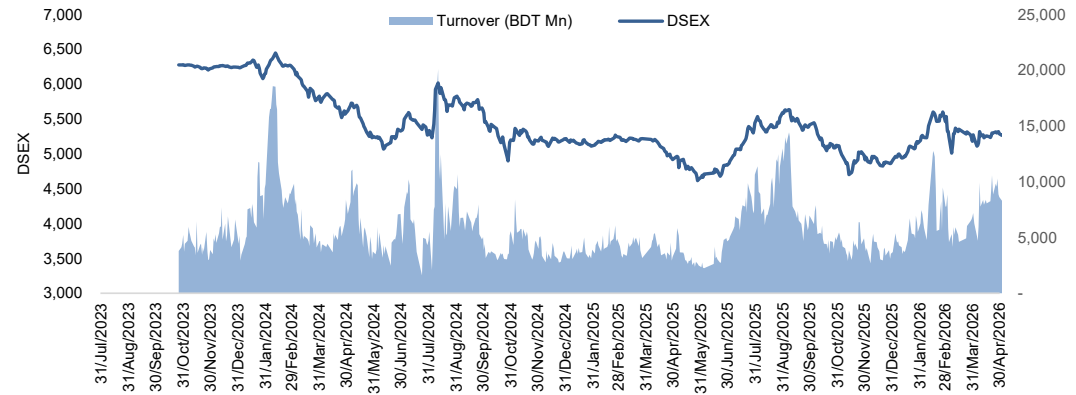


Daily Market Update

The market closed in red today. The benchmark index DSEX (-0.36%) lost 18.86 points and closed at 5,248.37. The blue-chip index DS30 (-0.40%), the Shariah-based index DSES (-0.18%), and the large-cap index CDSET (-0.42%) closed at 2,009.09, 1,058.51, and 1,064.63 points, respectively. All the large-cap sectors posted negative performance today. NBFI experienced the highest loss of 1.44% followed by Fuel & Power (-0.70%), Bank (-0.52%), Pharmaceutical (-0.29%), Food & Allied (-0.20%), Engineering (-0.18%), and Telecommunication (-0.10%), respectively. Block trades contributed 4.1% of the overall market turnover. Monno Ceramic Industries Ltd. (+9.7%) was the most traded share with a turnover of BDT 390 million.



Index	Closing	Opening	Point Δ	%Δ	YTD %Δ
DSEX	5,248.37	5,267.23	-18.86	-0.36%	+7.9%
DS30	2,009.09	2,017.16	-8.08	-0.40%	+8.4%
DSES	1,058.51	1,060.44	-1.92	-0.18%	+5.8%
CDSET	1,064.63	1,069.13	-4.50	-0.42%	+6.0%

	Advanced	Declined	Unchanged	Total
All Category	108	216	67	391
A Category (Equity)	47	114	34	195
B Category (Equity)	37	32	6	75
N Category (Equity)	0	1	0	1
Z Category (Equity)	24	69	27	120
Mutual Funds	5	8	21	34
Corporate Bonds	0	3	0	3
Treasury Bonds	1	1	0	2

* Based on Traded Scripts

		Today	Last Day	Daily %Δ
Mcap	Mn BDT	6,799,077	6,803,066	-0.1%
	Mn USD	55,357	55,390	
Turnover	Mn BDT	7,677	8,323	
	Mn USD	63	68	-7.8%
Volume	Mn Shares	247	266	-7.0%
No. of Trade		210,728	218,863	-3.7%

* Average Interbank Exchange Rate is BDT 122.82 as of May 05, 2026

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Figure: Sectorial Turnover (BDT Mn)

