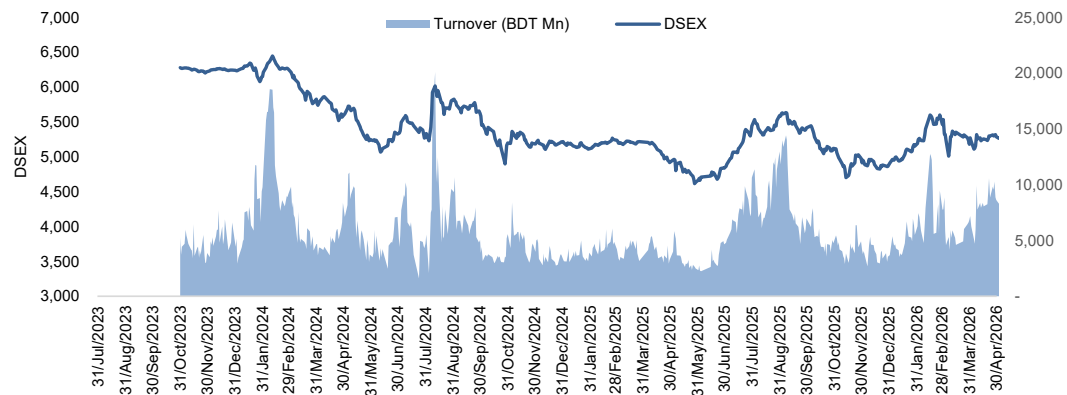


Daily Market Update

The market closed in red today. The benchmark index DSEX (-0.30%) lost 15.68 points and closed at 5,205.26. The blue-chip index DS30 (-0.26%), the Shariah-based index DSES (-0.06%), and the large-cap index CDSET (-0.38%) closed at 1,985.04, 1,055.57, and 1,052.42 points, respectively. Most of the large-cap sectors posted negative performance today. NBFI experienced the highest loss of 0.96% followed by Bank (-0.63%), Telecommunication (-0.40%), Food & Allied (-0.27%), Pharmaceutical (-0.25%), Fuel & Power (-0.02%), and Engineering (+0.37%), respectively. Block trades contributed 2.4% of the overall market turnover. Monno Ceramic Industries Ltd. (+0.4%) was the most traded share with a turnover of BDT 364 million.



Index	Closing	Opening	Point Δ	%Δ	YTD %Δ
DSEX	5,205.26	5,220.95	-15.68	-0.30%	+7.0%
DS30	1,985.04	1,990.27	-5.23	-0.26%	+7.1%
DSES	1,055.57	1,056.22	-0.65	-0.06%	+5.5%
CDSET	1,052.42	1,056.47	-4.05	-0.38%	+4.7%

	Advanced	Declined	Unchanged	Total
All Category	146	189	57	392
A Category (Equity)	77	102	18	197
B Category (Equity)	35	34	6	75
N Category (Equity)	0	0	0	0
Z Category (Equity)	34	53	33	120
Mutual Funds	10	17	7	34
Corporate Bonds	2	1	0	3
Treasury Bonds	2	0	0	2

* Based on Traded Scripts

		Today	Last Day	Daily %Δ
Mcap	Mn BDT	6,745,613	6,764,558	-0.3%
	Mn USD	54,936	55,090	
Turnover	Mn BDT	7,150	7,275	-1.7%
	Mn USD	58	59	
Volume	Mn Shares	282	247	+14.0%
No. of Trade		213,966	210,620	+1.6%

* Average Interbank Exchange Rate is BDT 122.79 as of May 11, 2026

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Figure: Sectorial Turnover (BDT Mn)

