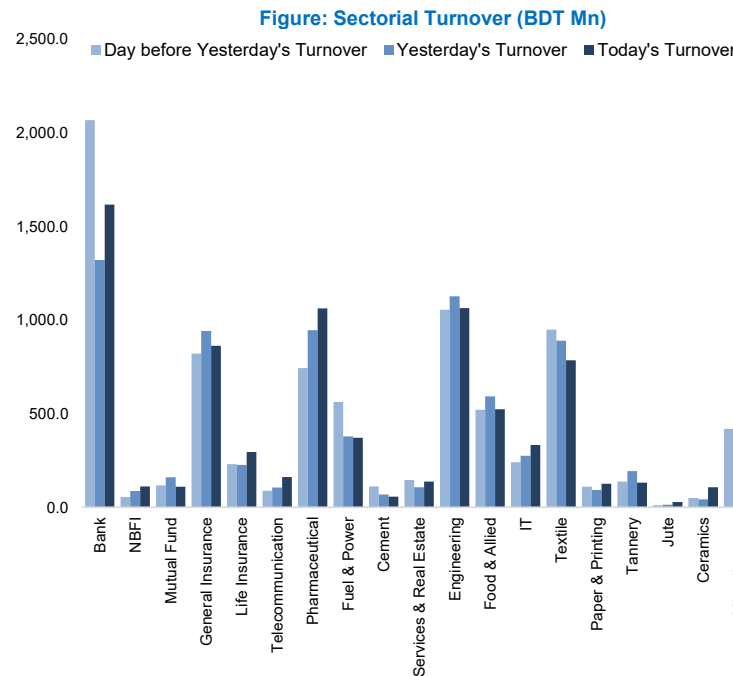
	Advanced	Declined	Unchanged	Total
All Category	174	159	63	396
A Category (Equity)	81	90	31	202
B Category (Equity)	51	18	5	74
N Category (Equity)	0	0	0	0
Z Category (Equity)	42	51	27	120
Mutual Funds	5	15	14	34
Corporate Bonds	1	0	2	3
Treasury Bonds	0	8	0	8

\* Based on Traded Scripts

		Today	Last Day	Daily %Δ
Mcap	Mn BDT	6,810,395	6,862,146	-0.8%
	Mn USD	55,413	55,834	
Turnover	Mn BDT	8,770	8,294	+5.7%
	Mn USD	71	67	
Volume	Mn Shares	301	293	+2.9%
No. of Trade		214,652	219,332	-2.1%

\* Average Interbank Exchange Rate is BDT 122.90 as of May 03, 2026

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Market PE 13.4x  
Market PB 1.6x

\* Market P/E and P/BV calculation excludes Mutual Fund, Life Insurance, selected NBFis and Banks

