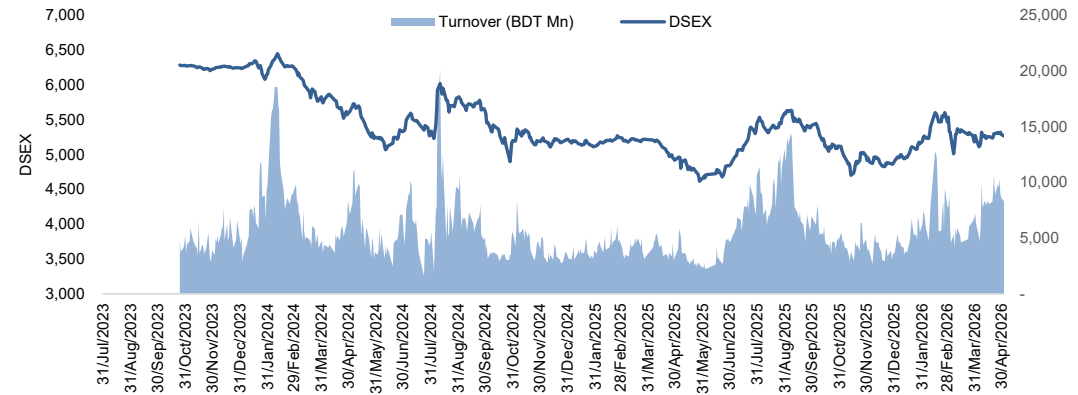


## Daily Market Update

The market closed in red today. The benchmark index DSEX (-0.20%) lost 10.58 points and closed at 5,267.23. The blue-chip index DS30 (-0.29%), the Shariah-based index DSES (+0.53%), and the large-cap index CDSET (-0.06%) closed at 2,017.16, 1,060.44, and 1,069.13 points, respectively. Most of the large-cap sectors posted negative performance today. Bank experienced the highest loss of 0.79% followed by Telecommunication (-0.70%), NBFi (-0.41%), Fuel & Power (-0.28%), Engineering (-0.26%), Food & Allied (-0.07%), and Pharmaceutical (+0.72%), respectively. Block trades contributed 3.6% of the overall market turnover. Beximco Pharmaceuticals PLC. (+7.7%) was the most traded share with a turnover of BDT 381 million.



Index	Closing	Opening	Point Δ	%Δ	YTD %Δ
DSEX	5,267.23	5,277.81	-10.58	-0.20%	+8.3%
DS30	2,017.16	2,023.04	-5.88	-0.29%	+8.8%
DSES	1,060.44	1,054.81	+5.63	+0.53%	+6.0%
CDSET	1,069.13	1,069.79	-0.66	-0.06%	+6.4%

	Advanced	Declined	Unchanged	Total
All Category	107	227	59	393
A Category (Equity)	47	125	26	198
B Category (Equity)	25	46	4	75
N Category (Equity)	0	0	0	0
Z Category (Equity)	35	56	29	120
Mutual Funds	2	16	16	34
Corporate Bonds	4	0	0	4
Treasury Bonds	1	1	0	2

\* Based on Traded Scripts

		Today	Last Day	Daily %Δ
Mcap	Mn BDT	6,803,066	6,810,395	-0.1%
	Mn USD	55,390	55,449	
Turnover	Mn BDT	8,323	8,770	-5.1%
	Mn USD	68	71	
Volume	Mn Shares	266	301	-11.7%
No. of Trade		218,863	214,652	+2.0%

\* Average Interbank Exchange Rate is BDT 122.82 as of May 05, 2026

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Figure: Sectorial Turnover (BDT Mn)

