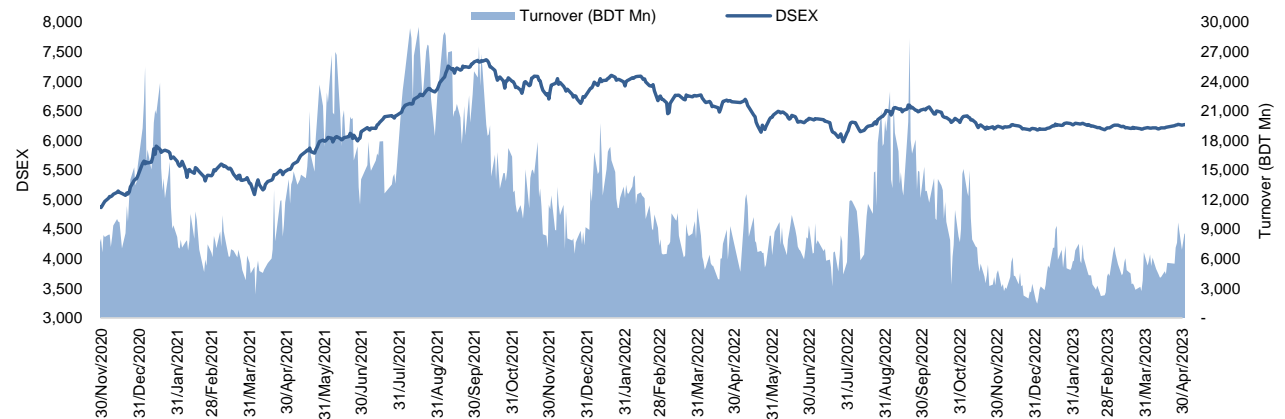


## Daily Market Update

The market closed in green today. The benchmark index DSEX (+0.19%) gained 11.97 points and closed at 6,273.60. The blue-chip index DS30 (+0.18%), the Shariah-based index DSES (+0.17%), and the large-cap index CDSET (+0.03%) closed at 2,200.38, 1,369.87, and 1,213.22 points, respectively. Most of the large-cap sectors posted positive performance today. Engineering booked the highest gain of 0.19% followed by Bank (+0.18%), Fuel & Power (+0.08%), NBFi (+0.01%), Pharmaceutical (+0.01%), Telecommunication (0.00%), and Food & Allied (-0.37%), respectively. Block trades contributed 7.8% of the overall market turnover. LafargeHolcim Bangladesh Limited (+1.2%) was the most traded share with a turnover of BDT 568 million.



Index	Closing	Opening	Point Δ	%Δ	YTD %Δ
DSEX	6,273.60	6,261.63	+11.97	+0.19%	+1.1%
DS30	2,200.38	2,196.37	+4.01	+0.18%	+0.2%
DSES	1,369.87	1,367.53	+2.34	+0.17%	+0.8%
CDSET	1,213.22	1,212.88	+0.34	+0.03%	-0.1%

	Advanced	Declined	Unchanged	Total
All Category	87	59	209	355
A Category (Equity)	51	32	153	236
B Category (Equity)	30	22	48	100
N Category (Equity)	2	1	2	5
Z Category (Equity)	4	4	6	14
Mutual Funds	1	0	19	20
Corporate Bonds	1	0	1	2
Treasury Bonds	0	0	0	0

\* Based on Traded Scripts

		Today	Last Day	Daily %Δ
Mcap	Mn BDT	7,665,054	7,658,014	+0.1%
	Mn USD	71,539	71,473	
Turnover	Mn BDT	8,313	7,595	+9.4%
	Mn USD	78	71	
Volume	Mn Shares	170	165	+2.5%
No. of Trade		176,625	164,399	+7.4%

\* Average Interbank Exchange Rate is BDT 107.15 as of May 08, 2023

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Figure: Sectorial Turnover (BDT Mn)

