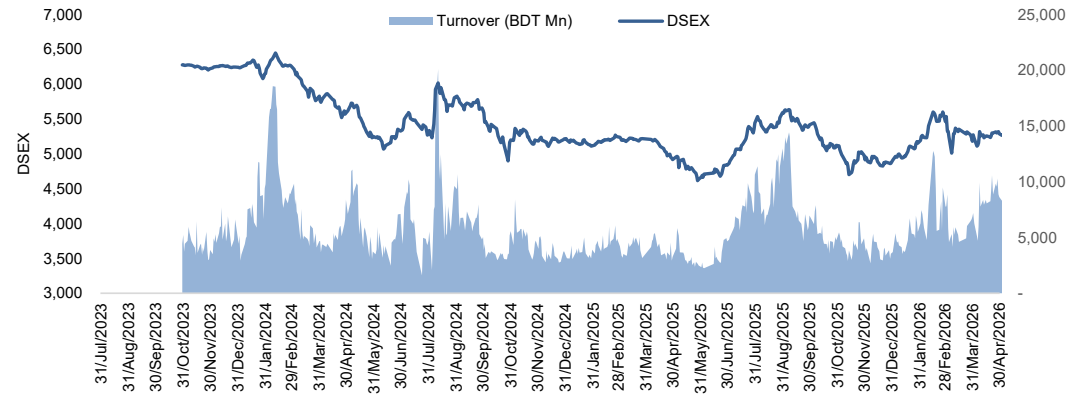


## Daily Market Update

The market closed in red today. The benchmark index DSEX (-0.25%) lost 13.15 points and closed at 5,220.95. The blue-chip index DS30 (-0.57%), the Shariah-based index DSES (-0.18%), and the large-cap index CDSET (-0.35%) closed at 1,990.27, 1,056.22, and 1,056.47 points, respectively. Most of the large-cap sectors posted negative performance today. Engineering experienced the highest loss of 0.55% followed by Telecommunication (-0.46%), NBFi (-0.40%), Pharmaceutical (-0.31%), Fuel & Power (-0.26%), Bank (-0.24%), and Food & Allied (+0.06%), respectively. Block trades contributed 4.9% of the overall market turnover. Monno Ceramic Industries Ltd. (-0.9%) was the most traded share with a turnover of BDT 378 million.



Index	Closing	Opening	Point Δ	%Δ	YTD %Δ
DSEX	5,220.95	5,234.10	-13.15	-0.25%	+7.3%
DS30	1,990.27	2,001.61	-11.34	-0.57%	+7.4%
DSES	1,056.22	1,058.16	-1.94	-0.18%	+5.5%
CDSET	1,056.47	1,060.22	-3.75	-0.35%	+5.1%