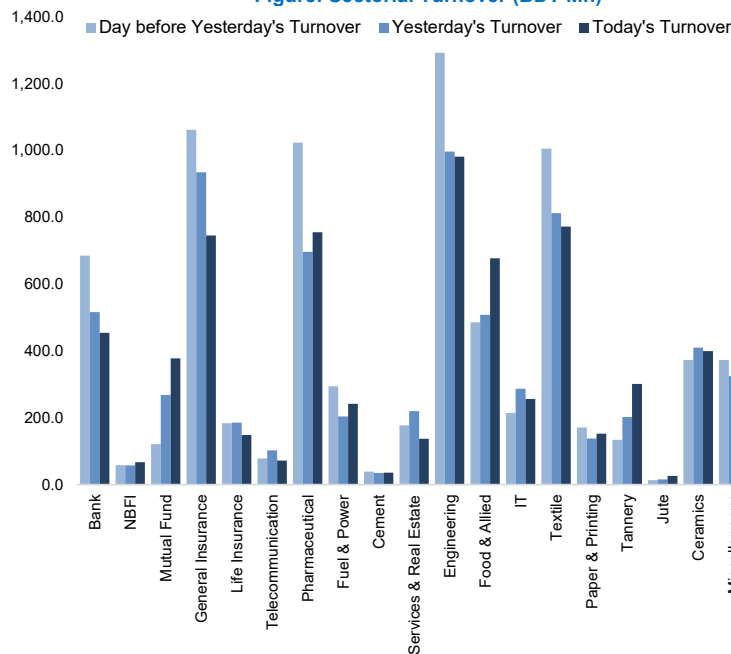
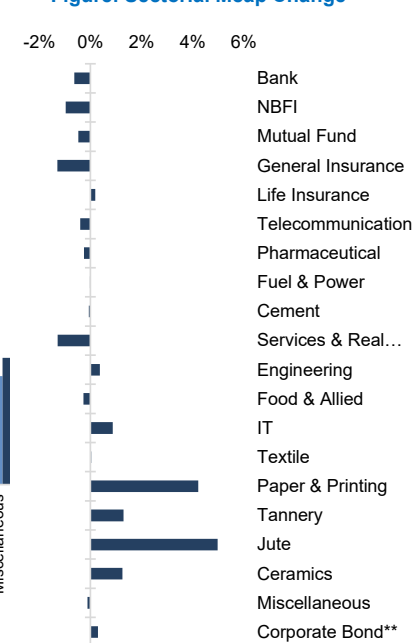


Figure: Sectorial Mcap Change



Market PE 13.2x
Market PB 1.5x

* Market P/E and P/BV calculation excludes Mutual Fund, Life Insurance, selected NBFIs and Banks

