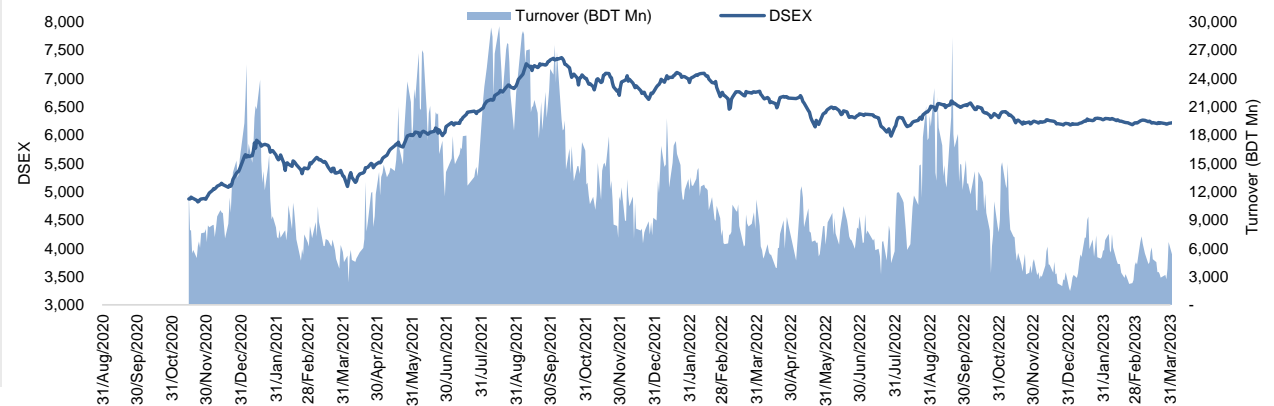


Daily Market Update

The market closed in green today. The benchmark index DSEX (+0.00%) gained 0.18 points and closed at 6,269.34. The blue-chip index DS30 (-0.04%), the Shariah-based index DSES (+0.06%), and the large-cap index CDSET (+0.23%) closed at 2,203.93, 1,368.15, and 1,215.28 points, respectively. Most the large-cap sectors posted positive performance today. Bank booked the highest gain of 0.22% followed by Pharmaceutical (+0.16%), NBFI (+0.05%), Food & Allied (+0.05%), Fuel & Power (+0.04%), Engineering (+0.04%), and Telecommunication (0.00%), respectively. Block trades contributed 5.9% of the overall market turnover. Bangladesh Shipping Corporation (+4.7%) was the most traded share with a turnover of BDT 491 million.



Index	Closing	Opening	Point Δ	%Δ	YTD %Δ
DSEX	6,269.34	6,269.16	+0.18	+0.00%	+1.0%
DS30	2,203.93	2,204.75	-0.81	-0.04%	+0.4%
DSES	1,368.15	1,367.37	+0.78	+0.06%	+0.7%
CDSET	1,215.28	1,212.48	+2.80	+0.23%	+0.1%

	Advanced	Declined	Unchanged	Total
All Category	62	76	211	349
A Category (Equity)	32	48	152	232
B Category (Equity)	25	23	50	98
N Category (Equity)	2	1	2	5
Z Category (Equity)	3	4	7	14
Mutual Funds	0	0	25	25
Corporate Bonds	0	0	2	2
Treasury Bonds	0	0	0	0

* Based on Traded Scripts

		Today	Last Day	Daily %Δ
Mcap	Mn BDT	7,664,572	7,663,175	+0.0%
	Mn USD	71,796	71,783	
Turnover	Mn BDT	8,462	8,635	-2.0%
	Mn USD	79	81	
Volume	Mn Shares	154	126	+21.8%
No. of Trade		177,954	160,787	+10.7%

* Average Interbank Exchange Rate is BDT 106.76 as of May 03, 2023

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Figure: Sectorial Turnover (BDT Mn)