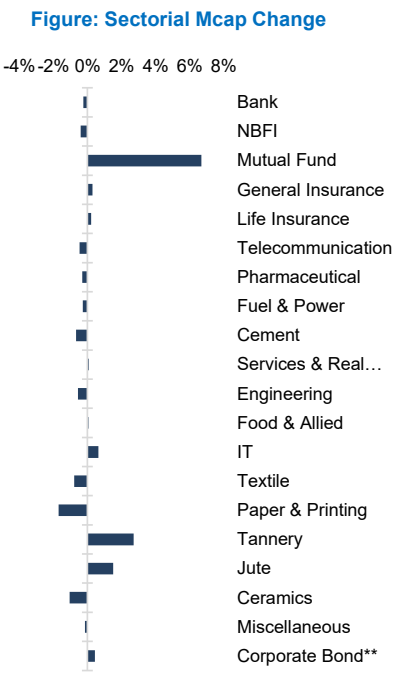
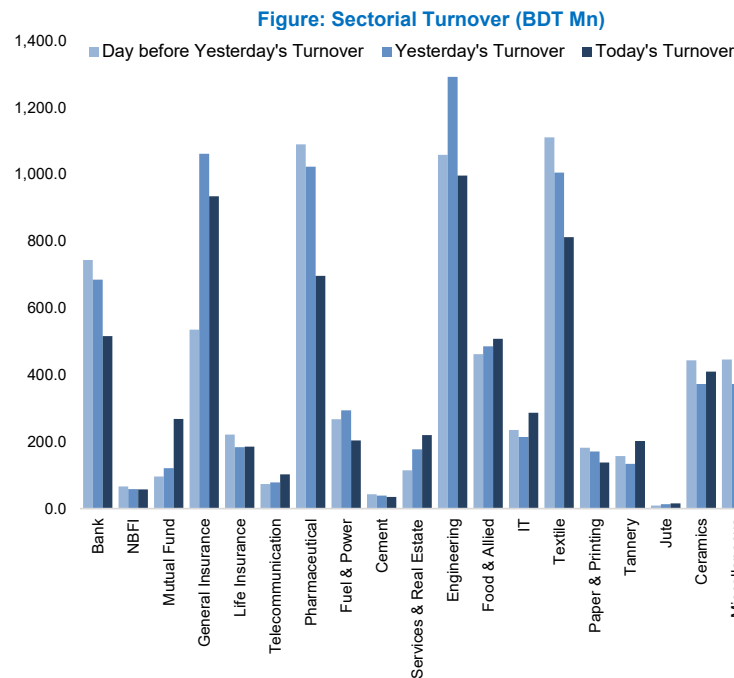
	Advanced	Declined	Unchanged	Total
All Category	161	194	39	394
A Category (Equity)	87	101	10	198
B Category (Equity)	30	40	5	75
N Category (Equity)	1	0	0	1
Z Category (Equity)	43	53	24	120
Mutual Funds	33	1	0	34
Corporate Bonds	3	1	0	4
Treasury Bonds	0	4	0	4

\* Based on Traded Scripts

		Today	Last Day	Daily %Δ
Mcap	Mn BDT	6,764,558	6,799,949	-0.5%
	Mn USD	55,106	55,394	
Turnover	Mn BDT	7,275	8,449	
	Mn USD	59	69	-13.9%
Volume	Mn Shares	247	252	-1.8%
No. of Trade		210,620	221,546	-4.9%

\* Average Interbank Exchange Rate is BDT 122.76 as of May 10, 2026

<b>Fahim Hassan</b> Research Analyst (880) 1709636546 fahim.hassan@bracepl.com	<b>Tasviha Taher Trishila</b> Research Associate (880) 1730701733 tasviha.trishila@bracepl.com
---	---



**Market PE** 13.2x  
**Market PB** 1.5x

\* Market P/E and P/BV calculation excludes Mutual Fund, Life Insurance, selected NBFIs and Banks