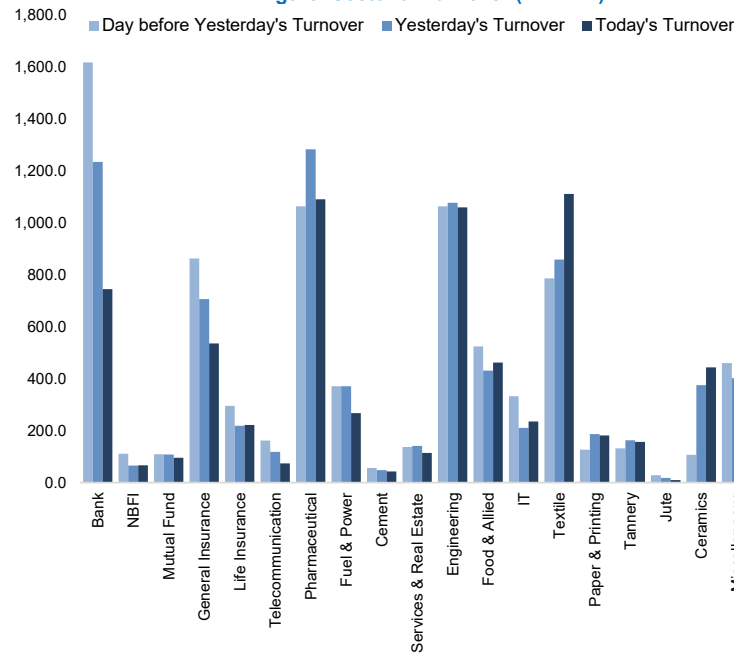
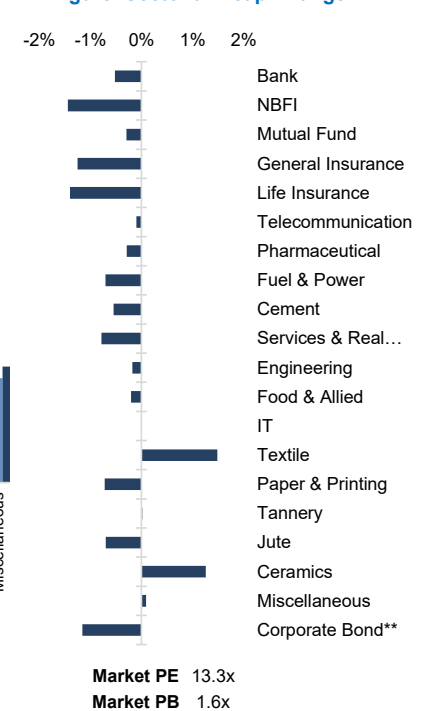


Figure: Sectorial Mcap Change



* Market P/E and P/BV calculation excludes Mutual Fund, Life Insurance, selected NBFIs and Banks

Sector Index	Closing	Opening	Points Δ	%Δ	No. of Companies	Mcap (BDT Mn)	% of Total Mcap	Turnover (BDT Mn)	% of Total Turnover	PE	PB	Top Twenty Market Cap	Mcap (BDT Mn)	% of Total Mcap	Turnover (BDT Mn)	PE	PB
Bank	1,498	1,505	-7.83	-0.52%	36	707,157	10.4%	743.6	10.1%	7.2x	0.7x	GP	325,557	9.6%	27.3	10.9x	5.2x
NBFI	934	948	-13.66	-1.44%	23	88,318	1.3%	66.2	0.9%	NM	0.9x	SQURPHARMA	186,421	5.5%	56.0	7.2x	1.2x
Mutual Fund	519	521	-1.53	-0.29%	36	25,009	0.4%	95.8	1.3%	NM	0.4x	ROBI	155,043	4.6%	40.4	16.5x	2.2x
General Insurance	3,455	3,499	-43.71	-1.25%	43	97,542	1.4%	535.4	7.3%	15.2x	1.4x	BRACBANK	144,939	4.3%	25.3	8.0x	1.4x
Life Insurance	1,786	1,812	-25.38	-1.40%	15	50,351	0.7%	221.3	3.0%	NM	NM	WALTONHIL	119,726	3.5%	9.9	11.9x	1.0x
Telecommunication	4,368	4,372	-4.19	-0.10%	3	506,860	7.5%	73.5	1.0%	12.1x	3.4x	BATBC	118,638	3.5%	14.7	20.3x	2.1x
Pharmaceutical	2,983	2,992	-8.59	-0.29%	34	563,106	8.3%	1,089.0	14.8%	10.7x	1.5x	BEXIMCO	103,850	3.1%	0.0	NM	1.3x
Fuel & Power	1,039	1,046	-7.34	-0.70%	23	274,193	4.0%	267.3	3.6%	8.8x	0.6x	MARICO	86,367	2.5%	3.1	7.5x	29.8x
Cement	1,853	1,863	-10.21	-0.55%	7	87,185	1.3%	43.1	0.6%	19.0x	1.9x	BERGERPBL	67,756	2.0%	1.5	20.3x	3.6x
Services & Real Estate	1,004	1,012	-7.92	-0.78%	9	54,649	0.8%	114.6	1.6%	21.3x	0.4x	UPGDCL	67,650	2.0%	1.9	7.3x	1.4x
Engineering	2,443	2,447	-4.32	-0.18%	42	273,854	4.0%	1,058.0	14.4%	13.9x	0.8x	BXPBARMA	55,273	1.6%	167.3	8.6x	1.1x
Food & Allied	12,254	12,279	-24.95	-0.20%	21	223,703	3.3%	461.9	6.3%	31.8x	3.4x	ISLAMIBANK	52,486	1.5%	29.5	38.4x	0.7x
IT	2,083	2,083	+0.18	+0.01%	11	27,580	0.4%	235.3	3.2%	32.0x	1.7x	PUBALIBANK	50,105	1.5%	13.5	4.6x	0.7x
Textile	1,167	1,150	+17.12	+1.49%	58	121,388	1.8%	1,109.8	15.1%	NM	0.8x	RENATA	47,565	1.4%	12.5	17.4x	1.3x
Paper & Printing	4,485	4,517	-32.48	-0.72%	6	21,005	0.3%	181.7	2.5%	NM	1.4x	CITYBANK	47,234	1.4%	175.0	3.2x	0.7x
Tannery	1,997	1,997	+0.40	+0.02%	6	23,196	0.3%	157.0	2.1%	NM	1.5x	EBL	43,566	1.3%	0.0	5.2x	0.9x
Jute	11,214	11,293	-79.01	-0.70%	3	2,446	0.0%	9.3	0.1%	NM	1.5x	DUTCHBANGL	40,795	1.2%	8.3	3.6x	0.7x
Ceramics	423	417	+5.27	+1.26%	5	19,092	0.3%	443.5	6.0%	NM	1.3x	UNILEVERCL	39,350	1.2%	1.4	50.6x	16.7x
Miscellaneous	3,934	3,931	+3.70	+0.09%	15	213,643	3.1%	446.0	6.1%	89.2x	1.7x	PRIMEBANK	35,340	1.0%	7.0	3.9x	0.7x
Corporate Bond**	17,794	18,002	-208.23	-1.16%	16	39,264	0.6%	0.6	0.0%	NM	NM	ICB	30,788	0.9%	1.5	NM	1.2x
Treasury Bond**	2,202	2,198	+4.75	+0.22%	232	3,382,823	49.7%	8.4	0.1%	NM	NM						