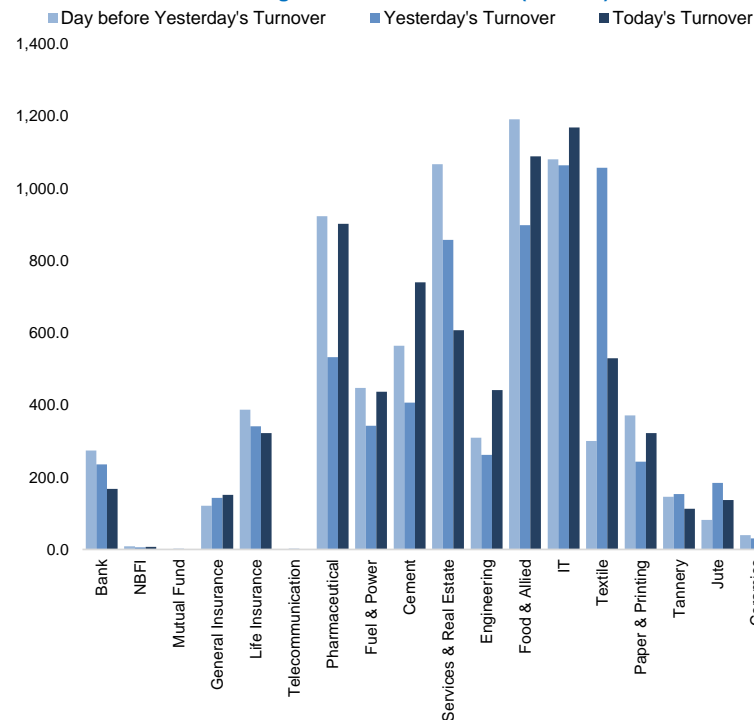
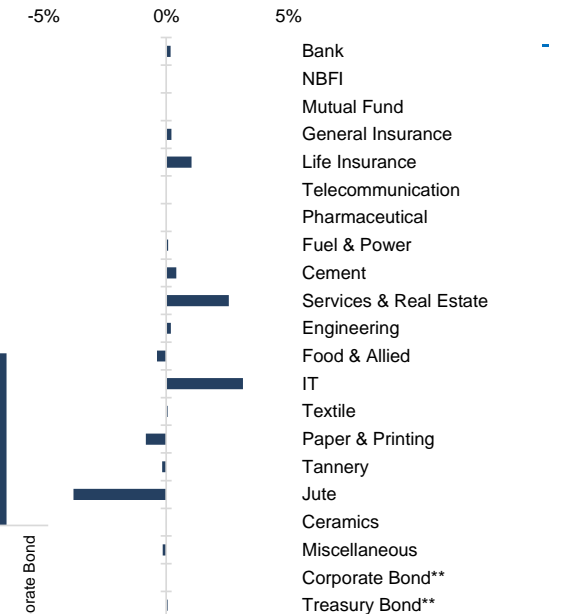