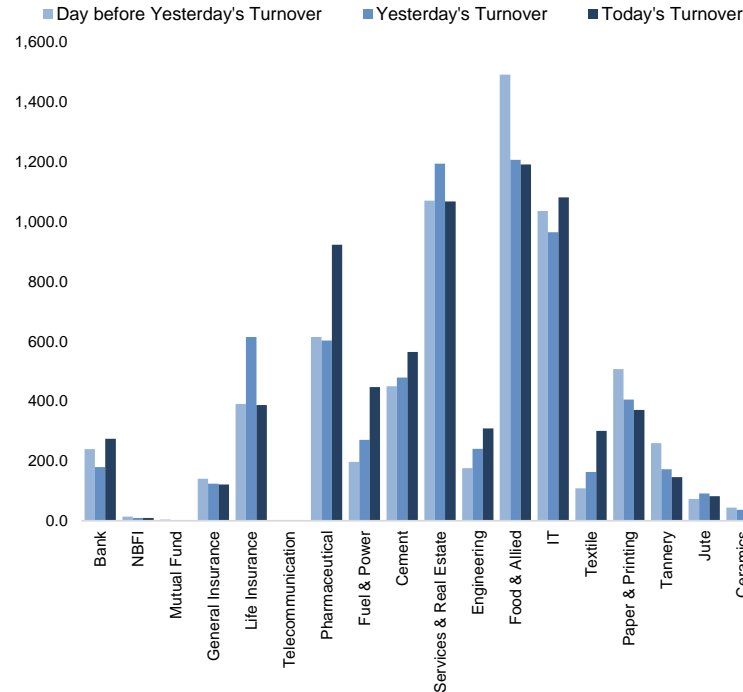
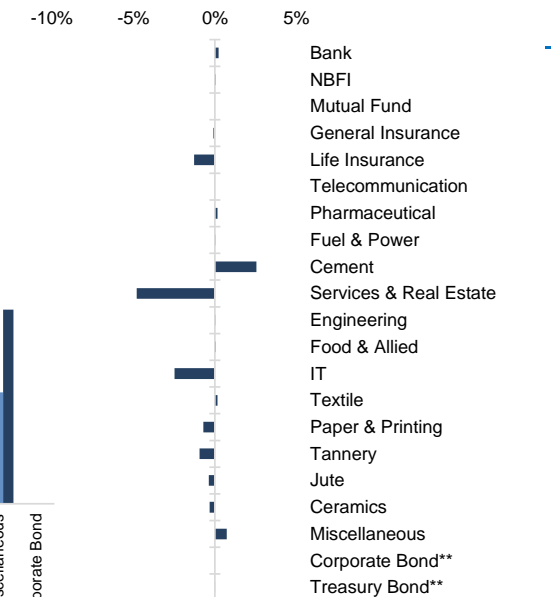