Sector Index	Closing	Opening	Points Δ	%Δ	No. of Companies	Mcap (BDT Mn)	% of Total Mcap	Turnover (BDT Mn)	% of Total Turnover	PE	PB	Top Twenty Market Cap	Mcap (BDT Mn)	% of Total Mcap	Turnover (BDT Mn)	PE	PB
Bank	1,531	1,533	-1.33	-0.09%	36	716,488	10.5%	1,615.9	19.3%	7.3x	0.7x	GP	327,313	9.6%	37.1	11.0x	5.2x
NBFI	951	945	+6.43	+0.68%	23	89,978	1.3%	110.8	1.3%	NM	1.0x	SQRPHARMA	186,953	5.5%	72.8	7.2x	1.2x
Mutual Fund	524	529	-4.86	-0.92%	36	25,259	0.4%	109.2	1.3%	NM	0.5x	ROBI	157,138	4.6%	117.9	16.8x	2.2x
General Insurance	3,519	3,554	-35.50	-1.00%	43	99,333	1.5%	861.9	10.3%	15.4x	1.4x	BRACBANK	146,333	4.3%	51.8	8.1x	1.4x
Life Insurance	1,835	1,815	+19.96	+1.10%	15	51,738	0.8%	294.9	3.5%	NM	NM	WALTONHIL	120,726	3.5%	0.0	12.0x	1.0x
Telecommunication	4,403	4,386	+17.24	+0.39%	3	510,935	7.5%	161.4	1.9%	12.2x	3.4x	BATBC	118,800	3.5%	20.2	20.4x	2.1x
Pharmaceutical	2,970	2,956	+13.96	+0.47%	34	560,669	8.2%	1,062.2	12.7%	10.7x	1.5x	BEXIMCO	103,850	3.0%	0.0	NM	1.3x
Fuel & Power	1,049	1,050	-1.51	-0.14%	23	276,900	4.1%	370.5	4.4%	8.9x	0.6x	MARICO	86,893	2.5%	7.0	7.6x	30.0x
Cement	1,873	1,876	-3.32	-0.18%	7	88,125	1.3%	56.7	0.7%	19.2x	2.0x	UPGDCL	67,882	2.0%	2.5	7.3x	1.4x
Services & Real Estate	1,014	1,003	+10.85	+1.08%	9	55,191	0.8%	137.3	1.6%	21.5x	0.4x	BERGERPBL	67,786	2.0%	8.2	20.3x	3.6x
Engineering	2,454	2,456	-1.91	-0.08%	42	275,061	4.0%	1,062.9	12.7%	14.0x	0.8x	ISLAMIBANK	53,130	1.6%	24.2	38.8x	0.7x
Food & Allied	12,288	12,315	-26.54	-0.22%	21	224,326	3.3%	523.8	6.3%	31.9x	3.4x	BXPBARMA	52,195	1.5%	72.3	8.2x	1.1x
IT	2,096	2,064	+31.44	+1.52%	11	27,754	0.4%	332.5	4.0%	32.2x	1.7x	PUBALIBANK	50,626	1.5%	30.7	4.6x	0.7x
Textile	1,158	1,155	+3.21	+0.28%	58	120,470	1.8%	784.8	9.4%	NM	0.8x	CITYBANK	50,033	1.5%	344.3	3.4x	0.8x
Paper & Printing	4,452	4,397	+54.51	+1.24%	6	20,852	0.3%	126.1	1.5%	NM	1.4x	RENATA	47,507	1.4%	30.3	17.4x	1.3x
Tannery	2,018	2,008	+9.87	+0.49%	6	23,431	0.3%	131.5	1.6%	NM	1.5x	EBL	43,406	1.3%	204.5	5.2x	0.9x
Jute	11,236	10,923	+313.06	+2.87%	3	2,451	0.0%	28.4	0.3%	NM	1.5x	DUTCHBANGL	41,085	1.2%	25.0	3.6x	0.7x
Ceramics	406	394	+12.10	+3.07%	5	18,338	0.3%	106.9	1.3%	NM	1.2x	UNILEVERCL	39,894	1.2%	0.2	51.3x	16.9x
Miscellaneous	3,932	3,921	+11.36	+0.29%	15	213,515	3.1%	459.0	5.5%	89.1x	1.7x	PRIMEBANK	35,706	1.0%	20.4	4.0x	0.7x
Corporate Bond**	17,858	17,730	+128.25	+0.72%	16	39,406	0.6%	22.4	0.3%	NM	NM	ICB	30,874	0.9%	1.9	NM	1.2x
Treasury Bond**	2,196	2,234	-37.86	-1.69%	232	3,373,236	49.5%	11.9	0.1%	NM	NM						

Top Ten Gainers	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB
JMISMDL	130.0	+10.0%	16.8	NM	1.6x
JHRML	50.4	+9.8%	64.6	51.4x	1.4x
NFML	15.2	+9.4%	32.8	NM	1.4x
FAREASTFIN	2.4	+9.1%	3.7	NM	NM
BIFC	4.8	+9.1%	0.8	NM	NM
PREMIERLEA	2.5	+8.70%	3.9	NM	NM
AZIZPIPES	66.0	+7.7%	12.0	NM	NM
INDEXAGRO	74.7	+7.5%	34.1	15.1x	0.9x
HAKKANIPUL	80.9	+6.9%	58.3	NM	3.3x
FARCHEM	16.5	+6.5%	7.1	NM	0.6x

Top Twenty Free Float Mcap	Free Float Mcap (BDT Mn)	% of Total Free Float Mcap	PE	PB
SQRPHARMA	104,413	7.2%	7.2x	1.2x
BRACBANK	78,771	5.4%	8.1x	1.4x
BEXIMCO	69,465	4.8%	NM	1.3x
ISLAMIBANK	53,034	3.6%	38.8x	0.7x
WALTONHIL	39,731	2.7%	12.0x	1.0x
BXPBARMA	36,469	2.5%	8.2x	1.1x
PUBALIBANK	36,349	2.5%	4.6x	0.7x
CITYBANK	34,838	2.4%	3.4x	0.8x
GP	32,731	2.2%	11.0x	5.2x
BATBC	31,423	2.2%	20.4x	2.1x
EBL	29,759	2.0%	5.2x	0.9x
RENATA	23,141	1.6%	17.4x	1.3x
PRIMEBANK	22,305	1.5%	4.0x	0.7x
LHB	21,429	1.5%	11.5x	3.1x
OLYMPIC	17,866	1.2%	15.0x	2.1x
UTTARABANK	17,857	1.2%	19.7x	0.8x
ROBI	15,714	1.1%	16.8x	2.2x
BEACONPHAR	14,254	1.0%	16.3x	3.1x
JAMUNABANK	14,137	1.0%	5.7x	0.9x
ALARABANK	13,590	0.9%	18.8x	0.7x