Sector Index	Closing	Opening	Points Δ	%Δ	No. of Companies	Mcap (BDT Mn)	% of Total Mcap	Turnover (BDT Mn)	% of Total Turnover	PE	PB	Top Twenty Market Cap	Mcap (BDT Mn)	% of Total Mcap	Turnover (BDT Mn)	PE	PB
Bank	1,476	1,486	-9.41	-0.63%	36	697,089	10.3%	453.8	6.5%	7.1x	0.7x	GP	323,937	9.6%	34.0	10.9x	5.2x
NBFI	919	928	-8.95	-0.96%	23	86,922	1.3%	67.1	1.0%	NM	0.9x	SQURPHARMA	185,268	5.5%	79.2	7.2x	1.2x
Mutual Fund	550	552	-2.62	-0.47%	36	26,483	0.4%	377.3	5.4%	NM	0.5x	ROBI	152,424	4.5%	34.0	14.6x	2.1x
General Insurance	3,507	3,553	-46.03	-1.30%	43	99,009	1.5%	745.0	10.7%	15.3x	1.4x	BRACBANK	143,944	4.3%	50.4	7.9x	1.4x
Life Insurance	1,779	1,776	+3.34	+0.19%	15	50,158	0.7%	148.2	2.1%	NM	NM	WALTONHIL	119,726	3.5%	15.6	11.9x	1.0x
Telecommunication	4,331	4,348	-17.36	-0.40%	3	502,528	7.4%	72.1	1.0%	11.7x	3.3x	BATBC	117,396	3.5%	22.4	20.1x	2.1x
Pharmaceutical	2,959	2,966	-7.31	-0.25%	34	558,469	8.3%	754.3	10.8%	10.6x	1.5x	BEXIMCO	103,850	3.1%	0.0	NM	1.3x
Fuel & Power	1,034	1,034	-0.17	-0.02%	23	273,031	4.0%	241.6	3.5%	8.8x	0.6x	MARICO	86,556	2.6%	2.0	7.5x	29.9x
Cement	1,844	1,846	-1.10	-0.06%	7	86,777	1.3%	35.4	0.5%	18.9x	1.9x	UPGDCL	67,245	2.0%	1.8	7.2x	1.4x
Services & Real Estate	994	1,007	-12.91	-1.28%	9	54,099	0.8%	137.4	2.0%	21.1x	0.4x	BERGERPBL	67,025	2.0%	4.6	20.1x	3.6x
Engineering	2,426	2,417	+8.87	+0.37%	42	271,930	4.0%	980.7	14.1%	13.8x	0.8x	BXPBARMA	53,757	1.6%	43.2	8.4x	1.1x
Food & Allied	12,223	12,256	-33.08	-0.27%	21	223,138	3.3%	676.7	9.7%	31.7x	3.4x	ISLAMIBANK	52,486	1.6%	0.7	38.4x	0.7x
IT	2,118	2,099	+18.50	+0.88%	11	28,044	0.4%	256.0	3.7%	32.6x	1.7x	PUBALIBANK	48,674	1.4%	4.5	4.5x	0.7x
Textile	1,152	1,151	+0.38	+0.03%	58	119,810	1.8%	771.9	11.1%	NM	0.8x	CITYBANK	46,884	1.4%	57.5	3.2x	0.7x
Paper & Printing	4,530	4,347	+183.54	+4.22%	6	21,220	0.3%	152.1	2.2%	NM	1.4x	RENATA	46,876	1.4%	7.5	17.2x	1.3x
Tannery	2,068	2,041	+26.52	+1.30%	6	24,014	0.4%	301.5	4.3%	NM	1.5x	DUTCHBANGL	40,698	1.2%	8.5	3.6x	0.6x
Jute	11,857	11,294	+562.61	+4.98%	3	2,586	0.0%	25.8	0.4%	NM	1.6x	EBL	39,613	1.2%	24.2	4.7x	0.8x
Ceramics	426	420	+5.26	+1.25%	5	19,229	0.3%	398.8	5.7%	NM	1.3x	UNILEVERCL	39,418	1.2%	0.3	50.7x	16.7x
Miscellaneous	3,920	3,924	-4.54	-0.12%	15	212,852	3.2%	379.0	5.4%	93.4x	1.6x	PRIMEBANK	35,462	1.0%	15.3	3.9x	0.7x
Corporate Bond**	17,930	17,876	+53.70	+0.30%	16	39,564	0.6%	0.7	0.0%	NM	NM	ICB	30,267	0.9%	1.6	NM	1.1x
Treasury Bond**	2,182	2,189	-6.60	-0.30%	232	3,352,030	49.7%	3.0	0.0%	NM	NM						

Top Ten Gainers	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB	Top Twenty Free Float Mcap	Free Float Mcap (BDT Mn)	% of Total Free Float Mcap	PE	PB	Most Traded Share	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB
APEXTANRY	117.1	+10.0%	82.2	NM	0.5x	SQURPHARMA	103,472	7.2%	7.2x	1.2x	MONOCERA	106.6	+0.4%	364.2	NM	1.3x
RDFOOD	22.1	+10.0%	95.4	NM	1.3x	BRACBANK	77,485	5.4%	7.9x	1.4x	DOMINAGE	72.7	-0.8%	325.1	NM	4.3x
MEGHNAPE	53.2	+9.9%	60.4	NM	0.8x	BEXIMCO	69,465	4.8%	NM	1.3x	BDTHAIFOOD	22.9	-0.4%	139.5	NM	2.0x
NORTHERN	123.6	+9.8%	2.4	NM	1.5x	ISLAMIBANK	52,391	3.6%	38.4x	0.7x	LOVELLO	77.8	+2.1%	129.5	25.5x	5.8x
SONALIPAPR	227.9	+8.7%	51.9	31.6x	1.5x	WALTONHIL	39,402	2.7%	11.9x	1.0x	APEXFOOT	210.7	+2.8%	125.2	26.2x	0.6x
BDAUTOCA	238.2	+8.72%	70.1	NM	32.2x	BXPBARMA	37,560	2.6%	8.4x	1.1x	SALVO	35.3	+2.9%	103.1	56.0x	2.1x
JUTESPINN	244.4	+8.6%	8.5	NM	NM	PUBALIBANK	34,948	2.4%	4.5x	0.7x	AMANFEED	30.1	+7.5%	101.3	NM	1.1x
AMANFEED	30.1	+7.5%	101.3	NM	1.1x	CITYBANK	32,645	2.3%	3.2x	0.7x	RDFOOD	22.1	+10.0%	95.4	NM	1.3x
MIRACLEIND	28.5	+7.1%	20.0	NM	3.2x	GP	32,394	2.2%	10.9x	5.2x	ASIATICLAB	105.6	+0.4%	94.3	24.3x	1.8x
SONARBAINS	37.7	+6.8%	77.0	73.9x	1.9x	BATBC	31,051	2.2%	20.1x	2.1x	MONNOFABR	23.0	-0.4%	92.4	NM	0.9x