Figure: Sectorial Mcap Change



Market PE 20.9x

Market PB 1.5x

Sector Index	Closing	Opening	Points Δ	%Δ	No. of Companies	Mcap (BDT Mn)	% of Total Mcap	Turnover (BDT Mn)	% of Total Turnover	PE	PB	Top Twenty Market Cap	Mcap (BDT Mn)	% of Total Mcap	Turnover (BDT Mn)	PE	PB
Bank	1,446	1,443	+3.24	+0.22%	35	682,038	9.1%	273.9	3.4%	11.4x	0.7x	GP	386,996	8.5%	0.8	12.9x	7.2x
NBFI	1,919	1,918	+1.00	+0.05%	23	187,428	2.5%	9.0	0.1%	NM	4.3x	WALTONHIL	317,378	7.0%	0.1	40.4x	3.2x
Mutual Fund	826	826	-	-	37	37,331	0.5%	0.5	0.0%	NM	0.7x	BATBC	280,098	6.2%	1.4	15.7x	6.8x
General Insurance	3,072	3,075	-2.77	-0.09%	42	89,654	1.2%	121.1	1.5%	15.6x	1.4x	SQURPHARM	185,977	4.1%	3.2	9.7x	1.7x
Life Insurance	2,543	2,576	-32.78	-1.27%	14	71,314	0.9%	386.8	4.9%	NM	NM	ROBI	157,138	3.5%	0.1	85.7x	2.4x
Telecommunication	4,946	4,946	-	-	3	580,232	7.7%	1.0	0.0%	16.8x	4.4x	RENATA	139,689	3.1%	0.1	31.1x	4.6x
Pharmaceutical	3,690	3,685	+5.91	+0.16%	34	715,879	9.5%	923.1	11.6%	18.5x	2.3x	UPGDCL	135,475	3.0%	0.2	15.4x	4.4x
Fuel & Power	1,699	1,698	+0.62	+0.04%	23	448,078	6.0%	447.0	5.6%	18.0x	1.1x	BEXIMCO	103,571	2.3%	0.2	9.0x	1.2x
Cement	2,631	2,565	+65.52	+2.55%	7	126,354	1.7%	564.2	7.1%	63.0x	2.9x	BERGERPBL	82,900	1.8%	5.4	28.1x	6.9x
Services & Real Esta	2,143	2,251	-107.81	-4.79%	8	84,674	1.1%	1,067.1	13.4%	40.4x	1.1x	LHBL	80,832	1.8%	290.3	18.2x	4.6x
Engineering	4,482	4,480	+1.63	+0.04%	42	526,014	7.0%	309.1	3.9%	56.2x	1.8x	ICB	74,119	1.6%	0.0	NM	1.7x
Food & Allied	21,701	21,691	+9.95	+0.05%	21	401,553	5.3%	1,191.3	15.0%	20.8x	8.4x	BXPHERMA	65,222	1.4%	0.4	14.1x	1.5x
IT	3,338	3,423	-84.60	-2.47%	11	43,523	0.6%	1,080.7	13.6%	32.4x	3.1x	BRACBANK	57,619	1.3%	0.5	9.6x	0.9x
Textile	1,592	1,590	+2.57	+0.16%	58	167,789	2.2%	300.4	3.8%	44.7x	1.1x	BEACONPHAR	56,595	1.2%	1.2	60.3x	9.2x
Paper & Printing	10,810	10,886	-76.53	-0.70%	6	41,650	0.6%	370.9	4.7%	41.1x	2.1x	ISLAMIBANK	52,647	1.2%	0.6	8.5x	0.8x
Tannery	3,196	3,226	-30.06	-0.93%	6	33,753	0.4%	145.7	1.8%	45.2x	3.4x	DUTCHBANGL	43,624	1.0%	6.7	7.7x	1.0x
Jute	15,534	15,592	-58.00	-0.37%	3	3,800	0.1%	82.0	1.0%	NM	6.1x	UNILEVERCL	41,713	0.9%	10.7	57.1x	24.8x
Ceramics	683	685	-2.22	-0.32%	5	31,580	0.4%	39.3	0.5%	41.4x	1.9x	TITASGAS	40,459	0.9%	0.1	13.2x	0.6x
Miscellaneous	4,168	4,138	+30.02	+0.73%	14	226,959	3.0%	649.2	8.2%	13.4x	1.8x	POWERGRID	37,347	0.8%	0.0	NM	0.4x
Corporate Bond**	88	88	-	-	9	36,380	0.5%	0.2	0.0%	NM	NM	SUMITPOWER	36,308	0.8%	0.0	10.7x	0.9x
Treasury Bond**	94	94	+0.00	+0.00%	252	2,991,291	39.7%	0.0	0.0%	NM	NM						