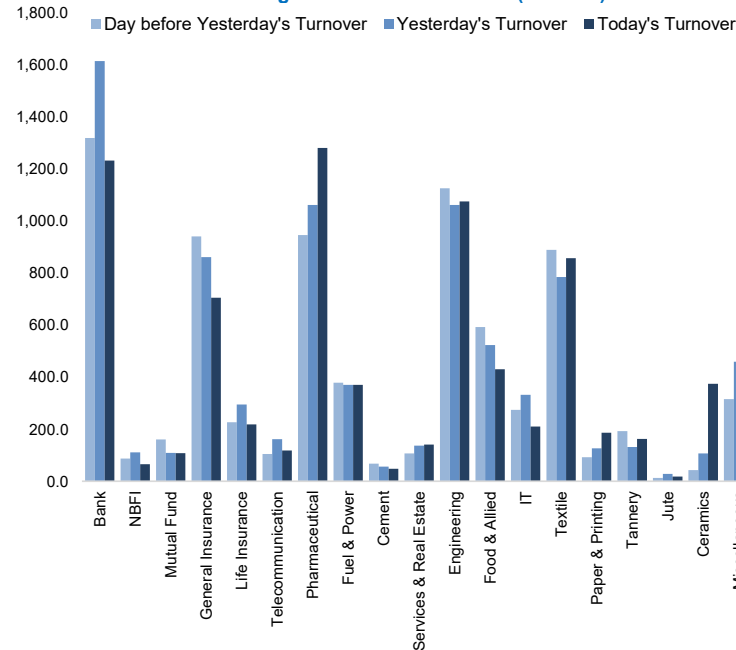
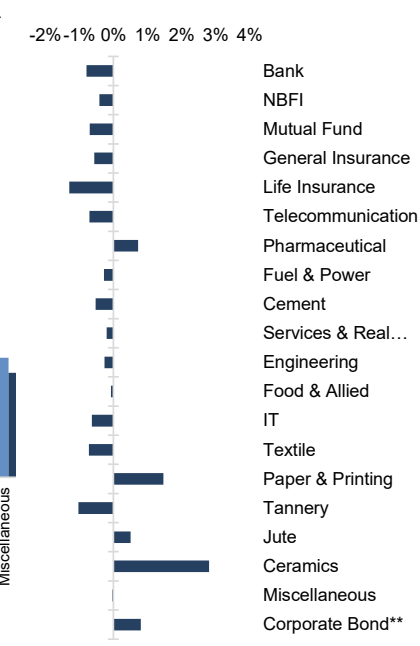


Figure: Sectorial Mcap Change



Market PE 13.3x  
Market PB 1.6x

\* Market P/E and P/BV calculation excludes Mutual Fund, Life Insurance, selected NBFIs and Banks

Sector Index	Closing	Opening	Points Δ	%Δ	No. of Companies	Mcap (BDT Mn)	% of Total Mcap	Turnover (BDT Mn)	% of Total Turnover	PE	PB	Top Twenty Market Cap	Mcap (BDT Mn)	% of Total Mcap	Turnover (BDT Mn)	PE	PB
Bank	1,505	1,517	-11.93	-0.79%	36	710,853	10.4%	1,233.0	15.4%	7.3x	0.7x	GP	325,557	9.5%	30.2	10.9x	5.2x
NBFI	948	951	-3.90	-0.41%	23	89,609	1.3%	66.0	0.8%	NM	1.0x	SQRPHARMA	186,509	5.5%	52.3	7.2x	1.2x
Mutual Fund	521	524	-3.66	-0.70%	36	25,082	0.4%	107.7	1.3%	NM	0.5x	ROBI	155,567	4.6%	80.2	16.6x	2.2x
General Insurance	3,499	3,519	-19.76	-0.56%	43	98,776	1.5%	705.7	8.8%	15.3x	1.4x	BRACBANK	145,139	4.3%	31.7	8.0x	1.4x
Life Insurance	1,812	1,835	-23.83	-1.30%	15	51,066	0.8%	218.2	2.7%	NM	NM	WALTONHIL	120,426	3.5%	10.7	12.0x	1.0x
Telecommunication	4,372	4,403	-30.93	-0.70%	3	507,347	7.5%	118.3	1.5%	12.1x	3.4x	BATBC	118,746	3.5%	20.2	20.3x	2.1x
Pharmaceutical	2,992	2,970	+21.50	+0.72%	34	564,728	8.3%	1,281.6	16.0%	10.7x	1.5x	BEXIMCO	103,850	3.0%	0.0	NM	1.3x
Fuel & Power	1,046	1,049	-2.91	-0.28%	23	276,130	4.1%	370.3	4.6%	8.9x	0.6x	MARICO	86,524	2.5%	18.7	7.5x	29.9x
Cement	1,863	1,873	-9.77	-0.52%	7	87,666	1.3%	47.7	0.6%	19.1x	1.9x	UPGDCL	67,998	2.0%	2.1	7.3x	1.4x
Services & Real Estate	1,012	1,014	-2.04	-0.20%	9	55,080	0.8%	141.1	1.8%	21.5x	0.4x	BERGERPBL	67,747	2.0%	3.9	20.3x	3.6x
Engineering	2,447	2,454	-6.45	-0.26%	42	274,338	4.0%	1,076.3	13.4%	14.0x	0.8x	BXPHARMA	56,210	1.6%	381.4	8.8x	1.1x
Food & Allied	12,279	12,288	-9.17	-0.07%	21	224,159	3.3%	430.1	5.4%	31.9x	3.4x	ISLAMIBANK	52,808	1.5%	13.3	38.6x	0.7x
IT	2,083	2,096	-13.28	-0.63%	11	27,578	0.4%	210.6	2.6%	32.0x	1.7x	PUBALIBANK	50,235	1.5%	15.5	4.6x	0.7x
Textile	1,150	1,158	-8.30	-0.72%	58	119,607	1.8%	857.2	10.7%	NM	0.8x	CITYBANK	48,109	1.4%	263.0	3.3x	0.7x
Paper & Printing	4,517	4,452	+65.25	+1.47%	6	21,158	0.3%	186.4	2.3%	NM	1.4x	RENATA	47,622	1.4%	10.8	17.4x	1.3x
Tannery	1,997	2,018	-20.68	-1.03%	6	23,191	0.3%	163.0	2.0%	NM	1.5x	EBL	43,566	1.3%	192.1	5.2x	0.9x
Jute	11,293	11,236	+56.95	+0.51%	3	2,463	0.0%	17.6	0.2%	NM	1.5x	DUTCHBANGL	40,795	1.2%	14.2	3.6x	0.7x
Ceramics	417	406	+11.42	+2.81%	5	18,854	0.3%	375.0	4.7%	NM	1.2x	UNILEVERCL	39,850	1.2%	0.5	51.3x	16.9x
Miscellaneous	3,931	3,932	-1.33	-0.03%	15	213,442	3.1%	401.4	5.0%	89.1x	1.7x	PRIMEBANK	35,462	1.0%	16.7	3.9x	0.7x
Corporate Bond**	18,002	17,858	+143.88	+0.81%	16	39,723	0.6%	11.8	0.1%	NM	NM	ICB	31,221	0.9%	3.3	NM	1.2x
Treasury Bond**	2,198	2,196	+1.49	+0.07%	232	3,375,528	49.6%	0.4	0.0%	NM	NM						