Top Ten Gainers	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB	Top Twenty Free Float Mcap	Free Float Mcap (BDT Mn)	% of Total Free Float Mcap	PE	PB	Most Traded Share	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB
MONNOCERA	104.2	+9.7%	389.8	NM	1.3x	SQURPHARMA	104,116	7.2%	7.2x	1.2x	MONNOCERA	104.2	+9.7%	389.8	NM	1.3x
YPL	22.7	+9.7%	20.5	NM	4.2x	BRACBANK	78,021	5.4%	8.0x	1.4x	DOMINAGE	71.5	+1.7%	327.2	NM	4.2x
MHSMML	23.9	+9.6%	122.7	28.8x	1.1x	BEXIMCO	69,465	4.8%	NM	1.3x	MALEKSPIN	29.5	+5.7%	219.6	5.2x	0.5x
SILCOPHL	16.0	+8.1%	64.5	48.5x	0.7x	ISLAMIBANK	52,391	3.6%	38.4x	0.7x	TECHNODRUG	40.2	+5.8%	213.8	26.8x	1.3x
SICL	31.7	+7.5%	56.4	NM	3.1x	WALTONHIL	39,402	2.7%	11.9x	1.0x	GQBALLPEN	665.8	+2.1%	209.0	NM	4.7x
ALLTEX	17.4	+7.41%	21.8	NM	0.7x	BXPBARMA	38,619	2.7%	8.6x	1.1x	LOVELLO	80.2	-2.0%	197.2	26.3x	6.0x
REGENTTEX	4.4	+7.3%	2.4	NM	0x	PUBALIBANK	35,976	2.5%	4.6x	0.7x	CITYBANK	27.0	-1.8%	175.0	3.2x	0.7x
APEXSPINN	354.7	+7.3%	63.3	NM	4.2x	CITYBANK	32,889	2.3%	3.2x	0.7x	BXPBARMA	123.9	-1.7%	167.3	8.6x	1.1x
SAIHAMTEX	19.8	+6.5%	74.4	31.9x	0.5x	GP	32,556	2.2%	10.9x	5.2x	UTTARABANK	26.0	-	155.0	19.3x	0.8x
TECHNODRUG	40.2	+5.8%	213.8	26.8x	1.3x	BATBC	31,380	2.2%	20.3x	2.1x	MIRAKHTER	41.2	-1.0%	133.1	30.5x	0.8x