Top Ten Losers	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB	Top Twenty Free Float Mcap	Free Float Mcap (BDT Mn)	% of Total Free Float Mcap	PE	PB	Block Trade	Maximum Price (BDT)	Minimum Price (BDT)	No. of Trade	Quantity ('000)	Turnover (BDT Mn)
CAPMBDBLMF	10.7	-7.8%	23.5	NM	1.0x	RENATA	22,834	1.6%	17.2x	1.3x	FEDERALINS	26.5	26.5	2.0	1,126	29.85
FIRSTFIN	4.0	-7.0%	0.6	NM	NM	PRIMEBANK	22,153	1.5%	3.9x	0.7x	MEGHNAPE	52.0	46.5	19.0	517	25.24
PRIME1ICBA	4.6	-6.0%	3.3	NM	0.6x	LHB	21,259	1.5%	11.4x	3.0x	APEXSPINN	403.0	390.0	9.0	50	19.83
GLDNJMF	6.3	-6.0%	3.3	NM	0.6x	UTTARABANK	17,926	1.2%	18.0x	0.8x	ASIATICLAB	112.0	103.0	3.0	172	19.05
PF1STM	7.0	-5.4%	10.9	NM	0.6x	OLYMPIC	17,904	1.2%	15.1x	2.1x	MHSML	27.5	22.5	10.0	535	12.82
CAPITECGBF	7.1	-5.3%	8.1	NM	0.7x	ROBI	15,242	1.1%	14.6x	2.1x	LOVELLO	75.0	69.0	5.0	156	11.17
CONTININS	30.2	-5.3%	52.2	18.9x	1.3x	BEACONPHAR	14,254	1.0%	16.3x	3.1x	TRUSTBANK	15.9	15.9	2.0	600	9.54
ICBAMCL2ND	6.0	-4.8%	0.6	NM	0.5x	JAMUNABANK	13,638	0.9%	5.5x	0.9x	AGNISYSL	25.6	25.5	4.0	180	4.59
DGIC	22.7	-4.6%	12.5	NM	1.9x	BSRMLTD	13,452	0.9%	3.9x	0.5x	DOMINAGE	70.0	70.0	1.0	50	3.50
CRYSTALINS	66.4	-4.6%	42.8	18.8x	2.4x						AMANFEED	26.5	26.5	2.0	120	3.18

* Bank and NBFI sector PE calculation methodology has been modified.
 ** The base of the Bond Index starts at 100, starting from Jan 13, 2022.
 Similarly, Treasury Bond Index starts at 100, starting from Oct 10, 2022

Block Trade	Maximum Price (BDT)	Minimum Price	Turnover (BDT Mn)	Quantity ('000)	No. of Trade
FEDERALINS	26.5	26.5	29.8	1,126	2
MEGHNA PET	52.0	46.5	25.2	517	19
APEXSPINN	403.0	390.0	19.8	50	9
ASIATICLAB	112.0	103.0	19.1	172	3
MHSML	27.5	22.5	12.8	535	10
LOVELLO	75.0	69.0	11.2	156	5
TRUSTBANK	15.9	15.9	9.5	600	2
AGNISYSL	25.6	25.5	4.6	180	4
DOMINAGE	70.0	70.0	3.5	50	1
AMANFEED	26.5	26.5	3.2	120	2
FINEFOODS	535.0	535.0	3.1	6	3
CITYGENINS	110.3	100.0	2.9	27	2
CAPMBDBLMF	12.0	12.0	2.4	200	1
MONNOCERA	96.0	95.6	2.1	22	2
SAPORTL	50.0	50.0	1.8	36	1
GQBALLPEN	630.0	622.0	1.7	3	2
SONALILIFE	72.5	68.1	1.6	23	2
POPULAR1MF	3.2	3.2	1.6	496	2
RELIANCINS	89.0	89.0	1.6	18	1
GPHISPAT	16.0	16.0	1.6	97	1
CENTRALINS	42.0	42.0	1.5	36	2
SAMATALETH	124.7	120.1	1.2	10	2
Total			170.9		92