Top Ten Gainers	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB	Top Twenty Free Float Mcap	Free Float Mcap (BDT Mn)	% of Total Free Float Mcap	PE	PB	Most Traded Share	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB
MONNOCERA	95.0	+10.0%	264.1	NM	1.2x	SQRPHARMA	104,165	7.2%	7.2x	1.2x	BXPHARMA	126.0	+7.7%	381.4	8.8x	1.1x
EMERALDOIL	15.5	+9.9%	4.1	NM	NM	BRACBANK	78,128	5.4%	8.0x	1.4x	MONNOCERA	95.0	+10.0%	264.1	NM	1.2x
KPPL	15.9	+9.7%	19.3	NM	NM	BEXIMCO	69,465	4.8%	NM	1.3x	CITYBANK	27.5	-3.8%	263.0	3.3x	0.7x
BXPHARMA	126.0	+7.7%	381.4	8.8x	1.1x	ISLAMIBANK	52,713	3.6%	38.6x	0.7x	DOMINAGE	70.3	+7.3%	246.8	NM	4.1x
DOMINAGE	70.3	+7.3%	246.8	NM	4.1x	WALTONHIL	39,632	2.7%	12.0x	1.0x	ASIATICLAB	110.8	+2.9%	218.8	25.5x	1.9x
SHYAMPSUG	152.5	+6.12%	1.3	NM	NM	BXPHARMA	39,274	2.7%	8.8x	1.1x	EBL	27.3	+0.4%	192.1	5.2x	0.9x
SALAMCRST	15.9	+5.3%	9.1	83.7x	1x	PUBALIBANK	36,069	2.5%	4.6x	0.7x	NCCBANK	16.8	-1.8%	191.6	3.9x	0.6x
RENWICKJA	537.6	+5.0%	0.6	NM	NM	CITYBANK	33,498	2.3%	3.3x	0.7x	MIRAKHTER	41.6	+4.3%	156.9	30.8x	0.8x
SICL	29.5	+5.0%	40.2	NM	2.9x	GP	32,556	2.2%	10.9x	5.2x	JAMUNABANK	25.6	+0.4%	149.2	5.7x	0.9x
MONNOAGML	348.9	+4.5%	23.8	NM	3.2x	BATBC	31,408	2.2%	20.3x	2.1x	RELIANCINS	92.5	+1.3%	148.2	10.2x	1.1x