Sector Index	Closing	Opening	Points Δ	%Δ	No. of Companies	Mcap (BDT Mn)	% of Total Mcap	Turnover (BDT Mn)	% of Total Turnover	PE	PB	Top Twenty Market Cap	Mcap (BDT Mn)	% of Total Mcap	Turnover (BDT Mn)	PE	PB
Bank	1,486	1,489	-3.59	-0.24%	36	701,534	10.4%	515.7	7.5%	7.2x	0.7x	GP	324,342	9.6%	38.3	10.9x	5.2x
NBFI	928	932	-3.73	-0.40%	23	87,769	1.3%	57.3	0.8%	NM	0.9x	SQRPHARMA	186,332	5.5%	64.4	7.2x	1.2x
Mutual Fund	552	518	+34.69	+6.70%	36	26,609	0.4%	268.4	3.9%	NM	0.5x	ROBI	153,995	4.5%	57.4	14.8x	2.1x
General Insurance	3,553	3,542	+10.89	+0.31%	43	100,309	1.5%	934.1	13.5%	15.6x	1.4x	BRACBANK	144,740	4.3%	35.9	8.0x	1.4x
Life Insurance	1,776	1,772	+4.00	+0.23%	15	50,064	0.7%	184.9	2.7%	NM	NM	WALTONHIL	119,327	3.5%	11.7	11.9x	1.0x
Telecommunication	4,348	4,368	-20.15	-0.46%	3	504,541	7.5%	102.5	1.5%	11.8x	3.3x	BATBC	118,422	3.5%	19.4	20.3x	2.1x
Pharmaceutical	2,966	2,975	-9.10	-0.31%	34	559,849	8.3%	695.9	10.1%	10.7x	1.5x	BEXIMCO	103,850	3.1%	0.0	NM	1.3x
Fuel & Power	1,034	1,037	-2.72	-0.26%	23	273,077	4.0%	203.9	2.9%	8.8x	0.6x	MARICO	86,707	2.6%	2.3	7.6x	29.9x
Cement	1,846	1,858	-12.46	-0.67%	7	86,828	1.3%	34.9	0.5%	18.9x	1.9x	BERGERPBL	67,467	2.0%	1.6	20.2x	3.6x
Services & Real Estate	1,007	1,006	+0.80	+0.08%	9	54,802	0.8%	219.7	3.2%	21.4x	0.4x	UPGDCL	67,419	2.0%	2.0	7.3x	1.4x
Engineering	2,417	2,431	-13.41	-0.55%	42	270,935	4.0%	996.2	14.4%	13.8x	0.8x	BXPHARMA	54,292	1.6%	47.4	8.5x	1.1x
Food & Allied	12,256	12,249	+7.17	+0.06%	21	223,742	3.3%	507.5	7.3%	31.8x	3.4x	ISLAMIBANK	52,486	1.5%	1.1	38.4x	0.7x
IT	2,099	2,086	+13.53	+0.65%	11	27,799	0.4%	286.4	4.1%	32.3x	1.7x	PUBALIBANK	49,064	1.4%	15.3	4.5x	0.7x
Textile	1,151	1,160	-8.90	-0.77%	58	119,771	1.8%	812.1	11.7%	NM	0.8x	RENATA	47,094	1.4%	9.0	17.3x	1.3x
Paper & Printing	4,347	4,422	-74.83	-1.69%	6	20,360	0.3%	137.7	2.0%	NM	1.3x	CITYBANK	46,709	1.4%	104.9	3.2x	0.7x
Tannery	2,041	1,988	+53.90	+2.71%	6	23,706	0.4%	201.8	2.9%	NM	1.5x	DUTCHBANGL	41,085	1.2%	23.0	3.6x	0.7x
Jute	11,294	11,126	+168.20	+1.51%	3	2,464	0.0%	15.3	0.2%	NM	1.5x	UNILEVERCL	39,649	1.2%	0.3	51.0x	16.8x
Ceramics	420	425	-4.44	-1.05%	5	18,991	0.3%	409.5	5.9%	NM	1.3x	EBL	39,449	1.2%	17.1	4.7x	0.8x
Miscellaneous	3,924	3,930	-5.47	-0.14%	15	213,098	3.1%	324.8	4.7%	93.5x	1.6x	PRIMEBANK	35,462	1.0%	13.4	3.9x	0.7x
Corporate Bond**	17,876	17,798	+78.49	+0.44%	16	39,445	0.6%	0.6	0.0%	NM	NM	ICB	30,441	0.9%	3.5	NM	1.1x
Treasury Bond**	2,189	2,207	-18.18	-0.82%	232	3,362,171	49.7%	5.8	0.1%	NM	NM						