Top Ten Gainers						Top Twenty Free Float Mcap					Most Traded Share					
Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB	Free Float Mcap (BDT Mn)	% of Total Free Float Mcap	PE	PB	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB			
KBPPWBIL	13.3	+9.9%	21.6	NM	1.1x	SQRPHARMA	121,499	7.1%	9.7x	1.7x	BSC	133.2	+4.7%	491.4	8.9x	1.7x
SHURWID	16.0	+9.6%	39.6	NM	1.2x	BATBC	74,086	4.3%	15.7x	6.8x	EHL	115.8	-4.3%	375.0	18.2x	1.5x
MIDLANDBNK	14.9	+9.6%	87.8	15.1x	1.1x	BEXIMCO	69,196	4.1%	9.0x	1.2x	SEAPEARL	229.6	-8.4%	323.7	55.7x	13.3x
EMERALDOIL	71.9	+9.1%	132.0	NM	NM	RENATA	68,042	4.0%	31.1x	4.6x	ACMELAB	91.3	+7.4%	319.9	8.9x	0.8x
HWAWELLTEx	56.1	+8.7%	26.5	NM	1.5x	BEACONPHAR	48,413	2.8%	60.3x	9.2x	INTRACO	35.6	+6.6%	311.0	23.5x	2.8x
CENTRALPHL	11.4	+8.6%	28.1	NM	2.0x	BXPHARMA	45,564	2.7%	14.1x	1.5x	UNIQUEHRL	77.3	-5.3%	306.2	17.2x	0.9x
YPL	18.2	+8.3%	60.3	NM	3x	GP	38,700	2.3%	12.9x	7.2x	LHBL	69.6	+3.6%	290.3	18.2x	4.6x
AGNISYSL	26.6	+8.1%	244.2	23.5x	1.7x	BRACBANK	30,976	1.8%	9.6x	0.9x	NAVANAPHAR	86.4	-2.3%	254.5	21.9x	2.1x
MIDASFIN	11.0	+7.8%	3.2	8.3x	1.2x	LHBL	26,980	1.6%	18.2x	4.6x	GEMINISEA	934.4	+7.3%	251.0	66.6x	36.8x
ACMELAB	91.3	+7.4%	319.9	8.9x	0.8x	ISLAMIBANK	24,166	1.4%	8.5x	0.8x	AAMRANET	79.5	-5.9%	245.5	24.9x	2.1x
Top Ten Losers						Top Twenty Free Float Mcap					Block Trade					
Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB	Free Float Mcap (BDT Mn)	% of Total Free Float Mcap	PE	PB	Maximum Price (BDT)	Minimum Price (BDT)	No. of Trade	Quantity ('000)	Turnover (BDT Mn)			
SEAPEARL	229.6	-8.4%	323.7	55.7x	13.3x	PUBALIBANK	18,525	1.1%	4.7x	0.6x	SQRPHARMA	203.9	201.0	45.0	279	56.48
LEGACYFOOT	65.9	-7.8%	38.8	NM	7x	CITYBANK	18,211	1.1%	5.6x	0.8x	CITYBANK	21.8	21.8	1.0	2,074	45.21
RUPALILIFE	91.2	-7.0%	127.3	NM	NM	OLYMPIC	17,642	1.0%	21.9x	3.4x	SONALIPAPR	672.1	595.0	10.0	64	40.86
ADNTEL	128.4	-6.8%	107.3	38.1x	4.7x	ROBI	15,714	0.9%	85.7x	2.4x	GEMINISEA	901.0	808.0	14.0	45	38.02
RAHIMAFOOD	255.0	-6.5%	89.9	NM	24.5x	ALARABANK	14,483	0.9%	12.8x	1.1x	SEAPEARL	272.0	228.7	12.0	125	29.53
AAMRANET	79.5	-5.9%	245.5	24.9x	2.1x	BSRMLTD	14,210	0.8%	NM	0.7x	SPCERAMICS	43.2	38.7	16.0	585	24.53
MONOSPOOL	293.7	-5.5%	61.2	39.4x	6.0x	PRIMEBANK	13,766	0.8%	5.3x	0.6x	NPOLYMER	50.2	45.9	24.0	471	22.66
PRIMELIFE	57.5	-5.3%	14.4	NM	NM	UPGDCL	13,547	0.8%	15.4x	4.4x	CITYGENINS	38.9	36.1	3.0	379	14.37
UNIQUEHRL	77.3	-5.3%	306.2	17.2x	0.9x	* NBFI Sector PE calculation methodology has been modified to reflect positive earnings only.										
APEXFOOT	316.3	-4.8%	97.4	25.5x	1.4x	** The base of the Bond Index starts at 100, starting from Jan 13, 2022										
						Similarly, Treasury Bond Index starts at 100, starting from Oct 10, 2022										