Top Ten Losers	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB	RENATA	PRIMEBANK	LHB	UTTARABANK	OLYMPIC	ROBI	BEACONPHAR	JAMUNABANK	BSRMLTD	Block Trade	Maximum Price (BDT)	Minimum Price (BDT)	No. of Trade	Quantity ('000)	Turnover (BDT Mn)
APEXSPINN	330.6	-8.6%	69.1	NM	3.9x	23,197	22,153	21,259	18,136	17,891	15,557	14,740	14,193	13,421	CITYGENINS	101.0	91.5	9.0	979	97.34
PREMIERLEA	2.3	-8.0%	1.2	NM	NM	1.6%	1.5%	1.5%	1.2%	1.2%	1.1%	1.0%	1.0%	0.9%	FINEFOODS	510.0	490.1	9.0	70	35.15
GSPFINANCE	4.0	-6.4%	1.0	NM	NM	17.4x	3.9x	11.4x	19.3x	15.1x	16.6x	16.8x	5.7x	3.9x	FEDERALINS	24.8	20.5	8.0	1,180	24.28
BAYLEASING	4.4	-6.4%	1.0	NM	NM	5.2x	0.9x	11.4x	0.8x	2.1x	2.2x	3.2x	0.9x	0.5x	GQBALLPEN	625.0	600.0	12.0	38	23.37
EPGL	17.7	-5.9%	17.5	NM	0.7x	17.4x	3.9x	11.4x	0.8x	2.1x	2.2x	3.2x	0.9x	0.5x	DAFODILCOM	118.0	117.0	10.0	169	19.87
LEGACYFOOT	76.2	-5.5%	89.0	NM	6.8x	17.4x	3.9x	11.4x	0.8x	2.1x	2.2x	3.2x	0.9x	0.5x	NORTHNRINS	27.9	27.9	6.0	649	18.11
PHOENIXFIN	3.8	-5.0%	0.8	NM	0.0x	17.4x	3.9x	11.4x	0.8x	2.1x	2.2x	3.2x	0.9x	0.5x	DOMINAGE	65.2	64.0	3.0	221	14.15
UNIONCAP	4.2	-4.5%	0.9	NM	NM	17.4x	3.9x	11.4x	0.8x	2.1x	2.2x	3.2x	0.9x	0.5x	PTL	66.0	55.9	5.0	213	13.43
SUNLIFEINS	68.3	-4.5%	56.8	NM	NM	17.4x	3.9x	11.4x	0.8x	2.1x	2.2x	3.2x	0.9x	0.5x	BNICL	81.0	81.0	2.0	57	4.62
APEXTANRY	91.1	-4.4%	20.7	NM	0.4x	17.4x	3.9x	11.4x	0.8x	2.1x	2.2x	3.2x	0.9x	0.5x	APEXSPINN	360.0	355.0	2.0	13	4.60

\* Bank and NBFI sector PE calculation methodology has been modified.  
 \*\* The base of the Bond Index starts at 100, starting from Jan 13, 2022.  
 Similarly, Treasury Bond Index starts at 100, starting from Oct 10, 2022

Block Trade	Maximum Price (BDT)	Minimum Price	Turnover (BDT Mn)	Quantity ('000)	No. of Trade	Important DSE News
CITYGENINS	101.0	91.5	97.3	979	9	
FINEFOODS	510.0	490.1	35.2	70	9	
FEDERALINS	24.8	20.5	24.3	1,180	8	
GQBALLPEN	625.0	600.0	23.4	38	12	
DAFODILCOM	118.0	117.0	19.9	169	10	
NORTHRNINS	27.9	27.9	18.1	649	6	
DOMINAGE	65.2	64.0	14.1	221	3	
PTL	66.0	55.9	13.4	213	5	
BNICL	81.0	81.0	4.6	57	2	
APEXSPINN	360.0	355.0	4.6	13	2	
CENTRALINS	42.5	41.2	4.3	103	3	
LOVELLO	86.9	80.0	4.2	50	2	
SAPORTL	51.5	46.3	3.8	77	4	
NAVANAPHAR	65.0	59.8	3.7	61	2	
ASIATICLAB	97.0	97.0	3.7	38	1	
ICBEMF1S1	6.2	5.7	3.4	579	3	
SALVO	34.0	30.5	3.1	100	3	
APEXFOODS	275.0	274.0	2.5	9	3	
MHSMML	22.2	22.2	2.2	100	2	
PF1STMF	7.5	7.5	2.2	295	1	
PADMAOIL	178.0	178.0	1.9	11	1	
JAMUNAOIL	171.0	171.0	1.9	11	1	
<b>Total</b>			<b>303.7</b>		<b>107</b>	

**Upcoming Corporate Events**

DSE Ticker	Right Share	Dividend		Event	Date
		Stock	Cash		
EBL		3.0%	25.0%	Record Date	6-May-26
NITOLINS		0.0%	10.0%	Record Date	10-May-26
PRAGATIINS		3.0%	27.0%	Record Date	12-May-26
BNICL		0.0%	22.0%	Record Date	13-May-26
BRACBANK		15.0%	15.0%	Record Date	17-May-26
CENTRALINS		0.0%	12.0%	Record Date	20-May-26
EASTLAND		0.0%	10.0%	Record Date	2-Jun-26
ASIAINS		0.0%	10.0%	Record Date	3-Jun-26
RUPALIINS		5.0%	5.0%	Record Date	4-Jun-26

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