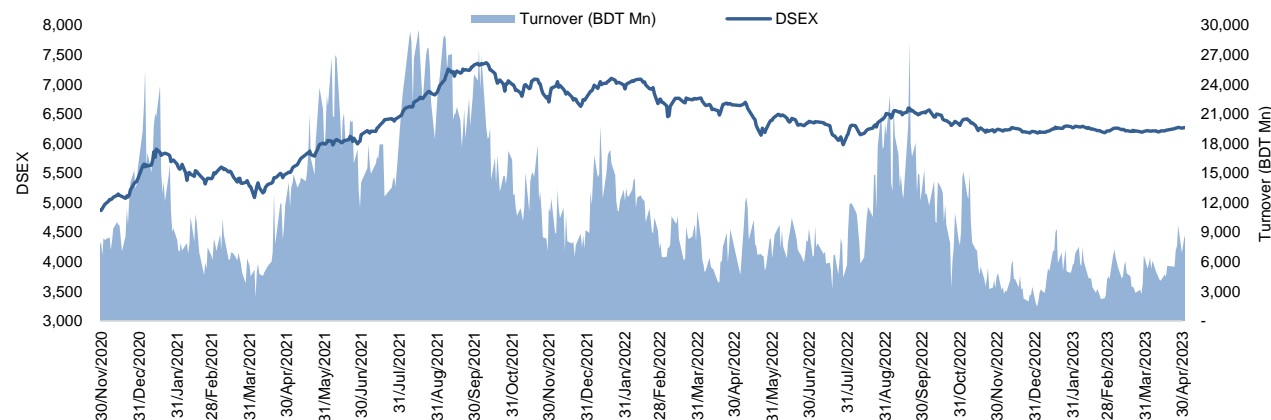


Daily Market Update

The market closed in green today. The benchmark index DSEX (+0.09%) gained 5.51 points and closed at 6,279.11. The blue-chip index DS30 (-0.09%), the Shariah-based index DSES (+0.27%), and the large-cap index CDSET (-0.06%) closed at 2,198.41, 1,373.57, and 1,212.47 points, respectively. All the large-cap sectors posted positive performance today. Bank booked the highest gain of 0.58% followed by Food & Allied (+0.37%), Fuel & Power (+0.18%), Engineering (+0.15%), Pharmaceutical (+0.12%), NBF1 (+0.04%), and Telecommunication (0.00%), respectively. Block trades contributed 3.8% of the overall market turnover. Intraco Refueling Station Limited (+4.5%) was the most traded share with a turnover of BDT 278 million.



Index	Closing	Opening	Point Δ	%Δ	YTD %Δ
DSEX	6,279.11	6,273.60	+5.51	+0.09%	+1.2%
DS30	2,198.41	2,200.38	-1.98	-0.09%	+0.1%
DSES	1,373.57	1,369.87	+3.70	+0.27%	+1.1%
CDSET	1,212.47	1,213.22	-0.75	-0.06%	-0.2%

	Advanced	Declined	Unchanged	Total
All Category	94	56	197	347
A Category (Equity)	50	39	144	233
B Category (Equity)	38	12	46	96
N Category (Equity)	2	1	2	5
Z Category (Equity)	4	4	5	13
Mutual Funds	0	1	21	22
Corporate Bonds	0	0	2	2
Treasury Bonds	0	0	0	0

* Based on Traded Scripts

		Today	Last Day	Daily %Δ
Mcap	Mn BDT	7,667,224	7,665,054	+0.0%
	Mn USD	71,111	71,091	
Turnover	Mn BDT	7,218	8,313	-13.2%
	Mn USD	67	77	
Volume	Mn Shares	156	170	-8.3%
No. of Trade		174,649	176,625	-1.1%

* Average Interbank Exchange Rate is BDT 107.82 as of May 09, 2023

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Figure: Sectorial Turnover (BDT Mn)