Top Ten Losers	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB	RENATA	PRIMEBANK	LHB	UTTARABANK	OLYMPIC	ROBI	BEACONPHAR	JAMUNABANK	BSRMLTD	Block Trade	Maximum Price (BDT)	Minimum Price (BDT)	No. of Trade	Quantity ('000)	Turnover (BDT Mn)
PREMIERLEA	2.1	-8.7%	2.9	NM	NM	23,169	22,077	21,216	18,136	18,017	15,504	14,490	13,915	13,358	NCCBANK	18.4	15.3	5.0	3,965	72.24
FAREASTFIN	2.1	-8.7%	1.2	NM	NM	17.4x	1.5%	11.3x	19.3x	15.2x	16.5x	16.6x	5.6x	3.9x	FINEFOODS	530.0	500.0	10.0	68	34.63
ILFSL	2.1	-7.4%	16.9	13.0x	1.3x	3.9x	0.7x	11.3x	19.3x	15.2x	16.5x	16.6x	5.6x	3.9x	SAIHAMCOT	22.5	19.5	9.0	1,526	34.26
UNITEDINS	42.4	-7.4%	16.9	13.0x	1.3x	17.4x	1.5%	11.3x	19.3x	15.2x	16.5x	16.6x	5.6x	3.9x	MHSMML	23.2	21.5	17.0	1,429	31.75
BIFC	4.3	-6.5%	0.2	NM	NM	17.4x	1.5%	11.3x	19.3x	15.2x	16.5x	16.6x	5.6x	3.9x	DOMINAGE	66.0	66.0	1.0	303	20.00
HFL	12.6	-6.0%	4.0	NM	0.4x	17.4x	1.5%	11.3x	19.3x	15.2x	16.5x	16.6x	5.6x	3.9x	LOVELLO	87.9	79.0	2.0	224	19.44
PRIMEFIN	3.4	-5.6%	1.9	NM	0.5x	17.4x	1.5%	11.3x	19.3x	15.2x	16.5x	16.6x	5.6x	3.9x	ASIATICLAB	103.0	103.0	3.0	170	17.51
BDWELDING	13.9	-4.8%	2.6	NM	1.2x	17.4x	1.5%	11.3x	19.3x	15.2x	16.5x	16.6x	5.6x	3.9x	CITYGENINS	97.0	92.0	3.0	169	15.97
TAKAFULINS	31.4	-4.6%	3.8	23.6x	1.6x	17.4x	1.5%	11.3x	19.3x	15.2x	16.5x	16.6x	5.6x	3.9x	GQBALLPEN	625.1	610.0	5.0	24	14.97
KPPL	15.2	-4.4%	7.0	NM	NM	17.4x	1.5%	11.3x	19.3x	15.2x	16.5x	16.6x	5.6x	3.9x	DAFODILCOM	122.0	120.0	12.0	88	10.68

* Bank and NBFI sector PE calculation methodology has been modified.
 ** The base of the Bond Index starts at 100, starting from Jan 13, 2022.
 Similarly, Treasury Bond Index starts at 100, starting from Oct 10, 2022

Block Trade	Maximum Price (BDT)	Minimum Price	Turnover (BDT Mn)	Quantity ('000)	No. of Trade
NCCBANK	18.4	15.3	72.2	3,965	5
FINEFOODS	530.0	500.0	34.6	68	10
SAIHAMCOT	22.5	19.5	34.3	1,526	9
MHSMML	23.2	21.5	31.8	1,429	17
DOMINAGE	66.0	66.0	20.0	303	1
LOVELLO	87.9	79.0	19.4	224	2
ASIATICLAB	103.0	103.0	17.5	170	3
CITYGENINS	97.0	92.0	16.0	169	3
GQBALLPEN	625.1	610.0	15.0	24	5
DAFODILCOM	122.0	120.0	10.7	88	12
APEXSPINN	342.0	341.0	10.3	30	3
CRYSTALINS	72.0	72.0	7.2	100	1
TECHNODRUG	41.5	41.5	4.2	102	1
SAPORTL	55.0	55.0	4.0	72	1
STANDARINS	47.5	39.9	2.9	70	2
BBS	11.2	11.2	2.2	200	1
MEGCONMILK	36.0	36.0	1.9	53	1
NITOLINS	31.3	31.3	1.9	60	1
SONALIPAPR	235.0	235.0	1.6	7	1
CAPMBDBLMF	12.1	12.1	1.2	100	1
SQURPHARMA	228.7	228.7	0.8	4	1
SUNLIFEINS	71.0	71.0	0.7	10	1
Total			315.4		91

Important DSE News
UNITEDINS

(Q1 Un-audited): EPS was Tk. 0.24 for January-March 2026 as against Tk. 0.45 for January-March 2025. NOCFPS was Tk. (2.79) for January-March 2026 as against Tk. 0.11 for January-March 2025. NAV per share was Tk. 32.11 as on March 31, 2026 and Tk. 31.04 as on December 31, 2025.

Upcoming Corporate Events

DSE Ticker	Right Share	Dividend		Event	Date
		Stock	Cash		
NITOLINS		0.0%	10.0%	Record Date	10-May-26
PRAGATIINS		3.0%	27.0%	Record Date	12-May-26
BNICL		0.0%	22.0%	Record Date	13-May-26
BRACBANK		15.0%	15.0%	Record Date	17-May-26
CENTRALINS		0.0%	12.0%	Record Date	20-May-26
EASTLAND		0.0%	10.0%	Record Date	2-Jun-26
ASIAINS		0.0%	10.0%	Record Date	3-Jun-26
RUPALIINS		5.0%	5.0%	Record Date	4-Jun-26
TOSRIFA		2.0%	0.0%	Record Date	ll be notified lat

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