Most Traded Share	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB
NCCBANK	17.1	+6.2%	397.4	4.0x	0.6x
CITYBANK	28.6	-0.3%	344.3	3.4x	0.8x
LOVELLO	83.2	-1.1%	217.3	27.2x	6.2x
RELIANCINS	91.3	-1.3%	211.0	10.1x	1.1x
EBL	27.2	-0.4%	204.5	5.2x	0.9x
MIRAKHTER	39.9	-5.2%	183.5	29.6x	0.8x
DOMINAGE	65.5	-0.5%	183.5	NM	3.9x
TECHNODRUG	38.6	+4.6%	164.6	25.7x	1.2x
ASIATICLAB	107.7	+0.3%	161.0	24.8x	1.9x
KBPPWBIL	49.9	+0.6%	158.1	72.3x	4.2x

Top Ten Losers	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB
YPL	20.6	-9.3%	27.3	NM	3.9x
ICBEPMF1S1	6.2	-7.5%	10.5	NM	1x
ALIF	5.5	-5.2%	183.5	29.6x	0.8x
MIRAKHTER	39.9	-5.2%	183.5	29.6x	0.8x
EBL1STMF	3.7	-5.1%	0.9	NM	0.4x
SIPLC	69.6	-4.4%	34.7	13.6x	2.3x
RENWICKJA	511.9	-4.4%	0.1	NM	NM
STANDBANKL	4.4	-4.3%	5.0	11.6x	0.3x
IFIC	4.4	-4.3%	11.5	NM	9.2x
AL-HAJTEX	99.1	-3.7%	28.1	7.6x	5.4x

Block Trade	Maximum Price (BDT)	Minimum Price (BDT)	No. of Trade	Quantity ('000)	Turnover (BDT Mn)
FINEFOODS	520.0	500.0	10.0	183	92.64
APEXSPINN	348.0	330.0	16.0	176	59.85
NCCBANK	14.5	14.5	2.0	3,732	54.12
LOVELLO	90.0	80.0	4.0	436	38.08
GQBALLPEN	610.6	583.0	11.0	42	24.87
DOMINAGE	68.0	61.0	9.0	350	21.69
RENATA	414.8	414.8	1.0	50	20.74
DAFODILCOM	120.0	112.0	10.0	108	12.62
CITYGENINS	107.7	93.0	5.0	122	11.91
CRYSTALINS	75.0	75.0	1.0	100	7.50

\* Bank and NBFI sector PE calculation methodology has been modified.  
 \*\* The base of the Bond Index starts at 100, starting from Jan 13, 2022.  
 Similarly, Treasury Bond Index starts at 100, starting from Oct 10, 2022

Block Trade	Maximum Price (BDT)	Minimum Price	Turnover (BDT Mn)	Quantity ('000)	No. of Trade	Important DSE News
FINEFOODS	520.0	500.0	92.6	183	10	
APEXSPINN	348.0	330.0	59.9	176	16	
NCCBANK	14.5	14.5	54.1	3,732	2	
LOVELLO	90.0	80.0	38.1	436	4	
GQBALLPEN	610.6	583.0	24.9	42	11	
DOMINAGE	68.0	61.0	21.7	350	9	
RENATA	414.8	414.8	20.7	50	1	
DAFODILCOM	120.0	112.0	12.6	108	10	
CITYGENINS	107.7	93.0	11.9	122	5	
CRYSTALINS	75.0	75.0	7.5	100	1	
POPULARLIF	58.0	58.0	5.8	100	1	
BAYLEASING	4.5	4.5	5.0	1,100	1	
SAIHAMCOT	23.5	21.8	4.9	219	3	
MHSML	20.0	20.0	4.0	200	3	
AGNISYSL	25.0	24.7	3.4	139	2	
STANDARINS	48.2	48.2	2.7	55	2	
MIRAKHTER	40.0	40.0	2.5	62	1	
CONTININS	24.5	24.5	2.5	100	1	
TITASGAS	14.9	14.9	2.0	135	2	
MARICO	2,767.4	2,767.4	2.0	1	2	
CENTRALINS	43.0	43.0	2.0	46	1	
ROBI	30.0	30.0	1.8	61	1	
<b>Total</b>			<b>398.5</b>		<b>110</b>	

**Upcoming Corporate Events**

DSE Ticker	Right Share	Dividend		Event	Date
		Stock	Cash		
EBL		3.0%	25.0%	Record Date	6-May-26
NITOLINS		0.0%	10.0%	Record Date	10-May-26
PRAGATIINS		3.0%	27.0%	Record Date	12-May-26
BNICL		0.0%	22.0%	Record Date	13-May-26
BRACBANK		15.0%	15.0%	Record Date	17-May-26
CENTRALINS		0.0%	12.0%	Record Date	20-May-26
EASTLAND		0.0%	10.0%	Record Date	2-Jun-26
ASIAINS		0.0%	10.0%	Record Date	3-Jun-26
RUPALIINS		5.0%	5.0%	Record Date	4-Jun-26
TOSRIFA		2.0%	0.0%	Record Date	ll be notified lat

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