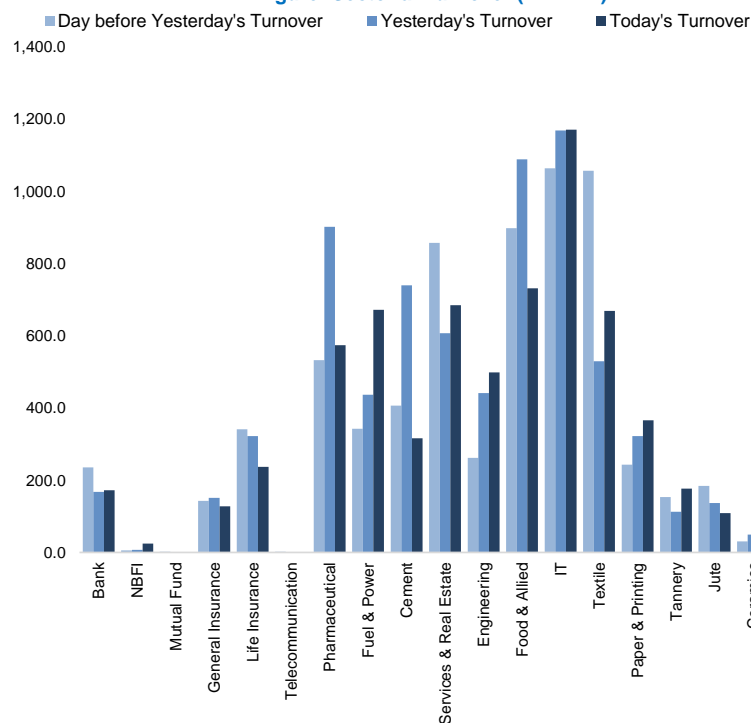
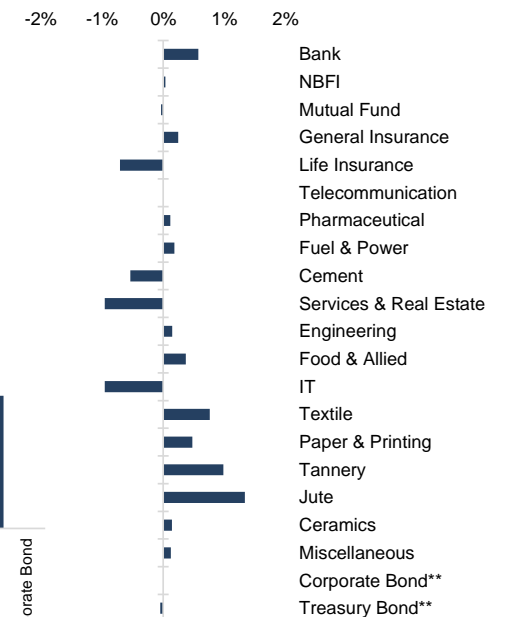


Figure: Sectorial Mcap Change



Market PE 20.9x

Market PB 1.5x

Sector Index	Closing	Opening	Points Δ	%Δ	No. of Companies	Mcap (BDT Mn)	% of Total Mcap	Turnover (BDT Mn)	% of Total Turnover	PE	PB	Top Twenty Market Cap	Mcap (BDT Mn)	% of Total Mcap	Turnover (BDT Mn)	PE	PB
Bank	1,454	1,446	+8.34	+0.58%	35	686,336	9.1%	172.1	2.5%	11.4x	0.7x	GP	386,996	8.5%	0.6	12.9x	7.2x
NBFI	1,919	1,918	+0.74	+0.04%	23	187,443	2.5%	24.4	0.4%	NM	4.3x	WALTONHIL	317,378	7.0%	0.0	40.4x	3.2x
Mutual Fund	825	826	-0.30	-0.04%	37	37,324	0.5%	1.4	0.0%	NM	0.7x	BATBC	280,098	6.2%	0.7	15.7x	6.8x
General Insurance	3,081	3,073	+7.62	+0.25%	42	89,953	1.2%	127.8	1.8%	15.7x	1.4x	SQURPHARM/	185,977	4.1%	2.3	9.7x	1.7x
Life Insurance	2,543	2,561	-18.07	-0.71%	14	71,326	0.9%	237.4	3.4%	NM	NM	ROBI	157,138	3.5%	0.1	85.7x	2.3x
Telecommunication	4,946	4,946	-	-	3	580,232	7.7%	0.7	0.0%	16.8x	4.3x	RENATA	139,689	3.1%	0.1	31.1x	4.6x
Pharmaceutical	3,693	3,689	+4.26	+0.12%	34	716,352	9.5%	574.0	8.3%	18.5x	2.3x	UPGDCL	135,475	3.0%	0.1	15.4x	4.4x
Fuel & Power	1,703	1,700	+3.12	+0.18%	23	449,134	6.0%	671.6	9.7%	18.0x	1.1x	BEXIMCO	103,571	2.3%	0.0	9.0x	1.2x
Cement	2,574	2,588	-13.88	-0.54%	7	123,629	1.6%	316.0	4.6%	61.6x	2.7x	BERGERPBL	83,026	1.8%	2.7	28.1x	6.9x
Services & Real Estate	2,124	2,144	-20.51	-0.96%	8	83,898	1.1%	684.9	9.9%	40.0x	1.1x	LHBL	79,090	1.7%	175.9	17.8x	4.0x
Engineering	4,498	4,492	+6.63	+0.15%	42	527,962	7.0%	498.3	7.2%	56.4x	1.8x	ICB	74,119	1.6%	0.0	NM	1.7x
Food & Allied	21,640	21,560	+80.00	+0.37%	21	400,406	5.3%	731.8	10.5%	20.7x	8.1x	BXPHARMA	65,222	1.4%	15.8	14.1x	1.5x
IT	3,410	3,443	-32.88	-0.96%	11	44,453	0.6%	1,171.0	16.9%	33.1x	3.2x	BRACBANK	61,940	1.4%	0.3	10.3x	1.0x
Textile	1,616	1,604	+12.22	+0.76%	58	170,359	2.3%	668.7	9.6%	44.0x	1.1x	BEACONPHAR	56,595	1.2%	0.2	60.3x	9.2x
Paper & Printing	10,684	10,633	+50.76	+0.48%	6	41,163	0.5%	365.9	5.3%	40.6x	2.1x	ISLAMIBANK	53,130	1.2%	0.6	8.6x	0.8x
Tannery	3,233	3,201	+31.49	+0.98%	6	34,142	0.5%	176.4	2.5%	45.7x	3.4x	DUTCHBANGL	43,554	1.0%	0.7	7.7x	1.0x
Jute	15,453	15,249	+203.87	+1.34%	3	3,780	0.1%	108.6	1.6%	NM	6.1x	TITASGAS	40,459	0.9%	0.0	13.2x	0.6x
Ceramics	685	684	+0.99	+0.14%	5	31,700	0.4%	44.4	0.6%	41.5x	1.9x	UNILEVERCL	40,168	0.9%	2.3	55.0x	13.3x
Miscellaneous	4,164	4,159	+5.29	+0.13%	14	226,731	3.0%	367.2	5.3%	13.4x	1.8x	POWERGRID	37,347	0.8%	0.0	NM	0.4x
Corporate Bond**	88	88	-	-	9	36,390	0.5%	0.1	0.0%	NM	NM	SUMITPOWER	36,308	0.8%	0.1	10.7x	0.9x
Treasury Bond**	94	94	-0.04	-0.05%	252	2,991,580	39.7%	0.0	0.0%	NM	NM						