Important DSE News
DBH

(Q1 Un-audited): EPS was Tk. 0.97 for January-March 2026 as against Tk. 0.77 (restated) for January-March 2025. NOCFPS was Tk. (1.48) for January-March 2026 as against Tk. 5.60 (restated) for January-March 2025. NAV per share was Tk. 50.51 as on March 31, 2026 and Tk. 49.55 as on December 31, 2025.

DAFODILCOM

(Repeat): (Q3 Un-audited): Consolidated EPS was Tk. 0.04 for January-March 2026 as against Tk. 0.09 for January-March 2025; Consolidated EPS was Tk. 0.25 for July 2025-March 2026 as against Tk. 0.36 for July 2024-March 2025. Consolidated NOCFPS was Tk. (0.76) for July 2025-March 2026 as against Tk. 1.25 for July 2024-March 2025. Consolidated NAV per share was Tk. 13.15 as on March 31, 2026 and Tk. 12.90 as on June 30, 2025.

APEXTANRY

(Repeat): (Q3 Un-audited): EPS was Tk. (4.78) for January-March 2026 as against Tk. (4.48) for January-March 2025; EPS was Tk. (15.56) for July 2025-March 2026 as against Tk. (12.46) for July 2024-March 2025. NOCFPS was Tk. (4.41) for July 2025-March 2026 as against Tk. 3.96 for July 2024-March 2025. NAV per share was Tk. 218.11 as on March 31, 2026 and Tk. 30.19 as on June 30, 2025.

IPDC

(Q1 Un-audited): EPS was Tk. 0.16 for January-March 2026 as against Tk. 0.09 for January-March 2025. NOCFPS was Tk. (1.44) for January-March 2026 as against Tk. 4.63 for January-March 2025. NAV per share without revaluation was Tk. 16.96 as on March 31, 2026 and Tk. 16.80 as on December 31, 2025. NAV per share with revaluation was Tk. 18.01 as on March 31, 2026 and Tk. 17.85 as on December 31, 2025.

AGRANINS

(Q1 Un-audited): Consolidated EPS was Tk. 0.17 for January-March 2026 as against Tk. 0.33 for January-March 2025. Consolidated NOCFPS was Tk. (0.14) for January-March 2026 as against Tk. 0.08 for January-March 2025. Consolidated NAV per share was Tk. 19.59 as on March 31, 2026 and Tk. 19.42 as on December 31, 2025. NOCFPS has decreased due to lower premium income and other receipts compared to the previous year. On the other hand, management expenses have increased due to claims settlements.

BNICL

(Q1 Un-audited): EPS was Tk. 1.61 for January-March 2026 as against Tk. 1.06 for January-March 2025. NOCFPS was Tk. 2.59 for January-March 2026 as against Tk. 0.78 for January-March 2025. NAV per share was Tk. 32.87 as on March 31, 2026 and Tk. 31.26 as on December 31, 2025.

Upcoming Corporate Events

DSE Ticker	Right Share	Dividend		Event	Date
		Stock	Cash		
PRAGATIINS		3.0%	27.0%	Record Date	12-May-26
BNICL		0.0%	22.0%	Record Date	13-May-26
BRACBANK		15.0%	15.0%	Record Date	17-May-26
CENTRALINS		0.0%	12.0%	Record Date	20-May-26
EASTLAND		0.0%	10.0%	Record Date	2-Jun-26
ASIAINS		0.0%	10.0%	Record Date	3-Jun-26
RUPALIINS		5.0%	5.0%	Record Date	4-Jun-26

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