Top Ten Gainers	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB	Top Twenty Free Float Mcap	Free Float Mcap (BDT Mn)	% of Total Free Float Mcap	PE	PB	Most Traded Share	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB
MEGHNA PET	48.4	+10.0%	17.2	NM	0.7x	SQRPHARMA	104,066	7.2%	7.2x	1.2x	MONOCERA	106.2	-0.9%	378.1	NM	1.3x
ABB1STMF	3.3	+10.0%	8.2	NM	0.4x	BRACBANK	77,914	5.4%	8.0x	1.4x	DOMINAGE	73.3	+4.7%	335.3	NM	4.3x
CONTININS	31.9	+10.0%	108.7	19.9x	1.4x	BEXIMCO	69,465	4.8%	NM	1.3x	BDTHAIFOOD	23.0	+7.0%	153.9	NM	2.0x
FBFIF	3.3	+10.0%	4.5	NM	0.4x	ISLAMIBANK	52,391	3.6%	38.4x	0.7x	SAPORTL	48.1	-0.6%	143.9	22.7x	1.4x
TRUSTB1MF	3.3	+10.0%	4.9	NM	0.4x	WALTONHIL	39,270	2.7%	11.9x	1.0x	APEXSPINN	414.6	+8.0%	118.2	NM	4.9x
PHPMF1	3.3	+10.0%	4.1	NM	0.4x	BXPHARMA	37,934	2.6%	8.5x	1.1x	TECHNODRUG	38.6	-3.5%	111.0	25.7x	1.2x
IFILISLMF1	4.4	+10.0%	3.9	NM	0x	PUBALIBANK	35,228	2.4%	4.5x	0.7x	CONTININS	31.9	+10.0%	108.7	19.9x	1.4x
APEXTANRY	106.5	+9.9%	46.9	NM	0.5x	CITYBANK	32,524	2.3%	3.2x	0.7x	LOVELLO	76.2	-3.9%	107.8	24.9x	5.7x
BDWELDING	16.7	+9.9%	5.6	NM	1.5x	GP	32,434	2.2%	10.9x	5.2x	CITYBANK	26.7	-1.1%	104.9	3.2x	0.7x
NCCBLMF1	4.5	+9.8%	0.8	NM	0.5x	BATBC	31,323	2.2%	20.3x	2.1x	AGNISYSL	26.5	+3.5%	104.0	48.2x	1.5x

Top Ten Losers	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB	RENATA	PRIMEBANK	LHB	UTTARABANK	OLYMPIC	ROBI	BEACONPHAR	JAMUNABANK	BSRMLTD	Block Trade	Maximum Price (BDT)	Minimum Price (BDT)	No. of Trade	Quantity ('000)	Turnover (BDT Mn)
SAIHAMCOT	20.2	-5.6%	66.1	22.2x	0.5x	22,940	22,153	21,216	18,136	17,916	15,400	14,226	13,749	13,279	APEXSPINN	392.0	359.9	31.0	258	98.57
ALIF	5.1	-5.6%	2.7	18.2x	0x	1.6%	1.5%	1.5%	1.3%	1.2%	1.1%	1.0%	1.0%	0.9%	GQBALLPEN	645.0	627.0	9.0	62	38.83
SONARBAINS	35.3	-4.5%	5.3	NM	NM	17.3x	3.9x	11.3x	18.3x	15.1x	14.8x	16.3x	5.5x	3.9x	MHSML	24.1	23.5	10.0	1,510	36.22
PLFSL	2.1	-4.5%	5.3	NM	NM	4.7x	0.8x	3.0x	0.8x	2.1x	2.1x	3.1x	0.9x	0.5x	NCCBANK	17.9	14.9	4.0	2,082	32.86
MIRAKHTER	37.7	-4.1%	75.8	27.9x	0.7x	17.3x	3.9x	11.3x	18.3x	15.1x	14.8x	16.3x	5.5x	3.9x	RENATA	413.8	413.8	3.0	75	31.04
QUEENSOUTH	11.8	-4.1%	15.1	NM	0.7x	1.5%	1.5%	1.5%	1.3%	1.2%	1.1%	1.0%	1.0%	0.9%	PRIMELIFE	36.8	36.8	1.0	611	22.49
RUNNERAUTO	39.1	-3.9%	41.0	29.2x	0.6x	17.3x	3.9x	11.3x	18.3x	15.1x	14.8x	16.3x	5.5x	3.9x	DAFODILCOM	126.7	120.0	17.0	170	21.24
JMISMDL	122.3	-3.9%	5.8	NM	1.5x	1.6%	1.5%	1.5%	1.3%	1.2%	1.1%	1.0%	1.0%	0.9%	LOVELLO	85.9	75.0	8.0	258	20.79
LOVELLO	76.2	-3.9%	107.8	24.9x	5.7x	1.5%	1.5%	1.5%	1.3%	1.2%	1.1%	1.0%	1.0%	0.9%	ISNLTD	50.1	50.1	1.0	131	6.55
BBS	12.3	-3.9%	20.3	NM	1.1x	1.5%	1.5%	1.5%	1.3%	1.2%	1.1%	1.0%	1.0%	0.9%	CITYGENINS	101.0	96.0	3.0	54	5.29