Top Ten Gainers	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB	Top Twenty Free Float Mcap (BDT Mn)	Free Float Mcap (BDT Mn)	% of Total Free Float Mcap	PE	PB	Most Traded Share	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB
CVOPRL	179.5	+9.7%	236.2	NM	24.9x	SQURPHARMA	121,499	7.1%	9.7x	1.7x	INTRACO	39.5	+4.5%	278.4	26.1x	3.1x
SHURWID	17.1	+9.6%	51.9	NM	1.3x	BATBC	74,086	4.3%	15.7x	6.8x	AGNISYSL	30.9	+3.0%	265.0	27.3x	2.0x
LEGACYFOOT	76.1	+9.2%	84.3	NM	8.5x	BEXIMCO	69,196	4.1%	9.0x	1.2x	CVOPRL	179.5	+9.7%	236.2	NM	24.9x
ECABLES	223.7	+8.8%	123.1	89.1x	0.6x	RENATA	68,042	4.0%	31.1x	4.6x	UNIQUEHRL	75.8	-2.7%	230.1	16.9x	0.9x
APEXFOODS	499.6	+8.8%	104.4	65.7x	4.0x	BEACONPHAR	48,413	2.8%	60.3x	9.2x	EHL	110.6	-2.9%	214.2	17.4x	1.4x
PAPERPROC	222.2	+8.7%	98.6	51.8x	6.6x	BXPHARMA	45,564	2.7%	14.1x	1.5x	BDCOM	42.2	+2.7%	212.0	29.6x	2.7x
MONOSPOOL	329.8	+8.7%	101.9	44.2x	7x	GP	38,700	2.3%	12.9x	7.2x	SEAPEARL	229.9	+0.7%	186.2	55.8x	13.3x
FEKDIL	19.4	+8.4%	146.7	18.5x	1.0x	BRACBANK	30,976	1.8%	10.3x	1.0x	BSC	128.0	-0.1%	183.8	8.6x	1.6x
SIMTEX	18.4	+7.6%	59.6	18.4x	0.8x	LHBL	26,980	1.6%	17.8x	4.0x	ITC	40.0	-2.0%	182.2	18.9x	2.2x
BRACBANK	38.5	+7.5%	0.3	10.3x	1.0x	ISLAMIBANK	24,166	1.4%	8.6x	0.8x	GENEXIL	92.6	-1.3%	177.4	28.0x	4.8x
						NBL	19,116	1.1%	NM	0.7x						
						PUBALIBANK	18,525	1.1%	4.7x	0.6x						
						CITYBANK	18,211	1.1%	5.5x	0.8x						
						SEAPEARL	18,067	1.1%	55.8x	13.3x						
						OLYMPIC	17,642	1.0%	21.7x	3.4x						
						ROBI	15,714	0.9%	85.7x	2.3x						
						ALARABANK	14,483	0.9%	12.8x	1.1x						
						BSRMLTD	14,210	0.8%	NM	0.7x						
						PRIMEBANK	13,766	0.8%	5.3x	0.6x						
						UPGDCL	13,547	0.8%	15.4x	4.4x						