Figure: Sectorial Mcap Change



Market PE 20.9x

Market PB 1.5x

Sector Index	Closing	Opening	Points Δ	%Δ	No. of Companies	Mcap (BDT Mn)	% of Total Mcap	Turnover (BDT Mn)	% of Total Turnover	PE	PB	Top Twenty Market Cap	Mcap (BDT Mn)	% of Total Mcap	Turnover (BDT Mn)	PE	PB
Bank	1,447	1,444	+2.55	+0.18%	35	682,401	9.1%	168.1	2.2%	11.4x	0.7x	GP	386,996	8.5%	0.6	12.9x	7.2x
NBFI	1,918	1,918	+0.15	+0.01%	23	187,371	2.5%	6.9	0.1%	NM	4.3x	WALTONHIL	317,378	7.0%	0.1	40.4x	3.2x
Mutual Fund	826	826	+0.15	+0.02%	37	37,338	0.5%	1.0	0.0%	NM	0.7x	BATBC	280,098	6.2%	1.4	15.7x	6.8x
General Insurance	3,074	3,068	+6.67	+0.22%	42	89,731	1.2%	150.8	2.0%	15.6x	1.4x	SQURPHARM/	185,977	4.1%	3.5	9.7x	1.7x
Life Insurance	2,561	2,535	+26.19	+1.03%	14	71,833	1.0%	322.2	4.2%	NM	NM	ROBI	157,138	3.5%	0.0	85.7x	2.3x
Telecommunication	4,946	4,946	-	-	3	580,232	7.7%	0.7	0.0%	16.8x	4.3x	RENATA	139,689	3.1%	0.1	31.1x	4.6x
Pharmaceutical	3,689	3,688	+0.22	+0.01%	34	715,525	9.5%	901.8	11.8%	18.5x	2.3x	UPGDCL	135,475	3.0%	0.2	15.4x	4.4x
Fuel & Power	1,700	1,698	+1.37	+0.08%	23	448,312	6.0%	437.0	5.7%	18.0x	1.1x	BEXIMCO	103,571	2.3%	0.1	9.0x	1.2x
Cement	2,588	2,577	+10.60	+0.41%	7	124,296	1.7%	739.4	9.7%	62.0x	2.7x	BERGERPBL	82,928	1.8%	2.4	28.1x	6.9x
Services & Real Est	2,144	2,090	+53.59	+2.56%	8	84,708	1.1%	607.1	7.9%	40.4x	1.1x	LHBL	80,367	1.8%	567.8	18.1x	4.0x
Engineering	4,492	4,483	+8.68	+0.19%	42	527,185	7.0%	441.4	5.8%	56.3x	1.8x	ICB	74,119	1.6%	0.0	NM	1.7x
Food & Allied	21,559	21,640	-81.12	-0.37%	21	398,926	5.3%	1,088.6	14.2%	20.7x	8.1x	BXPHERMA	65,222	1.4%	63.3	14.1x	1.5x
IT	3,443	3,338	+104.91	+3.14%	11	44,881	0.6%	1,168.3	15.3%	33.4x	3.2x	BRACBANK	57,619	1.3%	0.0	9.6x	0.9x
Textile	1,604	1,603	+0.89	+0.06%	58	169,070	2.2%	529.2	6.9%	45.1x	1.1x	BEACONPHAR	56,595	1.2%	0.7	60.3x	9.2x
Paper & Printing	10,633	10,722	-88.77	-0.83%	6	40,968	0.5%	322.6	4.2%	40.4x	2.1x	ISLAMIBANK	52,808	1.2%	6.5	8.6x	0.8x
Tannery	3,201	3,206	-5.13	-0.16%	6	33,809	0.4%	112.5	1.5%	45.3x	3.4x	DUTCHBANGL	43,554	1.0%	2.6	7.7x	1.0x
Jute	15,249	15,849	-600.15	-3.79%	3	3,730	0.0%	136.6	1.8%	NM	6.0x	TITASGAS	40,459	0.9%	0.0	13.2x	0.6x
Ceramics	684	684	-0.05	-0.01%	5	31,654	0.4%	49.4	0.6%	41.5x	1.9x	UNILEVERCL	39,077	0.9%	6.8	53.5x	13.0x
Miscellaneous	4,159	4,165	-6.08	-0.15%	14	226,443	3.0%	477.0	6.2%	13.4x	1.8x	POWERGRID	37,347	0.8%	0.0	NM	0.4x
Corporate Bond**	88	88	+0.02	+0.03%	9	36,390	0.5%	0.2	0.0%	NM	NM	SUMITPOWER	36,308	0.8%	0.0	10.7x	0.9x
Treasury Bond**	94	94	+0.05	+0.06%	252	2,992,959	39.8%	0.0	0.0%	NM	NM						

Top Ten Gainers	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB	Top Twenty Free Float Mcap	Free Float Mcap (BDT Mn)	% of Total Free Float Mcap	PE	PB	Most Traded Share	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB
ECABLES	205.7	+10.0%	78.8	82.0x	0.6x	SQURPHARMA	121,499	7.1%	9.7x	1.7x	LHBL	69.2	+1.2%	567.8	18.1x	4.0x
MIDLANDBNK	15.4	+10.0%	81.9	15.6x	1.1x	BATBC	74,086	4.3%	15.7x	6.8x	INTRACO	37.8	+4.1%	327.9	25.0x	2.9x
MIRACLEIND	29.0	+9.8%	57.2	NM	0.9x	BEXIMCO	69,196	4.1%	9.0x	1.2x	AGNISYSL	30.0	+3.4%	239.8	26.5x	1.9x
INTECH	28.4	+8.8%	33.9	NM	25.1x	RENATA	68,042	4.0%	31.1x	4.6x	APEXFOODS	459.4	+2.6%	237.7	60.4x	3.6x
SEAPEARL	228.4	+8.7%	187.7	55.4x	13.2x	BEACONPHAR	48,413	2.8%	60.3x	9.2x	GEMINISEA	906.6	-2.1%	228.4	64.6x	35.7x
ARAMITCEM	25.0	+8.2%	10.7	NM	25.8x	BXPHARMA	45,564	2.7%	14.1x	1.5x	BSC	128.1	-2.1%	223.0	8.6x	1.6x
ADNTEL	134.5	+6.9%	117.6	39.9x	5x	GP	38,700	2.3%	12.9x	7.2x	ITC	40.8	+2.0%	209.2	19.2x	2.2x
SIMTEX	17.1	+6.2%	45.5	17.1x	0.8x	BRACBANK	30,976	1.8%	9.6x	0.9x	BDCOM	41.1	+3.8%	198.0	28.9x	2.6x
GBBPOWER	18.1	+5.8%	43.5	19.5x	0.9x	LHBL	26,980	1.6%	18.1x	4.0x	BEACHHATCH	45.9	-0.9%	192.1	57.4x	4.3x
PRAGATILIF	122.6	+5.8%	79.5	NM	NM	ISLAMIBANK	24,166	1.4%	8.6x	0.8x	SEAPEARL	228.4	+8.7%	187.7	55.4x	13.2x
						NBL	19,116	1.1%	NM	0.7x						
						PUBALIBANK	18,525	1.1%	4.7x	0.6x						
						CITYBANK	18,211	1.1%	5.5x	0.8x						
						SEAPEARL	18,067	1.1%	55.4x	13.2x						
						OLYMPIC	17,642	1.0%	21.6x	3.3x						
						ROBI	15,714	0.9%	85.7x	2.3x						
						ALARABANK	14,483	0.9%	12.9x	1.1x						
						BSRMLTD	14,210	0.8%	NM	0.7x						
						PRIMEBANK	13,766	0.8%	5.3x	0.6x						
						UPGDCL	13,547	0.8%	15.4x	4.4x						