\* Bank and NBFI sector PE calculation methodology has been modified.  
 \*\* The base of the Bond Index starts at 100, starting from Jan 13, 2022.  
 Similarly, Treasury Bond Index starts at 100, starting from Oct 10, 2022

Block Trade	Maximum Price (BDT)	Minimum Price	Turnover (BDT Mn)	Quantity ('000)	No. of Trade
APEXSPINN	392.0	359.9	98.6	258	31
GQBALLPEN	645.0	627.0	38.8	62	9
MHSML	24.1	23.5	36.2	1,510	10
NCCBANK	17.9	14.9	32.9	2,082	4
RENATA	413.8	413.8	31.0	75	3
PRIMELIFE	36.8	36.8	22.5	611	1
DAFODILCOM	126.7	120.0	21.2	170	17
LOVELLO	85.9	75.0	20.8	258	8
ISNLTD	50.1	50.1	6.5	131	1
CITYGENINS	101.0	96.0	5.3	54	3
ASIATICLAB	104.0	104.0	4.2	40	1
PRAGATIINS	74.5	74.5	3.4	45	1
CAPMBDBLMF	11.1	11.1	3.3	300	1
CENTRALINS	37.2	37.2	3.0	80	1
MEGHNA PET	46.0	46.0	2.6	57	2
JAMUNABANK	27.2	25.8	2.3	88	2
OLYMPIC	143.0	143.0	2.3	16	1
DOMINAGE	70.4	67.0	1.9	28	3
RELIANCINS	95.1	80.1	1.7	19	2
SAIHAMCOT	22.5	21.8	1.7	76	2
PTL	59.0	59.0	1.5	26	1
AGNISYSL	28.1	25.4	1.2	45	2
<b>Total</b>			<b>359.5</b>		<b>129</b>

**Important DSE News**
**BSC**

(Q3 Un-audited): EPS was Tk. 4.18 for January-March 2026 as against Tk. 4.95 for January-March 2025; EPS was Tk. 13.11 for July 2025-March 2026 as against Tk. 14.38 for July 2024-March 2025. NOCFPS was Tk. 16.80 for July 2025-March 2026 as against Tk. 19.58 for July 2024-March 2025. NAV per share was Tk. 115.45 as on March 31, 2026 and Tk. 104.84 as on June 30, 2025. Reasons for Deviation.

**ROBI**

(Q1 Un-audited): Consolidated EPS was Tk. 0.44 for January-March 2026 as against Tk. 0.24 for January-March 2025. Consolidated NOCFPS was Tk. 0.97 for January-March 2026 as against Tk. 2.20 for January-March 2025. Consolidated NAV per share was Tk. 13.78 as on March 31, 2026 and Tk. 13.32 as on March 31, 2025.

**SONARBAINS**

(Q1 Un-audited): Consolidated EPS was Tk. 0.26 for January-March 2026 as against Tk. 0.44 for January-March 2025. Consolidated NOCFPS was Tk. 0.50 for January-March 2026 as against Tk. 0.19 for January-March 2025. Consolidated NAV per share was Tk. 20.28 as on March 31, 2026 and Tk. 20.02 as on December 31, 2025.

**Upcoming Corporate Events**

DSE Ticker	Right Share	Dividend		Event	Date
		Stock	Cash		
PRAGATIINS		3.0%	27.0%	Record Date	12-May-26
BNICL		0.0%	22.0%	Record Date	13-May-26
BRACBANK		15.0%	15.0%	Record Date	17-May-26
CENTRALINS		0.0%	12.0%	Record Date	20-May-26
EASTLAND		0.0%	10.0%	Record Date	2-Jun-26
ASIAINS		0.0%	10.0%	Record Date	3-Jun-26
RUPALIINS		5.0%	5.0%	Record Date	4-Jun-26

**Disclaimer:** This report has been prepared by BRAC EPL Stock Brokerage Ltd and is provided for information purposes. It is not, under any circumstances, to be used or considered as an offer to sell, or a solicitation of any offer to buy. Reasonable care has been taken to ensure that the information is not untrue and misleading. BRAC EPL Stock Brokerage Ltd makes no representation or warranty as to the accuracy or completeness of such information. All opinions and estimates included in this report constitute our judgment as of this date and are subject to change without notice.