* NBFI Sector PE calculation methodology has been modified to reflect positive earnings only.
** The base of the Bond Index starts at 100, starting from Jan 13, 2022
Similarly, Treasury Bond Index starts at 100, starting from Oct 10, 2022

Block Trade	Maximum Price (BDT)	Minimum Price (BDT)	Turnover (BDT Mn)	Quantity ('000)	No. of Trade
SEAPEARL	220.0	220.0	28.6	130	3
SONALIPAPR	654.0	587.0	28.3	45	7
SQURPHARMA	204.1	202.7	23.5	116	33
GP	261.6	261.6	22.7	87	17
BDFINANCE	44.1	44.1	22.1	500	1
KDSALTD	74.5	73.0	14.2	194	15
PTL	83.5	71.0	12.5	167	10
AAMRANET	82.2	73.0	10.4	134	5
GREENDELT	64.0	64.0	9.7	152	1
LRBDL	35.1	31.6	8.9	279	5
FARCHEM	10.4	10.4	7.3	700	2
BXPHARMA	149.0	137.1	6.1	43	6
BATBC	490.0	479.8	5.3	11	8
NPOLYMER	51.0	45.9	5.1	108	7
RDFOOD	48.0	48.0	4.8	100	2
MARICO	2,359.0	2,350.0	3.6	2	5
MONNOAGML	970.0	950.0	3.1	3	3
SUNLIFEINS	61.0	61.0	3.1	50	1
ORIONPHARM	73.2	72.0	2.9	40	5
SILVAPHL	20.0	19.5	2.5	126	2
EGEN	40.9	40.7	2.2	53	3
SPCERAMICS	45.0	44.2	2.1	47	2
Total			275.0		210

Upcoming Corporate Events

DSE Ticker	Right Share	Dividend		Event	Date
		Stock	Cash		
ICBIBANK		0.0%	0%	Record Date	11-May-23
PUBALIBANK		0.0%	13%	Record Date	11-May-23
EASTLAND		0.0%	10%	Record Date	14-May-23
CRYSTALINS		0.0%	10%	Record Date	14-May-23
ISLAMIINS		0.0%	13%	Record Date	15-May-23
NHFIL		0.0%	15%	Record Date	15-May-23
JANATAINS		0.0%	11%	Record Date	16-May-23
EXIMBANK		0.0%	10%	Record Date	16-May-23
NITOLINS		0.0%	11%	Record Date	17-May-23
DUTCHBANGL		7.5%	18%	Record Date	17-May-23
ASIAINS		0.0%	11%	Record Date	18-May-23
BATASHOE		0.0%	365%	Record Date	18-May-23
TAKAFULINS		0.0%	12%	Record Date	18-May-23
ASIAPACINS		0.0%	15%	Record Date	18-May-23
UCB		5.0%	5%	Record Date	18-May-23
FIRSTSBANK		10.0%	0%	Record Date	21-May-23
SBACBANK		0.0%	4%	Record Date	21-May-23

Important DSE News
CITYBANK

(Q1 Un-audited): Consolidated EPS was Tk. 0.74 for January-March 2023 as against Tk. 0.74 for January-March 2022. Consolidated NOCFPS was Tk. (10.71) for January-March 2023 as against Tk. 6.71 for January-March 2022. Consolidated NAV per share was Tk. 28.84 as on March 31, 2023 and Tk. 28.21 as on December 31, 2022.

EXIMBANK

(Q1 Un-audited): Consolidated EPS was Tk. 0.14 for January-March 2023 as against Tk. 0.25 for January-March 2022. Consolidated NOCFPS was Tk. 0.30 for January-March 2023 as against Tk. (15.82) for January-March 2022. Consolidated NAV per share was Tk. 22.13 as on March 31, 2023 and Tk. 21.97 as on March 31, 2022.