\* NBFI Sector PE calculation methodology has been modified to reflect positive earnings only.  
\*\* The base of the Bond Index starts at 100, starting from Jan 13, 2022  
Similarly, Treasury Bond Index starts at 100, starting from Oct 10, 2022

Block Trade	Maximum Price (BDT)	Minimum Price (BDT)	Turnover (BDT Mn)	Quantity ('000)	No. of Trade
NORTHRINS	49.0	48.9	211.8	4,330	10
SONALIPAPR	673.1	597.0	103.5	164	15
SEAPEARL	216.0	215.0	40.0	186	9
BEACONPHAR	266.3	244.0	30.8	116	2
SUNLIFEINS	53.0	53.0	30.1	568	1
SQURPHARMA	204.4	202.9	27.2	134	30
FORTUNE	75.0	74.0	23.2	311	3
GP	261.6	261.6	19.8	76	14
AAMRANET	79.0	76.0	12.4	162	10
BDTHAIFOOD	42.1	42.1	11.0	261	6
BATBC	479.8	479.8	9.2	19	9
BSCCL	217.0	199.8	8.2	40	8
PRAGATILIF	119.0	119.0	7.7	65	2
BXPHARMA	146.0	138.5	6.7	48	7
SAIFPOWER	30.0	26.8	6.5	219	2
SILVAPHL	21.4	19.5	5.6	265	3
AOL	36.4	32.9	5.5	159	4
RENATA	1,141.8	1,141.8	5.3	5	4
FARCHEM	10.4	10.4	5.2	500	1
IPDC	55.0	55.0	4.8	87	1
BEXIMCO	105.0	104.1	4.5	43	4
METROSPIN	42.7	40.0	4.0	97	4
<b>Total</b>			<b>652.0</b>		<b>243</b>

#### Upcoming Corporate Events

DSE Ticker	Right Share	Dividend		Event	Date
		Stock	Cash		
PRAGATIINS		5.0%	25%	Record Date	10-May-23
CITYBANK		2.0%	10%	Record Date	10-May-23
RINGSHINE		0.0%	0%	Record Date	10-May-23
ICBIBANK		0.0%	0%	Record Date	11-May-23
PUBALIBANK		0.0%	13%	Record Date	11-May-23
EASTLAND		0.0%	10%	Record Date	14-May-23
CRYSTALINS		0.0%	10%	Record Date	14-May-23
ISLAMIINS		0.0%	13%	Record Date	15-May-23
NHFIL		0.0%	15%	Record Date	15-May-23
JANATAINS		0.0%	11%	Record Date	16-May-23
EXIMBANK		0.0%	10%	Record Date	16-May-23
NITOLINS		0.0%	11%	Record Date	17-May-23
DUTCHBANGL		7.5%	18%	Record Date	17-May-23
ASIAINS		0.0%	11%	Record Date	18-May-23
BATASHOE		0.0%	365%	Record Date	18-May-23
TAKAFULINS		0.0%	12%	Record Date	18-May-23
ASIAPACINS		0.0%	15%	Record Date	18-May-23

#### Important DSE News

##### NATLIFEINS

The Board of Directors has recommended 38% Cash Dividend for the year ended December 31, 2022. Date of AGM: 26.06.2023, Time: 12:00 P.M, Venue: Digital Platform. Record Date: 29.05.2023. The Company has also reported Consolidated EPS of Tk. 5.78, Consolidated NAV per share of Tk. 68.22 and Consolidated NOCFPS of Tk. 24.10 for the year ended December 31, 2022 as against Tk. 3.84, Tk. 52.65 and Tk. 37.40 respectively for the year ended December 31, 2021.