* NBFJ Sector PE calculation methodology has been modified to reflect positive earnings only.

** The base of the Bond index starts at 100, starting from Jan 13, 2022

Similarly, Treasury Bond Index starts at 100, starting from Oct 10, 2022

Block Trade	Maximum Price (BDT)	Minimum Price (BDT)	Turnover (BDT Mn)	Quantity ('000)	No. of Trade
SQURPHARMA	203.9	201.0	56.5	279	45
CITYBANK	21.8	21.8	45.2	2,074	1
SONALIPAPR	672.1	595.0	40.9	64	10
GEMINISEA	901.0	808.0	38.0	45	14
SEAPEARL	272.0	228.7	29.5	125	12
SPCERAMICS	43.2	38.7	24.5	585	16
NPOLYMER	50.2	45.9	22.7	471	24
CITYGENINS	38.9	36.1	14.4	379	3
AOL	32.9	32.9	12.4	376	6
GP	261.6	261.6	12.3	47	16
IPDC	63.3	52.0	12.2	221	4
HRTEX	110.3	108.3	10.9	100	16
BEACONPHAR	245.0	245.0	9.8	40	2
PRAGATILIF	127.0	127.0	8.7	68	1
PTL	76.0	73.9	8.6	115	11
KDSALTD	74.8	71.4	8.4	115	11
APEXFOOT	327.0	327.0	8.2	25	1
FINEFOODS	78.0	75.0	7.0	92	3
BATBC	549.9	479.8	6.4	13	9
DOMINAGE	15.5	14.6	6.1	414	11
ANWARGALV	200.0	194.7	6.0	31	8
OLYMPIC	178.0	178.0	6.0	34	1
Total			499.6		339

Upcoming Corporate Events

DSE Ticker	Right Share	Dividend		Event	Date
		Stock	Cash		
BRACBANK		7.5%	8%	Record Date	9-May-23
PRAGATIINS		5.0%	25%	Record Date	10-May-23
CITYBANK		2.0%	10%	Record Date	10-May-23
RINGSHINE		0.0%	0%	Record Date	10-May-23
ICBIBANK		0.0%	0%	Record Date	11-May-23
PUBALIBANK		0.0%	13%	Record Date	11-May-23
EASTLAND		0.0%	10%	Record Date	14-May-23
CRYSTALINS		0.0%	10%	Record Date	14-May-23
ISLAMIINS		0.0%	13%	Record Date	15-May-23
NHFIL		0.0%	15%	Record Date	15-May-23
JANATAINS		0.0%	11%	Record Date	16-May-23
EXIMBANK		0.0%	10%	Record Date	16-May-23
NITOLINS		0.0%	11%	Record Date	17-May-23
DUTCHBANGL		7.5%	18%	Record Date	17-May-23
ASIAINS		0.0%	11%	Record Date	18-May-23
BATASHOE		0.0%	365%	Record Date	18-May-23
TAKAFULINS		0.0%	12%	Record Date	18-May-23

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Important DSE News
SHAHJABANK
(Q1 Un-audited): Consolidated EPS was Tk. 0.98 for January-March 2023 as against Tk. 0.94 for January-March 2022; Consolidated NOCFPS was Tk. 12.84 for January-March 2023 as against Tk. 2.15 for January-March 2022. Consolidated NAV per share was Tk. 21.20 as on March 31, 2023 and Tk. 18.33 as on March 31, 2022.