EBL

(Q1 Un-audited): Consolidated EPS was Tk. 1.00 for January-March 2023 as against Tk. 1.11 (restated) for January-March 2022. Consolidated NOCFPS was Tk. 0.19 for January-March 2023 as against Tk. (4.76) (restated) for January-March 2022. Consolidated NAV per share was Tk. 34.29 as on March 31, 2023 and Tk. 30.94 (restated) as on March 31, 2022.

JAMUNABANK

(Q1 Un-audited): Consolidated EPS was Tk. 1.78 for January-March 2023 as against Tk. 1.72 for January-March 2022. Consolidated NOCFPS was Tk. 26.34 for January-March 2023 as against Tk. 9.42 for January-March 2022. Consolidated NAV per share was Tk. 27.56 as on March 31, 2023 and Tk. 31.33 as on March 31, 2022.

BDTHAI

(Q3 Un-audited): EPS was Tk. (0.14) for January-March 2023 as against Tk. (0.04) for January-March 2022; EPS was Tk. (0.40) for July 2022-March 2023 as against Tk. 0.11 for July 2021-March 2022. NOCFPS was Tk. 0.22 for July 2022-March 2023 as against Tk. (0.19) for July 2021-March 2022. NAV per share was Tk. 27.95 as on March 31, 2023 and Tk. 28.33 as on June 30, 2022.

CONFIDCEM

(Q3 Un-audited): Consolidated EPS was Tk. 1.84 for January-March 2023 as against Tk. 2.61 for January-March 2022. Consolidated EPS was Tk. 6.26 for July 2022-March 2023 as against Tk. 8.42 for July 2021-March 2022. Consolidated NOCFPS was Tk. (4.33) for July 2022-March 2023 as against Tk. (6.25) for July 2021-March 2022. Consolidated NAV per share was Tk. 78.09 as on March 31, 2023 and Tk. 72.24 as on June 30, 2022.

MIRACLEIND

Referring to the BSEC letter no. BSEC/SRMIC/95-294/Part-II/137 dated May 23, 2021 and BSEC/SRMIC/95-294/II/110 dated April 18, 2023, Pavarton Securities Limited, Corporate Shareholder has reported its intention to sell its entire holdings of 7,98,705 shares of the company; Mr. Asadur Rahman Mirza, Director of the Company, has reported his intention to sell 3,72,599 shares out of his holdings of 8,72,599 shares; Mr. Md. Wahiduzzaman Chowdhury, Director of the Company, has reported his intention to sell 1,24,043 shares out of his holdings of 11,24,043 shares and Mr. Rafiqul Murshed, Director of the Company, has reported his intention to sell his entire holdings of 7,27,553 shares to Mehmood Equities Limited through Chittagong Stock Exchange PLC under Negotiated Deal within July 18, 2023.

UNIONBANK

The Company will be placed in 'A' category from existing 'N' category with effect from May 11, 2023 as the Company has reported disbursement of 5% cash and 5% stock dividend for the year ended December 31, 2021.

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ENVOYTEX

The Board of Directors has recommended 15% Cash dividend for the year ended June 30, 2022. Date of AGM: 26.06.2023, Time: 11:00 AM, Venue: Digital Platform. Record date: 31.05.2023. The Company has also reported EPS of Tk. 2.99, NAV per share of Tk. 38.21 and NOCFPS of Tk. 3.43 for the year ended June 30, 2022 as against Tk. 0.56, Tk. 37.79 and Tk. (2.25) respectively for the year ended June 30, 2021.

(Q1 Un-audited): EPS was Tk. 0.64 for July-September 2022 as against Tk. 0.21 for July-September 2021; NOCFPS was Tk. 0.80 for July-September 2022 as against Tk. 0.45 for July-September 2021. NAV per share was Tk. 38.82 as on September 30, 2022 and Tk. 38.21 as on June 30, 2022.

(Q2 Un-audited): EPS was Tk. 0.59 for October-December 2022 as against Tk. 1.17 for October-December 2021; EPS was Tk. 1.23 for July-December 2022 as against Tk. 1.37 for July-December 2021. NOCFPS was Tk. 2.21 for July-December 2022 as against Tk. 1.28 for July-December 2021. NAV per share was Tk. 39.41 as on December 31, 2022 and Tk. 38.21 as on June 30, 2022.

(Q3 Un-audited): EPS was Tk. 0.53 for January-March 2023 as against Tk. 0.75 for January-March 2022; EPS was Tk. 1.75 for July 2022-March 2023 as against Tk. 2.12 for July 2021-March 2022. NOCFPS was Tk. 2.60 for July 2022-March 2023 as against Tk. 3.62 for July 2021-March 2022. NAV per share was Tk. 39.89 as on March 31, 2023 and Tk. 38.21 as on June 30, 2022.

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