##### ROBI

**(Q1 Un-audited):** Consolidated EPS was Tk. 0.08 for January-March 2023 as against Tk. 0.08 for January-March 2022; Consolidated NOCFPS was Tk. 1.83 for January-March 2023 as against Tk. 1.61 for January-March 2022. Consolidated NAV per share was Tk. 12.90 as on March 31, 2023 and Tk. 12.72 as on March 31, 2022.

##### IPDC

**(Q1 Un-audited):** EPS was Tk. 0.04 for January-March 2023 as against Tk. 0.60 for January-March 2022. NOCFPS was Tk. (13.25) for January-March 2023 as against Tk. (13.28) for January-March 2022. NAV per share (with revaluation) was Tk. 18.38 as on March 31, 2023 and Tk. 18.33 as on December 31, 2022. NAV per share (without revaluation) was Tk. 17.55 as on March 31, 2023 and Tk. 17.51 as on December 31, 2022.

##### UTTARABANK

**(Q1 Un-audited):** Consolidated EPS was Tk. 0.85 for January-March 2023 as against Tk. 0.71 for January-March 2022; Consolidated NOCFPS was Tk. (4.67) for January-March 2023 as against Tk. (8.32) for January-March 2022. Consolidated NAV per share was Tk. 32.65 as on March 31, 2023 and Tk. 29.54 as on March 31, 2022.

##### LHBL

**(Q1 Un-audited):** Consolidated EPS was Tk. 1.64 for January-March 2023 as against Tk. 0.81 for January-March 2022. Consolidated NOCFPS was Tk. 2.73 for January-March 2023 as against Tk. 1.71 for January-March 2022. Consolidated NAV per share was Tk. 17.11 as on March 31, 2023 and Tk. 15.25 as on December 31, 2022.

##### ATLASBANG

**(Q3 Un-audited):** EPS was Tk. (0.71) for January-March 2023 as against Tk. (0.37) for January-March 2022; EPS was Tk. (2.18) for July 2022-March 2023 as against Tk. (1.28) for July 2021-March 2022. NOCFPS was Tk. (1.11) for July 2022-March 2023 as against Tk. 0.47 for July 2021-March 2022. NAV per share was Tk. 124.00 as on March 31, 2023 and Tk. 126.00 as on June 30, 2022.

##### UNILEVERCL

**(Q1 Un-audited):** EPS was Tk. 16.72 for January-March 2023 as against Tk. 14.33 for January-March 2022; NOCFPS was Tk. 6.21 for January-March 2023 as against Tk. 31.59 for January-March 2022. NAV per share was Tk. 156.31 as on March 31, 2023 and Tk. 139.60 as on December 31, 2022.

##### APEXFOODS

The company has informed that the Board of the company was reconstituted on April 20, 2023. Two (2) nominated Directors of Apex Spinning & Knitting Mills Limited, Mr. Mahir Ahmed and Mr. Eifaz Ahmed resigned and Mrs. Shawkat Ara Ahmed (who holds 17.33% shares of the company), wife of former Chairman Mr. Zafar Ahmed was appointed as Director of the Company. The Board of the Company was reconstituted as follows: 1. Mr. Zahur Ahmed PhD, Chairman 2. Mrs. Shawkat Ara Ahmed, Director, 3. Mr. Shahriar Ahmed, Managing Director, 4. Mr. Ashim Kumar Barua, Director (Representative of Apex Spinning & Knitting Mills Limited) and 5. Mr. Tarek Nizamuddin Ahmed, Independent Director.

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**UNILEVERCL**

The company has informed that the Board of Directors has re-elected Mr. Masud Khan as Chairman of the company for another tenure of three years effective from June 30, 2023.

**FIRSTSBANK**

Abu Hena Mostafa Kamal, one of the Sponsors of the company, has expressed his intention to sell his entire holding of 2,425,500 shares of the Company at prevailing market price (In the Block Market) through Chittagong Stock Exchange Limited (CSE) within next 30 working days.

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